

Risk-Adjusted Capital Ratio Based on the Basel 2 Standards for the First Quarter Ended June 30, 2007

Tokyo, September 4, 2007 --- Mitsubishi UFJ Financial Group, Inc. hereby announces the risk-adjusted capital ratio based on the Basel 2 standards for the first quarter ended June 30, 2007 as stated below.

Mitsubishi UFJ Financial Group, Inc. (Consolidated)

(in billions of yen)

	As of June 30, 2007	As of March 31, 2007
Risk-adjusted capital ratio *	12.80%	12.54%
Tier 1 ratio	7.64%	7.57%
Net qualifying capital	13,707.7	13,344.4
Tier 1 capital	8,190.3	8,054.8
Required Capital	8,565.5	8,511.6

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Consolidated)

(in billions of yen)

	As of June 30, 2007	As of March 31, 2007
Risk-adjusted capital ratio **	13.00%	12.77%
Tier 1 ratio	7.70%	7.68%
Net qualifying capital	11,866.4	11,601.9
Tier 1 capital	7,030.9	6,975.5
Required Capital	7,298.7	7,264.3

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Non-Consolidated)

(in billions of yen)

	As of June 30, 2007	As of March 31, 2007
Risk-adjusted capital ratio **	13.36%	13.15%
Tier 1 ratio	7.95%	7.91%
Net qualifying capital	10,931.3	10,678.0
Tier 1 capital	6,507.7	6,428.4
Required Capital	6,545.3	6,494.3

Mitsubishi UFJ Trust and Banking Corporation (Consolidated)

(in billions of yen)

	As of June 30, 2007	As of March 31, 2007
Risk-adjusted capital ratio **	13.73%	13.20%
Tier 1 ratio	8.86%	8.40%
Net qualifying capital	1,889.6	1,847.8
Tier 1 capital	1,220.1	1,175.5
Required Capital	1,100.8	1,119.5

Mitsubishi UFJ Trust and Banking Corporation (Non-Consolidated)

(in billions of yen)

	As of June 30, 2007	As of March 31, 2007
Risk-adjusted capital ratio **	13.46%	12.85%
Tier 1 ratio	8.52%	8.01%
Net qualifying capital	1,845.7	1,805.1
Tier 1 capital	1,168.3	1,125.2
Required Capital	1,096.3	1,123.3

Notes * Risk-adjusted capital ratio of Mitsubishi UFJ Financial Group, Inc. is computed in accordance with the Notification of the Financial Services Agency No.20, 2006.

** Risk-adjusted capital ratio of The Bank of Tokyo-Mitsubishi UFJ, Ltd. and Mitsubishi UFJ Trust and Banking Corporation are computed in accordance with the Notification of the Financial Services Agency No.19, 2006.