

Risk-Adjusted Capital Ratio Based on the Basel 2 Standards for the First Quarter Ended June 30, 2008

Tokyo, August 14, 2008 --- Mitsubishi UFJ Financial Group, Inc. hereby announces the risk-adjusted capital ratio based on the Basel 2 standards for the first quarter ended June 30, 2008 as stated below.

Mitsubishi UFJ Financial Group, Inc. (Consolidated)

(in billions of yen)

	As of June 30, 2008	As of March 31, 2008
(1) Risk-adjusted capital ratio **	10.73%	11.19%
(2) Tier 1 ratio	7.33%	7.60%
(3) Tier 1 capital	8,120.2	8,293.7
(4) Qualified Tier 2 capital	4,303.1	4,441.8
(5) Qualified Tier 3 capital	-	-
(6) Deductions from total qualifying capital	544.1	519.7
(7) Net qualifying capital (3) + (4) + (5) - (6)	11,879.2	12,215.8
(8) Risk-adjusted assets	110,659.3	109,075.6
(9) Required Capital *	8,852.7	8,726.0

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Consolidated)

(in billions of yen)

	As of June 30, 2008	As of March 31, 2008
(1) Risk-adjusted capital ratio ***	10.78%	11.20%
(2) Tier 1 ratio	7.18%	7.43%
(3) Tier 1 capital	6,877.6	7,037.5
(4) Qualified Tier 2 capital	3,816.4	3,917.5
(5) Qualified Tier 3 capital	-	-
(6) Deductions from total qualifying capital	361.6	344.1
(7) Net qualifying capital (3) + (4) + (5) - (6)	10,332.4	10,611.0
(8) Risk-adjusted assets	95,766.3	94,686.8
(9) Required Capital *	7,661.3	7,574.9

Mitsubishi UFJ Trust and Banking Corporation (Consolidated)

(in billions of yen)

	As of June 30, 2008	As of March 31, 2008
(1) Risk-adjusted capital ratio ***	12.31%	13.13%
(2) Tier 1 ratio	9.56%	9.94%
(3) Tier 1 capital	1,258.9	1,248.9
(4) Qualified Tier 2 capital	404.3	442.5
(5) Qualified Tier 3 capital	-	-
(6) Deductions from total qualifying capital	42.5	41.3
(7) Net qualifying capital (3) + (4) + (5) - (6)	1,620.7	1,650.2
(8) Risk-adjusted assets	13,156.9	12,565.1
(9) Required Capital *	1,052.5	1,005.2

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Non-Consolidated)

(in billions of yen)

	As of June 30, 2008	As of March 31, 2008
(1) Risk-adjusted capital ratio ***	10.97%	11.44%
(2) Tier 1 ratio	7.35%	7.65%
(3) Tier 1 capital	6,370.9	6,467.5
(4) Net qualifying capital	9,508.9	9,675.8
(5) Risk-adjusted assets	86,609.8	84,508.5
(6) Required Capital *	6,928.7	6,760.6

Mitsubishi UFJ Trust and Banking Corporation (Non-Consolidated)

(in billions of yen)

	As of June 30, 2008	As of March 31, 2008
(1) Risk-adjusted capital ratio ***	12.22%	12.87%
(2) Tier 1 ratio	9.34%	9.55%
(3) Tier 1 capital	1,210.6	1,192.8
(4) Net qualifying capital	1,584.7	1,607.2
(5) Risk-adjusted assets	12,961.4	12,483.9
(6) Required Capital *	1,036.9	998.7

Notes * 8% of total risk-adjusted assets

** Risk-adjusted capital ratio of Mitsubishi UFJ Financial Group, Inc. is computed in accordance with the Notification of the Financial Services Agency No.20, 2006.

*** Risk-adjusted capital ratio of The Bank of Tokyo-Mitsubishi UFJ, Ltd. and Mitsubishi UFJ Trust and Banking Corporation are computed in accordance with the Notification of the Financial Services Agency No.19, 2006.