

Risk-Adjusted Capital Ratio Based on the Basel 2 Standards for the Third Quarter Ended December 31, 2008

Tokyo, February 16, 2009 --- Mitsubishi UFJ Financial Group, Inc. hereby announces the risk-adjusted capital ratio based on the Basel 2 standards for the third quarter ended December 31, 2008 as stated below.

Mitsubishi UFJ Financial Group, Inc. (Consolidated)

(in billions of yen)

	As of December 31, 2008	As of March 31, 2008
(1) Risk-adjusted capital ratio **	10.72%	11.19%
(2) Tier 1 ratio	7.51%	7.60%
(3) Tier 1 capital	8,245.7	8,293.7
(4) Qualified Tier 2 capital	3,835.8	4,441.8
(5) Qualified Tier 3 capital	-	-
(6) Deductions from total qualifying capital	307.6	519.7
(7) Net qualifying capital (3) + (4) + (5) - (6)	11,773.8	12,215.8
(8) Risk-adjusted assets	109,748.8	109,075.6
(9) Required Capital *	8,779.9	8,726.0

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Consolidated)

(in billions of yen)

	As of December 31, 2008	As of March 31, 2008
(1) Risk-adjusted capital ratio ***	10.98%	11.20%
(2) Tier 1 ratio	7.39%	7.43%
(3) Tier 1 capital	6,621.6	7,037.5
(4) Qualified Tier 2 capital	3,416.6	3,917.5
(5) Qualified Tier 3 capital	-	-
(6) Deductions from total qualifying capital	211.2	344.1
(7) Net qualifying capital (3) + (4) + (5) - (6)	9,826.9	10,611.0
(8) Risk-adjusted assets	89,496.6	94,686.8
(9) Required Capital *	7,159.7	7,574.9

Mitsubishi UFJ Trust and Banking Corporation (Consolidated)

(in billions of yen)

	As of December 31, 2008	As of March 31, 2008
(1) Risk-adjusted capital ratio ***	12.31%	13.13%
(2) Tier 1 ratio	10.26%	9.94%
(3) Tier 1 capital	1,269.7	1,248.9
(4) Qualified Tier 2 capital	316.2	442.5
(5) Qualified Tier 3 capital	-	-
(6) Deductions from total qualifying capital	62.7	41.3
(7) Net qualifying capital (3) + (4) + (5) - (6)	1,523.2	1,650.2
(8) Risk-adjusted assets	12,372.7	12,565.1
(9) Required Capital *	989.8	1,005.2

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Non-Consolidated)

(in billions of yen)

	As of December 31, 2008	As of March 31, 2008
(1) Risk-adjusted capital ratio ***	11.33%	11.44%
(2) Tier 1 ratio	7.84%	7.65%
(3) Tier 1 capital	6,506.7	6,467.5
(4) Net qualifying capital	9,407.7	9,675.8
(5) Risk-adjusted assets	82,965.0	84,508.5
(6) Required Capital *	6,637.2	6,760.6

Mitsubishi UFJ Trust and Banking Corporation (Non-Consolidated)

(in billions of yen)

	As of December 31, 2008	As of March 31, 2008
(1) Risk-adjusted capital ratio ***	12.12%	12.87%
(2) Tier 1 ratio	9.96%	9.55%
(3) Tier 1 capital	1,221.3	1,192.8
(4) Net qualifying capital	1,486.2	1,607.2
(5) Risk-adjusted assets	12,255.0	12,483.9
(6) Required Capital *	980.4	998.7

Notes * 8% of total risk-adjusted assets

** Risk-adjusted capital ratio of Mitsubishi UFJ Financial Group, Inc. is computed in accordance with the Notification of the Financial Services Agency No.20, 2006.

*** Risk-adjusted capital ratio of The Bank of Tokyo-Mitsubishi UFJ, Ltd. and Mitsubishi UFJ Trust and Banking Corporation are computed in accordance with the Notification of the Financial Services Agency No.19, 2006.