

Risk-Adjusted Capital Ratio Based on the Basel 2 Standards for the First Quarter Ended June 30, 2009

Tokyo, August 14, 2009 --- Mitsubishi UFJ Financial Group, Inc. hereby announces the risk-adjusted capital ratio based on the Basel 2 standards for the first quarter ended June 30, 2009 as stated below.

Mitsubishi UFJ Financial Group, Inc. (Consolidated)

(in billions of yen)

	As of June 30, 2009	As of March 31, 2009
(1) Risk-adjusted capital ratio **	12.96%	11.77%
Tier 1 ratio	8.82%	7.76%
(2) Tier 1 capital	8,467.1	7,575.1
(3) Qualified Tier 2 capital	4,287.0	4,216.1
(4) Deductions from total qualifying capital	318.7	312.8
(5) Net qualifying capital (2) + (3) - (4)	12,435.4	11,478.4
(6) Risk-adjusted assets	95,915.7	97,493.4
(7) Required Capital *	7,673.2	7,799.4

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Consolidated)

(in billions of yen)

	As of June 30, 2009	As of March 31, 2009
(1) Risk-adjusted capital ratio ***	13.07%	12.02%
Tier 1 ratio	8.59%	7.64%
(2) Tier 1 capital	6,838.4	6,127.6
(3) Qualified Tier 2 capital	3,772.5	3,709.4
(4) Deductions from total qualifying capital	209.7	200.0
(5) Net qualifying capital (2) + (3) - (4)	10,401.2	9,637.0
(6) Risk-adjusted assets	79,526.2	80,173.8
(7) Required Capital *	6,362.0	6,413.9

Mitsubishi UFJ Trust and Banking Corporation (Consolidated)

(in billions of yen)

	As of June 30, 2009	As of March 31, 2009
(1) Risk-adjusted capital ratio ***	14.89%	12.70%
Tier 1 ratio	11.60%	10.17%
(2) Tier 1 capital	1,294.2	1,159.7
(3) Qualified Tier 2 capital	425.0	343.0
(4) Deductions from total qualifying capital	57.4	54.9
(5) Net qualifying capital (2) + (3) - (4)	1,661.8	1,447.9
(6) Risk-adjusted assets	11,155.7	11,395.3
(7) Required Capital *	892.4	911.6

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Non-Consolidated)

(in billions of yen)

	As of June 30, 2009	As of March 31, 2009
(1) Risk-adjusted capital ratio ***	13.86%	12.74%
Tier 1 ratio	9.41%	8.34%
(2) Tier 1 capital	6,809.4	6,175.4
(3) Net qualifying capital	10,033.1	9,431.6
(4) Risk-adjusted assets	72,354.6	74,001.2
(5) Required Capital *	5,788.3	5,920.1

Mitsubishi UFJ Trust and Banking Corporation (Non-Consolidated)

(in billions of yen)

	As of June 30, 2009	As of March 31, 2009
(1) Risk-adjusted capital ratio ***	14.66%	12.49%
Tier 1 ratio	11.24%	9.85%
(2) Tier 1 capital	1,244.3	1,112.9
(3) Net qualifying capital	1,622.1	1,411.7
(4) Risk-adjusted assets	11,063.2	11,296.5
(5) Required Capital *	885.0	903.7

Notes * 8% of risk-adjusted assets

** Risk-adjusted capital ratio of Mitsubishi UFJ Financial Group, Inc. is computed in accordance with the Notification of the Financial Services Agency No.20, 2006.

*** Risk-adjusted capital ratio of The Bank of Tokyo-Mitsubishi UFJ, Ltd. and Mitsubishi UFJ Trust and Banking Corporation are computed in accordance with the Notification of the Financial Services Agency No.19, 2006.