

Consolidated Summary Report <under Japanese GAAP>

for the three months ended June 30, 2009



July 31, 2009

Company name: Mitsubishi UFJ Financial Group, Inc. Stock exchange listings: Tokyo, Osaka, Nagoya, New York
 Code number: 8306 URL http://www.mufig.jp/
 Representative: Nobuo Kuroyanagi, President & CEO
 For inquiry: Takeaki Ishii, General Manager - Financial Planning Division / Financial Accounting Office
 TEL (03) 3240-7200
 Quarterly securities report issuing date: August 14, 2009 Trading accounts: Established
 Dividend payment date: -

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Data for the Three Months ended June 30, 2009

(1) Results of Operations (% represents the change from the same period in the previous fiscal year)

Three months ended	Ordinary Income		Ordinary Profits		Net Income	
	million yen	%	million yen	%	million yen	%
June 30, 2009	1,335,642	(7.1)	136,328	40.7	75,940	48.3
June 30, 2008	1,438,000	-	96,863	-	51,195	-

Three months ended	Net Income	Diluted Net Income
	per Common Stock	per Common Stock
	yen	yen
June 30, 2009	6.52	6.52
June 30, 2008	4.91	4.88

(2) Financial Conditions

As of	Total Assets	Total Net Assets	Net Assets Attributable to MUFG Shareholders to Total Assets (*1)	Total Net Assets per Common Stock
	million yen	million yen	%	yen
June 30, 2009	199,294,513	9,383,353	3.8	595.17
March 31, 2009	198,733,906	8,570,641	3.4	528.67

(Reference) Shareholders' equity as of June 30, 2009: 7,567,482 million yen March 31, 2009: 6,803,617 million yen

(*1) "Net assets attributable to MUFG shareholders to total assets" is computed under the formula shown below:

(Total net assets - Subscription rights to shares - Minority interests) / Total assets

(*2) "Risk-adjusted Capital Ratio" will be disclosed separately in mid-August 2009.

2. Dividends on Common Stock

Fiscal year	Dividends per Share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Annual
ended March 31, 2009	- yen	7.00 yen	- yen	5.00 yen	12.00 yen
ending March 31, 2010	-				
ending March 31, 2010 (Forecast)		6.00	-	6.00	12.00

(*1) Revision of forecasts for dividends on the presentation date of this Consolidated Summary Report : None

(*2) Please refer to "Dividends on Preferred Stocks" on page 3 for information with regard to the dividends on stocks other than common stock.

3. Earnings Forecasts for the Fiscal Year ending March 31, 2010 (Consolidated)

(*1) Revision of earnings forecasts on the presentation date of this Consolidated Summary Report : None

MUFG has the target of 300.0 billion yen of consolidated net income for the fiscal year ending March 31, 2010.

(There are no changes to our earnings targets released on May 19, 2009.)

MUFG is engaged in financial service businesses including banking business, trust banking business, securities business and credit card/loan businesses, etc.

Because there are various uncertainties caused by economic situation, market environments and other factors in these businesses,

MUFG discloses a target of its consolidated net income instead of a forecast of its performance.

4. Other

(1) Changes in scope of consolidation involving "Specified Subsidiaries" (Tokutei Kogaisha) during the period: None

(2) Adoption of simplified accounting methods or accounting methods used specifically for quarterly consolidated financial statements:

Adopted

(*) Please refer to 4.Other of "Qualitative Information and Financial Statements" on page 6.

(3) Changes in accounting policies, procedures and presentation rules applied in the preparation of the quarterly consolidated financial statements:

(A) Changes due to revision of accounting standards: None

(B) Changes due to other reasons: None

(4) Number of common stocks outstanding at the end of the period

(A) Total stocks outstanding including treasury stocks:

June 30, 2009	11,648,360,720 shares	Mar.31, 2009	11,648,360,720 shares
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June 30, 2009	8,958,401 shares	Mar.31, 2009	9,161,592 shares
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(B) Treasury stocks:	Three months ended June 30, 2009	11,639,223,728 shares
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(C) Average outstanding stocks:	Three months ended June 30, 2008	10,356,510,491 shares
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*Notes for using forecasted information etc.

1. This financial summary report contains forward-looking statements regarding estimations, forecasts, targets and plans in relation to the results of operations, financial conditions and other overall management of the company and/or the group as a whole (the "forward-looking statements"). The forward-looking statements are made based upon, among other things, the company's current estimations, perceptions and evaluations. In addition, in order for the company to adopt such estimations, forecasts, targets and plans regarding future events, certain assumptions have been made.

Accordingly, due to various risks and uncertainties, the statements and assumptions are inherently not guarantees of future performance, may be considered differently from alternative perspectives and may result in material differences from the actual result. For the main factors that may effect the current forecasts, please see Consolidated Summary Report, Annual Securities Report, Disclosure Book, Annual Report, and other current disclosures that the company has announced.

2. The financial information included in this financial summary report is prepared and presented in accordance with accounting principles generally accepted in Japan ("Japanese GAAP"). Differences exist between Japanese GAAP and the accounting principles generally accepted in the United States ("U.S. GAAP") in certain material respects. Such differences have resulted in the past, and are expected to continue to result for this period and future periods, in amounts for certain financial statement line items under U.S. GAAP to differ significantly from the amounts under Japanese GAAP. For example, differences in consolidation basis or accounting for business combinations, including but not limited to amortization and impairment of goodwill, could result in significant differences in our reported financial results between Japanese GAAP and U.S. GAAP. Readers should consult their own professional advisors for an understanding of the differences between Japanese GAAP and U.S. GAAP and how those differences might affect our reported financial results. To date, we have published U.S. GAAP financial results only on a semiannual and annual basis, and currently do not expect to publish U.S. GAAP financial results for the period reported in this financial summary report.

(Dividends on preferred stocks)

Dividends per share relating to preferred stocks are as follows:

	Dividends per Share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Annual
Preferred Stock First Series of Class 3	yen	yen	yen	yen	yen
Fiscal year ended March 31, 2009	-	30.00	-	30.00	60.00
Fiscal year ending March 31, 2010	-				
Fiscal year ending March 31, 2010 (Forecast)		30.00	-	30.00	60.00

	Dividends per Share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Annual
Preferred Stock First Series of Class 5	yen	yen	yen	yen	yen
Fiscal year ended March 31, 2009			-	43.00	43.00
Fiscal year ending March 31, 2010	-				
Fiscal year ending March 31, 2010 (Forecast)		57.50	-	57.50	115.00

(Note) MUFG issued Preferred Stock First Series of Class 5 in November 2008.

	Dividends per Share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Annual
Preferred Stock Class 11	yen	yen	yen	yen	yen
Fiscal year ended March 31, 2009	-	2.65	-	2.65	5.30
Fiscal year ending March 31, 2010	-				
Fiscal year ending March 31, 2010 (Forecast)		2.65	-	2.65	5.30

	Dividends per Share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Annual
Preferred Stock Class 12	yen	yen	yen	yen	yen
Fiscal year ended March 31, 2009	-	5.75	-		5.75

(Note) MUFG repurchased Preferred Stock Class 12 until February 2009 due to requests for repurchase and cancelled until February 2009.

Qualitative Information and Financial Statements

1. Qualitative information related to the consolidated results of operations

With respect to the economic and financial environment for the April-June period of fiscal 2009, pressures for reducing output have eased and the United States and Europe have passed through the worst of the recession aided by unprecedented fiscal and monetary policy measures. Asian economies have hit bottom ahead of the economies in the United States and Europe thanks to the economic stimulus measures. With regards to the Japanese economy, exports and production bottomed out, reflecting the pickup in overseas economies, largest-ever economic measures and the progress in inventory adjustment. Meanwhile, private consumption was also boosted by the effects of economic stimulus measures. Business fixed investment, however, declined as economic activity remained at an extremely low level and corporate performance continued to deteriorate. The employment and income situation also followed a worsening trend.

In the financial environment, the Federal Reserve Board kept the federal funds rate close to 0 percent in reaction to soaring non-performing loans. In the Euro zone, the European Central Bank cut its key interest rate to 1.0 percent. Japan's short-term interest rates moderately declined, in response to the Bank of Japan's continued monetary easing policy such as the ultra-low interest rate policy, purchase of CP and corporate bonds, and the special funds-supplying operations to facilitate corporate financing. Long-term interest rates followed a downward trend, after rising toward the beginning of June amid concerns over the worsening of fiscal conditions due to large-scale economic stimulus measures in Japan and abroad. In the foreign exchange market, the dollar fluctuated in the upper 90 yen range, reflecting changes in investors' expectations for economic recovery and risk aversion stance.

Under such business environment, consolidated gross profits for the three months ended June 30, 2009 increased by 72.1 billion yen from the three months ended June 30, 2008 to 873.4 billion yen. Net interest income increased mainly due to an increase in overseas lending income, lower funding cost in foreign currencies and a new consolidation of ACOM CO., LTD.. On the other hand, trust fees and net fees and commissions decreased mainly due to lower sales of investment trusts related products caused by the market deterioration.

General and administrative expenses slightly increased from the three months ended June 30, 2008, to 541.5 billion yen due to the new consolidation of ACOM CO., LTD., in spite of a progress in cost reduction and a decrease of expenses relating to system integration.

Total credit costs for the three months ended June 30, 2009 increased by 48.1 billion yen from the three months ended June 30, 2008 to 189.8 billion yen, mainly due to an increase in credit costs from our subsidiaries other than BTMU and MUTB, and the newly consolidated subsidiary, ACOM CO., LTD., while combined credit costs from BTMU and MUTB decreased. Net gains on equity securities for the three months ended June 30, 2009 was 30.2 billion yen, an increase of 40.3 billion yen from the three months ended June 30, 2008, due to a decrease in losses on write-down of equity securities.

Based on the above results, consolidated net income for the three months ended June 30, 2009 was 75.9 billion yen, an increase of 24.7 billion yen from the three months ended June 30, 2008.

(in billions of Japanese yen)		For the three months ended June 30, 2009	For the three months ended June 30, 2008	Increase (Decrease)
Gross Profits before credit costs for trust accounts		873.4	801.2	72.1
General and administrative expenses		541.5	536.5	5.0
Net business profits before credit costs for trust accounts and provision for general allowance for credit losses		331.8	264.7	67.1
Credit costs		(189.8)	(143.1)	(46.7)
Net gains (losses) on equity securities		30.2	(10.1)	40.3
Other non-recurring gains (losses)		(35.9)	(14.5)	(21.3)
Ordinary profits		136.3	96.8	39.4
Net income (loss)		75.9	51.1	24.7
Total credit costs		(189.8)	(141.7)	(48.1)

2. Qualitative information related to the consolidated financial conditions

Total assets as of June 30, 2009 increased by 560.6 billion yen from March 31, 2009 to 199,294.5 billion yen, and total net assets as of June 30, 2009 increased by 812.7 billion yen from March 31, 2009 to 9,383.3 billion yen. The increase in total net assets reflected an increase of total valuation and translation adjustments of 760.1 billion yen, which was mainly due to an increase of net unrealized gains on other securities by the higher stock prices. With regards to major items of assets, securities as of June 30, 2009 increased by 4,843.0 billion yen from March 31, 2009 to 53,157.1 billion yen and loans and bills discounted as of June 30, 2009 decreased by 1,011.8 billion yen from March 31, 2009 to 91,044.9 billion yen. With regards to major items of liabilities, deposits as of June 30, 2009 increased by 2,083.2 billion yen from March 31, 2009 to 122,232.8 billion yen.

3. Qualitative information related to the consolidated earnings forecasts

MUFG has the target of 300.0 billion yen of consolidated net income for the fiscal year ending March 31, 2010. (There are no changes to our earnings targets released on May 19, 2009.)

MUFG is engaged in financial service businesses including banking business, trust banking business, securities business and credit card/loan businesses, etc. Because there are various uncertainties caused by economic situation, market environments and other factors in these businesses, MUFG discloses a target of its consolidated net income instead of a forecast of its performance.

4. Other

- (1) Changes in scope of consolidation involving "Specified Subsidiaries" (Tokutei Kogaisha) during the period:

Not applicable

- (2) Simplified accounting methods and accounting methods used specifically for quarterly consolidated financial statements

(Simplified accounting methods)

- (i) Depreciation

Depreciation for tangible fixed assets, which are depreciated under the declining-balance method, is computed by proportionally allocating the estimated depreciation for the fiscal year.

- (ii) Allowance for credit losses

Except for claims on "bankrupt borrowers" and "substantially bankrupt borrowers" and claims on "potentially bankrupt borrowers" for which allowances are provided in specific amounts, allowances for credit losses are calculated based on reasonable measures, including the loan loss ratios used for the previous annual period-end settlement.

- (iii) Taxes

Income taxes are calculated in a manner similar to that in which they were calculated in the previous annual period-end settlement. However, immaterial adjustment items and immaterial tax credits are not considered in calculating the taxable income.

- (iv) Collectability of deferred tax assets

The collectability of deferred tax assets is determined based on the earnings forecasts and tax planning used in the previous annual period-end settlement.

- (v) Deferred and accrued accounts

Amounts of certain deferred and accrued accounts are estimated based on reasonable measures.

- (3) Changes in accounting policies, procedures and presentation rules applied in the preparation of the quarterly consolidated financial statements:

Not applicable

5. Consolidated Financial Statements

(1) Consolidated Balance Sheets

(in millions of yen)	As of June 30, 2009	As of March 31, 2009
Assets:		
Cash and due from banks	6,874,794	6,562,376
Call loans and bills bought	383,662	293,415
Receivables under resale agreements	2,588,869	2,544,848
Receivables under securities borrowing transactions	5,212,131	6,797,026
Monetary claims bought	3,286,166	3,394,519
Trading assets	16,945,273	17,452,426
Money held in trust	343,726	326,298
Securities	53,157,169	48,314,122
Allowance for losses on securities	(36,225)	(37,104)
Loans and bills discounted	91,044,949	92,056,820
Foreign exchanges	931,777	1,058,640
Other assets	6,785,237	7,795,056
Tangible fixed assets	1,401,298	1,380,900
Intangible fixed assets	1,195,278	1,209,783
Deferred tax assets	973,302	1,235,139
Customers' liabilities for acceptances and guarantees	9,434,636	9,534,900
Allowance for credit losses	(1,227,534)	(1,185,266)
Total assets	199,294,513	198,733,906
Liabilities:		
Deposits	122,232,841	120,149,591
Negotiable certificates of deposit	8,280,267	7,570,547
Call money and bills sold	2,654,692	2,272,292
Payables under repurchase agreements	11,981,624	11,926,997
Payables under securities lending transactions	3,640,413	4,270,365
Commercial papers	110,765	141,436
Trading liabilities	9,242,770	9,868,818
Borrowed money	6,430,060	7,729,256
Foreign exchanges	856,357	804,425
Short-term bonds payable	365,789	323,959
Bonds payable	6,758,084	6,485,158
Due to trust accounts	1,696,447	1,798,223
Other liabilities	5,639,866	6,634,917
Reserve for bonuses	14,195	42,615
Reserve for bonuses to directors	92	150
Reserve for retirement benefits	88,178	94,623
Reserve for retirement benefits to directors	1,472	1,958
Reserve for loyalty award credits	9,621	8,854
Reserve for contingent losses	246,981	277,608
Reserves under special laws	3,092	3,339
Deferred tax liabilities	28,896	28,993
Deferred tax liabilities for land revaluation	194,011	194,228
Acceptances and guarantees	9,434,636	9,534,900
Total liabilities	189,911,159	190,163,264

(in millions of yen)	As of June 30, 2009	As of March 31, 2009
Net assets:		
Capital stock	1,620,896	1,620,896
Capital surplus	1,897,941	1,898,031
Retained earnings	4,172,187	4,168,625
Treasury stock	(6,649)	(6,867)
Total shareholders' equity	<u>7,684,375</u>	<u>7,680,685</u>
Net unrealized gains (losses) on other securities	(103,144)	(776,397)
Net deferred gains (losses) on hedging instruments	110,419	111,001
Land revaluation excess	145,161	142,502
Foreign currency translation adjustments	(213,693)	(302,352)
Pension liability adjustments of subsidiaries preparing financial statements under US GAAP	(55,635)	(51,822)
Total valuation and translation adjustments	<u>(116,893)</u>	<u>(877,067)</u>
Subscription rights to shares	4,981	4,650
Minority interests	1,810,890	1,762,372
Total net assets	<u>9,383,353</u>	<u>8,570,641</u>
Total liabilities and net assets	<u>199,294,513</u>	<u>198,733,906</u>

(2) Consolidated Statements of Operations

(in millions of yen)	For the three months ended June 30, 2008	For the three months ended June 30, 2009
Ordinary income	1,438,000	1,335,642
Interest income	918,641	769,671
Interest on loans and bills discounted	564,079	521,411
Interest and dividends on securities	159,659	145,232
Trust fees	32,375	24,397
Fees and commissions	282,742	274,263
Trading income	47,044	84,341
Other business income	106,023	121,602
Other ordinary income	51,173	61,365
Ordinary expenses	1,341,136	1,199,313
Interest expenses	448,743	214,442
Interest on deposits	192,794	91,906
Fees and commissions	43,443	40,935
Trading expenses	2,880	-
Other business expenses	90,651	145,477
General and administrative expenses	560,203	566,116
Other ordinary expenses	195,212	232,340
Ordinary profits	96,863	136,328
Extraordinary gains	17,132	14,773
Gains on disposition of fixed assets	558	14
Gains on loans written-off	7,615	12,336
Reversal of reserve for contingent liabilities from financial instruments transactions	1,309	247
Impact upon the adoption of the Accounting standard for lease transactions	6,251	-
Others	1,396	2,175
Extraordinary losses	7,598	11,836
Losses on disposition of fixed assets	4,101	6,684
Losses on impairment of fixed assets	3,496	4,454
Others	-	697
Income before income taxes and others	106,397	139,266
Income taxes-current	16,533	17,448
Income taxes-deferred	12,334	29,099
Total taxes	-	46,547
Minority interests	26,333	16,777
Net income	51,195	75,940

(3) Notes on Going-Concern Assumption

Not applicable

(4) Notes for Material Changes in Shareholders' Equity

Not applicable