

Consolidated Summary Report <under Japanese GAAP>

for the three months ended June 30, 2010



July 30, 2010

Company name: Mitsubishi UFJ Financial Group, Inc. Stock exchange listings: Tokyo, Osaka, Nagoya, New York
 Code number: 8306 URL http://www.mufig.jp/
 Representative: Katsunori Nagayasu, President & CEO
 For inquiry: Naoki Muramatsu, General Manager - Financial Planning Division / Financial Accounting Office
 TEL (03) 3240-7200
 Quarterly securities report issuing date: August 16, 2010 Trading accounts: Established
 Dividend payment date: -
 Supplemental information for quarterly financial statements: Available
 Schedule for quarterly "investor meeting presentation": None

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Data for the Three Months ended June 30, 2010

(1) Results of Operations (% represents the change from the same period in the previous fiscal year)

Three months ended	Ordinary Income		Ordinary Profits		Net Income	
	million yen	%	million yen	%	million yen	%
June 30, 2010	1,168,880	(12.5)	299,128	119.4	166,348	119.0
June 30, 2009	1,335,642	(7.1)	136,328	40.7	75,940	48.3

Three months ended	Net Income per Common Stock	Diluted Net Income per Common Stock
	yen	yen
June 30, 2010	11.76	11.72
June 30, 2009	6.52	6.52

(2) Financial Conditions

As of	Total Assets	Total Net Assets	Net Assets Attributable to MUFG Shareholders to Total Assets (*1)	Total Net Assets per Common Stock
	million yen	million yen	%	yen
June 30, 2010	204,744,412	11,165,641	4.3	601.60
March 31, 2010	204,106,939	11,299,459	4.6	612.05

(Reference) Shareholders' equity as of June 30, 2010: 8,896,488 million yen; March 31, 2010: 9,305,795 million yen

(*1) "Net assets attributable to MUFG shareholders to total assets" is computed under the formula shown below

(Total net assets - Subscription rights to shares - Minority interests) / Total assets

(*2) "Risk-adjusted Capital Ratio" will be disclosed separately in mid-August 2010.

2. Dividends on Common Stock

	Dividends per Share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
Fiscal year	yen	yen	yen	yen	yen
ended March 31, 2010	-	6.00	-	6.00	12.00
ending March 31, 2011	-	-	-	-	-
ending March 31, 2011 (Forecast)	-	6.00	-	6.00	12.00

(*1) Revision of forecasts for dividends on the presentation date of this Consolidated Summary Report : None

(*2) Please refer to "Dividends on Preferred Stocks" for information with regard to the dividends on stocks other than common stock.

3. Earnings Forecasts for the Fiscal Year ending March 31, 2011 (Consolidated)

(*1) Revision of earnings forecasts on the presentation date of this Consolidated Summary Report : None

MUFG has the target of 400.0 billion yen of consolidated net income for the fiscal year ending March 31, 2011. (There are no changes to our earnings targets released on May 18, 2010.)

MUFG is engaged in financial service businesses such as banking business, trust banking business, securities business and credit card/loan businesses. Because there are various uncertainties caused by economic situation, market environments and other factors in these businesses, MUFG discloses a target of its consolidated net income instead of a forecast of its performance.

4. Other (For more details, please see “Other information” in page 2 of Appendix.)

(1) Changes in significant subsidiaries during the current quarter: Yes

One company is newly added (MM Partnership)

Note: This section shows whether or not there is a change in Specified Subsidiaries (“*tokutei kogaisha*” in Japanese) that led to the change of the consolidation scope during the current quarter.

(2) Adoption of simplified accounting methods, or utilization of unique accounting methods: Yes

Note: This section shows the use of any simplified accounting methods, or the use of any peculiar accounting methods for quarterly consolidated financial statements.

(3) Changes in accounting policies, procedures, presentation rules, etc.

(A) Changes due to revision of accounting standards: Yes

(B) Changes due to reasons other than (A): No

Note: This section shows changes to accounting policies, procedures, presentation rules, etc. that are described in Japanese regulations as “Alterations on significant issues that are the basis of the preparation for quarterly financial accounting statements”.

(4) Number of common stocks outstanding at the end of the period

(A) Total stocks outstanding including treasury stocks:

June 30, 2010	14,149,145,820 shares	Mar. 31, 2010	14,148,414,920 shares
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(B) Treasury stocks:	June 30, 2010	9,395,335 shares	Mar. 31, 2010	9,781,950 shares
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(C) Average outstanding stocks:	Three months ended June 30, 2010	14,139,335,066 shares
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Three months ended June 30, 2009	11,639,223,728 shares
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*Disclosure regarding the execution of the quarterly review process

This “Consolidated Summary Report” (Quarterly “Tanshin”) is outside the scope of the external auditor’s quarterly review procedure which is required by “Financial Instruments and Exchange Act”. Therefore, the quarterly review process has not been completed as of this disclosure in the “Consolidated Summary Report”.

*Notes for using forecasted information etc.

1. This financial summary report contains forward-looking statements regarding estimations, forecasts, targets and plans in relation to the results of operations, financial conditions and other overall management of the company and/or the group as a whole (the “forward-looking statements”). The forward-looking statements are made based upon, among other things, the company’s current estimations, perceptions and evaluations. In addition, in order for the company to adopt such estimations, forecasts, targets and plans regarding future events, certain assumptions have been made. Accordingly, due to various risks and uncertainties, the statements and assumptions are inherently not guarantees of future performance, may be considered differently from alternative perspectives and may result in material differences from the actual result. For the main factors that may effect the current forecasts, please see Consolidated Summary Report, Annual Securities Report, Disclosure Book, Annual Report, and other current disclosures that the company has announced.

2. The financial information included in this financial summary report is prepared and presented in accordance with accounting principles generally accepted in Japan (“Japanese GAAP”). Differences exist between Japanese GAAP and the accounting principles generally accepted in the United States (“U.S. GAAP”) in certain material respects. Such differences have resulted in the past, and are expected to continue to result for this period and future periods, in amounts for certain financial statement line items under U.S. GAAP to differ significantly from the amounts under Japanese GAAP. For example, differences in consolidation basis or accounting for business combinations, including but not limited to amortization and impairment of goodwill, could result in significant differences in our reported financial results between Japanese GAAP and U.S. GAAP. Readers should consult their own professional advisors for an understanding of the differences between Japanese GAAP and U.S. GAAP and how those differences might affect our reported financial results. To date, we have published U.S. GAAP financial results only on a semiannual and annual basis, and currently do not expect to publish U.S. GAAP financial results for the period reported in this financial summary report.

(Dividends on preferred stocks)

Dividends per share relating to preferred stocks are as follows:

Preferred Stock First Series of Class 3	Dividends per Share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
Fiscal year ended March 31, 2010	yen -	yen 30.00	yen -	yen 30.00	yen 60.00
Fiscal year ending March 31, 2011					

(Note) MUFG repurchased Preferred Stock First Series of Class 3 in April 2010 and cancelled in April 2010.

Preferred Stock First Series of Class 5	Dividends per Share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
Fiscal year ended March 31, 2010	yen -	yen 57.50	yen -	yen 57.50	yen 115.00
Fiscal year ending March 31, 2011	-				
Fiscal year ending March 31, 2011 (Forecast)		57.50	-	57.50	115.00

Preferred Stock Class 11	Dividends per Share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
Fiscal year ended March 31, 2010	yen -	yen 2.65	yen -	yen 2.65	yen 5.30
Fiscal year ending March 31, 2011	-				
Fiscal year ending March 31, 2011 (Forecast)		2.65	-	2.65	5.30

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1. Other Information

(1) Changes in significant subsidiaries

The following is a change in Specified Subsidiaries (“*tokutei kogaisha*” in Japanese) affecting the scope of consolidation during the current quarter:

Name	Location	Investment Amount	Primary Business	Ownership
MM Partnership	Chiyoda-ku, Tokyo	Approximately ¥ 660 billion	Holding shares	60%

- Note 1. MM Partnership is a partnership under the Civil Code of Japan which holds shares of Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. (“MUMSS”) and Morgan Stanley MUFG Securities Co., Ltd. (“MSMS”).
2. The investment amount is equivalent to the evaluated value as of May 1, 2010 of both MUMSS shares and MSMS shares contributed by each partner.

(2) Adoption of simplified accounting methods, or utilization of unique accounting methods

(Simplified accounting methods)

(i) Depreciation

Depreciation for tangible fixed assets, which are depreciated under the declining-balance method, is computed by proportionally allocating the estimated depreciation for the fiscal year.

(ii) Allowance for credit losses

Except for claims on “bankrupt borrowers” and “substantially bankrupt borrowers” and claims on “potentially bankrupt borrowers” for which allowances are provided in specific amounts, allowances for credit losses are calculated based on reasonable measures, including the loan loss ratios used for the previous annual period-end settlement.

(iii) Taxes

Income taxes are calculated in a manner similar to that in which they were calculated in the previous annual period-end settlement. However, immaterial adjustment items and immaterial tax credits are not considered in calculating the taxable income.

(iv) Collectability of deferred tax assets

The collectability of deferred tax assets is determined based on the earnings forecasts and tax planning used in the previous annual period-end settlement.

(v) Deferred and accrued accounts

Amounts of certain deferred and accrued accounts are estimated based on reasonable measures.

(3) Changes in accounting policies, procedures, presentation rules, etc.

(i) Application of “Accounting Standard for Asset Retirement Obligations”

Starting with the current quarter, we have applied “Accounting Standard for Asset Retirement Obligations”

(ASBJ Statement No.18 issued on March 31, 2008) and “Guidance on Accounting Standard for Asset Retirement Obligations”(ASBJ Guidance No.21 issued on March 31, 2008).

Following the implementation stated above, “Ordinary Profits” and “Income before income taxes and others” are decreased 319 million yen, and 24,586 million yen, respectively.

(ii) Application of “Accounting Standard for Business Combinations”

Starting with the current quarter, we have applied “Accounting Standard for Business Combinations” (ASBJ Statement No. 21 issued on December 26, 2008), “Accounting Standard for Consolidated Financial Statements” (ASBJ Statement No.22 issued on December 26, 2008), “Partial amendments to Accounting Standard for Research and Development Costs” (ASBJ Statement No.23 issued on December 26, 2008), “Revised Accounting Standard for Business Divestitures” (ASBJ Statement No. 7 issued on December 26, 2008), “Revised Accounting Standard for Equity Method of Accounting for Investments” (ASBJ Statement No. 16 issued on December 26, 2008), and “Revised Guidance on Accounting Standard for Business Combinations and Accounting Standard for Business Divestitures” (ASBJ Guidance No. 10 issued on December 26, 2008).

2. Consolidated Financial Statements

(1) Consolidated Balance Sheets

(in millions of yen)	As of June 30, 2010	As of March 31, 2010
Assets:		
Cash and due from banks	7,032,695	7,495,050
Call loans and bills bought	430,496	482,546
Receivables under resale agreements	5,232,069	3,559,309
Receivables under securities borrowing transactions	3,013,304	5,770,044
Monetary claims bought	2,840,102	2,967,002
Trading assets	18,045,836	16,448,683
Money held in trust	336,447	362,789
Securities	66,037,534	63,964,461
Loans and bills discounted	82,492,586	84,880,603
Foreign exchanges	1,166,305	1,051,325
Other assets	7,818,104	6,416,721
Tangible fixed assets	1,356,075	1,357,449
Intangible fixed assets	1,111,575	1,152,606
Deferred tax assets	644,713	646,495
Customers' liabilities for acceptances and guarantees	8,475,789	8,889,771
Allowance for credit losses	(1,289,222)	(1,337,922)
Total assets	204,744,412	204,106,939
Liabilities:		
Deposits	122,175,761	123,891,946
Negotiable certificates of deposit	11,274,691	11,019,571
Call money and bills sold	2,281,427	1,907,366
Payables under repurchase agreements	13,019,930	11,843,211
Payables under securities lending transactions	2,736,945	3,632,170
Commercial papers	165,504	196,929
Trading liabilities	10,994,224	9,894,186
Borrowed money	5,494,228	6,235,917
Foreign exchanges	964,763	704,233
Short-term bonds payable	418,434	480,545
Bonds payable	6,619,566	7,022,868
Due to trust accounts	1,570,487	1,559,765
Other liabilities	6,852,353	4,933,405
Reserve for bonuses	13,836	52,278
Reserve for bonuses to directors	256	751
Reserve for retirement benefits	61,857	61,821
Reserve for retirement benefits to directors	1,222	1,523
Reserve for loyalty award credits	9,554	8,717
Reserve for contingent losses	220,026	239,224
Reserves under special laws	2,228	3,098
Deferred tax liabilities	36,724	39,210
Deferred tax liabilities for land revaluation	188,953	188,963
Acceptances and guarantees	8,475,789	8,889,771
Total liabilities	193,578,771	192,807,479

(in millions of yen)	As of June 30, 2010	As of March 31, 2010
Net assets:		
Capital stock	2,136,835	2,136,582
Capital surplus	2,173,641	2,423,322
Retained earnings	4,475,079	4,405,512
Treasury stock	(6,436)	(6,633)
Total shareholders' equity	8,779,120	8,958,783
Net unrealized gains (losses) on other securities	166,793	403,490
Net deferred gains (losses) on hedging instruments	81,445	92,402
Land revaluation excess	142,850	142,848
Foreign currency translation adjustments	(236,961)	(254,800)
Pension liability adjustments of subsidiaries preparing financial statements under US GAAP	(36,761)	(36,930)
Total valuation and translation adjustments	117,367	347,011
Subscription rights to shares	6,108	6,451
Minority interests	2,263,044	1,987,213
Total net assets	11,165,641	11,299,459
Total liabilities and net assets	204,744,412	204,106,939

(2) Consolidated Statements of Income

(in millions of yen)	For the three months ended June 30, 2009	For the three months ended June 30, 2010
Ordinary income	1,335,642	1,168,880
Interest income	769,671	638,031
Interest on loans and bills discounted	521,411	416,864
Interest and dividends on securities	145,232	142,135
Trust fees	24,397	24,093
Fees and commissions	274,263	265,081
Trading income	84,341	68,409
Other business income	121,602	118,716
Other ordinary income	61,365	54,548
Ordinary expenses	1,199,313	869,752
Interest expenses	214,442	136,398
Interest on deposits	91,906	57,924
Fees and commissions	40,935	40,878
Trading expenses	-	523
Other business expenses	145,477	25,960
General and administrative expenses	566,116	530,673
Other ordinary expenses	232,340	135,317
Ordinary profits	136,328	299,128
Extraordinary gains	14,773	17,410
Gains on disposition of fixed assets	14	352
Gains on loans written-off	12,336	16,187
Reversal of reserve for contingent liabilities from financial instruments transactions	247	870
Others	2,175	-
Extraordinary losses	11,836	28,778
Losses on disposition of fixed assets	6,684	1,481
Losses on impairment of fixed assets	4,454	144
Losses on changes in subsidiaries' equity	-	2,704
Loss on adjustment for changes of accounting standard for asset retirement obligations	-	24,447
Others	697	-
Income before income taxes and others	139,266	287,760
Income taxes-current	17,448	22,519
Income taxes-deferred	29,099	73,054
Total taxes	46,547	95,574
Income before minority interests	192,185	192,185
Minority interests	16,777	25,837
Net income	75,940	166,348

(3) Notes on Going-Concern Assumption

Not applicable

(4) Notes for Material Changes in Shareholders' Equity

Not applicable