

**Risk-Adjusted Capital Ratio Based on the Basel 2 Standards for the First Quarter Ended June 30, 2012**

**Tokyo, August 14, 2012** --- Mitsubishi UFJ Financial Group, Inc. hereby announces the risk-adjusted capital ratio based on the Basel 2 standards for the first quarter ended June 30, 2012 as stated below.

**Mitsubishi UFJ Financial Group, Inc. (Consolidated)**

(in billions of yen)

	As of June 30, 2012	As of March 31, 2012
(1) Risk-adjusted capital ratio **	14.73%	14.91%
Tier 1 ratio	12.95%	12.31%
(2) Tier 1 capital	10,921.1	10,522.2
(3) Qualified Tier 2 capital	3,331.4	4,038.7
(4) Deductions from total qualifying capital	1,831.3	1,818.4
(5) Net qualifying capital (2) + (3) - (4)	12,421.1	12,742.5
(6) Risk-adjusted assets	84,277.0	85,456.5
(7) Required Capital *	6,742.1	6,836.5

**The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Consolidated)**

(in billions of yen)

	As of June 30, 2012	As of March 31, 2012
(1) Risk-adjusted capital ratio ***	16.02%	16.27%
Tier 1 ratio	12.34%	11.76%
(2) Tier 1 capital	8,740.0	8,473.1
(3) Qualified Tier 2 capital	2,865.6	3,513.9
(4) Deductions from total qualifying capital	260.6	271.0
(5) Net qualifying capital (2) + (3) - (4)	11,345.0	11,716.1
(6) Risk-adjusted assets	70,787.6	71,993.4
(7) Required Capital *	5,663.0	5,759.4

**Mitsubishi UFJ Trust and Banking Corporation (Consolidated)**

(in billions of yen)

	As of June 30, 2012	As of March 31, 2012
(1) Risk-adjusted capital ratio ***	15.95%	15.74%
Tier 1 ratio	12.95%	12.38%
(2) Tier 1 capital	1,505.8	1,470.6
(3) Qualified Tier 2 capital	475.8	520.7
(4) Deductions from total qualifying capital	126.9	122.2
(5) Net qualifying capital (2) + (3) - (4)	1,854.6	1,869.1
(6) Risk-adjusted assets	11,626.3	11,871.6
(7) Required Capital *	930.1	949.7

**The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Non-Consolidated)**

(in billions of yen)

	As of June 30, 2012	As of March 31, 2012
(1) Risk-adjusted capital ratio ***	17.18%	17.41%
Tier 1 ratio	13.19%	12.60%
(2) Tier 1 capital	8,481.1	8,333.9
(3) Net qualifying capital	11,051.9	11,514.3
(4) Risk-adjusted assets	64,293.9	66,126.2
(5) Required Capital *	5,143.5	5,290.1

**Mitsubishi UFJ Trust and Banking Corporation (Non-Consolidated)**

(in billions of yen)

	As of June 30, 2012	As of March 31, 2012
(1) Risk-adjusted capital ratio ***	16.00%	15.76%
Tier 1 ratio	12.21%	11.71%
(2) Tier 1 capital	1,442.1	1,410.8
(3) Net qualifying capital	1,888.7	1,899.9
(4) Risk-adjusted assets	11,801.5	12,048.4
(5) Required Capital *	944.1	963.8

Notes \* 8% of risk-adjusted assets

\*\* Risk-adjusted capital ratio of Mitsubishi UFJ Financial Group, Inc. is computed in accordance with the Notification of the Financial Services Agency No.20, 2006.

\*\*\* Risk-adjusted capital ratio of The Bank of Tokyo-Mitsubishi UFJ, Ltd. and Mitsubishi UFJ Trust and Banking Corporation are computed in accordance with the Notification of the Financial Services Agency No.19, 2006.