

Consolidated Summary Report <under Japanese GAAP>

for the three months ended June 30, 2012



MEMBERSHIP

July 31, 2012

Company name: Mitsubishi UFJ Financial Group, Inc. Stock exchange listings: Tokyo, Osaka, Nagoya, New York
 Code number: 8306 URL <http://www.mufg.jp/>
 Representative: Katsunori Nagayasu, President & CEO
 For inquiry: Naoki Muramatsu, General Manager - Financial Planning Division / Financial Accounting Office
 TEL (03) 3240-7200
 Quarterly securities report issuing date: August 14, 2012 Trading accounts: Established
 Dividend payment date: -
 Supplemental information for quarterly financial statements: Available
 Quarterly investor meeting presentation: None

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Data for the Three Months ended June 30, 2012

(1) Results of Operations (% represents the change from the same period in the previous fiscal year)

	Ordinary Income		Ordinary Profits		Net Income	
Three months ended	million yen	%	million yen	%	million yen	%
June 30, 2012	1,200,343	(17.7)	340,729	(43.3)	182,917	(63.5)
June 30, 2011	1,457,779	24.7	601,263	101.0	500,583	200.9

(*)Comprehensive income

June 30, 2012: 247,840 million yen, (62.5) % ; June 30, 2011 661,625 million yen, - %

	Net Income per Common Stock	Diluted Net Income per Common Stock
Three months ended	yen	yen
June 30, 2012	12.93	12.89
June 30, 2011	35.40	35.33

(2) Financial Conditions

	Total Assets	Total Net Assets	Net Assets Attributable to MUFG Shareholders to Total Assets (*1)
As of	million yen	million yen	%
June 30, 2012	222,245,345	11,826,757	4.6
March 31, 2012	218,861,616	11,675,784	4.6

(Reference) Shareholders' equity as of June 30, 2012: 10,115,540 million yen; March 31, 2012: 9,993,029 million yen

(*1) "Net assets attributable to MUFG shareholders to total assets" is computed under the formula shown below

(Total net assets - Subscription rights to shares - Minority interests) / Total assets

(*2) "Risk-adjusted Capital Ratio" will be disclosed separately in mid-August 2012.

2. Dividends on Common Stock

	Dividends per Share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
Fiscal year	yen	yen	yen	yen	yen
ended March 31, 2012	-	6.00	-	6.00	12.00
ending March 31, 2013	-	-	-	-	-
ending March 31, 2013 (Forecast)	-	6.00	-	6.00	12.00

(*1) Revision of forecasts for dividends on the presentation date of this Consolidated Summary Report : None

(*2) The information in the above table is only for dividends on common stocks. Please refer to "Dividends on preferred stocks" with regard to dividends on other type of (unlisted) stocks issued by us.

3. Earnings Target for the Fiscal Year ending March 31, 2013 (Consolidated)

MUFG has the target of 670.0 billion yen of consolidated net income for the fiscal year ending March 31, 2013. (There are no changes to our earnings targets released on May 15, 2012.)

MUFG is engaged in financial service businesses such as banking business, trust banking business, securities business and credit card/loan businesses. Because there are various uncertainties caused by economic situation, market environments and other factors in these businesses, MUFG discloses a target of its consolidated net income instead of a forecast of its performance.

※ Notes

- (1) Changes in significant subsidiaries during the period: No
- (2) Adoption of any particular accounting methods for quarterly consolidated financial statements: No
- (3) Changes in accounting policies, changes in accounting estimates and restatements
- (A) Changes in accounting policies due to revision of accounting standards: Yes
- (B) Changes in accounting policies due to reasons other than (A): No
- (C) Changes in accounting estimates: Yes
- (D) Restatements: No

Note: We changed the method of depreciation at the beginning of this first quarter.

The change falls under "Changes in accounting policies which are difficult to distinguish from changes in accounting estimates".

For more details, please see "(1) Changes in Accounting Policies, Changes in Accounting Estimates and Restatements" in page 2 of Appendix.

(4) Number of common stocks outstanding at the end of the period		
(A) Total stocks outstanding including treasury stocks:	June 30, 2012	14,156,577,620 shares
	Mar. 31, 2012	14,154,534,220 shares
(B) Treasury stocks:	June 30, 2012	9,558,235 shares
	Mar. 31, 2012	9,553,750 shares
(C) Average outstanding stocks:	Three months ended June 30, 2012	14,145,812,888 shares
	Three months ended June 30, 2011	14,141,918,204 shares

*Disclosure regarding the execution of the quarterly review process

This "Consolidated Summary Report" (Quarterly "Tanshin") is outside the scope of the external auditor's quarterly review procedure which is required by "Financial Instruments and Exchange Act". Therefore, the quarterly review process has not been completed as of this disclosure in the "Consolidated Summary Report".

*Notes for using forecasted information etc.

1. This financial summary report contains forward-looking statements regarding estimations, forecasts, targets and plans in relation to the results of operations, financial conditions and other overall management of the company and/or the group as a whole (the "forward-looking statements"). The forward-looking statements are made based upon, among other things, the company's current estimations, perceptions and evaluations. In addition, in order for the company to adopt such estimations, forecasts, targets and plans regarding future events, certain assumptions have been made. Accordingly, due to various risks and uncertainties, the statements and assumptions are inherently not guarantees of future performance, may be considered differently from alternative perspectives and may result in material differences from the actual result. For the main factors that may effect the current forecasts, please see Consolidated Summary Report, Annual Securities Report, Disclosure Book, Annual Report, and other current disclosures that the company has announced.

2. The financial information included in this financial summary report is prepared and presented in accordance with accounting principles generally accepted in Japan ("Japanese GAAP"). Differences exist between Japanese GAAP and the accounting principles generally accepted in the United States ("U.S. GAAP") in certain material respects. Such differences have resulted in the past, and are expected to continue to result for this period and future periods, in amounts for certain financial statement line items under U.S. GAAP to differ significantly from the amounts under Japanese GAAP. For example, differences in consolidation basis or accounting for business combinations, including but not limited to amortization and impairment of goodwill, could result in significant differences in our reported financial results between Japanese GAAP and U.S. GAAP. Readers should consult their own professional advisors for an understanding of the differences between Japanese GAAP and U.S. GAAP and how those differences might affect our reported financial results. To date, we have published U.S. GAAP financial results only on a semiannual and annual basis, and currently do not expect to publish U.S. GAAP financial results for the period reported in this financial summary report.

(Dividends on preferred stocks)

Dividends per share relating to preferred stocks are as follows:

Preferred Stock First Series of Class 5	Dividends per Share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	yen	yen	yen	yen	yen
Fiscal year ended March 31, 2012	-	57.50	-	57.50	115.00
Fiscal year ending March 31, 2013	-				
Fiscal year ending March 31, 2013 (Forecast)		57.50	-	57.50	115.00

Preferred Stock Class 11	Dividends per Share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	yen	yen	yen	yen	yen
Fiscal year ended March 31, 2012	-	2.65	-	2.65	5.30
Fiscal year ending March 31, 2013	-				
Fiscal year ending March 31, 2013 (Forecast)		2.65	-	2.65	5.30

(Appendix)

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Supplemental Information:

“Selected Financial Information under Japanese GAAP for the Three Months Ended June 30, 2012”

1. Information Regarding “Notes” in Consolidated Summary Report

(1) Changes in Accounting Policies, Changes in Accounting Estimates and Restatements

(Changes in accounting policies which are difficult to distinguish from changes in accounting estimates)

Starting from this first quarter, MUFG and its domestic consolidated subsidiaries have changed the method of depreciation due to the revision of Corporation Tax Act. The change was that tangible fixed assets acquired on or after April 1, 2012 shall be depreciated according to the revised law.

This change had only minor impact on the consolidated statements of income and others.

2. Consolidated Financial Statements

(1) Consolidated Balance Sheets

(in millions of yen)	As of March 31, 2012	As of June 30, 2012
Assets:		
Cash and due from banks	9,036,116	11,445,439
Call loans and bills bought	347,930	375,640
Receivables under resale agreements	4,552,860	5,623,169
Receivables under securities borrowing transactions	3,256,655	3,165,457
Monetary claims bought	2,954,838	3,015,838
Trading assets	16,768,713	18,707,354
Money held in trust	395,352	370,639
Securities	78,264,735	78,143,648
Loans and bills discounted	84,492,697	84,077,182
Foreign exchanges	1,480,083	1,270,328
Other assets	8,004,949	6,800,827
Tangible fixed assets	1,343,909	1,361,245
Intangible fixed assets	1,023,834	1,012,436
Deferred tax assets	522,886	480,486
Customers' liabilities for acceptances and guarantees	7,539,826	7,478,238
Allowance for credit losses	(1,123,773)	(1,082,587)
Total assets	218,861,616	222,245,345
Liabilities:		
Deposits	124,789,252	125,360,124
Negotiable certificates of deposit	12,980,617	12,996,983
Call money and bills sold	2,809,618	4,215,155
Payables under repurchase agreements	13,585,846	16,175,600
Payables under securities lending transactions	4,978,915	3,271,921
Commercial papers	569,659	713,773
Trading liabilities	13,451,275	13,883,007
Borrowed money	10,318,096	9,471,487
Foreign exchanges	874,225	831,147
Short-term bonds payable	523,065	441,554
Bonds payable	6,634,121	6,088,348
Due to trust accounts	1,416,725	1,368,776
Other liabilities	5,956,502	7,450,974
Reserve for bonuses	47,797	16,784
Reserve for bonuses to directors	1,057	183
Reserve for retirement benefits	81,111	72,022
Reserve for retirement benefits to directors	1,534	1,140
Reserve for loyalty award credits	6,768	7,110
Reserve for contingent losses	373,439	335,658
Reserves under special laws	1,799	1,730
Deferred tax liabilities	84,706	77,124
Deferred tax liabilities for land revaluation	159,867	159,743
Acceptances and guarantees	7,539,826	7,478,238
Total liabilities	207,185,831	210,418,588

(in millions of yen)	As of March 31, 2012	As of June 30, 2012
Net assets:		
Capital stock	2,138,487	2,138,929
Capital surplus	2,175,304	2,175,745
Retained earnings	5,602,327	5,691,426
Treasury stock	(6,544)	(6,545)
Total shareholders' equity	<u>9,909,575</u>	<u>9,999,556</u>
Net unrealized gains (losses) on other securities	440,900	285,823
Net deferred gains (losses) on hedging instruments	23,904	34,337
Land revaluation excess	161,361	161,353
Foreign currency translation adjustments	(494,155)	(315,987)
Pension liability adjustments of subsidiaries preparing financial statements under US GAAP	(48,555)	(49,542)
Total accumulated other comprehensive income	<u>83,454</u>	<u>115,984</u>
Subscription rights to shares	7,933	7,536
Minority interests	1,674,821	1,703,680
Total net assets	<u>11,675,784</u>	<u>11,826,757</u>
Total liabilities and net assets	<u>218,861,616</u>	<u>222,245,345</u>

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income
Consolidated Statements of Income

(in millions of yen)	For the three months	For the three months
	ended	ended
	June 30, 2011	June 30, 2012
Ordinary income	1,457,779	1,200,343
Interest income	598,286	547,835
Interest on loans and bills discounted	381,887	376,278
Interest and dividends on securities	141,161	126,590
Trust fees	23,257	21,833
Fees and commissions	269,062	255,743
Trading income	53,135	63,225
Other business income	163,070	251,571
Other ordinary income	350,967	60,134
Ordinary expenses	856,515	859,613
Interest expenses	127,323	129,067
Interest on deposits	43,839	45,355
Fees and commissions	44,375	41,974
Trading expenses	-	763
Other business expenses	80,170	36,127
General and administrative expenses	524,025	536,757
Other ordinary expenses	80,621	114,924
Ordinary profits	601,263	340,729
Extraordinary gains	18,369	2,718
Gains on disposition of fixed assets	5,608	860
Gains on negative goodwill	-	339
Reversal of reserve for contingent liabilities from financial instruments transactions	442	68
Transfer gains on divestiture of businesses	-	1,450
Gains on sales of equity securities of affiliates	12,318	-
Extraordinary losses	8,072	25,804
Losses on disposition of fixed assets	2,554	1,519
Losses on impairment of fixed assets	100	947
Losses on change in equity	-	23,285
Amortization of goodwill	5,416	-
Others	-	51
Income before income taxes and others	611,561	317,644
Income taxes-current	28,841	29,031
Income taxes-deferred	51,113	74,081
Total taxes	79,955	103,113
Income before minority interests	531,606	214,530
Minority interests	31,022	31,613
Net income	500,583	182,917

Consolidated Statements of Comprehensive Income

(in millions of yen)	For the three months ended June 30, 2011	For the three months ended June 30, 2012
Income before minority interests	531,606	214,530
Other comprehensive income		
Net unrealized gains (losses) on other securities	83,136	(155,315)
Net deferred gains (losses) on hedging instruments	(1,940)	11,153
Foreign currency translation adjustments	44,141	113,146
Pension liability adjustments of subsidiaries preparing financial statements under US GAAP	414	(1,891)
Share of other comprehensive income of associates accounted for using equity method	4,267	66,217
Total other comprehensive income	130,019	33,309
Comprehensive income	661,625	247,840
(Comprehensive income attributable to)		
Comprehensive income attributable to owners of the parent	630,396	215,455
Comprehensive income attributable to minority interests	31,229	32,385

(3) Notes on Going-Concern Assumption

Not applicable

(4) Notes for Material Changes in Shareholders' Equity

Not applicable