

Risk-Adjusted Capital Ratio Based on the Basel 3 Standards for the Third Quarter Ended December 31, 2013

Tokyo, February 14, 2014 --- Mitsubishi UFJ Financial Group, Inc. hereby announces the risk-adjusted capital ratio based on the Basel 3 standards for the third quarter ended December 31, 2013 as stated below.

Mitsubishi UFJ Financial Group, Inc. (Consolidated)

(in billions of yen)

	As of December 31, 2013	As of March 31, 2013
(1) Common Equity Tier 1 capital ratio **	11.16%	11.70%
(2) Tier 1 capital ratio **	12.11%	12.74%
(3) Total capital ratio **	15.50%	16.68%
(4) Tier 1 capital	12,053.4	11,214.8
Common Equity Tier 1 capital	11,109.8	10,300.5
(5) Tier 2 capital	3,373.4	3,459.1
(6) Total capital (4)+(5)	15,426.9	14,673.9
(7) Risk weighted assets	99,479.4	87,968.6
(8) Required Capital *	7,958.3	7,037.4

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Consolidated)

(in billions of yen)

	As of December 31, 2013	As of March 31, 2013
(1) Common Equity Tier 1 capital ratio **	10.84%	11.71%
(2) Tier 1 capital ratio **	11.96%	13.11%
(3) Total capital ratio **	15.66%	17.51%
(4) Tier 1 capital	9,440.9	9,015.7
Common Equity Tier 1 capital	8,558.5	8,052.7
(5) Tier 2 capital	2,917.9	3,018.3
(6) Total capital (4)+(5)	12,358.9	12,034.1
(7) Risk weighted assets	78,909.4	68,719.3
(8) Required Capital *	6,312.7	5,497.5

Mitsubishi UFJ Trust and Banking Corporation (Consolidated)

(in billions of yen)

	As of December 31, 2013	As of March 31, 2013
(1) Common Equity Tier 1 capital ratio **	14.59%	13.12%
(2) Tier 1 capital ratio **	15.13%	13.77%
(3) Total capital ratio **	19.54%	17.79%
(4) Tier 1 capital	1,646.4	1,575.1
Common Equity Tier 1 capital	1,586.9	1,500.5
(5) Tier 2 capital	479.5	460.4
(6) Total capital (4)+(5)	2,125.9	2,035.5
(7) Risk weighted assets	10,875.1	11,437.2
(8) Required Capital *	870.0	914.9

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Non-Consolidated)

(in billions of yen)

	As of December 31, 2013	As of March 31, 2013
(1) Common Equity Tier 1 capital ratio **	11.25%	11.76%
(2) Tier 1 capital ratio **	13.28%	13.99%
(3) Total capital ratio **	17.36%	18.52%
(4) Tier 1 capital	9,018.0	8,685.4
Common Equity Tier 1 capital	7,635.5	7,301.3
(5) Tier 2 capital	2,765.9	2,815.5
(6) Total capital (4)+(5)	11,783.9	11,501.0
(7) Risk weighted assets	67,865.7	62,079.0
(8) Required Capital *	5,429.2	4,966.3

Mitsubishi UFJ Trust and Banking Corporation (Non-Consolidated)

(in billions of yen)

	As of December 31, 2013	As of March 31, 2013
(1) Common Equity Tier 1 capital ratio **	13.57%	12.49%
(2) Tier 1 capital ratio **	14.30%	13.22%
(3) Total capital ratio **	19.32%	17.94%
(4) Tier 1 capital	1,582.5	1,502.4
Common Equity Tier 1 capital	1,502.1	1,419.7
(5) Tier 2 capital	556.0	536.6
(6) Total capital (4)+(5)	2,138.6	2,039.0
(7) Risk weighted assets	11,064.2	11,360.6
(8) Required Capital *	885.1	908.8

Notes * 8% of risk weighted assets

** Risk-adjusted capital ratio of Mitsubishi UFJ Financial Group, Inc. is computed in accordance with the Notification of the Financial Services Agency No.20, 2006.
Risk-adjusted capital ratio of The Bank of Tokyo-Mitsubishi UFJ, Ltd. and Mitsubishi UFJ Trust and Banking Corporation are computed in accordance with the Notification of the Financial Services Agency No.19, 2006.