

# Consolidated Summary Report <under Japanese GAAP>

for the three months ended June 30, 2013



MEMBERSHIP

July 31, 2013

Company name: Mitsubishi UFJ Financial Group, Inc. Stock exchange listings: Tokyo, Nagoya, New York  
 Code number: 8306 URL <http://www.mufg.jp/>  
 Representative: Nobuyuki Hirano, President & CEO  
 For inquiry: Hiroshi Fukunaga, General Manager - Financial Planning Division / Financial Accounting Office  
 TEL (03) 3240-3110  
 Quarterly securities report issuing date: August 14, 2013 Dividend payment date: -  
 Trading accounts: Established  
 Supplemental information for quarterly financial statements: Available  
 Quarterly investor meeting presentation: None

(Amounts of less than one million yen are rounded down.)

## 1. Consolidated Financial Data for the Three Months ended June 30, 2013

(1) Results of Operations (% represents the change from the same period in the previous fiscal year)

	Ordinary Income		Ordinary Profits		Net Income	
	million yen	%	million yen	%	million yen	%
Three months ended						
June 30, 2013	1,317,382	9.8	420,646	23.5	255,287	39.6
June 30, 2012	1,200,343	(17.7)	340,729	(43.3)	182,917	(63.5)

(\*)Comprehensive income

June 30, 2013: 265,548 million yen, 7.1% ; June 30, 2012: 247,840 million yen, (62.5)%

	Net Income per Common Stock	Diluted Net Income per Common Stock
Three months ended	yen	yen
June 30, 2013	18.03	17.96
June 30, 2012	12.93	12.89

(2) Financial Conditions

	Total Assets	Total Net Assets	Net Assets Attributable to MUFG Shareholders to Total Assets (*)
As of	million yen	million yen	%
June 30, 2013	234,081,703	13,682,265	5.1
March 31, 2013	234,498,701	13,519,655	5.0

(Reference) Shareholders' equity as of June 30, 2013: 11,849,951 million yen; March 31, 2013: 11,736,617 million yen

(\*) "Net assets attributable to MUFG shareholders to total assets" is computed under the formula shown below

(Total net assets - Subscription rights to shares - Minority interests) / Total assets

## 2. Dividends on Common Stock

	Dividends per Share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
Fiscal year	yen	yen	yen	yen	yen
ended March 31, 2013	-	6.00	-	7.00	13.00
ending March 31, 2014	-	-	-	-	-
ending March 31, 2014 (Forecast)	-	7.00	-	7.00	14.00

(\*1) Revision of forecasts for dividends on the presentation date of this Consolidated Summary Report : None

(\*2) The information in the above table is only for dividends on common stocks. Please refer to "Dividends on preferred stocks" with regard to dividends on other type of (unlisted) stocks issued by us.

## 3. Earnings Target for the Fiscal Year ending March 31, 2014 (Consolidated)

MUFG has the target of 760.0 billion yen of consolidated net income for the fiscal year ending March 31, 2014. (There is no change to our earnings target released on May 15, 2013.)

MUFG is engaged in financial service businesses such as banking business, trust banking business, securities business and credit card/loan businesses. Because there are various uncertainties caused by economic situation, market environments and other factors in these businesses, MUFG discloses a target of its consolidated net income instead of a forecast of its performance.

## ※ Notes

- (1) Changes in significant subsidiaries during the period: No
- (2) Adoption of any particular accounting methods for quarterly consolidated financial statements: No
- (3) Changes in accounting policies, changes in accounting estimates and restatements
- (A) Changes in accounting policies due to revision of accounting standards: No
  - (B) Changes in accounting policies due to reasons other than (A): No
  - (C) Changes in accounting estimates: No
  - (D) Restatements: No

(4) Number of common stocks outstanding at the end of the period

(A) Total stocks outstanding including treasury stocks:	June 30, 2013	14,160,338,420 shares
	March 31, 2013	14,158,585,720 shares
(B) Treasury stocks:	June 30, 2013	3,104,146 shares
	March 31, 2013	3,411,544 shares
(C) Average outstanding stocks:	Three months ended June 30, 2013	14,155,716,167 shares
	Three months ended June 30, 2012	14,145,812,888 shares

## ※ Disclosure regarding the execution of the quarterly review process

This “Consolidated Summary Report” (Quarterly “Tanshin”) is outside the scope of the external auditor’s quarterly review procedure which is required by “Financial Instruments and Exchange Act”. Therefore, the quarterly review process has not been completed as of this disclosure in the “Consolidated Summary Report”.

## ※ Notes for using forecasted information etc.

1. This financial summary report contains forward-looking statements regarding estimations, forecasts, targets and plans in relation to the results of operations, financial conditions and other overall management of the company and/or the group as a whole (the “forward-looking statements”). The forward-looking statements are made based upon, among other things, the company’s current estimations, perceptions and evaluations. In addition, in order for the company to adopt such estimations, forecasts, targets and plans regarding future events, certain assumptions have been made. Accordingly, due to various risks and uncertainties, the statements and assumptions are inherently not guarantees of future performance, may be considered differently from alternative perspectives and may result in material differences from the actual result. For the main factors that may affect the current forecasts, please see Consolidated Summary Report, Annual Securities Report, Disclosure Book, Annual Report, and other current disclosures that the company has announced.

2. The financial information included in this financial summary report is prepared and presented in accordance with accounting principles generally accepted in Japan (“Japanese GAAP”). Differences exist between Japanese GAAP and the accounting principles generally accepted in the United States (“U.S. GAAP”) in certain material respects. Such differences have resulted in the past, and are expected to continue to result for this period and future periods, in amounts for certain financial statement line items under U.S. GAAP to differ significantly from the amounts under Japanese GAAP. For example, differences in consolidation basis or accounting for business combinations, including but not limited to amortization and impairment of goodwill, could result in significant differences in our reported financial results between Japanese GAAP and U.S. GAAP. Readers should consult their own professional advisors for an understanding of the differences between Japanese GAAP and U.S. GAAP and how those differences might affect our reported financial results. To date, we have published U.S. GAAP financial results only on a semiannual and annual basis, and currently do not expect to publish U.S. GAAP financial results for the period reported in this financial summary report.

(Dividends on preferred stocks)

Dividends per share relating to preferred stocks are as follows:

Preferred Stock First Series of Class 5	Dividends per Share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
Fiscal year ended March 31, 2013	- yen	57.50 yen	- yen	57.50 yen	115.00 yen
Fiscal year ending March 31, 2014	-				
Fiscal year ending March 31, 2014 (Forecast)		57.50	-	57.50	115.00

Preferred Stock Class 11	Dividends per Share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
Fiscal year ended March 31, 2013	- yen	2.65 yen	- yen	2.65 yen	5.30 yen
Fiscal year ending March 31, 2014	-				
Fiscal year ending March 31, 2014 (Forecast)		2.65	-	2.65	5.30

(Appendix)

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Supplemental Information:

“Selected Financial Information under Japanese GAAP for the Three Months Ended June 30, 2013”

**1. Consolidated Financial Statements****(1) Consolidated Balance Sheets**

(in millions of yen)	As of March 31, 2013	As of June 30, 2013
<b>Assets:</b>		
Cash and due from banks	11,457,999	18,747,788
Call loans and bills bought	580,906	608,134
Receivables under resale agreements	5,635,326	6,085,791
Receivables under securities borrowing transactions	2,589,171	3,849,629
Monetary claims bought	3,365,787	3,511,683
Trading assets	20,570,422	17,988,472
Money held in trust	501,934	563,427
Securities	79,526,850	71,070,967
Loans and bills discounted	91,299,557	92,888,022
Foreign exchanges	1,499,694	1,604,534
Other assets	8,097,431	7,655,712
Tangible fixed assets	1,404,687	1,427,188
Intangible fixed assets	1,091,392	1,091,518
Deferred tax assets	95,814	248,172
Customers' liabilities for acceptances and guarantees	7,869,182	7,813,492
Allowance for credit losses	(1,087,457)	(1,072,834)
<b>Total assets</b>	<b>234,498,701</b>	<b>234,081,703</b>
<b>Liabilities:</b>		
Deposits	131,697,096	134,028,634
Negotiable certificates of deposit	14,855,049	13,756,707
Call money and bills sold	3,980,493	2,946,014
Payables under repurchase agreements	15,886,923	18,749,185
Payables under securities lending transactions	4,027,390	2,537,593
Commercial papers	1,048,856	1,097,418
Trading liabilities	15,379,226	13,134,866
Borrowed money	10,758,136	10,708,290
Foreign exchanges	859,469	1,199,550
Short-term bonds payable	462,161	406,710
Bonds payable	6,114,578	5,862,317
Due to trust accounts	1,503,215	1,437,340
Other liabilities	5,742,901	6,042,828
Reserve for bonuses	62,707	27,996
Reserve for bonuses to directors	891	430
Reserve for retirement benefits	84,911	54,693
Reserve for retirement benefits to directors	1,438	935
Reserve for loyalty award credits	7,798	8,154
Reserve for contingent losses	296,471	269,834
Reserves under special laws	1,969	2,163
Deferred tax liabilities	180,485	156,925
Deferred tax liabilities for land revaluation	157,688	157,351
Acceptances and guarantees	7,869,182	7,813,492
<b>Total liabilities</b>	<b>220,979,045</b>	<b>220,399,437</b>

(in millions of yen)	As of March 31, 2013	As of June 30, 2013
Net assets:		
Capital stock	2,139,378	2,139,715
Capital surplus	2,172,930	2,173,210
Retained earnings	6,267,976	6,415,472
Treasury stock	(1,929)	(1,666)
Total shareholders' equity	<u>10,578,356</u>	<u>10,726,731</u>
Net unrealized gains (losses) on other securities	1,207,963	990,201
Net deferred gains (losses) on hedging instruments	45,146	1,465
Land revaluation excess	159,952	159,649
Foreign currency translation adjustments	(195,421)	34,996
Pension liability adjustments of subsidiaries preparing financial statements under US GAAP	(59,379)	(63,092)
Total accumulated other comprehensive income	<u>1,158,261</u>	<u>1,123,220</u>
Subscription rights to shares	8,884	8,716
Minority interests	<u>1,774,153</u>	<u>1,823,597</u>
Total net assets	<u>13,519,655</u>	<u>13,682,265</u>
Total liabilities and net assets	<u>234,498,701</u>	<u>234,081,703</u>

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income  
Consolidated Statements of Income

(in millions of yen)	For the three months	For the three months
	ended	ended
	June 30, 2012	June 30, 2013
Ordinary income	1,200,343	1,317,382
Interest income	547,835	558,555
Interest on loans and bills discounted	376,278	384,617
Interest and dividends on securities	126,590	128,000
Trust fees	21,833	24,935
Fees and commissions	255,743	318,034
Trading income	63,225	82,173
Other business income	251,571	233,104
Other ordinary income	60,134	100,577
Ordinary expenses	859,613	896,735
Interest expenses	129,067	117,204
Interest on deposits	45,355	46,805
Fees and commissions	41,974	47,238
Trading expenses	763	632
Other business expenses	36,127	102,793
General and administrative expenses	536,757	576,111
Other ordinary expenses	114,924	52,756
Ordinary profits	340,729	420,646
Extraordinary gains	2,718	1,374
Gains on disposition of fixed assets	860	1,374
Gains on negative goodwill	339	-
Reversal of reserve for contingent liabilities from financial instruments transactions	68	-
Transfer gains on divestiture of businesses	1,450	-
Extraordinary losses	25,804	28,230
Losses on disposition of fixed assets	1,519	871
Losses on impairment of fixed assets	947	457
Provision for reserve for contingent liabilities from financial instruments transactions	-	193
Settlement package	-	24,537
Losses on sales of equity securities of subsidiaries	-	2,170
Losses on change in equity	23,285	-
Others	51	-
Income before income taxes and others	317,644	393,790
Income taxes-current	29,031	98,062
Income taxes-deferred	74,081	(2,603)
Total taxes	103,113	95,459
Income before minority interests	214,530	298,331
Minority interests	31,613	43,043
Net income	182,917	255,287

## Consolidated Statements of Comprehensive Income

(in millions of yen)	For the three months ended June 30, 2012	For the three months ended June 30, 2013
Income before minority interests	214,530	298,331
Other comprehensive income		
Net unrealized gains (losses) on other securities	(155,315)	(215,401)
Net deferred gains (losses) on hedging instruments	11,153	(44,884)
Land revaluation excess	-	(22)
Foreign currency translation adjustments	113,146	130,986
Pension liability adjustments of subsidiaries preparing financial statements under US GAAP	(1,891)	(3,797)
Share of other comprehensive income of associates accounted for using equity method	66,217	100,335
Total other comprehensive income	33,309	(32,782)
Comprehensive income	247,840	265,548
(Comprehensive income attributable to)		
Comprehensive income attributable to owners of the parent	215,455	220,527
Comprehensive income attributable to minority interests	32,385	45,020



(3) Notes on Going-Concern Assumption

Not applicable

(4) Notes for Material Changes in Shareholders' Equity

Not applicable