

Consolidated Summary Report <under Japanese GAAP>

for the nine months ended December 31, 2013



February 3, 2014

Company name: Mitsubishi UFJ Financial Group, Inc. Stock exchange listings: Tokyo, Nagoya, New York
 Code number: 8306 URL <http://www.mufg.jp/>
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 Quarterly securities report issuing date: February 14, 2014 Dividend payment date: -
 Trading accounts: Established
 Supplemental information for quarterly financial statements: Available
 Quarterly investor meeting presentation: None

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Data for the Nine Months ended December 31, 2013

(1) Results of Operations (% represents the change from the same period in the previous fiscal year)

	Ordinary Income		Ordinary Profits		Net Income	
	million yen	%	million yen	%	million yen	%
Nine months ended						
December 31, 2013	3,812,880	10.9	1,259,669	34.5	785,422	47.5
December 31, 2012	3,438,004	(9.3)	936,459	(24.0)	532,456	(34.7)

(*) Comprehensive income

December 31, 2013: 1,223,293 million yen 46.6 %; December 31, 2012: 834,274 million yen 0.9 %

	Net Income	Diluted Net Income
	per Common Stock	per Common Stock
Nine months ended	yen	yen
December 31, 2013	54.84	54.66
December 31, 2012	37.00	36.94

(2) Financial Conditions

	Total Assets	Total Net Assets	Net Assets Attributable to MUFG Shareholders to Total Assets (*)
	million yen	million yen	%
As of			
December 31, 2013	258,441,754	14,609,334	4.9
March 31, 2013	234,498,701	13,519,655	5.0

(Reference) Shareholders' equity as of December 31, 2013: 12,620,564 million yen; March 31, 2013: 11,736,617 million yen

(*) "Net assets attributable to MUFG shareholders to total assets" is computed under the formula shown below

(Total net assets - Subscription rights to shares - Minority interests) / Total assets

2. Dividends on Common Stock

	Dividends per Share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
Fiscal year	yen	yen	yen	yen	yen
ended March 31, 2013	-	6.00	-	7.00	13.00
ending March 31, 2014	-	7.00	-	-	-
ending March 31, 2014 (Forecast)	-	-	-	7.00	14.00

(*1) Revision of forecasts for dividends on the presentation date of this Consolidated Summary Report : None

(*2) The information in the above table is only for dividends on common stocks. Please refer to "Dividends on preferred stocks" with regard to dividends on other type of (unlisted) stocks issued by us.

3. Earnings Target for the Fiscal Year ending March 31, 2014 (Consolidated)

MUFG has the target of 910.0 billion yen of consolidated net income for the fiscal year ending March 31, 2014. (There is no change to our earnings target released on November 14, 2013.)

MUFG is engaged in financial service businesses such as banking business, trust banking business, securities business and credit card/loan businesses. Because there are various uncertainties caused by economic situation, market environments and other factors in these businesses, MUFG discloses a target of its consolidated net income instead of a forecast of its performance.

※ Notes

(1) Changes in significant subsidiaries during the period: No

(2) Adoption of any particular accounting methods for quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and restatements

(A) Changes in accounting policies due to revision of accounting standards: No

(B) Changes in accounting policies due to reasons other than (A): No

(C) Changes in accounting estimates: No

(D) Restatements: No

(4) Number of common stocks outstanding at the end of the period

(A) Total stocks outstanding including treasury stocks:	December 31, 2013	14,163,760,420 shares
	March 31, 2013	14,158,585,720 shares
(B) Treasury stocks:	December 31, 2013	2,537,837 shares
	March 31, 2013	3,411,544 shares
(C) Average outstanding stocks:	Nine months ended December 31, 2013	14,159,051,590 shares
	Nine months ended December 31, 2012	14,147,926,844 shares

※ Disclosure regarding the execution of the quarterly review process

This “Consolidated Summary Report” (Quarterly “Tanshin”) is outside the scope of the external auditor’s quarterly review procedure which is required by “Financial Instruments and Exchange Act”. Therefore, the quarterly review process has not been completed as of this disclosure in the “Consolidated Summary Report”.

※ Notes for using forecasted information etc.

1. This financial summary report contains forward-looking statements regarding estimations, forecasts, targets and plans in relation to the results of operations, financial conditions and other overall management of the company and/or the group as a whole (the “forward-looking statements”). The forward-looking statements are made based upon, among other things, the company’s current estimations, perceptions and evaluations. In addition, in order for the company to adopt such estimations, forecasts, targets and plans regarding future events, certain assumptions have been made. Accordingly, due to various risks and uncertainties, the statements and assumptions are inherently not guarantees of future performance, may be considered differently from alternative perspectives and may result in material differences from the actual result. For the main factors that may affect the current forecasts, please see Consolidated Summary Report, Annual Securities Report, Disclosure Book, Annual Report, and other current disclosures that the company has announced.

2. The financial information included in this financial summary report is prepared and presented in accordance with accounting principles generally accepted in Japan (“Japanese GAAP”). Differences exist between Japanese GAAP and the accounting principles generally accepted in the United States (“U.S. GAAP”) in certain material respects. Such differences have resulted in the past, and are expected to continue to result for this period and future periods, in amounts for certain financial statement line items under U.S. GAAP to differ significantly from the amounts under Japanese GAAP. For example, differences in consolidation basis or accounting for business combinations, including but not limited to amortization and impairment of goodwill, could result in significant differences in our reported financial results between Japanese GAAP and U.S. GAAP. Readers should consult their own professional advisors for an understanding of the differences between Japanese GAAP and U.S. GAAP and how those differences might affect our reported financial results. To date, we have published U.S. GAAP financial results only on a semiannual and annual basis, and currently do not expect to publish U.S. GAAP financial results for the period reported in this financial summary report.

(Dividends on preferred stocks)

Dividends per share relating to preferred stocks are as follows:

Preferred Stock First Series of Class 5	Dividends per Share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
Fiscal year ended March 31, 2013	-	57.50	-	57.50	115.00
Fiscal year ending March 31, 2014	-	57.50	-	57.50	115.00
Fiscal year ending March 31, 2014 (Forecast)	-	57.50	-	57.50	115.00

Preferred Stock Class 11	Dividends per Share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
Fiscal year ended March 31, 2013	-	2.65	-	2.65	5.30
Fiscal year ending March 31, 2014	-	2.65	-	2.65	5.30
Fiscal year ending March 31, 2014 (Forecast)	-	2.65	-	2.65	5.30

(Appendix)

Contents of Appendix

1. Consolidated Financial Statements.....	2
(1) Consolidated Balance Sheets.....	2
(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income	4
(3) Notes on Going-Concern Assumption.....	6
(4) Notes for Material Changes in Shareholders' Equity	6

Supplemental Information:

“Selected Financial Information under Japanese GAAP for the Nine Months Ended December 31, 2013”

1. Consolidated Financial Statements**(1) Consolidated Balance Sheets**

(in millions of yen)	As of March 31, 2013	As of December 31, 2013
Assets:		
Cash and due from banks	11,457,999	23,718,363
Call loans and bills bought	580,906	694,858
Receivables under resale agreements	5,635,326	5,984,902
Receivables under securities borrowing transactions	2,589,171	5,802,011
Monetary claims bought	3,365,787	3,849,282
Trading assets	20,570,422	17,361,918
Money held in trust	501,934	689,905
Securities	79,526,850	78,289,098
Loans and bills discounted	91,299,557	100,121,342
Foreign exchanges	1,499,694	1,882,991
Other assets	8,097,431	9,389,960
Tangible fixed assets	1,404,687	1,514,168
Intangible fixed assets	1,091,392	1,470,196
Deferred tax assets	95,814	148,198
Customers' liabilities for acceptances and guarantees	7,869,182	8,467,562
Allowance for credit losses	(1,087,457)	(943,008)
Total assets	234,498,701	258,441,754
Liabilities:		
Deposits	131,697,096	142,904,621
Negotiable certificates of deposit	14,855,049	15,484,101
Call money and bills sold	3,980,493	4,037,541
Payables under repurchase agreements	15,886,923	25,682,168
Payables under securities lending transactions	4,027,390	4,047,806
Commercial papers	1,048,856	1,521,982
Trading liabilities	15,379,226	13,328,971
Borrowed money	10,758,136	10,783,707
Foreign exchanges	859,469	1,396,542
Short-term bonds payable	462,161	441,206
Bonds payable	6,114,578	6,842,758
Due to trust accounts	1,503,215	1,664,077
Other liabilities	5,742,901	6,503,335
Reserve for bonuses	62,707	38,856
Reserve for bonuses to directors	891	509
Reserve for retirement benefits	84,911	64,164
Reserve for retirement benefits to directors	1,438	1,119
Reserve for loyalty award credits	7,798	14,816
Reserve for contingent losses	296,471	223,233
Reserves under special laws	1,969	2,643
Deferred tax liabilities	180,485	225,204
Deferred tax liabilities for land revaluation	157,688	155,486
Acceptances and guarantees	7,869,182	8,467,562
Total liabilities	220,979,045	243,832,419

(in millions of yen)	As of March 31, 2013	As of December 31, 2013
Net assets:		
Capital stock	2,139,378	2,140,421
Capital surplus	2,172,930	2,174,314
Retained earnings	6,267,976	6,833,977
Treasury stock	(1,929)	(1,688)
Total shareholders' equity	<u>10,578,356</u>	<u>11,147,025</u>
Net unrealized gains (losses) on other securities	1,207,963	1,270,915
Net deferred gains (losses) on hedging instruments	45,146	(28,480)
Land revaluation excess	159,952	157,841
Foreign currency translation adjustments	(195,421)	135,236
Pension liability adjustments of subsidiaries preparing financial statements under US GAAP	(59,379)	(61,973)
Total accumulated other comprehensive income	<u>1,158,261</u>	<u>1,473,538</u>
Subscription rights to shares	8,884	8,636
Minority interests	1,774,153	1,980,133
Total net assets	<u>13,519,655</u>	<u>14,609,334</u>
Total liabilities and net assets	<u>234,498,701</u>	<u>258,441,754</u>

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income
Consolidated Statements of Income

(in millions of yen)	For the nine months ended	For the nine months ended
	December 31, 2012	December 31, 2013
Ordinary income	3,438,004	3,812,880
Interest income	1,687,902	1,748,169
Interest on loans and bills discounted	1,130,737	1,180,721
Interest and dividends on securities	429,431	425,687
Trust fees	67,773	78,464
Fees and commissions	842,476	981,726
Trading income	200,835	252,236
Other business income	498,528	385,244
Other ordinary income	140,487	367,038
Ordinary expenses	2,501,545	2,553,211
Interest expenses	378,177	354,323
Interest on deposits	134,629	143,779
Fees and commissions	126,014	138,772
Trading expenses	-	1,665
Other business expenses	115,301	176,951
General and administrative expenses	1,580,156	1,712,771
Other ordinary expenses	301,895	168,726
Ordinary profits	936,459	1,259,669
Extraordinary gains	6,654	8,464
Gains on disposition of fixed assets	4,798	8,464
Reversal of reserve for contingent liabilities from financial instruments transactions	66	-
Transfer gains on divestiture of businesses	1,450	-
Others	339	-
Extraordinary losses	33,833	36,032
Losses on disposition of fixed assets	6,475	5,476
Losses on impairment of fixed assets	4,021	3,173
Provision for reserve for contingent liabilities from financial instruments transactions	-	673
Settlement package	-	24,537
Losses on sales of equity securities of subsidiaries	-	2,170
Losses on change in equity	23,285	-
Others	51	-
Income before income taxes and others	909,280	1,232,100
Income taxes-current	116,007	275,476
Income taxes-deferred	166,968	52,224
Total taxes	282,976	327,700
Income before minority interests	626,304	904,400
Minority interests	93,847	118,977
Net income	532,456	785,422

Consolidated Statements of Comprehensive Income

(in millions of yen)	For the nine months ended December 31, 2012	For the nine months ended December 31, 2013
Income before minority interests	626,304	904,400
Other comprehensive income		
Net unrealized gains (losses) on other securities	178,376	69,812
Net deferred gains (losses) on hedging instruments	(5,998)	(74,548)
Land revaluation excess	(87)	(141)
Foreign currency translation adjustments	28,062	234,210
Pension liability adjustments of subsidiaries preparing financial statements under US GAAP	4,205	(3,031)
Share of other comprehensive income of associates accounted for using equity method	3,412	92,590
Total other comprehensive income	<u>207,970</u>	<u>318,892</u>
Comprehensive income	<u>834,274</u>	<u>1,223,293</u>
(Comprehensive income attributable to)		
Comprehensive income attributable to owners of the parent	740,930	1,102,669
Comprehensive income attributable to minority interests	93,344	120,623

(3) Notes on Going-Concern Assumption

Not applicable

(4) Notes for Material Changes in Shareholders' Equity

Not applicable