

## Highlights of Consolidated Statement of Operations

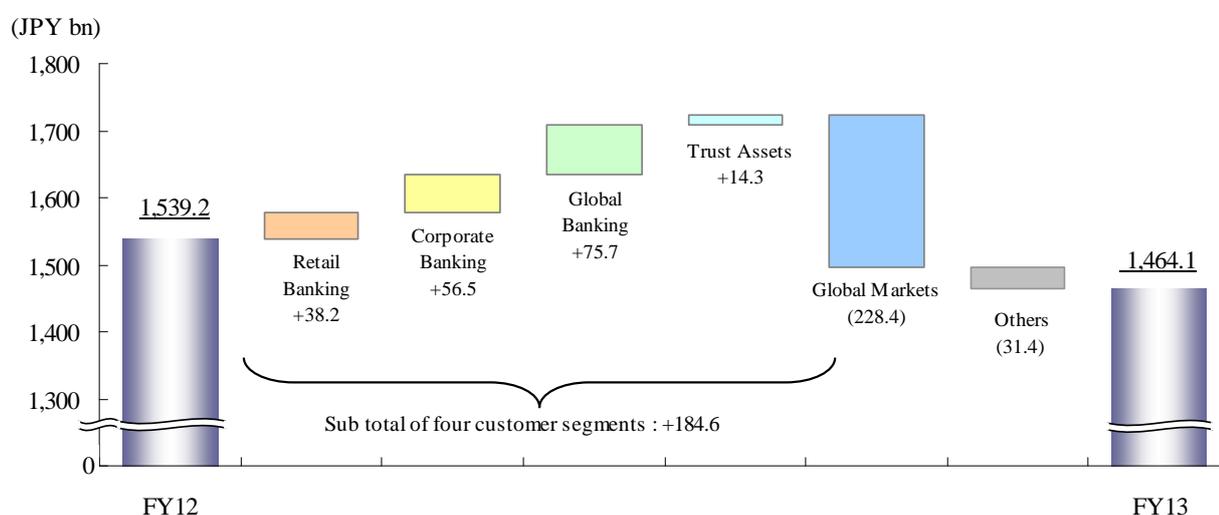
(in billions of JPY)	(A) For the fiscal year ended March 31, 2013	(B) For the fiscal year ended March 31, 2014	(B) - (A)
Gross profits before credit costs for trust accounts	3,634.2	3,753.4	119.2
Net gains on debt securities	336.7	142.8	(193.8)
General and administrative expenses	2,095.0	2,289.3	194.3
Net business profits before credit costs for trust accounts and provision for credit losses	1,539.2	1,464.1	(75.0)
Total credit costs <sup>(*1)</sup>	(115.6)	11.8	127.5
Net gains (losses) on equity securities	(53.6)	144.5	198.2
Gains (losses) on sales of equity securities	33.6	157.5	123.8
Losses on write-down of equity securities	(87.3)	(12.9)	74.3
Other non-recurring gains (losses) <sup>(*2)</sup>	(25.7)	74.2	99.9
Ordinary profits	1,344.1	1,694.8	350.6
Extraordinary gains (losses)	9.6	(151.7)	(161.4)
Net income	852.6	984.8	132.2

(\*1) Credit costs for trust accounts+ Provision for general allowance for credit losses + Credit costs (included in non-recurring gains/losses) + Reversal of allowance for credit losses+ Reversal of reserve for contingent losses included in credit costs+ Gains on loans written-off.

(\*2) Including equity in net income of affiliates and provision for losses relating to interest refund.

## Financial Result in Integrated Business Group

◇ Net business profits of all four customer segments have increased by the efforts through the initiatives to strengthen business and the group-wide cooperation.

[Change in business profits by each Integrated Business Group <sup>(\*1)</sup>]

(\*1) Business profits by each integrated business group are calculated by managerial account basis.

### Capital Adequacy ratios (Basel III base)

	(A) As of March 31, 2013	(B) As of March 31, 2014	(B) - (A)
Common Equity Tier1 ratio <sup>(*1)</sup>	11.70%	11.25%	(0.45%)
Tier1 ratio	12.74%	12.45%	(0.29%)
Total capital ratio	16.68%	15.53%	(1.14%)

(\*1) 11.1% for full implementation basis

### Earnings target and Dividend forecast for Fiscal Year ending March 31, 2015

	For six months ended September 30, 2013	For fiscal year ended March 31, 2014	For six months ending September 30, 2014	For fiscal year ending March 31, 2015
Net income <sup>(*1)</sup>	530.2	984.8	450.0	950.0
Dividends per common share <sup>(*2)</sup>	7 (interim)	16 (annual)	8 (interim)	16 (annual)

(\*1) consolidated in billions of JPY (\*2) in JPY

### Key initiatives for Fiscal Year ending March 31, 2015

- ✧ Contributing to the effective progress of Japan revitalization strategy
  - MUFG, as a leading Japanese financial group, will provide a variety of financial services to support our customers in Japan, and contributes to revitalize Japanese economy with proactive financial intermediation function.
- ✧ Strengthen global business platform
  - Utilizing new business platforms such as Krungsri, Vietinbank, and Mitsubishi UFJ Fund Service, MUFG provides more sophisticated and wider range of financial services to our customers.
  - Integrate U.S. operations of BTMU and UNBC business.
- ✧ Enhancement of Corporate Governance
  - Establishment of “Governance Committee” mainly consists of independent directors and outside experts to enhance corporate governance.
  - Appointed two additional independent directors.
- ✧ Accomplishment of MUFG’s mid-term business plan
  - To achieve our target of “Be the world’s most trusted financial group”, MUFG pursues to accomplish current mid-term business plan by strengthening global business platforms and implementing growth strategy.

1. This financial summary report contains forward-looking statements regarding estimations, forecasts, targets and plans in relation to the results of operations, financial conditions and other overall management of the company and/or the group as a whole (the “forward-looking statements”). The forward-looking statements are made based upon, among other things, the company’s current estimations, perceptions and evaluations. In addition, in order for the company to adopt such estimations, forecasts, targets and plans regarding future events, certain assumptions have been made. Accordingly, due to various risks and uncertainties, the statements and assumptions are inherently not guarantees of future performance, may be considered differently from alternative perspectives and may result in material differences from the actual result. For the main factors that may affect the current forecasts, please see Consolidated Summary Report, Annual Securities Report, Disclosure Book, Annual Report, and other current disclosures that the company has announced.

2. The financial information included in this financial summary report is prepared and presented in accordance with accounting principles generally accepted in Japan (“Japanese GAAP”). Differences exist between Japanese GAAP and the accounting principles generally accepted in the United States (“U.S. GAAP”) in certain material respects. Such differences have resulted in the past, and are expected to continue to result for this period and future periods, in amounts for certain financial statement line items under U.S. GAAP to differ significantly from the amounts under Japanese GAAP. For example, differences in consolidation basis or accounting for business combinations, including but not limited to amortization and impairment of goodwill, could result in significant differences in our reported financial results between Japanese GAAP and U.S. GAAP. Readers should consult their own professional advisors for an understanding of the differences between Japanese GAAP and U.S. GAAP and how those differences might affect our reported financial results. We will publish U.S. GAAP financial results in a separate disclosure document when such information becomes available.