

Risk-Adjusted Capital Ratio Based on the Basel 3 Standards for the First Quarter Ended June 30, 2014

Tokyo, August 13, 2014 --- Mitsubishi UFJ Financial Group, Inc. hereby announces the risk-adjusted capital ratio based on the Basel 3 standards for the first quarter ended June 30, 2014 as stated below.

Mitsubishi UFJ Financial Group, Inc. (Consolidated)

(in billions of yen)

	As of	Increase (Decrease) (A) - (B)	As of
	June 30, 2014 (A)		March 31, 2014 (B)
(1) Total capital ratio (4) / (7)	15.53%	(0.00%)	15.53%
(2) Tier 1 capital ratio (5) / (7)	12.37%	(0.08%)	12.45%
(3) Common Equity Tier 1 capital ratio (6) / (7)	11.05%	(0.20%)	11.25%
(4) Total capital	15,741.1	346.8	15,394.3
(5) Tier 1 capital	12,537.3	195.4	12,341.8
(6) Common Equity Tier 1 capital	11,199.5	46.5	11,153.0
(7) Risk weighted assets	101,323.4	2,239.0	99,084.3
(8) Required Capital (7) × 8%	8,105.8	179.1	7,926.7

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Consolidated)

(in billions of yen)

	As of	Increase (Decrease) (A) - (B)	As of
	June 30, 2014 (A)		March 31, 2014 (B)
(1) Total capital ratio (4) / (7)	15.66%	0.08%	15.57%
(2) Tier 1 capital ratio (5) / (7)	12.18%	(0.03%)	12.21%
(3) Common Equity Tier 1 capital ratio (6) / (7)	10.91%	(0.14%)	11.05%
(4) Total capital	12,543.4	287.2	12,256.1
(5) Tier 1 capital	9,757.0	145.5	9,611.5
(6) Common Equity Tier 1 capital	8,737.4	40.8	8,696.5
(7) Risk weighted assets	80,081.6	1,403.5	78,678.0
(8) Required Capital (7) × 8%	6,406.5	112.2	6,294.2

Mitsubishi UFJ Trust and Banking Corporation (Consolidated)

(in billions of yen)

	As of	Increase (Decrease) (A) - (B)	As of
	June 30, 2014 (A)		March 31, 2014 (B)
(1) Total capital ratio (4) / (7)	19.05%	0.66%	18.38%
(2) Tier 1 capital ratio (5) / (7)	15.19%	0.42%	14.76%
(3) Common Equity Tier 1 capital ratio (6) / (7)	14.62%	0.40%	14.21%
(4) Total capital	2,125.6	68.3	2,057.3
(5) Tier 1 capital	1,695.3	42.9	1,652.4
(6) Common Equity Tier 1 capital	1,631.4	40.7	1,590.6
(7) Risk weighted assets	11,158.2	(29.9)	11,188.1
(8) Required Capital (7) × 8%	892.6	(2.3)	895.0

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Non-Consolidated)

(in billions of yen)

	As of June 30, 2014 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2014 (B)
(1) Total capital ratio (4) / (7)	17.60%	0.08%	17.52%
(2) Tier 1 capital ratio (5) / (7)	13.74%	(0.00%)	13.74%
(3) Common Equity Tier 1 capital ratio (6) / (7)	11.91%	0.03%	11.88%
(4) Total capital	11,874.5	292.3	11,582.1
(5) Tier 1 capital	9,270.5	183.2	9,087.3
(6) Common Equity Tier 1 capital	8,038.6	183.9	7,854.6
(7) Risk weighted assets	67,442.6	1,351.7	66,090.9
(8) Required Capital (7) × 8%	5,395.4	108.1	5,287.2

Mitsubishi UFJ Trust and Banking Corporation (Non-Consolidated)

(in billions of yen)

	As of June 30, 2014 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2014 (B)
(1) Total capital ratio (4) / (7)	19.19%	0.68%	18.51%
(2) Tier 1 capital ratio (5) / (7)	14.79%	0.41%	14.37%
(3) Common Equity Tier 1 capital ratio (6) / (7)	14.14%	0.41%	13.72%
(4) Total capital	2,138.3	69.3	2,068.9
(5) Tier 1 capital	1,648.1	41.4	1,606.6
(6) Common Equity Tier 1 capital	1,575.5	41.7	1,533.7
(7) Risk weighted assets	11,138.0	(35.8)	11,173.8
(8) Required Capital (7) × 8%	891.0	(2.8)	893.9

Note: Risk-adjusted capital ratio of Mitsubishi UFJ Financial Group, Inc. is computed in accordance with the Notification of the Financial Services Agency No.20, 2006.

Risk-adjusted capital ratio of The Bank of Tokyo-Mitsubishi UFJ, Ltd. and Mitsubishi UFJ Trust and Banking Corporation are computed in accordance with the Notification of the Financial Services Agency No.19, 2006.