

**Risk-Adjusted Capital Ratio Based on the Basel 3 Standards for the Third Quarter Ended December 31, 2014**

**Tokyo, February 16, 2015** --- Mitsubishi UFJ Financial Group, Inc. hereby announces the risk-adjusted capital ratio based on the Basel 3 standards for the third quarter ended December 31, 2014 as stated below.

**Mitsubishi UFJ Financial Group, Inc. (Consolidated)**

(in billions of yen)

	As of December 31,2014 (A)	Increase (Decrease) (A) - (B)	As of March 31,2014 (B)	As of September 30, 2014
(1) Total capital ratio (4) / (7)	15.27%	(0.25%)	15.53%	15.39%
(2) Tier 1 capital ratio (5) / (7)	12.08%	(0.36%)	12.45%	12.21%
(3) Common Equity Tier 1 capital ratio (6) / (7)	10.72%	(0.52%)	11.25%	10.97%
(4) Total capital	16,885.8	1,491.4	15,394.3	16,039.1
(5) Tier 1 capital	13,358.0	1,016.2	12,341.8	12,726.1
(6) Common Equity Tier 1 capital	11,856.5	703.4	11,153.0	11,435.8
(7) Risk weighted assets	110,519.1	11,434.7	99,084.3	104,160.1
(8) Required Capital (7) × 8%	8,841.5	914.7	7,926.7	8,332.8

**The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Consolidated)**

(in billions of yen)

	As of December 31,2014 (A)	Increase (Decrease) (A) - (B)	As of March 31,2014 (B)	As of September 30, 2014
(1) Total capital ratio (4) / (7)	15.32%	(0.25%)	15.57%	15.41%
(2) Tier 1 capital ratio (5) / (7)	11.84%	(0.37%)	12.21%	11.95%
(3) Common Equity Tier 1 capital ratio (6) / (7)	10.49%	(0.56%)	11.05%	10.72%
(4) Total capital	13,328.4	1,072.2	12,256.1	12,696.9
(5) Tier 1 capital	10,303.4	691.9	9,611.5	9,843.7
(6) Common Equity Tier 1 capital	9,126.4	429.9	8,696.5	8,836.2
(7) Risk weighted assets	86,991.7	8,313.6	78,678.0	82,367.0
(8) Required Capital (7) × 8%	6,959.3	665.0	6,294.2	6,589.3

**Mitsubishi UFJ Trust and Banking Corporation (Consolidated)**

(in billions of yen)

	As of December 31,2014 (A)	Increase (Decrease) (A) - (B)	As of March 31,2014 (B)	As of September 30, 2014
(1) Total capital ratio (4) / (7)	18.77%	0.38%	18.38%	19.72%
(2) Tier 1 capital ratio (5) / (7)	14.56%	(0.20%)	14.76%	15.54%
(3) Common Equity Tier 1 capital ratio (6) / (7)	14.03%	(0.18%)	14.21%	14.98%
(4) Total capital	2,274.0	216.7	2,057.3	2,181.7
(5) Tier 1 capital	1,763.5	111.1	1,652.4	1,719.0
(6) Common Equity Tier 1 capital	1,700.1	109.4	1,590.6	1,657.2
(7) Risk weighted assets	12,112.2	924.1	11,188.1	11,061.9
(8) Required Capital (7) × 8%	968.9	73.9	895.0	884.9

**The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Non-Consolidated)**

(in billions of yen)

	As of	Increase	As of	As of
	December 31,2014 (A)	(Decrease) (A) - (B)	March 31,2014 (B)	September 30, 2014
(1) Total capital ratio (4) / (7)	16.92%	(0.59%)	17.52%	17.12%
(2) Tier 1 capital ratio (5) / (7)	13.03%	(0.70%)	13.74%	13.30%
(3) Common Equity Tier 1 capital ratio (6) / (7)	11.35%	(0.53%)	11.88%	11.57%
(4) Total capital	12,350.0	767.8	11,582.1	11,993.8
(5) Tier 1 capital	9,514.6	427.2	9,087.3	9,321.8
(6) Common Equity Tier 1 capital	8,284.5	429.8	7,854.6	8,105.3
(7) Risk weighted assets	72,964.8	6,873.9	66,090.9	70,039.3
(8) Required Capital (7) × 8%	5,837.1	549.9	5,287.2	5,603.1

**Mitsubishi UFJ Trust and Banking Corporation (Non-Consolidated)**

(in billions of yen)

	As of	Increase	As of	As of
	December 31,2014 (A)	(Decrease) (A) - (B)	March 31,2014 (B)	September 30, 2014
(1) Total capital ratio (4) / (7)	18.62%	0.10%	18.51%	19.61%
(2) Tier 1 capital ratio (5) / (7)	13.97%	(0.40%)	14.37%	14.95%
(3) Common Equity Tier 1 capital ratio (6) / (7)	13.37%	(0.35%)	13.72%	14.29%
(4) Total capital	2,260.8	191.8	2,068.9	2,175.5
(5) Tier 1 capital	1,696.0	89.3	1,606.6	1,658.0
(6) Common Equity Tier 1 capital	1,623.6	89.9	1,533.7	1,585.2
(7) Risk weighted assets	12,140.0	966.2	11,173.8	11,089.6
(8) Required Capital (7) × 8%	971.2	77.2	893.9	887.1

Note: Risk-adjusted capital ratio of Mitsubishi UFJ Financial Group, Inc. is computed in accordance with the Notification of the Financial Services Agency No.20, 2006.

Risk-adjusted capital ratio of The Bank of Tokyo-Mitsubishi UFJ, Ltd. and Mitsubishi UFJ Trust and Banking Corporation are computed in accordance with the Notification of the Financial Services Agency No.19, 2006.