

**Risk-Adjusted Capital Ratio Based on the Basel 3 Standards for the First Quarter Ended June 30, 2015**

**Tokyo, August 13, 2015** --- Mitsubishi UFJ Financial Group, Inc. hereby announces the risk-adjusted capital ratio based on the Basel 3 standards for the first quarter ended June 30, 2015 as stated below.

**Mitsubishi UFJ Financial Group, Inc. (Consolidated)**

(in billions of yen)

	As of June 30, 2015 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2015 (B)
(1) Total capital ratio (4) / (7)	15.39%	(0.29%)	15.68%
(2) Tier 1 capital ratio (5) / (7)	12.40%	(0.21%)	12.62%
(3) Common Equity Tier 1 capital ratio (6) / (7)	10.97%	(0.16%)	11.14%
(4) Total capital	17,578.4	26.1	17,552.3
(5) Tier 1 capital	14,169.4	39.0	14,130.3
(6) Common Equity Tier 1 capital	12,533.7	67.1	12,466.6
(7) Risk weighted assets	114,193.2	2,291.7	111,901.5
(8) Required Capital (7) × 8%	9,135.4	183.3	8,952.1

**The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Consolidated)**

(in billions of yen)

	As of June 30, 2015 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2015 (B)
(1) Total capital ratio (4) / (7)	15.25%	(0.36%)	15.61%
(2) Tier 1 capital ratio (5) / (7)	12.04%	(0.29%)	12.33%
(3) Common Equity Tier 1 capital ratio (6) / (7)	10.62%	(0.26%)	10.88%
(4) Total capital	13,721.5	(9.1)	13,730.7
(5) Tier 1 capital	10,836.7	(12.0)	10,848.8
(6) Common Equity Tier 1 capital	9,558.4	(13.3)	9,571.8
(7) Risk weighted assets	89,969.9	2,037.7	87,932.1
(8) Required Capital (7) × 8%	7,197.5	163.0	7,034.5

**Mitsubishi UFJ Trust and Banking Corporation (Consolidated)**

(in billions of yen)

	As of June 30, 2015 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2015 (B)
(1) Total capital ratio (4) / (7)	19.15%	(0.00%)	19.15%
(2) Tier 1 capital ratio (5) / (7)	15.34%	0.07%	15.26%
(3) Common Equity Tier 1 capital ratio (6) / (7)	14.82%	0.12%	14.70%
(4) Total capital	2,338.4	1.6	2,336.7
(5) Tier 1 capital	1,872.8	11.4	1,861.4
(6) Common Equity Tier 1 capital	1,810.3	16.7	1,793.5
(7) Risk weighted assets	12,208.0	11.0	12,197.0
(8) Required Capital (7) × 8%	976.6	0.8	975.7

**The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Non-Consolidated)**

(in billions of yen)

	As of June 30, 2015 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2015 (B)
(1) Total capital ratio (4) / (7)	16.67%	(0.56%)	17.23%
(2) Tier 1 capital ratio (5) / (7)	13.13%	(0.40%)	13.54%
(3) Common Equity Tier 1 capital ratio (6) / (7)	11.56%	(0.34%)	11.90%
(4) Total capital	12,511.3	44.3	12,466.9
(5) Tier 1 capital	9,858.4	66.6	9,791.8
(6) Common Equity Tier 1 capital	8,679.9	68.7	8,611.2
(7) Risk weighted assets	75,047.2	2,730.5	72,316.7
(8) Required Capital (7) × 8%	6,003.7	218.4	5,785.3

**Mitsubishi UFJ Trust and Banking Corporation (Non-Consolidated)**

(in billions of yen)

	As of June 30, 2015 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2015 (B)
(1) Total capital ratio (4) / (7)	19.13%	(0.03%)	19.16%
(2) Tier 1 capital ratio (5) / (7)	14.97%	0.07%	14.90%
(3) Common Equity Tier 1 capital ratio (6) / (7)	14.42%	0.07%	14.35%
(4) Total capital	2,326.3	7.4	2,318.9
(5) Tier 1 capital	1,820.9	17.4	1,803.5
(6) Common Equity Tier 1 capital	1,753.9	17.4	1,736.4
(7) Risk weighted assets	12,157.5	58.3	12,099.1
(8) Required Capital (7) × 8%	972.6	4.6	967.9

Note: Risk-adjusted capital ratio of Mitsubishi UFJ Financial Group, Inc. is computed in accordance with the Notification of the Financial Services Agency No.20, 2006.

Risk-adjusted capital ratio of The Bank of Tokyo-Mitsubishi UFJ, Ltd. and Mitsubishi UFJ Trust and Banking Corporation are computed in accordance with the Notification of the Financial Services Agency No.19, 2006.