

Consolidated Summary Report <under Japanese GAAP>

for the three months ended June 30, 2015



July 31, 2015

Company name: Mitsubishi UFJ Financial Group, Inc. Stock exchange listings: Tokyo, Nagoya, New York
 Code number: 8306 URL <http://www.mufg.jp/>
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Quarterly securities report issuing date: August 13, 2015 Dividend payment date: -
 Trading accounts: Established
 Supplemental information for quarterly financial statements: Available
 Quarterly investor meeting presentation: None

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Data for the Three Months ended June 30, 2015

(1) Results of Operations (% represents the change from the same period in the previous fiscal year)

	Ordinary Income		Ordinary Profits		Profits Attributable to Owners of Parent	
	million yen	%	million yen	%	million yen	%
Three months ended						
June 30, 2015	1,559,954	19.8	485,035	22.8	277,761	15.5
June 30, 2014	1,301,827	(1.2)	394,944	(6.1)	240,491	(5.8)

(*)Comprehensive income

June 30, 2015: 26,324 million yen, (95.1)% ; June 30, 2014: 541,208 million yen, 103.8%

	Basic earnings per share	Diluted earnings per share
Three months ended	yen	yen
June 30, 2015	19.86	19.74
June 30, 2014	16.98	16.89

(2) Financial Conditions

	Total Assets	Total Net Assets	Equity-to-asset ratio (*)
As of	million yen	million yen	%
June 30, 2015	284,991,529	17,079,899	5.3
March 31, 2015	286,149,768	17,287,533	5.4

(Reference) Shareholders' equity as of June 30, 2015: 15,117,802 million yen; March 31, 2015: 15,317,940 million yen

(*) "Equity-to-asset ratio" is computed under the formula shown below

(Total net assets - Subscription rights to shares - Non-controlling interests) / Total assets

2. Dividends on Common Stock

	Dividends per Share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
Fiscal year	yen	yen	yen	yen	yen
ended March 31, 2015	-	9.00	-	9.00	18.00
ending March 31, 2016	-	-	-	-	-
ending March 31, 2016 (Forecast)	-	9.00	-	9.00	18.00

(*) Revision of forecasts for dividends on the presentation date of this Consolidated Summary Report : None

3. Earnings Target for the Fiscal Year ending March 31, 2016 (Consolidated)

MUFG has the target of 950.0 billion yen of profits attributable to owners of parent for the fiscal year ending March 31, 2016.

(There is no change to our earnings target released on May 15, 2015.)

MUFG is engaged in financial service businesses such as banking business, trust banking business, securities business and credit card/loan businesses. Because there are various uncertainties caused by economic situation, market environments and other factors in these businesses, MUFG discloses a target of its profits attributable to owners of parent instead of a forecast of its performance.

※ Notes

- (1) Changes in significant subsidiaries during the period: No
- (2) Adoption of any particular accounting methods for quarterly consolidated financial statements: No
- (3) Changes in accounting policies, changes in accounting estimates and restatements
- (A) Changes in accounting policies due to revision of accounting standards: No
 - (B) Changes in accounting policies due to reasons other than (A): No
 - (C) Changes in accounting estimates: No
 - (D) Restatements: No

(4) Number of common stocks outstanding at the end of the period

(A) Total stocks outstanding including treasury stocks:	June 30, 2015	14,168,853,820 shares
	March 31, 2015	14,168,853,820 shares
(B) Treasury stocks:	June 30, 2015	261,320,276 shares
	March 31, 2015	151,014,803 shares
(C) Average outstanding stocks:	Three months ended June 30, 2015	13,986,676,532 shares
	Three months ended June 30, 2014	14,162,158,915 shares

※ Disclosure regarding the execution of the quarterly review process

This “Consolidated Summary Report” (Quarterly “Tanshin”) is outside the scope of the external auditor’s quarterly review procedure which is required by “Financial Instruments and Exchange Act”. Therefore, the quarterly review process has not been completed as of this disclosure in the “Consolidated Summary Report”.

※ Notes for using forecasted information etc.

1. This financial summary report contains forward-looking statements regarding estimations, forecasts, targets and plans in relation to the results of operations, financial conditions and other overall management of the company and/or the group as a whole (the “forward-looking statements”). The forward-looking statements are made based upon, among other things, the company’s current estimations, perceptions and evaluations. In addition, in order for the company to adopt such estimations, forecasts, targets and plans regarding future events, certain assumptions have been made. Accordingly, due to various risks and uncertainties, the statements and assumptions are inherently not guarantees of future performance, may be considered differently from alternative perspectives and may result in material differences from the actual result. For the main factors that may affect the current forecasts, please see Consolidated Summary Report, Annual Securities Report, Disclosure Book, Annual Report, and other current disclosures that the company has announced.

2. The financial information included in this financial summary report is prepared and presented in accordance with accounting principles generally accepted in Japan (“Japanese GAAP”). Differences exist between Japanese GAAP and the accounting principles generally accepted in the United States (“U.S. GAAP”) in certain material respects. Such differences have resulted in the past, and are expected to continue to result for this period and future periods, in amounts for certain financial statement line items under U.S. GAAP to differ significantly from the amounts under Japanese GAAP. For example, differences in consolidation basis or accounting for business combinations, including but not limited to amortization and impairment of goodwill, could result in significant differences in our reported financial results between Japanese GAAP and U.S. GAAP. Readers should consult their own professional advisors for an understanding of the differences between Japanese GAAP and U.S. GAAP and how those differences might affect our reported financial results. To date, we have published U.S. GAAP financial results only on a semiannual and annual basis, and currently do not expect to publish U.S. GAAP financial results for the period reported in this financial summary report.

(Appendix)

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Supplemental Information:

“Selected Financial Information under Japanese GAAP for the Three Months Ended June 30, 2015”

1. Consolidated Financial Statements

(1) Consolidated Balance Sheets

(in millions of yen)	As of March 31, 2015	As of June 30, 2015
Assets:		
Cash and due from banks	40,488,318	43,069,788
Call loans and bills bought	604,625	527,850
Receivables under resale agreements	7,342,335	6,961,798
Receivables under securities borrowing transactions	4,633,544	6,493,552
Monetary claims bought	4,570,712	4,437,024
Trading assets	20,810,617	19,515,674
Money held in trust	700,218	770,446
Securities	73,538,191	66,565,549
Loans and bills discounted	109,368,340	111,153,758
Foreign exchanges	2,187,311	1,888,513
Other assets	10,119,936	11,601,372
Tangible fixed assets	1,352,727	1,354,429
Intangible fixed assets	1,297,277	1,284,826
Net defined benefit assets	504,761	540,722
Deferred tax assets	114,919	96,223
Customers' liabilities for acceptances and guarantees	9,511,714	9,688,796
Allowance for credit losses	(995,784)	(958,799)
Total assets	286,149,768	284,991,529
Liabilities:		
Deposits	153,357,410	155,405,520
Negotiable certificates of deposit	16,073,850	15,184,605
Call money and bills sold	3,600,104	3,233,660
Payables under repurchase agreements	21,899,506	19,420,587
Payables under securities lending transactions	8,205,350	7,426,473
Commercial papers	2,179,634	1,894,284
Trading liabilities	15,521,917	15,387,992
Borrowed money	13,866,196	13,468,551
Foreign exchanges	1,496,476	2,661,184
Short-term bonds payable	789,512	816,204
Bonds payable	8,141,713	8,456,955
Due to trust accounts	3,183,295	3,574,889
Other liabilities	9,530,371	9,971,852
Reserve for bonuses	90,360	35,918
Reserve for bonuses to directors	454	51
Net defined benefit liabilities	62,121	61,980
Reserve for retirement benefits to directors	1,086	850
Reserve for loyalty award credits	15,375	15,966
Reserve for contingent losses	204,790	183,473
Reserves under special laws	3,771	3,955
Deferred tax liabilities	988,550	879,285
Deferred tax liabilities for land revaluation	138,669	138,589
Acceptances and guarantees	9,511,714	9,688,796
Total liabilities	268,862,234	267,911,630

(in millions of yen)	As of March 31, 2015	As of June 30, 2015
Net assets:		
Capital stock	2,141,513	2,141,513
Capital surplus	1,428,403	1,427,311
Retained earnings	7,860,410	8,036,406
Treasury stock	(101,661)	(201,053)
Total shareholders' equity	<u>11,328,666</u>	<u>11,404,176</u>
Net unrealized gains (losses) on other securities	2,835,091	2,621,457
Net deferred gains (losses) on hedging instruments	83,194	59,696
Land revaluation excess	172,350	172,329
Foreign currency translation adjustments	951,547	910,669
Remeasurements of defined benefit plans	(52,909)	(50,527)
Total accumulated other comprehensive income	<u>3,989,274</u>	<u>3,713,625</u>
Subscription rights to shares	8,271	8,121
Non-controlling interests	1,961,322	1,953,976
Total net assets	<u>17,287,533</u>	<u>17,079,899</u>
Total liabilities and net assets	<u>286,149,768</u>	<u>284,991,529</u>

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income
Consolidated Statements of Income

(in millions of yen)	For the three months ended June 30, 2014	For the three months ended June 30, 2015
Ordinary income	1,301,827	1,559,954
Interest income	633,171	705,685
Interest on loans and bills discounted	419,634	460,283
Interest and dividends on securities	131,928	161,831
Trust fees	24,844	27,134
Fees and commissions	331,310	357,567
Trading income	59,513	83,506
Other business income	143,362	210,820
Other ordinary income	109,624	175,239
Ordinary expenses	906,882	1,074,919
Interest expenses	142,470	160,338
Interest on deposits	65,749	77,166
Fees and commissions	46,746	51,586
Other business expenses	35,536	102,784
General and administrative expenses	635,681	656,903
Other ordinary expenses	46,447	103,305
Ordinary profits	394,944	485,035
Extraordinary gains	221	211
Gains on disposition of fixed assets	221	211
Extraordinary losses	34,209	37,163
Losses on disposition of fixed assets	575	912
Losses on impairment of fixed assets	142	54
Provision for reserve for contingent liabilities from financial instruments transactions	199	183
Losses on change in equity	33,291	36,013
Income before income taxes and others	360,957	448,084
Income taxes-current	81,210	107,655
Income taxes-deferred	16,496	28,060
Total taxes	97,707	135,716
Profits	263,250	312,367
Profits attributable to non-controlling interests	22,759	34,605
Profits attributable to owners of parent	240,491	277,761

Consolidated Statements of Comprehensive Income

(in millions of yen)	For the three months ended June 30, 2014	For the three months ended June 30, 2015
Profits	263,250	312,367
Other comprehensive income		
Net unrealized gains (losses) on other securities	317,124	(221,005)
Net deferred gains (losses) on hedging instruments	38,081	(26,663)
Land revaluation excess	-	(1)
Foreign currency translation adjustments	(61,769)	(32,566)
Remeasurements of defined benefit plans	4,911	1,915
Share of other comprehensive income of associates accounted for using equity method	(20,388)	(7,721)
Total other comprehensive income	277,958	(286,043)
Comprehensive income	541,208	26,324
(Comprehensive income attributable to)		
Comprehensive income attributable to owners of parent	520,894	(9,038)
Comprehensive income attributable to non-controlling interests	20,314	35,362

(3) Notes on Going-Concern Assumption

Not applicable

(4) Notes for Material Changes in Shareholders' Equity

Not applicable