

Risk-Adjusted Capital Ratio Based on the Basel 3 Standards for the First Quarter Ended June 30, 2016

Tokyo, August 15, 2016 --- Mitsubishi UFJ Financial Group, Inc. hereby announces the risk-adjusted capital ratio based on the Basel 3 standards for the first quarter ended June 30, 2016 as stated below.

Mitsubishi UFJ Financial Group, Inc. (Consolidated)

(in billions of yen)

	As of June 30, 2016 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2016 (B)
(1) Total capital ratio (4) / (7)	16.63%	0.62%	16.01%
(2) Tier 1 capital ratio (5) / (7)	13.69%	0.45%	13.24%
(3) Common Equity Tier 1 capital ratio (6) / (7)	12.12%	0.48%	11.63%
(4) Total capital	17,706.2	(235.5)	17,941.8
(5) Tier 1 capital	14,577.5	(261.7)	14,839.2
(6) Common Equity Tier 1 capital	12,901.4	(138.3)	13,039.8
(7) Risk weighted assets	106,441.8	(5,622.5)	112,064.3
(8) Required Capital (7) × 8%	8,515.3	(449.8)	8,965.1

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Consolidated)

(in billions of yen)

	As of June 30, 2016 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2016 (B)
(1) Total capital ratio (4) / (7)	16.21%	0.54%	15.66%
(2) Tier 1 capital ratio (5) / (7)	13.07%	0.35%	12.71%
(3) Common Equity Tier 1 capital ratio (6) / (7)	11.45%	0.37%	11.08%
(4) Total capital	13,772.2	(240.9)	14,013.2
(5) Tier 1 capital	11,108.3	(266.8)	11,375.2
(6) Common Equity Tier 1 capital	9,734.2	(183.4)	9,917.7
(7) Risk weighted assets	84,959.0	(4,497.5)	89,456.6
(8) Required Capital (7) × 8%	6,796.7	(359.8)	7,156.5

Mitsubishi UFJ Trust and Banking Corporation (Consolidated)

(in billions of yen)

	As of June 30, 2016 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2016 (B)
(1) Total capital ratio (4) / (7)	20.96%	0.99%	19.97%
(2) Tier 1 capital ratio (5) / (7)	17.65%	0.83%	16.82%
(3) Common Equity Tier 1 capital ratio (6) / (7)	16.82%	0.80%	16.01%
(4) Total capital	2,346.7	(24.3)	2,371.0
(5) Tier 1 capital	1,976.2	(20.3)	1,996.6
(6) Common Equity Tier 1 capital	1,882.6	(17.9)	1,900.6
(7) Risk weighted assets	11,190.8	(677.4)	11,868.3
(8) Required Capital (7) × 8%	895.2	(54.1)	949.4

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Non-Consolidated)

(in billions of yen)

	As of June 30, 2016 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2016 (B)
(1) Total capital ratio (4) / (7)	18.21%	0.69%	17.51%
(2) Tier 1 capital ratio (5) / (7)	14.75%	0.49%	14.25%
(3) Common Equity Tier 1 capital ratio (6) / (7)	12.72%	0.41%	12.30%
(4) Total capital	12,810.6	(22.7)	12,833.3
(5) Tier 1 capital	10,378.9	(67.7)	10,446.7
(6) Common Equity Tier 1 capital	8,952.0	(67.4)	9,019.4
(7) Risk weighted assets	70,343.7	(2,934.1)	73,277.9
(8) Required Capital (7) × 8%	5,627.5	(234.7)	5,862.2

Mitsubishi UFJ Trust and Banking Corporation (Non-Consolidated)

(in billions of yen)

	As of June 30, 2016 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2016 (B)
(1) Total capital ratio (4) / (7)	22.51%	1.43%	21.08%
(2) Tier 1 capital ratio (5) / (7)	18.68%	1.23%	17.45%
(3) Common Equity Tier 1 capital ratio (6) / (7)	17.75%	1.16%	16.58%
(4) Total capital	2,357.3	(1.3)	2,358.7
(5) Tier 1 capital	1,956.3	3.3	1,952.9
(6) Common Equity Tier 1 capital	1,858.7	3.2	1,855.5
(7) Risk weighted assets	10,468.9	(719.1)	11,188.1
(8) Required Capital (7) × 8%	837.5	(57.5)	895.0

Note: Risk-adjusted capital ratio of Mitsubishi UFJ Financial Group, Inc. is computed in accordance with the Notification of the Financial Services Agency No.20, 2006.

Risk-adjusted capital ratio of The Bank of Tokyo-Mitsubishi UFJ, Ltd. and Mitsubishi UFJ Trust and Banking Corporation are computed in accordance with the Notification of the Financial Services Agency No.19, 2006.