

Consolidated Summary Report <under Japanese GAAP>

for the three months ended June 30, 2016



MEMBERSHIP

August 1, 2016

Company name: Mitsubishi UFJ Financial Group, Inc. Stock exchange listings: Tokyo, Nagoya, New York
 Code number: 8306 URL <http://www.mufg.jp/>
 Representative: Nobuyuki Hirano, President & Group CEO
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Quarterly securities report issuing date: August 12, 2016 Dividend payment date: -
 Trading accounts: Established
 Supplemental information for quarterly financial statements: Available
 Quarterly investor meeting presentation: None

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Data for the Three Months ended June 30, 2016

(1) Results of Operations (% represents the change from the same period in the previous fiscal year)

	Ordinary Income		Ordinary Profits		Profits Attributable to Owners of Parent	
Three months ended	million yen	%	million yen	%	million yen	%
June 30, 2016	1,389,349	(10.9)	340,812	(29.7)	188,924	(32.0)
June 30, 2015	1,559,954	19.8	485,035	22.8	277,761	15.5

(*)Comprehensive income

June 30, 2016: (7,056) million yen, - % ; June 30, 2015: 26,324 million yen, (95.1)%

	Basic earnings per share	Diluted earnings per share
Three months ended	yen	yen
June 30, 2016	13.77	13.72
June 30, 2015	19.86	19.74

(2) Financial Conditions

	Total Assets	Total Net Assets	Equity-to-asset ratio (*)
As of	million yen	million yen	%
June 30, 2016	298,193,992	17,098,322	5.1
March 31, 2016	298,302,898	17,386,769	5.2

(Reference) Shareholders' equity as of June 30, 2016: 15,191,317 million yen; March 31, 2016: 15,457,970 million yen

(*) "Equity-to-asset ratio" is computed under the formula shown below

(Total net assets - Subscription rights to shares - Non-controlling interests) / Total assets

2. Dividends on Common Stock

	Dividends per Share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
Fiscal year	yen	yen	yen	yen	yen
ended March 31, 2016	-	9.00	-	9.00	18.00
ending March 31, 2017	-	-	-	-	-
ending March 31, 2017 (Forecast)	-	9.00	-	9.00	18.00

(*) Revision of forecasts for dividends on the presentation date of this Consolidated Summary Report : None

3. Earnings Target for the Fiscal Year ending March 31, 2017 (Consolidated)

MUFG has the target of 850.0 billion yen of profits attributable to owners of parent for the fiscal year ending March 31, 2017.

(There is no change to our earnings target released on May 16, 2016.)

MUFG is engaged in financial service businesses such as banking business, trust banking business, securities business and credit card/loan businesses. Because there are various uncertainties caused by economic situation, market environments and other factors in these businesses, MUFG discloses a target of its profits attributable to owners of parent instead of a forecast of its performance.

※ Notes

- (1) Changes in significant subsidiaries during the period: No
- (2) Adoption of any particular accounting methods for quarterly consolidated financial statements: No
- (3) Changes in accounting policies, changes in accounting estimates and restatements
- (A) Changes in accounting policies due to revision of accounting standards: No
 - (B) Changes in accounting policies due to reasons other than (A): No
 - (C) Changes in accounting estimates: No
 - (D) Restatements: No

(4) Number of common stocks outstanding at the end of the period

(A) Total stocks outstanding including treasury stocks:	June 30, 2016	14,168,853,820 shares
	March 31, 2016	14,168,853,820 shares
(B) Treasury stocks:	June 30, 2016	588,262,825 shares
	March 31, 2016	380,255,157 shares
(C) Average outstanding stocks:	Three months ended June 30, 2016	13,721,696,681 shares
	Three months ended June 30, 2015	13,986,676,532 shares

※ Disclosure regarding the execution of the quarterly review process

This “Consolidated Summary Report” (Quarterly “Tanshin”) is outside the scope of the external auditor’s quarterly review procedure which is required by “Financial Instruments and Exchange Act”. Therefore, the quarterly review process has not been completed as of this disclosure in the “Consolidated Summary Report”.

※ Notes for using forecasted information etc.

1. This financial summary report contains forward-looking statements regarding estimations, forecasts, targets and plans in relation to the results of operations, financial conditions and other overall management of the company and/or the group as a whole (the “forward-looking statements”). The forward-looking statements are made based upon, among other things, the company’s current estimations, perceptions and evaluations. In addition, in order for the company to adopt such estimations, forecasts, targets and plans regarding future events, certain assumptions have been made. Accordingly, due to various risks and uncertainties, the statements and assumptions are inherently not guarantees of future performance, may be considered differently from alternative perspectives and may result in material differences from the actual result. For the main factors that may affect the current forecasts, please see Consolidated Summary Report, Annual Securities Report, Disclosure Book, Annual Report, and other current disclosures that the company has announced.

2. The financial information included in this financial summary report is prepared and presented in accordance with accounting principles generally accepted in Japan (“Japanese GAAP”). Differences exist between Japanese GAAP and the accounting principles generally accepted in the United States (“U.S. GAAP”) in certain material respects. Such differences have resulted in the past, and are expected to continue to result for this period and future periods, in amounts for certain financial statement line items under U.S. GAAP to differ significantly from the amounts under Japanese GAAP. For example, differences in consolidation basis or accounting for business combinations, including but not limited to amortization and impairment of goodwill, could result in significant differences in our reported financial results between Japanese GAAP and U.S. GAAP. Readers should consult their own professional advisors for an understanding of the differences between Japanese GAAP and U.S. GAAP and how those differences might affect our reported financial results. To date, we have published U.S. GAAP financial results only on a semiannual and annual basis, and currently do not expect to publish U.S. GAAP financial results for the period reported in this financial summary report.

(Appendix)

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Supplemental Information:

“Selected Financial Information under Japanese GAAP for the Three Months Ended June 30, 2016”

1. Consolidated Financial Statements

(1) Consolidated Balance Sheets

(in millions of yen)	As of March 31, 2016	As of June 30, 2016
Assets:		
Cash and due from banks	49,158,293	54,563,457
Call loans and bills bought	660,015	469,053
Receivables under resale agreements	7,466,633	6,218,019
Receivables under securities borrowing transactions	6,041,983	5,785,558
Monetary claims bought	4,733,393	4,741,328
Trading assets	20,460,863	25,250,302
Money held in trust	679,678	714,649
Securities	69,993,869	65,528,151
Loans and bills discounted	113,756,325	108,447,948
Foreign exchanges	1,792,888	1,988,779
Other assets	12,255,764	14,025,490
Tangible fixed assets	1,362,044	1,348,963
Intangible fixed assets	1,254,727	1,212,499
Net defined benefit assets	377,955	412,308
Deferred tax assets	125,739	117,442
Customers' liabilities for acceptances and guarantees	9,240,310	8,420,910
Allowance for credit losses	(1,057,585)	(1,050,871)
Total assets	298,302,898	298,193,992
Liabilities:		
Deposits	160,965,056	160,886,557
Negotiable certificates of deposit	11,591,578	10,828,112
Call money and bills sold	1,360,238	2,410,693
Payables under repurchase agreements	23,515,240	22,391,359
Payables under securities lending transactions	4,710,407	6,110,497
Commercial papers	2,292,282	2,012,687
Trading liabilities	17,251,302	21,359,550
Borrowed money	12,482,277	11,924,202
Foreign exchanges	2,054,937	1,944,068
Short-term bonds payable	752,492	340,999
Bonds payable	9,190,542	9,017,800
Due to trust accounts	13,296,033	8,701,684
Other liabilities	10,834,564	13,398,472
Reserve for bonuses	90,219	31,624
Reserve for bonuses to directors	396	83
Net defined benefit liabilities	62,791	59,753
Reserve for retirement benefits to directors	1,113	910
Reserve for loyalty award credits	15,971	16,528
Reserve for contingent losses	210,087	188,809
Reserves under special laws	4,232	4,037
Deferred tax liabilities	866,815	921,112
Deferred tax liabilities for land revaluation	127,237	125,212
Acceptances and guarantees	9,240,310	8,420,910
Total liabilities	280,916,129	281,095,670

(in millions of yen)	As of March 31, 2016	As of June 30, 2016
Net assets:		
Capital stock	2,141,513	2,141,513
Capital surplus	1,425,637	1,425,329
Retained earnings	8,587,578	8,665,256
Treasury stock	(298,922)	(407,632)
Total shareholders' equity	<u>11,855,806</u>	<u>11,824,467</u>
Net unrealized gains (losses) on available-for-sale securities	2,486,627	2,464,860
Net deferred gains (losses) on hedging instruments	337,297	448,642
Land revaluation excess	176,364	171,941
Foreign currency translation adjustments	791,401	458,910
Remeasurements of defined benefit plans	(189,526)	(174,674)
Debt value adjustments of foreign subsidiaries and affiliates	-	(2,830)
Total accumulated other comprehensive income	<u>3,602,163</u>	<u>3,366,849</u>
Subscription rights to shares	8,260	7,817
Non-controlling interests	<u>1,920,538</u>	<u>1,899,187</u>
Total net assets	<u>17,386,769</u>	<u>17,098,322</u>
Total liabilities and net assets	<u>298,302,898</u>	<u>298,193,992</u>

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income
Consolidated Statements of Income

(in millions of yen)	For the three months	For the three months
	ended	ended
	June 30, 2015	June 30, 2016
Ordinary income	1,559,954	1,389,349
Interest income	705,685	696,237
Interest on loans and bills discounted	460,283	447,669
Interest and dividends on securities	161,831	162,377
Trust fees	27,134	32,059
Fees and commissions	357,567	348,788
Trading income	83,506	64,783
Other operating income	210,820	137,901
Other ordinary income	175,239	109,578
Ordinary expenses	1,074,919	1,048,537
Interest expenses	160,338	194,149
Interest on deposits	77,166	68,024
Fees and commissions	51,586	52,876
Trading expenses	-	1,066
Other operating expenses	102,784	34,040
General and administrative expenses	656,903	658,003
Other ordinary expenses	103,305	108,401
Ordinary profits	485,035	340,812
Extraordinary gains	211	5,513
Gains on disposition of fixed assets	211	5,319
Reversal of reserve for contingent liabilities from financial instruments transactions	-	194
Extraordinary losses	37,163	60,492
Losses on disposition of fixed assets	912	2,459
Losses on impairment of fixed assets	54	2,480
Provision for reserve for contingent liabilities from financial instruments transactions	183	-
Losses on change in equity	36,013	45,654
Losses on liquidation of equity securities of subsidiaries	-	5,359
Losses on exchange of shares of affiliates	-	4,538
Profits before income taxes	448,084	285,832
Income taxes-current	107,655	74,956
Income taxes-deferred	28,060	(14,170)
Total taxes	135,716	60,785
Profits	312,367	225,046
Profits attributable to non-controlling interests	34,605	36,122
Profits attributable to owners of parent	277,761	188,924

Consolidated Statements of Comprehensive Income

(in millions of yen)	For the three months ended June 30, 2015	For the three months ended June 30, 2016
Profits	312,367	225,046
Other comprehensive income		
Net unrealized gains (losses) on available-for-sale securities	(221,005)	(22,539)
Net deferred gains (losses) on hedging instruments	(26,663)	111,459
Land revaluation excess	(1)	(15)
Foreign currency translation adjustments	(32,566)	(258,356)
Remeasurements of defined benefit plans	1,915	14,679
Share of other comprehensive income of associates accounted for using equity method	(7,721)	(77,330)
Total other comprehensive income	(286,043)	(232,103)
Comprehensive income	26,324	(7,056)
(Comprehensive income attributable to)		
Comprehensive income attributable to owners of parent	(9,038)	(33,518)
Comprehensive income attributable to non-controlling interests	35,362	26,462

(3) Notes on Going-Concern Assumption

Not applicable

(4) Notes for Material Changes in Shareholders' Equity

Not applicable