

# Consolidated Summary Report <under Japanese GAAP>

for the three months ended June 30, 2017



August 1, 2017

Company name: Mitsubishi UFJ Financial Group, Inc. Stock exchange listings: Tokyo, Nagoya, New York  
 Code number: 8306 URL <http://www.mufg.jp/>  
 Representative: Nobuyuki Hirano, President & Group CEO  
 For inquiry: Kazutaka Yoneda, General Manager - Financial Planning Division / Financial Accounting Office  
 TEL (03) 3240-3110

Quarterly securities report issuing date: August 14, 2017 Dividend payment date: -  
 Trading accounts: Established  
 Supplemental information for quarterly financial statements: Available  
 Quarterly investor meeting presentation: None

(Amounts of less than one million yen are rounded down.)

## 1. Consolidated Financial Data for the Three Months ended June 30, 2017

(1) Results of Operations (% represents the change from the same period in the previous fiscal year)

	Ordinary Income		Ordinary Profits		Profits Attributable to Owners of Parent	
	million yen	%	million yen	%	million yen	%
Three months ended						
June 30, 2017	1,507,440	8.5	397,476	16.6	289,025	53.0
June 30, 2016	1,389,349	(10.9)	340,812	(29.7)	188,924	(32.0)

(\*) Comprehensive income

June 30, 2017: 295,194 million yen, - % ; June 30, 2016: (7,056) million yen, - %

	Basic earnings per share	Diluted earnings per share
	yen	yen
Three months ended		
June 30, 2017	21.59	21.50
June 30, 2016	13.77	13.72

(2) Financial Conditions

	Total Assets	Total Net Assets	Equity-to-asset ratio (*)
	million yen	million yen	%
As of			
June 30, 2017	304,221,637	16,721,775	5.0
March 31, 2017	303,297,433	16,658,394	5.0

(Reference) Shareholders' equity as of June 30, 2017: 15,327,485 million yen; March 31, 2017: 15,280,268 million yen

(\*) "Equity-to-asset ratio" is computed under the formula shown below

(Total net assets - Subscription rights to shares - Non-controlling interests) / Total assets

## 2. Dividends on Common Stock

	Dividends per Share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
Fiscal year	yen	yen	yen	yen	yen
ended March 31, 2017	-	9.00	-	9.00	18.00
ending March 31, 2018	-	-	-	-	-
ending March 31, 2018 (Forecast)	-	9.00	-	9.00	18.00

(\*) Revision of forecasts for dividends on the presentation date of this Consolidated Summary Report : None

## 3. Earnings Target for the Fiscal Year ending March 31, 2018 (Consolidated)

MUFG has the target of 950.0 billion yen of profits attributable to owners of parent for the fiscal year ending March 31, 2018.

(There is no change to our earnings target released on May 15, 2017.)

MUFG is engaged in financial service businesses such as banking business, trust banking business, securities business and credit card/loan businesses. Because there are various uncertainties caused by economic situation, market environments and other factors in these businesses, MUFG discloses a target of its profits attributable to owners of parent instead of a forecast of its performance.

## ※ Notes

- (1) Changes in significant subsidiaries during the period: No
- (2) Adoption of any particular accounting methods for quarterly consolidated financial statements: No
- (3) Changes in accounting policies, changes in accounting estimates and restatements
- (A) Changes in accounting policies due to revision of accounting standards: No
  - (B) Changes in accounting policies due to reasons other than (A): No
  - (C) Changes in accounting estimates: No
  - (D) Restatements: No
- (4) Number of common stocks outstanding at the end of the period
- |   |                                  |                       |
|---|----------------------------------|-----------------------|
| (A) Total stocks outstanding including treasury stocks: | June 30, 2017                    | 14,168,853,820 shares |
|   | March 31, 2017                   | 14,168,853,820 shares |
| (B) Treasury stocks:                                    | June 30, 2017                    | 881,253,091 shares    |
|   | March 31, 2017                   | 738,910,028 shares    |
| (C) Average outstanding stocks:                         | Three months ended June 30, 2017 | 13,389,288,019 shares |
|   | Three months ended June 30, 2016 | 13,721,696,681 shares |

※ This “Consolidated Summary Report”(Quarterly“Tanshin”) is outside the scope of the external auditor’s quarterly review procedure.

※ Notes for using forecasted information etc.

1. This financial summary report contains forward-looking statements regarding estimations, forecasts, targets and plans in relation to the results of operations, financial conditions and other overall management of the company and/or the group as a whole (the “forward-looking statements”). The forward-looking statements are made based upon, among other things, the company’s current estimations, perceptions and evaluations. In addition, in order for the company to adopt such estimations, forecasts, targets and plans regarding future events, certain assumptions have been made. Accordingly, due to various risks and uncertainties, the statements and assumptions are inherently not guarantees of future performance, may be considered differently from alternative perspectives and may result in material differences from the actual result. For the main factors that may affect the current forecasts, please see Consolidated Summary Report, Annual Securities Report, Disclosure Book, Annual Report, and other current disclosures that the company has announced.

2. The financial information included in this financial summary report is prepared and presented in accordance with accounting principles generally accepted in Japan (“Japanese GAAP”). Differences exist between Japanese GAAP and the accounting principles generally accepted in the United States (“U.S. GAAP”) in certain material respects. Such differences have resulted in the past, and are expected to continue to result for this period and future periods, in amounts for certain financial statement line items under U.S. GAAP to differ significantly from the amounts under Japanese GAAP. For example, differences in consolidation basis or accounting for business combinations, including but not limited to amortization and impairment of goodwill, could result in significant differences in our reported financial results between Japanese GAAP and U.S. GAAP. Readers should consult their own professional advisors for an understanding of the differences between Japanese GAAP and U.S. GAAP and how those differences might affect our reported financial results. To date, we have published U.S. GAAP financial results only on a semiannual and annual basis, and currently do not expect to publish U.S. GAAP financial results for the period reported in this financial summary report.

(Appendix)

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Supplemental Information:

“Selected Financial Information under Japanese GAAP for the Three Months Ended June 30, 2017”

## 1. Consolidated Financial Statements and Notes

## (1) Consolidated Balance Sheets

(in millions of yen)	As of March 31, 2017	As of June 30, 2017
Assets:		
Cash and due from banks	63,525,940	68,756,000
Call loans and bills bought	649,147	507,693
Receivables under resale agreements	8,066,973	6,095,718
Receivables under securities borrowing transactions	11,002,723	9,745,991
Monetary claims bought	4,707,868	4,339,877
Trading assets	21,046,367	19,710,421
Money held in trust	806,881	865,655
Securities	59,438,897	59,301,766
Loans and bills discounted	109,005,231	108,477,362
Foreign exchanges	2,083,530	2,128,195
Other assets	11,554,699	12,674,397
Tangible fixed assets	1,358,905	1,353,276
Intangible fixed assets	1,257,876	1,238,460
Net defined benefit assets	601,377	661,529
Deferred tax assets	126,231	144,251
Customers' liabilities for acceptances and guarantees	9,022,130	9,137,189
Allowance for credit losses	(957,350)	(916,151)
Total assets	303,297,433	304,221,637
Liabilities:		
Deposits	170,730,221	171,505,900
Negotiable certificates of deposit	11,341,571	11,418,795
Call money and bills sold	1,973,569	2,315,452
Payables under repurchase agreements	17,636,962	18,371,137
Payables under securities lending transactions	5,538,739	5,711,114
Commercial papers	2,307,222	2,286,000
Trading liabilities	17,700,617	15,196,214
Borrowed money	16,971,085	17,150,148
Foreign exchanges	1,970,980	2,106,449
Short-term bonds payable	847,999	1,351,597
Bonds payable	9,893,687	9,872,713
Due to trust accounts	9,893,881	8,944,358
Other liabilities	9,382,992	10,703,502
Reserve for bonuses	81,012	27,594
Reserve for bonuses to directors	598	100
Reserve for stocks payment	10,400	11,121
Net defined benefit liabilities	59,045	59,095
Reserve for retirement benefits to directors	1,128	873
Reserve for loyalty award credits	16,689	17,592
Reserve for contingent losses	384,868	391,187
Reserves under special laws	4,075	4,016
Deferred tax liabilities	745,073	793,318
Deferred tax liabilities for land revaluation	124,483	124,387
Acceptances and guarantees	9,022,130	9,137,189
Total liabilities	286,639,039	287,499,861

(in millions of yen)	As of March 31, 2017	As of June 30, 2017
Net assets:		
Capital stock	2,141,513	2,141,513
Capital surplus	1,412,087	1,412,112
Retained earnings	9,278,546	9,446,625
Treasury stock	(513,260)	(614,109)
Total shareholders' equity	<u>12,318,885</u>	<u>12,386,142</u>
Net unrealized gains (losses) on available-for-sale securities	2,184,597	2,336,824
Net deferred gains (losses) on hedging instruments	125,684	89,181
Land revaluation excess	173,723	173,507
Foreign currency translation adjustments	558,339	407,973
Remeasurements of defined benefit plans	(65,098)	(51,131)
Debt value adjustments of foreign subsidiaries and affiliates	(15,863)	(15,012)
Total accumulated other comprehensive income	<u>2,961,382</u>	<u>2,941,343</u>
Subscription rights to shares	407	402
Non-controlling interests	<u>1,377,719</u>	<u>1,393,888</u>
Total net assets	<u>16,658,394</u>	<u>16,721,775</u>
Total liabilities and net assets	<u>303,297,433</u>	<u>304,221,637</u>

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income  
Consolidated Statements of Income

(in millions of yen)	For the three months	For the three months
	ended	ended
	June 30, 2016	June 30, 2017
Ordinary income	1,389,349	1,507,440
Interest income	696,237	729,642
Interest on loans and bills discounted	447,669	490,814
Interest and dividends on securities	162,377	133,483
Trust fees	32,059	28,131
Fees and commissions	348,788	352,881
Trading income	64,783	65,792
Other operating income	137,901	181,490
Other ordinary income	109,578	149,501
Ordinary expenses	1,048,537	1,109,963
Interest expenses	194,149	267,099
Interest on deposits	68,024	91,794
Fees and commissions	52,876	53,358
Trading expenses	1,066	293
Other operating expenses	34,040	32,847
General and administrative expenses	658,003	672,808
Other ordinary expenses	108,401	83,557
Ordinary profits	340,812	397,476
Extraordinary gains	5,513	1,344
Gains on disposition of fixed assets	5,319	1,285
Reversal of reserve for contingent liabilities from financial instruments transactions	194	59
Extraordinary losses	60,492	22,335
Losses on disposition of fixed assets	2,459	2,386
Losses on impairment of fixed assets	2,480	379
Losses on change in equity	45,654	19,569
Losses on liquidation of equity securities of subsidiaries	5,359	-
Losses on exchange of shares of affiliates	4,538	-
Profits before income taxes	285,832	376,485
Income taxes-current	74,956	78,658
Income taxes-deferred	(14,170)	(16,268)
Total taxes	60,785	62,390
Profits	225,046	314,095
Profits attributable to non-controlling interests	36,122	25,070
Profits attributable to owners of parent	188,924	289,025

## Consolidated Statements of Comprehensive Income

(in millions of yen)	For the three months ended June 30, 2016	For the three months ended June 30, 2017
Profits	225,046	314,095
Other comprehensive income		
Net unrealized gains (losses) on available-for-sale securities	(22,539)	146,720
Net deferred gains (losses) on hedging instruments	111,459	(37,513)
Land revaluation excess	(15)	(0)
Foreign currency translation adjustments	(258,356)	(85,580)
Remeasurements of defined benefit plans	14,679	13,080
Share of other comprehensive income of associates accounted for using equity method	(77,330)	(55,606)
Total other comprehensive income	(232,103)	(18,900)
Comprehensive income	(7,056)	295,194
(Comprehensive income attributable to)		
Comprehensive income attributable to owners of parent	(33,518)	269,201
Comprehensive income attributable to non-controlling interests	26,462	25,993

(3) Notes on Going-Concern Assumption

None.

(4) Notes for Material Changes in Shareholders' Equity

None.