

Consolidated Summary Report <under Japanese GAAP>

for the nine months ended December 31, 2017



February 2, 2018

Company name: Mitsubishi UFJ Financial Group, Inc. Stock exchange listings: Tokyo, Nagoya, New York
Code number: 8306 URL <http://www.mufg.jp/>
Representative: Nobuyuki Hirano, President & Group CEO
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Quarterly securities report issuing date: February 14, 2018 Dividend payment date: —
Trading accounts: Established
Supplemental information for quarterly financial statements: Available
Quarterly investor meeting presentation: None

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Data for the Nine Months ended December 31, 2017

(1) Results of Operations (% represents the change from the same period in the previous fiscal year)

| | Ordinary Income | | Ordinary Profits | | Profits Attributable to Owners of Parent | |
|-------------------|-----------------|-----|------------------|-------|--|-------|
| | million yen | % | million yen | % | million yen | % |
| Nine months ended | | | | | | |
| December 31, 2017 | 4,577,331 | 6.0 | 1,206,031 | (0.5) | 863,427 | 9.7 |
| December 31, 2016 | 4,319,070 | 0.7 | 1,212,200 | (9.6) | 786,938 | (7.7) |

(*) Comprehensive income

December 31, 2017: 1,470,500 million yen, - %; December 31, 2016: (273,349) million yen, - %

| | Basic earnings per share | Diluted earnings per share |
|-------------------|--------------------------|----------------------------|
| | yen | yen |
| Nine months ended | | |
| December 31, 2017 | 64.86 | 64.63 |
| December 31, 2016 | 57.80 | 57.60 |

(2) Financial Conditions

| | Total Assets | Total Net Assets | Equity-to-asset ratio (*) |
|-------------------|--------------|------------------|---------------------------|
| | million yen | million yen | % |
| As of | | | |
| December 31, 2017 | 312,515,743 | 17,601,906 | 5.2 |
| March 31, 2017 | 303,297,433 | 16,658,394 | 5.0 |

(Reference) Shareholders' equity as of December 31, 2017: 16,194,993million yen; March 31, 2017: 15,280,268million yen

(*) "Equity-to-asset ratio" is computed under the formula shown below

(Total net assets - Subscription rights to shares - Non-controlling interests) / Total assets

2. Dividends on Common Stock

| | Dividends per Share | | | | |
|----------------------------------|---------------------|-----------------|-----------------|-----------------|-------|
| | 1st quarter-end | 2nd quarter-end | 3rd quarter-end | Fiscal year-end | Total |
| Fiscal year | yen | yen | yen | yen | yen |
| ended March 31, 2017 | - | 9.00 | - | 9.00 | 18.00 |
| ending March 31, 2018 | - | 9.00 | - | | |
| ending March 31, 2018 (Forecast) | | | | 9.00 | 18.00 |

(*) Revision of forecasts for dividends on the presentation date of this Consolidated Summary Report : None

3. Earnings Target for the Fiscal Year ending March 31, 2018 (Consolidated)

MUFG has the target of 950.0 billion yen of profits attributable to owners of parent for the fiscal year ending March 31, 2018.

(There is no change to our earnings target released on May 15, 2017.)

MUFG is engaged in financial service businesses such as banking business, trust banking business, securities business and credit card/loan businesses. Because there are various uncertainties caused by economic situation, market environments and other factors in these businesses, MUFG discloses a target of its profits attributable to owners of parent instead of a forecast of its performance.

※ Notes

(1) Changes in significant subsidiaries during the period: No

(2) Adoption of any particular accounting methods for quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and restatements

(A) Changes in accounting policies due to revision of accounting standards: No

(B) Changes in accounting policies due to reasons other than (A): No

(C) Changes in accounting estimates: No

(D) Restatements: No

(4) Number of common stocks outstanding at the end of the period

| | | |
|---|-------------------------------------|-----------------------|
| (A) Total stocks outstanding including treasury stocks: | December 31, 2017 | 14,027,694,920 shares |
| | March 31, 2017 | 14,168,853,820 shares |
| (B) Treasury stocks: | December 31, 2017 | 864,860,290 shares |
| | March 31, 2017 | 738,910,028 shares |
| (C) Average outstanding stocks: | Nine months ended December 31, 2017 | 13,311,369,048 shares |
| | Nine months ended December 31, 2016 | 13,614,152,099 shares |

※ This “Consolidated Summary Report” (Quarterly “Tanshin”) is outside the scope of the external auditor’s quarterly review procedure.

※ Notes for using forecasted information etc.

1. This financial summary report contains forward-looking statements regarding estimations, forecasts, targets and plans in relation to the results of operations, financial conditions and other overall management of the company and/or the group as a whole (the “forward-looking statements”). The forward-looking statements are made based upon, among other things, the company’s current estimations, perceptions and evaluations. In addition, in order for the company to adopt such estimations, forecasts, targets and plans regarding future events, certain assumptions have been made. Accordingly, due to various risks and uncertainties, the statements and assumptions are inherently not guarantees of future performance, may be considered differently from alternative perspectives and may result in material differences from the actual result. For the main factors that may affect the current forecasts, please see Consolidated Summary Report, Annual Securities Report, Disclosure Book, Annual Report, and other current disclosures that the company has announced.

2. The financial information included in this financial summary report is prepared and presented in accordance with accounting principles generally accepted in Japan (“Japanese GAAP”). Differences exist between Japanese GAAP and the accounting principles generally accepted in the United States (“U.S. GAAP”) in certain material respects. Such differences have resulted in the past, and are expected to continue to result for this period and future periods, in amounts for certain financial statement line items under U.S. GAAP to differ significantly from the amounts under Japanese GAAP. For example, differences in consolidation basis or accounting for business combinations, including but not limited to amortization and impairment of goodwill, could result in significant differences in our reported financial results between Japanese GAAP and U.S. GAAP. Readers should consult their own professional advisors for an understanding of the differences between Japanese GAAP and U.S. GAAP and how those differences might affect our reported financial results. To date, we have published U.S. GAAP financial results only on a semiannual and annual basis, and currently do not expect to publish U.S. GAAP financial results for the period reported in this financial summary report.

(Appendix)

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Supplemental Information:

“Selected Financial Information under Japanese GAAP For the Nine Months Ended December 31, 2017”

1. Consolidated Financial Statements and Notes

(1) Consolidated Balance Sheets

| (in millions of yen) | As of March 31, 2017 | As of December 31, 2017 |
|---|-------------------------|----------------------------|
| Assets: | | |
| Cash and due from banks | 63,525,940 | 73,677,388 |
| Call loans and bills bought | 649,147 | 456,367 |
| Receivables under resale agreements | 8,066,973 | 6,946,198 |
| Receivables under securities borrowing transactions | 11,002,723 | 8,499,109 |
| Monetary claims bought | 4,707,868 | 5,833,344 |
| Trading assets | 21,046,367 | 19,289,929 |
| Money held in trust | 806,881 | 1,029,577 |
| Securities | 59,438,897 | 60,316,869 |
| Loans and bills discounted | 109,005,231 | 109,914,663 |
| Foreign exchanges | 2,083,530 | 2,500,449 |
| Other assets | 11,554,699 | 11,703,183 |
| Tangible fixed assets | 1,358,905 | 1,378,938 |
| Intangible fixed assets | 1,257,876 | 1,237,548 |
| Net defined benefit assets | 601,377 | 702,052 |
| Deferred tax assets | 126,231 | 88,660 |
| Customers' liabilities for acceptances and guarantees | 9,022,130 | 9,790,198 |
| Allowance for credit losses | (957,350) | (848,737) |
| Total assets | 303,297,433 | 312,515,743 |
| Liabilities: | | |
| Deposits | 170,730,221 | 174,759,893 |
| Negotiable certificates of deposit | 11,341,571 | 11,201,936 |
| Call money and bills sold | 1,973,569 | 2,356,611 |
| Payables under repurchase agreements | 17,636,962 | 19,954,050 |
| Payables under securities lending transactions | 5,538,739 | 6,425,729 |
| Commercial papers | 2,307,222 | 2,478,753 |
| Trading liabilities | 17,700,617 | 13,833,413 |
| Borrowed money | 16,971,085 | 18,992,165 |
| Foreign exchanges | 1,970,980 | 2,108,978 |
| Short-term bonds payable | 847,999 | 1,925,399 |
| Bonds payable | 9,893,687 | 10,667,235 |
| Due to trust accounts | 9,893,881 | 9,652,915 |
| Other liabilities | 9,382,992 | 9,187,776 |
| Reserve for bonuses | 81,012 | 47,918 |
| Reserve for bonuses to directors | 598 | 429 |
| Reserve for stocks payment | 10,400 | 11,068 |
| Net defined benefit liabilities | 59,045 | 60,936 |
| Reserve for retirement benefits to directors | 1,128 | 1,024 |
| Reserve for loyalty award credits | 16,689 | 19,636 |
| Reserve for contingent losses | 384,868 | 337,710 |
| Reserves under special laws | 4,075 | 4,016 |
| Deferred tax liabilities | 745,073 | 972,929 |
| Deferred tax liabilities for land revaluation | 124,483 | 123,109 |
| Acceptances and guarantees | 9,022,130 | 9,790,198 |
| Total liabilities | 286,639,039 | 294,913,836 |

| (in millions of yen) | As of March 31, 2017 | As of December 31, 2017 |
|---|-------------------------|----------------------------|
| Net assets: | | |
| Capital stock | 2,141,513 | 2,141,513 |
| Capital surplus | 1,412,087 | 1,287,931 |
| Retained earnings | 9,278,546 | 9,902,124 |
| Treasury stock | (513,260) | (613,285) |
| Total shareholders' equity | 12,318,885 | 12,718,283 |
| Net unrealized gains (losses) on available-for-sale securities | 2,184,597 | 2,777,213 |
| Net deferred gains (losses) on hedging instruments | 125,684 | 76,119 |
| Land revaluation excess | 173,723 | 172,511 |
| Foreign currency translation adjustments | 558,339 | 505,079 |
| Remeasurements of defined benefit plans | (65,098) | (30,665) |
| Debt value adjustments of foreign subsidiaries and affiliates | (15,863) | (23,548) |
| Total accumulated other comprehensive income | 2,961,382 | 3,476,709 |
| Subscription rights to shares | 407 | 274 |
| Non-controlling interests | 1,377,719 | 1,406,639 |
| Total net assets | 16,658,394 | 17,601,906 |
| Total liabilities and net assets | 303,297,433 | 312,515,743 |

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income

Consolidated Statements of Income

| (in millions of yen) | For the nine months ended December 31, 2016 | For the nine months ended December 31, 2017 |
|---|---|---|
| Ordinary income | 4,319,070 | 4,577,331 |
| Interest income | 2,085,669 | 2,307,859 |
| Interest on loans and bills discounted | 1,344,856 | 1,526,438 |
| Interest and dividends on securities | 499,007 | 430,039 |
| Trust fees | 91,592 | 90,029 |
| Fees and commissions | 1,067,262 | 1,132,120 |
| Trading income | 182,047 | 228,406 |
| Other operating income | 437,861 | 322,276 |
| Other ordinary income | 454,636 | 496,639 |
| Ordinary expenses | 3,106,869 | 3,371,299 |
| Interest expenses | 615,425 | 874,180 |
| Interest on deposits | 207,517 | 307,245 |
| Fees and commissions | 150,957 | 160,921 |
| Trading expenses | 3,033 | 549 |
| Other operating expenses | 167,057 | 116,587 |
| General and administrative expenses | 1,920,298 | 2,022,285 |
| Other ordinary expenses | 250,097 | 196,774 |
| Ordinary profits | 1,212,200 | 1,206,031 |
| Extraordinary gains | 9,311 | 53,590 |
| Gains on disposition of fixed assets | 9,117 | 4,835 |
| Reversal of reserve for contingent liabilities from financial instruments transactions | 194 | 59 |
| Gains on exchange of shares of affiliates | - | 48,695 |
| Extraordinary losses | 68,859 | 48,792 |
| Losses on disposition of fixed assets | 6,627 | 6,382 |
| Losses on impairment of fixed assets | 6,551 | 22,839 |
| Losses on change in equity | 45,654 | 19,569 |
| Losses on liquidation of equity securities of subsidiaries | 5,260 | - |
| Losses on exchange of shares of affiliates | 4,538 | - |
| Losses on sales of equity securities of subsidiaries | 226 | - |
| Profits before income taxes | 1,152,653 | 1,210,829 |
| Income taxes-current | 219,514 | 250,249 |
| Income taxes-deferred | 60,150 | 17,683 |
| Total taxes | 279,664 | 267,933 |
| Profits | 872,988 | 942,896 |
| Profits attributable to non-controlling interests | 86,050 | 79,469 |
| Profits attributable to owners of parent | 786,938 | 863,427 |

Consolidated Statements of Comprehensive Income

| (in millions of yen) | For the nine months ended December 31, 2016 | For the nine months ended December 31, 2017 |
|--|---|---|
| Profits | 872,988 | 942,896 |
| Other comprehensive income | | |
| Net unrealized gains (losses) on available-for-sale securities | (256,391) | 582,868 |
| Net deferred gains (losses) on hedging instruments | (81,723) | (51,023) |
| Land revaluation excess | (19) | (9) |
| Foreign currency translation adjustments | (504,111) | 9,737 |
| Remeasurements of defined benefit plans | 34,773 | 32,251 |
| Share of other comprehensive income of associates accounted for using equity method | (338,864) | (46,220) |
| Total other comprehensive income | (1,146,337) | 527,603 |
| Comprehensive income | (273,349) | 1,470,500 |
| (Comprehensive income attributable to) | | |
| Comprehensive income attributable to owners of parent | (331,787) | 1,379,956 |
| Comprehensive income attributable to non-controlling interests | 58,438 | 90,543 |

(3) Notes on Going-Concern Assumption

None.

(4) Notes for Material Changes in Shareholders' Equity

None.