

FY2004 Financial Data

Bank of Tokyo-Mitsubishi

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Mitsubishi Trust

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Part 1: Bank of Tokyo-Mitsubishi
(P3 – P18)

Summary of Financial Results (1)

[Non-consolidated]

(Yen Billion)

		Fiscal '03	Fiscal '04	Change	%
1	Gross Profits(A)	925.3	1,003.2	77.9	8.4%
2	Net Interest Income	634.2	650.8	16.6	2.6%
3	Net Fees and Commissions	153.3	189.6	36.2	23.6%
4	Net Trading Profits	54.7	65.1	10.3	18.9%
5	Net Other Business Income	82.9	97.6	14.7	17.7%
6	Net Gains(Losses) on Debt Securities	(32.3)	28.1	60.5	187.2%
7	General and Administrative Expenses (B)	458.4	478.9	20.4	4.4%
8	Expense Ratio (B) / (A)	49.5%	47.7%	(1.8%)	-
9	Net Business Profits before Provision for Formula Allowance for Loan Losses ((1)+(2))	466.8	524.2	57.4	12.3%
10	Provision for Formula Allowance for Loan Losses (1)	0.0	0.0	0.0	-
11	Net Business Profit (2)	466.8	524.2	57.4	12.3%

Summary of Financial Results (2)

[Non-consolidated]

(Yen Billion)

		Fiscal '03	Fiscal '04	Change	%
1	Net Non-Recurring Gains (Losses)	(176.5)	(185.3)	(8.7)	(4.9%)
2	Net Gains (Losses) on Equity Securities	(20.9)	(30.4)	(9.4)	(45.3%)
3	Gains on equity securities	85.7	72.5	(13.2)	(15.4%)
4	Losses on equity securities	(59.5)	(19.4)	40.0	67.2%
5	Losses on write down of equity securities and Reserve for losses on investments	(47.1)	(83.4)	(36.3)	(77.0%)
6	Credit Related Costs (3)	(107.1)	(131.2)	(24.0)	(22.4%)
7	Others	(48.4)	(23.6)	24.8	51.2%
8	Ordinary Profits (Losses)	290.2	338.9	48.7	16.8%
9	Net Special Gains	297.4	12.1	(285.3)	(95.9%)
10	Reversal of allowance for loan losses (4)	242.5	5.6	(236.8)	(97.6%)
11	Refund of enterprise taxes by the Tokyo Metropolitan Governme	32.1	-	(32.1)	-
12	Gains on transfer of the substitutional portion of future pension obligations	26.5	-	(26.5)	-
13	Profit on Recoveries of Charged-off Claims	21.2	13.3	(7.8)	(37.0%)
14	Gain (Loss) before Income Taxes and Others	587.7	351.1	(236.5)	(40.2%)
15	Income Taxes-current	44.4	24.2	(20.2)	(45.5%)
16	Income Taxes-deferred	183.5	99.4	(84.0)	(45.8%)
17	Net Income (Losses)	359.7	227.4	(132.2)	(36.7%)
18	Total Credit Costs ((1)+(3)+(4))	* 135.3	(125.5)	(260.9)	(192.7%)

*Fiscal '03 result ends in the Credit "Profits".

Summary of Financial Results (3)

[Non-consolidated]

(Yen Billion)

	Fiscal'03 (04/3)	Fiscal '04		
		(05/3)	Change	%
1 Total Assets	76,437.4	81,110.1	4,672.7	6.1%
2 Loans and Bills Discounted	34,816.6	35,095.7	279.1	0.8%
3 Investment Securities	20,766.9	22,802.7	2,035.8	9.8%
4 Japanese Government Bonds	12,949.6	13,122.1	172.4	1.3%
5 Domestic Equity Securities	3,075.8	3,072.5	(3.2)	(0.1%)
6 Receivables under Resale Agreements	458.6	70.0	(388.5)	(84.7%)
7 Other Assets	1,731.9	1,634.9	(97.0)	(5.6%)
8 Deferred Tax Assets	527.6	375.9	(151.7)	(28.7%)
9 Allowance for Loan Losses	(468.5)	(442.1)	26.4	5.6%
10 Total Liabilities	73,295.1	77,603.0	4,307.8	5.8%
11 Deposits	51,819.4	53,192.2	1,372.8	2.6%
12 Debentures	265.9	-	(265.9)	-
13 Payables under Repurchase Agreements	1,818.4	2,146.6	328.1	18.0%
14 Short-term corporate bonds	300.2	619.7	319.5	106.4%
15 Bonds and Notes	2,567.1	2,520.5	(46.6)	(1.8%)
16 Other Liabilities	2,066.7	1,533.5	(533.1)	(25.7%)

[Non-consolidated]

(Yen Billion)

	Fiscal'03 (04/3)	Fiscal '04		
		(05/3)	Change	%
17 Total Shareholder's Equity	3,142.2	3,507.1	364.8	11.6%
18 Capital Stock	871.9	996.9	125.0	14.3%
19 Capital Surplus	681.9	806.9	125.0	18.3%
20 Capital Reserve	681.9	806.9	125.0	18.3%
21 Retained Earnings	1,041.5	1,096.2	54.6	5.2%
22 Earned Surplus Reserve	190.0	190.0	-	-
23 General-Purpose Reserve	475.7	664.8	189.1	39.7%
24 Unappropriated Retained Earnings (Losses) at the end of period	375.8	241.2	(134.5)	(35.7%)
25 Land Revaluation Excess	167.7	159.5	(8.1)	(4.8%)
26 Unrealized Gains (Losses) on Securities Available for Sale	379.0	447.4	68.3	18.0%

Interest Rate Spread Analysis (Domestic&International)

Interest earning assets & bearing liabilities [Non-consolidated] (Yen Billion)

	Fiscal '03		Fiscal '04		Change	%
	(Yield)		(Yield)			
1 Net Interest Income	634.2		650.8		16.6	
2 Av. Int. Earning Assets	59,015.3	1.50%	66,015.9	1.41%	7,000.6	(0.08%)
3 Loans	34,554.0	1.64%	34,590.3	1.62%	36.3	(0.02%)
4 Securities	18,348.6	0.99%	24,884.9	0.91%	6,536.2	(0.07%)
5 Japanese Government Bonds	10,273.6	0.27%	16,317.0	0.27%	6,043.4	0.00%
6 Domestic Equity Securities	2,697.3	1.11%	2,441.6	1.37%	(255.6)	0.26%
7 Due from banks	2,501.1	1.54%	2,520.8	2.03%	19.6	0.49%
8 Av. Int. Bearing Liabil.	63,709.9	0.39%	70,372.6	0.40%	6,662.6	0.00%
9 Deposits	49,286.1	0.22%	51,668.1	0.28%	2,382.0	0.06%
10 CDs	2,139.2	0.16%	1,982.8	0.40%	(156.4)	0.23%
11 Debentures	498.5	0.80%	68.2	0.51%	(430.2)	(0.29%)
12 Payables under repo transac.	2,475.7	0.74%	3,346.3	0.56%	870.6	(0.17%)
13 Others*	5,016.1	0.81%	8,666.8	0.37%	3,650.6	(0.44%)

*Call money and bills sold + Borrowed money

Interest rate spread [Non-consolidated]

	Fiscal '03	Fiscal '04	Change
1 Avg. int. rate on int. earning assets (A)	1.50%	1.41%	(0.08%)
2 Avg. int. rate on Loans (B)	1.64%	1.62%	(0.02%)
3 Avg. int. rate on Investment Sec.	0.99%	0.91%	(0.07%)
4 Avg. int. rate on int. bearing liabilities (C)	1.11%	1.08%	(0.03%)
5 Avg. int rate on Deposits, NCD, Debenture (D)	0.22%	0.29%	0.06%
6 Ave.int rate on Call money,bills sold and Borrowed money	0.81%	0.37%	(0.44%)
7 Expense Ratio	0.87%	0.88%	0.00%
8 Avg. int.rate spread (A) - (C)	0.38%	0.33%	(0.05%)
9 Avg. loans and deposits spread (B) - (D)	1.41%	1.33%	(0.08%)

Interest Rate Spread Analysis (Domestic)

Interest earning assets & bearing liabilities [Non-consolidated] (Yen Billion)

	Fiscal '03		Fiscal '04			
	(Yield)		(Yield)		Change	%
1 Net Interest Income	427.4		459.5		32.0	
2 Av. Int. Earning Assets	46,356.2	1.09%	52,694.5	1.00%	6,338.2	(0.09%)
3 Loans	29,295.9	1.44%	29,345.8	1.38%	49.9	(0.06%)
4 Securities	15,089.8	0.51%	21,220.8	0.50%	6,131.0	(0.01%)
5 Japanese Government Bonds	10,273.6	0.27%	16,317.0	0.27%	6,043.4	0.00%
6 Domestic Equity Securities	2,697.3	1.11%	2,441.6	1.37%	(255.6)	0.26%
7 Call Loans	26.0	0.02%	129.0	0.00%	102.9	(0.01%)
8 Av. Int. Bearing Liabil.	50,901.0	0.15%	57,091.5	0.12%	6,190.4	(0.03%)
9 Deposits	39,824.4	0.03%	41,577.9	0.02%	1,753.5	0.00%
10 CDs	1,957.6	0.01%	1,660.5	0.01%	(297.1)	0.00%
11 Debentures	498.5	0.80%	68.2	0.51%	(430.2)	(0.29%)
12 Payables under repo transac.	1,467.9	0.00%	2,380.4	0.00%	912.5	0.00%
13 Others*	3,866.3	0.58%	7,701.8	0.20%	3,835.5	(0.37%)

*Call money and bills sold + Borrowed money

Interest rate spread [Non-consolidated]

	Fiscal '03	Fiscal '04	
			Change
1 Avg. int. rate on int. earning assets (A)	1.09%	1.00%	(0.09%)
2 Avg. int. rate on Loans (B)	1.44%	1.38%	(0.06%)
3 Avg. int. rate on Investment Sec.	0.51%	0.50%	(0.01%)
4 Avg. int. rate on int. bearing liabilities (C)	0.78%	0.70%	(0.07%)
5 Avg. int rate on Deposits, NCD, Debenture (D)	0.03%	0.02%	(0.01%)
6 Ave.int rate on Call money, bills sold and Borrowed money	0.58%	0.20%	(0.37%)
7 Expense Ratio	0.74%	0.76%	0.02%
8 Avg. int.rate spread (A) - (C)	0.31%	0.29%	(0.01%)
9 Avg. loans and deposits spread (B) - (D)	1.40%	1.35%	(0.04%)

Interest Rate Spread Analysis (International)

Interest earning assets & bearing liabilities [Non-consolidated] (Yen Billion)

	Fiscal '03		Fiscal '04			
	(Yield)		(Yield)		Change	%
1 Net Interest Income	206.7		191.3		(15.4)	
2 Av. Int. Earning Assets	13,481.1	2.81%	14,230.3	2.86%	749.2	0.04%
3 Loans	5,258.0	2.74%	5,244.4	2.95%	(13.5)	0.20%
4 Call loans	303.8	1.37%	265.4	1.64%	(38.3)	0.26%
5 Securities	3,258.8	3.19%	3,664.0	3.30%	405.2	0.11%
6 Due from banks	2,500.6	1.54%	2,520.3	2.03%	19.7	0.49%
7 Av. Int. Bearing Liabil.	13,630.8	1.27%	14,189.9	1.52%	559.1	0.25%
8 Deposits	9,461.7	1.04%	10,090.1	1.36%	628.4	0.32%
9 CDs	181.5	1.84%	322.3	2.40%	140.7	0.56%
10 Payables under repo transac.	1,007.7	1.81%	965.8	1.95%	(41.9)	0.14%
11 Others*	1,149.8	1.59%	964.9	1.69%	(184.8)	0.09%

*Call money and bills sold + Borrowed money

Interest rate spread [Non-consolidated]

	Fiscal '03	Fiscal '04	
			Change
1 Avg. int. rate on int. earning assets (A)	2.81%	2.86%	0.04%
2 Avg. int. rate on Loans (B)	2.74%	2.95%	0.20%
3 Avg. int. rate on Investment Sec.	3.19%	3.30%	0.11%
4 Avg. int. rate on int. bearing liabilities (C)	2.29%	2.53%	0.23%
5 Avg. int rate on Deposits, NCD, Debenture (D)	1.05%	1.40%	0.34%
6 Ave.int rate on Call money, bills sold and Borrowed money	1.59%	1.69%	0.09%
7 Expense Ratio	1.45%	1.38%	(0.07%)
8 Avg. int.rate spread (A) - (C)	0.51%	0.32%	(0.19%)
9 Avg. loans and deposits spread (B) - (D)	1.69%	1.55%	(0.13%)

Non-Interest Income

[Non-consolidated]

(Yen Billion)

		Fiscal '03	Fiscal '04	Change	%
1	Fees and Commissions	153.3	189.6	36.2	23.6%
2	Domestic	93.1	125.1	31.9	34.3%
3	International	60.2	64.4	4.2	7.0%
4	Net trading profit	54.7	65.1	10.3	18.9%
5	Domestic	8.4	(1.8)	(10.2)	(122.0%)
6	International	46.3	66.9	20.6	44.5%
7	Net other business income	82.9	97.6	14.7	17.7%
8	(Net Securities Gains)	(32.3)	28.1	60.5	187.2%
9	(Net Derivatives Gains)	22.2	(40.9)	(63.1)	(284.1%)
10	Domestic	(18.7)	31.7	50.4	268.8%
11	Net Securities Gains	(30.1)	23.0	53.1	176.4%
12	International	101.6	65.9	(35.7)	(35.1%)
13	Net Foreign Exchange Gains	84.0	94.1	10.1	12.1%
14	Net Securities Gains	(2.2)	5.1	7.3	334.5%
15	Net Unrealized Gains on Bonds*	(6.3)	7.3	13.6	216.3%

*Marketable securities available for sale (including foreign bonds)

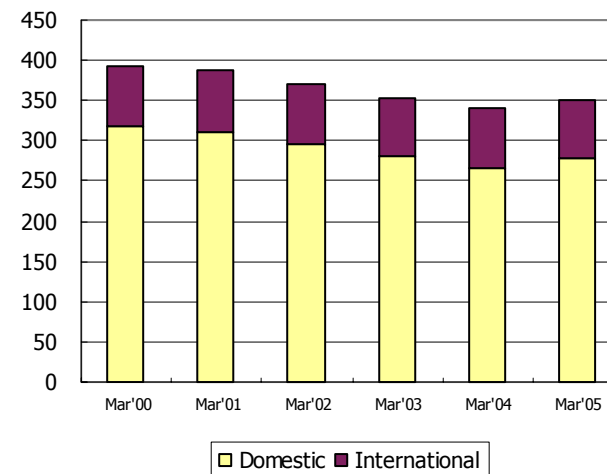
G&A Expenses, Personnel and Branch Numbers

[Non-consolidated]

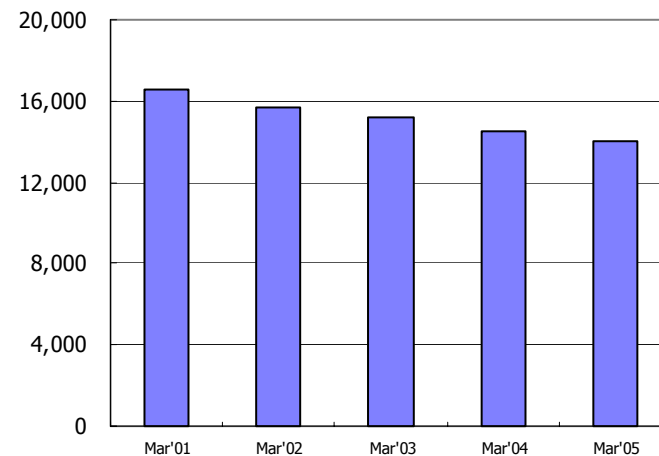
(Yen Billion)

	Fiscal '03	Fiscal '04	Change	%
1 General & Administrative Expenses	458.4	478.9	20.4	4.4%
2 Personnel Expenses	172.2	172.7	0.4	0.2%
3 Non-personnel Expenses	262.4	280.2	17.8	6.8%
4 Depreciation	60.8	62.7	1.9	3.2%
5 Deposit Insurance	32.6	35.1	2.5	7.6%
6 Rent Expenses	36.8	38.7	1.8	5.0%
7 Supplies Expenses	4.9	5.2	0.3	6.1%
8 Marketing Expenses	4.7	8.2	3.4	74.0%
9 Taxes	23.8	25.9	2.1	9.0%

Branch Numbers



Personnel Numbers



10 Total numbers of offices, etc.	340	351	11	3.2%
11 Domestic	267	278	11	4.1%
12 Branches	249	250	1	0.4%
13 Sub-branches	18	28	10	55.5%
14 International	73	73	-	-
15 Branches	43	42	(1)	(2.3%)
16 Sub-branches	14	15	1	7.1%
17 Rep. office	16	16	-	-

18 Number of employees*	14,468	14,047	(421)	(2.9%)
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* Excluding temporary employees

Reserve Ratio

[Non-consolidated]

		Mar. 31, 2004	Sep.30.2004	Mar.31,2005		
		(A)	(B)	(C)	Change (C-A)	Change (C-B)
1	Normal	0.13%	0.12%	0.12%	(0.01%)	0.00%
2	Close Watch	9.38%	6.38%	7.86%	(1.52%)	1.47%
3	(Excluding Secured Assets)	15.08%	12.47%	13.18%	(1.90%)	0.70%
4	Close Watch*	5.16%	4.75%	4.52%	(0.64%)	(0.23%)
5	(Excluding Secured Assets)	9.05%	9.32%	8.09%	(0.95%)	(1.22%)
6	Internal Rating 10	2.10%	2.10%	2.28%	0.18%	0.17%
7	Internal Rating 11	11.10%	9.94%	10.09%	(1.00%)	0.15%
8	Borrowers with claims under close observation	21.68%	16.56%	17.81%	(3.86%)	1.25%
9	(Excluding Secured Assets)	28.02%	31.46%	25.05%	(2.96%)	(6.40%)
10	Under high risk of Bankruptcy (Excluding Secured Assets)	61.19%	44.98%	59.33%	(1.86%)	14.35%

* Close Watch is classified into two ratings based on the credit profile of borrowers

Note : Above figures excluding certain mortgage and consumer loans

Valuation Differences on Securities/Redemption Schedule of Bonds

Valuation Differences on Securities* [Non-consolidated]

(Yen Billion)

	As of March 31, 2005				As of March 31, 2004			
	Valuation difference				Valuation difference			
	(A)	(A)-(B)	Gains	Losses	(B)	Gains	Losses	
Debt securities being held to maturity	16.5	15.8	16.5	0.0	0.6	1.9	1.2	
Securities available for sale	746.7	108.4	847.6	100.8	638.3	759.1	120.8	
Domestic equity securities	706.6	106.7	757.7	51.1	599.8	674.6	74.7	
Domestic bonds	25.5	40.5	32.1	6.6	(15.0)	21.0	36.0	
Other	14.6	(38.8)	57.7	43.0	53.4	63.5	10.0	
Total	763.3	124.3	864.1	100.8	638.9	759.1	120.8	
Domestic equity securities	706.6	106.7	757.7	51.1	599.8	674.6	74.7	
Domestic bonds	42.0	56.6	48.6	6.6	(14.6)	22.6	37.2	
Other	14.6	(39.1)	57.7	43.0	53.7	63.8	10.0	

*The equity securities available for sale of subsidiaries and affiliated companies are excluded

Redemption Schedule of Bonds* ¹[Non-consolidated]

(Yen Billion)

	Due within 1 year	Due after 1 year through 5 years	Due after 5 year through 10 years	Due after 10 years	Total	Change from 04/3
Domestic bonds	4,621.0	8,958.8	755.3	1,048.4	15,383.7	575.8
Government bonds	4,063.6	7,368.1	670.3	*1,020.0	13,122.1	172.4
Municipal bonds	34.9	81.8	12.8	-	129.6	(77.7)
Corporate bonds	522.4	1,508.9	72.1	28.3	2,131.9	481.2
Other bonds	480.2	1,085.8	593.9	1,975.4	4,135.4	1,790.0
Total	5,101.2	10,044.6	1,349.3	3,023.8	19,519.1	2,365.9

*¹ Bonds classified as securities available for sale and being held to maturity

*² Including 838.0(yen bn) 15y floating rate JGBs

Appendix : Valuation Differences on Equity Securities Available for Sale of Subsidiaries and Affiliated Compa

At March 31, 2005

(in millions)

	Amount in the balance sheet	Market value	Differences
Subsidiaries	371,938	826,747	454,808
Affiliated Companies	2,215	12,050	9,835
Total	374,153	838,797	464,643

At March 31, 2004

(in millions)

	Amount in the balance sheet	Market value	Differences
Subsidiaries	378,967	861,344	482,376
Affiliated Companies	3,048	14,180	11,131
Total	382,016	875,524	493,508

Derivatives which Qualify for Hedge-Accounting

Derivatives which qualify for hedge-accounting [Non-consolidated] Deferred gains(losses) for derivatives

(Yen Billion)

	As of Mar 31 ,2005	
	Notional principal or contract amount	Market value
1 Interest Rate Futures	4,653.6	(0.4)
2 Interest Rate Swaps	23,665.8	90.5
3 Others(Interest rate-related)	9.9	0.0
4 Others(Exclude Interest rate-related)	3,459.4	(25.8)
5 Total		64.2

(Yen Billion)

	As of Mar 31 ,2005		
	Deferred hedge profit	Deferred hedge loss	Deferred hedge profit and loss
1 Interest Rate Futures	6.9	9.3	(2.4)
2 Interest Rate Swaps	181.0	181.0	0.0
3 Others (Interest rate-related)	0.0	0.0	0.0
4 Others (Exclude Interest rate-related)	24.8	24.4	0.4
5 Total	212.9	214.9	(1.9)

Note: Including the deferred gains/losses for derivatives which had been qualified for macro-hedge-accounting as well as being qualified hedge-accounting

Residual schedule of notional principal classified as interest rate swap [Non-consolidated]

(Yen Billion)

	As of Mar 31,2005			
	Due within 1 year	Due after 1 year through 5 years	Due after 5 years	Total
1 Receivable fixed rate/payable floating rate	6,217.8	9,848.5	1,306.9	17,373.3
2 Receivable floating rate/payable fixed rate	2,757.6	2,195.0	1,329.7	6,282.4
3 Receivable floating rate/payable floating rate	0.0	10.0	0.0	10.0
4 Total	8,975.5	12,053.5	2,636.6	23,665.8

Exposures for Asia/South America/Russia by Nationality of Borrowers

[Consolidated]

(US\$ Million)

		Total Exposure (a)					Total Exposure (b)			Country Exposure (c)*		
		05/3	Short Term	Mid/Long Term	Japanese	Non-Japanese	Financial Institution	04/3	Change (a) - (b)	%	05/3	(c)/(a)
1	a. Thailand	3,756	2,110	1,646	2,468	1,223	65	2,633	1,123	42.7%	2,087	55.6%
2		100.0%	56.2%	43.8%	65.7%	32.6%	1.7%					
3	b. Indonesia	1,415	1,035	380	1,067	306	42	1,113	302	27.1%	290	20.5%
4		100.0%	73.1%	26.9%	75.4%	21.6%	2.9%					
5	c. Malaysia	1,858	894	964	650	1,107	101	1,631	227	13.9%	820	44.1%
6		100.0%	48.1%	51.9%	35.0%	59.6%	5.5%					
7	d. Philippines	696	368	328	200	339	157	771	(75)	(9.7%)	395	56.8%
8		100.0%	52.9%	47.1%	28.7%	48.7%	22.6%					
9	e. Korea	2,821	1,807	1,014	503	1,257	1,061	2,636	185	7.0%	2,010	71.3%
10		100.0%	64.0%	36.0%	17.8%	44.6%	37.6%					
11	(Sub-Total a-e)	10,547	6,214	4,332	4,888	4,232	1,427	8,785	1,763	20.1%	5,602	53.1%
12		100.0%	58.9%	41.1%	46.3%	40.1%	13.5%					
13	f. Singapore	4,136	2,554	1,582	2,066	1,734	336	4,413	(277)	(6.3%)	2,532	61.2%
14		100.0%	61.8%	38.2%	50.0%	41.9%	8.1%					
15	g. Hong Kong	5,041	2,531	2,510	1,902	2,943	196	4,829	212	4.4%	3,349	66.4%
16		100.0%	50.2%	49.8%	37.7%	58.4%	3.9%					
17	h. Taiwan	1,177	955	222	330	417	430	943	234	24.8%	425	36.1%
18		100.0%	81.1%	18.9%	28.0%	35.4%	36.5%					
19	i. China	3,770	2,788	982	2,238	1,032	500	3,038	732	24.1%	2,517	66.8%
20		100.0%	74.0%	26.0%	59.4%	27.4%	13.3%					
21	(Total a-i)	24,670	15,042	9,628	11,424	10,358	2,888	22,008	2,663	12.1%	14,425	58.5%
22		100.0%	61.0%	39.0%	46.3%	42.0%	11.7%					
23	j. Argentina	74	39	35	18	56	0	206	(132)	(64.1%)	8	10.8%
24		100.0%	52.7%	47.3%	24.3%	75.7%	0.0%					
25	k. Brazil	862	475	387	180	427	255	1,032	(170)	(16.5%)	668	77.5%
26		100.0%	55.1%	44.9%	20.9%	49.5%	29.6%					
27	l. Mexico	922	394	528	261	553	108	942	(20)	(2.1%)	432	46.9%
28		100.0%	42.7%	57.3%	28.3%	60.0%	11.7%					
29	(Total j-l)	1,858	908	950	459	1,036	363	2,180	(322)	(14.8%)	1,108	59.6%
30		100.0%	48.9%	51.1%	24.7%	55.8%	19.5%					
31	Russia	292	71	221	17	137	138	181	111	61.3%	275	94.2%
32		100.0%	24.2%	75.8%	5.8%	47.0%	47.2%					
33	Turkish	537	378	159	41	137	359	441	96	21.8%	425	79.1%
34		100.0%	70.4%	29.6%	7.6%	25.5%	66.9%					

* Country Exposure = (Loan + Acceptances & Guarantees + Trade credit + Securities) - (Exposures in local Ccy + Exposures secured by insurance or guarantee on transfer risk + Exposures secured by deposit in local Ccy)

Financial Data of Mitsubishi Securities

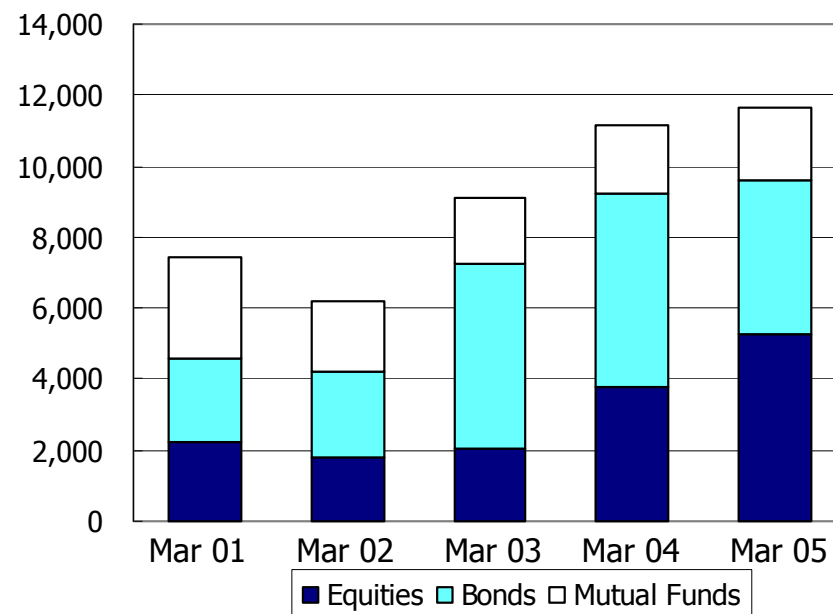
Consolidated Financial Summary

Consolidated Financial Summary (in millions of Yen)

	Fiscal 03'	Fiscal 04'	Change(%)
Operating revenue	136,321	155,540	14.09%
Net revenue	127,312	131,936	3.63%
Selling, general & administrative expenses	99,276	110,737	11.54%
Operating income(loss)	28,035	21,199	(24.38%)
Ordinary income(loss)	32,380	24,315	(24.90%)
Net income(loss)	36,132	18,823	(47.90%)
Total assets	4,714,770	7,285,213	54.51%
Shareholders equity	375,213	390,248	4.00%
Earning(loss) per share(Yen)	77.31	40.15	(37.16)
Shareholders equity per share(Yen)	804.32	836.28	31.96

Clients assets in custody

(Yen billion)



Note:

The figures of 2001,2002 are the former KOKUSAI Securities'.

Equities and Bonds are based on the market value, and Mutual funds are the principal amount.

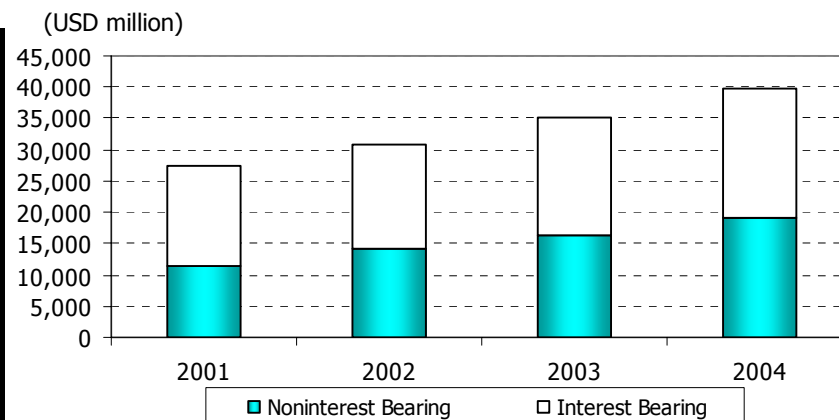
Financial Data of UNIONBANCAL CORPORATION

[UNIONBANCAL CORPORATION Consolidated Financial Highlights]

(USD million)

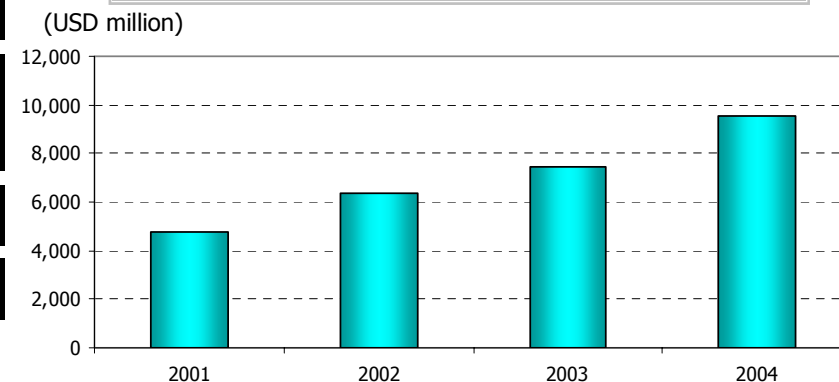
	FY2001	FY2002	FY2003	FY2004	Change
1 Net Interest Income (A)	1,526	1,564	1,571	1,648	77
2 Noninterest Income (B)	668	685	794	989	195
3 Noninterest Expense (C)	1,191	1,296	1,408	1,524	115
4 (A)+(B)-(C)	1,002	952	957	1,114	156
5 Provision for credit losses	285	175	75	(35)	(110)
6 Income before tax	717	777	882	1,149	266
Income tax expense and 7 Taxable-equivalent adjustment	235	249	295	416	121
8 Net Income	481	527	587	732	145
9 BIS ratio	13.35%	12.93%	14.14%	12.17%	(1.97%)
10 Tier 1 ratio	11.47%	11.18%	11.31%	9.71%	(1.60%)
11 N.P.A / Total Assets	1.37%	0.84%	0.68%	0.34%	(0.34%)
12 Earnings per share	\$3.04	\$3.38	\$3.90	\$4.87	\$0.97

Balance* of Deposits



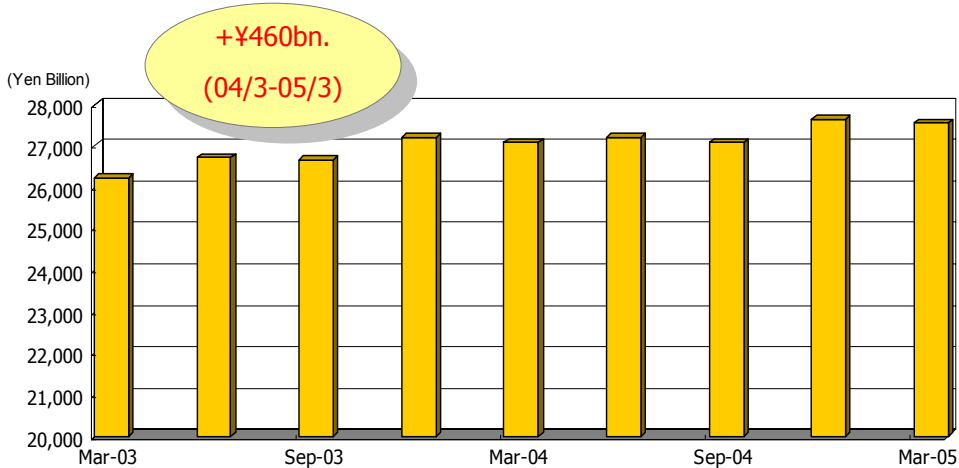
*Average balance for the last quarter term

Balance of Residential Mortgage Loan

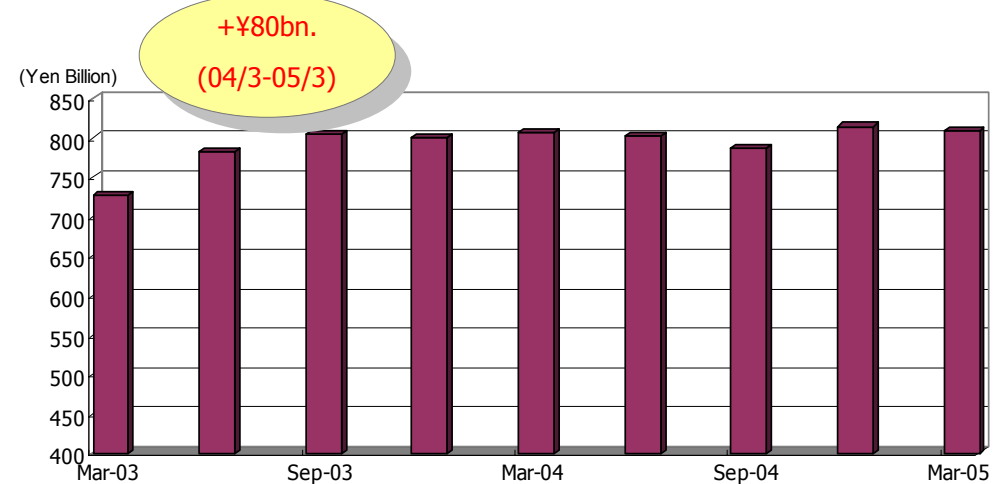


Retail Data (1)

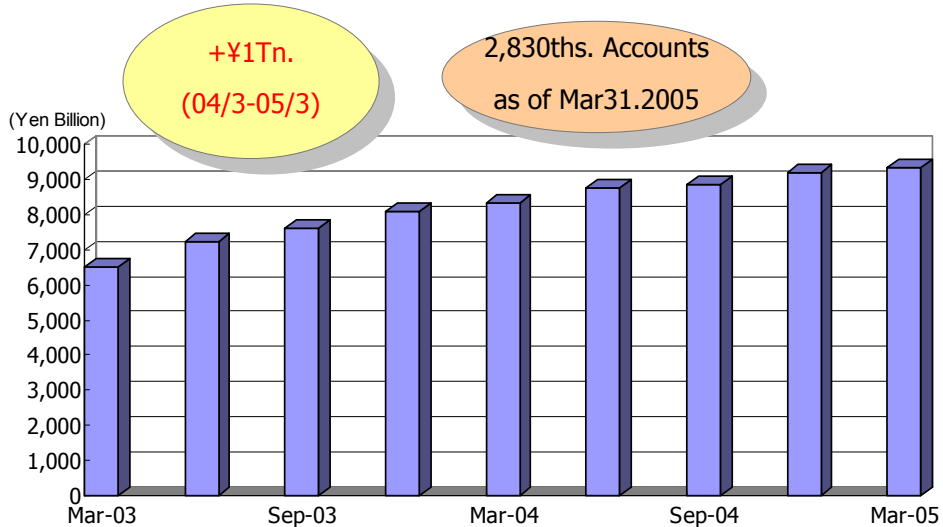
Balance of Domestic Individual Deposits in Yen



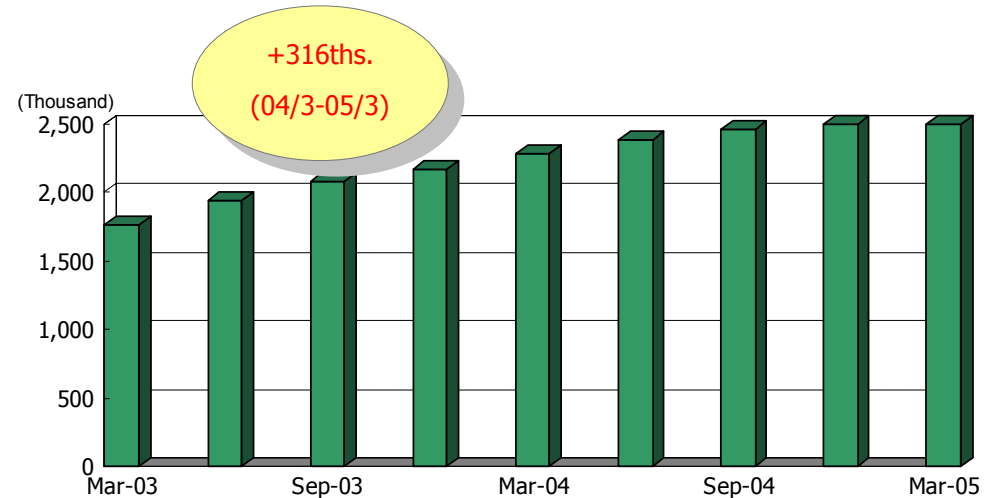
Balance of Individual Deposits in Foreign Currency



Balance of Super Deposit Accounts

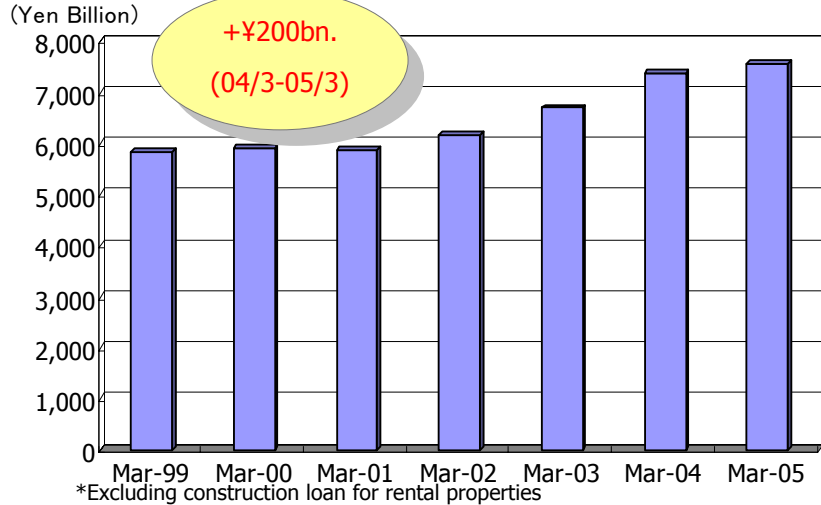


of accounts of BTM Direct

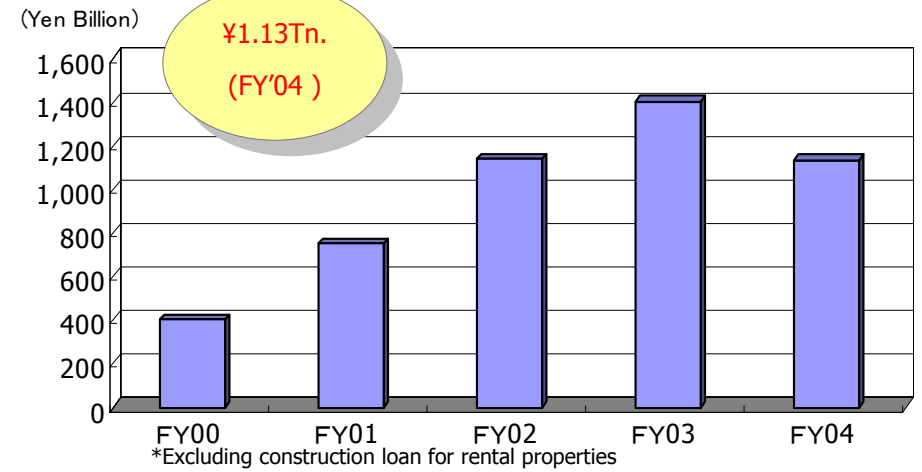


Retail Data (2)

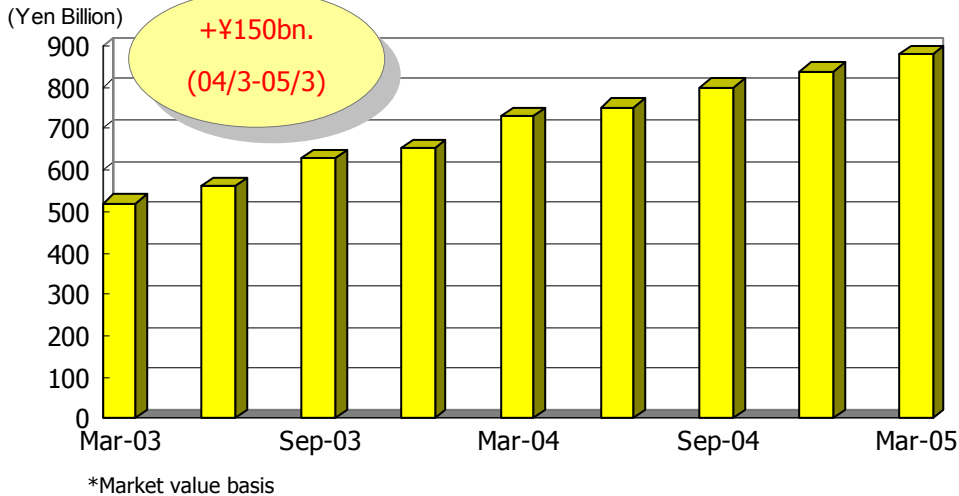
Balance of Residential Mortgage Loan*



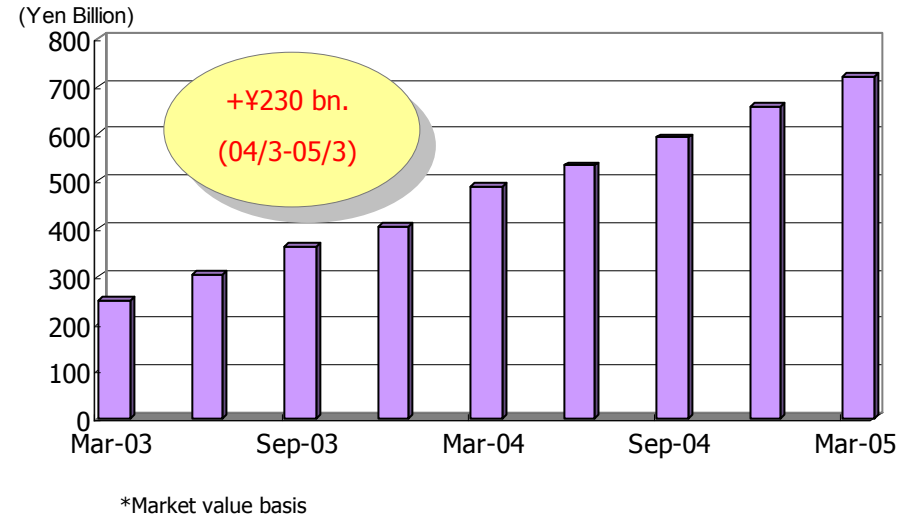
Volume of New Residential Mortgage Loan *



Balance of Investment Trust Sales*



Balance of Equity Investment Trust Sales*



Part 2: Mitsubishi Trust
(P20-33)

Summary of Financial Results (1)

[Non-consolidated]

(Yen Billion)

	Fiscal '03	Fiscal '04	Change	%
1 Net Non-Recurring Gains (Losses)	(56.9)	(44.6)	12.3	21.7%
2 Net Gains (Losses) on Equity Securities	(0.3)	(2.0)	(1.7)	(520.6%)
3 Net Gains(Losses) on Equity Securities	8.0	28.3	20.2	251.3%
4 Losses on Write Down of Equity Securities	(8.3)	(30.3)	(21.9)	(262.1%)
5 Credit Related Costs for Banking Accounts (4)	(37.0)	(37.6)	(0.5)	(1.5%)
6 Others	(19.5)	(4.8)	14.6	75.1%
7 Ordinary Profits(Losses)	138.5	137.4	(1.0)	(0.7%)
8 Net Special Gains (Losses)	(7.2)	33.0	40.2	558.5%
9 Reversal of allowance for loan losses (5)	-	32.3	32.3	-
10 Profit on Recoveries of Charged-offs Claims	4.8	6.4	1.6	34.8%
10 Losses on impairment of fixed assets	(1.7)	(0.1)	1.5	88.8%
11 Gain (Loss) before Income Taxes and Others	131.2	170.5	39.2	29.8%
11 Income Taxes-current	(32.9)	0.6	33.5	101.8%
12 Income Taxes-deferred	41.4	65.7	24.3	58.6%
12 Net Income(Losses)	122.7	104.1	(18.6)	(15.1%)
13 Total Credit Costs ((1)+(2)+(4)+(5))	29.6	8.6	(21.0)	(70.9%)

Summary of Financial Results (2)

[Non-consolidated]

(Yen Billion)

		Fiscal '03	Fiscal '04	Change	%
1	Net Non-Recurring Gains (Losses)	(56.9)	(44.6)	12.3	21.7%
2	Net Gains (Losses) on Equity Securities	(0.3)	(2.0)	(1.7)	(520.6%)
3	Net Gains(Losses) on Equity Securities	8.0	28.3	20.2	251.3%
4	Losses on Write Down of Equity Securities	(8.3)	(30.3)	(21.9)	(262.1%)
5	Credit Related Costs for Banking Accounts (4)	(37.0)	(37.6)	(0.5)	(1.5%)
6	Others	(19.5)	(4.8)	14.6	75.1%
7	Ordinary Profits(Losses)	138.5	137.4	(1.0)	(0.7%)
8	Net Special Gains	(7.2)	33.0	40.2	558.5%
9	Reversal of allowance for loan losses (5)	-	32.3	32.3	-
10	Profit on Recoveries of Charged-offs Claims	4.8	6.4	1.6	34.8%
10	Losses on impairment of fixed assets	(1.7)	(0.1)	1.5	88.8%
11	Gain (Loss) before Income Taxes and Others	131.2	170.5	39.2	29.8%
11	Income Taxes-current	(32.9)	0.6	33.5	101.8%
12	Income Taxes-deferred	41.4	65.7	24.3	58.6%
12	Net Income(Losses)	122.7	104.1	(18.6)	(15.1%)
13	Total Credit Costs ((1)+(2)+(4)+(5))	29.6	8.6	(21.0)	(70.9%)

Summary of Financial Results (3)

[Non-consolidated]

(Yen Billion)

	Fiscal '03 (04/3)	Fiscal '04		
		(05/3)	Change	%
1 Total Assets	19,364.2	16,535.6	(2,828.5)	(14.6%)
2 Loans and Bills Discounted	8,573.1	8,302.5	(270.5)	(3.1%)
3 Investment Securities	7,416.3	5,111.6	(2,304.7)	(31.0%)
4 Japanese Government Bonds	2,034.8	1,949.0	(85.8)	(4.2%)
5 Domestic Equity Securities	907.8	860.6	(47.1)	(5.1%)
6 Other Assets	783.9	547.1	(236.7)	(30.2%)
7 Deferred Tax Assets	185.2	145.6	(39.6)	(21.4%)
8 Allowance for Loan Losses	(201.9)	(161.9)	40.0	19.8%
9 Total Liabilities	18,385.6	15,524.1	(2,861.4)	(15.5%)
10 Deposits	10,844.7	10,212.5	(632.2)	(5.8%)
11 Payables under Repurchase Agreements	503.9	273.1	(230.8)	(45.8%)
12 Short Term Bonds and Notes	40.0	286.0	246.0	615.0%
13 Bonds and Notes	242.8	303.8	61.0	25.1%
14 Due to Trust Account	1,380.2	1,231.3	(148.9)	(10.7%)
15 Other Liabilities	474.0	347.8	(126.2)	(26.6%)

[Non-consolidated]

(Yen Billion)

	Fiscal '03 (04/3)	Fiscal '04		
		(05/3)	Change	%
16 Total Shareholder's Equity	978.5	1,011.4	32.8	3.3%
17 Capital Stock	324.2	324.2	-	-
18 Capital Surplus	274.7	274.7	-	-
19 Retained Earnings	202.3	273.2	70.9	35.0%
20 Earned Surplus Reserve	49.5	49.5	-	-
21 General-Purpose Reserve	19.2	109.2	89.9	468.5%
22 Unappropriated Retained Earnings (Losses) at the end of period	133.6	114.5	(19.0)	(14.2%)
23 Land Revaluation Excess	(9.4)	(9.2)	0.1	1.6%
24 Unrealized Gains (Losses) on Securities Available for Sale	186.6	148.3	(38.2)	(20.4%)

Interest Rate Spread Analysis (Domestic&International)

Interest earning assets & bearing liabilities [Non-consolidated]

(Yen Billion)

	Fiscal '03		Fiscal '04			
	(Yield)		(Yield)		Change	%
1 Net Interest Income	202.8		170.1		(32.7)	
2 Av. Int. Earning Assets	17,610.1	1.62%	15,997.8	1.53%	(1,612.2)	▲9bp
3 Loans	8,340.8	1.18%	8,385.5	1.11%	44.6	▲6bp
4 Securities	7,097.9	2.23%	5,961.4	2.02%	(1,136.4)	▲21bp
5 Japanese Government Bonds	1,817.4	0.84%	2,280.0	0.56%	462.6	▲28bp
6 Domestic Equity Securities	811.0	1.00%	732.4	1.33%	(78.6)	32bp
7 Due from banks	846.6	1.27%	815.9	1.81%	(30.6)	53bp
8 Av. Int. Bearing Liabil.	17,718.5	0.47%	16,149.8	0.46%	(1,568.6)	▲1bp
9 Deposits	10,967.3	0.32%	10,496.3	0.38%	(471.0)	5bp
10 CDs	1,316.7	0.10%	1,299.1	0.17%	(17.5)	7bp
11 Payables under repo transac.	472.5	1.05%	425.8	0.65%	(46.7)	▲40bp
12 Others*	1,153.1	0.77%	1,162.6	0.54%	9.5	▲22bp

*Call money and bills sold + Borrowed money

Interest rate spread [Non-consolidated]

	Fiscal '03	Fiscal '04	
			Change
1 Avg. int. rate on int. earning assets (A)	1.62%	1.53%	▲9bp
2 Avg. int. rate on Loans (B)	1.18%	1.11%	▲6bp
3 Avg. int. rate on Investment Sec.	2.23%	2.02%	▲21bp
4 Avg. int. rate on int. bearing liabilities (C)	0.47%	0.46%	▲1bp
5 Avg. int rate on Deposits, NCD, Debenture (D)	0.30%	0.35%	5bp
6 Avg. interest rate spread (A) - (C)	1.15%	1.06%	▲8bp
7 Avg. loans and deposits spread (B) - (D)	0.87%	0.75%	▲12bp

Interest Rate Spread Analysis (Domestic)

Interest earning assets & bearing liabilities [Non-consolidated]

(Yen Billion)

	Fiscal '03		Fiscal '04		Change	%
	(Yield)		(Yield)			
1 Net Interest Income	98.5		107.2		8.7	
2 Av. Int. Earning Assets	12,904.4	0.94%	13,158.8	0.93%	254.4	▲0bp
3 Loans	7,722.6	1.09%	7,887.1	1.03%	164.5	▲6bp
4 Securities	3,300.7	0.93%	3,590.4	0.99%	289.7	6bp
5 Japanese Government Bonds	1,817.4	0.84%	2,280.0	0.56%	462.6	▲28bp
6 Domestic Equity Securities	811.0	1.00%	732.4	1.33%	(78.6)	32bp
7 Call Loans	86.4	0.00%	160.6	0.01%	74.1	0bp
8 Av. Int. Bearing Liabil.	12,999.9	0.17%	13,243.6	0.12%	243.6	▲5bp
9 Deposits	9,265.7	0.15%	9,045.1	0.12%	(220.6)	▲2bp
10 CDs	1,289.0	0.03%	1,239.7	0.02%	(49.3)	▲0bp
11 Payables under repo transac.	78.3	0.00%	233.6	0.00%	155.3	▲0bp
12 Others*	583.2	0.37%	867.4	0.26%	284.2	▲10bp

*Call money and bills sold + Borrowed money

Interest rate spread [Non-consolidated]

	Fiscal '03	Fiscal '04	Change
1 Avg. int. rate on int. earning assets (A)	0.94%	0.93%	▲0bp
2 Avg. int. rate on Loans (B)	1.09%	1.03%	▲6bp
3 Avg. int. rate on Investment Sec.	0.93%	0.99%	6bp
4 Avg. int. rate on int. bearing liabilities (C)	0.17%	0.12%	▲5bp
5 Avg. int rate on Deposits, NCD, Debenture (D)	0.14%	0.11%	▲2bp
6 Avg. interest rate spread (A) - (C)	0.76%	0.81%	5bp
7 Avg. loans and deposits spread (B) - (D)	0.95%	0.91%	▲3bp

Interest Rate Spread Analysis (International)

Interest earning assets & bearing liabilities [Non-consolidated]

(Yen Billion)

	Fiscal '03		Fiscal '04		Change	%
	(Yield)		(Yield)			
1 Net Interest Income	104.3		62.8		(41.4)	
2 Av. Int. Earning Assets	6,147.6	2.72%	3,906.1	3.13%	(2,241.5)	41bp
3 Loans	618.2	2.22%	498.3	2.34%	(119.8)	11bp
4 Call Loans	8.9	1.09%	9.2	1.89%	0.3	79bp
5 Securities	3,797.1	3.37%	2,370.9	3.58%	(1,426.1)	21bp
6 Due from banks	846.4	1.27%	799.7	1.85%	(46.7)	57bp
7 Av. Int. Bearing Liabil.	6,160.5	1.02%	3,973.3	1.50%	(2,187.2)	47bp
8 Deposits	1,701.6	1.25%	1,451.1	1.94%	(250.4)	69bp
9 CDs	27.6	3.45%	59.4	3.39%	31.7	▲5bp
10 Payables under repo transac.	394.2	1.26%	192.2	1.43%	(202.0)	17bp
11 Others*	569.8	1.17%	295.2	1.37%	(274.6)	19bp

*Call money and bills sold + Borrowed money

Interest rate spread [Non-consolidated]

	Fiscal '03	Fiscal '04	Change
1 Avg. int. rate on int. earning assets (A)	2.72%	3.13%	41bp
2 Avg. int. rate on Loans (B)	2.22%	2.34%	11bp
3 Avg. int. rate on Investment Sec.	3.37%	3.58%	21bp
4 Avg. int. rate on int. bearing liabilities (C)	1.02%	1.50%	47bp
5 Avg. int rate on Deposits, NCD, Debenture (D)	1.28%	2.00%	71bp
6 Avg. interest rate spread (A) - (C)	1.69%	1.63%	▲6bp
7 Avg. loans and deposits spread (B) - (D)	0.93%	0.34%	▲59bp

Fees and Commissions Income

Trust Fees [Non-consolidated]

(Yen Billion)

	Fiscal '03	Fiscal '04	
		Change	%
1 Trust Fees	70.4	83.8	13.4 19.0%
2 Loan Trusts & Jointly Operated Money Trusts	27.4	40.0	12.6 46.3%
3 (Before Trust account charge-offs) *	37.4	43.4	5.9 15.9%
4 Pension Trusts, Investment Trusts, etc	38.3	38.9	0.5 1.5%
5 Real Estate Trusts and others	4.6	4.8	0.1 3.1%
6 Credit Related Costs for Trust Accounts	(10.0)	(3.3)	6.7 67.0%

* Fees from loan trusts and jointly operated money trusts + charge-offs of loan losses in the trust account

Fees and commissions income ratio*: 32.8%

(Change from fiscal '03: +7.1%)

* (Net fees and commissions + Trust fees - Trust fees from loan trust and jointly operated money trust) ÷ Gross profits before trust accounts charge-offs

Fees and Commissions [Non-consolidated]

(Yen Billion)

	Fiscal '03	Fiscal '04	
		Change	%
1 Fees and Commissions	44.2	62.5	18.3 41.6%
2 Stock Transfer Agency	15.3	17.8	2.5 16.4%
3 Real Estate	14.0	23.1	9.1 64.8%
4 Securities	3.9	8.1	4.1 104.7%
5 Others	10.8	13.4	2.5 23.9%

Stock Transfer Agency Business and Real Estate Business

	Fiscal '03	Fiscal '04	
		Change	%
1 Stock Transfer Agency	916	979	63 6.9%
2 Business			
	6.4	6.7	0.3 5.4%
3 Real Estate Business	471.2	573.7	102.5 21.8%

G&A Expenses, Personnel and Branch Numbers

[Non-consolidated]

(Yen Billion)

	Fiscal '03	Fiscal '04	Change	
			Change	%
1 General & Administrative Expenses	151.0	138.6	(12.4)	(8.2%)
2 Personnel Expenses	61.9	49.8	(12.1)	(19.5%)
3 Non-personnel Expenses	83.9	82.0	(1.9)	(2.2%)
4 Depreciation	15.2	16.4	1.2	8.1%
5 Deposit Insurance Fee	9.0	8.8	(0.2)	(2.7%)
6 Taxes	5.1	6.7	1.6	32.3%

7 Total numbers of branches, etc.	56	56	-	-
8 Domestic	48	49	1	2.0%
9 Branches	47	44	(3)	(6.3%)
10 Sub-branches	1	5	4	400.0%
11 International	8	7	(1)	-
12 Branches	5	5	-	-
13 Sub-branches	-	-	-	-
14 Rep. office	3	2	(1)	-

15 Number of employees*	5,855	5,647	(208)	(3.5%)
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* Excluding temporary employees

Reserve Ratio

[Banking account : Non-consolidated]

	Sep. 30, 2003	Mar. 31, 2004	Sep. 30, 2004	Mar. 31, 2005		
		(C)	(B)	(A)	Change (A-C)	Change (A-B)
1 Normal	0.25%	0.19%	0.15%	0.17%	(0.02%)	0.02%
2 Close Watch	8.51%	9.49%	5.48%	8.25%	(1.24%)	2.77%
3 (Excluding Secured Assets)	17.30%	18.22%	14.94%	15.49%	(2.73%)	0.55%
4 Close Watch*	4.34%	3.69%	3.52%	3.19%	(0.50%)	(0.33%)
5 (Excluding Secured Assets)	8.87%	7.57%	8.93%	7.02%	(0.55%)	(1.91%)
6 Internal Rating 10	3.53%	2.60%	2.31%	2.78%	0.18%	0.47%
7 Internal Rating 11	9.15%	9.40%	9.58%	7.56%	(1.84%)	(2.02%)
8 Borrowers with claims under close observat	18.44%	19.94%	10.25%	24.92%	4.98%	14.67%
9 (Excluding Secured Assets)	37.03%	34.37%	34.14%	31.47%	(2.90%)	(2.67%)
10 Under high risk of Bankruptcy (Excluding Secured Assets)	77.03%	73.67%	75.87%	82.12%	8.45%	6.25%

* Close Watch is classified into two ratings based on the credit profile of borrowers

Valuation Differences on Securities/Redemption Schedule of Bonds

Valuation Differences on Securities [Non-consolidated]

(Yen Billion)

	As of March 31,2005				As of March 31,2004			
	Valuation difference				Valuation difference			
	(A)	(A)-(B)	Gains	Losses	(B)	Gains	Losses	
1	Debt securities being held to maturity	5.7	(1.1)	5.7	-	6.8	6.8	0.0
2	Securities available for sale	249.1	(65.4)	268.9	19.8	314.6	337.9	23.3
3	Domestic equity securities	191.7	(3.4)	206.5	14.8	195.1	213.6	18.5
4	Domestic bonds	28.5	10.1	28.6	0.0	18.4	19.6	1.2
5	Other	28.8	(72.2)	33.7	4.9	101.0	104.5	3.5
6	Total	254.8	(66.6)	274.6	19.8	321.5	344.8	23.3
7	Domestic equity securities	191.7	(3.4)	206.5	14.8	195.1	213.6	18.5
8	Domestic bonds	34.3	9.9	34.4	0.0	24.3	25.6	1.2
9	Other	28.8	(73.1)	33.7	4.9	101.9	105.4	3.5

Redemption Schedule of Bonds* [Non-consolidated]

(Yen Billion)

	Due within 1 year	Due after 1 year through 5 years	Due after 5 year through 10 years	Due after 10 years	Total	Change from 04/03	
10	Domestic bonds	762.7	1,008.2	412.9	237.9	2,421.9	(50.7)
11	Government bonds	710.5	688.6	313.7	236.1	1,949.0	(85.8)
12	Municipal bonds	4.4	55.1	45.6	-	105.2	(45.3)
13	Corporate bonds	47.6	264.5	53.5	1.8	367.5	80.4
14	Other bonds	137.4	969.2	481.5	149.1	1,737.4	(2,224.9)
15	Total	900.2	1,977.5	894.5	387.0	4,159.3	(2,275.7)

* Bonds classified as securities available for sale and being held to maturity

**Government bonds due after 10 years are all floating rate bonds

Derivatives which Qualify for Hedge-Accounting

Derivatives which qualify for hedge-accounting

[Non-consolidated]

(Yen Billion)

	As of March 31,2005	
	Notional principal or contract amount	Market value
1 Interest Rate Futures	-	-
2 Interest Rate Swaps	6,413.5	12.2
3 Currency Swap,etc.	1,392.8	(21.4)
4 Others(Interest rate-related)	-	-
5 Others(Exclude Interest rate-related)	-	-
6 Total		(9.1)

Residual schedule of notional principal classified as interest rate swap

[Non-consolidated]

(Yen Billion)

	As of March 31,2005			
	Due within 1 year	Due after 1 year through 5 years	Due after 5 years	Total
7 Receivable fixed rate/payable floating rate	1,929.9	3,424.9	158.0	5,512.8
8 Receivable floating rate/payable fixed rate	162.5	512.6	225.5	900.6
9 Receivable floating rate/payable floating rate	-	-	-	-
10 Total	2,092.5	3,937.5	383.5	6,413.5

Deferred gains/losses for derivatives*1

[Non-consolidated]

(Yen Billion)

	As of March 31,2005		
	Deferred hedge profit	Deferred hedge loss	Deferred hedge profit and loss
11 Interest Rate Futures	-	-	-
12 Interest Rate Swaps	41.0	33.0	7.9
13 Currency Swap,etc.	0.6	0.5	0.1
14 Others(Interest rate-related)	-	0.1	(0.1)
15 Others(Exclude Interest rate-related)	-	-	-
16 Total	41.6	33.6	8.0

*1 Including the deferred gains/losses for the derivatives which had been qualified for macro-hedge-accounting as well as being qualified for hedge-accounting

Exposures for Asia/South America by Nationality of Borrowers

(US \$ Million)

	Total Exposure						Total Exposure	Change from	%
	05/03	Short Term	Mid/Long Term	Japanese	Non-Japanese	Financial Institution			
1 a. Thailand	157	35	121	118	33	5	172	(15)	(8.6%)
2	100.0%	22.3%	77.1%	75.2%	21.0%	3.2%			
3 b. Indonesia	78	52	25	75	3	-	65	13	19.9%
4	100.0%	66.7%	32.1%	96.2%	3.8%	-			
5 c. Korea	-	-	-	-	-	-	2	(2)	(100.0%)
6	100.0%	-	-	-	-	-			
7 (Sub-Total a-c)	235	88	147	194	36	5	239	(4)	(1.7%)
8	100.0%	37.4%	62.6%	82.6%	15.3%	2.1%			
9 d. Malaysia	7	-	7	7	-	-	9	(2)	(25.0%)
10	100.0%	-	100.0%	100.0%	-	-			
11 e. Philippines	13	-	13	-	13	-	15	(2)	(11.8%)
12	100.0%	-	100.0%	-	100.0%	-			
13 (Sub-Total a-e)	257	88	168	201	49	5	263	(6)	(2.3%)
14	100.0%	34.2%	65.4%	78.2%	19.1%	1.9%			
15 f. Singapore	175	105	70	96	1	77	137	38	27.5%
16	100.0%	60.0%	40.0%	54.9%	0.6%	44.0%			
17 g. Hong Kong	95	52	42	95	0	-	115	(20)	(17.1%)
18	100.0%	54.7%	44.2%	100.0%	0.0%	-			
19 h. Taiwan	24	24	-	-	-	24	178	(154)	(86.5%)
20	100.0%	100.0%	-	-	-	100.0%			
21 i. China	7	1	6	4	3	-	115	(108)	(93.9%)
22	100.0%	14.3%	85.7%	57.1%	42.9%	-			
23 (Total a-i)	559	272	287	397	55	107	808	(249)	(30.8%)
24	100.0%	48.7%	51.3%	71.0%	9.8%	19.1%			
25 j. Argentina	0	0	0	-	0	-	0	0	3.4%
26	100.0%	5.7%	93.4%	-	100.0%	-			
27 k. Brazil	1	-	1	1	-	-	5	(4)	(79.7%)
28	100.0%	-	100.0%	100.0%	-	-			
29 l. Mexico	9	-	9	-	-	9	11	(2)	(17.2%)
30	100.0%	-	100.0%	-	-	100.0%			
31 (Total j-l)	10	0	10	1	0	9	16	(6)	(37.1%)
32	100.0%	0.1%	100.0%	13.5%	3.1%	90.6%			

*MTB does not have any exposures for Russia.

Fiduciary Asset Management Businesses (book-value/principal basis)

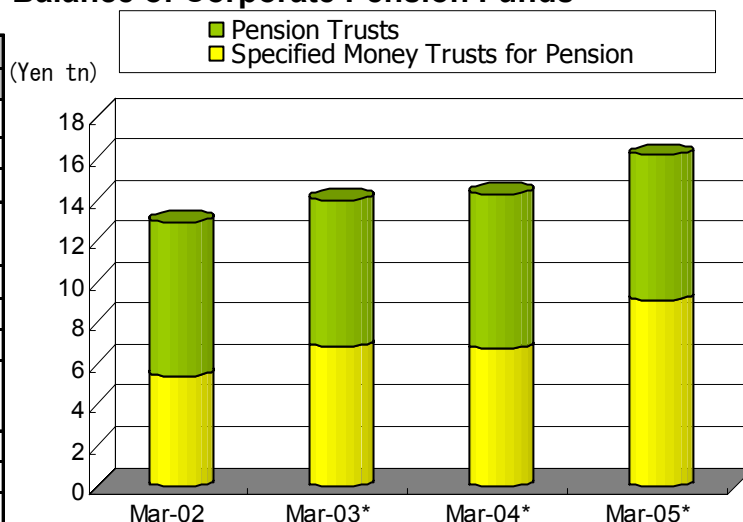
Balance of Fiduciary Assets under Management

		(Yen Trillion)		
		Mar. 31, 2004	Mar. 31, 2005 ^{*1}	Change
1	Total balance of fiduciary assets under management	56.3	62.5	6.2
2	Asset Management	15.3	15.8	0.5
3	Corporate pensions, etc. ^{*2}	8.0	8.2	0.2
4	Pension Trust: Tax-qualified pensions, Employees' pension funds & Defined benefit corporate pensions	7.6	7.4	(0.2)
5	Public pensions, Public funds, etc. ^{*2}	7.3	8.2	0.9
6	Asset Administration	41.0	46.7	5.8
7	Corporate pensions, etc.	7.6	10.5	2.9
8	Specified Money Trust for Pension: Tax-qualified pensions, Employees' pension funds, Defined benefit corporate pensions & Defined contribution pensions	6.9	9.7	2.8
9	Investment trusts	9.5	11.5	1.9
10	Public pensions, Public funds, Financial institutions, Non-profit corporation	17.8	20.3	2.5
11	Other trust assets (Securities trusts, Retirement benefit trust, etc.)	6.0	4.4	(1.5)

*1 Including MTBJ (The Master Trust Bank of Japan)

*2 Including discretionary investment management accounts.

Balance of Corporate Pension Funds



* Including Defined benefit corporate pension from September, 2002

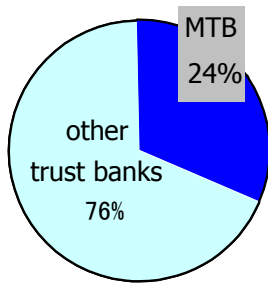
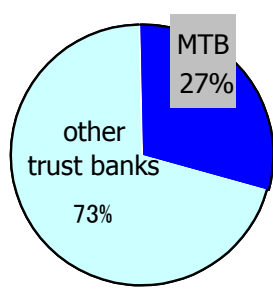
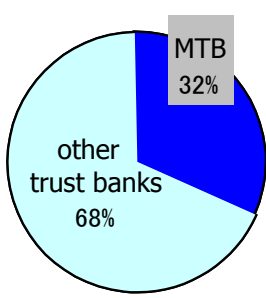
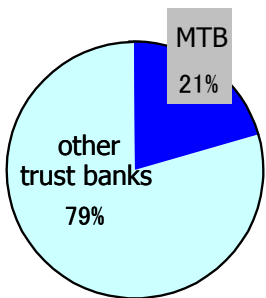
Shares for main business of Fiduciary Asset Management Business

Pension Trusts

Specified money trusts for Pension

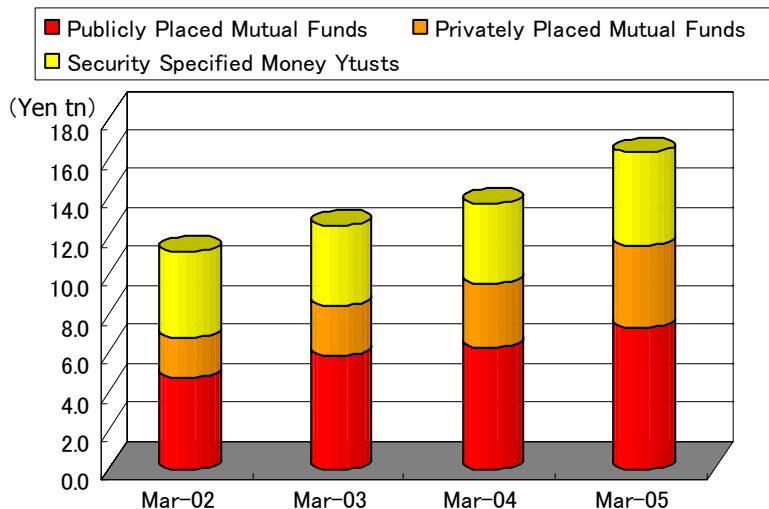
Privately placed mutual funds (Asset administration)

Defined contribution pension (Asset administration)



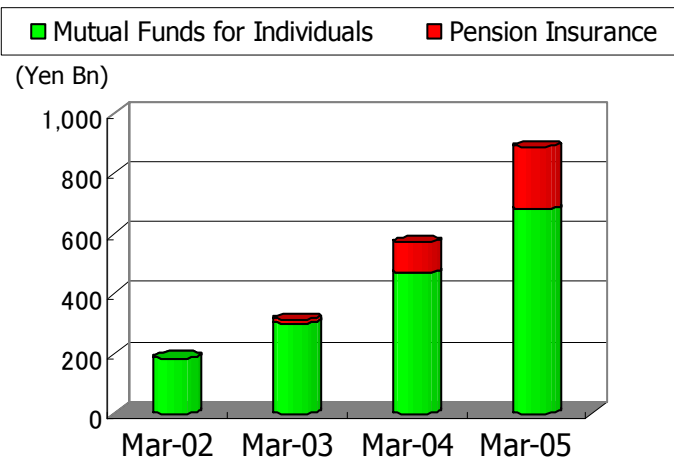
(The figures are on an estimated basis)

Balance of Security Specified Money Trusts & Mutual Funds

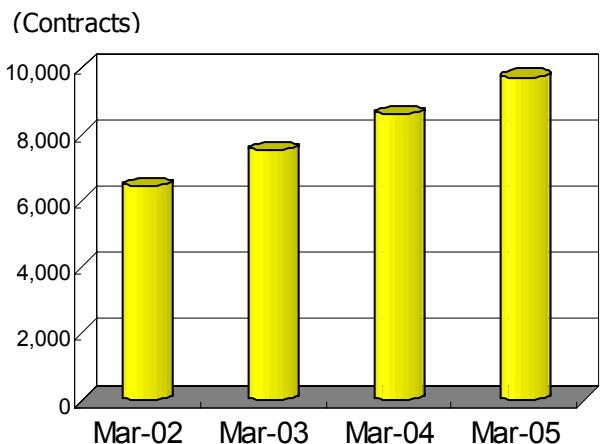


Trust Related Businesses

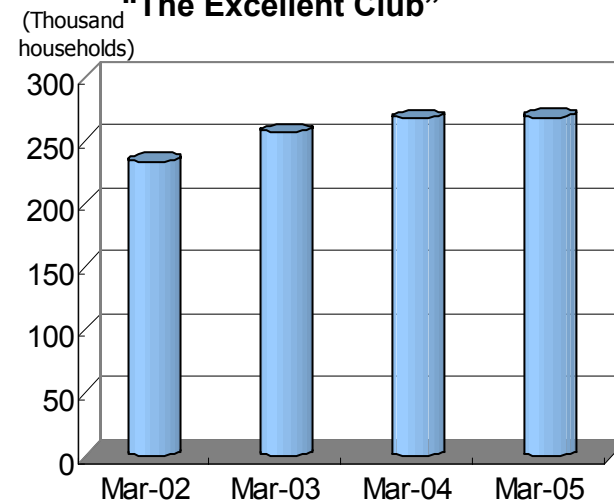
Balance of Mutual Funds Sale and Pension Insurance (Individual)



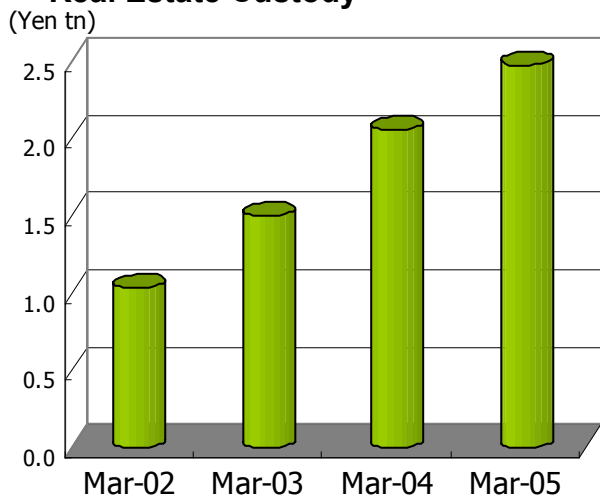
Number of Testamentary Trust Contracts (with execution)



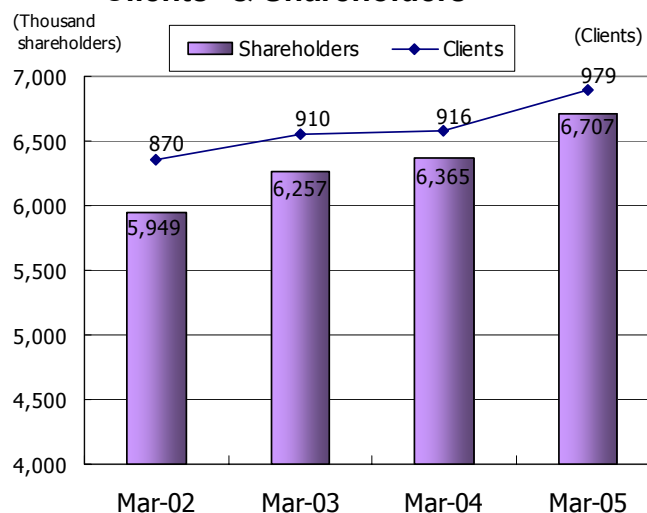
Number of Memberships in "The Excellent Club"



Balance of Entrusted Assets in Real Estate Custody



Stock Transfer Agency : Number of Clients* & Shareholders*



Balance of Securitization of Receivables

