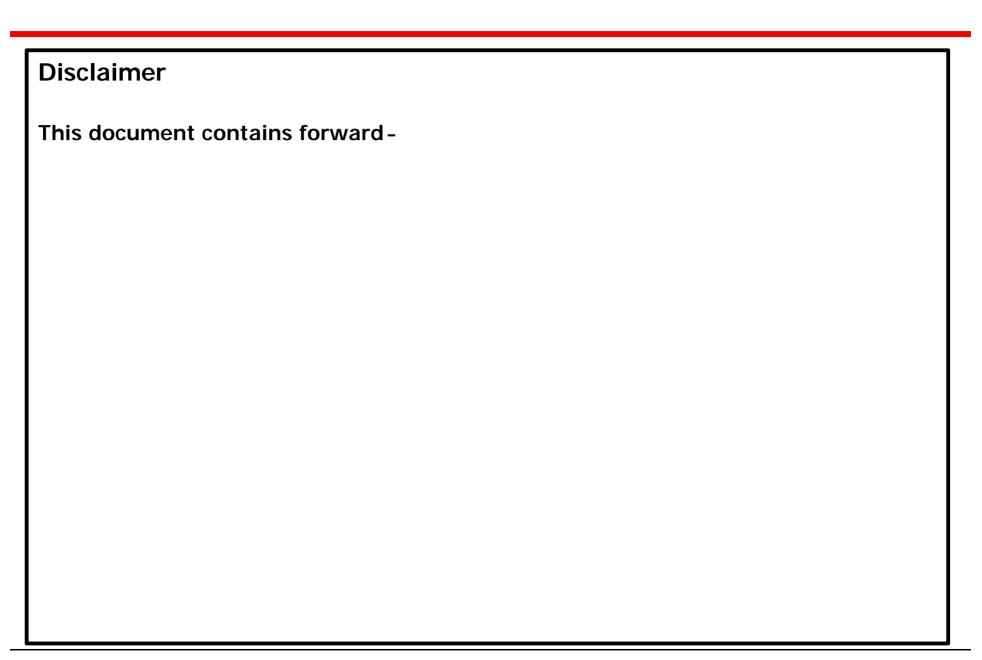
UFJ Holdings

FY2004 Financial Results

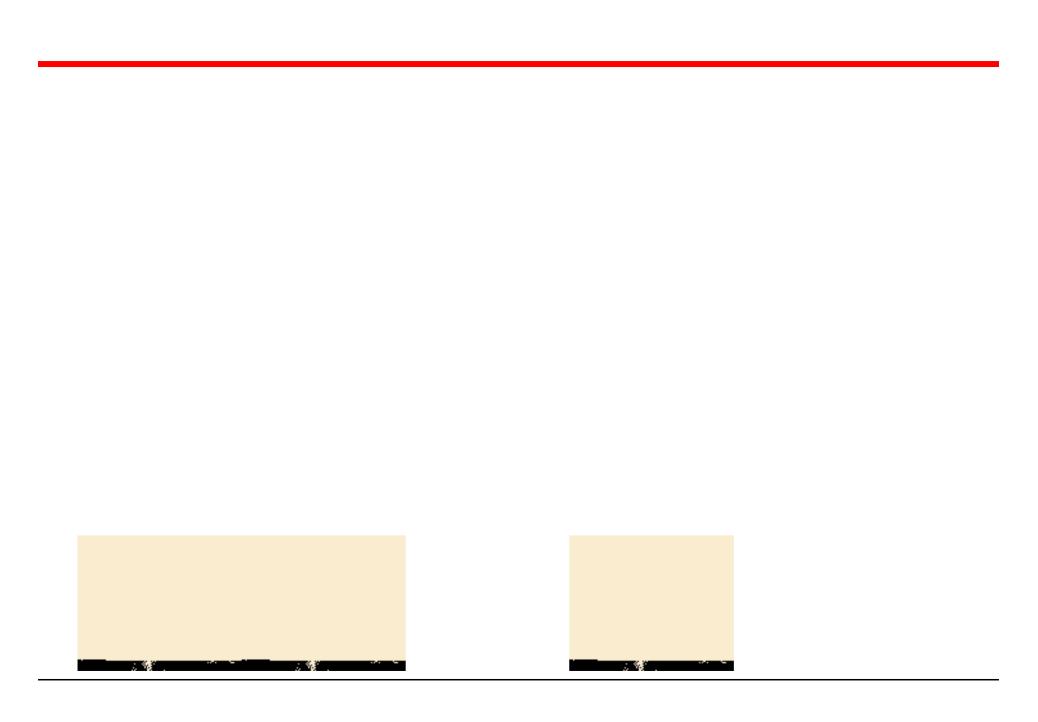
<Data Book>

May 31, 2005





2	14
4	15
7	16
8	18
9	19
10	20
11	21
12	22
	23
	24
	25
	26



Financial Results















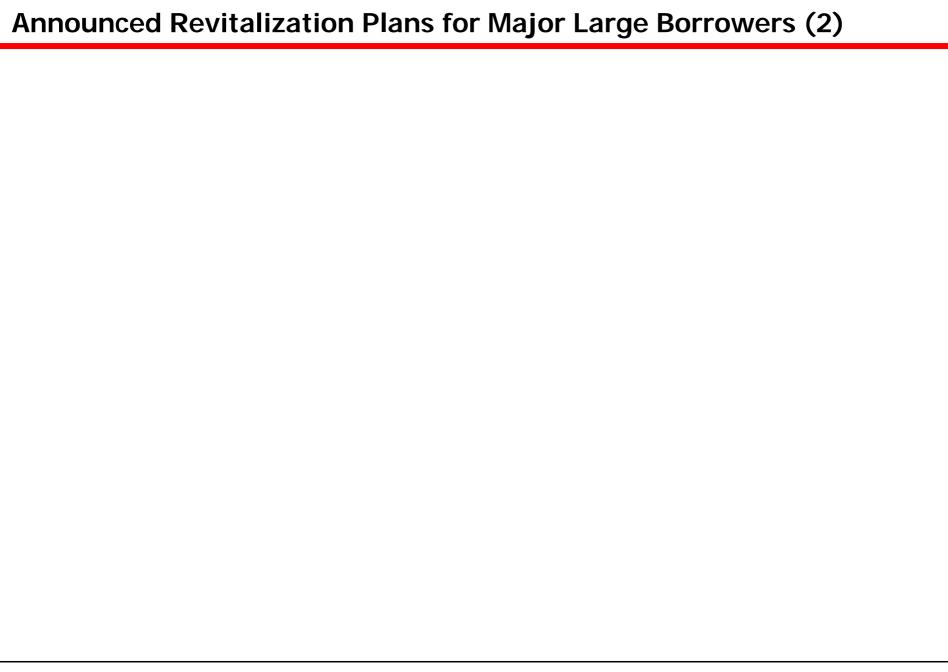
Actions toward Improvement of Financial Positions



Loans under Financial Reconstruction Law









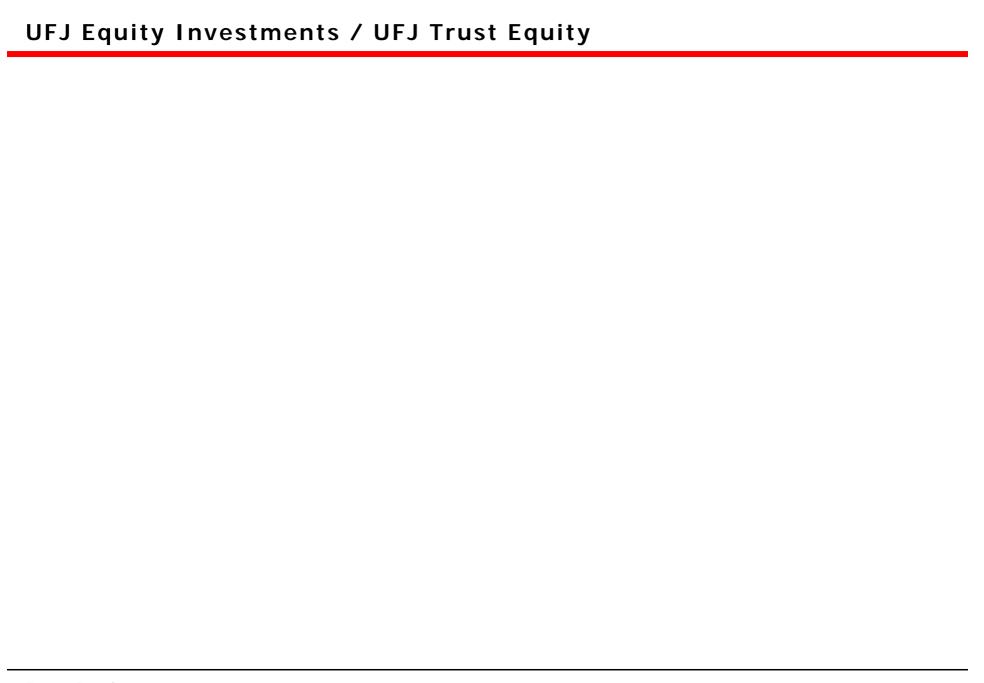


Progress on Final Disposal

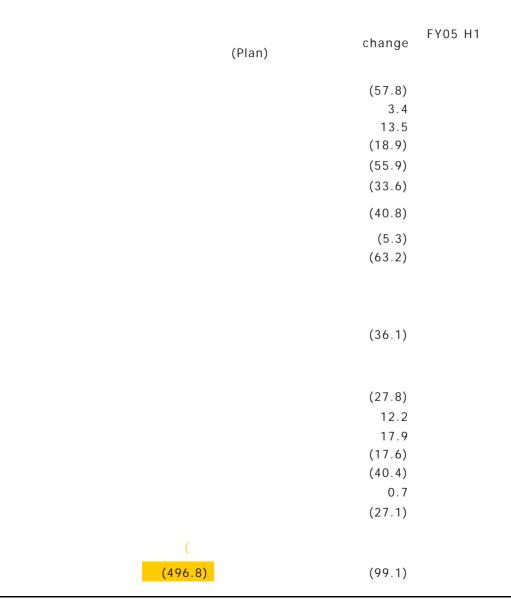
Reduced Yen 3 tn in half a year through execution of drastic rehabilitation plans for large troubled borrowers

Data Book





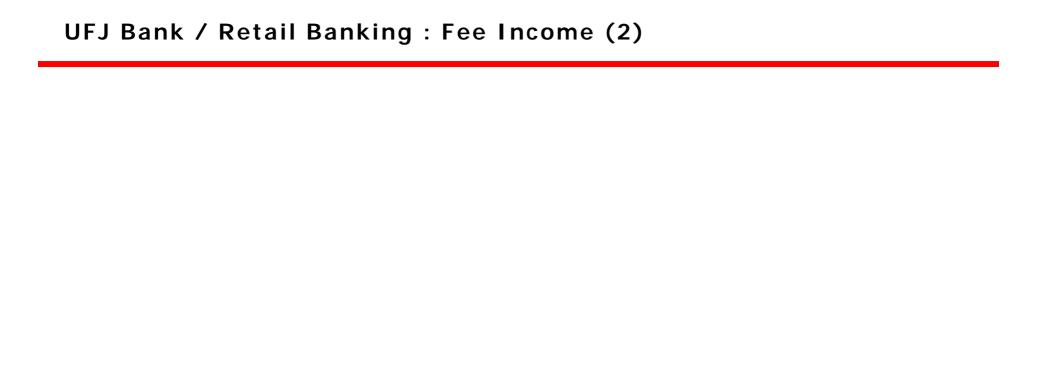
Actions toward Improvement of Profitability











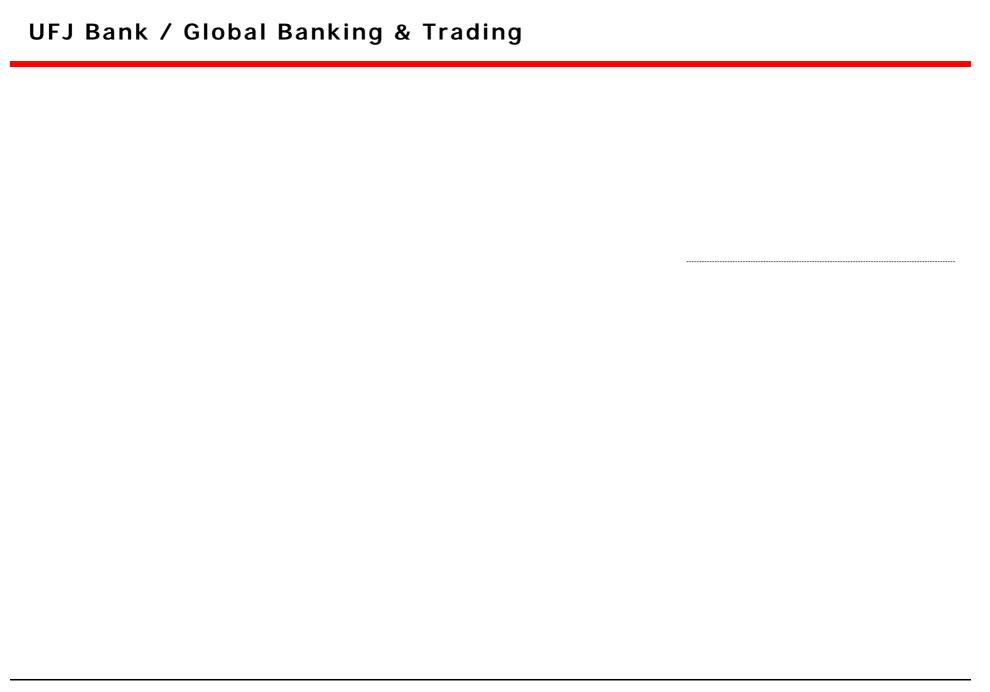




















UFJ Trust Bank

(Plan)

78.2

87.3





Leasing and Factoring Business (1)





Basis for Calculation of Deferred Tax Assets (1)

Adopted the example category of Note 4 defined in the Auditing Committee Report No.66

Basis for Calculation of Deferred Tax Assets (2)





