		MUBK T1-1	MUBK T1-2	MUBK B3AT1-2	MUBK B3AT1-3
1	Issuer	MUFG Bank	Bank of Ayudhya Public Company, etc.	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
	Governing law(s) of the instrument	Japan Law	Japan Law, etc.	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term	7,1			
3a	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	MUFG Bank	Mitsubishi UFJ Financial Group, MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Common stock	Common stock, etc.	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 9,508.4 billion	JPY 354.7 billion	JPY 150.0 billion	JPY 250.0 billion
	Non-consolidated	JPY 7,412.1 billion	_	JPY 150.0 billion	JPY 250.0 billion
9	Par value of instrument	_	_	JPY 150.0 billion	JPY 250.0 billion
	Accounting classification			,	,
			Non-controlling interest in consolidated		
	Consolidated	Shareholders' equity	subsidiary	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	Shareholders' equity	_	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance			2015/10/29	2016/3/3
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	_	_	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	No	No	Yes	Yes
15	Optional call date and redemption amount	_	_	2026/1/15 at par	2026/7/15 at par
	Contingent call dates and redemption amount	_	_	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	_	_	<u> </u>	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	_	_	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	_	_	*	*
19	Existence of a dividend stopper	No	No	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_		
30	Writedown feature	No	No	Yes	Yes
31	If writedown, writedown trigger(s)	-	_	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial		_	Full or Partial	Full or Partial
33	If writedown, permanent or temporary		_	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	_	_	Amount agreed with JFSA and other	Amount agreed with JFSA and other
24				Regulatory authorities	Regulatory authorities
	Type of subordination	_	-	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Preferred stock	Preferred stock, etc.	Subordinated	Subordinated
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	_	_	_	_

	MUBK B3AT1-5	MUBK B3AT1-6	MUBK B3AT1-7	MUBK B3AT1-8
1 Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2 Unique identifier (ISIN)	_	_	_	_
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term				
Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6 Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7 Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8 Amount recognised in regulatory capital				
Consolidated	JPY 90.0 billion	JPY 149.0 billion	JPY 131.0 billion	JPY 45.0 billion
Non-consolidated	JPY 90.0 billion	JPY 149.0 billion	JPY 131.0 billion	JPY 45.0 billion
9 Par value of instrument	JPY 90.0 billion	JPY 149.0 billion	JPY 131.0 billion	JPY 45.0 billion
10 Accounting classification	,		,	,
Consolidated Non-consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
11 Original date of issuance	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
<u> </u>	2016/10/24	2017/10/23	2017/10/23	2018/10/19
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2027/7/15 at par	2023/1/15 at par	2028/7/15 at par	2024/1/15 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	1 7	1 3	Each interest payment date after the first	1 2
Subsequent call dates, if applicable				
C	call date	call date	call date	call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
17 Fixed or floating dividend/coupon18 Coupon rate and any related index	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 	Fixed to floating * Yes	Fixed to floating * Yes	Fixed to floating * Yes	Fixed to floating * Yes
 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 	Fixed to floating * Yes Fully discretionary	Fixed to floating * Yes Fully discretionary	Fixed to floating * Yes Fully discretionary	Fixed to floating * Yes Fully discretionary
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem	Fixed to floating * Yes Fully discretionary No	Fixed to floating * Yes Fully discretionary No	Fixed to floating * Yes Fully discretionary No	Fixed to floating * Yes Fully discretionary No
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative	Fixed to floating * Yes Fully discretionary No Non-cumulative	Fixed to floating * Yes Fully discretionary No Non-cumulative	Fixed to floating * Yes Fully discretionary No Non-cumulative	Fixed to floating * Yes Fully discretionary No Non-cumulative
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible	Fixed to floating * Yes Fully discretionary No	Fixed to floating * Yes Fully discretionary No	Fixed to floating * Yes Fully discretionary No	Fixed to floating * Yes Fully discretionary No
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s)	Fixed to floating * Yes Fully discretionary No Non-cumulative	Fixed to floating * Yes Fully discretionary No Non-cumulative	Fixed to floating * Yes Fully discretionary No Non-cumulative	Fixed to floating * Yes Fully discretionary No Non-cumulative
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — —	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — —	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — —	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — —
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — —	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — —	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — —
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — —
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — —	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — —	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — —
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — —
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible	Fixed to floating Yes Yes Fully discretionary No Non-cumulative Non-convertible	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into	Fixed to floating Yes Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — Yes MUFG Bank's consolidated CET1 capital	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG Bank's consolidated CET1 capital	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG Bank's consolidated CET1 capital	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG Bank's consolidated CET1 capital
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s)	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s)	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Fixed to floating Yes Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Fixed to floating * Yes Fully discretionary Non-cumulative Non-convertible	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Fixed to floating Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 35 Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual Subordinated	Fixed to floating Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — —	Fixed to floating * Yes Fully discretionary Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — —	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 35 Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual

		MUBK B3AT1-9	MUBK B3AT1-10	MUBK B3AT1-11	MUBK B3AT1-12
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term				
за	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group		Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 53.0 billion	JPY 84.0 billion	JPY 140.0 billion	JPY 83.0 billion
	Non-consolidated	JPY 53.0 billion	JPY 84.0 billion	JPY 140.0 billion	JPY 83.0 billion
9	Par value of instrument	JPY 53.0 billion	JPY 84.0 billion	JPY 140.0 billion	JPY 83.0 billion
10	Accounting classification				
	Consolidated	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2018/12/18	2018/12/18	2019/10/16	2019/10/16
	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2024/1/15 at par	2029/1/15 at par	2025/1/15 at par	2030/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable		Each interest payment date after the first call date		
	Coupons / dividends	cuit tute	Curr date	Cur tute	cuir dave
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22		Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	-	_	_	_
27	If convertible, mandatory or optional conversion	-	_	_	_
28	If convertible, specify instrument type convertible into	-	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36	Non-compliant transitioned features	No	No	No	No
	If yes, specify non-compliant features		1	 	

		MUBK B3AT1-13	MUBK B3AT1-14	MUBK B3AT1-15	MUBK B3AT1-16
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term				
за	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group		
8	Amount recognised in regulatory capital				
	Consolidated	JPY 16.0 billion	JPY 5.0 billion	JPY 19.5 billion	JPY 32.0 billion
	Non-consolidated	JPY 16.0 billion	JPY 5.0 billion	JPY 19.5 billion	JPY 32.0 billion
9	Par value of instrument	JPY 16.0 billion	JPY 5.0 billion	JPY 19.5 billion	JPY 32.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
	Non-consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2019/10/28	2019/10/28	2020/10/19	2020/10/19
	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2025/1/15 at par	2030/1/15 at par	2026/1/15 at par	2031/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable		Each interest payment date after the first call date		
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)		_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	<u> </u>	_	_	_
28	If convertible, specify instrument type convertible into	<u>–</u>	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36	Non-compliant transitioned features	No	No	No	No
	If yes, specify non-compliant features		<u>†</u>	1	

		MUBK B3AT1-17	MUBK B3AT1-18	MUBK B3AT1-19	MUBK B3T2-1
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term				
	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital	Hom Witsubish Cr J Financial Group	Hom Witsubish CT) Thancial Group	Hom Witsubish Ci j i marcial Group	Wittsubishi Of J Thiancial Group
0	Consolidated	JPY 8.0 billion	JPY 12.0 billion	JPY 37.0 billion	JPY 15.9 billion
	Non-consolidated	JPY 8.0 billion	JPY 12.0 billion	JPY 37.0 billion	JPY 15.9 billion
0					
	Par value of instrument	JPY 8.0 billion	JPY 12.0 billion	JPY 37.0 billion	JPY 40.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost
11	Original date of issuance	2020/10/30	2020/10/30	2021/10/15	2014/6/26
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Dated
13	Original maturity date	No maturity	No maturity	No maturity	2024/6/26
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2026/1/15 at par	2031/1/15 at par	2032/1/15 at par	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
	· ·		Each interest payment date after the first		- mar or
16	Subsequent call dates, if applicable	call date	call date	call date	_
	Coupons / dividends	cui tute	eur uute	cur dute	
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	No
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)		_	_	
25	If convertible, fully or partially		_	_	
26	If convertible, conversion rate	-	_	_	
27	If convertible, mandatory or optional conversion	_	_	_	<u>–</u>
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	<u> </u>			
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	Non-viability event : Specified item 2 measures, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Specified item 2 measures, etc. Full
33	If writedown, run or partial If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Permament
33	n writedown, permanent or temporary	Amount agreed with JFSA and other		* *	rermament
34	If temporary write-own, description of writeup mechanism	Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	_
	Type of subordination	Contractual	Contractual	Contractual	Contractual
	T				
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Other internal TLAC
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal	Subordinated No	Subordinated No	Subordinated No	Other internal TLAC No

		MUBK B3T2-3	MUBK B3T2-5	MUBK B3T2-8	MUBK B3T2-9
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term				
Sa	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital			·	
	Consolidated	JPY 17.8 billion	JPY 15.0 billion	JPY 26.7 billion	JPY 86.4 billion
	Non-consolidated	JPY 17.8 billion	JPY 15.0 billion	JPY 26.7 billion	JPY 86.4 billion
9	Par value of instrument	IPY 30.0 billion	JPY 15.0 billion	JPY 35.0 billion	JPY 106.0 billion
	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	Liability – amortised cost			
11	Original date of issuance	2015/6/18	2015/6/18	2016/4/28	2016/7/29
_	Perpetual or dated	Dated	Dated	Dated	Dated
13	1	2025/6/18	2030/6/18	2026/4/28	2026/7/29
14		Yes	Yes	Yes	Yes
15		-	_	=	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	_	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
10	E 1 (11 1 1)	No	No	NT -	No
19				No	
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20 21	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem	Mandatory No	Mandatory No	Mandatory No	Mandatory No
20	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative
20 21 22 23	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory No	Mandatory No	Mandatory No	Mandatory No
20 21 22 23 24	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory No Non-cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative
20 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	Mandatory No Non-cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative
20 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	Mandatory No Non-cumulative Non-convertible — — — —	Mandatory No Non-cumulative Non-convertible — — — —	Mandatory No Non-cumulative Non-convertible — — — —	Mandatory No Non-cumulative Non-convertible — — — —
20 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Mandatory No Non-cumulative Non-convertible — — — — — —	Mandatory No Non-cumulative Non-convertible — — — — — —	Mandatory No Non-cumulative Non-convertible — — — — — —	Mandatory No Non-cumulative Non-convertible — — —
20 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory No Non-cumulative Non-convertible — — — —	Mandatory No Non-cumulative Non-convertible — — — —	Mandatory No Non-cumulative Non-convertible — — — —	Mandatory No Non-cumulative Non-convertible — — — —
20 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory No Non-cumulative Non-convertible — — — — — — — — — — — — —	Mandatory No Non-cumulative Non-convertible — — — — — — — — — — — — — —	Mandatory No Non-cumulative Non-convertible — — — — — — — — — — — —	Mandatory No Non-cumulative Non-convertible — — — — — — — — — — — — — —
20 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory No Non-cumulative Non-convertible Yes	Mandatory No Non-cumulative Non-convertible Yes	Mandatory No Non-cumulative Non-convertible Yes	Mandatory No Non-cumulative Non-convertible Yes
20 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc.	Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event: Specified item 2 measures, etc.	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc.	Mandatory No Non-cumulative Non-convertible — — — — — — — — — — Yes Non-viability event : Specified item 2 measures, etc.
20 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	Mandatory No Non-cumulative Non-convertible ————————————————————————————————————	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full	Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event: Specified item 2 measures, etc. Full
20 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc.	Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event: Specified item 2 measures, etc.	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc.	Mandatory No Non-cumulative Non-convertible — — — — — — — — — — Yes Non-viability event : Specified item 2 measures, etc.
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full Permament	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full Permament	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full Permament -	Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event: Specified item 2 measures, etc. Full Permament —
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary	Mandatory No Non-cumulative Non-convertible ————————————————————————————————————	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full	Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event: Specified item 2 measures, etc. Full
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full Permament	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full Permament	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full Permament -	Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event: Specified item 2 measures, etc. Full Permament —
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full Permament Contractual	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full Permament Contractual	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full Permament Contractual	Mandatory No Non-cumulative Non-convertible ————————————————————————————————————

	MUBK B3T2-11	MUBK B3T2-12	MUBK B3T2-13	MUBK B3T2-14
1 Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2 Unique identifier (ISIN)	_	_	-	_
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term				
Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7 Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8 Amount recognised in regulatory capital				
Consolidated	JPY 26.2 billion	JPY 34.0 billion	JPY 69.0 billion	JPY 23.0 billion
Non-consolidated	JPY 26.2 billion	JPY 34.0 billion	JPY 69.0 billion	JPY 23.0 billion
9 Par value of instrument	JPY 31.0 billion	JPY 34.0 billion	JPY 69.0 billion	JPY 23.0 billion
10 Accounting classification	,		,	,
Consolidated	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	2016/9/23	2017/3/2	2017/3/2	2017/8/1
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2026/9/24	2027/7/26	2027/7/26	2027/8/2
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	——————————————————————————————————————	_	2022/7/26 at par	_
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	_	_	-	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	*	*	*	*
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	<u> </u>	_
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate				
05 1 1/ /11 1 / / 1 1	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	-	
28 If convertible, specify instrument type convertible into				
 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 	- - -	- - -	- - -	- - -
28 If convertible, specify instrument type convertible into				
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s)	— ————————————————————————————————————	— — — — — — — — Yes Non-viability event : Specified item 2 measures, etc.	– — Yes Non-viability event : Specified item 2 measures, etc.	——————————————————————————————————————
 If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial 	— ————————————————————————————————————	— — — — — — — — — — — — — — — — — — —	– — Yes Non-viability event : Specified item 2 measures, etc. Full	——————————————————————————————————————
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s)	— ————————————————————————————————————	— — — — — — — — Yes Non-viability event : Specified item 2 measures, etc.	– — Yes Non-viability event : Specified item 2 measures, etc.	——————————————————————————————————————
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism	— ————————————————————————————————————	— — — — — — — — — — — — — — — — — — —	– — Yes Non-viability event : Specified item 2 measures, etc. Full	——————————————————————————————————————
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary	— ————————————————————————————————————	— — — — — — — — — — — — — — — — — — —	– — Yes Non-viability event : Specified item 2 measures, etc. Full	——————————————————————————————————————
 If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal 	Yes Non-viability event: Specified item 2 measures, etc. Full Permament -	Yes Non-viability event: Specified item 2 measures, etc. Full Permament —	— ————————————————————————————————————	— —— Yes Non-viability event: Specified item 2 measures, etc. Full Permament —
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	— — — — Yes Non-viability event : Specified item 2 measures, etc. Full Permament — Contractual	— — — — — — — — — — — — — — — — — — —	— ————————————————————————————————————	— Yes Non-viability event: Specified item 2 measures, etc. Full Permament — Contractual

		MUBK B3T2-15	MUBK B3T2-16	MUBK B3T2-17	MUBK B3T2-18
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term				
	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital	minute in the state of the stat	THE WEST OF THE REAL STORP	THE WOLD IN THE MENT STOWN	THE GOOD TO STORE STORE
	Consolidated	JPY 50.0 billion	JPY 53.0 billion	JPY 206.0 billion	JPY 51.0 billion
	Non-consolidated	IPY 50.0 billion	JPY 53.0 billion	JPY 206.0 billion	JPY 51.0 billion
0	Par value of instrument	· · · · · · · · · · · · · · · · · · ·			,
		JPY 50.0 billion	JPY 53.0 billion	JPY 206.0 billion	JPY 51.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2017/8/28	2017/9/15	2017/9/15	2017/12/8
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2027/8/27	2028/1/12	2028/1/12	2027/12/8
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_	2023/1/12 at par	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	_	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)		_	_	_
25	If convertible, fully or partially		_	_	_
26	If convertible, conversion rate			_	_
27	If convertible, mandatory or optional conversion				
28	If convertible, specify instrument type convertible into				
29	If convertible, specify issuer of instrument it converts into		<u>_</u>	<u>_</u>	<u>_</u>
	Writedown feature	Yes	Yes	Yes	Yes
30		Non-viability event :	Non-viability event :	Non-viability event :	Non-viability event :
31	If writedown, writedown trigger(s)	Specified item 2 measures, etc.	Specified item 2 measures, etc.	Specified item 2 measures, etc.	Specified item 2 measures, etc.
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism		_	_	
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other internal TLAC	Other internal TLAC	Other internal TLAC	Other internal TLAC
	Non-compliant transitioned features	No	No	No	No
	If yes, specify non-compliant features		_	_	_
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1 Suscer Control (SEN) 2 Consequent (SEN) 3 Concerning (Long) of the returnment 3 Concerning (Long) of the returnment 4 Control (SEN) 4 Control (SEN) 5 Post According to the Control (SEN) 6 Post According to the Control (S		MUBK B3T2-19	MUBK B3T2-20	MUBK B3T2-21	MUBK B3T2-22
Security Constitution Security of the instrument Security	Issuer				MUFG Bank
Security of the instrument of Section 15 of the 11AC Term	2 Unique identifier (ISIN)	_	_	_	_
Secret is authorized for other LACK cliphile instruments governed by funding lace) Regulatory instrument		Japan Law	Japan Law	Japan Law	Japan Law
Segulatory testament	Means by which enforceability requirement of Section 13 of the TLAC Term	7,1			
Repulsory restreement					
Examination Basel III united by 2022/3/31 Tex 2 copital	0 3 0 7				
For Proceedings of the Process of Substitution Process of Substitu	Ů ,	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
Together a solv/group/group and solo	ý	*	*	•	*
Subordinated Loan borrowed from Missolads Life Trans tol Group Missolads Life Trans tol Group		•	•	*	*
Missubisit UF Financial Group PY 400 billion PY 100 bi					MUFG Bank
Non-consolidated	' Instrument type				Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
Non-consolidated	Amount recognised in regulatory capital				
Non-consolidated Ji'Y 400 billion Ji'Y 000 billion Ji'Y 100 bi	U U V X	JPY 40.0 billion	JPY 60.0 billion	JPY 10.0 billion	JPY 10.0 billion
9 Par value of instrument IPY 400 billion IPY 300 billion			-	•	JPY 10.0 billion
Consolidated Liability - amortised cost		7			,
Consolidated Liability - amortised cost Liability - amortised Loads 2018/8/ 2018/8/471 2028/6/13 2018/8/471 2028/6/13 2018/8/14 2028/6/13 2018/8/471 2028/6/13 2018/8/471 2028/6/13 2018/8/14 2028/6/13 2018/8/471 2028/6/13 2018/8/14 2028/6/13 2018/8/14 2018/8		JI I 40.0 DIMOII	Ji i oo.o omion	Ji i io.o omion	ji i io.o omnon
Non-consolidated Liability - amortised cost Liability - amortised Liability	7 Accounting classification				
11 Conjugal date of issuance 2008/5/31 2008/6/11 2008/6/11 2008/6/11 2008/6/11 2008/6/11 2008/6/9 2008/6/11 2008/6/9 2008/6/9 2008/6/11 2008/6/9 2		Liability - amortised cost	·	Liability - amortised cost	Liability - amortised cost
12 Expectated or dated. Dated		Liability – amortised cost	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost
13 Source and subject to prior supervisory approval Yes Ye	1 Original date of issuance	2018/5/31	2018/5/31	2018/6/11	2018/8/13
13 Source and subject to prior supervisory approval Yes Ye	Perpetual or dated	Dated	Dated	Dated	Dated
14 Issuer call subject to prior supervisory approval Yes Y	*				2028/8/10
Toptional call date and redemption amount	Ů ,				
Contingent call dates and redemption amount Tax event or Regulatory event at par Subsequent call dates, if applicable Coupons / dividends Coupons / dividends Text or Begulatory event at par Coupons / dividends Coupons / dividends Fixed or Boating dividend/coupon Fixed Fixed to Boating Fixed or		_		——————————————————————————————————————	
Each interest payment date after the first call date Coupons / dividends Coupons / dividends Fixed Fixed Fixed to floating dividend/coupon Fixed Fixed to floating dividend/coupon Fixed Fixed to floating Fixed Fixed Fixed Fixed to floating Fixed Fixed Fixed Fixed to floating Fixed		Tax event or Regulatory event at par		Tax event or Regulatory event at par	Tax event or Regulatory event at par
Coupons of dividends To Exed or floating dividend/coupon Fixed or floating fixed or floating fixed or floating Fixed or floating fixed or floating Fixed or floatin	-	0 , 1			
Fixed or floating dividend/coupon	5 Subsequent call dates, if applicable	_	~ *	_	_
18 Coupon rate and any related index *	Coupons / dividends				
18 Coupon rate and any related index *	7 Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed	Fixed
Existence of a dividend stopper	v i	*	*	*	*
Fully discretionary, partially discretionary or mandatory Mandatory Mandatory Mandatory Mandatory		No	No	No	No
Existence of step-up or other incentive to redeem					Mandatory
Non-cumulative or cumulative or cumulative Non-cumulative Non-cumula		,	,		, , , , , , , , , , , , , , , , , , ,
Convertible or non-convertible Convertible Non-convertible Non-convertible Non-convertible Non-convertible Non-convertible Convertible Conve					Non-cumulative
If convertible, conversion trigger(s)					
25 If convertible, fully or partially			14011-COTIVETUBLE	Non-conventible	Non-conventible
26			_		_
If convertible, mandatory or optional conversion	, , ,		_		_
If convertible, specify instrument type convertible into	·			-	1
If convertible, specify issuer of instrument it converts into	· ·				
30 Writedown featureYesYesYesYes31 If writedown, writedown trigger(s)Non-viability event : Specified item 2 measures, etc.Non-viability event : Specified item 2 measures, etc.Non-viability event : Specified item 2 measures, etc.Non-viability event : 			_	_	_
Non-viability event : Non-viability event : Non-viability event : Specified item 2 measures, etc.			_		
Specified item 2 measures, etc. Specified item 2 measures, etc	J Writedown feature				
32If writedown, full or partialFullFullFullFull33If writedown, permanent or temporaryPermamentPermamentPermament34If temporary write-own, description of writeup mechanism34aType of subordinationContractualContractualContractualContractualPosition in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legalOther internal TLACOther internal TLACOther internal TLAC	1 If writedown, writedown trigger(s)	3	3	•	Non-viability event : Specified item 2 measures, etc.
33If writedown, permanent or temporaryPermamentPermamentPermament34If temporary write-own, description of writeup mechanism34aType of subordinationContractualContractualContractualPosition in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legalOther internal TLACOther internal TLACOther internal TLAC	2 If writedown, full or partial			•	
34 If temporary write-own, description of writeup mechanism — — — — ————————————————————————————	*			Permament	Permament
Position in subordination hierarchy in liquidation (specify instrument type and immediately senior to instrument in the insolvency creditor hierarchy of the legal and other internal TLAC and other i		_	_	_	_
Position in subordination hierarchy in liquidation (specify instrument type and immediately senior to instrument in the insolvency creditor hierarchy of the legal and other internal TLAC and other i	la Type of subordination	Contractual	Contractual	Contractual	Contractual
35 immediately senior to instrument in the insolvency creditor hierarchy of the legal Other internal TLAC Other internal TLAC Other internal TLAC Other internal TLAC				22	22
	5 immediately senior to instrument in the insolvency creditor hierarchy of the legal	Other internal TLAC	Other internal TLAC	Other internal TLAC	Other internal TLAC
36 Non-compliant transitioned features No No No No	, ,	No	No	No	No
37 If yes, specify non-compliant features — — — — — — —		_	_	<u>-</u>	_

		MUBK B3T2-23	MUBK B3T2-24	MUBK B3T2-25	MUBK B3T2-26
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term				
3a	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital	modelen 01) i manean 010ap	Tyriodd of Triancial Group	ivinoublem of y i municial of our	Time de le la companya de la company
	Consolidated	JPY 28.0 billion	JPY 26.0 billion	JPY 93.0 billion	JPY 22.0 billion
-	Non-consolidated	JPY 28.0 billion	JPY 26.0 billion	JPY 93.0 billion	JPY 22.0 billion
0	Par value of instrument	*			
		JPY 28.0 billion	JPY 26.0 billion	JPY 93.0 billion	JPY 22.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost			
	Non-consolidated	Liability – amortised cost			
11	Original date of issuance	2018/11/5	2019/9/20	2019/9/20	2019/12/12
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2028/11/2	2030/1/15	2030/1/15	2029/12/12
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_	2025/1/15 at par	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	_	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)		_	_	_
25	If convertible, fully or partially		_	_	_
26	If convertible, conversion rate				_
27	If convertible, mandatory or optional conversion		_	_	_
28	If convertible, specify instrument type convertible into				
29	If convertible, specify issuer of instrument it converts into		<u>_</u>	<u>_</u>	<u>_</u>
	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event :	Non-viability event :	Non-viability event :	Non-viability event :
	90	Specified item 2 measures, etc.			
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	-	_	_	_
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other internal TLAC	Other internal TLAC	Other internal TLAC	Other internal TLAC
36	Non-compliant transitioned features	No	No	No	No
	If yes, specify non-compliant features		_	_	_
37	n yes, specny non-comphant reatures				_

		MUBK B3T2-27	MUBK B3T2-28	MUBK B3T2-29	MUBK B3T2-30
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	-
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term				
Ja	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital				
	Consolidated	JPY 28.0 billion	JPY 28.0 billion	JPY 23.0 billion	JPY 54.0 billion
	Non-consolidated	JPY 28.0 billion	JPY 28.0 billion	JPY 23.0 billion	JPY 54.0 billion
9	Par value of instrument	JPY 28.0 billion	JPY 28.0 billion	JPY 23.0 billion	JPY 54.0 billion
10	Accounting classification		,		·
	Consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost
	Non-consolidated	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
11	Original date of issuance	2019/12/12	2020/5/29	2020/5/29	2020/9/30
	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2029/12/12	2030/5/29	2030/5/29	2031/1/31
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2024/12/12 at par	——————————————————————————————————————	2025/5/29 at par	——————————————————————————————————————
10	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
	1	Each interest payment date after the first	Tax event of regulatory event at par	Each interest payment date after the first	Tax event of Regulatory event at par
16	Subsequent call dates, if applicable	call date	_	call date	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed to floating	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	* *	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23		Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)			_	-
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	-
28	If convertible, specify instrument type convertible into	-	_	_	
29	If convertible, specify issuer of instrument it converts into	_		_	
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	-	_	_	_
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other internal TLAC	Other internal TLAC	Other internal TLAC	Other internal TLAC
36	Non-compliant transitioned features	No	No	No	No
				+	

		MUBK B3T2-31	MUBK B3T2-32	MUBK B3T2-33
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank
	Unique identifier (ISIN)	_	_	_
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term			
3a	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)			
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital			·
	Consolidated	JPY 96.0 billion	JPY 15.0 billion	JPY 98.0 billion
	Non-consolidated	JPY 96.0 billion	JPY 15.0 billion	JPY 98.0 billion
9	Par value of instrument	JPY 96.0 billion	JPY 15.0 billion	JPY 98.0 billion
	Accounting classification			
		T 1 1 11.	T 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	T 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
11	Original date of issuance	2020/9/30	2021/6/1	2021/7/30
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2031/1/31	2031/5/30	2031/7/30
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	2026/1/31 at par	2026/6/1 at par	2026/7/30 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	_	Each interest payment date after the first call date	_
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed
18	Coupon rate and any related index	*	*	*
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_
25	If convertible, fully or partially	_	_	_
26	If convertible, conversion rate	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_
29	If convertible, specify issuer of instrument it converts into			
$\overline{}$				Van
30	Writedown feature	Yes	Yes	Yes
30	Writedown feature If writedown, writedown trigger(s)	Non-viability event :	Non-viability event :	Non-viability event :
31	If writedown, writedown trigger(s)			
		Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc. Full	Non-viability event : Specified item 2 measures, etc.
31 32	If writedown, writedown trigger(s) If writedown, full or partial	Non-viability event : Specified item 2 measures, etc. Full	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc. Full
31 32 33 34	If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Non-viability event : Specified item 2 measures, etc. Full Permament —	Non-viability event : Specified item 2 measures, etc. Full Permament —	Non-viability event : Specified item 2 measures, etc. Full Permament —
31 32 33 34 34a	If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	Non-viability event : Specified item 2 measures, etc. Full	Non-viability event : Specified item 2 measures, etc. Full	Non-viability event : Specified item 2 measures, etc. Full
31 32 33 34 34a	If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Non-viability event : Specified item 2 measures, etc. Full Permament —	Non-viability event : Specified item 2 measures, etc. Full Permament —	Non-viability event : Specified item 2 measures, etc. Full Permament —
31 32 33 34 34a 35	If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Non-viability event : Specified item 2 measures, etc. Full Permament — Contractual	Non-viability event : Specified item 2 measures, etc. Full Permament — Contractual	Non-viability event : Specified item 2 measures, etc. Full Permament — Contractual

Weighted-average of interest rate which are shown " * " in item 18 in the list

Weighted-average of interest rates 0.964% (round to three d	l places)
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