	MUFG T1-1	MUFG T1-2	MUFG B3AT1-B-2	MUFG B3AT1-B-3
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Morgan Stanley Securities, ACOM, Mitsubishi UFJ NICOS, etc.	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	TSE code : 8306	— —	JP390290AFA8	JP390290BG37
3 Governing law(s) of the instrument	Japan Law	Japan Law, etc	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
5 Post-transitional Basel III rules from 2022/3/31	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group, MUFG Bank, Mitsubishi UFJ Trust & Banking	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Common stock	Common stock, etc.	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 14,313.6 billion	JPY 494.5 billion	JPY 150.0 billion	JPY 300.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument			JPY 150.0 billion	JPY 300.0 billion
10 Accounting classification				
Consolidated	Shareholders' equity	Non-controlling interest in consolidated subsidiary	Liability - amortised cost	Liability – amortised cost
Non-consolidated	<u> </u>	_	<u> </u>	_
11 Original date of issuance	_	_	2015/10/29	2016/3/3
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	_	_	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	No	No	Yes	Yes
15 Optional call date and redemption amount	<u> </u>	_	2026/1/15 at par	2026/7/15 at par
Contingent call dates and redemption amount	<u> </u>	_	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	_	_	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	<u> </u>	_	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	<u> </u>	_	2.50%	1.94%
19 Existence of a dividend stopper	No	No	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	<u> </u>	_	<del>_</del>	_
25 If convertible, fully or partially	<del>_</del>	_		<del>-</del>
<ul> <li>26 If convertible, conversion rate</li> <li>27 If convertible, mandatory or optional conversion</li> </ul>	<del>_</del>	_	<del>_</del>	<del>-</del>
28 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into	<u>-</u>	<del>-</del> -	<u>-</u>	<u> </u>
29 If convertible, specify instrument type convertible into				-
30 Writedown feature	 No	No	Yes	Yes
31 If writedown, writedown trigger(s)	-		MUFG's consolidated CET1 capital ratio	MUFG's consolidated CET1 capital ratio
			fallen below 5.125%, etc. Full or Partial	fallen below 5.125%, etc. Full or Partial
<ul><li>32 If writedown, full or partial</li><li>33 If writedown, permanent or temporary</li></ul>		_	Full or Partial  Temporary or Permanent	Full or Partial  Temporary or Permanent
34 If temporary write-own, description of writeup mechanism		_	Amount agreed with JFSA and other	Amount agreed with JFSA and other
			Regulatory authorities	Regulatory authorities
34a Type of subordination	<u> </u>		Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Perpetual subordinated	Preferred stock, etc.	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features				

	MUFG B3AT1-B-5	MUFG B3AT1-B-6	MUFG B3AT1-B-7	MUFG B3AT1-B-8
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	JP390290BGA4	JP390290AHA4	JP390290BHA2	JP390290BJC4
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 150.0 billion	JPY 170.0 billion	JPY 150.0 billion	JPY 60.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 150.0 billion	JPY 170.0 billion	JPY 150.0 billion	JPY 60.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2016/10/24	2017/10/23	2017/10/23	2018/12/18
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2027/7/15 at par	2023/1/15 at par	2028/7/15 at par	2024/1/15 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	each interest payment date after the first call date	Each interest payment date after the first call date	each interest payment date after the first call date	each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	1.40%	1.12%	1.34%	1.03%
<ul> <li>Existence of a dividend stopper</li> <li>Fully discretionary, partially discretionary or mandatory</li> </ul>	Yes Fully discretionary	Yes Fully discretionary	Yes Fully discretionary	Yes Fully discretionary
21 Existence of step-up or other incentive to redeem	No No	No	No	No No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)				
25 If convertible, fully or partially	_	_		_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	-	_	1	_
28 If convertible, specify instrument type convertible into	_	_		_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	fallen below 5.125%, etc.
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_		_
	<del></del>			

	MUFG B3AT1-B-9	MUFG B3AT1-B-10	MUFG B3AT1-B-11	MUFG B3AT1-B-12
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	JP390290CJC2	JP390290AKA8	JP390290BKA6	JP390290ALA6
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7 Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 95.0 billion	JPY 157.0 billion	JPY 116.0 billion	JPY 23.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 95.0 billion	JPY 157.0 billion	JPY 116.0 billion	JPY 23.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2018/12/18	2019/10/16	2019/10/16	2020/10/19
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2029/1/15 at par	2025/1/15 at par	2030/1/15 at par	2026/1/15 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	1.23%	0.82%	1.00%	0.851%
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes
<ul> <li>Fully discretionary, partially discretionary or mandatory</li> <li>Existence of step-up or other incentive to redeem</li> </ul>	Fully discretionary No	Fully discretionary No	Fully discretionary No	Fully discretionary No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)				–
25 If convertible, fully or partially				
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
I I I I I I I I I	<u> </u>	I .	<u> </u>	<u> </u>

	MUFG B3AT1-B-13	MUFG B3AT1-B-14	MUFG B3AT1-L-1	MUFG B3AT1-L-2
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	JP390290BLA4	JP390290AMA4	_	_
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7 Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Loan	Perpetual Subordinated Loan
8 Amount recognised in regulatory capital				
Consolidated	JPY 37.0 billion	JPY 40.0 billion	JPY 45.0 billion	JPY 16.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 37.0 billion	JPY 40.0 billion	JPY 45.0 billion	JPY 16.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost			
Non-consolidated	_	_	_	_
11 Original date of issuance	2020/10/19	2021/10/15	2018/10/19	2019/10/28
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2031/1/15 at par	2032/1/15 at par	2024/1/15 at par	2025/1/15 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	each interest payment date after the first call date	Each interest payment date after the first call date	each interest payment date after the first call date	each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	1.038%	0.856%	*	"
<ul> <li>Existence of a dividend stopper</li> <li>Fully discretionary, partially discretionary or mandatory</li> </ul>	Yes Fully discretionary	Yes Fully discretionary	Yes Fully discretionary	Yes Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)				
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	-	_	_	-
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
	•			

Mitsubishi UFJ Financial Group —	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
_			
	_	_	JP390290AE63
Japan Law	Japan Law	Japan Law	Japan Law
Additional Tier 1 capital			Tier 2 capital
Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Tier 2 capital
Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Subordinated Bonds
JPY 5.0 billion	JPY 8.0 billion	JPY 12.0 billion	JPY 15.9 billion
_	_	_	_
JPY 5.0 billion	JPY 8.0 billion	JPY 12.0 billion	JPY 40.0 billion
Liability – amortised cost	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost
_	_	_	_
2019/10/28	2020/10/30	2020/10/30	2014/6/26
Perpetual	Perpetual	Perpetual	Dated
No maturity	No maturity	No maturity	2024/6/26
			Yes
· · •			
	~	<u> </u>	Tax event or Regulatory event at par
Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	_
Fixed to floating	Fixed to floating	Fixed to floating	Fixed
*	*	*	0.940%
			No
			Mandatory No
- 10	- 1.0	- 10	Non-cumulative
			Non-convertible
			—
			_
_	_	_	_
_	_	_	_
_	_	_	
Yes	Yes	Yes	Yes
•	•	*	Non-viability event : Specified item 2 measures
Full or Partial	Full or Partial	Full or Partial	Full
Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Permament
Amount agreed with JFSA and other	Amount agreed with JFSA and other	Amount agreed with JFSA and other	_
Č ,		v ,	Contractual
<del></del>		I	
Subordinated	Subordinated	Subordinated	Other external TLAC
N <sub>0</sub>	N	N.T.	NT.
No	No	No	No
	Additional Tier 1 capital  Mitsubishi UFJ Financial Group  Perpetual Subordinated Loan  JPY 5.0 billion	Additional Tier 1 capital  Mitsubishi UFJ Financial Group  Perpetual Subordinated Loan  JPY 8.0 billion  Liability - amortised cost  Liability - amortised cost  Liability - amortised cost  Liability - amortised cost  Perpetual  No maturity  Yes  Yes  2030/10/30  Perpetual  No maturity  Yes  Yes  Yes  Tax event or Regulatory event at par Each interest payment date after the first call date  Fixed to floating  No  No  No  Non-cumulative  Non-convertible  Perpetual  No maturity  Yes  Yes  Yes  Fully discretionary  Fixed to floating  Fixed to floating  Fixed to floating  Mitsubishi UFJ Financial Group  Perpetual Subordinated Loan  Perpetual Pe	Additional Tier 1 capital  Mitsubishi UFJ Financial Group  Perpetual Subordinated Loan  Perpetual Subordinated Subord

	MUFG B3T2-B-3	MUFG B3T2-B-5	MUFG B3T2-B-7	MUFG B3T2-B-10
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	JP390290AF39	JP390290AF62	JP390290CF60	JP390290AG46
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet	Jupan Zun	Jupun Zun	Jupun Zun	Jupuit 2000
is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 12.3 billion	JPY 17.8 billion	JPY 15.0 billion	JPY 26.7 billion
Non-consolidated		_		
9 Par value of instrument	JPY 23.0 billion	JPY 30.0 billion	JPY 15.0 billion	JPY 35.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2015/3/5	2015/6/18	2015/6/18	2016/4/28
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2025/3/5	2025/6/18	2030/6/18	2026/4/28
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	_	_	
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	_	-	-	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	0.724%	0.972%	1.393%	0.535%
19 Existence of a dividend stopper	No	No	No	
a			110	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	No Mandatory
21 Existence of step-up or other incentive to redeem	No	Mandatory No	Mandatory No	Mandatory No
<ul><li>21 Existence of step-up or other incentive to redeem</li><li>22 Non-cumulative or cumulative</li></ul>	No Non-cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative
21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible	No	Mandatory No	Mandatory No	Mandatory No
21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s)	No Non-cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative
21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially	No Non-cumulative Non-convertible  — — —	Mandatory No Non-cumulative Non-convertible — —	Mandatory No Non-cumulative Non-convertible  — —	Mandatory No Non-cumulative Non-convertible — —
21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate	No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible — — — —	Mandatory No Non-cumulative Non-convertible  — — — —	Mandatory No Non-cumulative Non-convertible — — — —
21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion	No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible  — — — — — — —	Mandatory No Non-cumulative Non-convertible — — — — — —
21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into	No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible — — — — — — — —	Mandatory No Non-cumulative Non-convertible — — — —
21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into	No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible  — — — — — — — — — — —	Mandatory No Non-cumulative Non-convertible  — — — — — — — — — — — —
21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into	No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible Yes	Mandatory No Non-cumulative Non-convertible Yes	Mandatory No Non-cumulative Non-convertible  Yes
21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s)	No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures	Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event: Specified item 2 measures
21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial	No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full	Mandatory No Non-cumulative Non-convertible ————————————————————————————————————
21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s)	No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures	Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event: Specified item 2 measures
21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism	No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament
21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination	No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full	Mandatory No Non-cumulative Non-convertible ————————————————————————————————————
21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism	No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament
21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament  - Contractual	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament - Contractual	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament - Contractual

37 If yes, specify non-compliant features

		MUFG B3T2-B-11	MUFG B3T2-B-13	MUFG B3T2-B-14	MUFG B3T2-B-15
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290AG79	JP390290AH37	JP390290BH36	JP390290AHL1
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)
8	Amount recognised in regulatory capital				
	Consolidated	JPY 86.4 billion	JPY 50.0 billion	JPY 100.0 billion	JPY 50.0 billion
	Non-consolidated	_	_	_	_
9	Par value of instrument	JPY 106.0 billion	JPY 50.0 billion	JPY 100.0 billion	JPY 50.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	_
11	Original date of issuance	2016/7/29	2017/3/2	2017/3/2	2017/8/28
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2026/7/29	2027/7/26	2027/7/26	2027/8/27
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount		_	2022/7/26 at par	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	_	_	_	_
-	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	0.366%	0.652%	0.500%	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem  Non-cumulative or cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-	–	–	–
25	If convertible, fully or partially		_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	_	_	_	-
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
	Non-compliant transitioned features	No	No	No	No
	If yes, specify non-compliant features	_	_	_	_
J.	, ,		1	<u> </u>	1

2.   Singer Identifier (TEN)   IPMENALEY		MUFG B3T2-B-16	MUFG B3T2-B-17	MUFG B3T2-B-18	MUFG B3T2-B-19
New York yes the controlling requirement of Section 11 of the TLAC Torm Section 12 o	1 Issuer	Mitsubishi UFJ Financial Group			
Second content of the content of Section 3 of the TLAC Trees Section   Section 3 of the TLAC Trees Section 3 o	2 Unique identifier (ISIN)	•	IP390290BH93	IP390290AHO0	IP390290AI50
Some by which reduced unity requirement of Section 13 of the TAC's care them is achieved for each TAC's edigital interactural to governed by foreign Leo	1 ' '	·			
Bendered for other LAC-designed instruments governed by foreign have		7,1			
Tenestional Basel Hardes (1222/3/36)   Ten'2 copital   Ten'2					
Februaries from 100   Februaries   Februar	Regulatory treatment				
Eligible at solo/group/group and solo  Misturbish UFF Financial Croup  Subordinated Bonds  Subordi		*	*	<u> </u>	*
Instrument type   Subordinated Ronds   Subordinat	5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
8 Amount records  9 Par value of astrument  9 Par	6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group		Mitsubishi UFJ Financial Group
Consolidated	7 Instrument type	Subordinated Bonds	Subordinated Bonds		Subordinated Bonds
Non-consolidated					
Part value of instrument		JPY 64.0 billion	JPY 256.0 billion	JPY 70.0 billion	JPY 40.0 billion
Description   Consolidated		_	_	_	_
Consolidated		JPY 64.0 billion	JPY 256.0 billion	JPY 70.0 billion	JPY 40.0 billion
Non-consolidated	10 Accounting classification				
1   Original date of issuance   2017/9/15   2017/9/15   2017/12/8   2018/5/31     2   Perpetual or dated   Dated   Dated   Dated   Dated     3   Original maturity date   2028/1/12   2028/1/12   2027/12/8   2028/5/31     4   Issuer call subject to prior supervisory approval   Yes   Yes   Yes   Yes   Yes   Yes     5   Optional call date and redemption amount   Tax event or Regulatory event at par   Tax ev		Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
12   Perpetual or dated   Da		_	_		
13   Original maturity date   2028/1/12   2028/1/12   2027/12/8   2028/5/31     H Issuer call which to prior supervisory approval   Yes   Yes   Yes   Yes   Yes	· ·	2017/9/15	2017/9/15	2017/12/8	2018/5/31
14   Seuer call subject to prior supervisory approval   Yes   Yes   Yes   Yes   Yes	*				
15 Optional call date and reclemption amount					
Contingent call dates and redemption amount  Tax event or Regulatory event at par  Tax event or Regulatory e		Yes		Yes	Yes
Coupons / dividends	^			_	
Coupons / dividends   Fixed	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
Fixed   Fixe	16 Subsequent call dates, if applicable	_	_	_	_
18   Coupon rate and any related index   0.546%   0.440%   * 0.535%     19   Existence of a dividend stopper   No   No   No   No   No   No   No   N	Coupons / dividends				
Existence of a dividend stopper   No	17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
Eully discretionary, partially discretionary or mandatory   Mandatory   Mandatory   Mandatory		0.546%	0.440%	*	0.535%
Existence of step-up or other incentive to redeem					
Non-cumulative or cumulative   Non-cumulative   Non-cumulative   Non-cumulative   Non-cumulative   Non-cumulative   Non-cumulative   Non-cumulative   Non-cumulative   Non-cumulative   Non-convertible   Non-co		ž	`	i	
23   Convertible or non-convertible   Non-conv		- 1.0	- 19	- ' '	- 14
If convertible, conversion trigger(s)	·				
25   If convertible, fully or partially					
If convertible, conversion rate					
If convertible, mandatory or optional conversion	7 1				
If convertible, specify instrument type convertible into					
29       If convertible, specify issuer of instrument it converts into       -       -       -       -         30       Writedown feature       Yes       Yes       Yes       Yes         31       If writedown, writedown trigger(s)       Non-viability event: Specified item 2 measures       Non-viability event: Specified item 2 measures       Non-viability event: Specified item 2 measures         32       If writedown, full or partial       Full	× •				
Specified item 2 measures		_	_	_	_
Specified item 2 measures Specified item 2 m		Yes	Yes	Yes	Yes
32If writedown, full or partialFullFullFull33If writedown, permanent or temporaryPermamentPermamentPermament34If temporary write-own, description of writeup mechanism34aType of subordinationContractualContractualContractualContractualPosition in subordination hierarchy in liquidation (specify instrument typeContractual	31 If writedown, writedown trigger(s)	ž –	,	1	•
33If writedown, permanent or temporaryPermamentPermamentPermament34If temporary write-own, description of writeup mechanism34aType of subordinationContractualContractualContractualPosition in subordination hierarchy in liquidation (specify instrument typeContractual	32 If writedown, full or partial	*	-		
34     If temporary write-own, description of writeup mechanism     —     —     —       34a     Type of subordination     Contractual     Contractual     Contractual       Position in subordination hierarchy in liquidation (specify instrument type     —	*	Permament			
Position in subordination hierarchy in liquidation (specify instrument type		-	-	-	-
Position in subordination hierarchy in liquidation (specify instrument type	34a Type of subordination	Contractual	Contractual	Contractual	Contractual
entity concerned)	35 immediately senior to instrument in the insolvency creditor hierarchy of the legal	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36 Non-compliant transitioned features No No No No	,	No	No	No	No
37 If yes, specify non-compliant features — — — — —	•				

	MUFG B3T2-B-20	MUFG B3T2-B-21	MUFG B3T2-B-22	MUFG B3T2-B-23
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	JP390290BJ59	JP390290AJJ1	JP390290AJA0	JP390290AJP8
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)
8 Amount recognised in regulatory capital				
Consolidated	JPY 60.0 billion	JPY 50.0 billion	JPY 35.0 billion	JPY 50.0 billion
Non-consolidated Non-consolidated	_	-		-
9 Par value of instrument	JPY 60.0 billion	JPY 50.0 billion	JPY 35.0 billion	JPY 50.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2018/5/31	2018/6/11	2018/10/31	2018/11/5
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2028/5/31	2028/6/9	2028/10/31	2028/11/2
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2023/5/31 at par		2023/10/31 at par	
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	-	Each interest payment date after the first call date	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed to floating	Fixed
18 Coupon rate and any related index	0.370%	*	0.360%	*
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
<ul><li>25 If convertible, fully or partially</li><li>26 If convertible, conversion rate</li></ul>	<u> </u>			<u> </u>
27 If convertible, conversion rate  27 If convertible, mandatory or optional conversion	_			
28 If convertible, specify instrument type convertible into	_			
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism	_	-	-	-
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

3a Means by which enforced is achieved (for other TL.) Regulatory treatment 4 Transitional Basel III related to the Eligible at solo/group, 7 Instrument type 8 Amount recognised in related Non-consolidated Non-consolidated 9 Par value of instrument 10 Accounting classification Consolidated 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date Issuer call subject to prior 15 Optional call date and related Contingent call dates and Contingent call dates and Contingent call dates are Coupons / dividends 17 Fixed or floating dividents 18 Coupon rate and any related or floating dividents 19 Existence of a dividence or curve in the convertible, conversion of the convertible, conversion of the convertible, conversion of the convertible, specify in the convertible in the c		MUFG B3T2-B-24	MUFG B3T2-B-25	MUFG B3T2-B-26	MUFG B3T2-B-27
3 Governing law(s) of the istachieved (for other TL.) Regulatory treatment 4 Transitional Basel III restricted in the istachieved (for other TL.) Regulatory treatment 5 Post-transitional Basel III restricted in the istachieved (for other TL.) For it is a proposed in the istachieved (for other TL.) Regulatory treatment 5 Post-transitional Basel III restricted in the istachieved (for other TL.) Regulatory treatment 6 Eligible at solo/group, 7 Instrument type 8 Amount recognised in restricted (for other type) 8 Amount recognised in restricted (for other type) 7 Instrument type 8 Amount recognised in restricted (for other type) 9 Par value of instrument 10 Accounting classification 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior 15 Optional call date and recognised (for other type) 16 Subsequent call dates, 17 Coupons / dividends 18 Coupon rate and any restricted (for other type) 19 Existence of a dividend (for other type) 10 Fully discretionary, particular type of subordination (for other type) 10 Fully discretionary, particular type of subordination (for other type) 11 Fully discretionary, particular type of subordination (for other type) 12 Fully discretionary, particular type of subordination (for other type) 13 If writedown, full or particular type of subordination (for other type) 14 Fully discretionary (for other type) 15 Fixed or floating dividends (for other type) 16 If convertible, specify in type) 17 If convertible, specify in type) 18 If convertible, specify in type) 19 If convertible, specify in type) 19 If convertible, specify in type) 10 If writedown, full or particular type) 11 Instrument type 12 Instrument type) 12 Instrument type) 13 If writedown, writedown (for other type) 14 Instrument type) 15 Instrument type) 16 Instrument type) 16 I	r	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
3 Governing law(s) of the istachieved (for other TL.) Regulatory treatment 4 Transitional Basel III restricted in the istachieved (for other TL.) Regulatory treatment 5 Post-transitional Basel III restricted in the istachieved (for other TL.) For it is a proposed in the istachieved (for other TL.) Regulatory treatment 5 Post-transitional Basel III restricted in the istachieved (for other TL.) Regulatory treatment 6 Eligible at solo/group, 7 Instrument type 8 Amount recognised in restricted (for other type) 8 Amount recognised in restricted (for other type) 7 Instrument type 8 Amount recognised in restricted (for other type) 9 Par value of instrument 10 Accounting classification 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior 15 Optional call date and recognised (for other type) 16 Subsequent call dates, 17 Coupons / dividends 18 Coupon rate and any restricted (for other type) 19 Existence of a dividend (for other type) 10 Fully discretionary, particular type of subordination (for other type) 10 Fully discretionary, particular type of subordination (for other type) 11 Fully discretionary, particular type of subordination (for other type) 12 Fully discretionary, particular type of subordination (for other type) 13 If writedown, full or particular type of subordination (for other type) 14 Fully discretionary (for other type) 15 Fixed or floating dividends (for other type) 16 If convertible, specify in type) 17 If convertible, specify in type) 18 If convertible, specify in type) 19 If convertible, specify in type) 19 If convertible, specify in type) 10 If writedown, full or particular type) 11 Instrument type 12 Instrument type) 12 Instrument type) 13 If writedown, writedown (for other type) 14 Instrument type) 15 Instrument type) 16 Instrument type) 16 I	ue identifier (ISIN)	IP390290AK99	JP390290BK98	IP390290BKC2	JP390290CKC0
3a Means by which enforced is achieved (for other TL.) Regulatory treatment 4 Transitional Basel III related to the Eligible at solo/group, 7 Instrument type 8 Amount recognised in related Non-consolidated Non-consolidated 9 Par value of instrument 10 Accounting classification Consolidated 11 Original date of issuance Perpetual or dated 13 Original maturity date Issuer call subject to prior Optional call dates and Contingent call dates are Coupons / dividends 16 Subsequent call dates, 17 Fixed or floating dividents Coupons and any related to Fully discretionary, pare Existence of a dividence of Fully discretionary, pare Information of Subsequent call dates, Coupons of Subsequen	rning law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
is achieved (for other TL. Regulatory treatment Transitional Basel III regulatory treatment Transitional Basel III regulatory Fully discretionary, pater and any regulatory for a current of the former of the forme	as by which enforceability requirement of Section 13 of the TLAC Term Sheet				
4 Transitional Basel III response of the properties of the propert	nieved (for other TLAC-eligible instruments governed by foreign law)				
5 Post-transitional Basel 6 Eligible at solo/group, 7 Instrument type 8 Amount recognised in reconsolidated Non-consolidated 9 Par value of instrument 10 Accounting classification Consolidated 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prio 15 Optional call date and a Contingent call dates a 16 Subsequent call dates, Coupons / dividends 17 Fixed or floating dividents 18 Coupon rate and any recomposite of a dividence of a d	latory treatment				
6 Eligible at solo/group, 7 Instrument type 8 Amount recognised in reconsolidated Non-consolidated 9 Par value of instrument 10 Accounting classification Consolidated Non-consolidated 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prio 15 Optional call date and a Contingent call dates a 16 Subsequent call dates, Coupons / dividends 17 Fixed or floating divid 18 Coupon rate and any r 19 Existence of a dividend 20 Fully discretionary, pa 21 Existence of step-up or 22 Non-cumulative or cur 23 Convertible or non-conversed 24 If convertible, conversive if convertible, mandate 28 If convertible, mandate 29 If convertible, specify if solutions in subordination 14 If temporary write-own 15 If writedown, full or person in subordination 16 Position in subordination 17 Position in subordination 18 Position in subordination	ansitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
7 Instrument type  8 Amount recognised in reconsolidated Non-consolidated 9 Par value of instrument 10 Accounting classification Consolidated 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior 15 Optional call date and recontingent call dates are 16 Subsequent call dates, Coupons / dividends 17 Fixed or floating dividents 18 Coupon rate and any reconstruction of the coupons of the	st-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
8 Amount recognised in reconsolidated Non-consolidated 9 Par value of instrument 10 Accounting classification Consolidated 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior 15 Optional call date and recontingent call dates are 16 Subsequent call dates, Coupons / dividends 17 Fixed or floating dividents 18 Coupon rate and any reconstruction of the coupons of the cou	gible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
Consolidated  9 Par value of instrument  10 Accounting classification  Consolidated  Non-consolidated  11 Original date of issuance  12 Perpetual or dated  13 Original maturity date  14 Issuer call subject to prio  15 Optional call date and recontingent call dates are  16 Subsequent call dates,  Coupons / dividends  17 Fixed or floating dividents  Recoupon rate and any reconsolidated are	trument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
Non-consolidated 9 Par value of instrument 10 Accounting classification Consolidated 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prio 15 Optional call date and r Contingent call dates a 16 Subsequent call dates,  Coupons / dividends 17 Fixed or floating divid 18 Coupon rate and any r 19 Existence of a dividend 20 Fully discretionary, pa 21 Existence of step-up or 22 Non-cumulative or cur 23 Convertible or non-conve 24 If convertible, conversi 25 If convertible, fully or 26 If convertible, mandate 27 If convertible, specify i 38 Writedown feature 39 If writedown, writedown 30 Writedown feature 31 If writedown, full or po 33 If writedown, permand 34 If temporary write-own 35 Type of subordination 36 Position in subordination	unt recognised in regulatory capital				
9 Par value of instrument 10 Accounting classification Consolidated 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prio 15 Optional call date and a Contingent call dates at 16 Subsequent call dates, Coupons / dividends 17 Fixed or floating dividents 18 Coupon rate and any rate and rate		JPY 44.0 billion	JPY 156.0 billion	JPY 22.0 billion	JPY 28.0 billion
Consolidated  Non-consolidated  11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prio 15 Optional call date and r Contingent call dates a 16 Subsequent call dates,  Coupons / dividends 17 Fixed or floating divid 18 Coupon rate and any r 19 Existence of a dividend 20 Fully discretionary, pa 21 Existence of step-up or 22 Non-cumulative or cur 23 Convertible or non-conve 24 If convertible, conversi 25 If convertible, fully or 26 If convertible, mandate 28 If convertible, specify i 30 Writedown feature 31 If writedown, writedown 32 If writedown, full or po 33 If writedown, permand 34 Type of subordination Position in subordination		_	_	_	_
Consolidated  Non-consolidated  11 Original date of issuance  12 Perpetual or dated  13 Original maturity date  14 Issuer call subject to prio  15 Optional call date and in  Contingent call dates at  16 Subsequent call dates,  Coupons / dividends  17 Fixed or floating divid  18 Coupon rate and any rivid  19 Existence of a dividend  20 Fully discretionary, pat  21 Existence of step-up or  22 Non-cumulative or cur  23 Convertible or non-convertible, conversivate  25 If convertible, fully or  26 If convertible, conversivate  27 If convertible, specify ivate of the convertible, specify ivate of the convertible or patients of the convertible or pat		JPY 44.0 billion	JPY 156.0 billion	JPY 22.0 billion	JPY 28.0 billion
Non-consolidated  11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prio 15 Optional call date and r Contingent call dates a 16 Subsequent call dates,  Coupons / dividends 17 Fixed or floating divid 18 Coupon rate and any r 19 Existence of a dividend 20 Fully discretionary, pa 21 Existence of step-up or 22 Non-cumulative or cur 23 Convertible or non-convertible, conversible if convertible, fully or 26 If convertible, mandate 28 If convertible, mandate 29 If convertible, specify if 30 Writedown feature 31 If writedown, writedown 32 If writedown, full or policy if the properties of th	unting classification				
11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prio 15 Optional call date and r Contingent call dates a 16 Subsequent call dates,  Coupons / dividends 17 Fixed or floating divid 18 Coupon rate and any r 19 Existence of a dividend 20 Fully discretionary, pa 21 Existence of step-up or 22 Non-cumulative or cur 23 Convertible or non-conve 24 If convertible, conversi 25 If convertible, fully or 26 If convertible, mandate 27 If convertible, mandate 28 If convertible, specify i 30 Writedown feature 31 If writedown, writedow 32 If writedown, full or po 33 If writedown, permand 34 If temporary write-own 34 Type of subordination Position in subordination		Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prio 15 Optional call date and in Contingent call dates at 16 Subsequent call dates,  Coupons / dividends 17 Fixed or floating dividents 18 Coupon rate and any ridents 19 Existence of a dividence 20 Fully discretionary, pare 21 Existence of step-up or 22 Non-cumulative or currents 23 Convertible or non-conversed If convertible, conversion of the conv		_	_	_	_
13 Original maturity date 14 Issuer call subject to prio 15 Optional call date and r Contingent call dates a 16 Subsequent call dates,  Coupons / dividends 17 Fixed or floating divid. 18 Coupon rate and any r 19 Existence of a dividend 20 Fully discretionary, pa 21 Existence of step-up or 22 Non-cumulative or cur 23 Convertible or non-convectation of the conversion of t		2019/9/20	2019/9/20	2019/12/12	2019/12/12
14 Issuer call subject to prio 15 Optional call date and a Contingent call dates a 16 Subsequent call dates,  Coupons / dividends 17 Fixed or floating dividends 18 Coupon rate and any a 19 Existence of a dividence 20 Fully discretionary, pa 21 Existence of step-up or 22 Non-cumulative or cur 23 Convertible or non-converse 24 If convertible, converse 25 If convertible, fully or 26 If convertible, mandate 28 If convertible, specify i 29 If convertible, specify i 30 Writedown feature 31 If writedown, writedown 32 If writedown, full or po 33 If writedown, permand 34 If temporary write-own 34a Type of subordination Position in subordination		Dated	Dated	Dated	Dated
15 Optional call date and r Contingent call dates a  16 Subsequent call dates,  Coupons / dividends  17 Fixed or floating divid  18 Coupon rate and any r  19 Existence of a dividend  20 Fully discretionary, pa  21 Existence of step-up or  22 Non-cumulative or cur  23 Convertible or non-conve  24 If convertible, conversi  25 If convertible, fully or  26 If convertible, mandate  27 If convertible, mandate  28 If convertible, specify i  30 Writedown feature  31 If writedown, writedown  32 If writedown, full or po  33 If writedown, permand  34 If temporary write-own  34a Type of subordination  Position in subordination	9	2030/1/15	2030/1/15	2029/12/12	2029/12/12
Contingent call dates at 16 Subsequent call dates,  Coupons / dividends 17 Fixed or floating dividends 18 Coupon rate and any rate 19 Existence of a dividend 20 Fully discretionary, pate 21 Existence of step-up or 22 Non-cumulative or cur 23 Convertible or non-conversion 24 If convertible, conversion 25 If convertible, fully or 26 If convertible, mandate 28 If convertible, specify in 30 Writedown feature 31 If writedown, writedown 32 If writedown, full or pate 33 If writedown, permand 34 If temporary write-own 34 Type of subordination Position in subordination	r call subject to prior supervisory approval	Yes	Yes	Yes	Yes
Coupons / dividends Fixed or floating divid Coupon rate and any r Existence of a dividend Coupon rate and any r Existence of a dividend Coupon rate and any r Existence of a dividend Coupon rate and any r Existence of step-up or Coupon rate and any r Existence of a dividend Coupon rate and any r Fully discretionary, pa The second rate of the second rate	cional call date and redemption amount		2025/1/15 at par		2024/12/12 at par
Coupons / dividends  17 Fixed or floating dividends  18 Coupon rate and any rate any rate and an	ntingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
17 Fixed or floating divid 18 Coupon rate and any r 19 Existence of a dividence 20 Fully discretionary, pa 21 Existence of step-up or 22 Non-cumulative or cur 23 Convertible or non-conve 24 If convertible, conversi 25 If convertible, fully or 26 If convertible, mandate 27 If convertible, mandate 28 If convertible, specify i 29 If convertible, specify i 30 Writedown feature 31 If writedown, writedown 32 If writedown, full or pa 33 If writedown, permand 34 If temporary write-own 34 Type of subordination Position in subordination	bsequent call dates, if applicable	_	_	_	Each interest payment date after the first call date
18 Coupon rate and any r 19 Existence of a dividence 20 Fully discretionary, pa 21 Existence of step-up or 22 Non-cumulative or cur 23 Convertible or non-conve 24 If convertible, conversi 25 If convertible, fully or 26 If convertible, mandate 27 If convertible, mandate 28 If convertible, specify i 29 If convertible, specify i 30 Writedown feature 31 If writedown, writedown 32 If writedown, full or pa 33 If writedown, permand 34 If temporary write-own 34a Type of subordination Position in subordination	•				
19 Existence of a dividence 20 Fully discretionary, pa 21 Existence of step-up or 22 Non-cumulative or cur 23 Convertible or non-converged If convertible, conversion 25 If convertible, fully or 26 If convertible, conversion 27 If convertible, mandate 28 If convertible, specify in 30 Writedown feature 31 If writedown, writedown 32 If writedown, full or pa 33 If writedown, permaner 34 If temporary write-own 34 Type of subordination Position in subordination	0 . 1	Fixed	Fixed	Fixed	Fixed to floating
20 Fully discretionary, pa 21 Existence of step-up or 22 Non-cumulative or cur 23 Convertible or non-converged 24 If convertible, conversing 25 If convertible, fully or conversing 26 If convertible, conversing 27 If convertible, mandate 28 If convertible, specify ing 29 If convertible, specify ing 30 Writedown feature 31 If writedown, writedown 32 If writedown, full or pa 33 If writedown, permandate 34 If temporary write-own 35 Type of subordination	i v	0.452%	0.290%	0.610%	0.400%
21 Existence of step-up or 22 Non-cumulative or cur 23 Convertible or non-conve 24 If convertible, conversi 25 If convertible, fully or 26 If convertible, mandate 27 If convertible, mandate 28 If convertible, specify i 29 If convertible, specify i 30 Writedown feature 31 If writedown, writedown 32 If writedown, full or po 33 If writedown, permane 34 If temporary write-own 34 Type of subordination Position in subordination	lly discretionary, partially discretionary or mandatory	No Mandatory	No Mandatory	No Mandatory	No Mandatory
22 Non-cumulative or cur 23 Convertible or non-conve 24 If convertible, conversi 25 If convertible, fully or 26 If convertible, conversi 27 If convertible, mandate 28 If convertible, specify i 29 If convertible, specify i 30 Writedown feature 31 If writedown, writedown 32 If writedown, full or p 33 If writedown, permane 34 If temporary write-own 34a Type of subordination Position in subordination	istence of step-up or other incentive to redeem	No	No	No	No
23 Convertible or non-conversion of the conversible of the convertible		Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
24 If convertible, conversion 25 If convertible, fully or 26 If convertible, conversion 27 If convertible, mandate 28 If convertible, specify in 29 If convertible, specify in 30 Writedown feature 31 If writedown, writedown 32 If writedown, full or possion 33 If writedown, permane 34 If temporary write-own 34 Type of subordination Position in subordination		Non-convertible	Non-convertible	Non-convertible	Non-convertible
25 If convertible, fully or 26 If convertible, conversion 27 If convertible, mandate 28 If convertible, specify in 29 If convertible, specify in 30 Writedown feature 31 If writedown, writedown 32 If writedown, full or particular 33 If writedown, permaner 34 If temporary write-own 34 Type of subordination Position in subordination	convertible, conversion trigger(s)	<u> </u>	<u> </u>	_	<u> </u>
26 If convertible, conversion 27 If convertible, mandate 28 If convertible, specify in 29 If convertible, specify in 30 Writedown feature 31 If writedown, writedown 32 If writedown, full or particular and 34 If temporary write-own 34 If temporary write-own 34 Type of subordination 34 Position in subordination 35 Position in subordination 36 Position in subordination 37 Position in subordination 37 Position in subordination 37 Position in subordination 38 Position in subordination 37 Position in subordination 38 Position in subordination 37 Position in subordination 37 Position in subordination 38 Position in subordination 38 Position in subordination 39 Position in subordination 39 Position in subordination 39 Position in subordination 30 Position in subordina	onvertible, fully or partially	_	_	_	_
28 If convertible, specify i 29 If convertible, specify i 30 Writedown feature 31 If writedown, writedown 32 If writedown, full or possible of the property of	onvertible, conversion rate	_	_	_	_
29 If convertible, specify i 30 Writedown feature 31 If writedown, writedown 32 If writedown, full or possible of the possible	onvertible, mandatory or optional conversion	_	_	_	_
30 Writedown feature 31 If writedown, writedown 32 If writedown, full or possible of the property of the prope	onvertible, specify instrument type convertible into	_	_	_	_
31 If writedown, writedown, sull or position in subordination	onvertible, specify issuer of instrument it converts into	_	_	_	_
32 If writedown, full or position and a subordination  34 If temporary write-own  34 Type of subordination  Position in subordination	edown feature	Yes	Yes	Yes	Yes
33 If writedown, permane 34 If temporary write-own 34a Type of subordination Position in subordination	vritedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
34 If temporary write-own 34a Type of subordination Position in subordination	vritedown, full or partial	Full	Full	Full	Full
34a Type of subordination Position in subordinatior	vritedown, permanent or temporary	Permament	Permament	Permament	Permament
Position in subordination	emporary write-own, description of writeup mechanism	_	_	_	_
	of subordination	Contractual	Contractual	Contractual	Contractual
	ion in subordination hierarchy in liquidation (specify instrument type				
entity concerned)	ediately senior to instrument in the insolvency creditor hierarchy of the legal	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
	compliant transitioned features	No	No	No	No
37 If yes, specify non-compl			•	t	
36 Non-compliant transition	ion in subordination hierarchy in liquidation (specify instrument type ediately senior to instrument in the insolvency creditor hierarchy of the legal v concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC

	MUFG B3T2-B-28	MUFG B3T2-B-29	MUFG B3T2-B-30	MUFG B3T2-B-31
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	JP390290AL56	JP390290BL55	JP390290AL98	JP390290BL97
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 34.0 billion	JPY 28.0 billion	JPY 54.0 billion	JPY 96.0 billion
Non-consolidated Non-consolidated	_	_		<del>-</del>
9 Par value of instrument	JPY 34.0 billion	JPY 28.0 billion	JPY 54.0 billion	JPY 96.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	_	_		
11 Original date of issuance	2020/5/29	2020/5/29	2020/9/30	2020/9/30
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2030/5/29	2030/5/29	2031/1/31	2031/1/31
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	—	2025/5/29 at par	—	2026/1/31 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	_	Each interest payment date after the first call date	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed	Fixed
18 Coupon rate and any related index	0.885%	0.550%	0.894%	0.580%
19 Existence of a dividend stopper	No	No	No	No
<ul> <li>Fully discretionary, partially discretionary or mandatory</li> <li>Existence of step-up or other incentive to redeem</li> </ul>	Mandatory No	Mandatory No	Mandatory No	Mandatory No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)				
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion		_	_	
28 If convertible, specify instrument type convertible into	_	-	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism			_	_
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
35 immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36 Non-compliant transitioned features	No	No	No	No

		MUFG B3T2-B-32	MUFG B3T2-B-33	MUFG B3T2-L-2	MUFG B3T2-L-3
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	IP390290AM63	IP390290AM71	_	_
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	77			77
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Loan	Subordinated Loan
8	Amount recognised in regulatory capital				
	Consolidated	JPY 20.0 billion	JPY 130.0 billion	JPY 14.3 billion	JPY 26.2 billion
	Non-consolidated	_	_	_	_
	Par value of instrument	JPY 20.0 billion	JPY 130.0 billion	JPY 22.0 billion	JPY 31.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	_
	Original date of issuance	2021/6/1	2021/7/30	2015/9/30	2016/9/23
	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2031/5/30	2031/7/30	2025/9/30	2026/9/24
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2026/6/1 at par	2026/7/30 at par		
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed	Fixed
18	Coupon rate and any related index	0.409%	0.345%	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory No	Mandatory No	Mandatory No	Mandatory No
21	Existence of step-up or other incentive to redeem  Non-cumulative or cumulative	No Non-cumulative	No Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-	-	– – – – – – – – – – – – – – – – – – –	
25	If convertible, fully or partially	_	_	<del>_</del>	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	_	_	-	_
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
	Non-compliant transitioned features	No	No	No	No

		MUFG B3T2-L-4	MUFG B3T2-L-5	MUFG B3T2-L-6	MUFG B3T2-L-7
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	-	-	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Loan	Subordinated Loan	Subordinated Loan	Subordinated Loan
8	Amount recognised in regulatory capital				
	Consolidated	JPY 23.0 billion	JPY 16.5 billion	JPY 10.0 billion	JPY 15.0 billion
	Non-consolidated	_	_	_	_
9	Par value of instrument	JPY 23.0 billion	JPY 16.5 billion	JPY 10.0 billion	JPY 15.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	_	_	_	_
11	Original date of issuance	2017/8/1	2018/3/29	2018/8/13	2019/8/9
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2027/8/2	2028/3/29	2028/8/10	2029/8/9
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	2023/3/31 at par	_	2024/8/9 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	_	Each interest payment date after the first call date	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
1 /			*	*	*
18	Coupon rate and any related index	*			
	Coupon rate and any related index Existence of a dividend stopper	* No	No	No	No
18	Existence of a dividend stopper	* No Mandatory	No Mandatory	No Mandatory	No Mandatory
18 19	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem		1		
18 19 20	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
18 19 20 21 22	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory No	Mandatory No	Mandatory No	Mandatory No
18 19 20 21 22	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory No Non-cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative
18 19 20 21 22 23 24 25	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	Mandatory No Non-cumulative Non-convertible —	Mandatory No Non-cumulative Non-convertible —	Mandatory No Non-cumulative Non-convertible —	Mandatory No Non-cumulative Non-convertible —
18 19 20 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Mandatory No Non-cumulative Non-convertible — — — — —	Mandatory No Non-cumulative Non-convertible — — — — —	Mandatory No Non-cumulative Non-convertible  — — — — — —	Mandatory No Non-cumulative Non-convertible — —
18 19 20 21 22 23 24 25 26 27 28	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory No Non-cumulative Non-convertible  — — — —	Mandatory No Non-cumulative Non-convertible — — — —	Mandatory No Non-cumulative Non-convertible  — — —	Mandatory No Non-cumulative Non-convertible — — — —
18 19 20 21 22 23 24 25 26 27 28 29	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory No Non-cumulative Non-convertible  — — — — — — — — — — —	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible  — — — — — — — — — — —	Mandatory No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
18 19 20 21 22 23 24 25 26 27 28 29	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory No Non-cumulative Non-convertible Yes	Mandatory No Non-cumulative Non-convertible Yes	Mandatory No Non-cumulative Non-convertible  Yes	Mandatory No Non-cumulative Non-convertible — — — — — — — — — — Yes
18 19 20 21 22 23 24 25 26 27 28 29 30	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)	Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event: Specified item 2 measures	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures
18 19 20 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s) If writedown, full or partial	Mandatory No Non-cumulative Non-convertible — — — — — — — Yes Non-viability event: Specified item 2 measures Full	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full
18 19 20 21 22 23 24 25 26 27 28 29 30	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)	Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event: Specified item 2 measures	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures
18 19 20 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s) If writedown, full or partial	Mandatory No Non-cumulative Non-convertible — — — — — — — Yes Non-viability event: Specified item 2 measures Full	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative  Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism  Type of subordination	Mandatory No Non-cumulative Non-convertible — — — — — — — Yes Non-viability event: Specified item 2 measures Full	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament -	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative  Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event : Specified item 2 measures Full Permament - Contractual	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament Contractual	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament - Contractual	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament Contractual

Weighted-average of interest rate which are shown "  $\ast$  " in item 18 in the list