	MUFG T1-1	MUFG T1-2	MUFG B3AT1-B-2	MUFG B3AT1-B-3
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Morgan Stanley Securities, ACOM, Mitsubishi UFJ NICOS, etc.	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	TSE code : 8306	ACOM, Mitsubishi OF) NICOS, etc.	JP390290AFA8	JP390290BG37
3 Governing law(s) of the instrument	Japan Law	Japan Law, etc	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
5 Post-transitional Basel III rules from 2022/3/31	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group, MUFG Bank, Mitsubishi UFJ Trust & Banking	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Common stock	Common stock, etc.	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 14,074.9 billion	JPY 524.7 billion	JPY 150.0 billion	JPY 300.0 billion
Non-consolidated	<u> </u>	_	<u> </u>	_
9 Par value of instrument	_	_	JPY 150.0 billion	JPY 300.0 billion
10 Accounting classification				
Consolidated	Shareholders' equity	Non-controlling interest in consolidated subsidiary	Liability - amortised cost	Liability – amortised cost
Non-consolidated		_	_	_
11 Original date of issuance	_	_	2015/10/29	2016/3/3
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	<u> </u>	_	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	No	No	Yes	Yes
15 Optional call date and redemption amount	-	_	2026/1/15 at par	2026/7/15 at par
Contingent call dates and redemption amount	_	-	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	_	_	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	-	_	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	_	_	2.50%	1.94%
19 Existence of a dividend stopper	No	No	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative 23 Convertible or non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
24 If convertible, conversion trigger(s)				
25 If convertible, fully or partially			<u> </u>	
26 If convertible, conversion rate			<u> </u>	
27 If convertible, mandatory or optional conversion		_	<u> </u>	
28 If convertible, specify instrument type convertible into	_	_	-	-
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	No	No	Yes	Yes
31 If writedown, writedown trigger(s)	_	_	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial	_	_	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	_	_	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	_	_	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	_	_	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type		†	-	
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Perpetual subordinated	Preferred stock, etc.	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

		MUFG B3AT1-B-5	MUFG B3AT1-B-6	MUFG B3AT1-B-7	MUFG B3AT1-B-8
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	JP390290BGA4	JP390290AHA4	JP390290BHA2	JP390290BJC4
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7	Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 150.0 billion	JPY 170.0 billion	JPY 150.0 billion	JPY 60.0 billion
	Non-consolidated	-	_	_	_
	Par value of instrument	JPY 150.0 billion	JPY 170.0 billion	JPY 150.0 billion	JPY 60.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	_
	Original date of issuance	2016/10/24	2017/10/23	2017/10/23	2018/12/18
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2027/7/15 at par	2023/1/15 at par	2028/7/15 at par	2024/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	each interest payment date after the first call date	Each interest payment date after the first call date	each interest payment date after the first call date	call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	1.40%	1.12%	1.34%	1.03%
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary No	Fully discretionary No	Fully discretionary No	Fully discretionary No
21	Existence of step-up or other incentive to redeem Non-cumulative or cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)				
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	-	-
29	If convertible, specify issuer of instrument it converts into		_		_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
	Non-compliant transitioned features	No	No	No	No
-	If yes, specify non-compliant features				

		MUFG B3AT1-B-9	MUFG B3AT1-B-10	MUFG B3AT1-B-11	MUFG B3AT1-B-12
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	IP390290CJC2	JP390290AKA8	JP390290BKA6	JP390290ALA6
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 95.0 billion	JPY 157.0 billion	JPY 116.0 billion	JPY 23.0 billion
	Non-consolidated	<u> </u>	_	_	_
9	Par value of instrument	JPY 95.0 billion	JPY 157.0 billion	JPY 116.0 billion	JPY 23.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	_	_	_	_
11	Original date of issuance	2018/12/18	2019/10/16	2019/10/16	2020/10/19
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2029/1/15 at par	2025/1/15 at par	2030/1/15 at par	2026/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18			0.82%	1.00%	0.051.0/
	Coupon rate and any related index	1.23%			0.851%
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Yes Fully discretionary	Fully discretionary	Fully discretionary	Yes Fully discretionary
20 21	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem	Yes Fully discretionary No	Fully discretionary No	Fully discretionary No	Yes Fully discretionary No
20 21 22	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative	Yes Fully discretionary No Non-cumulative	Fully discretionary No Non-cumulative	Fully discretionary No Non-cumulative	Yes Fully discretionary No Non-cumulative
20 21 22 23	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Yes Fully discretionary No	Fully discretionary No	Fully discretionary No	Yes Fully discretionary No
20 21 22 23 24	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Yes Fully discretionary No Non-cumulative Non-convertible —	Fully discretionary No Non-cumulative Non-convertible —	Fully discretionary No Non-cumulative Non-convertible —	Yes Fully discretionary No Non-cumulative
20 21 22 23 24 25	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	Yes Fully discretionary No Non-cumulative Non-convertible — —	Fully discretionary No Non-cumulative Non-convertible — —	Fully discretionary No Non-cumulative Non-convertible — —	Yes Fully discretionary No Non-cumulative Non-convertible — —
20 21 22 23 24 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	Yes Fully discretionary No Non-cumulative Non-convertible — — —	Fully discretionary No Non-cumulative Non-convertible — — —	Fully discretionary No Non-cumulative Non-convertible — — —	Yes Fully discretionary No Non-cumulative Non-convertible — — —
20 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Yes Fully discretionary No Non-cumulative Non-convertible — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — — —	Yes Fully discretionary No Non-cumulative Non-convertible — — — —
20 21 22 23 24 25 26 27 28	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — — — —	Yes Fully discretionary No Non-cumulative Non-convertible — — —
20 21 22 23 24 25 26 27 28 29	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — —	Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
20 21 22 23 24 25 26 27 28 29	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature	Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — Yes MUFG's consolidated CET1 capital ratio	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — Yes MUFG's consolidated CET1 capital ratio	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — Yes MUFG's consolidated CET1 capital ratio	Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — Yes MUFG's consolidated CET1 capital ratio
20 21 22 23 24 25 26 27 28 29 30	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
20 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————
20 21 22 23 24 25 26 27 28 29 30	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————

		MUFG B3AT1-B-13	MUFG B3AT1-B-14	MUFG B3AT1-B-15	MUFG B3AT1-B-16
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	JP390290BLA4	JP390290AMA4	IP390290AN96	IP390290BN95
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7	Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 37.0 billion	JPY 40.0 billion	JPY 50.0 billion	JPY 40.0 billion
	Non-consolidated		_	-	_
	Par value of instrument	JPY 37.0 billion	JPY 40.0 billion	JPY 50.0 billion	JPY 40.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	_
	Original date of issuance	2020/10/19	2021/10/15	2022/9/2	2022/9/2
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2031/1/15 at par	2032/1/15 at par	2028/1/15 at par	2033/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	1.038%	0.856%	1.069%	1.296%
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem	Fully discretionary No	Fully discretionary No	Fully discretionary No	Fully discretionary No
21	Non-cumulative or cumulative	Non-cumulative	No Non-cumulative	Non-cumulative	No Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)				–
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	П	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
	Non-compliant transitioned features	No	No	No	No
	*				
37	If yes, specify non-compliant features	_	_	_	_

	MUFG B3AT1-L-1	MUFG B3AT1-L-2	MUFG B3AT1-L-3	MUFG B3AT1-L-4
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	_	_	_	_
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7 Instrument type	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan
8 Amount recognised in regulatory capital				
Consolidated	JPY 45.0 billion	JPY 16.0 billion	JPY 5.0 billion	JPY 8.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 45.0 billion	JPY 16.0 billion	JPY 5.0 billion	JPY 8.0 billion
10 Accounting classification				
Consolidated	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2018/10/19	2019/10/28	2019/10/28	2020/10/30
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2024/1/15 at par	2025/1/15 at par	2030/1/15 at par	2026/1/15 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	*	*	*	*
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible 24 If convertible, conversion trigger(s)	Non-convertible	Non-convertible	Non-convertible	Non-convertible
 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 	_ _	<u> </u>	_ _	_ _
26 If convertible, conversion rate				_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities			
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
	<u> </u>	•		

	MUFG B3AT1-L-5	MUFG B3AT1-L-6	MUFG B3AT1-L-7	MUFG B3T2-B-1
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	_	_	_	JP390290AE63
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 12.0 billion	JPY 5.0 billion	JPY 5.0 billion	JPY 13.9 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 12.0 billion	JPY 5.0 billion	JPY 5.0 billion	JPY 40.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	_			_
11 Original date of issuance	2020/10/30	2022/9/9	2022/9/9	2014/6/26
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Dated
13 Original maturity date	No maturity	No maturity	No maturity	2024/6/26
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2031/1/15 at par	2028/1/15 at par	2033/1/15 at par	
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed
18 Coupon rate and any related index	*	*	*	0.940%
19 Existence of a dividend stopper	Yes	Yes	Yes	No
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)25 If convertible, fully or partially	<u> </u>	<u> </u>	_ _	<u> </u>
26 If convertible, conversion rate	_ _		_	
27 If convertible, mandatory or optional conversion				
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	Non-viability event : Specified item 2 measures
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Permament
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	<u> </u>
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type	Contractadi	Contractual	Continuent	Contractant
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Other external TLAC
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
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	MUFG B3T2-B-3	MUFG B3T2-B-5	MUFG B3T2-B-7	MUFG B3T2-B-10
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	IP390290AF39	JP390290AF62	JP390290CF60	JP390290AG46
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 11.1 billion	JPY 16.2 billion	JPY 15.0 billion	JPY 25.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 23.0 billion	JPY 30.0 billion	JPY 15.0 billion	JPY 35.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2015/3/5	2015/6/18	2015/6/18	2016/4/28
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2025/3/5	2025/6/18	2030/6/18	2026/4/28
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	_	_	_
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	_	_	-	_
Coupons / dividends	_	_	_	-
Coupons / dividends 17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index	0.724%	0.972%	1.393%	0.535%
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper	0.724% No	0.972% No	1.393% No	0.535% No
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory	0.724% No Mandatory	0.972% No Mandatory	1.393% No Mandatory	0.535% No Mandatory
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem	0.724% No Mandatory No	0.972% No Mandatory No	1.393% No Mandatory No	0.535% No Mandatory No
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative	0.724% No Mandatory No Non-cumulative	0.972% No Mandatory No Non-cumulative	1.393% No Mandatory No Non-cumulative	0.535% No Mandatory No Non-cumulative
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible	0.724% No Mandatory No Non-cumulative Non-convertible	0.972% No Mandatory No Non-cumulative Non-convertible	1.393% No Mandatory No Non-cumulative Non-convertible	0.535% No Mandatory No Non-cumulative Non-convertible
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s)	0.724% No Mandatory No Non-cumulative Non-convertible —	0.972% No Mandatory No Non-cumulative Non-convertible —	1.393% No Mandatory No Non-cumulative Non-convertible —	0.535% No Mandatory No Non-cumulative Non-convertible —
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially	0.724% No Mandatory No Non-cumulative Non-convertible	0.972% No Mandatory No Non-cumulative Non-convertible	1.393% No Mandatory No Non-cumulative Non-convertible	0.535% No Mandatory No Non-cumulative Non-convertible
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate	0.724% No No Mandatory No Non-cumulative Non-convertible — —	0.972% No Mandatory No Non-cumulative Non-convertible — —	1.393% No Mandatory No Non-cumulative Non-convertible — —	0.535% No Mandatory No Non-cumulative Non-convertible — —
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate	0.724% No No Mandatory No Non-cumulative Non-convertible — — —	0.972% No Mandatory No Non-cumulative Non-convertible — — —	1.393% No Mandatory No Non-cumulative Non-convertible — — —	0.535% No Mandatory No Non-cumulative Non-convertible — — —
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, mandatory or optional conversion	0.724% No Mandatory No Non-cumulative Non-convertible — — — — —	0.972% No Mandatory No Non-cumulative Non-convertible — — — — —	1.393% No No Mandatory No Non-cumulative Non-convertible — — — — —	0.535% No Mandatory No Non-cumulative Non-convertible — — — — —
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into	0.724% No Mandatory No Non-cumulative Non-convertible — — — — — —	0.972% No Mandatory No Non-cumulative Non-convertible — — — — — — —	1.393% No Mandatory No Non-cumulative Non-convertible	0.535% No Mandatory No Non-cumulative Non-convertible — — — — — — —
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into	0.724% No Mandatory No Non-cumulative Non-convertible — — — — — — — — —	0.972% No Mandatory No Non-cumulative Non-convertible	1.393% No Mandatory No Non-cumulative Non-convertible	0.535% No Mandatory No Non-cumulative Non-convertible
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial	0.724% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event : Specified item 2 measures Full	0.972% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	1.393% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	0.535% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event : Specified item 2 measures Full
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s)	0.724% No Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event : Specified item 2 measures	0.972% No Mandatory No Non-cumulative Non-convertible — — — — — — — — — Yes Non-viability event: Specified item 2 measures	1.393% No Mandatory No Non-cumulative Non-convertible — — — — — — — — — Yes Non-viability event : Specified item 2 measures	0.535% No Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event : Specified item 2 measures
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial	0.724% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event : Specified item 2 measures Full	0.972% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	1.393% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	0.535% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary	0.724% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event : Specified item 2 measures Full	0.972% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	1.393% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	0.535% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 35 If ype of subordination 26 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	0.724% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament	0.972% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament	1.393% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament	0.535% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, mandatory or optional conversion 27 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 35 If ype of subordination 26 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	0.724% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual	0.972% No Mandatory No Non-cumulative Non-convertible ————————————————————————————————————	1.393% No Mandatory No Non-cumulative Non-convertible — — — — — — — — — Yes Non-viability event: Specified item 2 measures Full Permament — Contractual	0.535% No Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event: Specified item 2 measures Full Permament — Contractual

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37 If yes, specify non-compliant features

	MUFG B3T2-B-11	MUFG B3T2-B-13	MUFG B3T2-B-15	MUFG B3T2-B-16
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	IP390290AG79	IP390290AH37	IP390290AHL1	IP390290AH94
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 81.1 billion	JPY 48.1 billion	JPY 49.0 billion	JPY 64.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 106.0 billion	JPY 50.0 billion	JPY 50.0 billion	JPY 64.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2016/7/29	2017/3/2	2017/8/28	2017/9/15
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2026/7/29	2027/7/26	2027/8/27	2028/1/12
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	_	_	_
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable		_	-	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	0.366%	0.652%	*	0.546%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 	No Non suppletion	No	No Non-cumulative	No Non averaglation
Non-cumulative or cumulativeConvertible or non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-convertible	Non-cumulative Non-convertible
24 If convertible, conversion trigger(s)				
25 If convertible, fully or partially	-		_	
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into			_	_
29 If convertible, specify issuer of instrument it converts into	ı	1	_	
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism				
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features				

	MUFG B3T2-B-17	MUFG B3T2-B-18	MUFG B3T2-B-19	MUFG B3T2-B-20
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	JP390290BH93	JP390290AHQ0	JP390290AJ50	JP390290BJ59
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)	Subordinated Bonds	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 256.0 billion	JPY 70.0 billion	JPY 40.0 billion	JPY 60.0 billion
Non-consolidated	_	-	-	_
9 Par value of instrument	JPY 256.0 billion	JPY 70.0 billion	JPY 40.0 billion	JPY 60.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2017/9/15	2017/12/8	2018/5/31	2018/5/31
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2028/1/12	2027/12/8	2028/5/31	2028/5/31
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2023/1/12 at par			2023/5/31 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	_	_	_	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed to floating
18 Coupon rate and any related index	0.440%	*	0.535%	0.370%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative		3.7 1 .1
23 Convertible or non-convertible	NT (11)		Non-cumulative	Non-cumulative
04 I((11	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s) 25 If convertible, fully or partially	-	Non-convertible —	Non-convertible —	Non-convertible —
25 If convertible, fully or partially	<u> </u>	Non-convertible — — —	Non-convertible — — —	Non-convertible — — —
25 If convertible, fully or partially26 If convertible, conversion rate	-	Non-convertible —	Non-convertible —	Non-convertible —
 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 	<u> </u>	Non-convertible — — — — —	Non-convertible — — — —	Non-convertible — — —
25 If convertible, fully or partially26 If convertible, conversion rate	- - - -	Non-convertible — — — — — — — —	Non-convertible	Non-convertible — — — — — — —
 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 	- - - - -	Non-convertible	Non-convertible	Non-convertible — — — — — — —
 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 		Non-convertible Yes Non-viability event:	Non-convertible Yes Non-viability event :	Non-convertible Yes Non-viability event :
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s)	- - - - - - Yes	Non-convertible	Non-convertible Yes	Non-convertible Yes
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial		Non-convertible	Non-convertible Yes Non-viability event: Specified item 2 measures	Non-convertible Yes Non-viability event: Specified item 2 measures
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial		Non-convertible Yes Non-viability event: Specified item 2 measures Full	Non-convertible Yes Non-viability event: Specified item 2 measures Full	Non-convertible Yes Non-viability event: Specified item 2 measures Full
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism		Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament -	Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament -	Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament -
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination		Non-convertible Yes Non-viability event: Specified item 2 measures Full	Non-convertible Yes Non-viability event: Specified item 2 measures Full	Non-convertible Yes Non-viability event: Specified item 2 measures Full
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal		Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament -	Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament -	Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament -
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination Position in subordination hierarchy in liquidation (specify instrument type		Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament - Contractual	Non-convertible — — — — — — — — Yes Non-viability event: Specified item 2 measures Full Permament — Contractual	Non-convertible — — — — — — — — — Yes Non-viability event: Specified item 2 measures Full Permament — Contractual
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)		Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual Other external TLAC	Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament - Contractual Other external TLAC	Non-convertible — — — — — — — — — Yes Non-viability event: Specified item 2 measures Full Permament — Contractual Other external TLAC

	MUFG B3T2-B-21	MUFG B3T2-B-22	MUFG B3T2-B-23	MUFG B3T2-B-24
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	JP390290AJJ1	JP390290AJA0	JP390290AJP8	IP390290AK99
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet	7,1			
is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds (for only qualified institutional investors)	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 50.0 billion	JPY 35.0 billion	JPY 50.0 billion	JPY 44.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 50.0 billion	JPY 35.0 billion	JPY 50.0 billion	JPY 44.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2018/6/11	2018/10/31	2018/11/5	2019/9/20
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2028/6/9	2028/10/31	2028/11/2	2030/1/15
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	2023/10/31 at par	_	_
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	_	Each interest payment date after the first call date	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed	Fixed
18 Coupon rate and any related index	*	0.360%	*	0.452%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory No	Mandatory No	Mandatory No	Mandatory No
 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 	Non-cumulative	Non-cumulative	No Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)				
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	-
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism			_	
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	-
				

	MUFG B3T2-B-25	MUFG B3T2-B-26	MUFG B3T2-B-27	MUFG B3T2-B-28
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	IP390290BK98	JP390290BKC2	IP390290CKC0	JP390290AL56
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		7,7	77	77
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 156.0 billion	JPY 22.0 billion	JPY 28.0 billion	JPY 34.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 156.0 billion	JPY 22.0 billion	JPY 28.0 billion	JPY 34.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	_	_	_	-
11 Original date of issuance	2019/9/20	2019/12/12	2019/12/12	2020/5/29
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2030/1/15	2029/12/12	2029/12/12	2030/5/29
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2025/1/15 at par	<u> </u>	2024/12/12 at par	-
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	_	_	Each interest payment date after the first call date	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed
18 Coupon rate and any related index	0.290%	0.610%	0.400%	0.885%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)25 If convertible, fully or partially	-	-	_	_
26 If convertible, conversion rate	<u> </u>	<u> </u>	_ _	
27 If convertible, mandatory or optional conversion				
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary			-	Permament
	Permament	Permament	Permament	
34 If temporary write-own, description of writeup mechanism	Permament —	Permament —	Permament —	
	_	_	_	_
34a Type of subordination	Permament — Contractual	Permament — Contractual	Contractual	Contractual
34a Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	_	_	_	_
34a Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	– Contractual	– Contractual	– Contractual	_ Contractual

	MUFG B3T2-B-29	MUFG B3T2-B-30	MUFG B3T2-B-31	MUFG B3T2-B-32
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	[P390290BL55	IP390290AL98	IP390290BL97	IP390290AM63
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 28.0 billion	JPY 54.0 billion	JPY 96.0 billion	JPY 20.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 28.0 billion	JPY 54.0 billion	JPY 96.0 billion	JPY 20.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
Non-consolidated	_	П	_	_
11 Original date of issuance	2020/5/29	2020/9/30	2020/9/30	2021/6/1
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2030/5/29	2031/1/31	2031/1/31	2031/5/30
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2025/5/29 at par	-	2026/1/31 at par	2026/6/1 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	_	_	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed	Fixed to floating
18 Coupon rate and any related index	0.550%	0.894%	0.580%	0.409%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 		<u> </u>	-	_
26 If convertible, conversion rate	_		-	_ _
27 If convertible, mandatory or optional conversion				_
28 If convertible, specify instrument type convertible into	_		_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism	_	-	_	_
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
35 immediately senior to instrument in the insolvency creditor hierarchy of the legal	0.1 . 1.77 . 0	Other external TLAC	Other external TLAC	Other external TLAC
entity concerned)	Other external TLAC	Other external TLAC		
36 Non-compliant transitioned features	Other external TLAC No	No	No	No

1IssuerMitsubishi UFJ Financial GroupMitsubishi UFJ Financial GroupMitsubishi UFJ Financial Group2Unique identifier (ISIN)JP390290AM71JP390290AN70JP390290BN793Governing law(s) of the instrumentJapan LawJapan LawJapan Law3aMeans by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)Tier 2 capitalTier 2 capital4Transitional Basel III rules by 2022/3/30Tier 2 capitalTier 2 capitalTier 2 capital	Mitsubishi UFJ Financial Group — Japan Law
2 Unique identifier (ISIN) 3 Governing law(s) of the instrument 3 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) Regulatory treatment IP390290AN70 IP390290AN70	_
3 Governing law(s) of the instrument 3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) Regulatory treatment	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) Regulatory treatment	, I
is achieved (for other TLAC-eligible instruments governed by foreign law) Regulatory treatment	
4 Transitional Recol III rules by 2022/3/30	
	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31 Tier 2 capital Tier 2 capital Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo Mitsubishi UFJ Financial Group Mitsubishi UFJ Financial Group Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type Subordinated Bonds Subordinated Bonds Subordinated Bonds	Subordinated Loan
8 Amount recognised in regulatory capital	
Consolidated JPY 130.0 billion JPY 73.0 billion JPY 184.0 billion	JPY 13.2 billion
Non-consolidated – – – –	_
9 Par value of instrument JPY 130.0 billion JPY 73.0 billion JPY 184.0 billion	JPY 22.0 billion
10 Accounting classification	
Consolidated Liability - amortised cost Liability - amortised cost Liability - amortised cost	Liability - amortised cost
Non-consolidated – – – –	_
11 Original date of issuance 2021/7/30 2022/7/29 2022/7/29	2015/9/30
12 Perpetual or datedDatedDatedDated	Dated
13 Original maturity date 2031/7/30 2032/7/29 2032/7/29	2025/9/30
14 Issuer call subject to prior supervisory approval Yes Yes Yes	Yes
15 Optional call date and redemption amount 2026/7/30 at par – 2027/7/29 at par	_
Contingent call dates and redemption amount Tax event or Regulatory event at par Tax event or Regulatory event at par Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable – – – –	-
Coupons / dividends	
17 Fixed or floating dividend/coupon Fixed Fixed Fixed	Fixed
18 Coupon rate and any related index 0.345% 0.904% 0.718%	N ₁
19Existence of a dividend stopperNoNoNo20Fully discretionary, partially discretionary or mandatoryMandatoryMandatoryMandatory	No Mandatory
21 Existence of step-up or other incentive to redeem No No No No	No
22 Non-cumulative or cumulative Non-cumulative Non-cumulative Non-cumulative	Non-cumulative
23 Convertible or non-convertible Non-convertible Non-convertible	Non-convertible
24 If convertible, conversion trigger(s) – – –	_
25 If convertible, fully or partially — — — —	_
26 If convertible, conversion rate — — — —	-
27 If convertible, mandatory or optional conversion — — — — —	_
28 If convertible, specify instrument type convertible into — — — — —	_
29 If convertible, specify issuer of instrument it converts into	<u>–</u>
30 Writedown feature Yes Yes Yes	Yes
31 If writedown, writedown trigger(s) Non-viability event: Specified item 2 measures Non-viability event: Specified item 2 measures Non-viability event: Specified item 2 measures Specified item 2 measures	Non-viability event : Specified item 2 measures
32 If writedown, full or partial Full Full Full	Full
33 If writedown, permanent or temporary Permament Permament Permament	Permament
34 If temporary write-own, description of writeup mechanism — — — —	_
34a Type of subordination Contractual Contractual Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type 35 immediately senior to instrument in the insolvency creditor hierarchy of the legal Other external TLAC Other external TLAC Other external TLAC	Other external TLAC
entity concerned)	
36 Non-compliant transitioned features No No No	No
37 If yes, specify non-compliant features — — — —	_

	MUFG B3T2-L-3	MUFG B3T2-L-4	MUFG B3T2-L-5	MUFG B3T2-L-6
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	_	_	_	_
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Loan	Subordinated Loan	Subordinated Loan	Subordinated Loan
8 Amount recognised in regulatory capital				
Consolidated	JPY 24.7 billion	JPY 22.2 billion	JPY 16.5 billion	JPY 10.0 billion
Non-consolidated	_	_	_	
9 Par value of instrument	JPY 31.0 billion	JPY 23.0 billion	JPY 16.5 billion	JPY 10.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated		_	_	_
11 Original date of issuance	2016/9/23	2017/8/1	2018/3/29	2018/8/13
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2026/9/24	2027/8/2	2028/3/29	2028/8/10
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	_	2023/3/31 at par	_
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	_	_	Each interest payment date after the first call date	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	*	*	*	*
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	-
25 If convertible, fully or partially	-	_	-	
26 If convertible, conversion rate	_	_	_	· ·
27 If convertible, mandatory or optional conversion	_		_	_
28 If convertible, specify instrument type convertible into	_	-	_	_
29 If convertible, specify issuer of instrument it converts into	- Van	- Voc		- Van
30 Writedown feature	Yes Non-viability event :	Yes Non-viability event :	Yes Non-viability event :	Yes Non-viability event:
31 If writedown, writedown trigger(s)	Specified item 2 measures	Specified item 2 measures	Specified item 2 measures	Specified item 2 measures
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism			Permament	Permament
	Permament —	Permament —	–	
24. The office that the state of	_	_	_	_
34a Type of subordination	Permament — Contractual	Permament — Contractual	Contractual	Contractual
34a Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	_	_	_	_
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	– Contractual	– Contractual	– Contractual	– Contractual

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MUFG B3T2-L-7	MUFG B3T2-L-8

		11010201227	1/1010 2012 2 0
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	<u> </u>	_
	Governing law(s) of the instrument	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet))
	is achieved (for other TLAC-eligible instruments governed by foreign law)		
	Regulatory treatment		
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Loan	Subordinated Loan
8	Amount recognised in regulatory capital		
	Consolidated	JPY 15.0 billion	JPY 19.0 billion
	Non-consolidated	-	
$oldsymbol{oldsymbol{\sqcup}}$	Par value of instrument	JPY 15.0 billion	JPY 19.0 billion
10	Accounting classification		
	Consolidated	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	<u> </u>	
	Original date of issuance	2019/8/9	2022/8/3
-	Perpetual or dated	Dated	Dated
13	Original maturity date	2029/8/9	2032/8/3
	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date and redemption amount	2024/8/9 at par	2027/8/3 at par
16	Contingent call dates and redemption amount Subsequent call dates, if applicable	Tax event or Regulatory event at par —	Tax event or Regulatory event at par Each interest payment date after the first call date
	Coupons / dividends		can date
17	Fixed or floating dividend/coupon	Fixed	Fixed to floating
18	Coupon rate and any related index	*	*
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	<u> </u>	_
25	If convertible, fully or partially		_
26	If convertible, conversion rate	_	_
27	If convertible, mandatory or optional conversion	_	_
27		1	
28	If convertible, specify instrument type convertible into		_
28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	<u>-</u>	_
28 29	If convertible, specify instrument type convertible into	– — Yes	Yes
28 29 30 31	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	— Yes Non-viability event : Specified item 2 measures	Yes Non-viability event: Specified item 2 measures
28 29 30 31 32	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	— Yes Non-viability event: Specified item 2 measures Full	Yes Non-viability event: Specified item 2 measures Full
28 29 30 31	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	— Yes Non-viability event : Specified item 2 measures	Yes Non-viability event: Specified item 2 measures
28 29 30 31 32 33 34	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	— Yes Non-viability event: Specified item 2 measures Full	Yes Non-viability event: Specified item 2 measures Full Permament —
28 29 30 31 32 33 34 34a	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	— Yes Non-viability event: Specified item 2 measures Full	Yes Non-viability event: Specified item 2 measures Full
28 29 30 31 32 33 34 34a	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	— Yes Non-viability event: Specified item 2 measures Full Permament —	Yes Non-viability event: Specified item 2 measures Full Permament —
28 29 30 31 32 33 34 34a 35	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	— Yes Non-viability event: Specified item 2 measures Full Permament — Contractual	Yes Non-viability event: Specified item 2 measures Full Permament — Contractual

Weighted-average of interest rate which are shown " * " in item 18 in the list

Weighted-average of interest rates	0.676% (round to three decimal places)