	MUFG TLAC-B-3	MUFG TLAC-B-7	MUFG TLAC-B-12	MUFG TLAC-B-15
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	US606822AD62	US606822AJ33	US606822AN45	US606822AR58
3 Governing law(s) of the instrument	New York Law	New York Law	New York Law	New York Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	_	_	_	_
5 Post-transitional Basel III rules from 2022/3/31	_	_	_	-
6 Eligible at solo/group/group and solo	_	_	_	-
7 Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8 Amount recognised in regulatory capital				
Consolidated	_	_	_	_
Non-consolidated	_	_	_	_
9 Par value of instrument	USD 2,376 million	USD 1,000 million	USD 1,000 million	USD 1,000 million
10 Accounting classification				
Consolidated	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2016/3/1	2016/9/13	2017/2/22	2017/7/25
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2026/3/1	2026/9/13	2027/2/22	2027/7/25
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	——————————————————————————————————————	_	
Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event at par	Tax event at par
16 Subsequent call dates, if applicable	_	_	_	
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.8500%	2.7570%	3.6770%	3.2870%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	_	_	_	_
32 If writedown, full or partial	_	_	_	
33 If writedown, permanent or temporary	_	_	_	
34 If temporary write-own, description of writeup mechanism				
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type				
35 immediately senior to instrument in the insolvency creditor hierarchy of the legal	NA	NA	NA	NA
entity concerned)		<u> </u>		
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

	MUFG TLAC-B-16	MUFG TLAC-B-17	MUFG TLAC-B-18	MUFG TLAC-B-19
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	XS1650061192	XS1675764945	XS1693874197	XS1707815541
3 Governing law(s) of the instrument	England Law	England Law	England Law	England Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	-	_	_	_
5 Post-transitional Basel III rules from 2022/3/31	-	-		-
6 Eligible at solo/group/group and solo	-	_	_	_
7 Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8 Amount recognised in regulatory capital				
Consolidated	_	_	_	_
Non-consolidated	_	_	_	_
9 Par value of instrument	AUD 92 million	EUR 750 million	EUR 100 million	EUR 50 million
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated				
11 Original date of issuance	2017/7/25	2017/9/7	2017/10/4	2017/10/27
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2027/7/25	2024/9/7	2032/10/4	2029/10/27
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount			——————————————————————————————————————	——————————————————————————————————————
Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event at par	Tax event at par
16 Subsequent call dates, if applicable	Tax event at par	Tax event at par	Tax event at pai	Tax event at par
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.0500%	0.8720%	1.7480%	1.4960%
19 Existence of a dividend stopper	4.0500 % No	No	1.7400 % No	1.4900 % No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	—	–	—	
25 If convertible, fully or partially	-	_		-
26 If convertible, conversion rate		_ 		
27 If convertible, mandatory or optional conversion				
28 If convertible, manuatory or optional conversion 28 If convertible, specify instrument type convertible into				<u> </u>
29 If convertible, specify issuer of instrument it converts into				<u> </u>
30 Writedown feature	No	No	– No	No
31 If writedown, writedown trigger(s)				INU
32 If writedown, writedown trigger(s)		_	_	_
33 If writedown, rull or partial 33 If writedown, permanent or temporary		<u> </u>	<u> </u>	<u> </u>
34 If temporary write-own, description of writeup mechanism	_			_
34a Type of subordination	 Structural	— Structural	— Structural	— Structural
	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

		MUFG TLAC-B-20	MUFG TLAC-B-21	MUFG TLAC-B-22	MUFG TLAC-B-23
Near-Page Marker by which enforcedulity requirement of Section 15 of the TLAC Term Notes in a latinesed (for other LLAC eligible instrument) No. N	1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
Secretaries by which enforcedually requirement of Section 15 of the TLAC trem Contractual	2 Unique identifier (ISIN)	XS1713661277	XS1720961074	JP390290AHP2	XS1738986576
Some content		England Law	England Law	Japan Law	England Law
1	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	NA	Contractual
8 Poli-transitional Bosel III rules from 2023/931	Regulatory treatment				
Fig. Fig. First First		-	_	_	_
Tack cligable senior bonds Tack cligable	5 Post-transitional Basel III rules from 2022/3/31	-	-	_	_
Non-consolidated	6 Eligible at solo/group/group and solo	-	_	_	_
Conscillated Constitution Cons	7 Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
Non-consolidated Like Like Surface Like	8 Amount recognised in regulatory capital				
9 20 20 20 20 20 20 20	Consolidated	-	_	_	_
10 Accounting classification Liability - amortised cost Liability - amortised Liab	Non-consolidated		_	_	_
Consolidated	9 Par value of instrument	EUR 80 million	EUR 50 million	USD 180 million	AUD 124 million
Consolidated	10 Accounting classification				
Non-consolidated		Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
		_	_	_	_
22 Perpetual or dated Da		2017/11/9	2017/11/21	2017/11/28	2017/12/21
13 Original maturity date 2032/11/9 2029/11/21 2029/11/28 2027/11/28 2027/11/21					
14 Suer call subject to prior supervisory approval Yes Yes	1				
15 Optional call date and redemption amount	7			· · ·	i i
Contingent call dates and redemption amount Tax event at par		_	_		
Subsequent call dates, if applicable	1	Tay event at nar	Tay event at par		
Coupons / dividends		—			
Fixed or floating dividend/coupon					
18 Coupon rate and any related index 1.6380% 1.4670% 3.4130% 3.7700%		Fived	Fived	Fived	Fived
Pixistence of a dividend stopper No					
Fully discretionary, partially discretionary or mandatory Mandatory Mandatory Mandatory Mandatory					
Existence of step-up or other incentive to redeem No No No No No No No N	**				
Non-cumulative or cumulative or cumulative or cumulative or non-convertible or non-conv			<u> </u>	2	,
23 Convertible or non-convertible Non-convertible Non-convertible Non-convertible Non-convertible Non-convertible Non-convertible	* *				
If convertible, conversion trigger(s)					
If convertible, fully or partially Convertible, conversion rate Convertible, conversion rate Convertible, conversion rate Convertible, mandatory or optional conversion Convertible, specify instrument type convertible into Convertible, specify instrument type convertible into Convertible, specify issuer of instrument it converts into Convertible, specify instrument Convertible, spe					
26 If convertible, conversion rate — — — — 27 If convertible, mandatory or optional conversion — — — — 28 If convertible, specify instrument type convertible into — — — 29 If convertible, specify issure of instrument it converts into — — — 30 Writedown feature No No No No 31 If writedown, writedown trigger(s) — — — — 32 If writedown, permanent or temporary — — — — 34 If temporary write-own, description of writeup mechanism — — — — 34 Type of subordination hierarchy in liquidation (specify instrument type inmediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) NA NA NA NA NA 36 Non-compliant transitioned features No No No No No		-	_		_
27If convertible, mandatory or optional conversion28If convertible, specify instrument type convertible into29If convertible, specify issuer of instrument it converts into30Writedown featureNoNoNoNo30Writedown writedown trigger(s)31If writedown, permanent or temporary32If writedown, permanent or temporary34If temporary write-own, description of writeup mechanism34Type of subordinationStructuralStructuralStructuralStructural8Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)NANANANA36Non-compliant transitioned featuresNoNoNoNo					
28 If convertible, specify instrument type convertible into — — — 29 If convertible, specify issuer of instrument it converts into — — — 30 Writedown feature No No No No 31 If writedown, writedown trigger(s) — — — — 32 If writedown, full or partial — — — — 33 If writedown, permanent or temporary — — — — 34 If temporary write-own, description of writeup mechanism — — — — 34 Type of subordination Structural Structural Structural Structural 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) NA NA NA NA 36 Non-compliant transitioned features No No No No No					
29 If convertible, specify issuer of instrument it converts into — — — 30 Writedown feature No No No No 31 If writedown, writedown trigger(s) — — — — 32 If writedown, full or partial — — — — 33 If writedown, permanent or temporary — — — — 34 If temporary write-own, description of writeup mechanism — — — — 34 Type of subordination Structural Structural Structural Structural 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) NA NA NA NA 36 Non-compliant transitioned features No No No No					
30Writedown featureNoNoNoNo31If writedown, writedown trigger(s)————32If writedown, full or partial————33If writedown, permanent or temporary————34If temporary write-own, description of writeup mechanism————34aType of subordinationStructuralStructuralStructural35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)NANANANA36Non-compliant transitioned featuresNoNoNoNo	1 7 71				
31If writedown, writedown trigger(s)32If writedown, full or partial33If writedown, permanent or temporary34If temporary write-own, description of writeup mechanism34aType of subordinationStructuralStructuralStructural35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)NANANANA36Non-compliant transitioned featuresNoNoNoNo					
32 If writedown, full or partial					140
33If writedown, permanent or temporary34If temporary write-own, description of writeup mechanism34aType of subordinationStructuralStructuralStructuralPosition in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)NANANANA36Non-compliant transitioned featuresNoNoNoNo					
34If temporary write-own, description of writeup mechanism———34aType of subordinationStructuralStructuralStructural35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)NANANA36Non-compliant transitioned featuresNoNoNoNo	*				
34aType of subordinationStructuralStructuralStructuralPosition in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)NANANA36Non-compliant transitioned featuresNoNoNoNo	1 1				
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) Non-compliant transitioned features No No No No No No No No No N					
35 immediately senior to instrument in the insolvency creditor hierarchy of the legal NA NA NA NA NA NA NA entity concerned) 36 Non-compliant transitioned features No No No No No		Juctural	J. J. J. J. L.	Suuciuiai	Structurar
36 Non-compliant transitioned featuresNoNoNo	35 immediately senior to instrument in the insolvency creditor hierarchy of the legal	NA	NA	NA	NA
37 If yes, specify non-compliant features — — — — —		No	No	No	No
	37 If yes, specify non-compliant features				_

	MUFG TLAC-B-24	MUFG TLAC-B-28	MUFG TLAC-B-29	MUFG TLAC-B-30
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	XS1751072403	US606822AU87	US606822AV60	XS1807196792
3 Governing law(s) of the instrument	England Law	New York Law	New York Law	England Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	<u>-</u>	_	_	_
5 Post-transitional Basel III rules from 2022/3/31		_	_	
6 Eligible at solo/group/group and solo		_	_	
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital	TEFFE engine serior notice	The engine serior bonds	TETTE engine serior bends	1211e engible serior borids
Consolidated	_	_	_	_
Non-consolidated				
9 Par value of instrument	EUR 40 million	USD 750 million	USD 1,300 million	EUR 50 million
	EUR 40 Hillion	USD 730 Hillion	CSD 1,500 Humon	EOR 30 IIIIII0II
10 Accounting classification Consolidated	Liability amouticed cost	Liability amoutised seet	Liability amouticed seet	Liability amoutised seet
Non-consolidated	Liability – amortised cost			
	-	-	-	-
11 Original date of issuance	2018/1/16	2018/3/2	2018/3/2	2018/4/13
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2033/1/16	2025/3/2	2028/3/2	2028/4/13
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	-	_	-
Contingent call dates and redemption amount	Tax event at par			
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	1.5650%	3.7770%	3.9610%	1.5650%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	-	_	_	_
25 If convertible, fully or partially	_	-	_	1
26 If convertible, conversion rate	<u> </u>	_	_	_
27 If convertible, mandatory or optional conversion	<u> </u>	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into		_	_	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	_	_	_	_
32 If writedown, full or partial	_	-	_	1
33 If writedown, permanent or temporary	_	_	_	_
34 If temporary write-own, description of writeup mechanism		_	_	_
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

	MUFG TLAC-B-31	MUFG TLAC-B-37	MUFG TLAC-B-38	MUFG TLAC-B-39
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	XS1814985872	US606822BB97	US606822BC70	XS1890709774
3 Governing law(s) of the instrument	England Law	New York Law	New York Law	England Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	-	_	_	_
5 Post-transitional Basel III rules from 2022/3/31	-	-	_	_
6 Eligible at solo/group/group and solo	-	_	_	_
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital				
Consolidated	_	_	_	_
Non-consolidated	-	_	_	_
9 Par value of instrument	HKD 302 million	USD 500 million	USD 1,000 million	EUR 500 million
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2018/5/8	2018/7/26	2018/9/11	2018/10/9
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2025/5/8	2038/7/26	2028/9/11	2023/10/9
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	=		_	
Contingent call dates and redemption amount	Tax event at par			
16 Subsequent call dates, if applicable	_			_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.5500%	4.2860%	4.0500%	0.9800%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	-	_	_	_
27 If convertible, mandatory or optional conversion	-	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	_	-	_	_
32 If writedown, full or partial	_	_		_
33 If writedown, permanent or temporary	_	_	_	_
34 If temporary write-own, description of writeup mechanism	_	_	_	_
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
				<u></u>

	MUFG TLAC-B-40	MUFG TLAC-B-41	MUFG TLAC-B-44	MUFG TLAC-B-45
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	XS1897618135	JP390290AJC6	US606822BD53	US606822BH67
3 Governing law(s) of the instrument	England Law	Japan Law	New York Law	New York Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	NA	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	_	_	_	
5 Post-transitional Basel III rules from 2022/3/31	_	_	_	
6 Eligible at solo/group/group and solo	<u> </u>	_	_	_
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital				
Consolidated	_	_	_	ı
Non-consolidated	_	_	_	ı
9 Par value of instrument	EUR 100 million	USD 120 million	USD 1,500 million	USD 1,500 million
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2018/10/25	2018/12/18	2019/3/7	2019/3/7
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2028/10/25	2028/12/18	2024/3/7	2029/3/7
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	_	_	_
Contingent call dates and redemption amount	Tax event at par	_	Tax event at par	Tax event at par
16 Subsequent call dates, if applicable	_ •	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	1.7100%	4.1270%	3.4070%	3.7410%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	
25 If convertible, fully or partially	_	_	_	
26 If convertible, conversion rate	<u> </u>	_	_	<u> </u>
27 If convertible, mandatory or optional conversion	<u> </u>	_	_	<u> </u>
28 If convertible, specify instrument type convertible into	<u> </u>	_	_	<u> </u>
29 If convertible, specify issuer of instrument it converts into	<u> </u>	_	_	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	<u> </u>	_	_	_
32 If writedown, full or partial	<u> </u>	_	_	_
33 If writedown, permanent or temporary	<u> </u>	_	_	-
34 If temporary write-own, description of writeup mechanism	<u> </u>	_	_	_
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

		MUFG TLAC-B-46	MUFG TLAC-B-48	MUFG TLAC-B-49	MUFG TLAC-B-50
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	US606822BE37	US606822BJ24	US606822BM52	US606822BK96
3	Governing law(s) of the instrument	New York Law	New York Law	New York Law	New York Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	_	_	_	_
5	Post-transitional Basel III rules from 2022/3/31	_	_	_	_
6	Eligible at solo/group/group and solo	_	_	_	_
7	Instrument type	TLAC eligible senior bonds			
8	Amount recognised in regulatory capital				
	Consolidated	_	_	_	_
	Non-consolidated	_	_	_	_
9	Par value of instrument	USD 500 million	USD 1,000 million	USD 1,750 million	USD 1,500 million
10	Accounting classification				
	Consolidated	Liability - amortised cost			
	Non-consolidated	_	_	_	_
11	Original date of issuance	2019/3/7	2019/7/18	2019/7/18	2019/7/18
	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2039/3/7	2024/7/18	2029/7/18	2039/7/18
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_		_	_
	Contingent call dates and redemption amount	Tax event at par			
16	Subsequent call dates, if applicable		_	_	
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.1530%	2.8010%	3.1950%	3.7510%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	-	_	_
26	If convertible, conversion rate	_	ı	_	
27	If convertible, mandatory or optional conversion	_	ı	_	-
28	7 1 7 71	_	1	_	
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	-	_	_	_
32	If writedown, full or partial	<u> </u>	_	_	_
33	If writedown, permanent or temporary		-	_	-
34			<u> </u>	_	-
34a	Type of subordination	Structural	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	_	_	_	_

	MUFG TLAC-B-51	MUFG TLAC-B-52	MUFG TLAC-B-53	MUFG TLAC-B-54
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	XS2028899727	XS2028900087	XS2057888591	XS2057887353
3 Governing law(s) of the instrument	England Law	England Law	England Law	England Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	-	_	_	_
5 Post-transitional Basel III rules from 2022/3/31	-	-	-	_
6 Eligible at solo/group/group and solo	-	_	_	_
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital				
Consolidated	_	_	_	_
Non-consolidated	_	_	_	_
9 Par value of instrument	EUR 500 million	EUR 500 million	AUD 400 million	AUD 100 million
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2019/7/19	2019/7/19	2019/10/1	2019/10/1
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2024/7/19	2029/7/19	2024/10/1	2024/10/1
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	_	=	
Contingent call dates and redemption amount	Tax event at par			
16 Subsequent call dates, if applicable				
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Fixed
18 Coupon rate and any related index	0.3390%	0.8480%	3M BBSW + 125bp	2.0777%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)		_		
25 If convertible, fully or partially		_		_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)		_	_	_
32 If writedown, full or partial	_	_	_	_
33 If writedown, permanent or temporary	_	_	_	_
34 If temporary write-own, description of writeup mechanism	_	_	_	_
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type	21.2.2.444		2.2.2.3.4442	
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
		1		l .

	MUFG TLAC-B-55	MUFG TLAC-B-56	MUFG TLAC-B-57	MUFG TLAC-B-58
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	XS2076100465	JP390290AKC4	US606822BN36	US606822BR40
3 Governing law(s) of the instrument	England Law	Japan Law	New York Law	New York Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	NA	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	-	_	_	-
5 Post-transitional Basel III rules from 2022/3/31	-	_	-	-
6 Eligible at solo/group/group and solo	_	_	_	_
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital				
Consolidated	_	_	_	_
Non-consolidated	_	_	_	_
9 Par value of instrument	HKD 232 million	USD 90 million	USD 2,600 million	USD 1,150 million
10 Accounting classification				
Consolidated	Liability – amortised cost			
Non-consolidated	<u> </u>	_	_	_
11 Original date of issuance	2019/11/5	2019/12/12	2020/2/25	2020/2/25
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2029/11/5	2029/12/12	2025/2/25	2030/2/25
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	_	_	_
Contingent call dates and redemption amount	Tax event at par	_	Tax event at par	Tax event at par
16 Subsequent call dates, if applicable		_		
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	2.7300%	2.8470%	2.1930%	2.5590%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	<u> </u>			
25 If convertible, fully or partially		_		_
26 If convertible, conversion rate		_		
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	_	_	_	_
32 If writedown, full or partial		_	_	
33 If writedown, permanent or temporary		_		
34 If temporary write-own, description of writeup mechanism		_	_	
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type	ou acturus	on uctural	ou acturus	on acturus .
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

	MUFG TLAC-B-59	MUFG TLAC-B-60	MUFG TLAC-B-61	MUFG TLAC-B-62
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	XS2132337697	US606822BS23	US606822BU78	US606822BV51
3 Governing law(s) of the instrument	England Law	New York Law	New York Law	New York Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	_	_	_	_
5 Post-transitional Basel III rules from 2022/3/31	_	_	_	_
6 Eligible at solo/group/group and solo	_	_	_	_
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital	0	0	Ü	0
Consolidated	_	_	_	_
Non-consolidated	_	_	_	_
9 Par value of instrument	EUR 500 million	USD 1,750 million	USD 1,250 million	USD 1,500 million
10 Accounting classification	Dett occ manion	CSD 17.00 Hamon	002 1,200 Hillion	COD 1,000 Hillion
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	—	—		—
11 Original date of issuance	2020/6/9	2020/7/17	2020/7/17	2020/9/15
12 Perpetual or dated13 Original maturity date	Dated	Dated 2025/7/17	Dated	Dated
14 Issuer call subject to prior supervisory approval	2024/6/9	· · ·	2030/7/17	2024/9/15 Yes
15 Optional call date and redemption amount	Yes	Yes	Yes	2023/9/15 at par
Contingent call dates and redemption amount	Tax event at par			
	Tax event at par	Tax event at par	Tax event at par	Tax event at pai
16 Subsequent call dates, if applicable		_	_	_
Coupons / dividends	F: 1	Fire 4	Fi 4	Fig. 1
17 Fixed or floating dividend/coupon18 Coupon rate and any related index	Fixed 0.9780%	Fixed 1.4120%	Fixed 2.0480%	Fixed 0.8480%
19 Existence of a dividend stopper	0.9780% No	1.4120% No	2.0480% No	0.8480 % No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	
				Non-convertible
24 If convertible, conversion trigger(s)		_	-	_
25 If convertible, fully or partially26 If convertible, conversion rate		_	_	
27 If convertible, mandatory or optional conversion			_	
28 If convertible, manuatory of optional conversion 28 If convertible, specify instrument type convertible into		_ 	<u> </u>	<u>-</u>
29 If convertible, specify issuer of instrument it converts into				
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)		INU	INU	INU
32 If writedown, writedown trigger(s)	-		_	_
33 If writedown, run or partial 33 If writedown, permanent or temporary		<u> </u>	<u> </u>	<u> </u>
34 If temporary write-own, description of writeup mechanism				
34 Type of subordination	 Structural	— — Structural	— Structural	 Structural
Position in subordination hierarchy in liquidation (specify instrument type	Juuctural	Julicial	Suuctuiai	Suuctuidi
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

	MUFG TLAC-B-63	MUFG TLAC-B-64	MUFG TLAC-B-65	MUFG TLAC-B-66
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	XS2349788377	US606822BW35	US606822BY90	US606822BX18
3 Governing law(s) of the instrument	England Law	New York Law	New York Law	New York Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	_	_	_	<u> </u>
5 Post-transitional Basel III rules from 2022/3/31	_	_	_	_
6 Eligible at solo/group/group and solo	_	_	_	_
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital		1210 129		
Consolidated	_	_	_	_
Non-consolidated		_	_	
9 Par value of instrument	EUR 500 million	USD 2,100 million	USD 2,100 million	USD 1,800 million
10 Accounting classification	ECK 500 million	C3D 2,100 Hillion	C3D 2,100 Humon	C3D 1,800 IIIIIIOII
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	Liability – amortiseu cost	Liability – amortised cost	Liability – amortiseu cost	Liability – amortised Cost
	2001 / / / 0	2021/7/20	- 2021 /7 /20	2001 /7 /20
11 Original date of issuance	2021/6/8	2021/7/20	2021/7/20	2021/7/20
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2027/6/8	2025/7/19	2027/7/20	2032/7/20
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2026/6/8 at par	2024/7/19 at par	2026/7/20 at par	2031/7/20 at par
Contingent call dates and redemption amount	Tax event at par			
16 Subsequent call dates, if applicable	_	_	_	
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed	Fixed
18 Coupon rate and any related index	0.3370%	0.9530%	1.5380%	2.3090%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
25 If convertible, fully or partially	-	-	_	
26 If convertible, conversion rate	<u> </u>	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	
28 If convertible, specify instrument type convertible into	-	_	_	-
29 If convertible, specify issuer of instrument it converts into	<u> </u>	_	<u> </u>	<u> </u>
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	_	_	_	
32 If writedown, full or partial	-	-	_	
33 If writedown, permanent or temporary		_	_	
34 If temporary write-own, description of writeup mechanism			_	
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

	MUFG TLAC-B-67	MUFG TLAC-B-68	MUFG TLAC-B-69	MUFG TLAC-B-70
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	US606822CA06	US606822BZ65	US606822CB88	JP390290AMB2
3 Governing law(s) of the instrument	New York Law	New York Law	New York Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	NA
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	_	_	_	_
5 Post-transitional Basel III rules from 2022/3/31	<u>-</u>	_	_	
6 Eligible at solo/group/group and solo	_	_	_	_
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital	8	8	9	0
Consolidated	-	_	_	_
Non-consolidated		_	_	
9 Par value of instrument	USD 1,000 million	USD 1,250 million	USD 750 million	JPY 25,000 million
10 Accounting classification	COD 1,000 Humon	C5D 1,250 Humon	CSD 750 Hamor	J1 1 23,000 Hillion
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	Liability - amortised cost	Liability - allioi tised cost	Liability - allorused cost	Liability - amortised cost
11 Original date of issuance	2021/10/13	2021/10/13	2021/10/13	
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2025/10/11	2027/10/13	2032/10/13	2025/11/4
 Issuer call subject to prior supervisory approval Optional call date and redemption amount 	Yes 2024/10/11 at par	Yes 2026/10/13 at par	Yes 2031/10/13 at par	Yes 2024/11/4 at par
Contingent call dates and redemption amount	1	• • • •	1	2024/11/4 at par
	Tax event at par	Tax event at par	Tax event at par	
16 Subsequent call dates, if applicable	-	_	_	_
Coupons / dividends	T** 1	T: 1	Fr. 1	
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed to floating
18 Coupon rate and any related index	0.9620%	1.6400%	2.4940%	0.1400%
19 Existence of a dividend stopper	No Mandata and	No	No	No.
20 Fully discretionary, partially discretionary or mandatory	Mandatory No	Mandatory No	Mandatory No	Mandatory No
21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative	Non-cumulative			
22 Non-cumulative or cumulative 23 Convertible or non-convertible	Non-convertible	Non-cumulative	Non-cumulative	Non-cumulative
		Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
25 If convertible, fully or partially26 If convertible, conversion rate		_	_	
·	_	_	-	
 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 			<u> </u>	<u>-</u>
1 / / / / /				
 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 	No	No	No	No
		INO	INO	INO
31 If writedown, writedown trigger(s)		-	_	
32 If writedown, full or partial		_	_	_
33 If writedown, permanent or temporary		_	<u> </u>	_
34 If temporary write-own, description of writeup mechanism	Characternal	- Churchenal	Christianal	Churchenal
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

	MUFG TLAC-B-71	MUFG TLAC-B-72	MUFG TLAC-B-73	MUFG TLAC-B-74
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	JP390290BMB0	JP390290CMB8	US606822CC61	US606822CD45
3 Governing law(s) of the instrument	Japan Law	Japan Law	New York Law	New York Law
Means by which enforceability requirement of Section 13 of the TLAC Term	NA	NA	Contractual	Contractual
Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	IVA	INA	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	_	_	_	_
5 Post-transitional Basel III rules from 2022/3/31	_	_	_	_
6 Eligible at solo/group/group and solo	<u> </u>	_	_	_
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital				
Consolidated	_	_	_	_
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 46,000 million	JPY 29,000 million	USD 1,300 million	USD 1,000 million
10 Accounting classification				
Consolidated	Liability - amortised cost			
Non-consolidated	-	_	_	_
11 Original date of issuance	2021/11/4	2021/11/4	2022/1/19	2022/1/19
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2027/11/4	2032/11/4	2028/1/19	2033/1/19
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2026/11/4 at par	2031/11/4 at par	2027/1/19 at par	2032/1/19 at par
Contingent call dates and redemption amount	_	_	Tax event at par	Tax event at par
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed	Fixed
18 Coupon rate and any related index	0.2500%	0.4200%	2.3410%	2.8520%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	<u> </u>	_	_	_
25 If convertible, fully or partially		_	_	_
26 If convertible, conversion rate	-	_	_	-
27 If convertible, mandatory or optional conversion	-	_	_	-
28 If convertible, specify instrument type convertible into	-	-	-	-
29 If convertible, specify issuer of instrument it converts into	<u> </u>	_		_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	-	_	_	_
32 If writedown, full or partial	-	_	_	_
33 If writedown, permanent or temporary	_	-	_	_
34 If temporary write-own, description of writeup mechanism		-	_	-
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	NA	NA	NA	NA
entity concerned)	INA	INA	INA	INA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

		MUFG TLAC-B-75	MUFG TLAC-B-76	MUFG TLAC-B-77	MUFG TLAC-B-78
Secretaring basel of the materiment New York Law New York Law Input aw	1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
Secretary Secr	2 Unique identifier (ISIN)	US606822CF92	US606822CE28	US606822CG75	JP390290AN62
Some continued		New York Law	New York Law	·	
Post-transform Based III and by 2022/3/30	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	NA
8 Post-transitional Bosel III rules from 2022/5/31 -					
Fig. Fig. Fire		_	_		_
TAC eligible senior bonds	5 Post-transitional Basel III rules from 2022/3/31	_	_		_
Research recognised in regulatory capital (consolidated	6 Eligible at solo/group/group and solo	<u> </u>	_	_	_
Concludated	7 Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
Non-consolidated USD 500 million USD 500 m	8 Amount recognised in regulatory capital				
9 20 20 20 20 20 20 20	Consolidated	-	_	-	_
10 Accounting thesification Liability - amortised cost Liability cost Liability contended Liability contended Liability contended Liability conte	Non-consolidated	-	_	_	_
10 Accounting classification Liability - amortised cost Cost Cost Liability - amortised cos	9 Par value of instrument	USD 500 million	USD 800 million	USD 700 million	JPY 37,000 million
Consolidated	10 Accounting classification				
Non-consolidated	ŭ	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
10		——————————————————————————————————————	_	—	—
22 Perpetual or dated Da		2022/4/19	2022/4/19	2022/4/19	2022/6/9
13 Original maturity date					
14 Suer call subject to prior supervisory approval Yes Yes					
15 Optional call date and redemption amount 2025/4/17 at par 2025/4/19 at par 2023/4/19 at par 202					
Contingent call dates and redemption amount Tax event at par			l		
Subsequent call dates, if applicable	1	* *		*	
Coupons / dividends Fixed or floating dividend/coupon Fixed or floating dividend/coupon Fixed or floating dividend/coupon Fixed or floating dividend focupon Fixed or floating dividend follows Fixed or floating dividend	<u> </u>	—	_	—	
Fixed or floating dividend/coupon					
Section of a dividend stopper Section of a dividend stopper No No No No No No No N	*	Fixed	Fived	Fived	Fixed to floating
Pixistence of a dividend stopper No					Ü
Fully discretionary, partially discretionary or mandatory Mandatory Mandatory Mandatory Mandatory	1 7				
Existence of step-up or other incentive to redeem No No No No No No No	**				
Non-cumulative or cumulative Non-cumulative Non-cum		,	ž		<u> </u>
Convertible or non-convertible Non-convertible Non-convertible Non-convertible Non-convertible Non-convertible					
If convertible, conversion trigger(s)					
If convertible, fully or partially Convertible, conversion rate Convertible, conversion rate Convertible, mandatory or optional conversion Convertible, mandatory or optional conversion Convertible, specify instrument type convertible into Convertible, specify instrument type convertible into Convertible, specify instrument type convertible into Convertible, specify issuer of instrument it converts into Convertible, specify instrument Convertible, spec					
26If convertible, conversion rate————27If convertible, mandatory or optional conversion————28If convertible, specify instrument type convertible into————29If convertible, specify issure of instrument it converts into————30Writedown featureNoNoNoNo31If writedown, writedown trigger(s)————32If writedown, full or partial————31If temporary write-own, permanent or temporary————34If temporary write-own, description of writeup mechanism————34Type of subordinationStructuralStructuralStructural35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)NANANA36Non-compliant transitioned featuresNoNoNoNo		-	_		_
27If convertible, mandatory or optional conversion28If convertible, specify instrument type convertible into29If convertible, specify issuer of instrument it converts into30Writedown featureNoNoNoNo31If writedown trigger(s)32If writedown, permanent or temporary33If writedown, permanent or temporary34If temporary write-own, description of writeup mechanism34Type of subordinationStructuralStructuralStructural8Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)NANANANA36Non-compliant transitioned featuresNoNoNoNo			_		<u> </u>
28 If convertible, specify instrument type convertible into — — — — 29 If convertible, specify issuer of instrument it converts into — — — — 30 Writedown feature No No No No 31 If writedown, writedown trigger(s) — — — — 32 If writedown, full or partial — — — — 33 If writedown, permanent or temporary — — — — 34 If temporary write-own, description of writeup mechanism — — — — 34 Type of subordination Structural Structural Structural Structural Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal immediately senior to instrument in the insolvency creditor hierarchy of the legal immediately senior to instrument in the insolvency creditor hierarchy of the legal immediately senior to instrument in the insolvency creditor hierarchy of the legal immediately senior to instrument in the insolvency creditor hierarchy of the legal immediately senior to instrument in the insolvency creditor hierarchy of the legal immediately senior to instrument in the insolvency creditor hierarchy of the legal immediately senior to instrument in the insolvency creditor hierarchy of the legal immediately senior to instrument in the insolvency creditor hierarchy of the legal immediately seni					
29 If convertible, specify issuer of instrument it converts into — — — 30 Writedown feature No No No No 31 If writedown, writedown trigger(s) — — — — 32 If writedown, full or partial — — — — 33 If writedown, permanent or temporary — — — — 34 If temporary write-own, description of writeup mechanism — — — — 34 Type of subordination Structural Structural Structural Structural 35 Position in subordination hierarchy in liquidation (specify instrument type insertion in subordination hierarchy in liquidation (specify instrument type insertion in subordination to instrument in the insolvency creditor hierarchy of the legal entity concerned) NA NA NA NA 36 Non-compliant transitioned features No No No No No					
30Writedown featureNoNoNoNo31If writedown, writedown trigger(s)————32If writedown, full or partial————33If writedown, permanent or temporary————34If temporary write-own, description of writeup mechanism————34aType of subordinationStructuralStructuralStructuralStructural35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)NANANANA36Non-compliant transitioned featuresNoNoNoNo	1 7 71				
31If writedown, writedown trigger(s)32If writedown, full or partial33If writedown, permanent or temporary34If temporary write-own, description of writeup mechanism34aType of subordinationStructuralStructuralStructuralStructural35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)NANANANA36Non-compliant transitioned featuresNoNoNoNo					
32 If writedown, full or partial					140
33If writedown, permanent or temporary34If temporary write-own, description of writeup mechanism34aType of subordinationStructuralStructuralStructuralPosition in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)NANANANA36Non-compliant transitioned featuresNoNoNoNo					
34If temporary write-own, description of writeup mechanism———34aType of subordinationStructuralStructuralStructural35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)NANANA36Non-compliant transitioned featuresNoNoNoNo					
34aType of subordinationStructuralStructuralStructuralPosition in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)NANANA36Non-compliant transitioned featuresNoNoNoNo					
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) Non-compliant transitioned features No No No No No No No No No N					
35 immediately senior to instrument in the insolvency creditor hierarchy of the legal NA		Structural	Su ucturai	Suuciuiai	Juliuciuiai
Non-compliant transitioned features No No No No No	35 immediately senior to instrument in the insolvency creditor hierarchy of the legal	NA	NA	NA	NA
37 If yes, specify non-compliant features — — — — —		No	No	No	No
	37 If yes, specify non-compliant features		_		

	MUFG TLAC-B-79	MUFG TLAC-B-80	MUFG TLAC-B-81	MUFG TLAC-B-82
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	JP390290BN61	JP390290CN60	JP390290DN69	XS2489981485
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	England Law
Means by which enforceability requirement of Section 13 of the TLAC Term	NA	NA	NA	Contractual
Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	IVA	NA	IVA	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	-	_	_	_
5 Post-transitional Basel III rules from 2022/3/31	_	_	_	_
6 Eligible at solo/group/group and solo	<u> </u>	_	_	_
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital				
Consolidated	<u> </u>	_	_	_
Non-consolidated	-	_	_	_
9 Par value of instrument	JPY 26,000 million	JPY 27,000 million	JPY 30,000 million	EUR 1,000 million
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
Non-consolidated	-	_	_	_
11 Original date of issuance	2022/6/9	2022/6/9	2022/6/9	2022/6/15
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2026/6/9	2028/6/9	2033/6/9	2025/6/14
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2025/6/9 at par	2027/6/9 at par	2032/6/9 at par	2024/6/14 at par
Contingent call dates and redemption amount	-	_	_	Tax event at par
16 Subsequent call dates, if applicable	-	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	0.3000%	0.4500%	0.7100%	2.2640%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
25 If convertible, fully or partially	<u> </u>	_	_	_
26 If convertible, conversion rate		_	_	_
27 If convertible, mandatory or optional conversion		_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into		_	_	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	<u> </u>	_	_	_
32 If writedown, full or partial	<u> </u>	_	_	_
33 If writedown, permanent or temporary	-	_	_	_
34 If temporary write-own, description of writeup mechanism	-	_	_	_
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	NA	NA	NA	NA
entity concerned)				
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	-	_	_	_

	MUFG TLAC-B-83	MUFG TLAC-B-84	MUFG TLAC-B-85	MUFG TLAC-B-86
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	XS2489982293	XS2493197599	US606822CJ15	US606822CH58
3 Governing law(s) of the instrument	England Law	England Law	New York Law	New York Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	_	_	_	_
5 Post-transitional Basel III rules from 2022/3/31	_	_	_	_
6 Eligible at solo/group/group and solo	_	_	_	_
7 Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8 Amount recognised in regulatory capital	0			O
Consolidated	_	_	_	_
Non-consolidated	<u> </u>	_	_	<u>_</u>
9 Par value of instrument	EUR 750 million	USD 250 million	USD 350 million	USD 1,400 million
10 Accounting classification	ZOTT/00 Million	COD 200 MARRON	COD GOO HAMION	COD 1,100 Hillion
Consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated		—		
11 Original date of issuance	2022/6/15	2022/6/23	2022/7/20	2022/7/20
12 Perpetual or dated13 Original maturity date	Dated	Dated	Dated	Dated
14 Issuer call subject to prior supervisory approval	2032/6/15 Yes	2025/6/23	2025/7/18 Yes	2025/7/18 Yes
15 Optional call date and redemption amount	i es	Yes	2024/7/18 at par	2024/7/18 at par
Contingent call dates and redemption amount			• • •	*
	Tax event at par	Tax event at par	Tax event at par	Tax event at par
16 Subsequent call dates, if applicable		_	_	_
Coupons / dividends	Fi 1	F: 1	Planting	Eine I
17 Fixed or floating dividend/coupon18 Coupon rate and any related index	Fixed 3.5560%	Fixed 4.5600%	Floating Compounded Daily SOFR + 165bp	Fixed 4.7880%
19 Existence of a dividend stopper	3.5560% No	4.5600% No	No	4.7880% No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	
				Non-convertible
24 If convertible, conversion trigger(s)		_	_	
25 If convertible, fully or partially26 If convertible, conversion rate			_	
27 If convertible, mandatory or optional conversion			_	-
28 If convertible, manuatory or optional conversion 28 If convertible, specify instrument type convertible into				<u>-</u>
29 If convertible, specify issuer of instrument it converts into				
30 Writedown feature	No	No	No	 No
31 If writedown, writedown trigger(s)		INU	INU	INU
32 If writedown, writedown trigger(s)				
33 If writedown, permanent or temporary		_ 		
34 If temporary write-own, description of writeup mechanism			_	<u>-</u>
34 Type of subordination	 Structural	Structural	— Structural	 Structural
1 21	Juctulai	Juluctural	Suuctuiai	Juctural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

	MUFG TLAC-B-87 MUFG TLAC-B-88 MUFG TLAC-B-89 MUF		MUFG TLAC-B-90	
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	US606822CL60	US606822CK87	US606822CP74	US606822CQ57
3 Governing law(s) of the instrument	New York Law	New York Law	New York Law	New York Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	_	_	_	_
5 Post-transitional Basel III rules from 2022/3/31	_	_		_
6 Eligible at solo/group/group and solo	_	_		_
7 Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8 Amount recognised in regulatory capital			5-1-0	
Consolidated	_	_	_	_
Non-consolidated		_	 _ 	
9 Par value of instrument	USD 1,250 million	USD 1,500 million	USD 400 million	USD 2,000 million
10 Accounting classification	C3D 1,230 million	C3D 1,500 Hillion	USD 400 Hillion	C3D 2,000 Hillifort
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
Non-consolidated	Liability - amortiseu cost	Liability – amortiseu cost	Liability – amortiseu cost	Liability – amortised Cost
	2022/7/20	2022/7/20	2002 /0 /12	2022 /0 /12
11 Original date of issuance	2022/7/20	2022/7/20	2022/9/13	2022/9/13
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2028/7/20	2033/7/20	2025/9/12	2025/9/12
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2027/7/20 at par	2032/7/20 at par	2024/9/12 at par	2024/9/12 at par
Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event at par	Tax event at par
16 Subsequent call dates, if applicable		_	_	
Coupons / dividends	71.			71. 1
17 Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Fixed
18 Coupon rate and any related index	5.0170%	5.1330%	Compounded Daily SOFR + 138.5bp	5.0630%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_		_
25 If convertible, fully or partially	_	_		_
26 If convertible, conversion rate	_	_		_
27 If convertible, mandatory or optional conversion	_	_		_
28 If convertible, specify instrument type convertible into	_	_		
29 If convertible, specify issuer of instrument it converts into				
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	_	_	-	_
32 If writedown, full or partial		_	_	_
33 If writedown, permanent or temporary	_	_	_	_
34 If temporary write-own, description of writeup mechanism	Cture at small	- Characterial	- Characterist	- Churchanal
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	-	_	_	_

	MUFG TLAC-B-91	MUFG TLAC-B-92	MUFG TLAC-B-93	MUFG TLAC-B-94
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	US606822CN27	US606822CR31	XS2530031546	XS2536922276
3 Governing law(s) of the instrument	New York Law	New York Law	aw England Law England I	
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	-	_	_	
5 Post-transitional Basel III rules from 2022/3/31	-	_	_	
6 Eligible at solo/group/group and solo	-	_	_	
7 Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8 Amount recognised in regulatory capital				
Consolidated	_	_	_	_
Non-consolidated	_	_	_	_
9 Par value of instrument	USD 1,250 million	USD 750 million	EUR 1,300 million	USD 115 million
10 Accounting classification				
Consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2022/9/13	2022/9/13	2022/9/21	2022/9/27
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2028/9/13	2033/9/13	2025/9/19	2032/9/27
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2027/9/13 at par	2032/9/13 at par	2024/9/19 at par	=
Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event at par	Tax event at par
16 Subsequent call dates, if applicable				
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed
18 Coupon rate and any related index	5.3540%	5.4720%	3.2730%	5.4100%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_			
25 If convertible, fully or partially		_	-	_
26 If convertible, conversion rate	_	_		_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)		_	_	_
32 If writedown, full or partial	_	_	_	_
33 If writedown, permanent or temporary	_	_	_	_
34 If temporary write-own, description of writeup mechanism	_	_	_	_
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type	2 II 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2		21-220000	2.2.300.00
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

MUFG TLAC-L-1 MUFG TLAC-L-2

	l T	MUFG ILAC-L-I	MUFG TLAC-L-2
1	Issuer (ICINI)	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN) Governing law(s) of the instrument		
3	0 17	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	NA	NA
—			
L_	Regulatory treatment		
4	Transitional Basel III rules by 2022/3/30 Post-transitional Basel III rules from 2022/3/31		-
5	Eligible at solo/group/group and solo	-	_
7		TLAC eligible loan	TLAC eligible loan
	Instrument type	TLAC engible loan	TLAC eligible loan
8	Amount recognised in regulatory capital		
	Consolidated		_
	Non-consolidated	——————————————————————————————————————	——————————————————————————————————————
9	Par value of instrument	JPY 5,000 million	JPY 32,000 million
10	Accounting classification		
	Consolidated	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	-	_
	Original date of issuance	2022/8/5	2022/8/5
	Perpetual or dated	Dated	Dated
13	Original maturity date	2034/8/4	2035/8/3
	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date and redemption amount	2033/8/5 at par	2034/8/5 at par
	Contingent call dates and redemption amount		_
16	1 1 11	<u> </u>	_
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)		_
25	If convertible, fully or partially	<u> </u>	_
26	If convertible, conversion rate		_
27	If convertible, mandatory or optional conversion	-	_
28	If convertible, specify instrument type convertible into	-	_
29	If convertible, specify issuer of instrument it converts into		_
30	Writedown feature	No	No
31	If writedown, writedown trigger(s)		_
32	If writedown, full or partial	-	_
33	If writedown, permanent or temporary	-	_
34	If temporary write-own, description of writeup mechanism	-	_
34a	Type of subordination	Structural	Structural
	Position in subordination hierarchy in liquidation (specify instrument type		
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal	NA	NA
	entity concerned)		
	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	<u> </u>	

Weighted-average of interest rate which are shown " \ast " in item 18 in the list

Weighted-average of interest rates	0.975% (round to three decimal places)