

	MUFG TLAC-B-3	MUFG TLAC-B-7	MUFG TLAC-B-12	MUFG TLAC-B-15
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	US606822AD62	US606822AJ33	US606822AN45
3	Governing law(s) of the instrument	New York Law	New York Law	New York Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	—	—	—
5	Post-transitional Basel III rules from 2022/3/31	—	—	—
6	Eligible at solo/group/group and solo	—	—	—
7	Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8	Amount recognised in regulatory capital			
	Consolidated	—	—	—
	Non-consolidated	—	—	—
9	Par value of instrument	USD 2,376 million	USD 1,000 million	USD 1,000 million
10	Accounting classification			
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—
11	Original date of issuance	2016/3/1	2016/9/13	2017/2/22
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2026/3/1	2026/9/13	2027/2/22
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	—	—	—
	Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event at par
16	Subsequent call dates, if applicable	—	—	—
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.8500%	2.7570%	3.6770%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—
25	If convertible, fully or partially	—	—	—
26	If convertible, conversion rate	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—
30	Writedown feature	No	No	No
31	If writedown, writedown trigger(s)	—	—	—
32	If writedown, full or partial	—	—	—
33	If writedown, permanent or temporary	—	—	—
34	If temporary write-own, description of writeup mechanism	—	—	—
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	—	—	—

	MUFG TLAC-B-16	MUFG TLAC-B-17	MUFG TLAC-B-18	MUFG TLAC-B-19
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	XS1650061192	XS1675764945	XS1693874197
3	Governing law(s) of the instrument	England Law	England Law	England Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	—	—	—
5	Post-transitional Basel III rules from 2022/3/31	—	—	—
6	Eligible at solo/group/group and solo	—	—	—
7	Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8	Amount recognised in regulatory capital			
	Consolidated	—	—	—
	Non-consolidated	—	—	—
9	Par value of instrument	AUD 92 million	EUR 750 million	EUR 100 million
10	Accounting classification			
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—
11	Original date of issuance	2017/7/25	2017/9/7	2017/10/4
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2027/7/25	2024/9/7	2032/10/4
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	—	—	—
	Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event at par
16	Subsequent call dates, if applicable	—	—	—
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.0500%	0.8720%	1.7480%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—
25	If convertible, fully or partially	—	—	—
26	If convertible, conversion rate	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—
30	Writedown feature	No	No	No
31	If writedown, writedown trigger(s)	—	—	—
32	If writedown, full or partial	—	—	—
33	If writedown, permanent or temporary	—	—	—
34	If temporary write-own, description of writeup mechanism	—	—	—
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	—	—	—

	MUFG TLAC-B-20	MUFG TLAC-B-21	MUFG TLAC-B-22	MUFG TLAC-B-23
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	XS1713661277	XS1720961074	JP390290AHP2
3	Governing law(s) of the instrument	England Law	England Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	NA
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	—	—	—
5	Post-transitional Basel III rules from 2022/3/31	—	—	—
6	Eligible at solo/group/group and solo	—	—	—
7	Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8	Amount recognised in regulatory capital			
	Consolidated	—	—	—
	Non-consolidated	—	—	—
9	Par value of instrument	EUR 80 million	EUR 50 million	USD 180 million
10	Accounting classification			
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—
11	Original date of issuance	2017/11/9	2017/11/21	2017/11/28
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2032/11/9	2029/11/21	2027/11/28
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	—	—	—
	Contingent call dates and redemption amount	Tax event at par	Tax event at par	—
16	Subsequent call dates, if applicable	—	—	—
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.6380%	1.4670%	3.4130%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—
25	If convertible, fully or partially	—	—	—
26	If convertible, conversion rate	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—
30	Writedown feature	No	No	No
31	If writedown, writedown trigger(s)	—	—	—
32	If writedown, full or partial	—	—	—
33	If writedown, permanent or temporary	—	—	—
34	If temporary write-own, description of writeup mechanism	—	—	—
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	—	—	—

	MUFG TLAC-B-24	MUFG TLAC-B-28	MUFG TLAC-B-29	MUFG TLAC-B-30
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	XS1751072403	US606822AU87	US606822AV60
3	Governing law(s) of the instrument	England Law	New York Law	New York Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	—	—	—
5	Post-transitional Basel III rules from 2022/3/31	—	—	—
6	Eligible at solo/group/group and solo	—	—	—
7	Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8	Amount recognised in regulatory capital			
	Consolidated	—	—	—
	Non-consolidated	—	—	—
9	Par value of instrument	EUR 40 million	USD 750 million	USD 1,300 million
10	Accounting classification			
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—
11	Original date of issuance	2018/1/16	2018/3/2	2018/3/2
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2033/1/16	2025/3/2	2028/3/2
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	—	—	—
	Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event at par
16	Subsequent call dates, if applicable	—	—	—
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.5650%	3.7770%	3.9610%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—
25	If convertible, fully or partially	—	—	—
26	If convertible, conversion rate	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—
30	Writedown feature	No	No	No
31	If writedown, writedown trigger(s)	—	—	—
32	If writedown, full or partial	—	—	—
33	If writedown, permanent or temporary	—	—	—
34	If temporary write-own, description of writeup mechanism	—	—	—
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	—	—	—

	MUFG TLAC-B-31	MUFG TLAC-B-37	MUFG TLAC-B-38	MUFG TLAC-B-39
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	XS1814985872	US606822BB97	US606822BC70
3	Governing law(s) of the instrument	England Law	New York Law	New York Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	—	—	—
5	Post-transitional Basel III rules from 2022/3/31	—	—	—
6	Eligible at solo/group/group and solo	—	—	—
7	Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8	Amount recognised in regulatory capital			
	Consolidated	—	—	—
	Non-consolidated	—	—	—
9	Par value of instrument	HKD 302 million	USD 500 million	USD 1,000 million
10	Accounting classification			
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—
11	Original date of issuance	2018/5/8	2018/7/26	2018/9/11
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2025/5/8	2038/7/26	2028/9/11
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	—	—	—
	Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event at par
16	Subsequent call dates, if applicable	—	—	—
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.5500%	4.2860%	4.0500%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—
25	If convertible, fully or partially	—	—	—
26	If convertible, conversion rate	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—
30	Writedown feature	No	No	No
31	If writedown, writedown trigger(s)	—	—	—
32	If writedown, full or partial	—	—	—
33	If writedown, permanent or temporary	—	—	—
34	If temporary write-own, description of writeup mechanism	—	—	—
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	—	—	—

	MUFG TLAC-B-40	MUFG TLAC-B-41	MUFG TLAC-B-44	MUFG TLAC-B-45
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	XS1897618135	JP390290AJC6	US606822BD53
3	Governing law(s) of the instrument	England Law	Japan Law	New York Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	NA	Contractual
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	—	—	—
5	Post-transitional Basel III rules from 2022/3/31	—	—	—
6	Eligible at solo/group/group and solo	—	—	—
7	Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8	Amount recognised in regulatory capital			
	Consolidated	—	—	—
	Non-consolidated	—	—	—
9	Par value of instrument	EUR 100 million	USD 120 million	USD 1,500 million
10	Accounting classification			
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—
11	Original date of issuance	2018/10/25	2018/12/18	2019/3/7
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2028/10/25	2028/12/18	2024/3/7
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	—	—	—
	Contingent call dates and redemption amount	Tax event at par	—	Tax event at par
16	Subsequent call dates, if applicable	—	—	—
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.7100%	4.1270%	3.4070%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—
25	If convertible, fully or partially	—	—	—
26	If convertible, conversion rate	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—
30	Writedown feature	No	No	No
31	If writedown, writedown trigger(s)	—	—	—
32	If writedown, full or partial	—	—	—
33	If writedown, permanent or temporary	—	—	—
34	If temporary write-own, description of writeup mechanism	—	—	—
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	—	—	—

	MUFG TLAC-B-46	MUFG TLAC-B-48	MUFG TLAC-B-49	MUFG TLAC-B-50
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	US606822BE37	US606822BJ24	US606822BK96
3	Governing law(s) of the instrument	New York Law	New York Law	New York Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	—	—	—
5	Post-transitional Basel III rules from 2022/3/31	—	—	—
6	Eligible at solo/group/group and solo	—	—	—
7	Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8	Amount recognised in regulatory capital			
	Consolidated	—	—	—
	Non-consolidated	—	—	—
9	Par value of instrument	USD 500 million	USD 1,000 million	USD 1,750 million
10	Accounting classification			
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—
11	Original date of issuance	2019/3/7	2019/7/18	2019/7/18
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2039/3/7	2024/7/18	2029/7/18
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	—	—	—
	Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event at par
16	Subsequent call dates, if applicable	—	—	—
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.1530%	2.8010%	3.1950%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—
25	If convertible, fully or partially	—	—	—
26	If convertible, conversion rate	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—
30	Writedown feature	No	No	No
31	If writedown, writedown trigger(s)	—	—	—
32	If writedown, full or partial	—	—	—
33	If writedown, permanent or temporary	—	—	—
34	If temporary write-own, description of writeup mechanism	—	—	—
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	—	—	—

	MUFG TLAC-B-51	MUFG TLAC-B-52	MUFG TLAC-B-53	MUFG TLAC-B-54
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	XS2028899727	XS2028900087	XS2057888591
3	Governing law(s) of the instrument	England Law	England Law	England Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	—	—	—
5	Post-transitional Basel III rules from 2022/3/31	—	—	—
6	Eligible at solo/group/group and solo	—	—	—
7	Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8	Amount recognised in regulatory capital			
	Consolidated	—	—	—
	Non-consolidated	—	—	—
9	Par value of instrument	EUR 500 million	EUR 500 million	AUD 400 million
10	Accounting classification			
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—
11	Original date of issuance	2019/7/19	2019/7/19	2019/10/1
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2024/7/19	2029/7/19	2024/10/1
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	—	—	—
	Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event at par
16	Subsequent call dates, if applicable	—	—	—
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Floating
18	Coupon rate and any related index	0.3390%	0.8480%	3M BBSW + 125bp
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—
25	If convertible, fully or partially	—	—	—
26	If convertible, conversion rate	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—
30	Writedown feature	No	No	No
31	If writedown, writedown trigger(s)	—	—	—
32	If writedown, full or partial	—	—	—
33	If writedown, permanent or temporary	—	—	—
34	If temporary write-own, description of writeup mechanism	—	—	—
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	—	—	—

	MUFG TLAC-B-55	MUFG TLAC-B-56	MUFG TLAC-B-57	MUFG TLAC-B-58
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	XS2076100465	JP390290AKC4	US606822BR40
3	Governing law(s) of the instrument	England Law	Japan Law	New York Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	NA	Contractual
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	—	—	—
5	Post-transitional Basel III rules from 2022/3/31	—	—	—
6	Eligible at solo/group/group and solo	—	—	—
7	Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8	Amount recognised in regulatory capital			
	Consolidated	—	—	—
	Non-consolidated	—	—	—
9	Par value of instrument	HKD 232 million	USD 90 million	USD 2,600 million
10	Accounting classification			
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—
11	Original date of issuance	2019/11/5	2019/12/12	2020/2/25
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2029/11/5	2029/12/12	2025/2/25
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	—	—	—
	Contingent call dates and redemption amount	Tax event at par	—	Tax event at par
16	Subsequent call dates, if applicable	—	—	—
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.7300%	2.8470%	2.1930%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—
25	If convertible, fully or partially	—	—	—
26	If convertible, conversion rate	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—
30	Writedown feature	No	No	No
31	If writedown, writedown trigger(s)	—	—	—
32	If writedown, full or partial	—	—	—
33	If writedown, permanent or temporary	—	—	—
34	If temporary write-own, description of writeup mechanism	—	—	—
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	—	—	—

	MUFG TLAC-B-59	MUFG TLAC-B-60	MUFG TLAC-B-61	MUFG TLAC-B-62
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	XS2132337697	US606822BS23	US606822BV51
3	Governing law(s) of the instrument	England Law	New York Law	New York Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	—	—	—
5	Post-transitional Basel III rules from 2022/3/31	—	—	—
6	Eligible at solo/group/group and solo	—	—	—
7	Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8	Amount recognised in regulatory capital			
	Consolidated	—	—	—
	Non-consolidated	—	—	—
9	Par value of instrument	EUR 500 million	USD 1,750 million	USD 1,250 million
10	Accounting classification			
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—
11	Original date of issuance	2020/6/9	2020/7/17	2020/7/17
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2024/6/9	2025/7/17	2030/7/17
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	—	—	2023/9/15 at par
	Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event at par
16	Subsequent call dates, if applicable	—	—	—
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	0.9780%	1.4120%	2.0480%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—
25	If convertible, fully or partially	—	—	—
26	If convertible, conversion rate	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—
30	Writedown feature	No	No	No
31	If writedown, writedown trigger(s)	—	—	—
32	If writedown, full or partial	—	—	—
33	If writedown, permanent or temporary	—	—	—
34	If temporary write-own, description of writeup mechanism	—	—	—
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	—	—	—

	MUFG TLAC-B-63	MUFG TLAC-B-64	MUFG TLAC-B-65	MUFG TLAC-B-66
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	XS2349788377	US606822BW35	US606822BY90
3	Governing law(s) of the instrument	England Law	New York Law	New York Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	—	—	—
5	Post-transitional Basel III rules from 2022/3/31	—	—	—
6	Eligible at solo/group/group and solo	—	—	—
7	Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8	Amount recognised in regulatory capital			
	Consolidated	—	—	—
	Non-consolidated	—	—	—
9	Par value of instrument	EUR 500 million	USD 2,100 million	USD 2,100 million
10	Accounting classification			
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—
11	Original date of issuance	2021/6/8	2021/7/20	2021/7/20
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2027/6/8	2025/7/19	2027/7/20
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	2026/6/8 at par	2024/7/19 at par	2026/7/20 at par
	Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event at par
16	Subsequent call dates, if applicable	—	—	—
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed
18	Coupon rate and any related index	0.3370%	0.9530%	1.5380%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—
25	If convertible, fully or partially	—	—	—
26	If convertible, conversion rate	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—
30	Writedown feature	No	No	No
31	If writedown, writedown trigger(s)	—	—	—
32	If writedown, full or partial	—	—	—
33	If writedown, permanent or temporary	—	—	—
34	If temporary write-own, description of writeup mechanism	—	—	—
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	—	—	—

	MUFG TLAC-B-67	MUFG TLAC-B-68	MUFG TLAC-B-69	MUFG TLAC-B-70
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	US606822CA06	US606822BZ65	US606822CB88
3	Governing law(s) of the instrument	New York Law	New York Law	New York Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	—	—	—
5	Post-transitional Basel III rules from 2022/3/31	—	—	—
6	Eligible at solo/group/group and solo	—	—	—
7	Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8	Amount recognised in regulatory capital			
	Consolidated	—	—	—
	Non-consolidated	—	—	—
9	Par value of instrument	USD 1,000 million	USD 1,250 million	USD 750 million
10	Accounting classification			
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—
11	Original date of issuance	2021/10/13	2021/10/13	2021/10/13
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2025/10/11	2027/10/13	2032/10/13
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	2024/10/11 at par	2026/10/13 at par	2031/10/13 at par
	Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event at par
16	Subsequent call dates, if applicable	—	—	—
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	0.9620%	1.6400%	2.4940%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—
25	If convertible, fully or partially	—	—	—
26	If convertible, conversion rate	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—
30	Writedown feature	No	No	No
31	If writedown, writedown trigger(s)	—	—	—
32	If writedown, full or partial	—	—	—
33	If writedown, permanent or temporary	—	—	—
34	If temporary write-own, description of writeup mechanism	—	—	—
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	—	—	—

	MUFG TLAC-B-71	MUFG TLAC-B-72	MUFG TLAC-B-73	MUFG TLAC-B-74
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290BMB0	JP390290CMB8	US606822CD45
3	Governing law(s) of the instrument	Japan Law	Japan Law	New York Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	NA	NA	Contractual
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	—	—	—
5	Post-transitional Basel III rules from 2022/3/31	—	—	—
6	Eligible at solo/group/group and solo	—	—	—
7	Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8	Amount recognised in regulatory capital			
	Consolidated	—	—	—
	Non-consolidated	—	—	—
9	Par value of instrument	JPY 46,000 million	JPY 29,000 million	USD 1,300 million
10	Accounting classification			
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—
11	Original date of issuance	2021/11/4	2021/11/4	2022/1/19
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2027/11/4	2032/11/4	2028/1/19
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	2026/11/4 at par	2031/11/4 at par	2027/1/19 at par
	Contingent call dates and redemption amount	—	—	Tax event at par
16	Subsequent call dates, if applicable	—	—	—
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed
18	Coupon rate and any related index	0.2500%	0.4200%	2.3410%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—
25	If convertible, fully or partially	—	—	—
26	If convertible, conversion rate	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—
30	Writedown feature	No	No	No
31	If writedown, writedown trigger(s)	—	—	—
32	If writedown, full or partial	—	—	—
33	If writedown, permanent or temporary	—	—	—
34	If temporary write-own, description of writeup mechanism	—	—	—
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	—	—	—

	MUFG TLAC-B-75	MUFG TLAC-B-76	MUFG TLAC-B-77	MUFG TLAC-B-78
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	US606822CF92	US606822CE28	US606822CG75
3	Governing law(s) of the instrument	New York Law	New York Law	New York Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	—	—	—
5	Post-transitional Basel III rules from 2022/3/31	—	—	—
6	Eligible at solo/group/group and solo	—	—	—
7	Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8	Amount recognised in regulatory capital			
	Consolidated	—	—	—
	Non-consolidated	—	—	—
9	Par value of instrument	USD 500 million	USD 800 million	USD 700 million
10	Accounting classification			
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—
11	Original date of issuance	2022/4/19	2022/4/19	2022/4/19
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2026/4/17	2028/4/19	2033/4/19
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	2025/4/17 at par	2027/4/19 at par	2032/4/19 at par
	Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event at par
16	Subsequent call dates, if applicable	—	—	—
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.8370%	4.0800%	4.3150%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—
25	If convertible, fully or partially	—	—	—
26	If convertible, conversion rate	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—
30	Writedown feature	No	No	No
31	If writedown, writedown trigger(s)	—	—	—
32	If writedown, full or partial	—	—	—
33	If writedown, permanent or temporary	—	—	—
34	If temporary write-own, description of writeup mechanism	—	—	—
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	—	—	—

	MUFG TLAC-B-79	MUFG TLAC-B-80	MUFG TLAC-B-81	MUFG TLAC-B-82
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290BN61	JP390290CN60	XS2489981485
3	Governing law(s) of the instrument	Japan Law	Japan Law	England Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	NA	NA	Contractual
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	—	—	—
5	Post-transitional Basel III rules from 2022/3/31	—	—	—
6	Eligible at solo/group/group and solo	—	—	—
7	Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8	Amount recognised in regulatory capital			
	Consolidated	—	—	—
	Non-consolidated	—	—	—
9	Par value of instrument	JPY 26,000 million	JPY 27,000 million	JPY 30,000 million
10	Accounting classification			
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—
11	Original date of issuance	2022/6/9	2022/6/9	2022/6/9
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2026/6/9	2028/6/9	2033/6/9
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	2025/6/9 at par	2027/6/9 at par	2032/6/9 at par
	Contingent call dates and redemption amount	—	—	—
16	Subsequent call dates, if applicable	—	—	—
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	0.3000%	0.4500%	0.7100%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—
25	If convertible, fully or partially	—	—	—
26	If convertible, conversion rate	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—
30	Writedown feature	No	No	No
31	If writedown, writedown trigger(s)	—	—	—
32	If writedown, full or partial	—	—	—
33	If writedown, permanent or temporary	—	—	—
34	If temporary write-own, description of writeup mechanism	—	—	—
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	—	—	—

	MUFG TLAC-B-83	MUFG TLAC-B-84	MUFG TLAC-B-85	MUFG TLAC-B-86
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	XS2489982293	XS2493197599	US606822CJ15
3	Governing law(s) of the instrument	England Law	England Law	New York Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	—	—	—
5	Post-transitional Basel III rules from 2022/3/31	—	—	—
6	Eligible at solo/group/group and solo	—	—	—
7	Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8	Amount recognised in regulatory capital			
	Consolidated	—	—	—
	Non-consolidated	—	—	—
9	Par value of instrument	EUR 750 million	USD 250 million	USD 350 million
10	Accounting classification			
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—
11	Original date of issuance	2022/6/15	2022/6/23	2022/7/20
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2032/6/15	2025/6/23	2025/7/18
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	—	—	2024/7/18 at par
	Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event at par
16	Subsequent call dates, if applicable	—	—	—
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Floating
18	Coupon rate and any related index	3.5560%	4.5600%	Compounded Daily SOFR + 165bp
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—
25	If convertible, fully or partially	—	—	—
26	If convertible, conversion rate	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—
30	Writedown feature	No	No	No
31	If writedown, writedown trigger(s)	—	—	—
32	If writedown, full or partial	—	—	—
33	If writedown, permanent or temporary	—	—	—
34	If temporary write-own, description of writeup mechanism	—	—	—
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	—	—	—

	MUFG TLAC-B-87	MUFG TLAC-B-88	MUFG TLAC-B-89	MUFG TLAC-B-90
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	US606822CL60	US606822CK87	US606822CQ57
3	Governing law(s) of the instrument	New York Law	New York Law	New York Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	—	—	—
5	Post-transitional Basel III rules from 2022/3/31	—	—	—
6	Eligible at solo/group/group and solo	—	—	—
7	Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8	Amount recognised in regulatory capital			
	Consolidated	—	—	—
	Non-consolidated	—	—	—
9	Par value of instrument	USD 1,250 million	USD 1,500 million	USD 400 million
10	Accounting classification			
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—
11	Original date of issuance	2022/7/20	2022/7/20	2022/9/13
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2028/7/20	2033/7/20	2025/9/12
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	2027/7/20 at par	2032/7/20 at par	2024/9/12 at par
	Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event at par
16	Subsequent call dates, if applicable	—	—	—
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Floating
18	Coupon rate and any related index	5.0170%	5.1330%	Compounded Daily SOFR + 138.5bp
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—
25	If convertible, fully or partially	—	—	—
26	If convertible, conversion rate	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—
30	Writedown feature	No	No	No
31	If writedown, writedown trigger(s)	—	—	—
32	If writedown, full or partial	—	—	—
33	If writedown, permanent or temporary	—	—	—
34	If temporary write-own, description of writeup mechanism	—	—	—
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	—	—	—

	MUFG TLAC-B-91	MUFG TLAC-B-92	MUFG TLAC-B-93	MUFG TLAC-B-94
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	US606822CN27	US606822CR31	XS2530031546
3	Governing law(s) of the instrument	New York Law	New York Law	England Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	—	—	—
5	Post-transitional Basel III rules from 2022/3/31	—	—	—
6	Eligible at solo/group/group and solo	—	—	—
7	Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8	Amount recognised in regulatory capital			
	Consolidated	—	—	—
	Non-consolidated	—	—	—
9	Par value of instrument	USD 1,250 million	USD 750 million	EUR 1,300 million
10	Accounting classification			
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—
11	Original date of issuance	2022/9/13	2022/9/13	2022/9/21
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2028/9/13	2033/9/13	2025/9/19
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	2027/9/13 at par	2032/9/13 at par	2024/9/19 at par
	Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event at par
16	Subsequent call dates, if applicable	—	—	—
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating
18	Coupon rate and any related index	5.3540%	5.4720%	3.2730%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—
25	If convertible, fully or partially	—	—	—
26	If convertible, conversion rate	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—
30	Writedown feature	No	No	No
31	If writedown, writedown trigger(s)	—	—	—
32	If writedown, full or partial	—	—	—
33	If writedown, permanent or temporary	—	—	—
34	If temporary write-own, description of writeup mechanism	—	—	—
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	—	—	—

		MUFG TLAC-L-1	MUFG TLAC-L-2
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	—	—
3	Governing law(s) of the instrument	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	NA	NA
	Regulatory treatment		
4	Transitional Basel III rules by 2022/3/30	—	—
5	Post-transitional Basel III rules from 2022/3/31	—	—
6	Eligible at solo/group/group and solo	—	—
7	Instrument type	TLAC eligible loan	TLAC eligible loan
8	Amount recognised in regulatory capital		
	Consolidated	—	—
	Non-consolidated	—	—
9	Par value of instrument	JPY 5,000 million	JPY 32,000 million
10	Accounting classification		
	Consolidated	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—
11	Original date of issuance	2022/8/5	2022/8/5
12	Perpetual or dated	Dated	Dated
13	Original maturity date	2034/8/4	2035/8/3
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date and redemption amount	2033/8/5 at par	2034/8/5 at par
	Contingent call dates and redemption amount	—	—
16	Subsequent call dates, if applicable	—	—
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—
25	If convertible, fully or partially	—	—
26	If convertible, conversion rate	—	—
27	If convertible, mandatory or optional conversion	—	—
28	If convertible, specify instrument type convertible into	—	—
29	If convertible, specify issuer of instrument it converts into	—	—
30	Writedown feature	No	No
31	If writedown, writedown trigger(s)	—	—
32	If writedown, full or partial	—	—
33	If writedown, permanent or temporary	—	—
34	If temporary write-own, description of writeup mechanism	—	—
34a	Type of subordination	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	—	—

Weighted-average of interest rate which are shown “ * ” in item 18 in the list

Weighted-average of interest rates	0.975% (round to three decimal places)
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