

**Composition of Leverage Ratio Disclosure (Mitsubishi UFJ Financial Group)**

(in million yen, except percentage)

Corresponding line # on Basel III disclosure template		Item	September 30, 2022	June 30, 2022
Table 2	Table 1			
<b>On-balance sheet exposures</b>				
1		On-balance sheet exposures before deducting adjustments items	255,774,424	245,926,755
1a	1	Total assets reported in the consolidated balance sheet	306,505,410	293,800,714
1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	-	-
1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	50,730,985	47,873,959
2	7	The amount of adjustment items pertaining to Tier1 capital (-)	4,426,486	3,798,961
3		Total on-balance sheet exposures (a)	251,347,937	242,127,793
<b>Exposures related to derivatives transactions</b>				
4		Replacement cost multiplied by 1.4 associated with derivatives transactions, etc.	-	-
		Replacement cost associated with derivatives transactions, etc.	7,427,056	6,063,278
5		Potential future exposure multiplied by 1.4 associated with derivatives transactions, etc.	-	-
		Add-on amount associated with derivatives transactions, etc.	6,423,201	5,876,003
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	4,065,353	3,966,192
6		The amount of receivables arising from providing collateral, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	-	-
		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	22,873	22,701
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	970,214	1,017,078
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (-)		
9		Adjusted effective notional amount of written credit derivatives	4,778,425	4,596,683
10		The amount of deductions from effective notional amount of written credit derivatives (-)	4,065,457	3,956,240
11	4	Total exposures related to derivative transactions (b)	17,681,238	15,551,541
<b>Exposures related to repo transactions</b>				
12		The amount of assets related to repo transactions, etc.	21,274,177	21,796,743
13		The amount of deductions from the assets above (line 12) (-)	3,032,830	3,098,138
14		The exposures for counterparty credit risk for repo transactions, etc.	2,202,298	2,148,750
15		The exposures for agent repo transactions		
16	5	Total exposures related to repo transactions, etc. (c)	20,443,644	20,847,355
<b>Exposures related to off-balance sheet transactions</b>				
17		Notional amount of off-balance sheet transactions	111,385,831	108,083,847
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	72,940,217	71,179,704
19	6	Total exposures related to off-balance sheet transactions (d)	38,445,614	36,904,143
<b>Leverage ratio on a consolidated basis</b>				
20		The amount of capital (Tier1 capital) (e)	14,743,476	15,065,477
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	327,918,434	315,430,833
22		Leverage ratio on a consolidated basis ((e)/(f))	4.49%	4.77%

Leverage ratio on a consolidated basis (including the deposits with the Bank of Japan)					
		Total exposures	(f)	327,918,434	315,430,833
		The deposits with the Bank of Japan		85,295,119	93,108,490
		Total exposures (including the deposits with the Bank of Japan)	(f')	413,213,554	408,539,324
		Leverage ratio on a consolidated basis (including the deposits with the Bank of Japan)	((e)/(f')	3.56%	3.68%