	MUFG TLAC-B-3	MUFG TLAC-B-7	MUFG TLAC-B-12	MUFG TLAC-B-15
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	US606822AD62	US606822AJ33	US606822AN45	US606822AR58
3 Governing law(s) of the instrument	New York Law	New York Law	New York Law	New York Law
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	_	_	_	_
5 Post-transitional Basel III rules from 2022/3/31	_	—	_	—
6 Eligible at solo/group/group and solo	_	-	_	—
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital				
Consolidated	_	_	_	_
Non-consolidated	_	_	_	—
9 Par value of instrument	USD 2,376 million	USD 1,000 million	USD 1,000 million	USD 1,000 million
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2016/3/1	2016/9/13	2017/2/22	2017/7/25
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2026/3/1	2026/9/13	2027/2/22	2027/7/25
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	_	_	_
Contingent call dates and redemption amount	Tax event at par			
16 Subsequent call dates, if applicable		_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.8500%	2.7570%	3.6770%	3.2870%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	_	_	
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into		_	_	
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)		_	_	_
32 If writedown, full or partial		_	_	_
33 If writedown, permanent or temporary	_	—	_	—
34 If temporary write-own, description of writeup mechanism	_	—	_	_
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features		_	_	_

	MUFG TLAC-B-16	MUFG TLAC-B-17	MUFG TLAC-B-18	MUFG TLAC-B-19
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	XS1650061192	XS1675764945	XS1693874197	XS1707815541
3 Governing law(s) of the instrument	England Law	England Law	England Law	England Law
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	_	_	_	_
5 Post-transitional Basel III rules from 2022/3/31	_	_	_	—
6 Eligible at solo/group/group and solo	_	_	—	—
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital				
Consolidated		_	_	_
Non-consolidated	_	_	_	_
9 Par value of instrument	AUD 92 million	EUR 750 million	EUR 100 million	EUR 50 million
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
Non-consolidated	_	_		_
11 Original date of issuance	2017/7/25	2017/9/7	2017/10/4	2017/10/27
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2027/7/25	2024/9/7	2032/10/4	2029/10/27
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	_	_	_
Contingent call dates and redemption amount	Tax event at par			
16 Subsequent call dates, if applicable	_	—	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.0500%	0.8720%	1.7480%	1.4960%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_		_	_
25 If convertible, fully or partially		_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into		_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	_	_	_	_
32 If writedown, full or partial	_	_	_	_
33 If writedown, permanent or temporary	_	_		_
34 If temporary write-own, description of writeup mechanism	_	_		_
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

	MUFG TLAC-B-20	MUFG TLAC-B-21	MUFG TLAC-B-22	MUFG TLAC-B-23
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	XS1713661277	XS1720961074	JP390290AHP2	XS1738986576
3 Governing law(s) of the instrument	England Law	England Law	Japan Law	England Law
^{3a} Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	NA	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	_	_	_	_
5 Post-transitional Basel III rules from 2022/3/31	_	_	—	-
6 Eligible at solo/group/group and solo	_	—	—	-
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital				
Consolidated	_	_	_	_
Non-consolidated	_	—	—	-
9 Par value of instrument	EUR 80 million	EUR 50 million	USD 180 million	AUD 124 million
10 Accounting classification				
Consolidated	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2017/11/9	2017/11/21	2017/11/28	2017/12/21
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2032/11/9	2029/11/21	2027/11/28	2027/12/21
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	_	_	_
Contingent call dates and redemption amount	Tax event at par	Tax event at par	_	Tax event at par
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	1.6380%	1.4670%	3.4130%	3.7700%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_		-
25 If convertible, fully or partially	_	—	—	-
26 If convertible, conversion rate	—	—	—	—
27 If convertible, mandatory or optional conversion	—	—	—	-
28 If convertible, specify instrument type convertible into		_	_	-
29 If convertible, specify issuer of instrument it converts into	_	_	_	-
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	—	_	—	—
32 If writedown, full or partial	—	—	—	-
33 If writedown, permanent or temporary		_	_	-
34 If temporary write-own, description of writeup mechanism	_	_	_	_
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

	MUFG TLAC-B-24	MUFG TLAC-B-28	MUFG TLAC-B-29	MUFG TLAC-B-30
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	XS1751072403	US606822AU87	US606822AV60	XS1807196792
3 Governing law(s) of the instrument	England Law	New York Law	New York Law	England Law
^{3a} Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	_	_	_	_
5 Post-transitional Basel III rules from 2022/3/31		_		-
6 Eligible at solo/group/group and solo	_	_	—	-
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital				
Consolidated	_	—	—	-
Non-consolidated	_	—	—	-
9 Par value of instrument	EUR 40 million	USD 750 million	USD 1,300 million	EUR 50 million
10 Accounting classification				
Consolidated	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
Non-consolidated	_	_	—	_
11 Original date of issuance	2018/1/16	2018/3/2	2018/3/2	2018/4/13
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2033/1/16	2025/3/2	2028/3/2	2028/4/13
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	_	_	_
Contingent call dates and redemption amount	Tax event at par			
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	1.5650%	3.7770%	3.9610%	1.5650%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	—	—	—	—
25 If convertible, fully or partially	_		_	—
26 If convertible, conversion rate	—	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	-
29 If convertible, specify issuer of instrument it converts into	_		_	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)			_	_
32 If writedown, full or partial	_		_	_
33 If writedown, permanent or temporary			_	_
34 If temporary write-own, description of writeup mechanism	_		—	—
34a Type of subordination	Structural	Structural	Structural	Structural
 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) 	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

		MUFG TLAC-B-31	MUFG TLAC-B-37	MUFG TLAC-B-38	MUFG TLAC-B-40
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	XS1814985872	US606822BB97	US606822BC70	XS1897618135
3	Governing law(s) of the instrument	England Law	New York Law	New York Law	England Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	_	—	—	-
5	Post-transitional Basel III rules from 2022/3/31	_	-	—	—
6	Eligible at solo/group/group and solo	_	-	_	—
7	Instrument type	TLAC eligible senior bonds			
8	Amount recognised in regulatory capital				
	Consolidated	_	1	_	—
	Non-consolidated	_	-	_	—
9	Par value of instrument	HKD 302 million	USD 500 million	USD 1,000 million	EUR 100 million
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	_		_	
11	Original date of issuance	2018/5/8	2018/7/26	2018/9/11	2018/10/25
	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2025/5/8	2038/7/26	2028/9/11	2028/10/25
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_	_	_
	Contingent call dates and redemption amount	Tax event at par			
16	Subsequent call dates, if applicable	_	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.5500%	4.2860%	4.0500%	1.7100%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	-	—	—
25	If convertible, fully or partially	_	—	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_			_
28	If convertible, specify instrument type convertible into	_		_	_
29	If convertible, specify issuer of instrument it converts into	—		_	—
30	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	_	-	_	_
32	If writedown, full or partial	_			_
33	If writedown, permanent or temporary	_		_	_
34	If temporary write-own, description of writeup mechanism	_		_	_
	Type of subordination	Structural	Structural	Structural	Structural
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36	Non-compliant transitioned features	No	No	No	No
	If yes, specify non-compliant features	_	_	_	_
<u> </u>	, , , , , , , , , , , , , , , , , , ,			1	1

	MUFG TLAC-B-41	MUFG TLAC-B-44	MUFG TLAC-B-45	MUFG TLAC-B-46
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	JP390290AJC6	US606822BD53	US606822BH67	US606822BE37
3 Governing law(s) of the instrument	Japan Law	New York Law	New York Law	New York Law
^{3a} Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	NA	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	_	_	_	_
5 Post-transitional Basel III rules from 2022/3/31	_	_	_	_
6 Eligible at solo/group/group and solo		_	_	_
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital				
Consolidated	_	_	_	_
Non-consolidated	_	_	_	_
9 Par value of instrument	USD 120 million	USD 1,500 million	USD 1,500 million	USD 500 million
10 Accounting classification				
Consolidated	Liability – amortised cost			
Non-consolidated	_	_	_	
11 Original date of issuance	2018/12/18	2019/3/7	2019/3/7	2019/3/7
12 Perpetual or dated	Dated	Dated	Dated	Dated
12 Perpetual of dated 13 Original maturity date	2028/12/18	2024/3/7	2029/3/7	2039/3/7
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount		_	_	
Contingent call dates and redemption amount	_	Tax event at par	Tax event at par	Tax event at par
16 Subsequent call dates, if applicable	_			_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.1270%	3.4070%	3.7410%	4.1530%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	
25 If convertible, fully or partially	_	_	_	1
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	
28 If convertible, specify instrument type convertible into	_	_	_	
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	_	_	_	_
32 If writedown, full or partial		_	_	_
33 If writedown, permanent or temporary		_	_	_
34 If temporary write-own, description of writeup mechanism		_	_	_
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features		_		_

	MUFG TLAC-B-48	MUFG TLAC-B-49	MUFG TLAC-B-50	MUFG TLAC-B-51
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	US606822BJ24	US606822BM52	US606822BK96	XS2028899727
3 Governing law(s) of the instrument	New York Law	New York Law	New York Law	England Law
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	_	_	_	_
5 Post-transitional Basel III rules from 2022/3/31	_	—	—	—
6 Eligible at solo/group/group and solo	_	—	—	—
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital				
Consolidated	_	—	—	—
Non-consolidated	—	—	—	—
9 Par value of instrument	USD 1,000 million	USD 1,750 million	USD 1,500 million	EUR 500 million
10 Accounting classification				
Consolidated	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
Non-consolidated	_	—	_	—
11 Original date of issuance	2019/7/18	2019/7/18	2019/7/18	2019/7/19
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2024/7/18	2029/7/18	2039/7/18	2024/7/19
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	_	_	_
Contingent call dates and redemption amount	Tax event at par			
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	2.8010%	3.1950%	3.7510%	0.3390%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_			—
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	—	—	-
27 If convertible, mandatory or optional conversion	—	—	—	—
28 If convertible, specify instrument type convertible into		_	_	—
29 If convertible, specify issuer of instrument it converts into	—	—	—	—
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	_	—	—	_
32 If writedown, full or partial	—	—	—	_
33 If writedown, permanent or temporary		_	_	_
34 If temporary write-own, description of writeup mechanism		_	_	_
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

		MUFG TLAC-B-52	MUFG TLAC-B-53	MUFG TLAC-B-54	MUFG TLAC-B-55
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	XS2028900087	XS2057888591	XS2057887353	XS2076100465
3	Governing law(s) of the instrument	England Law	England Law	England Law	England Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	_	_	_	_
5	Post-transitional Basel III rules from 2022/3/31		_		
6	Eligible at solo/group/group and solo	_	_	_	—
7	Instrument type	TLAC eligible senior bonds			
8	Amount recognised in regulatory capital				
	Consolidated	_	_	_	—
	Non-consolidated	—	—	—	—
9	Par value of instrument	EUR 500 million	AUD 400 million	AUD 100 million	HKD 232 million
10	Accounting classification				
	Consolidated	Liability - amortised cost			
	Non-consolidated				
11	Original date of issuance	2019/7/19	2019/10/1	2019/10/1	2019/11/5
	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2029/7/19	2024/10/1	2024/10/1	2029/11/5
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_		
	Contingent call dates and redemption amount	Tax event at par			
16	Subsequent call dates, if applicable	_	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed
18	Coupon rate and any related index	0.8480%	3M BBSW + 125bp	2.0777%	2.7300%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24		_	_	_	_
25	If convertible, fully or partially	_	_		—
26	If convertible, conversion rate	—	_		_
27	If convertible, mandatory or optional conversion	—	_		_
28	If convertible, specify instrument type convertible into	—	—	-	-
29	If convertible, specify issuer of instrument it converts into	_	_	-	
	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	—		—	—
32	If writedown, full or partial	_	—	-	—
33	If writedown, permanent or temporary	—	—	—	_
34			-	—	—
	Type of subordination	Structural	Structural	Structural	Structural
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36	Non-compliant transitioned features	No	No	No	No
	If yes, specify non-compliant features	_	_		—
51					1

		MUFG TLAC-B-56	MUFG TLAC-B-57	MUFG TLAC-B-58	MUFG TLAC-B-59
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	JP390290AKC4	US606822BN36	US606822BR40	XS2132337697
3	Governing law(s) of the instrument	Japan Law	New York Law	New York Law	England Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term	NA	Contractual	Contractual	Contractual
	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	—	—		—
5	Post-transitional Basel III rules from 2022/3/31	—	—	—	—
6	Eligible at solo/group/group and solo	_	_	—	—
7	Instrument type	TLAC eligible senior bonds			
8	Amount recognised in regulatory capital				
	Consolidated	—	—		—
	Non-consolidated	_			—
	Par value of instrument	USD 90 million	USD 2,600 million	USD 1,150 million	EUR 500 million
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated			<u> </u>	
11	Original date of issuance	2019/12/12	2020/2/25	2020/2/25	2020/6/9
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2029/12/12	2025/2/25	2030/2/25	2024/6/9
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_	Ι	_
	Contingent call dates and redemption amount	_	Tax event at par	Tax event at par	Tax event at par
16	Subsequent call dates, if applicable	_	_	_	—
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.8470%	2.1930%	2.5590%	0.9780%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24		—	_		_
25		—		—	—
26	If convertible, conversion rate	—	—	-	—
27	If convertible, mandatory or optional conversion	—	—	-	—
28	If convertible, specify instrument type convertible into	—	—	—	—
29	If convertible, specify issuer of instrument it converts into				
	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	—	_	_	—
32	If writedown, full or partial	—	_	_	—
33	If writedown, permanent or temporary		_	_	_
34		— —	-	—	—
34a	Type of subordination	Structural	Structural	Structural	Structural
	Position in subordination hierarchy in liquidation (specify instrument type	NT 1	NT 1		
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal	NA	NA	NA	NA
04	entity concerned)	N.T.	ЪT	NT	NT
	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features		—	—	—

	MUFG TLAC-B-60	MUFG TLAC-B-61	MUFG TLAC-B-62	MUFG TLAC-B-63
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	US606822BS23	US606822BU78	US606822BV51	XS2349788377
3 Governing law(s) of the instrument	New York Law	New York Law	New York Law	England Law
^{3a} Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	_	_	_	_
5 Post-transitional Basel III rules from 2022/3/31	_	_		-
6 Eligible at solo/group/group and solo	_	_	—	-
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital				
Consolidated	_	_	_	_
Non-consolidated	_	_	_	_
9 Par value of instrument	USD 1,750 million	USD 1,250 million	USD 1,500 million	EUR 500 million
10 Accounting classification				
Consolidated	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2020/7/17	2020/7/17	2020/9/15	2021/6/8
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2025/7/17	2030/7/17	2024/9/15	2027/6/8
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	_	2023/9/15 at par	2026/6/8 at par
Contingent call dates and redemption amount	Tax event at par			
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed to floating
18 Coupon rate and any related index	1.4120%	2.0480%	0.8480%	0.3370%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_		-
25 If convertible, fully or partially	_	—	—	-
26 If convertible, conversion rate	_	—	_	-
27 If convertible, mandatory or optional conversion	_	_	_	—
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into		_	_	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)		_	_	_
32 If writedown, full or partial	_	_	_	_
33 If writedown, permanent or temporary	_	_	_	_
34 If temporary write-own, description of writeup mechanism			_	_
34a Type of subordination	Structural	Structural	Structural	Structural
 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) 	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

	MUFG TLAC-B-64	MUFG TLAC-B-65	MUFG TLAC-B-66	MUFG TLAC-B-67
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	US606822BW35	US606822BY90	US606822BX18	US606822CA06
3 Governing law(s) of the instrument	New York Law	New York Law	New York Law	New York Law
^{3a} Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	_	_	_	_
5 Post-transitional Basel III rules from 2022/3/31	_	_	—	—
6 Eligible at solo/group/group and solo	_	_	—	—
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital				
Consolidated	_	_	_	_
Non-consolidated	_	_	_	—
9 Par value of instrument	USD 2,100 million	USD 2,100 million	USD 1,800 million	USD 1,000 million
10 Accounting classification				
Consolidated	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2021/7/20	2021/7/20	2021/7/20	2021/10/13
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2025/7/19	2027/7/20	2032/7/20	2025/10/11
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2024/7/19 at par	2026/7/20 at par	2031/7/20 at par	2024/10/11 at par
Contingent call dates and redemption amount	Tax event at par			
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	0.9530%	1.5380%	2.3090%	0.9620%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_		-
25 If convertible, fully or partially	_	—	—	-
26 If convertible, conversion rate	_	—	_	—
27 If convertible, mandatory or optional conversion	_	_	_	—
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into		_	_	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)		_		_
32 If writedown, full or partial	_	_	_	_
33 If writedown, permanent or temporary	_	_	_	_
34 If temporary write-own, description of writeup mechanism			_	_
34a Type of subordination	Structural	Structural	Structural	Structural
 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) 	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

	MUFG TLAC-B-68	MUFG TLAC-B-69	MUFG TLAC-B-70	MUFG TLAC-B-71
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	US606822BZ65	US606822CB88	JP390290AMB2	JP390290BMB0
3 Governing law(s) of the instrument	New York Law	New York Law	Japan Law	Japan Law
^{3a} Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	NA	NA
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	_	_	_	_
5 Post-transitional Basel III rules from 2022/3/31	_	_	_	-
6 Eligible at solo/group/group and solo	_	_	_	-
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital				
Consolidated	_	_	_	_
Non-consolidated	_	_	_	-
9 Par value of instrument	USD 1,250 million	USD 750 million	JPY 25,000 million	JPY 46,000 million
10 Accounting classification				
Consolidated	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
Non-consolidated				_
11 Original date of issuance	2021/10/13	2021/10/13	2021/11/4	2021/11/4
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2027/10/13	2032/10/13	2025/11/4	2027/11/4
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2026/10/13 at par	2031/10/13 at par	2024/11/4 at par	2026/11/4 at par
Contingent call dates and redemption amount	Tax event at par	Tax event at par		
16 Subsequent call dates, if applicable	1	-	1	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	1.6400%	2.4940%	0.1400%	0.2500%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	—
28 If convertible, specify instrument type convertible into	_	_	_	-
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	_	_	_	-
32 If writedown, full or partial	_	_	_	—
33 If writedown, permanent or temporary	_	_	_	-
34 If temporary write-own, description of writeup mechanism	_	_	-	-
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_		_

	MUFG TLAC-B-72	MUFG TLAC-B-73	MUFG TLAC-B-74	MUFG TLAC-B-75
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	JP390290CMB8	US606822CC61	US606822CD45	US606822CF92
3 Governing law(s) of the instrument	Japan Law	New York Law	New York Law	New York Law
^{3a} Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	NA	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	_	_	_	_
5 Post-transitional Basel III rules from 2022/3/31	_	_	_	-
6 Eligible at solo/group/group and solo	_	_	_	-
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital				
Consolidated	_	_	_	_
Non-consolidated	_	_	_	-
9 Par value of instrument	JPY 29,000 million	USD 1,300 million	USD 1,000 million	USD 500 million
10 Accounting classification				
Consolidated	Liability – amortised cost			
Non-consolidated	_		_	_
11 Original date of issuance	2021/11/4	2022/1/19	2022/1/19	2022/4/19
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2032/11/4	2028/1/19	2033/1/19	2026/4/17
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2031/11/4 at par	2027/1/19 at par	2032/1/19 at par	2025/4/17 at par
Contingent call dates and redemption amount		Tax event at par	Tax event at par	Tax event at par
16 Subsequent call dates, if applicable	_	_ *	_ *	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed	Fixed
18 Coupon rate and any related index	0.4200%	2.3410%	2.8520%	3.8370%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	-
25 If convertible, fully or partially	_	_	_	—
26 If convertible, conversion rate	_	_	_	-
27 If convertible, mandatory or optional conversion	_	_	_	—
28 If convertible, specify instrument type convertible into		_	—	—
29 If convertible, specify issuer of instrument it converts into	_	—	—	-
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	_	_	_	-
32 If writedown, full or partial	_	_	_	-
33 If writedown, permanent or temporary	—	—	—	—
34 If temporary write-own, description of writeup mechanism	—	—	—	-
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

	MUFG TLAC-B-76	MUFG TLAC-B-77	MUFG TLAC-B-78	MUFG TLAC-B-79
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	US606822CE28	US606822CG75	JP390290AN62	JP390290BN61
3 Governing law(s) of the instrument	New York Law	New York Law	Japan Law	Japan Law
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	NA	NA
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	_	_	_	_
5 Post-transitional Basel III rules from 2022/3/31	_	_	—	—
6 Eligible at solo/group/group and solo	_	_	—	—
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital				
Consolidated	_	—	—	—
Non-consolidated	—	—	—	—
9 Par value of instrument	USD 800 million	USD 700 million	JPY 37,000 million	JPY 26,000 million
10 Accounting classification				
Consolidated	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
Non-consolidated	_		_	_
11 Original date of issuance	2022/4/19	2022/4/19	2022/6/9	2022/6/9
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2028/4/19	2033/4/19	2024/6/7	2026/6/9
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2027/4/19 at par	2032/4/19 at par	2023/6/9 at par	2025/6/9 at par
Contingent call dates and redemption amount	Tax event at par	Tax event at par	_	_
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	4.0800%	4.3150%	0.2100%	0.3000%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	—	—	—
27 If convertible, mandatory or optional conversion	—	-	—	—
28 If convertible, specify instrument type convertible into	_	-	—	—
29 If convertible, specify issuer of instrument it converts into	—		—	—
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	_		—	_
32 If writedown, full or partial	_	—	—	_
33 If writedown, permanent or temporary		_	_	_
34 If temporary write-own, description of writeup mechanism		_	_	_
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

	MUFG TLAC-B-80	MUFG TLAC-B-81	MUFG TLAC-B-82	MUFG TLAC-B-83
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	JP390290CN60	JP390290DN69	XS2489981485	XS2489982293
3 Governing law(s) of the instrument	Japan Law	Japan Law	England Law	England Law
^{3a} Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	NA	NA	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30		_	_	_
5 Post-transitional Basel III rules from 2022/3/31	_	_	_	_
6 Eligible at solo/group/group and solo	_	_	_	_
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital				
Consolidated	_	_	_	_
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 27,000 million	JPY 30,000 million	EUR 1,000 million	EUR 750 million
10 Accounting classification	, ,	,	,	
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated				
11 Original date of issuance	2022/6/9	2022/6/9	2022/6/15	2022/6/15
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2028/6/9	2033/6/9	2025/6/14	2032/6/15
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2027/6/9 at par	2032/6/9 at par	2024/6/14 at par	
Contingent call dates and redemption amount			Tax event at par	Tax event at par
16 Subsequent call dates, if applicable	_	_	_	
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed
18 Coupon rate and any related index	0.4500%	0.7100%	2.2640%	3.5560%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_			—
27 If convertible, mandatory or optional conversion	_	—	—	-
28 If convertible, specify instrument type convertible into	—	—	—	—
29 If convertible, specify issuer of instrument it converts into	_	—	—	—
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	_	_	_	—
32 If writedown, full or partial	_	_	_	_
33 If writedown, permanent or temporary	—	—	_	—
34 If temporary write-own, description of writeup mechanism	—	—	_	—
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

	MUFG TLAC-B-84	MUFG TLAC-B-85	MUFG TLAC-B-86	MUFG TLAC-B-87
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	XS2493197599	US606822CJ15	US606822CH58	US606822CL60
3 Governing law(s) of the instrument	England Law	New York Law	New York Law	New York Law
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	_	_	_	_
5 Post-transitional Basel III rules from 2022/3/31	_	—	_	_
6 Eligible at solo/group/group and solo	_	—	_	—
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital				
Consolidated	_	_	_	_
Non-consolidated	_	-	_	_
9 Par value of instrument	USD 250 million	USD 350 million	USD 1,400 million	USD 1,250 million
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	_	_		_
11 Original date of issuance	2022/6/23	2022/7/20	2022/7/20	2022/7/20
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2025/6/23	2025/7/18	2025/7/18	2028/7/20
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	2024/7/18 at par	2024/7/18 at par	2027/7/20 at par
Contingent call dates and redemption amount	Tax event at par			
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed
18 Coupon rate and any related index	4.5600%	Compounded Daily SOFR + 165bp	4.7880%	5.0170%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	
29 If convertible, specify issuer of instrument it converts into	_	_	_	
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	_	_	_	_
32 If writedown, full or partial	_	_	_	_
33 If writedown, permanent or temporary	_	_	_	
34 If temporary write-own, description of writeup mechanism	_	_	_	
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	—	_	_

	MUFG TLAC-B-88	MUFG TLAC-B-89	MUFG TLAC-B-90	MUFG TLAC-B-91
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	US606822CK87	US606822CP74	US606822CQ57	US606822CN27
3 Governing law(s) of the instrument	New York Law	New York Law	New York Law	New York Law
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	_	_		_
5 Post-transitional Basel III rules from 2022/3/31	_	-		_
6 Eligible at solo/group/group and solo	_	-	_	_
7 Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8 Amount recognised in regulatory capital				
Consolidated	_	_		_
Non-consolidated	_	-	_	_
9 Par value of instrument	USD 1,500 million	USD 400 million	USD 2,000 million	USD 1,250 million
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2022/7/20	2022/9/13	2022/9/13	2022/9/13
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2033/7/20	2025/9/12	2025/9/12	2028/9/13
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2032/7/20 at par	2024/9/12 at par	2024/9/12 at par	2027/9/13 at par
Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event at par	Tax event at par
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed
18 Coupon rate and any related index	5.1330%	Compounded Daily SOFR + 138.5bp	5.0630%	5.3540%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	-	_	_
28 If convertible, specify instrument type convertible into	_	-		_
29 If convertible, specify issuer of instrument it converts into	_	-	_	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	_	_	_	_
32 If writedown, full or partial	_	-	_	
33 If writedown, permanent or temporary	_	-		—
34 If temporary write-own, description of writeup mechanism	_	-		_
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features		_	_	_

	MUFG TLAC-B-92	MUFG TLAC-B-93	MUFG TLAC-B-94	MUFG TLAC-L-1
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	US606822CR31	XS2530031546	XS2536922276	
3 Governing law(s) of the instrument	New York Law	England Law	England Law	Japan Law
^{3a} Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	NA
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30		_	_	_
5 Post-transitional Basel III rules from 2022/3/31	_	_	_	_
6 Eligible at solo/group/group and solo		—	_	
7 Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible loan
8 Amount recognised in regulatory capital				
Consolidated	_	_	_	_
Non-consolidated	_	_	_	_
9 Par value of instrument	USD 750 million	EUR 1,300 million	USD 115 million	JPY 5,000 million
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	_		_	_
11 Original date of issuance	2022/9/13	2022/9/21	2022/9/27	2022/8/5
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2033/9/13	2025/9/19	2032/9/27	2034/8/4
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2032/9/13 at par	2024/9/19 at par	_	2033/8/5 at par
Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event at par	
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed	Fixed to floating
18 Coupon rate and any related index	5.4720%	3.2730%	5.4100%	*
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion		_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	—	—	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	_	—	_	_
32 If writedown, full or partial	_	_	_	_
33 If writedown, permanent or temporary	_	—	—	_
34 If temporary write-own, description of writeup mechanism	—	—	—	
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	- • •		- • •	

		MUFG TLAC-L-2
1	Issuer	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	_
3	Governing law(s) of the instrument	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	NA
	Regulatory treatment	
4	Transitional Basel III rules by 2022/3/30	_
5	Post-transitional Basel III rules from 2022/3/31	—
6	Eligible at solo/group/group and solo	—
7	Instrument type	TLAC eligible loan
8	Amount recognised in regulatory capital	
	Consolidated	_
	Non-consolidated	_
9	Par value of instrument	JPY 32,000 million
10	Accounting classification	
	Consolidated	Liability – amortised cost
<u> </u>	Non-consolidated	
11	Original date of issuance	2022/8/5
	Perpetual or dated	Dated
12	Original maturity date	2035/8/3
13	Issuer call subject to prior supervisory approval	Yes
14	Optional call date and redemption amount	2034/8/5 at par
15	Contingent call dates and redemption amount	
16	Subsequent call dates, if applicable	
1 10		
	Courses / dividends	
	Coupons / dividends	Eived to floating
17	Fixed or floating dividend/coupon	Fixed to floating
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	*
17 18 19	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	* No
17 18 19 20	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatory	* No Mandatory
17 18 19 20 21	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeem	* No Mandatory No
17 18 19 20 21 22	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulative	* No Mandatory No Non-cumulative
17 18 19 20 21 22 23	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertible	* No Mandatory No
17 18 19 20 21 22 23 24	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)	* No Mandatory No Non-cumulative
17 18 19 20 21 22 23 24 25	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partially	* No Mandatory No Non-cumulative
17 18 19 20 21 22 23 24 25 26	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rate	* No Mandatory No Non-cumulative
17 18 19 20 21 22 23 24 25 26 27	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversion	* No Mandatory No Non-cumulative
17 18 19 20 21 22 23 24 25 26 27 28	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, specify instrument type convertible into	* No Mandatory No Non-cumulative Non-convertible
17 18 19 20 21 22 23 24 25 26 27 28 29	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversionIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts into	* No Mandatory No Non-cumulative Non-convertible
17 18 19 20 21 22 23 24 25 26 27 28 29 30	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts intoWritedown feature	* No Mandatory No Non-cumulative Non-convertible
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversionIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts intoWritedown featureIf writedown, writedown trigger(s)	* No Mandatory No Non-cumulative Non-convertible
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts intoWritedown featureIf writedown, writedown trigger(s)If writedown, full or partial	* No Mandatory No Non-cumulative Non-convertible
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversionIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts intoWritedown featureIf writedown, writedown trigger(s)If writedown, full or partialIf writedown, permanent or temporary	* No Mandatory No Non-cumulative Non-convertible
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, nandatory or optional conversionIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts intoWritedown featureIf writedown, full or partialIf writedown, permanent or temporaryIf temporary write-own, description of writeup mechanism	* No Mandatory No Non-cumulative Non-convertible No No
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversionIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts intoWritedown featureIf writedown, full or partialIf writedown, permanent or temporaryIf temporary write-own, description of writeup mechanismType of subordination	* No Mandatory No Non-cumulative Non-convertible
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversionIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts intoWritedown featureIf writedown, writedown trigger(s)If writedown, full or partialIf writedown, permanent or temporaryIf temporary write-own, description of writeup mechanismType of subordination hierarchy in liquidation (specify instrument type	* No Mandatory No No Non-cumulative Non-convertible No No No Structural
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversionIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts intoWritedown featureIf writedown, writedown trigger(s)If writedown, germanent or temporaryIf temporary write-own, description of writeup mechanismType of subordination hierarchy in liquidation (specify instrument typePosition in subordination hierarchy in the insolvency creditor hierarchy of the legal	* No Mandatory No Non-cumulative Non-convertible No No
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversionIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts intoWritedown featureIf writedown, writedown trigger(s)If writedown, permanent or temporaryIf temporary write-own, description of writeup mechanismType of subordinationPosition in subordination hierarchy in liquidation (specify instrument typeimmediately senior to instrument in the insolvency creditor hierarchy of the legalentity concerned)	* No Mandatory No No Non-cumulative Non-convertible No No Structural NA
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversionIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts intoWritedown featureIf writedown, writedown trigger(s)If writedown, germanent or temporaryIf temporary write-own, description of writeup mechanismType of subordination hierarchy in liquidation (specify instrument typePosition in subordination hierarchy in the insolvency creditor hierarchy of the legal	* No Mandatory No No Non-cumulative Non-convertible No No No Structural

Weighted-average of interest rate which are shown " * " in item 18 in the list

Weighted-average of interest rates 0.975% (round to three decimal places)