

**Composition of Leverage Ratio Disclosure (Mitsubishi UFJ Financial Group)**

(in million yen, except percentage)

Corresponding line # on Basel III disclosure template		Item	December 31, 2022	September 30, 2022
Table 2	Table 1			
<b>On-balance sheet exposures</b>				
1		On-balance sheet exposures before deducting adjustments items	253,908,373	255,774,424
1a	1	Total assets reported in the consolidated balance sheet	304,952,438	306,505,410
1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	-	-
1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	51,044,064	50,730,985
2	7	The amount of adjustment items pertaining to Tier1 capital (-)	4,808,626	4,426,486
3		Total on-balance sheet exposures (a)	249,099,747	251,347,937
<b>Exposures related to derivatives transactions</b>				
4		Replacement cost multiplied by 1.4 associated with derivatives transactions, etc.	-	-
		Replacement cost associated with derivatives transactions, etc.	6,557,242	7,427,056
5		Potential future exposure multiplied by 1.4 associated with derivatives transactions, etc.	-	-
		Add-on amount associated with derivatives transactions, etc.	6,561,293	6,423,201
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	3,942,275	4,065,353
6		The amount of receivables arising from providing collateral, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	-	-
		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	26,108	22,873
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	1,351,673	970,214
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (-)		
9		Adjusted effective notional amount of written credit derivatives	5,134,519	4,778,425
10		The amount of deductions from effective notional amount of written credit derivatives (-)	4,573,766	4,065,457
11	4	Total exposures related to derivative transactions (b)	16,295,998	17,681,238
<b>Exposures related to repo transactions</b>				
12		The amount of assets related to repo transactions, etc.	22,009,052	21,274,177
13		The amount of deductions from the assets above (line 12) (-)	1,685,538	3,032,830
14		The exposures for counterparty credit risk for repo transactions, etc.	2,546,410	2,202,298
15		The exposures for agent repo transactions		
16	5	Total exposures related to repo transactions, etc. (c)	22,869,924	20,443,644
<b>Exposures related to off-balance sheet transactions</b>				
17		Notional amount of off-balance sheet transactions	111,431,425	111,385,831
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	73,361,454	72,940,217
19	6	Total exposures related to off-balance sheet transactions (d)	38,069,971	38,445,614
<b>Leverage ratio on a consolidated basis</b>				
20		The amount of capital (Tier1 capital) (e)	14,561,786	14,743,476
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	326,335,642	327,918,434
22		Leverage ratio on a consolidated basis ((e)/(f))	4.46%	4.49%

Leverage ratio on a consolidated basis (including the deposits with the Bank of Japan)					
		Total exposures	(f)	326,335,642	327,918,434
		The deposits with the Bank of Japan		86,434,137	85,295,119
		Total exposures (including the deposits with the Bank of Japan)	(f')	412,769,779	413,213,554
		Leverage ratio on a consolidated basis (including the deposits with the Bank of Japan)	((e)/(f')	3.52%	3.56%