	MUTB T1-1	MUTB T1-2	MUTB B3AT1-1	MUTB B3AT1-3
1 Issuer	Mitsubishi UFJ Trust and Banking	The Master Trust Bank of Japan, etc.	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
2 Unique identifier (ISIN)	_	_	_	_
3 Governing law(s) of the instrument	Japan Law	Japan Law, etc.	Japan Law	Japan Law
Means by which enforceshility requirement of Section 13 of the TLAC Term Sheet				
3a is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Common equity Tier1 capital	Common equity Tier1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5 Post-transitional Basel III rules from 2022/3/31	Common equity Tier1 capital	Common equity Tier1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Financial Group Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
7 Instrument type	Common stock	Common stock	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8 Amount recognised in regulatory capital				
Consolidated	JPY 1,964.6 billion	JPY 3.4 billion	IPY 50.0 billion	JPY 15.0 billion
Non-consolidated	JPY 1,851.1 billion	_	JPY 50.0 billion	JPY 15.0 billion
9 Par value of instrument	=	_	JPY 50.0 billion	JPY 15.0 billion
10 Accounting classification			,	,
		Non-controlling interest in consolidated		
Consolidated	Shareholders' equity	subsidiary	Liability - amortised cost	Liability - amortised cost
Non-consolidated	Shareholders' equity	_	Liability – amortised cost	Liability - amortised cost
11 Original date of issuance	_	_	2016/3/3	2016/10/24
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	_	_	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	No	No	Yes	Yes
15 Optional call date and redemption amount	_	_	2026/7/15 at per	2027/7/15 at per
Contingent call dates and redemption amount	_	_	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16 Subsequent call dates, if applicable	_	_	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	_	_	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	_	_	*	*
19 Existence of a dividend stopper	No	No	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_		
30 Writedown feature	No	No	Yes	Yes
31 If writedown, writedown trigger(s)	-	-	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial	_	_	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	_	_	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	_	_	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	_	_	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type			Commentum	Communication
		0.1.111	Subordinated	Subordinated
35 immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Perpetual subordinated	Subordinated	Suborumateu	Suborumucu
	Perpetual subordinated  No	Subordinated  No	No	No

		MUTB B3AT1-4	MUTB B3AT1-5	MUTB B3AT1-6	MUTB B3AT1-7
1	Issuer	Mitsubishi UFJ Trust and Banking			
2	Unique identifier (ISIN)		_		_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Trust and Banking			
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 21.0 billion	JPY 19.0 billion	JPY 7.0 billion	JPY 11.0 billion
	Non-consolidated	JPY 21.0 billion	JPY 19.0 billion	JPY 7.0 billion	JPY 11.0 billion
9	Par value of instrument	JPY 21.0 billion	JPY 19.0 billion	JPY 7.0 billion	JPY 11.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost			
	Non-consolidated	Liability - amortised cost			
11	Original date of issuance	2017/10/23	2017/10/23	2018/12/18	2018/12/18
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2023/1/15 at per	2028/7/15 at per	2024/1/15 at per	2029/1/15 at per
	Contingent call dates and redemption amount	Tax event or Regulatory event at per			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the firs call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	
25	If convertible, fully or partially	<u> </u>	_	_	<del>-</del>
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	П	_	-	Т
29	If convertible, specify issuer of instrument it converts into	<del>-</del>	_	-	<del>-</del>
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
	Non-compliant transitioned features	No	No	No	No

No

No

No

No

36 Non-compliant transitioned features 37 If yes, specify non-compliant features

		MUTB B3AT1-8	MUTB B3AT1-9	MUTB B3AT1-10	MUTB B3AT1-11
1	Issuer	Mitsubishi UFJ Trust and Banking			
2	Unique identifier (ISIN)	I	ı	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
Ja	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Trust and Banking			
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 17.0 billion	JPY 11.0 billion	JPY 3.5 billion	JPY 5.0 billion
	Non-consolidated	JPY 17.0 billion	JPY 11.0 billion	JPY 3.5 billion	JPY 5.0 billion
9	Par value of instrument	IPY 17.0 billion	JPY 11.0 billion	JPY 3.5 billion	JPY 5.0 billion
-	Accounting classification	·		·	
	Consolidated	Liability - amortised cost			
	Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost
11	Original date of issuance	2019/10/16	2019/10/16	2020/10/19	2020/10/19
	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2025/1/15 at per	2030/1/15 at per	2026/1/15 at per	2031/1/15 at per
	Contingent call dates and redemption amount	Tax event or Regulatory event at per			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate		-	_	_
27	If convertible, mandatory or optional conversion	-	_	-	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	<u> </u>	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
U IU	Position in subordination hierarchy in liquidation (specify instrument type	Community	Consuction	Contractuu	Conductuur
35	restrict in subordination metal-rity in indudation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36	Non-compliant transitioned features	No	No	No	No
	Non-compliant transitioned features  If yes, specify non-compliant features				- INO
37	n yes, specify non-compliant features		_		

		MUTB B3AT1-12	MUTB B3AT1-13	MUTB B3AT1-14	MUTB B3T2-3
1	Issuer	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
2	Unique identifier (ISIN)	ı	_		_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
Ju	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 3.0 billion	JPY 4.0 billion	JPY 4.0 billion	JPY 14.6 billion
	Non-consolidated	JPY 3.0 billion	IPY 4.0 billion	JPY 4.0 billion	IPY 14.6 billion
9	Par value of instrument	JPY 3.0 billion	IPY 4.0 billion	JPY 4.0 billion	JPY 16.0 billion
10		,		,	,
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost
11	Original date of issuance	2021/10/15	2022/9/2	2022/9/2	2017/3/2
	Perpetual or dated	Perpetual	Perpetual	Perpetual	Dated
13	Original maturity date	No maturity	No maturity	No maturity	2027/7/26
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2032/1/15 at per	2028/1/15 at per	2033/1/15 at per	
10	Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
	•	Each interest payment date after the first	Each interest payment date after the first	Each interest payment date after the first	rux event of regulatory event at per
16	Subsequent call dates, if applicable	call date	call date	call date	_
4=	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed
18	Coupon rate and any related index		*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	No
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	-	
25	If convertible, fully or partially	-	_	-	
26	If convertible, conversion rate	-	_	_	_
27	If convertible, mandatory or optional conversion	_	_	-	
28	If convertible, specify instrument type convertible into	-	_	_	
29	If convertible, specify issuer of instrument it converts into			_	<del></del>
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.	Non-viability event : Specified item 2 measures, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Permanent
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	_
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
510	Position in subordination hierarchy in liquidation (specify instrument type	Contraction	Community	Contraction	Commentum
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Other internal TLAC
36	Non-compliant transitioned features	No	No	No	No
	If yes, specify non-compliant features		_		_
37	in yes, specify non-compilant reatures		_		

MUTB B3T2-5 MUTB B3T2-6 MUTB B3T2-7	MUTB B3T2-8
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		MUTB B3T2-5	MUTB B3T2-6	MUTB B3T2-7	MUTB B3T2-8
1	Issuer	Mitsubishi UFJ Trust and Banking			
2	Unique identifier (ISIN)	_	-	_	1
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
За	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Trust and Banking			
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFI Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital	Wittsubishi OT J Thankar Group	Wittsubishi Of J Hancial Group	Wittsubishi Ci j i manciai Group	Wittsubishi OT J Thancial Group
- 0	Consolidated	JPY 11.0 billion	JPY 40.0 billion	JPY 20.0 billion	JPY 12.0 billion
		IPY 11.0 billion	JPY 40.0 billion	IPY 20.0 billion	JPY 12.0 billion
	Non-consolidated	-			
9	Par value of instrument	JPY 11.0 billion	JPY 40.0 billion	JPY 20.0 billion	JPY 12.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost			
	Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	2017/9/15	2017/9/15	2018/6/11	2018/10/31
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2028/1/12	2028/1/12	2028/6/9	2028/10/31
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	ies —	2023/1/12 at per	ies	2023/10/31 at per
15					
	Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per Each interest payment date after the first
16	Subsequent call dates, if applicable	_	_	_	call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31			37 1110	NI	Non-viability event :
1	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Specified item 2 measures, etc.
32	66 17	Specified item 2 measures, etc.			
32	If writedown, full or partial	Specified item 2 measures, etc. Full	Specified item 2 measures, etc. Full	Specified item 2 measures, etc.	Specified item 2 measures, etc. Full
	If writedown, full or partial  If writedown, permanent or temporary	Specified item 2 measures, etc.			
32 33 34	If writedown, full or partial If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	Specified item 2 measures, etc.  Full  Permanent  —	Specified item 2 measures, etc.  Full  Permanent  —	Specified item 2 measures, etc.  Full  Permanent  —	Specified item 2 measures, etc.  Full  Permanent  —
32	If writedown, full or partial If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination	Specified item 2 measures, etc. Full	Specified item 2 measures, etc. Full	Specified item 2 measures, etc.	Specified item 2 measures, etc. Full
32 33 34	If writedown, full or partial If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	Specified item 2 measures, etc.  Full  Permanent  —	Specified item 2 measures, etc.  Full  Permanent  —	Specified item 2 measures, etc.  Full  Permanent  —	Specified item 2 measures, etc.  Full  Permanent  —
32 33 34 34a	If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Specified item 2 measures, etc.  Full  Permanent  —  Contractual	Specified item 2 measures, etc.  Full  Permanent  Contractual	Specified item 2 measures, etc.  Full  Permanent  —  Contractual	Specified item 2 measures, etc.  Full  Permanent  —  Contractual

	MUTB B3T2-9	MUTB B3T2-10	MUTB B3T2-11	MUTB B3T2-12
1 Issuer	Mitsubishi UFI Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
2 Unique identifier (ISIN)				
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet	),,,,	),,,,	),,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,,,
is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Trust and Banking			
7 Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8 Amount recognised in regulatory capital				
Consolidated	JPY 4.0 billion	JPY 15.0 billion	IPY 2.5 billion	JPY 2.0 billion
Non-consolidated	IPY 4.0 billion	JPY 15.0 billion	IPY 2.5 billion	IPY 2.0 billion
9 Par value of instrument	IPY 4.0 billion	IPY 15.0 billion	IPY 2.5 billion	IPY 2.0 billion
10 Accounting classification	JI I 1.0 DIMOII	ji i io.o bilion	ji i 2.5 billion	JI I 2.0 DIMOR
Consolidated	Liability - amortised cost			
Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost
	,	3	77	,
11 Original date of issuance	2019/9/20	2019/9/20	2020/5/29	2020/5/29
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2030/1/15	2030/1/15	2030/5/29	2030/5/29
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	-	2025/1/15 at per	-	2025/5/29 at per
Contingent call dates and redemption amount	Tax event or Regulatory event at per			
Subsequent call dates, if applicable	_	_	_	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed to floating
18 Coupon rate and any related index	*	*	*	*
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)		_	1	_
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
	Non-viability event :	Non-viability event :	Non-viability event :	Non-viability event :
31 If writedown, writedown trigger(s)	Specified item 2 measures, etc.			
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permanent	Permanent	Permanent	Permanent
34 If temporary write-own, description of writeup mechanism	-	-	_	-
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other internal TLAC	Other internal TLAC	Other internal TLAC	Other internal TLAC

No

No

No

No

36 Non-compliant transitioned features

37 If yes, specify non-compliant features

2 Uni 3 Gov  Reg 4 T 5 P 6 E 7 Ir 8 Am Co No 9 Par 10 Acc Co 11 Ori 12 Per 13 C 14 Issu 15 O 16 S Co 17 F 18 C 19 E 20 F 21 E 22 F 21 E 22 S 23 Cor 24 If	uer ique identifier (ISIN) verning law(s) of the instrument vans by which enforceability requirement of Section 13 of the TLAC Term Sheet schieved (for other TLAC-eligible instruments governed by foreign law) gulatory treatment Transitional Basel III rules by 2022/3/30 Post-transitional Basel III rules from 2022/3/31 Eligible at solo/group/group and solo Instrument type Instrument type Instrument recognised in regulatory capital Instrument of instrument Counting classification Instrument In	MUTB B3T2-13  Mitsubishi UFJ Trust and Banking  Japan Law  Tier 2 capital  Tier 2 capital  Mitsubishi UFJ Trust and Banking  Subordinated Loan borrowed from Mitsubishi UFJ Financial Group  JPY 2.0 billion  JPY 2.0 billion  JPY 2.0 billion  Liability – amortised cost	MUTB B3T2-14  Mitsubishi UFJ Trust and Banking  —  Japan Law  Tier 2 capital  Tier 2 capital  Mitsubishi UFJ Trust and Banking  Subordinated Loan borrowed from  Mitsubishi UFJ Financial Group  JPY 10.0 billion  JPY 10.0 billion  JPY 10.0 billion	MUTB B3T2-15  Mitsubishi UFJ Trust and Banking  Japan Law  Tier 2 capital  Tier 2 capital  Mitsubishi UFJ Trust and Banking  Subordinated Loan borrowed from Mitsubishi UFJ Financial Group  JPY 32.0 billion  JPY 32.0 billion  JPY 32.0 billion	MUTB B3T2-16  Mitsubishi UFJ Trust and Banking  —  Japan Law  Tier 2 capital  Tier 2 capital  Mitsubishi UFJ Trust and Banking  Subordinated Loan borrowed from  Mitsubishi UFJ Financial Group  JPY 81.0 billion
2 Uni 3 Gov Reg 4 T 5 P 6 E 7 Ir 8 Am Coo No 9 Par 10 Acc Co 11 Ori 12 Per 13 C 14 Issu 15 O C 16 S Coo 17 F 18 C 19 E 20 F 21 E 22 N 23 Cor 24 If	ique identifier (ISIN) verning law(s) of the instrument vans by which enforceability requirement of Section 13 of the TLAC Term Sheet ichieved (for other TLAC-eligible instruments governed by foreign law) gulatory treatment fransitional Basel III rules by 2022/3/30 Post-transitional Basel III rules from 2022/3/31 Eligible at solo/group/group and solo Instrument type Instrument type Instrument type Instrument description of instrument counting classification Instrument clas	Japan Law  Tier 2 capital Tier 2 capital Mitsubishi UFJ Trust and Banking Subordinated Loan borrowed from Mitsubishi UFJ Financial Group  JPY 2.0 billion JPY 2.0 billion JPY 2.0 billion Liability – amortised cost	Japan Law  Tier 2 capital Tier 2 capital Mitsubishi UFJ Trust and Banking Subordinated Loan borrowed from Mitsubishi UFJ Financial Group  JPY 10.0 billion JPY 10.0 billion JPY 10.0 billion	Japan Law  Tier 2 capital Tier 2 capital Mitsubishi UFJ Trust and Banking Subordinated Loan borrowed from Mitsubishi UFJ Financial Group  JPY 32.0 billion JPY 32.0 billion	Japan Law  Tier 2 capital Tier 2 capital Mitsubishi UFJ Trust and Banking Subordinated Loan borrowed from Mitsubishi UFJ Financial Group  JPY 81.0 billion
3 Gov 3a Mee Reg 4 T 5 P 6 E 7 In 8 Am Coo No 9 Par 10 Acc Co 11 Ori 12 Per 13 C 14 Issu 15 O C 14 Issu 15 O C 16 S Coo 17 F 18 C 19 E 20 F 21 E 22 N 23 Cor 24 If	verning law(s) of the instrument cans by which enforceability requirement of Section 13 of the TLAC Term Sheet chieved (for other TLAC-eligible instruments governed by foreign law) gulatory treatment Gransitional Basel III rules by 2022/3/30 Post-transitional Basel III rules from 2022/3/31 Eligible at solo/group/group and solo Instrument type Instrument type Instrument type Instrument dependent of instrument counting classification Instrument cla	Tier 2 capital Tier 2 capital Tier 2 capital Mitsubishi UFJ Trust and Banking Subordinated Loan borrowed from Mitsubishi UFJ Financial Group  JPY 2.0 billion JPY 2.0 billion JPY 2.0 billion Liability – amortised cost	Tier 2 capital Tier 2 capital All Tier 2 capital Mitsubishi UFJ Trust and Banking Subordinated Loan borrowed from Mitsubishi UFJ Financial Group  JPY 10.0 billion JPY 10.0 billion JPY 10.0 billion	Tier 2 capital Tier 2 capital Mitsubishi UFJ Trust and Banking Subordinated Loan borrowed from Mitsubishi UFJ Financial Group  JPY 32.0 billion JPY 32.0 billion	Tier 2 capital Tier 2 capital Mitsubishi UFJ Trust and Banking Subordinated Loan borrowed from Mitsubishi UFJ Financial Group  JPY 81.0 billion
Sa   Is au	chieved (for other TLAC-eligible instruments governed by foreign law) gulatory treatment Fransitional Basel III rules by 2022/3/30 Post-transitional Basel III rules from 2022/3/31 Eligible at solo/group/group and solo Instrument type Hount recognised in regulatory capital Honsolidated Hon-consolidated	Tier 2 capital  Mitsubishi UFJ Trust and Banking  Subordinated Loan borrowed from Mitsubishi UFJ Financial Group  JPY 2.0 billion JPY 2.0 billion JPY 2.0 billion Liability – amortised cost	Tier 2 capital  Mitsubishi UFJ Trust and Banking  Subordinated Loan borrowed from Mitsubishi UFJ Financial Group  JPY 10.0 billion  JPY 10.0 billion  JPY 10.0 billion	Tier 2 capital  Mitsubishi UFJ Trust and Banking  Subordinated Loan borrowed from Mitsubishi UFJ Financial Group  JPY 32.0 billion  JPY 32.0 billion	Tier 2 capital  Mitsubishi UFJ Trust and Banking Subordinated Loan borrowed from Mitsubishi UFJ Financial Group  JPY 81.0 billion
Reg   Reg	chieved (for other TLAC-eligible instruments governed by foreign law) gulatory treatment Fransitional Basel III rules by 2022/3/30 Post-transitional Basel III rules from 2022/3/31 Eligible at solo/group/group and solo Instrument type Hount recognised in regulatory capital Honsolidated Hon-consolidated	Tier 2 capital  Mitsubishi UFJ Trust and Banking  Subordinated Loan borrowed from Mitsubishi UFJ Financial Group  JPY 2.0 billion JPY 2.0 billion JPY 2.0 billion Liability – amortised cost	Tier 2 capital  Mitsubishi UFJ Trust and Banking  Subordinated Loan borrowed from Mitsubishi UFJ Financial Group  JPY 10.0 billion  JPY 10.0 billion  JPY 10.0 billion	Tier 2 capital  Mitsubishi UFJ Trust and Banking  Subordinated Loan borrowed from Mitsubishi UFJ Financial Group  JPY 32.0 billion  JPY 32.0 billion	Tier 2 capital  Mitsubishi UFJ Trust and Banking Subordinated Loan borrowed from Mitsubishi UFJ Financial Group  JPY 81.0 billion
Reg 4 T 5 P 6 E 7 In 8 Am Coo No 9 Par 10 Acc Coo 11 Orig 12 Per 13 C 14 Issu 15 O C 16 S Coo 17 F 18 C 19 E 20 F 21 E 22 N 23 Cor 24 If	gulatory treatment Fransitional Basel III rules by 2022/3/30 Post-transitional Basel III rules from 2022/3/31 Eligible at solo/group/group and solo Instrument type Inount recognised in regulatory capital Insolidated Insolidated Instrument counting classification Instrument counting classification Insolidated	Tier 2 capital  Mitsubishi UFJ Trust and Banking  Subordinated Loan borrowed from Mitsubishi UFJ Financial Group  JPY 2.0 billion JPY 2.0 billion JPY 2.0 billion Liability – amortised cost	Tier 2 capital  Mitsubishi UFJ Trust and Banking  Subordinated Loan borrowed from Mitsubishi UFJ Financial Group  JPY 10.0 billion  JPY 10.0 billion  JPY 10.0 billion	Tier 2 capital  Mitsubishi UFJ Trust and Banking  Subordinated Loan borrowed from Mitsubishi UFJ Financial Group  JPY 32.0 billion  JPY 32.0 billion	Tier 2 capital  Mitsubishi UFJ Trust and Banking Subordinated Loan borrowed from Mitsubishi UFJ Financial Group  JPY 81.0 billion
4 T 5 P 6 E 7 In 8 Am Coi No 9 Par 10 Acc Coi 11 Ori 12 Per 13 C 14 Issu 15 O C 16 S Coi 17 F 18 C 19 E 20 F 21 E 22 N 23 Cor 24 If	Parasitional Basel III rules by 2022/3/30 Post-transitional Basel III rules from 2022/3/31 Eligible at solo/group/group and solo Instrument type Insolidated Insolidated Instrument type Insolidated Insolidated Instrument type Insolidated	Tier 2 capital  Mitsubishi UFJ Trust and Banking  Subordinated Loan borrowed from Mitsubishi UFJ Financial Group  JPY 2.0 billion JPY 2.0 billion JPY 2.0 billion Liability – amortised cost	Tier 2 capital  Mitsubishi UFJ Trust and Banking  Subordinated Loan borrowed from Mitsubishi UFJ Financial Group  JPY 10.0 billion  JPY 10.0 billion  JPY 10.0 billion	Tier 2 capital  Mitsubishi UFJ Trust and Banking  Subordinated Loan borrowed from Mitsubishi UFJ Financial Group  JPY 32.0 billion  JPY 32.0 billion	Tier 2 capital  Mitsubishi UFJ Trust and Banking Subordinated Loan borrowed from Mitsubishi UFJ Financial Group  JPY 81.0 billion
5 P 6 E 7 In 8 Am Coo No 9 Par 10 Acc Coo 11 Orig 12 Per 13 C 14 Issu 15 O C 16 S Coo 17 F 18 C 19 E 20 F 21 E 22 N 23 Cor 24 If	Post-transitional Basel III rules from 2022/3/31 Eligible at solo/group/group and solo Instrument type Insolidated Insolidated Insolidated Instrument Insolidated	Tier 2 capital  Mitsubishi UFJ Trust and Banking  Subordinated Loan borrowed from Mitsubishi UFJ Financial Group  JPY 2.0 billion JPY 2.0 billion JPY 2.0 billion Liability – amortised cost	Tier 2 capital  Mitsubishi UFJ Trust and Banking  Subordinated Loan borrowed from Mitsubishi UFJ Financial Group  JPY 10.0 billion  JPY 10.0 billion  JPY 10.0 billion	Tier 2 capital  Mitsubishi UFJ Trust and Banking  Subordinated Loan borrowed from Mitsubishi UFJ Financial Group  JPY 32.0 billion JPY 32.0 billion	Tier 2 capital  Mitsubishi UFJ Trust and Banking Subordinated Loan borrowed from Mitsubishi UFJ Financial Group  JPY 81.0 billion
6 E 7 In 8 Am Con No 9 Par 10 Acc Con 11 Orig 12 Per 13 Con 14 Issu 15 On Con 16 S Con 17 F 18 Con 19 E 20 F 21 E 22 N 23 Con 24 If	Eligible at solo/group/group and solo  Instrument type  Instrument type  Instrument recognised in regulatory capital  Instrument recognised in rec	Mitsubishi UFJ Trust and Banking Subordinated Loan borrowed from Mitsubishi UFJ Financial Group  JPY 2.0 billion JPY 2.0 billion JPY 2.0 billion Liability – amortised cost	Mitsubishi UFJ Trust and Banking Subordinated Loan borrowed from Mitsubishi UFJ Financial Group  JPY 10.0 billion  JPY 10.0 billion  JPY 10.0 billion	Mitsubishi UFJ Trust and Banking Subordinated Loan borrowed from Mitsubishi UFJ Financial Group  JPY 32.0 billion JPY 32.0 billion	Mitsubishi UFJ Trust and Banking Subordinated Loan borrowed from Mitsubishi UFJ Financial Group  JPY 81.0 billion
8 Am Cool No 9 Par 10 Acc  No 11 Orig 12 Per 13 CC 14 Issu 15 O Co 16 S Cool 17 F 18 CC 19 E 20 F 21 E 22 N 23 Cor 24 If	nount recognised in regulatory capital possolidated possolidated r value of instrument counting classification possolidated possolidated possolidated	Mitsubishi UFJ Financial Group  JPY 2.0 billion  JPY 2.0 billion  JPY 2.0 billion  Liability - amortised cost	Mitsubishi UFJ Financial Group  JPY 10.0 billion  JPY 10.0 billion  JPY 10.0 billion	Mitsubishi UFJ Financial Group  JPY 32.0 billion  JPY 32.0 billion	Mitsubishi UFJ Financial Group  JPY 81.0 billion
Coo   No	onsolidated on-consolidated r value of instrument counting classification onsolidated on-consolidated	JPY 2.0 billion JPY 2.0 billion  Liability – amortised cost	JPY 10.0 billion JPY 10.0 billion	JPY 32.0 billion	
Coo   No	onsolidated on-consolidated r value of instrument counting classification onsolidated on-consolidated	JPY 2.0 billion JPY 2.0 billion  Liability – amortised cost	JPY 10.0 billion JPY 10.0 billion	JPY 32.0 billion	
No   Par	on-consolidated r value of instrument counting classification onsolidated on-consolidated	JPY 2.0 billion JPY 2.0 billion  Liability – amortised cost	JPY 10.0 billion JPY 10.0 billion	JPY 32.0 billion	
9 Par 10 Acc	r value of instrument counting classification onsolidated on-consolidated	JPY 2.0 billion  Liability – amortised cost	JPY 10.0 billion		JPY 81.0 billion
10 Acc No 11 Orig 12 Per 13 CC 14 Issu 15 O Co 16 S Co 17 F 18 CC 19 E 20 F 21 E 22 N 23 Cor 24 If	counting classification  onsolidated  on-consolidated	Liability – amortised cost		J1 1 52.0 DIIIIOI1	IPY 81.0 billion
Cor	onsolidated on-consolidated	· ·		,	Ji i oi.o binion
No   11   Original	on-consolidated	· ·			
11 Ori, 12 Per 13 C 14 Issu 15 O C 16 S Cou 17 F 18 C 19 E 20 F 21 E 22 N 23 Cor 24 If			Liability – amortised cost	Liability - amortised cost	Liability - amortised cost
12 Per 13 C 14 Issu 15 Op C 16 S Cou 17 F 18 C 19 E 20 F 21 E 22 N 23 Cor 24 If	iginal date of issuance	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
13 C 14 Issu 15 O C 16 S Cot 17 F 18 C 19 E 20 F 21 E 22 N 23 Cor 24 If		2021/6/1	2021/7/30	2022/7/29	2022/7/29
14 Issu 15 O C 16 S Cot 17 F 18 C 19 E 20 F 21 E 22 N 23 Cor 24 If	rpetual or dated	Dated	Dated	Dated	Dated
15 O <sub>1</sub> Co 16 S Co 17 F 18 C 19 E 20 F 21 E 22 N 23 Cor 24 If	Original maturity date	2031/5/30	2031/7/30	2032/7/29	2032/7/29
16 S Cou 17 F 18 C 19 E 20 F 21 E 22 N 23 Cor 24 Iff	uer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
16 S Cou 17 F 18 C 19 E 20 F 21 E 22 N 23 Cor 24 If	Pptional call date and redemption amount	2026/6/1 at per	2026/7/30 at per	_	2027/7/29 at per
17 F 18 C 19 E 20 F 21 E 22 N 23 Cor 24 If	Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
17 F 18 C 19 E 20 F 21 E 22 N 23 Cor 24 If	Subsequent call dates, if applicable	Each interest payment date after the first call date	-	-	-
18 C 19 E 20 F 21 E 22 N 23 Cor 24 Iff	upons / dividends				
19 E 20 F 21 E 22 N 23 Cor 24 If	Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed	Fixed
20 F 21 E 22 N 23 Cor 24 If	Coupon rate and any related index	*	*	*	*
21 E 22 N 23 Cor 24 If	Existence of a dividend stopper	No	No	No	No
22 N 23 Cor 24 If	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
23 Cor 24 If	Existence of step-up or other incentive to redeem	No	No	No	No
24 If	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	nvertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
	f convertible, conversion trigger(s)	_	_	_	_
1 43 I I	f convertible, fully or partially	_	_	_	_
	f convertible, conversion rate	_	_	_	_
	f convertible, mandatory or optional conversion	_	_	_	_
	f convertible, specify instrument type convertible into	_	_	_	_
	f convertible, specify issuer of instrument it converts into	_	_	_	_
	ritedown feature	Yes	Yes	Yes	Yes
		Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.
32 If	f writedown, writedown trigger(s)		Full	Full	Full
		Full	- 311	Permanent	Permanent
	f writedown, full or partial	-	Permanent		
34a Tvr		Full Permanent	Permanent —	_	-
	f writedown, full or partial f writedown, permanent or temporary f temporary write-own, description of writeup mechanism	Permanent —	-	-	- Contractual
35 imn	f writedown, full or partial f writedown, permanent or temporary f temporary write-own, description of writeup mechanism pe of subordination	-	Permanent Contractual	– Contractual	– Contractual
	f writedown, full or partial f writedown, permanent or temporary f temporary write-own, description of writeup mechanism pe of subordination sition in subordination hierarchy in liquidation (specify instrument type mediately senior to instrument in the insolvency creditor hierarchy of the legal	Permanent —	-	-	Contractual Other internal TLAC
37 If ye	f writedown, full or partial f writedown, permanent or temporary f temporary write-own, description of writeup mechanism pe of subordination sition in subordination hierarchy in liquidation (specify instrument type	Permanent  — Contractual	– Contractual	– Contractual	

MUTB B3T2-17

	Issuer	MUTB B312-17 Mitsubishi UFJ Trust and Banking
2	Unique identifier (ISIN)	ivitisubisiti Ci j Trust and Dariking
	Governing law(s) of the instrument	Japan Law
3	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet	Japan Law
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)	
$\vdash$		
	Regulatory treatment	FF: 2 '' 1
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Trust and Banking
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital	
	Consolidated	JPY 2.0 billion
	Non-consolidated	JPY 2.0 billion
9	Par value of instrument	JPY 2.0 billion
	Accounting classification	)
10		
	Consolidated	Liability - amortised cost
$\square$	Non-consolidated	Liability - amortised cost
	Original date of issuance	2022/8/3
12	Perpetual or dated	Dated
13	Original maturity date	2032/8/3
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date and redemption amount	2027/8/3 at per
	Contingent call dates and redemption amount	Tax event or Regulatory event at per
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	*
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	- 1.0
20	Fully discrenonary, parnally discrenonary or mandatory	Mandatory
		Mandatory No.
21	Existence of step-up or other incentive to redeem	No
21	Existence of step-up or other incentive to redeem  Non-cumulative or cumulative	No Non-cumulative
21 22 23	Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible	No
21 22 23 24	Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)	No Non-cumulative
21 22 23 24 25	Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially	No Non-cumulative
21 22 23 24 25 26	Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate	No Non-cumulative Non-convertible
21 22 23 24 25 26 27	Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion	No Non-cumulative
21 22 23 24 25 26 27 28	Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	No Non-cumulative Non-convertible
21 22 23 24 25 26 27 28 29	Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	No Non-cumulative Non-convertible
21 22 23 24 25 26 27 28	Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	No Non-cumulative Non-convertible
21 22 23 24 25 26 27 28 29	Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	No Non-cumulative Non-convertible
21 22 23 24 25 26 27 28 29 30	Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)	No Non-cumulative Non-convertible  Yes  Non-viability event :
21 22 23 24 25 26 27 28 29 30	Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial	No Non-cumulative Non-convertible
21 22 23 24 25 26 27 28 29 30 31	Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)	No Non-cumulative Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.
21 22 23 24 25 26 27 28 29 30 31 32 33	Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	No Non-cumulative Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.  Full Permanent  -
21 22 23 24 25 26 27 28 29 30 31 32 33	Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination	No Non-cumulative Non-convertible
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34	Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	No Non-cumulative Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.  Full Permanent -
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34	Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	No Non-cumulative Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.  Full Permanent - Contractual

Weighted-average of interest rate which are shown "  $\ast$  " in item 27 in the list