		MUBK T1-1	MUBK T1-2	MUBK B3AT1-2	MUBK B3AT1-3
1	Issuer	MUFG Bank	Bank of Ayudhya Public Company, etc.	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law, etc.	Japan Law	Japan Law
20	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
5a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	MUFG Bank	Mitsubishi UFJ Financial Group, MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Common stock	Common stock, etc.	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 10,062.3 billion	JPY 284.7 billion	JPY 150.0 billion	JPY 250.0 billion
	Non-consolidated	JPY 8,183.9 billion	_	JPY 150.0 billion	JPY 250.0 billion
9	Par value of instrument	_	_	JPY 150.0 billion	JPY 250.0 billion
10	Accounting classification				
	Consolidated	Shareholders' equity	Non-controlling interest in consolidated subsidiary	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	Shareholders' equity	_	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	· · ·	_	2015/10/29	2016/3/3
	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	_	_	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	No	No	Yes	Yes
15	Optional call date and redemption amount	_	_	2026/1/15 at par	2026/7/15 at par
	Contingent call dates and redemption amount		_	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	_	_	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon		_	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	_	_	*	*
19	Existence of a dividend stopper	No	No	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	—
25	If convertible, fully or partially	—	_	—	—
26	If convertible, conversion rate		_	_	_
27	If convertible, mandatory or optional conversion		_	_	_
28	If convertible, specify instrument type convertible into	<u> </u>	_		_
29	If convertible, specify issuer of instrument it converts into	<u> </u>	_		_
30	Writedown feature	No	No	Yes	Yes
31	If writedown, writedown trigger(s)	_	-	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	—	—	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	_	_	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	_	_	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a	Type of subordination	_	_	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Preferred stock	Preferred stock, etc.	Subordinated	Subordinated
36	Non-compliant transitioned features	No	No	No	No

MURR RN17.5	MUBK B3AT1-9
2 Unique identifie (ISN) — — — — — — — — — — — — — — — — — — —	MUFG Bank
3 Generating law(s) of the instrument Inpan Law Inpan Law Inpan Law 3 Manus by which endocoability routinement Section 13 of the TLAC Term Sheet Regulatory torational Inpan Law Inpan Law 4 Transitional Bood III rules by 2027/3/30 Additional Ter 1 capital Additional Ter 1 capital 5 Post-transitional Bood III rules by 2027/3/30 Additional Ter 1 capital Additional Ter 1 capital 6 Trigbbe at solo/group/group and solo MUTG Rank MUTG Rank MUTG Rank 7 Instrument type Perpetual Subordinated Lean borrowet from Mitsubiski UI Financial Coop Perpetual Subordinated Lean borrowet from Mitsubiski UI Financial Coop 8 Amount recognical in regulatory capital Instrument IPV 90.0 billion IPV 93.0 billion IPV 93.0 billion 9 Par value of instrumenti IPV 90.0 billion IPV 93.0 billion IPV 93.0 billion IPV 93.0 billion 10 Accounting classification Iability - anortised cost Liability - anortised cost Liability - anortised cost 11 Consolidated Liability - anortised cost Liability - anortised cost Liability - anortised cost 12 Derpetual and resemption amount Rever of Regulatory event at par Tax event or Regulatory event at par 13 Original maturity date Non attarity	_
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103 is achimical (for other TI AC-dipible instruments governed by foreign law)	
4 Transitional Basel III rules by 2022/3/20 Additional Tier I capital Additional Tier I capital Additional Tier I capital 5 Post-transitional Basel III rules by 2022/3/21 Additional Tier I capital Additional Tier I capital 6 Fligble at solo/group/group and solo MURG Bank MURG Bank MURG Bank 7 Instrument type Perpetual Subordinated Loan borrowed from Mitsubbishi UF Financial Group Perpetual Subordinated Loan borrowed from Mitsubbishi UF Financial Group Perpetual Subordinated Loan borrowed from Mitsubbishi UF Financial Group Perpetual Subordinated Loan from Mitsubbishi UF Financial Group 8 Amount recognised in regulatory capital PP 900 billion IP 913 0 billion IP 94 50 billion 9 Par value of instrument IP 92 900 billion IP 913 0 billion IP 94 50 billion 9 Par value of instrument IP 92 900 billion IP 913 0 billion IP 94 50 billion 10 Accounting Cassification Liability - amortised cost Liability - amortised cost Liability - amortised cost 11 Accounting Cassification Displant Cassification Iability - amortised cost Liability - amortised cost 12 Original date of issuance 2016/10/24 2017/10/23 2018/	
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B Description Perpetual Subordinated Loan borrowed from Mitsubishi UTJ Financial Group Perpetual Subordinated Loan from Mitsubishi UTJ Financial Group Perpetual Subordinated Loan DPY 90.0 billion PY 45.0 billion	Additional Tier 1 capital
Instrument type from Mitsubishi UJJ Financial Group from Mitsubishi UJJ Financial Contain from Mitsubishi UJJ Financon JD financial Contain from Mitsubis	MUFG Bank
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Consolidated JPY 000 billion JPY 131.0 billion JPY 450.billion 9 Par value of instrument JPY 900 billion JPY 131.0 billion JPY 450.billion 10 Accounting classification Iability - amortised cost Liability - amortised cost Lia	
Non-consolidated JPY 900 billion JPY 131.0 billion JPY 450 billion 9 Par value of instrument JPY 900 billion JPY 131.0 billion JPY 450 billion 10 Accounting classification Image: classification Image: classification Image: classification 2 Consolidated Liability - amortised cost	JPY 53.0 billion
10 Accounting classification Liability - amortised cost Liability - amortised cost Liability - amortised cost 10 Original date of issuace 22016/10/24 22017/10/23 22018/10/19 12 Perpetual or dated Perpetual Perpetual Perpetual 13 Original maturity date No maturity No maturity No maturity 14 Issuer call subject to prior supervisory approval Yes Yes Yes 15 Optional call date and redemption amount Tax event or Regulatory event at par Tax event or Regulatory event or Regulatory event at par Contingent related tates, if applicable Call date res Yes Yes Yes Yes Yes Yes Yes Yes Coupons / dividend/coupon Fixed to floating Yes	JPY 53.0 billion
10 Accounting classification Liability - amortised cost Liability - amortised cost Liability - amortised cost 10 Original date of issuace 22016/10/24 22017/10/23 22018/10/19 12 Perpetual or dated Perpetual Perpetual Perpetual 13 Original maturity date No maturity No maturity No maturity 14 Issuer call subject to prior supervisory approval Yes Yes Yes 15 Optional call date and redemption amount Tax event or Regulatory event at par Tax event or Regulatory event or Regulatory event at par Contingent related tates, if applicable Call date res Yes Yes Yes Yes Yes Yes Yes Yes Coupons / dividend/coupon Fixed to floating Yes	JPY 53.0 billion
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14 Issuer call subject to prior supervisory approval Yes Yes Yes 15 Optional call date and redemption amount 2027/7/15 at par 2028/7/15 at par 2024/1/15 at par 16 Subsequent call dates, if applicable Tax event or Regulatory event at par Tax event or Regulatory event at par 16 Subsequent call dates, if applicable Each interest payment date after the first call date Call date 17 Fixed or floating dividend/coupon Fixed to floating Fixed to floating Fixed to floating 18 Coupon rate and any related index * * * 19 Existence of a dividend stopper Yes Yes Yes 20 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary Fully discretionary 21 Existence of step-up or other incentive to redeem No No No 22 Courtible, convertible Non-convertible Non-convertible Non-convertible 23 Convertible, fully or partially discretionary - - - 24 If convertible, conversion trigger(s) - - - 25 If convertible, conversion trigger(s) - - - 26 If convertible, conversion rate <td>Perpetual</td>	Perpetual
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Contingent call dates and redemption amountTax event or Regulatory event at parTax event or Regulatory event at parTax event or Regulatory event at par16Subsequent call dates, if applicableEach interest payment date after the first call dateEach interest payment dateEach interest payment date after the first call d	Yes
16 Subsequent call dates, if applicable Each interest payment date after the first call date Each interest payment date after the first call date Each interest payment date after the first call date Each interest payment date after the first call date Each interest payment date after the first call date Each interest payment date after the first call date Each interest payment date after the first call date Each interest payment date after the first call date C	2024/1/15 at par
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22Non-cumulative or cumulativeNon-cumulativeNon-cumulative23Convertible or non-convertibleNon-convertibleNon-convertible24If convertible, conversion trigger(s)25If convertible, fully or partially26If convertible, conversion rate27If convertible, specify instrument type convertible into28If convertible, specify instrument it converts into29If convertible, specify issuer of instrument it converts into30Writedown featureYesYesYes31If writedown, writedown trigger(s)MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.Full or PartialFull or Partial	No
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32If writedown, full or partialFull or PartialFull or Partial32Full or PartialFull or PartialFull or Partial	l capital MUFG Bank's consolidated CET1 capital
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34 If temporary write-own, description of writeup mechanism Regulatory authorities Regulatory authorities	Regulatory authorities
34aType of subordinationContractualContractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument typeSubordinatedSubordinated35immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)SubordinatedSubordinated	Subordinated
36 Non-compliant transitioned features No No	No
37 If yes, specify non-compliant features — — — — —	_

		MUBK B3AT1-10	MUBK B3AT1-11	MUBK B3AT1-12	MUBK B3AT1-13
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 84.0 billion	JPY 140.0 billion	JPY 83.0 billion	JPY 16.0 billion
	Non-consolidated	JPY 84.0 billion	JPY 140.0 billion	JPY 83.0 billion	JPY 16.0 billion
9	Par value of instrument	JPY 84.0 billion	JPY 140.0 billion	JPY 83.0 billion	JPY 16.0 billion
	Accounting classification			,, ,	
10					
	Consolidated	Liability – amortised cost			
<u> </u>	Non-consolidated	Liability – amortised cost			
	Original date of issuance	2018/12/18	2019/10/16	2019/10/16	2019/10/28
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2029/1/15 at par	2025/1/15 at par	2030/1/15 at par	2025/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)		MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.		
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, rull or partial If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
- 33	ii winedown, permanent or temporary	Amount agreed with JFSA and other			
34	If temporary write-own, description of writeup mechanism	Regulatory authorities	Regulatory authorities	Regulatory authorities	Regulatory authorities
		× ·			Combractural
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
		× ·	Contractual Subordinated	Contractual Subordinated	Subordinated
35	Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Contractual			

		MUBK B3AT1-14	MUBK B3AT1-15	MUBK B3AT1-16	MUBK B3AT1-17
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 5.0 billion	JPY 19.5 billion	JPY 32.0 billion	JPY 8.0 billion
	Non-consolidated	JPY 5.0 billion	JPY 19.5 billion	JPY 32.0 billion	JPY 8.0 billion
9	Par value of instrument	JPY 5.0 billion	JPY 19.5 billion	JPY 32.0 billion	JPY 8.0 billion
10	Accounting classification	,	,	, , , , , , , , , , , , , , , , , , , ,	,
	Consolidated	Liability – amortised cost			
	Non-consolidated	Liability – amortised cost			
	Original date of issuance	2019/10/28	2020/10/19	2020/10/19	2020/10/30
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2030/1/15 at par	2026/1/15 at par	2031/1/15 at par	2026/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.		MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
- 55	in writedown, permanent or temporary	Amount agreed with JFSA and other			
34	If temporary write-own, description of writeup mechanism	Regulatory authorities	Regulatory authorities	Regulatory authorities	Regulatory authorities
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Subordinated	Subordinated	Subordinated	Subordinated
55	entity concerned)				
		No	No	No	No

		MUBK B3AT1-18	MUBK B3AT1-19	MUBK B3AT1-20	MUBK B3AT1-21
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 12.0 billion	JPY 37.0 billion	JPY 46.0 billion	JPY 36.0 billion
	Non-consolidated	JPY 12.0 billion	JPY 37.0 billion	JPY 46.0 billion	JPY 36.0 billion
9	Par value of instrument	JPY 12.0 billion	JPY 37.0 billion	JPY 46.0 billion	JPY 36.0 billion
	Accounting classification		, , , , , , , , , , , , , , , , , , , ,	,	,
10	Č Č				
	Consolidated	Liability – amortised cost			
	Non-consolidated	Liability – amortised cost			
	Original date of issuance	2020/10/30	2021/10/15	2022/9/2	2022/9/2
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2031/1/15 at par	2032/1/15 at par	2028/1/15 at par	2033/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_		_
28	If convertible, specify instrument type convertible into	_	_		_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
		Amount agreed with JFSA and other			
34	If temporary write-own, description of writeup mechanism	Regulatory authorities	Regulatory authorities	Regulatory authorities	Regulatory authorities
					Contraction1
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
			Contractual Subordinated	Contractual Subordinated	Subordinated
35	Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Contractual			

		MUBK B3AT1-22	MUBK B3AT1-23	MUBK B3T2-1	MUBK B3T2-3
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 5.0 billion	JPY 5.0 billion	JPY 9.9 billion	JPY 13.3 billion
	Non-consolidated	JPY 5.0 billion	JPY 5.0 billion	JPY 9.9 billion	JPY 13.3 billion
9	Par value of instrument	JPY 5.0 billion	JPY 5.0 billion	JPY 40.0 billion	JPY 30.0 billion
10	Accounting classification				
<u> </u>	Ŭ.				
	Consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Original date of issuance	2022/9/9	2022/9/9	2014/6/26	2015/6/18
12	Perpetual or dated	Perpetual	Perpetual	Dated	Dated
13	Original maturity date	No maturity	No maturity	2024/6/26	2025/6/18
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2028/1/15 at par	2033/1/15 at par	_	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	No	No
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)		_	_	_
25	If convertible, fully or partially	—	-	_	—
26	If convertible, conversion rate	-	-	—	—
27	If convertible, mandatory or optional conversion	_	_	—	—
28	If convertible, specify instrument type convertible into	_	_		_
29	If convertible, specify issuer of instrument it converts into				
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full	Full
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Permament	Permament
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	_	-
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Other internal TLAC	Other internal TLAC
	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	-	-		-

		MUBK B3T2-5	MUBK B3T2-8	MUBK B3T2-9	MUBK B3T2-11
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
2.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
<i>3</i> a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital				
	Consolidated	JPY 15.0 billion	JPY 21.5 billion	JPY 70.5 billion	JPY 21.6 billion
	Non-consolidated	JPY 15.0 billion	JPY 21.5 billion	JPY 70.5 billion	JPY 21.6 billion
9	Par value of instrument	JPY 15.0 billion	JPY 35.0 billion	JPY 106.0 billion	JPY 31.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2015/6/18	2016/4/28	2016/7/29	2016/9/23
	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2030/6/18	2026/4/28	2026/7/29	2026/9/24
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_	_	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	_	_	_	-
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	—	—	—	—
26	If convertible, conversion rate	—	—	—	—
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	—			_
29	If convertible, specify issuer of instrument it converts into	 			
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.			
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	-	_	_	-
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other internal TLAC	Other internal TLAC	Other internal TLAC	Other internal TLAC
36	Non-compliant transitioned features	No	No	No	No
	If yes, specify non-compliant features	_	_	_	_
57	in yes, speciny non-compnant reatures				

		MUBK B3T2-12	MUBK B3T2-14	MUBK B3T2-15	MUBK B3T2-16
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
2.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
<i>3</i> a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital				
	Consolidated	JPY 29.3 billion	JPY 19.9 billion	JPY 44.0 billion	JPY 50.7 billion
	Non-consolidated	JPY 29.3 billion	JPY 19.9 billion	JPY 44.0 billion	JPY 50.7 billion
9	Par value of instrument	JPY 34.0 billion	JPY 23.0 billion	JPY 50.0 billion	JPY 53.0 billion
10	Accounting classification				
	Consolidated	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2017/3/2	2017/8/1	2017/8/28	2017/9/15
	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2027/7/26	2027/8/2	2027/8/27	2028/1/12
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_	_	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	_	_	_	-
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	—	—	—	—
27	If convertible, mandatory or optional conversion	_	—	—	—
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into				
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.			
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	_	-	_	_
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other internal TLAC	Other internal TLAC	Other internal TLAC	Other internal TLAC
26	Non-compliant transitioned features	No	No	No	No
_	If yes, specify non-compliant features	100	-	-	
57	ii yes, specily non-compliant reatures	—			

		MUBK B3T2-18	MUBK B3T2-19	MUBK B3T2-20	MUBK B3T2-21
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_		—	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
2.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital				
	Consolidated	JPY 47.8 billion	JPY 40.0 billion	JPY 60.0 billion	JPY 10.0 billion
	Non-consolidated	JPY 47.8 billion	JPY 40.0 billion	JPY 60.0 billion	JPY 10.0 billion
9	Par value of instrument	JPY 51.0 billion	JPY 40.0 billion	JPY 60.0 billion	JPY 10.0 billion
10	Accounting classification				
	<u> </u>				
	Consolidated	Liability – amortised cost			
	Non-consolidated	Liability – amortised cost			
	Original date of issuance	2017/12/8	2018/5/31	2018/5/31	2018/6/11
	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2027/12/8	2028/5/31	2028/5/31	2028/6/9
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_		2023/5/31 at par	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	_	_	Each interest payment date after the first call date	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	_	_	_
25	If convertible, fully or partially	—	_	—	_
26	If convertible, conversion rate	_		_	_
27	If convertible, mandatory or optional conversion	—		_	_
28	If convertible, specify instrument type convertible into	—		—	_
29	If convertible, specify issuer of instrument it converts into	_	—	—	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.			
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	-	—	-	_
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal antity concerned)	Other internal TLAC	Other internal TLAC	Other internal TLAC	Other internal TLAC
26	entity concerned) Non-compliant transitioned features	No	No	No	No
	If yes, specify non-compliant features		N0	INO	100
37	in yes, speciny non-compliant leatures				

		MUBK B3T2-22	MUBK B3T2-23	MUBK B3T2-24	MUBK B3T2-25
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
0	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital				
_	Consolidated	JPY 10.0 billion	JPY 28.0 billion	JPY 26.0 billion	JPY 93.0 billion
	Non-consolidated	JPY 10.0 billion	JPY 28.0 billion	JPY 26.0 billion	JPY 93.0 billion
9	Par value of instrument	JPY 10.0 billion	JPY 28.0 billion	JPY 26.0 billion	JPY 93.0 billion
10	Accounting classification	, c	,	,	<u>,-</u> , c
10					
	Consolidated	Liability – amortised cost			
	Non-consolidated	Liability – amortised cost			
	Original date of issuance	2018/8/13	2018/11/5	2019/9/20	2019/9/20
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2028/8/10	2028/11/2	2030/1/15	2030/1/15
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	—		2025/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	_	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	1	—
25	If convertible, fully or partially	—	_	Ι	—
26	If convertible, conversion rate	—	_	-	_
27	If convertible, mandatory or optional conversion	_	_		_
28	If convertible, specify instrument type convertible into	_	_		_
29	If convertible, specify issuer of instrument it converts into		_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.			
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	_	_	_	-
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other internal TLAC	Other internal TLAC	Other internal TLAC	Other internal TLAC
26	Non-compliant transitioned features	No	No	No	No
	1		1N0	1NO	100
37	If yes, specify non-compliant features		_		

		MUBK B3T2-26	MUBK B3T2-27	MUBK B3T2-28	MUBK B3T2-29
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
2.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
<i>3</i> a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital				
	Consolidated	JPY 22.0 billion	JPY 28.0 billion	JPY 28.0 billion	JPY 23.0 billion
	Non-consolidated	JPY 22.0 billion	JPY 28.0 billion	JPY 28.0 billion	JPY 23.0 billion
9	Par value of instrument	JPY 22.0 billion	JPY 28.0 billion	JPY 28.0 billion	JPY 23.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost			
	Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
11	Original date of issuance	2019/12/12	2019/12/12	2020/5/29	2020/5/29
	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2029/12/12	2029/12/12	2030/5/29	2030/5/29
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	2024/12/12 at par	_	2025/5/29 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	_	Each interest payment date after the first call date	_	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—	—
25	If convertible, fully or partially	—	—	—	—
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	—
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.			
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	_	-	_	_
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other internal TLAC	Other internal TLAC	Other internal TLAC	Other internal TLAC
	Non-compliant transitioned features	No	No	No	No
	If yes, specify non-compliant features				
57	n yes, speeny non-compnant reatures				

		MUBK B3T2-30	MUBK B3T2-31	MUBK B3T2-32	MUBK B3T2-33
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
2.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
зa	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital				
	Consolidated	JPY 54.0 billion	JPY 96.0 billion	JPY 15.0 billion	JPY 98.0 billion
	Non-consolidated	JPY 54.0 billion	JPY 96.0 billion	JPY 15.0 billion	JPY 98.0 billion
9	Par value of instrument	JPY 54.0 billion	JPY 96.0 billion	JPY 15.0 billion	JPY 98.0 billion
	Accounting classification				
	ž		T1.1.19	11.1.10	The first state of the state of
	Consolidated	Liability – amortised cost			
	Non-consolidated	Liability – amortised cost			
	Original date of issuance	2020/9/30	2020/9/30	2021/6/1	2021/7/30
	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2031/1/31	2031/1/31	2031/5/30	2031/7/30
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount		2026/1/31 at par	2026/6/1 at par	2026/7/30 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	_	_	Each interest payment date after the first call date	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	—	—	—
25	If convertible, fully or partially	_		_	_
26	If convertible, conversion rate If convertible, mandatory or optional conversion			_	_
27 28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	_		_	
28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	_			
	Writedown feature	Yes	Yes	 Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.			
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism				
340	Type of subordination	Contractual	Contractual	Contractual	Contractual
34a	Position in subordination hierarchy in liquidation (specify instrument type	Contractual	Connactual	Contractual	Contractual
	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other internal TLAC	Other internal TLAC	Other internal TLAC	Other internal TLAC
		N.T.	N	N.	No
36	Non-compliant transitioned features	No	No	No	INO

		MUBK B3T2-34	MUBK B3T2-35	MUBK B3T2-36	MUBK B3T2-37
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
2.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
<i>3</i> a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital				
	Consolidated	JPY 33.0 billion	JPY 84.0 billion	JPY 17.0 billion	JPY 10.0 billion
	Non-consolidated	JPY 33.0 billion	JPY 84.0 billion	JPY 17.0 billion	JPY 10.0 billion
9	Par value of instrument	JPY 33.0 billion	JPY 84.0 billion	JPY 17.0 billion	JPY 10.0 billion
10	Accounting classification				
	Consolidated	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	Liability – amortised cost			
11	Original date of issuance	2022/7/29	2022/7/29	2022/8/3	2023/2/1
	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2032/7/29	2032/7/29	2032/8/3	2033/7/28
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	2027/7/29 at par	2027/8/3 at par	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	_	_	Each interest payment date after the first call date	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	—	-	_
28	If convertible, specify instrument type convertible into	-	_	—	_
29	If convertible, specify issuer of instrument it converts into				
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.			
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	_	-	-	-
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other internal TLAC	Other internal TLAC	Other internal TLAC	Other internal TLAC
36	Non-compliant transitioned features	No	No	No	No
	If yes, specify non-compliant features				_
57	n yes, speciny non-compnant reatures	—			

	MUBK B3T2-38	
1	Issuer	MUFG Bank
2	Unique identifier (ISIN)	_
3	Governing law(s) of the instrument	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet	
Ja	is achieved (for other TLAC-eligible instruments governed by foreign law)	
	Regulatory treatment	
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital	
	Consolidated	JPY 76.0 billion
	Non-consolidated	JPY 76.0 billion
9	Par value of instrument	JPY 76.0 billion
10	Accounting classification	
	Consolidated	Liability - amortised cost
<u> </u>	Non-consolidated	Liability – amortised cost
11	Original date of issuance	
	Perpetual or dated	2023/2/1 Dated
-	1	
13 14	Original maturity date Issuer call subject to prior supervisory approval	2033/7/28 Yes
14	Optional call date and redemption amount	2028/7/28 at par
15	Contingent call dates and redemption amount	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	-
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	*
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No
22	Non-cumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30	Writedown feature	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.
32	If writedown, full or partial	Full
33	If writedown, permanent or temporary	Permament
34	If temporary write-own, description of writeup mechanism	_
34a	Type of subordination	Contractual
 	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other internal TLAC
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	
37	ii yes, specily non-compliant leatures	

Weighted-average of interest rate which are shown " * " in item 18 in the list

Weighted-average of interest rates 1.016% (round to three decimal places)