	MUBK B2AT1 PS-1	MUBK B2AT1 PS-2	MUBK B2AT1 PS-3	MUBK B2AT1 PS-4
1 Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2 Unique identifier (ISIN)	_	_	_	_
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
^{3a} Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5 Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6 Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7 Instrument type	Class 2 preffered stock	Class 4 preffered stock	Class 6 preffered stock	Class 7 preffered stock
8 Amount recognised in regulatory capital	Clubb 2 prenered stock	endo i prenered stock	clubs o prenered stock	Class / prenered stock
Consolidated			_	
Non-consolidated		_	_	_
9 Par value of instrument		1		
10 Accounting classification				
Consolidated	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
Non-consolidated	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11 Original date of issuance	2005/2/21	2006/1/4	2007/11/12	2008/10/31
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	_	_	—	—
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date and redemption amount	—	-	—	—
Contingent call dates and redemption amount	_	_	—	—
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	60 yen per stock on an annual basis	18.60 yen per stock on an annual basis	210.90 yen per stock on an annual basis	115 yen per stock on an annual basis
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	—	_
25 If convertible, fully or partially	_	_	_	
26 If convertible, conversion rate	_	—	—	—
27 If convertible, mandatory or optional conversion	—	-	—	—
28 If convertible, specify instrument type convertible into	_	—	—	—
29 If convertible, specify issuer of instrument it converts into	_	—	—	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	_	_	_	
32 If writedown, full or partial	_	—	—	_
33 If writedown, permanent or temporary	_	_	_	
34 If temporary write-own, description of writeup mechanism	_	_	_	
34a Type of subordination	_	_	—	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36 Non-compliant transitioned features	Yes	Yes	Yes	Yes
	Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause

	MUBK B2T2-B-3	MUBK B2T2-B-4	MUBK B2T2-B-6	MUBK B2T2-B-7
1 Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2 Unique identifier (ISIN)	IP358920D9A4	IP358920AA96	IP358920BAB7	IP358920CAB5
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term				
^{3a} Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank			
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	—	—	—	—
Non-consolidated	—	—	—	—
9 Par value of instrument	JPY 30.0 billion	JPY 25.0 billion	JPY 42.0 billion	JPY 23.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost			
Non-consolidated	Liability – amortised cost			
11 Original date of issuance	2009/10/16	2010/9/27	2010/11/12	2010/11/12
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2029/10/16	2030/9/27	2025/11/12	2030/11/12
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date and redemption amount	_	_	—	_
Contingent call dates and redemption amount	_	_	—	
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	2.910%	2.270%	1.950%	2.280%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	—	
25 If convertible, fully or partially	—	_	—	_
26 If convertible, conversion rate	_	_	_	
27 If convertible, mandatory or optional conversion	_	—	_	
28 If convertible, specify instrument type convertible into29 If convertible, specify issuer of instrument it converts into				
30 Writedown feature31 If writedown, writedown trigger(s)	No	No	No	No
31 If writedown, writedown trigger(s)32 If writedown, full or partial				
32 If writedown, run or partial 33 If writedown, permanent or temporary				
34 If temporary write-own, description of writeup mechanism				
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type	Contractual	Contractual	Contractual	Contractual
 immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) 	Senior debt	Senior debt	Senior debt	Senior debt
36 Non-compliant transitioned features	Yes	Yes	Yes	Yes

	MUBK B2T2-B-9	MUBK B2T2-B-10	MUBK B2T2-B-12	MUBK B2T2-L-3
1 Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2 Unique identifier (ISIN)	IP358920BB11	IP358920CB10	IP358920BB60	
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term		Jupin		
^{3a} Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank			
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Loan
8 Amount recognised in regulatory capital				
Consolidated	_	_	—	_
Non-consolidated	_	_	—	_
9 Par value of instrument	JPY 20.0 billion	JPY 16.0 billion	JPY 20.0 billion	JPY 10.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost			
Non-consolidated	Liability – amortised cost			
11 Original date of issuance	2011/1/20	2011/1/20	2011/6/9	2010/9/28
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2026/1/20	2031/1/20	2026/6/9	2025/9/29
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date and redemption amount		_		
Contingent call dates and redemption amount		_	_	
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	2.160%	2.460%	2.210%	*
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)		—	_	
25 If convertible, fully or partially	—	-	—	_
26 If convertible, conversion rate	-	-	-	-
27 If convertible, mandatory or optional conversion		-	—	
28 If convertible, specify instrument type convertible into	—	-	_	
29 If convertible, specify issuer of instrument it converts into				
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	_	—	_	_
32 If writedown, full or partial	_		_	_
33 If writedown, permanent or temporary		_	_	
34 If temporary write-own, description of writeup mechanism		- Contractual	- Contractual	 Contractual
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) 	Senior debt	Senior debt	Senior debt	Senior debt
36 Non-compliant transitioned features	Yes	Yes	Yes	Yes
37 If yes, specify non-compliant features	Non-viability loss absorption clause			

		MUBK B2T2-L-5	MUBK B2T2-L-7	MUBK B2T2-L-8	MUBK B2T2-L-9
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term				
<i>5</i> a	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
]	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank			
7	Instrument type	Subordinated Loan	Subordinated Loan	Subordinated Loan	Subordinated Loan
8	Amount recognised in regulatory capital				
	Consolidated	_	—	—	—
	Non-consolidated	—	—	—	—
9	Par value of instrument	JPY 10.0 billion	JPY 1.5 billion	JPY 10.0 billion	JPY 3.0 billion
10	Accounting classification				
	0	Lishility second 1	Liebility and the	Tishilita and to the	Tislelliter and 1 to
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	Liability - amortised cost			
11	Original date of issuance	2010/12/28	2011/2/16	2011/10/3	2012/1/30
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2025/12/29	2026/2/16	2023/10/3	2024/1/30
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date and redemption amount	_	—	—	_
	Contingent call dates and redemption amount	—	—	—	—
16	Subsequent call dates, if applicable	_	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	_	—	—
25	If convertible, fully or partially	_	—	_	_
26	If convertible, conversion rate	—	—	_	—
27	If convertible, mandatory or optional conversion	_	—	—	_
28	If convertible, specify instrument type convertible into	_		_	_
29	If convertible, specify issuer of instrument it converts into				
	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	_		_	_
32	If writedown, full or partial	_	_	_	
33	If writedown, permanent or temporary	_		_	
34	If temporary write-own, description of writeup mechanism Type of subordination	 Contractual	 Contractual	– Contractual	 Contractual
		Contractual	Contractual	Contractual	Contractual
35 i	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior debt	Senior debt	Senior debt	Senior debt
	Non-compliant transitioned features	Yes	Yes	Yes	Yes
	If yes, specify non-compliant features	Non-viability loss absorption clause			
57	a yes, speen y non compliant leatures	1 on viability 1055 absorption clause	1 ton vinomey 1055 about public clause	Tion viability 1055 absorption clause	1 ton viaonity 1055 absorption clause

2 Used scheduler (BSN) -		MUBK B2T2-L-10	MUBK B2T2-SPC-1	MUBK B2T2-SPC-2	MUBK B2T2-SPC-3
Construction (FNN) - - - - - - - - Light of the intravent of Section 11 of Ref TAC Term (Section 11 of Ref	1 Issuer	MUFG Bank	BTMU (Curacao) Holdings N.V.	BTMU (Curacao) Holdings N.V.	BTMU (Curacao) Holdings N.V.
Image Image <th< td=""><td>2 Unique identifier (ISIN)</td><td>_</td><td>_</td><td></td><td>—</td></th<>	2 Unique identifier (ISIN)	_	_		—
Note Note Note Note Note Instruction Inter 2 capital The	3 Governing law(s) of the instrument	Japan Law	England Law, etc.	England Law, etc.	England Law, etc.
Effect is addressed for effer TLAC digible intrusters, overmal by hereignites? Two 2 cipital 2 LowEntrometers Two 2 cipital Two 2 cipital Two 2 cipital Two 2 cipital 3 LowEntrometers Two 2 cipital Two 2 cipital Two 2 cipital Two 2 cipital 4 Table at adv/group/ group and valo Mittedetal Luna Subversal Mittedetal Luna Subversal Subversal Subversal Mittedetal Luna Subversal Subversal Subversal Mittedetal Luna Subversal S					
Image: Transitional Basel B	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
5 Post Lansabul Basel III rules from 322/37 at 10 more digible Not eighble Not eighble Not eighble Not eighble Not eighble 6 Elighble at 1806 / group / grou	Regulatory treatment				
6 Tight at solo (prop/grop and solo) Missionis UP Francial Group NULC Back 0 Francisci Group Francisci Group Franci Group Franci	4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
P Explore at solve group/group and solve MUTC Dank MUTC Dank MUTC Dank 2 Instrument reception of megatany captula Subordiance Dona Suscelly 52 2 Rer value of subrement PP 15 0 billion PP 15 0 bill	5 Post-transitional Basel III rules from 2022/3/31	ě	0	ĕ	ĕ
S Amount recepted in regulary capital	6 Eligible at solo/group/group and solo			· 1	· 1
Consolidated	7 Instrument type	Subordinated Loan	Subordinated Bonds issued by SPC	Subordinated Bonds issued by SPC	Subordinated Bonds issued by SPC
New consolidated	8 Amount recognised in regulatory capital				
9 Produce of instrument PP 120 Billion PP 120 Billion PP 200 Billion 10 Accounting classification Liability - amortised cost Liability - amortised cost<	Consolidated	-	—	—	—
10 Accounting classification Fieldity - amortised cost Fieldity - amortised cost Fieldity - amortised cost 0 Consolidated Tability - amortised cost Fieldity - amortised cost Fieldity - amortised cost Fieldity - amortised cost 11 Original date of issuance 2202/3/28 197/15/11 1998/12/14 2007/3/14 12 Degration of added Dated	Non-consolidated	-	—	—	—
Consolidated Liability - amorised cost Liability - amo	9 Par value of instrument	JPY 5.0 billion	JPY 15.0 billion	JPY 10.0 billion	JPY 20.0 billion
Non-consolidated Liability - amortised cost Liability - amortised cost Liability - amortised cost 11 Original date of issuance 202/5/28 1097/5/11 1998/12/14 2005/5/14 12 Perpetual of dold Dated Dated Dated Dated Dated Dated 13 Original antatrity date 2024/3/28 2027/9/30 2028/12/15 2035/5/14 14 Issuer of and enderphilon amount - <td< td=""><td>10 Accounting classification</td><td></td><td></td><td></td><td></td></td<>	10 Accounting classification				
11 Original date of issuance 2012/3/28 1997/8/11 1998/12/14 2005/3/14 12 Perpetual or dated	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance 2012/3/28 1997/8/11 1998/12/14 2005/3/14 12 Preprivator dated	Non-consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
12 Description Dated Dated Dated 13 Original muturity dutic 2024/3/28 2027/9/30 2028/12/15 2035/14 14 Issuer call subject to prior supervisory approval No Yes Yes Yes 15 Optimal call date and redemption amount - - - - 16 Subsequent call date and redemption amount - - - - 16 Subsequent call date and redemption amount - - - - 17 Fixed of notaing dividend/coupon Fixed Fixed Fixed Fixed 18 Coupons / dividends - - - - - 19 Existency partial date and redemption amount No No No No 19 Fixed of notaing dividend/coupon Fixed Fixed Fixed Fixed 19 Existency of advidend stopper No No No No No 20 Fixed or of stopper or other neovive to redem No No No No 21 Fixed or other operive to redem inconvertible Non-curvatible Non-curvatible Non-curvatible 21 Fixed or other operotherive to redeem No					2
13 Córginal maturity date 2004/12/28 2007/9/30 2028/12/15 2005/3/14 14 Issuer of all date and redemption amount - - - - 15 Optional cill date and redemption amount - - - - 15 Optional cill date and redemption amount - - - - 16 Subsequent cill dates, if applicable - - - - 17 Tissed or floating 18 Comports / dividend subper - - - - 18 Comports / dividend subper No No No No 18 Comports / dividend subper No No No No 19 Existence of a dividend subper No No No No 21 Full discritulary or mandatory or mandatory Mandatory Mandatory Mandatory 21 Not.commative or commutative or commutative or non-convertible Non-convertible Non-convertible 22 Not.comvertible Non-convertible Non-convertible Non-convertible 23 Convertible or non-convertible - - -<					
14 Issuer call subject to prior supervisory approval No Yes Yes Yes 15 Optional call adva and redemption amount 16 Subsequent call dates and redemption amount Tax event at par Tax event at par 16 Subsequent call dates, if applicable - - - 17 Fixed of floating dividend/coupon Fixed Tixed Tixed 18 Coupons / dividend/s - - - 19 Existence of a dividend stopper No No No 20 Fixed of stopper or rate and any related index - - - 19 Existence of a dividend stopper No No No No 20 Fixed of stopper or other incentive to redeem No No No No 21 Fixed or other incentive to redeem No No No No 22 Convertible, conversion trigger(s) - - - - 24 If convertible, conversion rate and and and stopper - - - 25 Inconvertible, conversion rate and any related index - - - 26 Inconvertible, conversion rate and any related index <td< td=""><td>*</td><td></td><td></td><td></td><td></td></td<>	*				
15 Optional call date and redemption amount 16 Subsequent call dates and redemption amount Tax event at par Tax event at par 16 Subsequent call dates and redemption amount 17 Fixed or floating dividend/coupon Fixed Floating Fixed 18 Coupons / dividend * // Pf M TBOR * 0096% USD 510% 275% 19 Existence of a dividend stopper No No No No 19 Existence of a dividend stopper No No No No 20 Fully discretionary, partially discretionary or mandatory Mandatory Mandatory Mandatory 21 Existence of step-up or other incentive to redeem No No No No 22 Non-cumulative Non-convertible Non-convertible Non-convertible Non-convertible 22 Convertible, roursoin trigger(s) - - - 28 If convertible, conversion trigger(s) - - - 29 If convertible, conversion trigger(s) - - - 29 If convertible, specify instrument type conversinto - - - <t< td=""><td></td><td></td><td>· ·</td><td></td><td>· · ·</td></t<>			· ·		· · ·
Contingent call dates and redemption amount - Tax event at par Tax event at par Tax event at par 16 Subsequent call dates, if applicable - - - - 16 Subsequent call dates, if applicable - - - - 17 Fixed or floating dividend/coupon Fixed Fixed Fixed Fixed 18 Coupons / dividends * // PY 6M IBO0K * 0.096% USD 5.100% 2.750% 18 Coupon rate and any related index * // PY 6M IBO0K * 0.096% USD 5.100% 2.750% 18 Science of a dividend stopper No No No No No 20 Faistence of a dividend stopper Mono No No No No 21 Existence of step- or or other incentive roteedee Non-cumulative N					
Indext of the subsequent call dates, if applicable - - - Coupons / dividends - - - 17 Fixed or floating dividend/coupon Fixed Fixed Fixed 18 Coupons / dividends * IPY 6M TIROR + 0.096% USD 5.100% 2.250% 19 Existence of a dividend stopper No No No No 19 Existence of a dividend stopper No No No No 21 Fixed or other incentive to redeem No No No No 22 Non-cumulative Non-cumulative Non-cumulative Non-cumulative 23 Convertible or non-convertible Non-cumulative Non-cumulative Non-cumulative 24 II convertible, conversion trigger(s) - - - 25 If convertible, conversion trigger(s) - - - 26 II convertible, conversion rate - - - 27 If convertible, conversion rate - - - 26 II convertible, specify instrument it converts into - - - 27 If convertible, specify instrument it converts into - - - 27					
Coupons / dividends					
17 Fixed or floating dividend/coupon Fixed Fixed Fixed 18 Coupon rate and any related index * JPY 6M TIBOR + 0.096% USD 5.100% 2.750% 19 fixistence of a dividend stopper No No No No 20 Fully discretionary, partially discretible, convertible, convertible, partially - - - 25 If convertible, conversion ringer(s) - - - - - 26 If convertible, conversion rate - - - - - 27 If convertible, specify instrument type conversion - - - - 28 If convertible, specify instrument transmit discretion - - - - 29 If convertible, specify instrument if converts into - - - - 29		_	_		_
18 Coupon rate and any related index * JPY 6M THROR + 0.096% USD 5.100% 2.750% 19 Existence of a divided stopper No No No No 20 Fully discretionary or mandatory Mandatory Mandatory Mandatory Mandatory 21 Existence of step-up or other incentive to redeem No No No No 21 Existence of step-up or other incentive to redeem No No No No 22 Non-comulative or comulative Non-comulative Non-comunalitive Non-comunalitive Non-comunalitive 23 Convertible, conversion trigger(s) - - - - - 24 If convertible, conversion rate - - - - - 25 If convertible, goversion rate - - - - - 27 If convertible, specify instrument type convertible into - - - - 28 If convertible, specify instrument it converts into - - - - 29 If convertible, specify instrument it converts into - - - - 29 If convertible, specify instrument it pre convertible into - -					
19 Existence of a dividend stopper No No No 20 Fully discretionary, partially discretionary or mandatory Mandatory Mandatory Mandatory 21 Existence of step-up or other incentive to redeem No No No 22 Non-cumulative or cumulative Non-cumulative Non-cumulative Non-cumulative 23 Convertible on on-convertible Non-convertible Non-convertible Non-convertible 23 If convertible, fully or partially - - - 24 If convertible, conversion trigger(s) - - - 25 If convertible, conversion rate - - - 26 If convertible, specify instrument type convertible into - - - 27 If convertible, specify instrument type convertible into - - - 28 If convertible, specify instrument type convertible into - - - 29 If convertible, specify instrument type convertible No No No 30 Writedown, fall or partial - - - - 31 If writedown, fall or partial - - - - 32 If writedown, fall or partial		Fixed	ě – – – – – – – – – – – – – – – – – – –		
20 Fully discretionary, partially discretionary or mandatory Mandatory Mandatory Mandatory 21 Existence of step-up or other incentive to redeem No No No No 22 Non-cumulative or cumulative Non-cumulative Non-cumulative Non-cumulative 23 Non-cumulative or cumulative Non-cumulative Non-cumulative Non-cumulative 24 If convertible, conversion trigger(s) - - - 25 If convertible, conversion rate - - - 26 If convertible, specify instrument type convertible into - - - 28 If convertible, specify instrument it converts into - - - 27 If convertible, specify instrument it converts into - - - 29 If convertible, specify instrument it converts into - - - 29 If onvertible, specify instrument it converts into - - - 20 Writedown, full or partial - - - - 21 If writedown, full or partial - - - - 20 Writedown, full or partial - - - - 31 If writedown, ful		*			
1Existence of step-up or other incentive to redeemNoNoNo2Non-cumulativeNon-cumulativeNon-cumulativeNon-cumulativeNon-cumulative2Convertible or non-convertibleNon-cumulativeNon-cumulativeNon-cumulativeNon-cumulative24If convertible, conversion trigger(s)25If convertible, fully or partially26If convertible, mandatory or optional conversion27If convertible, specify instrument type convertible into28If ornvertible, specify instrument type convertible into <td< td=""><td></td><td></td><td></td><td></td><td></td></td<>					
22 Non-cumulative or cumulative Non-cumulative Non-cumulative Non-cumulative 23 Convertible or non-convertible Non-convertible Non-convertible Non-convertible 24 If convertible, conversion trigger(s) - - - - 25 If convertible, conversion trigger(s) - - - - 26 If convertible, conversion rate - - - - 27 If convertible, specify instrument type conversion - - - - 27 If convertible, specify instrument type conversion - - - - - 28 If convertible, specify instrument type conversion - - - - - - 29 If convertible, specify instrument it converts into -		· · · · · · · · · · · · · · · · · · ·		,	5
23 Convertible or non-convertible Non-convertible Non-convertible Non-convertible 24 If convertible, conversion trigger(s) – – – 25 If convertible, fully or partially – – – 26 If convertible, conversion rate – – – 27 If convertible, specify instrument type conversion rate – – – 28 If convertible, specify instrument type conversion – – – 29 If convertible, specify issuer of instrument it converts into – – – 30 Writedown, feature No No No 31 If writedown, full or partial – – – 32 If writedown, full or partial – – – 33 If writedown, permanent or temporary – – – 34 If yee of subordination hierarchy in liquidation (specify instrument type or further the insolvency creditor hierarchy of the legal entity concerned) Senior debt Senior debt					
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36Non-compliant transitioned featuresYesYesYes		Senior debt	Senior debt	Senior debt	Senior debt
		Yes	Yes	Yes	Yes
3/ JIT yes, specify non-compliant features I Non-viability loss absorption clause I Non-viabilit	37 If yes, specify non-compliant features	Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause

Weighted-average of interest rate which are shown " * " in item 18 in the list

Weighted-average of interest rates 1.878% (round to three decimal places)