	MUFG T1-1	MUFG T1-2	MUFG B3AT1-B-2	MUFG B3AT1-B-3
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Morgan Stanley Securities, ACOM, Mitsubishi UFJ NICOS, etc.	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	TSE code : 8306	— —	JP390290AFA8	IP390290BG37
3 Governing law(s) of the instrument	Japan Law	Japan Law, etc	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
5 Post-transitional Basel III rules from 2022/3/31	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group, MUFG Bank, Mitsubishi UFJ Trust & Banking	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Common stock	Common stock, etc.	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 14,556.3 billion	JPY 504.6 billion	JPY 150.0 billion	JPY 300.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument		_	JPY 150.0 billion	JPY 300.0 billion
10 Accounting classification				
Consolidated	Shareholders' equity	Non-controlling interest in consolidated subsidiary	Liability - amortised cost	Liability – amortised cost
Non-consolidated	<u> </u>	_	_	_
11 Original date of issuance	_	_	2015/10/29	2016/3/3
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	_	_	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	No	No	Yes	Yes
15 Optional call date and redemption amount	_	_	2026/1/15 at par	2026/7/15 at par
Contingent call dates and redemption amount	_	-	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	_	_	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	<del>-</del>	_	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	_	_	2.50%	1.94%
19 Existence of a dividend stopper	No	No	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative 23 Convertible or non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
24 If convertible, conversion trigger(s)				
25 If convertible, fully or partially	<u>-</u>			<u> </u>
26 If convertible, conversion rate				
27 If convertible, mandatory or optional conversion		_		_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	-	_
30 Writedown feature	No	No	Yes	Yes
31 If writedown, writedown trigger(s)	_	_	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial	_	_	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	_	_	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism		_	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	_	_	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Perpetual subordinated	Preferred stock, etc.	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

		MUFG B3AT1-B-5	MUFG B3AT1-B-7	MUFG B3AT1-B-8	MUFG B3AT1-B-9
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	JP390290BGA4	JP390290BHA2	JP390290BJC4	JP390290CJC2
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7	Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 150.0 billion	JPY 150.0 billion	JPY 60.0 billion	JPY 95.0 billion
	Non-consolidated	_	_	_	_
	Par value of instrument	JPY 150.0 billion	JPY 150.0 billion	JPY 60.0 billion	JPY 95.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	_
	Original date of issuance	2016/10/24	2017/10/23	2018/12/18	2018/12/18
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2027/7/15 at par	2028/7/15 at par	2024/1/15 at par	2029/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	each interest payment date after the first call date	each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	1.40%	1.34%	1.03%	1.23%
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem	Fully discretionary No	Fully discretionary No	Fully discretionary No	Fully discretionary No
21	Non-cumulative or cumulative	No Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)		–		
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	1	
_	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	<u> </u>	<del>-</del>	<u>-</u>	_ _
27 28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into				
27 28 29	If convertible, specify instrument type convertible into	– – Yes	– – Yes	– – Yes	– – Yes
27 28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	– – Yes	_ _	– – Yes	– – Yes
27 28 29 30	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	— Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	— Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial	— Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	— Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial
27 28 29 30	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	— Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent	— Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	— Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent
27 28 29 30 31 32	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	— Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	— Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial	— Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	— Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial
27 28 29 30 31 32 33	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other
27 28 29 30 31 32 33 34	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	— Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	— Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities
27 28 29 30 31 32 33 34 34a	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	— Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	— Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities
27 28 29 30 31 32 33 34 34a	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual
27 28 29 30 31 32 33 34 34a 35	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual  Subordinated	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual  Subordinated	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual  Subordinated	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual  Subordinated

		MUFG B3AT1-B-10	MUFG B3AT1-B-11	MUFG B3AT1-B-12	MUFG B3AT1-B-13
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	JP390290AKA8	IP390290BKA6	JP390290ALA6	IP390290BLA4
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7	Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 157.0 billion	JPY 116.0 billion	JPY 23.0 billion	JPY 37.0 billion
	Non-consolidated		_	<del>-</del>	_
	Par value of instrument	JPY 157.0 billion	JPY 116.0 billion	JPY 23.0 billion	JPY 37.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	_
	Original date of issuance	2019/10/16	2019/10/16	2020/10/19	2020/10/19
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2025/1/15 at par	2030/1/15 at par	2026/1/15 at par	2031/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	each interest payment date after the first call date	each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	0.82%	1.00%	0.851%	1.038%
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No.	No.	No Non-cumulative	No.
22	Non-cumulative or cumulative  Convertible or non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-convertible	Non-cumulative Non-convertible
23	If convertible, conversion trigger(s)	-			
25	If convertible, fully or partially				
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_		_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
	•				
36	Non-compliant transitioned features	No	No	No	No
-	Non-compliant transitioned features  If yes, specify non-compliant features	No —	No —	No —	No —

		MUFG B3AT1-B-14	MUFG B3AT1-B-15	MUFG B3AT1-B-16	MUFG B3AT1-L-1
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290AMA4	JP390290AN96	JP390290BN95	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Loan
8	Amount recognised in regulatory capital				
	Consolidated	JPY 40.0 billion	JPY 50.0 billion	JPY 40.0 billion	JPY 45.0 billion
	Non-consolidated	_	_	_	_
9	Par value of instrument	JPY 40.0 billion	JPY 50.0 billion	JPY 40.0 billion	JPY 45.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	_	_	_	_
11	Original date of issuance	2021/10/15	2022/9/2	2022/9/2	2018/10/19
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2032/1/15 at par	2028/1/15 at par	2033/1/15 at par	2024/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	0.856%	1.069%	1.296%	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	
21				Fully discretionary	Fully discretionary
	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative
	Non-cumulative or cumulative Convertible or non-convertible	No	No	No	No
23 24	Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)	No Non-cumulative Non-convertible —	No Non-cumulative Non-convertible —	No Non-cumulative Non-convertible —	No Non-cumulative Non-convertible —
23 24 25	Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially	No Non-cumulative Non-convertible  — — —	No Non-cumulative Non-convertible — — —	No Non-cumulative Non-convertible  — — —	No Non-cumulative Non-convertible — — —
23 24	Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate	No Non-cumulative Non-convertible —	No Non-cumulative Non-convertible —	No Non-cumulative Non-convertible —	No Non-cumulative Non-convertible  — — — —
23 24 25	Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion	No Non-cumulative Non-convertible  — — — —	No Non-cumulative Non-convertible  — — — —	No Non-cumulative Non-convertible  — — — —	No Non-cumulative Non-convertible — — —
23 24 25	Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible
23 24 25 26 27 28 29	Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible
23 24 25 26 27 28 29	Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	No Non-cumulative Non-convertible  — — — — — — — — Yes  MUFG's consolidated CET1 capital ratio	No Non-cumulative Non-convertible  Yes MUFG's consolidated CET1 capital ratio	No Non-cumulative Non-convertible  — — — — — — — — Yes MUFG's consolidated CET1 capital ratio	No Non-cumulative Non-convertible  — — — — — — — — — Yes MUFG's consolidated CET1 capital ratio
23 24 25 26 27 28 29 30	Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)	No Non-cumulative Non-convertible  Yes	No Non-cumulative Non-convertible  Yes	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible  Yes
23 24 25 26 27 28 29 30	Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature	No Non-cumulative Non-convertible  — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	No Non-cumulative Non-convertible  Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	No Non-cumulative Non-convertible  Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	No Non-cumulative Non-convertible  — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
23 24 25 26 27 28 29 30 31	Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial	No Non-cumulative Non-convertible  — — — — — — — Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other	No Non-cumulative Non-convertible  — — — — — — — Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	No Non-cumulative Non-convertible  — — — — — — Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	No Non-cumulative Non-convertible  — — — — — — — — Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other
23 24 25 26 27 28 29 30 31 32 33 34	Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	No Non-cumulative Non-convertible  — — — — — — — Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	No Non-cumulative Non-convertible  — — — — — — — Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	No Non-cumulative Non-convertible  Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	No Non-cumulative Non-convertible  — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
23 24 25 26 27 28 29 30 31 32 33 34	Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination	No Non-cumulative Non-convertible  — — — — — — — Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other	No Non-cumulative Non-convertible  — — — — — — — Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	No Non-cumulative Non-convertible  — — — — — — Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	No Non-cumulative Non-convertible  — — — — — — — Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other
23 24 25 26 27 28 29 30 31 32 33 34	Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	No Non-cumulative Non-convertible  — — — — — — — Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	No Non-cumulative Non-convertible  — — — — — — — Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	No Non-cumulative Non-convertible  Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	No Non-cumulative Non-convertible  — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
23 24 25 26 27 28 29 30 31 32 33 34 34a	Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type	No Non-cumulative Non-convertible  Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	No Non-cumulative Non-convertible  Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	No Non-cumulative Non-convertible  Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	No Non-cumulative Non-convertible  Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual
23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	No Non-cumulative Non-convertible  — — — — — — — Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual  Subordinated	No Non-cumulative Non-convertible  — — — — — — — — Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual  Subordinated	No Non-cumulative Non-convertible  — — — — — — Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual  Subordinated	No Non-cumulative Non-convertible  Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual Subordinated

		MUFG B3AT1-L-2	MUFG B3AT1-L-3	MUFG B3AT1-L-4	MUFG B3AT1-L-5
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	-	-	T	-
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7	Instrument type	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan
8	Amount recognised in regulatory capital				
	Consolidated	JPY 16.0 billion	JPY 5.0 billion	JPY 8.0 billion	JPY 12.0 billion
	Non-consolidated	<del>-</del>	_	<del>-</del>	_
_	Par value of instrument	JPY 16.0 billion	JPY 5.0 billion	JPY 8.0 billion	JPY 12.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated		_	П	_
11	Original date of issuance	2019/10/28	2019/10/28	2020/10/30	2020/10/30
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2025/1/15 at par	2030/1/15 at par	2026/1/15 at par	2031/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible  If convertible, conversion trigger(s)	Non-convertible	Non-convertible	Non-convertible	Non-convertible
25	If convertible, fully or partially	<u> </u>	<u> </u>	<u> </u>	<u> </u>
26	If convertible, conversion rate				
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	-	_		_
29	If convertible, specify issuer of instrument it converts into	-	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities			
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
	Non-compliant transitioned features	No	No	No	No
-	If yes, specify non-compliant features	_	_	_	_

		MUFG B3AT1-L-6	MUFG B3AT1-L-7	MUFG B3T2-B-1	MUFG B3T2-B-3
1 Issu	ier	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Uni	ique identifier (ISIN)	_	_	JP390290AE63	JP390290AF39
	verning law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	ans by which enforceability requirement of Section 13 of the TLAC Term Sheet chieved (for other TLAC-eligible instruments governed by foreign law)				
	gulatory treatment				
	ransitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Tier 2 capital	Tier 2 capital
5 P	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Tier 2 capital	Tier 2 capital
6 E	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 In	nstrument type	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Subordinated Bonds	Subordinated Bonds
	nount recognised in regulatory capital				
	nsolidated	JPY 5.0 billion	JPY 5.0 billion	JPY 9.9 billion	JPY 8.8 billion
	on-consolidated	_	_	_	_
	value of instrument	JPY 5.0 billion	JPY 5.0 billion	JPY 40.0 billion	JPY 23.0 billion
10 Acc	counting classification				
	nsolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost
	on-consolidated	_	_	_	_
	ginal date of issuance	2022/9/9	2022/9/9	2014/6/26	2015/3/5
	petual or dated	Perpetual	Perpetual	Dated	Dated
	Original maturity date	No maturity	No maturity	2024/6/26	2025/3/5
	uer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
	ptional call date and redemption amount	2028/1/15 at par	2033/1/15 at par	<del>-</del>	<del>-</del>
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 S	subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	_	_
Cou	upons / dividends				
17 F	ixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed	Fixed
	Coupon rate and any related index	*	*	0.940%	0.724%
	ixistence of a dividend stopper	Yes	Yes	No	No
	ully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Mandatory	Mandatory
	existence of step-up or other incentive to redeem	No	No	No	No
	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	nvertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
	f convertible, conversion trigger(s)	_	_	_	_
	f convertible, fully or partially f convertible, conversion rate	<del>_</del>	_	<del>-</del>	<del>-</del>
	f convertible, conversion rate f convertible, mandatory or optional conversion	<u> </u>		<u> </u>	<u> </u>
	f convertible, specify instrument type convertible into				
	f convertible, specify issuer of instrument it converts into	<u> </u>	_		
	itedown feature	Yes	Yes	Yes	Yes
	f writedown, writedown trigger(s)		MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32 If	f writedown, full or partial	Full or Partial	Full or Partial	Full	Full
	f writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Permament	Permament
	f temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	_	_
34a Tvr	pe of subordination	Contractual	Contractual	Contractual	Contractual
	sition in subordination hierarchy in liquidation (specify instrument type	Somethin	2011HACHANI	3011111111111	
35 imn	mediately senior to instrument in the insolvency creditor hierarchy of the legal ity concerned)	Subordinated	Subordinated	Other external TLAC	Other external TLAC
	n-compliant transitioned features	No	No	No	No
-	es, specify non-compliant features	_	_	_	_
	. 1 4 1				

	MUFG B3T2-B-5	MUFG B3T2-B-7	MUFG B3T2-B-10	MUFG B3T2-B-11
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	IP390290AF62	JP390290CF60	IP390290AG46	IP390290AG79
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 13.3 billion	JPY 15.0 billion	JPY 21.5 billion	JPY 70.5 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 30.0 billion	JPY 15.0 billion	JPY 35.0 billion	JPY 106.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2015/6/18	2015/6/18	2016/4/28	2016/7/29
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2025/6/18	2030/6/18	2026/4/28	2026/7/29
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	<u> </u>	_	_	_
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends	_	_	_	_
Coupons / dividends  17 Fixed or floating dividend/coupon	– Fixed	– Fixed	– Fixed	- Fixed
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index	0.972%	1.393%	0.535%	0.366%
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper	0.972% No	1.393 % No	0.535% No	0.366% No
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory	0.972% No Mandatory	1.393% No Mandatory	0.535% No Mandatory	0.366% No Mandatory
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step-up or other incentive to redeem	0.972% No Mandatory No	1.393% No Mandatory No	0.535% No Mandatory No	0.366% No Mandatory No
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step-up or other incentive to redeem  22 Non-cumulative or cumulative	0.972% No Mandatory No Non-cumulative	1.393% No Mandatory No Non-cumulative	0.535% No Mandatory No Non-cumulative	0.366% No Mandatory No Non-cumulative
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step-up or other incentive to redeem  22 Non-cumulative or cumulative  23 Convertible or non-convertible	0.972% No Mandatory No Non-cumulative Non-convertible	1.393% No Mandatory No Non-cumulative Non-convertible	0.535% No Mandatory No Non-cumulative Non-convertible	0.366% No Mandatory No Non-cumulative Non-convertible
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step-up or other incentive to redeem  22 Non-cumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger(s)	0.972% No Mandatory No Non-cumulative Non-convertible —	1.393% No Mandatory No Non-cumulative Non-convertible —	0.535% No Mandatory No Non-cumulative Non-convertible —	0.366% No Mandatory No Non-cumulative Non-convertible —
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step-up or other incentive to redeem  22 Non-cumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger(s)  25 If convertible, fully or partially	0.972% No Mandatory No Non-cumulative Non-convertible — —	1.393% No Mandatory No Non-cumulative Non-convertible — —	0.535%  No  Mandatory  No  Non-cumulative  Non-convertible  — —	0.366% No Mandatory No Non-cumulative Non-convertible — —
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step-up or other incentive to redeem  22 Non-cumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger(s)  25 If convertible, fully or partially  26 If convertible, conversion rate	0.972% No Mandatory No Non-cumulative Non-convertible — — —	1.393%  No  Mandatory  No  Non-cumulative  Non-convertible  — — —	0.535%  No  Mandatory  No  Non-cumulative  Non-convertible  — — —	0.366% No No Mandatory No Non-cumulative Non-convertible — — —
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step-up or other incentive to redeem  22 Non-cumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger(s)  25 If convertible, fully or partially  26 If convertible, mandatory or optional conversion	0.972% No Mandatory No Non-cumulative Non-convertible — — — — —	1.393% No Mandatory No Non-cumulative Non-convertible — — — — —	0.535%  No  Mandatory  No  Non-cumulative  Non-convertible  — — — — —	0.366% No No Mandatory No Non-cumulative Non-convertible — — — — —
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step-up or other incentive to redeem  22 Non-cumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger(s)  25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into	0.972% No Mandatory No Non-cumulative Non-convertible — — —	1.393%  No  Mandatory  No  Non-cumulative  Non-convertible  — — —	0.535%  No  Mandatory  No  Non-cumulative  Non-convertible  — — —	0.366% No No Mandatory No Non-cumulative Non-convertible — — —
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step-up or other incentive to redeem  22 Non-cumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger(s)  25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into	0.972% No Mandatory No Non-cumulative Non-convertible	1.393% No Mandatory No Non-cumulative Non-convertible	0.535% No Mandatory No Non-cumulative Non-convertible — — — — — — — — — — — —	0.366% No No Mandatory No Non-cumulative Non-convertible — — — — — — — — — — — —
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step-up or other incentive to redeem  22 Non-cumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger(s)  25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Writedown feature	0.972% No Mandatory No Non-cumulative Non-convertible Yes	1.393% No Mandatory No Non-cumulative Non-convertible Yes	0.535% No Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes	0.366% No No Mandatory No Non-cumulative Non-convertible — — — — — — — — — — — — Yes
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step-up or other incentive to redeem  22 Non-cumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger(s)  25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Writedown feature  31 If writedown, writedown trigger(s)	0.972% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event : Specified item 2 measures	1.393% No Mandatory No Non-cumulative Non-convertible — — — — — — — — — Yes Non-viability event: Specified item 2 measures	0.535% No Mandatory No Non-cumulative Non-convertible — — — — — — — — — Yes Non-viability event: Specified item 2 measures	0.366% No Mandatory No Non-cumulative Non-convertible — — — — — — — — — Yes Non-viability event : Specified item 2 measures
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step-up or other incentive to redeem  22 Non-cumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger(s)  25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Writedown feature  31 If writedown, writedown trigger(s)  32 If writedown, full or partial	0.972% No Mandatory No Non-cumulative Non-convertible	1.393% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full	0.535% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full	0.366% No No Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event: Specified item 2 measures Full
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step-up or other incentive to redeem  22 Non-cumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger(s)  25 If convertible, fully or partially  26 If convertible, mandatory or optional conversion  27 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Writedown feature  31 If writedown, writedown trigger(s)	0.972% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event : Specified item 2 measures	1.393% No Mandatory No Non-cumulative Non-convertible — — — — — — — — — Yes Non-viability event: Specified item 2 measures	0.535% No Mandatory No Non-cumulative Non-convertible — — — — — — — — — Yes Non-viability event: Specified item 2 measures	0.366% No Mandatory No Non-cumulative Non-convertible — — — — — — — — — Yes Non-viability event : Specified item 2 measures
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step-up or other incentive to redeem  22 Non-cumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger(s)  25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Writedown feature  31 If writedown, writedown trigger(s)  32 If writedown, full or partial  33 If writedown, permanent or temporary  34 If temporary write-own, description of writeup mechanism	No No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament	1.393% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament	0.535% No Mandatory No Non-cumulative Non-convertible ————————————————————————————————————	0.366% No Mandatory No Non-cumulative Non-convertible ————————————————————————————————————
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step-up or other incentive to redeem  22 Non-cumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger(s)  25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Writedown feature  31 If writedown, writedown trigger(s)  32 If writedown, full or partial  33 If writedown, permanent or temporary  34 If temporary write-own, description of writeup mechanism  34a Type of subordination	0.972% No Mandatory No Non-cumulative Non-convertible	1.393% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full	0.535% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full	0.366% No No Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event: Specified item 2 measures Full
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step-up or other incentive to redeem  22 Non-cumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger(s)  25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Writedown feature  31 If writedown, writedown trigger(s)  32 If writedown, full or partial  33 If writedown, permanent or temporary  34 If temporary write-own, description of writeup mechanism	No No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament	1.393% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament	0.535% No Mandatory No Non-cumulative Non-convertible ————————————————————————————————————	0.366% No Mandatory No Non-cumulative Non-convertible ————————————————————————————————————
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step-up or other incentive to redeem  22 Non-cumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger(s)  25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Writedown feature  31 If writedown, writedown trigger(s)  32 If writedown, full or partial  33 If writedown, permanent or temporary  34 If temporary write-own, description of writeup mechanism  34a Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	No  No  Mandatory  No  Non-cumulative  Non-convertible  Yes  Non-viability event: Specified item 2 measures  Full  Permament  - Contractual	1.393% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament Contractual	0.535% No Mandatory No Non-cumulative Non-convertible ————————————————————————————————————	0.366% No Mandatory No Non-cumulative Non-convertible  — — — — — — — Yes Non-viability event: Specified item 2 measures Full Permament — Contractual

7

37 If yes, specify non-compliant features

130		MUFG B3T2-B-13	MUFG B3T2-B-15	MUFG B3T2-B-16	MUFG B3T2-B-18
Special Contention   Special Content   Special	1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
Special Contention   Special Content   Special	2 Unique identifier (ISIN)	IP390290 AH37	IP390290AHI.1	IP390290AH94	IP390290AHO0
Women by which reviewed with progressed of Section 15 of the TLAC Trans State   Inches   In	* '	· · · · · · · · · · · · · · · · · · ·	,		
Secretaries (for after TEAC-shiples instruments generated by freeze plant  Freeze popular  Fre	U 17	) of the same	),,,	) of the same	),ip in ani
Tour source   Tour   St.   2007/1/18   Tev 2 copital   Tev 2					
The Parish   The	ů ;				
h Flighte at solo group group and solo  Missubside UFJ Financial Croup  Subordinated Bonds  Missubside UFJ Financial Croup  Subordinated Bonds  Missubside UFJ Financial Croup  Missubside UFJ Financial  Missubside UFJ Financial Croup  Missubside UFJ Financial Croup  Missubside UFJ Finan		*	<u> </u>	*	^
Subordinated Bonds (for only qualified inventory)    A contract of the properties of	5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
A formation special transpolatory capital projectation of processing and programment processing and processing	6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group		Mitsubishi UFJ Financial Group	•
Controllations	7 Instrument type	Subordinated Bonds		Subordinated Bonds	` , , , ,
New consolidated   Per solid inflore   Per S					
Part age of instrument		JPY 43.2 billion	JPY 44.0 billion	JPY 61.2 billion	JPY 65.6 billion
		<del>-</del>	_		_
Consolidated   Liability -amortised cost   Liability -amortised cost   Liability -amortised cost		JPY 50.0 billion	JPY 50.0 billion	JPY 64.0 billion	JPY 70.0 billion
Non-consolidated	10 Accounting classification				
11   Original data or isosanoce   2017/3/2   2017/8/28   2017/9/15   2017/16   2017/16   2017/16   2017/16   2017/17   2017/	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
12 Perpetual or dated   Date					
130	· · ·	2017/3/2	2017/8/28	2017/9/15	2017/12/8
Head   Secretary	12 Perpetual or dated				
Take cent or Regulatory event at par   Take cent or Reg	- V				
Contingent call dates and redemption amount   Tax event or Regulatory event at par   Tax event		Yes	Yes	Yes	Yes
	*		_	<u> </u>	_
Coupons / dividends    Fixed or floating dividend/coupon	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
Fixed or floating dividend/coupon	1 1	_	_	_	_
18   Coupon rate and any related index   0.652%   * 0.546%   *					
No   No   No   No   No   No   No   No					Fixed
Pully discretionary, partially discretionary or mandatory   No   No   No   No   No   No   No   N			"		*
Existence of step-up or other incentive to redeem					
Non-cumulative or cumulative   Non-cumulative   Non-cum		<u> </u>	i i	j	<del>-</del>
Convertible or non-convertible   Non-convertible   Non-convertible   Non-convertible   Non-convertible   Non-convertible   Non-convertible		- 10	- 10	- 10	- 1.0
If convertible, conversion trigger(s)   -   -   -   -   -					
If convertible, fully or partially					
If convertible, mandatory or optional conversion	00 17	_	_	_	_
If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  If convertible, specify issuer of instrument it converts into  If writedown feature  Non-viability event: Specified item 2 measures  Specified	26 If convertible, conversion rate	_	_	_	_
If convertible, specify issuer of instrument it converts into	× *	_	_	_	_
Writedown feature  Yes Yes Yes Yes Yes Yes Yes Yes Yes Y		<del>-</del>	-	_	_
If writedown, writedown trigger(s)   Non-viability event : Specified item 2 measures					
Specified item 2 measures Specified item 2 m	30 Writedown feature				
1 If temporary write-own, description of writeup mechanism – – – – – – – – – – – – – – – – – – –	95	Specified item 2 measures	Specified item 2 measures	Specified item 2 measures	Specified item 2 measures
If temporary write-own, description of writeup mechanism					_
August   Type of subordination   Contractual   Contractu	33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)  No N		_	_		-
immediately senior to instrument in the insolvency creditor hierarchy of the legal Other external TLAC Oth	34a Type of subordination	Contractual	Contractual	Contractual	Contractual
entity concerned)  36 Non-compliant transitioned features  No  No  No  No  No  No  No  No  No  N					
	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
37 If yes, specify non-compliant features — — — — —	36 Non-compliant transitioned features	No	No	No	No
	37 If yes, specify non-compliant features		_		_

	MUFG B3T2-B-19	MUFG B3T2-B-20	MUFG B3T2-B-21	MUFG B3T2-B-22
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	JP390290AJ50	JP390290BJ59	JP390290AJJ1	JP390290AJA0
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 40.0 billion	JPY 60.0 billion	JPY 50.0 billion	JPY 35.0 billion
Non-consolidated	_	_	<del>-</del>	<del>-</del>
9 Par value of instrument	JPY 40.0 billion	JPY 60.0 billion	JPY 50.0 billion	JPY 35.0 billion
10 Accounting classification				
Consolidated	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2018/5/31	2018/5/31	2018/6/11	2018/10/31
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2028/5/31	2028/5/31	2028/6/9	2028/10/31
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	2023/5/31 at par	_	2023/10/31 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	_	Each interest payment date after the first call date	_	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed	Fixed to floating
18 Coupon rate and any related index	0.535%	0.370%	*	0.360%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
<ul><li>21 Existence of step-up or other incentive to redeem</li><li>22 Non-cumulative or cumulative</li></ul>	No	No	No	No
<ul><li>Non-cumulative or cumulative</li><li>Convertible or non-convertible</li></ul>	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
24 If convertible, conversion trigger(s)				
25 If convertible, fully or partially			<u> </u>	
26 If convertible, conversion rate				
27 If convertible, mandatory or optional conversion	_	_	_	<del>-</del>
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism		_	_	_
34a Type of subordination	_			
	_ Contractual	Contractual	Contractual	Contractual
	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Contractual Other external TLAC	Contractual Other external TLAC	Contractual Other external TLAC	Contractual Other external TLAC
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal				

		MUFG B3T2-B-23	MUFG B3T2-B-24	MUFG B3T2-B-25	MUFG B3T2-B-26
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290AJP8	JP390290AK99	JP390290BK98	JP390290BKC2
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	7.			
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Bonds (for only qualified institutional investors)	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 50.0 billion	JPY 44.0 billion	JPY 156.0 billion	JPY 22.0 billion
	Non-consolidated	_	_	_	_
9	Par value of instrument	JPY 50.0 billion	JPY 44.0 billion	JPY 156.0 billion	JPY 22.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	_
	Original date of issuance	2018/11/5	2019/9/20	2019/9/20	2019/12/12
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2028/11/2	2030/1/15	2030/1/15	2029/12/12
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount			2025/1/15 at par	
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	_	_	_	_
15	Coupons / dividends	Tr. 1	71 1	771	71. 1
17	Fixed or floating dividend/coupon	Fixed *	Fixed	Fixed	Fixed
18 19	Coupon rate and any related index  Existence of a dividend stopper	 No	0.452% No	0.290% No	0.610% No
20		Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	-		_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	1		-
28	If convertible, specify instrument type convertible into	_	_		_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism		_		_
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
	immediately senior to instrument in the insolvency creditor hierarchy of the legal	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC

	MUFG B3T2-B-27	MUFG B3T2-B-28	MUFG B3T2-B-29	MUFG B3T2-B-30
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	IP390290CKC0	IP390290AL56	JP390290BL55	JP390290AL98
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)			7.1	
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 28.0 billion	JPY 34.0 billion	JPY 28.0 billion	JPY 54.0 billion
Non-consolidated	_	_	_	<del>-</del>
9 Par value of instrument	JPY 28.0 billion	JPY 34.0 billion	JPY 28.0 billion	JPY 54.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	_		_	_
11 Original date of issuance	2019/12/12	2020/5/29	2020/5/29	2020/9/30
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2029/12/12	2030/5/29	2030/5/29	2031/1/31
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2024/12/12 at par		2025/5/29 at par	
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	_	Each interest payment date after the first call date	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed to floating	Fixed
18 Coupon rate and any related index	0.400%	0.885%	0.550%	0.894%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
<ul><li>24 If convertible, conversion trigger(s)</li><li>25 If convertible, fully or partially</li></ul>	_	<del>_</del>	_	<del>_</del>
26 If convertible, conversion rate	<u> </u>		_ _	
27 If convertible, mandatory or optional conversion	_			
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism	_	_	_	_
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type	Contractan			
1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	Contractual			
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
		Other external TLAC	Other external TLAC	Other external TLAC

		MUFG B3T2-B-31	MUFG B3T2-B-32	MUFG B3T2-B-33	MUFG B3T2-B-34
1 Issuer		Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)		JP390290BL97	IP390290AM63	JP390290AM71	IP390290AN70
3 Governing law(s) of the instrume	nt	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability re	quirement of Section 13 of the TLAC Term Sheet ble instruments governed by foreign law)	7,7	7,7	777	
Regulatory treatment					
4 Transitional Basel III rules by 2		Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules	from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group a	nd solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type		Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8 Amount recognised in regulatory	capital				
Consolidated		JPY 96.0 billion	JPY 20.0 billion	JPY 130.0 billion	JPY 73.0 billion
Non-consolidated		<u>-</u>	_		_
9 Par value of instrument		JPY 96.0 billion	JPY 20.0 billion	JPY 130.0 billion	JPY 73.0 billion
10 Accounting classification					
Consolidated		Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated			_	_	_
11 Original date of issuance		2020/9/30	2021/6/1	2021/7/30	2022/7/29
12 Perpetual or dated		Dated	Dated	Dated	Dated
13 Original maturity date		2031/1/31	2031/5/30	2031/7/30	2032/7/29
14 Issuer call subject to prior superv		Yes	Yes	Yes	Yes
15 Optional call date and redempti		2026/1/31 at par	2026/6/1 at par	2026/7/30 at par	
Contingent call dates and reder	nption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applica	able	_	Each interest payment date after the first call date	_	_
Coupons / dividends					
17 Fixed or floating dividend/cou		Fixed	Fixed to floating	Fixed	Fixed
18 Coupon rate and any related in		0.580%	0.409%	0.345%	0.904%
19 Existence of a dividend stopper		No	No	No	No
20 Fully discretionary, partially di	·	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other in		No	No	No No	No
<ul><li>Non-cumulative or cumulative</li><li>Convertible or non-convertible</li></ul>		Non-cumulative	Non-cumulative Non-convertible	Non-cumulative	Non-cumulative
24 If convertible, conversion trigge	ow(c)	Non-convertible	Non-convertible  —	Non-convertible  —	Non-convertible —
25 If convertible, fully or partially	(5)		_		
26 If convertible, conversion rate			_		
27 If convertible, mandatory or op	tional conversion	_	_	_	_
28 If convertible, specify instrume		_	_	_	_
29 If convertible, specify issuer of			_	_	_
30 Writedown feature		Yes	Yes	Yes	Yes
31 If writedown, writedown trigge	er(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32 If writedown, full or partial		Full	Full	Full	Full
33 If writedown, permanent or ter	nporary	Permament	Permament	Permament	Permament
34 If temporary write-own, descrip			-		-
34a Type of subordination		Contractual	Contractual	Contractual	Contractual
Position in subordination hierarch	ny in liquidation (specify instrument type				
	ty in inquidation (speeny instrument type				
	in the insolvency creditor hierarchy of the legal	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
35 immediately senior to instrument	in the insolvency creditor hierarchy of the legal	Other external TLAC	Other external TLAC  No	Other external TLAC  No	Other external TLAC  No
immediately senior to instrument entity concerned)	in the insolvency creditor hierarchy of the legal res				

	MUFG B3T2-B-35	MUFG B3T2-B-36	MUFG B3T2-B-37	MUFG B3T2-L-2
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	IP390290BN79	JP390290AP29	JP390290BP28	_
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TL is achieved (for other TLAC-eligible instruments governed by fore				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Loan
8 Amount recognised in regulatory capital				
Consolidated	JPY 184.0 billion	JPY 24.0 billion	JPY 176.0 billion	JPY 11.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 184.0 billion	JPY 24.0 billion	JPY 176.0 billion	JPY 22.0 billion
10 Accounting classification				
Consolidated	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2022/7/29	2023/2/1	2023/2/1	2015/9/30
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2032/7/29	2033/7/28	2033/7/28	2025/9/30
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2027/7/29 at par	<del>-</del>	2028/7/28 at par	_
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	_	_	-	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	0.718%	1.564%	1.209%	NI.
<ul> <li>Existence of a dividend stopper</li> <li>Fully discretionary, partially discretionary or mandatory</li> </ul>	No Mandatory	No Mandatory	No Mandatory	No Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)				
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	-	-	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism		_	_	_
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrum immediately senior to instrument in the insolvency creditor hierarchy entity concerned)		Other external TLAC	Other external TLAC	Other external TLAC
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

	MUFG B3T2-L-3	MUFG B3T2-L-4	MUFG B3T2-L-6	MUFG B3T2-L-7
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	_	-	-	_
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term She is achieved (for other TLAC-eligible instruments governed by foreign law)	et			
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Loan	Subordinated Loan	Subordinated Loan	Subordinated Loan
8 Amount recognised in regulatory capital				
Consolidated	JPY 21.6 billion	JPY 19.9 billion	JPY 10.0 billion	JPY 15.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 31.0 billion	JPY 23.0 billion	JPY 10.0 billion	JPY 15.0 billion
10 Accounting classification				
Consolidated	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	_	_		_
11 Original date of issuance	2016/9/23	2017/8/1	2018/8/13	2019/8/9
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2026/9/24	2027/8/2	2028/8/10	2029/8/9
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	_	_	2024/8/9 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	*	*	*	*
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory No	Mandatory No	Mandatory No	Mandatory No
<ul> <li>21 Existence of step-up or other incentive to redeem</li> <li>22 Non-cumulative or cumulative</li> </ul>	Non-cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	—			
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	_		_
27 If convertible, mandatory or optional conversion	_			_
28 If convertible, specify instrument type convertible into		_		
Jr January Inc.		_		_
29 If convertible, specify issuer of instrument it converts into				- -
	– – Yes	– – Yes	– – Yes	Yes
29 If convertible, specify issuer of instrument it converts into	_ 	_ _	<del>-</del> -	_
29 If convertible, specify issuer of instrument it converts into 30 Writedown feature	Yes Non-viability event :	– Yes Non-viability event :	– Yes Non-viability event :	– Yes Non-viability event :
29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s)	Yes Non-viability event: Specified item 2 measures	— Yes Non-viability event : Specified item 2 measures	– Yes Non-viability event : Specified item 2 measures	Yes Non-viability event : Specified item 2 measures
<ul> <li>29 If convertible, specify issuer of instrument it converts into</li> <li>30 Writedown feature</li> <li>31 If writedown, writedown trigger(s)</li> <li>32 If writedown, full or partial</li> </ul>	Yes Non-viability event: Specified item 2 measures Full	— Yes Non-viability event: Specified item 2 measures Full	— Yes Non-viability event: Specified item 2 measures Full	— Yes Non-viability event : Specified item 2 measures Full
29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary	Yes Non-viability event: Specified item 2 measures Full	— Yes Non-viability event: Specified item 2 measures Full	— Yes  Non-viability event: Specified item 2 measures Full	— Yes Non-viability event : Specified item 2 measures Full
29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism	Yes Non-viability event: Specified item 2 measures Full Permament —	Yes Non-viability event: Specified item 2 measures Full Permament	Yes Non-viability event: Specified item 2 measures Full Permament	Yes Non-viability event: Specified item 2 measures Full Permament
29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination	Yes Non-viability event: Specified item 2 measures Full Permament — Contractual	Yes Non-viability event: Specified item 2 measures Full Permament	Yes Non-viability event: Specified item 2 measures Full Permament	Yes Non-viability event: Specified item 2 measures Full Permament
29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type 35 immediately senior to instrument in the insolvency creditor hierarchy of the legal	Yes Non-viability event: Specified item 2 measures Full Permament — Contractual	— Yes Non-viability event: Specified item 2 measures Full Permament — Contractual	— Yes Non-viability event: Specified item 2 measures Full Permament — Contractual	Yes Non-viability event: Specified item 2 measures Full Permament — Contractual
29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legarentity concerned)	Yes Non-viability event: Specified item 2 measures Full Permament  Contractual  Other external TLAC	Yes Non-viability event: Specified item 2 measures Full Permament  Contractual Other external TLAC	Yes Non-viability event: Specified item 2 measures Full Permament  Contractual Other external TLAC	Yes Non-viability event: Specified item 2 measures Full Permament  — Contractual Other external TLAC

## MUFG B3T2-L-8

_		MOFG D312-L-6	
1	Issuer	Mitsubishi UFJ Financial Group	
2	Unique identifier (ISIN)	_	
3	Governing law(s) of the instrument	Japan Law	
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet		
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)		
	Regulatory treatment		
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	
		*	
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	
7	Instrument type	Subordinated Loan	
8	Amount recognised in regulatory capital		
	Consolidated	JPY 19.0 billion	
	Non-consolidated	<del>-</del>	
9	Par value of instrument	JPY 19.0 billion	
10	Accounting classification		
	Consolidated	Liability - amortised cost	
	Non-consolidated		
11	Original date of issuance	2022/8/3	
12	Perpetual or dated	Dated	
13	Original maturity date	2032/8/3	
14	Issuer call subject to prior supervisory approval	Yes	
15	Optional call date and redemption amount	2027/8/3 at par	
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed to floating	
18	Coupon rate and any related index	*	
19	Existence of a dividend stopper	No	
20	Fully discretionary, partially discretionary or mandatory	Mandatory	
21	Existence of step-up or other incentive to redeem	No	
22	Non-cumulative or cumulative	Non-cumulative	
23	Convertible or non-convertible	Non-convertible	
24	If convertible, conversion trigger(s)	_	
25	If convertible, fully or partially	_	
26	If convertible, conversion rate		
27	If convertible, mandatory or optional conversion		
28	If convertible, specify instrument type convertible into		
29	If convertible, specify issuer of instrument it converts into	-	
30	Writedown feature	Yes	
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	
32	If writedown, full or partial	Full	
33	If writedown, permanent or temporary	Permament	
34	If temporary write-own, description of writeup mechanism	_	
34a	Type of subordination	Contractual	
	Position in subordination hierarchy in liquidation (specify instrument type		
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal	Other external TLAC	
1	entity concerned)		
36	Non-compliant transitioned features	No	
	If yes, specify non-compliant features	_	

Weighted-average of interest rate which are shown " \* " in item 18 in the list

	Weighted-average of interest rates	0.685% (round to three decimal places)
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