

		MUFG T1-1	MUFG T1-2	MUFG B3AT1-B-2	MUFG B3AT1-B-3
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Morgan Stanley Securities, ACOM, Mitsubishi UFJ NICOS, etc.	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	TSE code : 8306	—	JP390290AFA8	JP390290BG37
3	Governing law(s) of the instrument	Japan Law	Japan Law, etc	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group, MUFG Bank, Mitsubishi UFJ Trust & Banking	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Common stock	Common stock, etc.	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 14,556.3 billion	JPY 504.6 billion	JPY 150.0 billion	JPY 300.0 billion
	Non-consolidated	—	—	—	—
9	Par value of instrument	—	—	JPY 150.0 billion	JPY 300.0 billion
10	Accounting classification				
	Consolidated	Shareholders' equity	Non-controlling interest in consolidated subsidiary	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—	—
11	Original date of issuance	—	—	2015/10/29	2016/3/3
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	—	—	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	No	No	Yes	Yes
15	Optional call date and redemption amount	—	—	2026/1/15 at par	2026/7/15 at par
	Contingent call dates and redemption amount	—	—	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	—	—	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	—	—	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	—	—	2.50%	1.94%
19	Existence of a dividend stopper	No	No	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—	—
25	If convertible, fully or partially	—	—	—	—
26	If convertible, conversion rate	—	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—	—
30	Writedown feature	No	No	Yes	Yes
31	If writedown, writedown trigger(s)	—	—	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	—	—	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	—	—	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	—	—	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a	Type of subordination	—	—	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Perpetual subordinated	Preferred stock, etc.	Subordinated	Subordinated
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	—	—	—	—

		MUFG B3AT1-B-5	MUFG B3AT1-B-7	MUFG B3AT1-B-8	MUFG B3AT1-B-9
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290BGA4	JP390290BHA2	JP390290BJC4	JP390290CJC2
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 150.0 billion	JPY 150.0 billion	JPY 60.0 billion	JPY 95.0 billion
	Non-consolidated	—	—	—	—
9	Par value of instrument	JPY 150.0 billion	JPY 150.0 billion	JPY 60.0 billion	JPY 95.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—	—
11	Original date of issuance	2016/10/24	2017/10/23	2018/12/18	2018/12/18
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2027/7/15 at par	2028/7/15 at par	2024/1/15 at par	2029/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	1.40%	1.34%	1.03%	1.23%
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—	—
25	If convertible, fully or partially	—	—	—	—
26	If convertible, conversion rate	—	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—	—
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	—	—	—	—

		MUFG B3AT1-B-10	MUFG B3AT1-B-11	MUFG B3AT1-B-12	MUFG B3AT1-B-13
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290AKA8	JP390290BKA6	JP390290ALA6	JP390290BLA4
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 157.0 billion	JPY 116.0 billion	JPY 23.0 billion	JPY 37.0 billion
	Non-consolidated	—	—	—	—
9	Par value of instrument	JPY 157.0 billion	JPY 116.0 billion	JPY 23.0 billion	JPY 37.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—	—
11	Original date of issuance	2019/10/16	2019/10/16	2020/10/19	2020/10/19
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2025/1/15 at par	2030/1/15 at par	2026/1/15 at par	2031/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	0.82%	1.00%	0.851%	1.038%
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—	—
25	If convertible, fully or partially	—	—	—	—
26	If convertible, conversion rate	—	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—	—
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	—	—	—	—

		MUFG B3AT1-B-14	MUFG B3AT1-B-15	MUFG B3AT1-B-16	MUFG B3AT1-L-1
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290AMA4	JP390290AN96	JP390290BN95	—
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Loan
8	Amount recognised in regulatory capital				
	Consolidated	JPY 40.0 billion	JPY 50.0 billion	JPY 40.0 billion	JPY 45.0 billion
	Non-consolidated	—	—	—	—
9	Par value of instrument	JPY 40.0 billion	JPY 50.0 billion	JPY 40.0 billion	JPY 45.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—	—
11	Original date of issuance	2021/10/15	2022/9/2	2022/9/2	2018/10/19
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2032/1/15 at par	2028/1/15 at par	2033/1/15 at par	2024/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	0.856%	1.069%	1.296%	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—	—
25	If convertible, fully or partially	—	—	—	—
26	If convertible, conversion rate	—	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—	—
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	—	—	—	—

		MUFG B3AT1-L-2	MUFG B3AT1-L-3	MUFG B3AT1-L-4	MUFG B3AT1-L-5
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	—	—	—	—
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan
8	Amount recognised in regulatory capital				
	Consolidated	JPY 16.0 billion	JPY 5.0 billion	JPY 8.0 billion	JPY 12.0 billion
	Non-consolidated	—	—	—	—
9	Par value of instrument	JPY 16.0 billion	JPY 5.0 billion	JPY 8.0 billion	JPY 12.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—	—
11	Original date of issuance	2019/10/28	2019/10/28	2020/10/30	2020/10/30
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2025/1/15 at par	2030/1/15 at par	2026/1/15 at par	2031/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—	—
25	If convertible, fully or partially	—	—	—	—
26	If convertible, conversion rate	—	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—	—
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	—	—	—	—

		MUFG B3AT1-L-6	MUFG B3AT1-L-7	MUFG B3T2-B-1	MUFG B3T2-B-3
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	—	—	JP390290AE63	JP390290AF39
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 5.0 billion	JPY 5.0 billion	JPY 9.9 billion	JPY 8.8 billion
	Non-consolidated	—	—	—	—
9	Par value of instrument	JPY 5.0 billion	JPY 5.0 billion	JPY 40.0 billion	JPY 23.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—	—
11	Original date of issuance	2022/9/9	2022/9/9	2014/6/26	2015/3/5
12	Perpetual or dated	Perpetual	Perpetual	Dated	Dated
13	Original maturity date	No maturity	No maturity	2024/6/26	2025/3/5
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2028/1/15 at par	2033/1/15 at par	—	—
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	—	—
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed	Fixed
18	Coupon rate and any related index	*	*	0.940%	0.724%
19	Existence of a dividend stopper	Yes	Yes	No	No
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—	—
25	If convertible, fully or partially	—	—	—	—
26	If convertible, conversion rate	—	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—	—
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32	If writedown, full or partial	Full or Partial	Full or Partial	Full	Full
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Permanent	Permanent
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	—	—
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Other external TLAC	Other external TLAC
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	—	—	—	—

		MUFG B3T2-B-5	MUFG B3T2-B-7	MUFG B3T2-B-10	MUFG B3T2-B-11
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290AF62	JP390290CF60	JP390290AG46	JP390290AG79
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 13.3 billion	JPY 15.0 billion	JPY 21.5 billion	JPY 70.5 billion
	Non-consolidated	—	—	—	—
9	Par value of instrument	JPY 30.0 billion	JPY 15.0 billion	JPY 35.0 billion	JPY 106.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—	—
11	Original date of issuance	2015/6/18	2015/6/18	2016/4/28	2016/7/29
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2025/6/18	2030/6/18	2026/4/28	2026/7/29
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	—	—	—	—
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	—	—	—	—
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	0.972%	1.393%	0.535%	0.366%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—	—
25	If convertible, fully or partially	—	—	—	—
26	If convertible, conversion rate	—	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—	—
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permanent	Permanent	Permanent	Permanent
34	If temporary write-own, description of writeup mechanism	—	—	—	—
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	—	—	—	—

		MUFG B3T2-B-13	MUFG B3T2-B-15	MUFG B3T2-B-16	MUFG B3T2-B-18
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290AH37	JP390290AHL1	JP390290AH94	JP390290AHQ0
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)
8	Amount recognised in regulatory capital				
	Consolidated	JPY 43.2 billion	JPY 44.0 billion	JPY 61.2 billion	JPY 65.6 billion
	Non-consolidated	—	—	—	—
9	Par value of instrument	JPY 50.0 billion	JPY 50.0 billion	JPY 64.0 billion	JPY 70.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—	—
11	Original date of issuance	2017/3/2	2017/8/28	2017/9/15	2017/12/8
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2027/7/26	2027/8/27	2028/1/12	2027/12/8
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	—	—	—	—
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	—	—	—	—
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	0.652%	*	0.546%	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—	—
25	If convertible, fully or partially	—	—	—	—
26	If convertible, conversion rate	—	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—	—
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permanent	Permanent	Permanent	Permanent
34	If temporary write-own, description of writeup mechanism	—	—	—	—
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	—	—	—	—

		MUFG B3T2-B-19	MUFG B3T2-B-20	MUFG B3T2-B-21	MUFG B3T2-B-22
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290AJ50	JP390290BJ59	JP390290AJJ1	JP390290AJA0
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 40.0 billion	JPY 60.0 billion	JPY 50.0 billion	JPY 35.0 billion
	Non-consolidated	—	—	—	—
9	Par value of instrument	JPY 40.0 billion	JPY 60.0 billion	JPY 50.0 billion	JPY 35.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—	—
11	Original date of issuance	2018/5/31	2018/5/31	2018/6/11	2018/10/31
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2028/5/31	2028/5/31	2028/6/9	2028/10/31
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	—	2023/5/31 at par	—	2023/10/31 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	—	Each interest payment date after the first call date	—	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed	Fixed to floating
18	Coupon rate and any related index	0.535%	0.370%	*	0.360%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—	—
25	If convertible, fully or partially	—	—	—	—
26	If convertible, conversion rate	—	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—	—
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permanent	Permanent	Permanent	Permanent
34	If temporary write-own, description of writeup mechanism	—	—	—	—
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	—	—	—	—

		MUFG B3T2-B-23	MUFG B3T2-B-24	MUFG B3T2-B-25	MUFG B3T2-B-26
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290AJP8	JP390290AK99	JP390290BK98	JP390290BKC2
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Bonds (for only qualified institutional investors)	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 50.0 billion	JPY 44.0 billion	JPY 156.0 billion	JPY 22.0 billion
	Non-consolidated	—	—	—	—
9	Par value of instrument	JPY 50.0 billion	JPY 44.0 billion	JPY 156.0 billion	JPY 22.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—	—
11	Original date of issuance	2018/11/5	2019/9/20	2019/9/20	2019/12/12
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2028/11/2	2030/1/15	2030/1/15	2029/12/12
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	—	—	2025/1/15 at par	—
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	—	—	—	—
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	0.452%	0.290%	0.610%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—	—
25	If convertible, fully or partially	—	—	—	—
26	If convertible, conversion rate	—	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—	—
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permanent	Permanent	Permanent	Permanent
34	If temporary write-own, description of writeup mechanism	—	—	—	—
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	—	—	—	—

		MUFG B3T2-B-27	MUFG B3T2-B-28	MUFG B3T2-B-29	MUFG B3T2-B-30
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290CKC0	JP390290AL56	JP390290BL55	JP390290AL98
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 28.0 billion	JPY 34.0 billion	JPY 28.0 billion	JPY 54.0 billion
	Non-consolidated	—	—	—	—
9	Par value of instrument	JPY 28.0 billion	JPY 34.0 billion	JPY 28.0 billion	JPY 54.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—	—
11	Original date of issuance	2019/12/12	2020/5/29	2020/5/29	2020/9/30
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2029/12/12	2030/5/29	2030/5/29	2031/1/31
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2024/12/12 at par	—	2025/5/29 at par	—
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	—	Each interest payment date after the first call date	—
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed to floating	Fixed
18	Coupon rate and any related index	0.400%	0.885%	0.550%	0.894%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—	—
25	If convertible, fully or partially	—	—	—	—
26	If convertible, conversion rate	—	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—	—
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permanent	Permanent	Permanent	Permanent
34	If temporary write-own, description of writeup mechanism	—	—	—	—
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	—	—	—	—

		MUFG B3T2-B-31	MUFG B3T2-B-32	MUFG B3T2-B-33	MUFG B3T2-B-34
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290BL97	JP390290AM63	JP390290AM71	JP390290AN70
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 96.0 billion	JPY 20.0 billion	JPY 130.0 billion	JPY 73.0 billion
	Non-consolidated	—	—	—	—
9	Par value of instrument	JPY 96.0 billion	JPY 20.0 billion	JPY 130.0 billion	JPY 73.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—	—
11	Original date of issuance	2020/9/30	2021/6/1	2021/7/30	2022/7/29
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2031/1/31	2031/5/30	2031/7/30	2032/7/29
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2026/1/31 at par	2026/6/1 at par	2026/7/30 at par	—
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	—	Each interest payment date after the first call date	—	—
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed	Fixed
18	Coupon rate and any related index	0.580%	0.409%	0.345%	0.904%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—	—
25	If convertible, fully or partially	—	—	—	—
26	If convertible, conversion rate	—	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—	—
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permanent	Permanent	Permanent	Permanent
34	If temporary write-own, description of writeup mechanism	—	—	—	—
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	—	—	—	—

		MUFG B3T2-B-35	MUFG B3T2-B-36	MUFG B3T2-B-37	MUFG B3T2-L-2
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290BN79	JP390290AP29	JP390290BP28	—
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Loan
8	Amount recognised in regulatory capital				
	Consolidated	JPY 184.0 billion	JPY 24.0 billion	JPY 176.0 billion	JPY 11.0 billion
	Non-consolidated	—	—	—	—
9	Par value of instrument	JPY 184.0 billion	JPY 24.0 billion	JPY 176.0 billion	JPY 22.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—	—
11	Original date of issuance	2022/7/29	2023/2/1	2023/2/1	2015/9/30
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2032/7/29	2033/7/28	2033/7/28	2025/9/30
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2027/7/29 at par	—	2028/7/28 at par	—
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	—	—	—	—
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	0.718%	1.564%	1.209%	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—	—
25	If convertible, fully or partially	—	—	—	—
26	If convertible, conversion rate	—	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—	—
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permanent	Permanent	Permanent	Permanent
34	If temporary write-own, description of writeup mechanism	—	—	—	—
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	—	—	—	—

		MUFG B3T2-L-3	MUFG B3T2-L-4	MUFG B3T2-L-6	MUFG B3T2-L-7
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	—	—	—	—
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Loan	Subordinated Loan	Subordinated Loan	Subordinated Loan
8	Amount recognised in regulatory capital				
	Consolidated	JPY 21.6 billion	JPY 19.9 billion	JPY 10.0 billion	JPY 15.0 billion
	Non-consolidated	—	—	—	—
9	Par value of instrument	JPY 31.0 billion	JPY 23.0 billion	JPY 10.0 billion	JPY 15.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—	—
11	Original date of issuance	2016/9/23	2017/8/1	2018/8/13	2019/8/9
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2026/9/24	2027/8/2	2028/8/10	2029/8/9
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	—	—	—	2024/8/9 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	—	—	—	—
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—	—
25	If convertible, fully or partially	—	—	—	—
26	If convertible, conversion rate	—	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—	—
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permanent	Permanent	Permanent	Permanent
34	If temporary write-own, description of writeup mechanism	—	—	—	—
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	—	—	—	—

MUFG B3T2-L-8

1	Issuer	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	—
3	Governing law(s) of the instrument	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	
	Regulatory treatment	
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Loan
8	Amount recognised in regulatory capital	
	Consolidated	JPY 19.0 billion
	Non-consolidated	—
9	Par value of instrument	JPY 19.0 billion
10	Accounting classification	
	Consolidated	Liability - amortised cost
	Non-consolidated	—
11	Original date of issuance	2022/8/3
12	Perpetual or dated	Dated
13	Original maturity date	2032/8/3
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date and redemption amount	2027/8/3 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	Each interest payment date after the first call date
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	*
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No
22	Non-cumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Writedown feature	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures
32	If writedown, full or partial	Full
33	If writedown, permanent or temporary	Permanent
34	If temporary write-own, description of writeup mechanism	—
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	—

Weighted-average of interest rate which are shown “ * “ in item 18 in the list

Weighted-average of interest rates	0.685% (round to three decimal places)
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