

(in million yen, %)

KM1: Key metrics (Mitsubishi UFJ Financial Group)						
Corresponding line # on Basel III disclosure template		a	b	c	d	e
		March 31, 2023	December 31, 2022	September 30, 2022	June 30, 2022	March 31, 2022
Available capital (amounts)						
1	Common Equity Tier 1 (CET1)	13,280,842	12,808,029	12,984,294	13,406,754	13,823,912
2	Tier1	14,863,717	14,561,786	14,743,476	15,065,477	15,476,287
3	Total capital	17,166,109	16,987,757	17,234,264	17,385,567	17,858,656
Risk-weighted assets (amounts)						
4	Total risk-weighted assets (RWA)	123,363,397	128,868,704	132,159,354	127,539,733	124,914,250
Risk-based capital ratios as a percentage of RWA						
5	Common Equity Tier 1 ratio (%)	10.76%	9.93%	9.82%	10.51%	11.06%
6	Tier 1 ratio (%)	12.04%	11.29%	11.15%	11.81%	12.38%
7	Total capital ratio (%)	13.91%	13.18%	13.04%	13.63%	14.29%
Additional CET1 buffer requirements as a percentage of RWA						
8	Capital conservation buffer requirement	2.50%	2.50%	2.50%	2.50%	2.50%
9	Countercyclical buffer requirement	0.04%	0.03%	0.01%	0.01%	0.01%
10	G-SIB/D-SIB additional requirement	1.50%	1.50%	1.50%	1.50%	1.50%
11	Total of bank specific buffer requirement	4.04%	4.03%	4.01%	4.01%	4.01%
12	CET1 available after meeting the minimum capital buffer requirements	5.91%	4.55%	4.76%	4.60%	4.39%
Basel III leverage ratio						
13	Total Basel III leverage ratio exposure measure	316,034,584	326,335,642	327,918,434	315,430,833	300,792,344
14	Basel III leverage ratio (%)	4.70%	4.46%	4.49%	4.77%	5.14%

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<b>Consolidated Liquidity Coverage Ratio</b>						
15	Total HQLA allowed to be included in the calculation	128,686,863	128,039,745	130,453,561	132,307,179	129,618,869
16	Net cash outflows	84,584,165	83,790,427	82,232,381	80,970,709	76,509,202
17	Consolidated liquidity coverage ratio (LCR)	152.2%	152.8%	158.6%	163.4%	169.4%
<b>Consolidated Net Stable Funding Ratio</b>						
18	Available Stable Funding	196,165,345	199,340,586	199,456,162	197,503,795	194,049,448
19	Required Stable Funding	147,677,465	163,273,688	165,465,746	155,049,925	146,485,499
20	Consolidated net stable funding ratio (NSFR)	132.8%	122.0%	120.5%	127.3%	132.4%

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KM2: Key metrics (Mitsubishi UFJ Financial Group)						
Corresponding line # on Basel III disclosure template		a	b	c	d	e
		March 31, 2023	December 31, 2022	September 30, 2022	June 30, 2022	March 31, 2022
1	Total loss-absorbing capacity (TLAC) available	29,935,666	28,920,464	29,922,698	28,643,330	27,780,947
2	Total risk-weighted assets (RWA)	123,363,397	128,868,704	132,159,354	127,539,733	124,914,250
3	TLAC before deduction of CET1 specific buffer requirement (as a percentage of RWA)	24.26%	22.44%	22.64%	22.45%	22.24%
3a	TLAC as a percentage of RWA	20.22%	18.41%	18.63%	18.44%	18.23%
4	Leverage ratio exposure measure	316,034,584	326,335,642	327,918,434	315,430,833	300,792,344
5	TLAC as a percentage of leverage ratio exposure measure	9.47%	8.86%	9.12%	9.08%	9.23%
6a	Does the subordination exemption in the antepenultimate paragraph of Section 11 of the FSB TLAC Term Sheet apply?					
6b	Does the subordination exemption in the penultimate paragraph of Section 11 of the FSB TLAC Term Sheet apply?					
6c	If the capped subordination exemption applies, the amount of funding issued that ranks pari passu with Excluded Liabilities and that is recognised as external TLAC, divided by funding issued that ranks pari passu with Excluded Liabilities and that would be recognised as external TLAC if no cap was applied					