		MUFG T1-1	MUFG T1-2	MUFG B3AT1-B-2	MUFG B3AT1-B-3
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Morgan Stanley Securities, ACOM, Mitsubishi UFJ NICOS, etc.	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	TSE code: 8306	——————————————————————————————————————	JP390290AFA8	JP390290BG37
3	Governing law(s) of the instrument	Japan Law	Japan Law, etc	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group, MUFG Bank, Mitsubishi UFJ Trust & Banking	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Common stock	Common stock, etc.	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 15,115.9 billion	JPY 529.6 billion	JPY 150.0 billion	JPY 300.0 billion
	Non-consolidated	<u> </u>	_	<u> </u>	_
9	Par value of instrument		_	JPY 150.0 billion	JPY 300.0 billion
10	Accounting classification				
	Consolidated	Shareholders' equity	Non-controlling interest in consolidated subsidiary	Liability - amortised cost	Liability – amortised cost
	Non-consolidated		_	_	_
11	Original date of issuance	_	_	2015/10/29	2016/3/3
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	_	_	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	No	No	Yes	Yes
15	Optional call date and redemption amount		_	2026/1/15 at par	2026/7/15 at par
	Contingent call dates and redemption amount	<u> </u>	_	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	_	_	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	<del>_</del>	_	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	<u> </u>	_	2.50%	1.94%
19	Existence of a dividend stopper	No	No	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
-	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	ı	_
25	If convertible, fully or partially		_	_	_
26	If convertible, conversion rate	<del>_</del>	_	<del>-</del>	_
27 28	If convertible, mandatory or optional conversion		_	<del>_</del>	_
-	If convertible, specify instrument type convertible into		_	<del>_</del>	_
29	If convertible, specify issuer of instrument it converts into  Writedown feature	No	No	Yes	Yes
31	If writedown, writedown trigger(s)		N0 _	MUFG's consolidated CET1 capital ratio	MUFG's consolidated CET1 capital ratio
				fallen below 5.125%, etc.	fallen below 5.125%, etc.
32	If writedown, full or partial		_	Full or Partial	Full or Partial
33	If writedown, permanent or temporary		_	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	_	_	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
	Type of subordination		_	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Perpetual subordinated	Preferred stock, etc.	Subordinated	Subordinated
36	Non-compliant transitioned features	No	No	No	No
	If yes, specify non-compliant features	_	_		

		MUFG B3AT1-B-5	MUFG B3AT1-B-7	MUFG B3AT1-B-8	MUFG B3AT1-B-9
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	JP390290BGA4	JP390290BHA2	JP390290BJC4	JP390290CJC2
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7	Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 150.0 billion	JPY 150.0 billion	JPY 60.0 billion	JPY 95.0 billion
	Non-consolidated	_	_	_	_
	Par value of instrument	JPY 150.0 billion	JPY 150.0 billion	JPY 60.0 billion	JPY 95.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	_
	Original date of issuance	2016/10/24	2017/10/23	2018/12/18	2018/12/18
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2027/7/15 at par	2028/7/15 at par	2024/1/15 at par	2029/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	1.40%	1.34%	1.03%	1.23%
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem	Fully discretionary No	Fully discretionary No	Fully discretionary No	Fully discretionary No
21	Non-cumulative or cumulative	No Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)		–		
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	1	
_	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	<u> </u>	<del>-</del>	<u>-</u>	_ _
27 28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into				
27 28 29	If convertible, specify instrument type convertible into	– – Yes	– – Yes	– – Yes	– – Yes
27 28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	– – Yes	_ _	– – Yes	– – Yes
27 28 29 30	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	— Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	— Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial	— Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	— Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial
27 28 29 30	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	— Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent	— Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	— Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent
27 28 29 30 31 32	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	— Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	— Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial	— Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	— Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial
27 28 29 30 31 32 33	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other
27 28 29 30 31 32 33 34	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	— Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	— Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	— Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities
27 28 29 30 31 32 33 34 34a	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	— Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	— Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	— Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities
27 28 29 30 31 32 33 34 34a	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual
27 28 29 30 31 32 33 34 34a 35	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual  Subordinated	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual  Subordinated	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual  Subordinated	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual  Subordinated

		MUFG B3AT1-B-10	MUFG B3AT1-B-11	MUFG B3AT1-B-12	MUFG B3AT1-B-13
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	JP390290AKA8	IP390290BKA6	JP390290ALA6	IP390290BLA4
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7	Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 157.0 billion	JPY 116.0 billion	JPY 23.0 billion	JPY 37.0 billion
	Non-consolidated		_	<del>-</del>	_
	Par value of instrument	JPY 157.0 billion	JPY 116.0 billion	JPY 23.0 billion	JPY 37.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	_
	Original date of issuance	2019/10/16	2019/10/16	2020/10/19	2020/10/19
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2025/1/15 at par	2030/1/15 at par	2026/1/15 at par	2031/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	each interest payment date after the first call date	each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	0.82%	1.00%	0.851%	1.038%
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No.	No.	No Non-cumulative	No.
22	Non-cumulative or cumulative  Convertible or non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-convertible	Non-cumulative Non-convertible
23	If convertible, conversion trigger(s)	-			
25	If convertible, fully or partially				
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_		_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
	•				
36	Non-compliant transitioned features	No	No	No	No
-	Non-compliant transitioned features  If yes, specify non-compliant features	No —	No —	No —	No —

		MUFG B3AT1-B-14	MUFG B3AT1-B-15	MUFG B3AT1-B-16	MUFG B3AT1-B-17
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	JP390290AMA4	IP390290AN96	JP390290BN95	JP390290AP60
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7	Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 40.0 billion	JPY 50.0 billion	JPY 40.0 billion	JPY 192.0 billion
	Non-consolidated	_	_	_	_
	Par value of instrument	JPY 40.0 billion	JPY 50.0 billion	JPY 40.0 billion	JPY 192.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	<u>–</u>	_	_	_
	Original date of issuance	2021/10/15	2022/9/2	2022/9/2	2023/6/2
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2032/1/15 at par	2028/1/15 at par	2033/1/15 at par	2028/7/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	0.856%	1.069%	1.296%	1.804%
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem	Fully discretionary No	Fully discretionary No	Fully discretionary No	Fully discretionary No
21	Non-cumulative or cumulative	No Non-cumulative	Non-cumulative	Non-cumulative	No Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)		–	–	–
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
	Non-compliant transitioned features	No	No	No	No
	*				
37	If yes, specify non-compliant features	<u> </u>			

		MUFG B3AT1-B-18	MUFG B3AT1-L-1	MUFG B3AT1-L-2	MUFG B3AT1-L-3
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	IP390290BP69	_	_	_
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7	Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan
8	Amount recognised in regulatory capital				
	Consolidated	JPY 138.0 billion	JPY 45.0 billion	JPY 16.0 billion	JPY 5.0 billion
	Non-consolidated	_	_	_	_
	Par value of instrument	JPY 138.0 billion	JPY 45.0 billion	JPY 16.0 billion	JPY 5.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	_
11	Original date of issuance	2023/6/2	2018/10/19	2019/10/28	2019/10/28
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2033/7/15 at par	2024/1/15 at par	2025/1/15 at par	2030/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	2.127%	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
25	If convertible, conversion trigger(s)  If convertible, fully or partially	<del>-</del>	_	_	_
26	If convertible, conversion rate	<u> </u>	<u> </u>	<u> </u>	
27	If convertible, mandatory or optional conversion		_		_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
	Non-compliant transitioned features	No	No	No	No
-	*	· ·			
37	If yes, specify non-compliant features		_	_	

	MUFG B3AT1-L-4	MUFG B3AT1-L-5	MUFG B3AT1-L-6	MUFG B3AT1-L-7
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	_	_	_	_
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7 Instrument type	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan
8 Amount recognised in regulatory capital				
Consolidated	JPY 8.0 billion	JPY 12.0 billion	JPY 5.0 billion	JPY 5.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 8.0 billion	JPY 12.0 billion	JPY 5.0 billion	JPY 5.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost			
Non-consolidated	_	_	_	_
11 Original date of issuance	2020/10/30	2020/10/30	2022/9/9	2022/9/9
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2026/1/15 at par	2031/1/15 at par	2028/1/15 at par	2033/1/15 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	*	*	*	*
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
<ul> <li>24 If convertible, conversion trigger(s)</li> <li>25 If convertible, fully or partially</li> </ul>	_	<del>-</del>	_	_
26 If convertible, runy or partially 26 If convertible, conversion rate	<u> </u>	<u> </u>	<u> </u>	_ _
27 If convertible, mandatory or optional conversion				
28 If convertible, mandatory of optional conversion  28 If convertible, specify instrument type convertible into				
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type	Contractadi	Contractual	Contractadi	Contraction
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
or 12 year opening non-companing returned	!	I .	I .	I .

	MUFG B3T2-B-1	MUFG B3T2-B-3	MUFG B3T2-B-5	MUFG B3T2-B-7
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	JP390290AE63	JP390290AF39	JP390290AF62	JP390290CF60
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 7.9 billion	JPY 7.7 billion	JPY 11.8 billion	JPY 15.0 billion
Non-consolidated				
9 Par value of instrument	JPY 40.0 billion	JPY 23.0 billion	JPY 30.0 billion	JPY 15.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2014/6/26	2015/3/5	2015/6/18	2015/6/18
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2024/6/26	2025/3/5	2025/6/18	2030/6/18
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	<u> </u>	_	<u> </u>	_
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable		_	-	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	0.940%	0.724%	0.972%	1.393%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
25 If convertible, fully or partially	<u> </u>	_	<u> </u>	_
26 If convertible, conversion rate	<u> </u>	_	_	_
27 If convertible, mandatory or optional conversion	<del>-</del>	-	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures			
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism	_	_	_	_
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36 Non-compliant transitioned features	No	No	No	No

37 If yes, specify non-compliant features

	MUFG B3T2-B-10	MUFG B3T2-B-11	MUFG B3T2-B-13	MUFG B3T2-B-15
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	IP390290AG46	IP390290AG79	IP390290AH37	JP390290AHL1
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	77		7,1	77
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)
8 Amount recognised in regulatory capital				
Consolidated	JPY 19.8 billion	JPY 65.3 billion	JPY 40.7 billion	JPY 41.5 billion
Non-consolidated	_	<del>-</del>	_	_
9 Par value of instrument	JPY 35.0 billion	JPY 106.0 billion	JPY 50.0 billion	JPY 50.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2016/4/28	2016/7/29	2017/3/2	2017/8/28
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2026/4/28	2026/7/29	2027/7/26	2027/8/27
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	<u> </u>	_	_
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	_	-	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	0.535%	0.366%	0.652%	*
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
<ul> <li>21 Existence of step-up or other incentive to redeem</li> <li>22 Non-cumulative or cumulative</li> </ul>	No	No Non annual ation	No Non-cumulative	No Non annual atti
22 Non-cumulative or cumulative 23 Convertible or non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-convertible	Non-cumulative Non-convertible
24 If convertible, conversion trigger(s)	- Non-convertible		- Non-convertible	-
25 If convertible, fully or partially				
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_		_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures			
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism	_	_	_	_
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features				

	MUFG B3T2-B-16	MUFG B3T2-B-18	MUFG B3T2-B-19	MUFG B3T2-B-21
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	IP390290AH94	JP390290AHQ0	JP390290AJ50	JP390290AJJ1
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)
8 Amount recognised in regulatory capital				
Consolidated	JPY 58.0 billion	JPY 62.1 billion	JPY 39.3 billion	JPY 49.4 billion
Non-consolidated	_	-	<del>_</del>	_
9 Par value of instrument	JPY 64.0 billion	JPY 70.0 billion	JPY 40.0 billion	JPY 50.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	_	_	<del>-</del>	_
11 Original date of issuance	2017/9/15	2017/12/8	2018/5/31	2018/6/11
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2028/1/12	2027/12/8	2028/5/31	2028/6/9
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	To control and Provided and an arranged at a second at	Tax event or Regulatory event at par		—
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
<ul><li>17 Fixed or floating dividend/coupon</li><li>18 Coupon rate and any related index</li></ul>	0.546%	*	0.535%	*
<ul> <li>17 Fixed or floating dividend/coupon</li> <li>18 Coupon rate and any related index</li> <li>19 Existence of a dividend stopper</li> </ul>	0.546% No	* No	0.535% No	* No
<ul> <li>Fixed or floating dividend/coupon</li> <li>Coupon rate and any related index</li> <li>Existence of a dividend stopper</li> <li>Fully discretionary, partially discretionary or mandatory</li> </ul>	0.546% No Mandatory	* No Mandatory	0.535% No Mandatory	* No Mandatory
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem	0.546% No Mandatory No	* No Mandatory No	0.535% No Mandatory No	* No Mandatory No
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative	0.546% No Mandatory No Non-cumulative	* No Mandatory No Non-cumulative	0.535% No Mandatory No Non-cumulative	* No Mandatory No Non-cumulative
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible	0.546% No Mandatory No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible	0.535% No Mandatory No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s)	0.546% No Mandatory No Non-cumulative	* No Mandatory No Non-cumulative	0.535% No Mandatory No Non-cumulative	* No Mandatory No Non-cumulative
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible	0.546% No Mandatory No Non-cumulative Non-convertible —	* No Mandatory No Non-cumulative Non-convertible —	0.535%  No  Mandatory  No  Non-cumulative  Non-convertible  —	* No Mandatory No Non-cumulative Non-convertible —
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially	0.546% No No Mandatory No Non-cumulative Non-convertible — —	* No Mandatory No Non-cumulative Non-convertible — —	0.535% No Mandatory No Non-cumulative Non-convertible — —	* No Mandatory No Non-cumulative Non-convertible — —
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into	0.546% No No Mandatory No Non-cumulative Non-convertible — —	* No Mandatory No Non-cumulative Non-convertible — — —	0.535% No Mandatory No Non-cumulative Non-convertible — — — —	* No Mandatory No Non-cumulative Non-convertible — —
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion	0.546% No Mandatory No Non-cumulative Non-convertible — — — — —	* No Mandatory No Non-cumulative Non-convertible	0.535% No Mandatory No Non-cumulative Non-convertible  — — — — —	* No Mandatory No Non-cumulative Non-convertible — — — — —
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into	0.546% No Mandatory No Non-cumulative Non-convertible Yes	* No Mandatory No Non-cumulative Non-convertible Yes	0.535% No Mandatory No Non-cumulative Non-convertible Yes	* No Mandatory No Non-cumulative Non-convertible Yes
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into	0.546% No Mandatory No Non-cumulative Non-convertible — — — — — — — — — —	* No Mandatory No Non-cumulative Non-convertible	0.535% No Mandatory No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature	0.546% No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event :	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event :	0.535% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event :	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event :
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s)	0.546% No Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event: Specified item 2 measures	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures	0.535% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event : Specified item 2 measures	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial	0.546% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	0.535% No Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event: Specified item 2 measures Full	* No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary	0.546% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	0.535% No Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event: Specified item 2 measures Full	* No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full
Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	0.546% No No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament	0.535% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	0.546% No Mandatory No Non-cumulative Non-convertible ————————————————————————————————————	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual Other external TLAC	0.535% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament Contractual Other external TLAC	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual Other external TLAC
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	0.546% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament Contractual	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament - Contractual	0.535% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament Contractual	* No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament Contractual

		MUFG B3T2-B-22	MUFG B3T2-B-23	MUFG B3T2-B-24	MUFG B3T2-B-25
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290AJA0	JP390290AJP8	JP390290AK99	IP390290BK98
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 35.0 billion	JPY 50.0 billion	JPY 44.0 billion	JPY 156.0 billion
	Non-consolidated		_	_	_
	Par value of instrument	JPY 35.0 billion	JPY 50.0 billion	JPY 44.0 billion	JPY 156.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	_	_	_	<u> </u>
11	Original date of issuance	2018/10/31	2018/11/5	2019/9/20	2019/9/20
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2028/10/31	2028/11/2	2030/1/15	2030/1/15
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2023/10/31 at par	<del>-</del>	<del>-</del>	2025/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed	Fixed
18	Coupon rate and any related index	0.360%	*	0.452%	0.290%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory No	Mandatory No	Mandatory No	Mandatory No
21	Existence of step-up or other incentive to redeem  Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	-	–
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31			Non-viability event:	NT * 1 *1*, ,	Non-viability event :
32	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Specified item 2 measures	Non-viability event : Specified item 2 measures	Specified item 2 measures
	If writedown, full or partial	Specified item 2 measures Full	ž .	Specified item 2 measures Full	Specified item 2 measures Full
33	36 17	Specified item 2 measures	Specified item 2 measures	Specified item 2 measures	Specified item 2 measures
33	If writedown, full or partial	Specified item 2 measures Full	Specified item 2 measures Full	Specified item 2 measures Full	Specified item 2 measures Full
34 34a	If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	Specified item 2 measures Full	Specified item 2 measures Full	Specified item 2 measures Full	Specified item 2 measures Full
34 34a	If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	Specified item 2 measures Full Permament	Specified item 2 measures Full Permament —	Specified item 2 measures Full Permament —	Specified item 2 measures Full Permament
34 34a 35	If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Specified item 2 measures Full Permament  — Contractual	Specified item 2 measures Full Permament  — Contractual	Specified item 2 measures Full Permament  — Contractual	Specified item 2 measures Full Permament  — Contractual

	MUFG B3T2-B-26	MUFG B3T2-B-27	MUFG B3T2-B-28	MUFG B3T2-B-29
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	JP390290BKC2	JP390290CKC0	JP390290AL56	JP390290BL55
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 22.0 billion	JPY 28.0 billion	JPY 34.0 billion	JPY 28.0 billion
Non-consolidated	_	_	<del>_</del>	_
9 Par value of instrument	JPY 22.0 billion	JPY 28.0 billion	JPY 34.0 billion	JPY 28.0 billion
10 Accounting classification				
Consolidated	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2019/12/12	2019/12/12	2020/5/29	2020/5/29
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2029/12/12	2029/12/12	2030/5/29	2030/5/29
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	2024/12/12 at par	<del>-</del>	2025/5/29 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	_	Each interest payment date after the first call date	_	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed	Fixed to floating
18 Coupon rate and any related index	0.610%	0.400%	0.885%	0.550%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
<ul> <li>21 Existence of step-up or other incentive to redeem</li> <li>22 Non-cumulative or cumulative</li> </ul>	No Non-cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	–	–	–	
25 If convertible, fully or partially	_	_		_
26 If convertible, conversion rate	_	_	<del>-</del>	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	<u> </u>	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism	_	_	_	_
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

		MUFG B3T2-B-30	MUFG B3T2-B-31	MUFG B3T2-B-32	MUFG B3T2-B-33
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290AL98	IP390290BL97	JP390290AM63	JP390290AM71
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 54.0 billion	JPY 96.0 billion	JPY 20.0 billion	JPY 130.0 billion
	Non-consolidated	<del>-</del>	<del>-</del>	_	<del>-</del>
9	Par value of instrument	JPY 54.0 billion	JPY 96.0 billion	JPY 20.0 billion	JPY 130.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	_	П	_	
11	Original date of issuance	2020/9/30	2020/9/30	2021/6/1	2021/7/30
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2031/1/31	2031/1/31	2031/5/30	2031/7/30
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount		2026/1/31 at par	2026/6/1 at par	2026/7/30 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	_	_	Each interest payment date after the first call date	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed
18	Coupon rate and any related index	0.894%	0.580%	0.409%	0.345%
19	Existence of a dividend stopper	No	No	No	No
20	· · · · · · · · · · · · · · · · · · ·	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem  Non-cumulative or cumulative	No Non-cumulative	No Non-cumulative	No	No Non-cumulative
22	Convertible or non-convertible	Non-convertible	Non-convertible	Non-cumulative Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)			- Non-convertible	
25	If convertible, fully or partially			_	
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_		_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism				
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
1	Position in subordination hierarchy in liquidation (specify instrument type				
	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
	immediately senior to instrument in the insolvency creditor hierarchy of the legal	Other external TLAC No	Other external TLAC	Other external TLAC  No	Other external TLAC  No

	MUFG B3T2-B-34	MUFG B3T2-B-35	MUFG B3T2-B-36	MUFG B3T2-B-37
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	IP390290AN70	IP390290BN79	IP390290AP29	JP390290BP28
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	• •			
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 73.0 billion	JPY 184.0 billion	JPY 24.0 billion	JPY 176.0 billion
Non-consolidated Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 73.0 billion	JPY 184.0 billion	JPY 24.0 billion	JPY 176.0 billion
10 Accounting classification				
Consolidated	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated Non-consolidated	_	_	_	_
11 Original date of issuance	2022/7/29	2022/7/29	2023/2/1	2023/2/1
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2032/7/29	2032/7/29	2033/7/28	2033/7/28
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount		2027/7/29 at par		2028/7/28 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends	_	_	_	_
Coupons / dividends  17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index	0.904%	0.718%	1.564%	1.209%
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper	0.904% No	0.718% No	1.564% No	1.209% No
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory	0.904% No Mandatory	0.718% No Mandatory	1.564% No Mandatory	1.209% No Mandatory
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step-up or other incentive to redeem	0.904% No Mandatory No	0.718% No Mandatory No	1.564% No Mandatory No	1.209% No Mandatory No
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step-up or other incentive to redeem  22 Non-cumulative or cumulative	0.904% No Mandatory No Non-cumulative	0.718% No Mandatory No Non-cumulative	1.564% No Mandatory No Non-cumulative	1.209% No Mandatory No Non-cumulative
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step-up or other incentive to redeem  22 Non-cumulative or cumulative  23 Convertible or non-convertible	0.904% No Mandatory No	0.718% No Mandatory No	1.564% No Mandatory No	1.209% No Mandatory No
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step-up or other incentive to redeem  22 Non-cumulative or cumulative	0.904% No Mandatory No Non-cumulative Non-convertible	0.718% No Mandatory No Non-cumulative Non-convertible	1.564% No Mandatory No Non-cumulative Non-convertible	1.209% No Mandatory No Non-cumulative Non-convertible
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step-up or other incentive to redeem  22 Non-cumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger(s)  25 If convertible, fully or partially  26 If convertible, conversion rate	0.904% No Mandatory No Non-cumulative Non-convertible —	0.718% No Mandatory No Non-cumulative Non-convertible —	1.564% No Mandatory No Non-cumulative Non-convertible —	1.209% No Mandatory No Non-cumulative Non-convertible —
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step-up or other incentive to redeem  22 Non-cumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger(s)  25 If convertible, fully or partially	0.904% No Mandatory No Non-cumulative Non-convertible — —	0.718% No Mandatory No Non-cumulative Non-convertible — —	1.564% No Mandatory No Non-cumulative Non-convertible — —	1.209% No Mandatory No Non-cumulative Non-convertible — —
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step-up or other incentive to redeem  22 Non-cumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger(s)  25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into	0.904% No Mandatory No Non-cumulative Non-convertible — — —	0.718% No Mandatory No Non-cumulative Non-convertible — — —	1.564% No Mandatory No Non-cumulative Non-convertible — — —	1.209% No Mandatory No Non-cumulative Non-convertible — — —
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step-up or other incentive to redeem  22 Non-cumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger(s)  25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into	0.904% No Mandatory No Non-cumulative Non-convertible — — — — — — — — —	0.718% No Mandatory No Non-cumulative Non-convertible — — — — — — — — — —	1.564% No Mandatory No Non-cumulative Non-convertible — — — — — — — — — —	1.209% No Mandatory No Non-cumulative Non-convertible — — — — — — — — — — — —
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step-up or other incentive to redeem  22 Non-cumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger(s)  25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into	0.904% No Mandatory No Non-cumulative Non-convertible Yes	0.718% No Mandatory No Non-cumulative Non-convertible Yes	1.564% No Mandatory No Non-cumulative Non-convertible Yes	1.209% No No Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step-up or other incentive to redeem  22 Non-cumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger(s)  25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Writedown feature  31 If writedown, writedown trigger(s)	0.904% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures	0.718% No Mandatory No Non-cumulative Non-convertible — — — — — — — — — Yes Non-viability event: Specified item 2 measures	1.564% No Mandatory No Non-cumulative Non-convertible — — — — — — — — — Yes Non-viability event: Specified item 2 measures	1.209% No Mandatory No Non-cumulative Non-convertible — — — — — — — — — — Yes Non-viability event: Specified item 2 measures
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step-up or other incentive to redeem  22 Non-cumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger(s)  25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Writedown feature  31 If writedown, writedown trigger(s)  32 If writedown, full or partial	0.904% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full	0.718% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full	1.564% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full	1.209%  No  Mandatory  No  Non-cumulative  Non-convertible  — — — — — — — — Yes  Non-viability event: Specified item 2 measures  Full
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step-up or other incentive to redeem  22 Non-cumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger(s)  25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Writedown feature  31 If writedown, writedown trigger(s)	0.904% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures	0.718% No Mandatory No Non-cumulative Non-convertible — — — — — — — — — Yes Non-viability event: Specified item 2 measures	1.564% No Mandatory No Non-cumulative Non-convertible — — — — — — — — — Yes Non-viability event: Specified item 2 measures	1.209% No Mandatory No Non-cumulative Non-convertible — — — — — — — — — — Yes Non-viability event: Specified item 2 measures
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step-up or other incentive to redeem  22 Non-cumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger(s)  25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Writedown feature  31 If writedown, writedown trigger(s)  32 If writedown, full or partial	0.904% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full	0.718% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full	1.564% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full	1.209%  No  Mandatory  No  Non-cumulative  Non-convertible  — — — — — — — — Yes  Non-viability event: Specified item 2 measures  Full
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step-up or other incentive to redeem  22 Non-cumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger(s)  25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Writedown feature  31 If writedown, writedown trigger(s)  32 If writedown, full or partial  33 If writedown, permanent or temporary  34 If temporary write-own, description of writeup mechanism  34a Type of subordination	0.904% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full	0.718% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full	1.564% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full	1.209%  No  Mandatory  No  Non-cumulative  Non-convertible  — — — — — — — — Yes  Non-viability event: Specified item 2 measures  Full
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step-up or other incentive to redeem  22 Non-cumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger(s)  25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Writedown feature  31 If writedown, writedown trigger(s)  32 If writedown, permanent or temporary  34 If temporary write-own, description of writeup mechanism  34a Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	0.904% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament	0.718% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament	1.564% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament	1.209% No No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step-up or other incentive to redeem  22 Non-cumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger(s)  25 If convertible, fully or partially  26 If convertible, annatory or optional conversion  28 If convertible, mandatory or optional conversion  29 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Writedown feature  31 If writedown, writedown trigger(s)  32 If writedown, full or partial  33 If writedown, permanent or temporary  34 If temporary write-own, description of writeup mechanism  34a Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	0.904% No Mandatory No Non-cumulative Non-convertible ————————————————————————————————————	0.718% No Mandatory No Non-cumulative Non-convertible ————————————————————————————————————	1.564% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament Contractual Other external TLAC	1.209% No No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament Contractual Other external TLAC
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step-up or other incentive to redeem  22 Non-cumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger(s)  25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Writedown feature  31 If writedown, writedown trigger(s)  32 If writedown, permanent or temporary  34 If temporary write-own, description of writeup mechanism  34a Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	0.904% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament Contractual	0.718% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament Contractual	1.564% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament Contractual	1.209% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament Contractual

	MUFG B3T2-L-2	MUFG B3T2-L-3	MUFG B3T2-L-4	MUFG B3T2-L-6
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	_	_	_	_
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7 Instrument type	Subordinated Loan	Subordinated Loan	Subordinated Loan	Subordinated Loan
8 Amount recognised in regulatory capital				
Consolidated	JPY 9.9 billion	JPY 20.0 billion	JPY 18.8 billion	JPY 10.0 billion
Non-consolidated	ı	I	_	_
9 Par value of instrument	JPY 22.0 billion	JPY 31.0 billion	JPY 23.0 billion	JPY 10.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2015/9/30	2016/9/23	2017/8/1	2018/8/13
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2025/9/30	2026/9/24	2027/8/2	2028/8/10
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	_	_	_
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	-	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	*	*	*	*
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	<u> </u>	_	<del>-</del>
25 If convertible, fully or partially	<del>-</del>		_	_
26 If convertible, conversion rate	-	П	_	_
27 If convertible, mandatory or optional conversion	_	_	_	<u> </u>
28 If convertible, specify instrument type convertible into	<del>-</del>	<u> </u>	_	<del>-</del>
29 If convertible, specify issuer of instrument it converts into				
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures			
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism	Combina abiva 1	Combine about	Combination 1	Combinators 1
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features				

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MUFG B3T2-L-7	MUFG B3T2-L-8

		11010201227	1/1010 2012 2 0
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	<u> </u>	_
	Governing law(s) of the instrument	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet	)	)
	is achieved (for other TLAC-eligible instruments governed by foreign law)		
	Regulatory treatment		
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Loan	Subordinated Loan
8	Amount recognised in regulatory capital		
	Consolidated	JPY 15.0 billion	JPY 19.0 billion
	Non-consolidated	<del>-</del>	
$oldsymbol{oldsymbol{\sqcup}}$	Par value of instrument	JPY 15.0 billion	JPY 19.0 billion
10	Accounting classification		
	Consolidated	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	<u> </u>	
	Original date of issuance	2019/8/9	2022/8/3
-	Perpetual or dated	Dated	Dated
13	Original maturity date	2029/8/9	2032/8/3
	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date and redemption amount	2024/8/9 at par	2027/8/3 at par
16	Contingent call dates and redemption amount  Subsequent call dates, if applicable	Tax event or Regulatory event at par  —	Tax event or Regulatory event at par  Each interest payment date after the first  call date
	Coupons / dividends		can date
17	Fixed or floating dividend/coupon	Fixed	Fixed to floating
18	Coupon rate and any related index	*	*
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	<u> </u>	_
25	If convertible, fully or partially		_
26	If convertible, conversion rate	_	_
27	If convertible, mandatory or optional conversion	_	_
27		1	
28	If convertible, specify instrument type convertible into		_
28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	<u>-</u>	_
28 29	If convertible, specify instrument type convertible into	– — Yes	Yes
28 29 30 31	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	— Yes Non-viability event : Specified item 2 measures	Yes Non-viability event: Specified item 2 measures
28 29 30 31 32	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial	— Yes Non-viability event: Specified item 2 measures Full	Yes Non-viability event: Specified item 2 measures Full
28 29 30 31	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	— Yes Non-viability event : Specified item 2 measures	Yes Non-viability event: Specified item 2 measures
28 29 30 31 32 33 34	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	— Yes Non-viability event: Specified item 2 measures Full	Yes Non-viability event: Specified item 2 measures Full Permament —
28 29 30 31 32 33 34 34a	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	— Yes Non-viability event: Specified item 2 measures Full	Yes Non-viability event: Specified item 2 measures Full
28 29 30 31 32 33 34 34a	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	— Yes  Non-viability event: Specified item 2 measures Full Permament —	Yes Non-viability event: Specified item 2 measures Full Permament —
28 29 30 31 32 33 34 34a 35	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	— Yes Non-viability event: Specified item 2 measures Full Permament — Contractual	Yes Non-viability event: Specified item 2 measures Full Permament — Contractual

Weighted-average of interest rate which are shown " \* " in item 18 in the list

	Weighted-average of interest rates	0.685% (round to three decimal places)
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