

**Composition of Leverage Ratio Disclosure (Mitsubishi UFJ Financial Group)**

(in million yen, except percentage)

Corresponding line # on Basel III disclosure template		Item	June 30, 2023	March 31, 2023
Table 2	Table 1			
<b>On-balance sheet exposures</b>				
1		On-balance sheet exposures before deducting adjustments items	243,343,834	246,373,119
1a	1	Total assets reported in the consolidated balance sheet	293,590,407	292,836,658
1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	-	-
1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	50,246,573	46,463,539
2	7	The amount of adjustment items pertaining to Tier1 capital (-)	4,845,858	4,523,809
3		Total on-balance sheet exposures (a)	238,497,975	241,849,309
<b>Exposures related to derivatives transactions</b>				
4		Replacement cost multiplied by 1.4 associated with derivatives transactions, etc.	-	-
		Replacement cost associated with derivatives transactions, etc.	6,178,678	5,083,419
5		Potential future exposure multiplied by 1.4 associated with derivatives transactions, etc.	-	-
		Add-on amount associated with derivatives transactions, etc.	7,341,741	7,334,235
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	4,220,376	3,202,004
6		The amount of receivables arising from providing collateral, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	-	-
		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	9,878	7,436
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	1,062,201	1,025,514
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (-)		
9		Adjusted effective notional amount of written credit derivatives	4,873,298	5,165,108
10		The amount of deductions from effective notional amount of written credit derivatives (-)	4,459,571	4,666,043
11	4	Total exposures related to derivative transactions (b)	17,102,200	15,100,647
<b>Exposures related to repo transactions</b>				
12		The amount of assets related to repo transactions, etc.	21,201,690	21,803,788
13		The amount of deductions from the assets above (line 12) (-)	1,462,978	1,500,827
14		The exposures for counterparty credit risk for repo transactions, etc.	2,298,952	2,404,572
15		The exposures for agent repo transactions		
16	5	Total exposures related to repo transactions, etc. (c)	22,037,664	22,707,533
<b>Exposures related to off-balance sheet transactions</b>				
17		Notional amount of off-balance sheet transactions	112,187,782	108,563,283
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	74,071,030	72,186,189
19	6	Total exposures related to off-balance sheet transactions (d)	38,116,751	36,377,094
<b>Leverage ratio on a consolidated basis</b>				
20		The amount of capital (Tier1 capital) (e)	16,009,116	14,863,717
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	315,754,591	316,034,584
22		Leverage ratio on a consolidated basis ((e)/(f))	5.07%	4.70%
		National minimum leverage ratio requirement	3.00%	3.00%
		Applicable leverage buffers	0.75%	0.75%

Leverage ratio on a consolidated basis (including the deposits with the Bank of Japan)					
		Total exposures	(f)	315,754,591	316,034,584
		The deposits with the Bank of Japan		93,861,844	93,962,819
		Total exposures (including the deposits with the Bank of Japan)	(f')	409,616,435	409,997,404
		Leverage ratio on a consolidated basis (including the deposits with the Bank of Japan)	((e)/(f')	3.90%	3.62%