

(in million yen, %)

| KM1: Key metrics (Mitsubishi UFJ Financial Group) | | | | | | |
|--|--|---------------|----------------|-------------------|--------------------|---------------|
| Corresponding line # on Basel III disclosure template | | a | b | c | d | e |
| | | June 30, 2023 | March 31, 2023 | December 31, 2022 | September 30, 2022 | June 30, 2022 |
| Available capital (amounts) | | | | | | |
| 1 | Common Equity Tier 1 (CET1) | 14,090,302 | 13,280,842 | 12,808,029 | 12,984,294 | 13,406,754 |
| 2 | Tier1 | 16,009,116 | 14,863,717 | 14,561,786 | 14,743,476 | 15,065,477 |
| 3 | Total capital | 18,229,367 | 17,166,109 | 16,987,757 | 17,234,264 | 17,385,567 |
| Risk-weighted assets (amounts) | | | | | | |
| 4 | Total risk-weighted assets (RWA) | 129,448,833 | 123,363,397 | 128,868,704 | 132,159,354 | 127,539,733 |
| Risk-based capital ratios as a percentage of RWA | | | | | | |
| 5 | Common Equity Tier 1 ratio (%) | 10.88% | 10.76% | 9.93% | 9.82% | 10.51% |
| 6 | Tier 1 ratio (%) | 12.36% | 12.04% | 11.29% | 11.15% | 11.81% |
| 7 | Total capital ratio (%) | 14.08% | 13.91% | 13.18% | 13.04% | 13.63% |
| Additional CET1 buffer requirements as a percentage of RWA | | | | | | |
| 8 | Capital conservation buffer requirement | 2.50% | 2.50% | 2.50% | 2.50% | 2.50% |
| 9 | Countercyclical buffer requirement | 0.08% | 0.04% | 0.03% | 0.01% | 0.01% |
| 10 | G-SIB/D-SIB additional requirement | 1.50% | 1.50% | 1.50% | 1.50% | 1.50% |
| 11 | Total of bank specific buffer requirement | 4.08% | 4.04% | 4.03% | 4.01% | 4.01% |
| 12 | CET1 available after meeting the minimum capital buffer requirements | 6.08% | 5.91% | 4.55% | 4.76% | 4.60% |
| Basel III leverage ratio | | | | | | |
| 13 | Total Basel III leverage ratio exposure measure | 315,754,591 | 316,034,584 | 326,335,642 | 327,918,434 | 315,430,833 |
| 14 | Basel III leverage ratio (%) | 5.07% | 4.70% | 4.46% | 4.49% | 4.77% |

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| Corresponding line # on Basel III disclosure template | | a | b | c | d | e |
| | | June 30, 2023 | March 31, 2023 | December 31, 2022 | September 30, 2022 | June 30, 2022 |
| Consolidated Liquidity Coverage Ratio | | | | | | |
| 15 | Total HQLA allowed to be included in the calculation | 133,431,948 | 128,686,863 | 128,039,745 | 130,453,561 | 132,307,179 |
| 16 | Net cash outflows | 83,752,686 | 84,584,165 | 83,790,427 | 82,232,381 | 80,970,709 |
| 17 | Consolidated liquidity coverage ratio (LCR) | 159.3% | 152.2% | 152.8% | 158.6% | 163.4% |
| Consolidated Net Stable Funding Ratio | | | | | | |
| 18 | Available Stable Funding | 199,610,534 | 196,165,345 | 199,340,586 | 199,456,162 | 197,503,795 |
| 19 | Required Stable Funding | 156,361,629 | 147,677,465 | 163,273,688 | 165,465,746 | 155,049,925 |
| 20 | Consolidated net stable funding ratio (NSFR) | 127.6% | 132.8% | 122.0% | 120.5% | 127.3% |

(in million yen, %)

| KM2: Key metrics (Mitsubishi UFJ Financial Group) | | | | | | |
|---|--|---------------|----------------|-------------------|--------------------|---------------|
| Corresponding line # on Basel III disclosure template | | a | b | c | d | e |
| | | June 30, 2023 | March 31, 2023 | December 31, 2022 | September 30, 2022 | June 30, 2022 |
| 1 | Total loss-absorbing capacity (TLAC) available | 32,437,628 | 29,935,666 | 28,920,464 | 29,922,698 | 28,643,330 |
| 2 | Total risk-weighted assets (RWA) | 129,448,833 | 123,363,397 | 128,868,704 | 132,159,354 | 127,539,733 |
| 3 | TLAC before deduction of CET1 specific buffer requirement (as a percentage of RWA) | 25.05% | 24.26% | 22.44% | 22.64% | 22.45% |
| 3a | TLAC as a percentage of RWA | 20.97% | 20.22% | 18.41% | 18.63% | 18.44% |
| 4 | Leverage ratio exposure measure | 315,754,591 | 316,034,584 | 326,335,642 | 327,918,434 | 315,430,833 |
| 5 | TLAC as a percentage of leverage ratio exposure measure | 10.27% | 9.47% | 8.86% | 9.12% | 9.08% |
| 6a | Does the subordination exemption in the antepenultimate paragraph of Section 11 of the FSB TLAC Term Sheet apply? | | | | | |
| 6b | Does the subordination exemption in the penultimate paragraph of Section 11 of the FSB TLAC Term Sheet apply? | | | | | |
| 6c | If the capped subordination exemption applies, the amount of funding issued that ranks pari passu with Excluded Liabilities and that is recognised as external TLAC, divided by funding issued that ranks pari passu with Excluded Liabilities and that would be recognised as external TLAC if no cap was applied | | | | | |