	MUTB T1-1	MUTB T1-2	MUTB B3AT1-1	MUTB B3AT1-3
1 Issuer	Mitsubishi UFJ Trust and Banking	The Master Trust Bank of Japan, etc.	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
2 Unique identifier (ISIN)	, –			
3 Governing law(s) of the instrument	Japan Law	Japan Law, etc.	Japan Law	Japan Law
Means by which enforces hility requirement of Section 13 of the TLAC Term Sheet				
is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Common equity Tier1 capital	Common equity Tier1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5 Post-transitional Basel III rules from 2022/3/31	Common equity Tier1 capital	Common equity Tier1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Financial Group Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
7 Instrument type	Common stock	Common stock	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8 Amount recognised in regulatory capital				
Consolidated	JPY 2,015.3 billion	JPY 4.0 billion	JPY 50.0 billion	JPY 15.0 billion
Non-consolidated	JPY 1,875.2 billion	_	JPY 50.0 billion	JPY 15.0 billion
9 Par value of instrument	_	_	JPY 50.0 billion	JPY 15.0 billion
10 Accounting classification			,	,
	g	Non-controlling interest in consolidated		7.1.1
Consolidated	Shareholders' equity	subsidiary	Liability – amortised cost	Liability – amortised cost
Non-consolidated	Shareholders' equity	_	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	_	_	2016/3/3	2016/10/24
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date		_	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	No	No	Yes	Yes
15 Optional call date and redemption amount	_	_	2026/7/15 at per	2027/7/15 at per
Contingent call dates and redemption amount	_	_	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16 Subsequent call dates, if applicable	ı	_	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	_	_	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	ı	_	*	*
19 Existence of a dividend stopper	No	No	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	1	_	ı	ı
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	<del>-</del>	_	<del>-</del>	_
27 If convertible, mandatory or optional conversion	<del>-</del>	_	<del>-</del>	_
28 If convertible, specify instrument type convertible into	<u> </u>	_	<u> </u>	<u> </u>
29 If convertible, specify issuer of instrument it converts into	<del>-</del>	_	_	<del>-</del>
30 Writedown feature	No	No	Yes	Yes
31 If writedown, writedown trigger(s)	-	_	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial	-	_	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	_	_	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	_	_	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	_	_	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type	_		Contractual	Contractual
rosinon in suporamation merarchy in inquitation (specify instrument type 35 immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Perpetual subordinated	Subordinated	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features			- NO	
37 µ yes, specify поп-сотириант reatures	_	_	_	_

		MUTB B3AT1-5	MUTB B3AT1-6	MUTB B3AT1-7	MUTB B3AT1-8
1	Issuer	Mitsubishi UFJ Trust and Banking			
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
20	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
Эа	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Trust and Banking			
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 19.0 billion	JPY 7.0 billion	JPY 11.0 billion	JPY 17.0 billion
	Non-consolidated	JPY 19.0 billion	JPY 7.0 billion	JPY 11.0 billion	JPY 17.0 billion
9	Par value of instrument	JPY 19.0 billion	JPY 7.0 billion	JPY 11.0 billion	JPY 17.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost			
	Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
11	Original date of issuance	2017/10/23	2018/12/18	2018/12/18	2019/10/16
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2028/7/15 at per	2024/1/15 at per	2029/1/15 at per	2025/1/15 at per
	Contingent call dates and redemption amount	Tax event or Regulatory event at per			
16	Subsequent call dates, if applicable				Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	<del>-</del>	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other			
34a		Regulatory authorities	Regulatory authorities	Regulatory authorities	Regulatory authorities
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Subordinated	Subordinated	Subordinated	Subordinated
	entity concerned)				
36	Non-compliant transitioned features	No	No	No	No

37 If yes, specify non-compliant features

		MUTB B3AT1-9	MUTB B3AT1-10	MUTB B3AT1-11	MUTB B3AT1-12
1	Issuer	Mitsubishi UFI Trust and Banking			
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Trust and Banking			
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrower from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 11.0 billion	IPY 3.5 billion	JPY 5.0 billion	IPY 3.0 billion
	Non-consolidated	JPY 11.0 billion	JPY 3.5 billion	JPY 5.0 billion	JPY 3.0 billion
9	Par value of instrument	JPY 11.0 billion	IPY 3.5 billion	IPY 5.0 billion	IPY 3.0 billion
10	Accounting classification	ji i ii.o onnon	ji i o.o omion	ji i o.o omion	ji i olo omion
10	Accounting classification				
	Consolidated	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
	Original date of issuance	2019/10/16	2020/10/19	2020/10/19	2021/10/15
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2030/1/15 at per	2026/1/15 at per	2031/1/15 at per	2032/1/15 at per
	Contingent call dates and redemption amount	Tax event or Regulatory event at per			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the fire call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate		_	_	_
27	If convertible, mandatory or optional conversion		_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	ı	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
		Amount agreed with JFSA and other			
34	If temporary write-own, description of writeup mechanism	Regulatory authorities	Regulatory authorities	Regulatory authorities	Regulatory authorities
0.4	Type of subandination	Contractual	Contractual	Contractual	Contractual

Contractual

Subordinated

No

Contractual

Subordinated

No

Contractual

Subordinated

No

Contractual

Subordinated

No

34a Type of subordination

entity concerned)

36 Non-compliant transitioned features

37 If yes, specify non-compliant features

Position in subordination hierarchy in liquidation (specify instrument type 35 immediately senior to instrument in the insolvency creditor hierarchy of the legal

		MUTB B3AT1-13	MUTB B3AT1-14	MUTB B3AT1-15	MUTB B3AT1-16
1	Issuer	Mitsubishi UFJ Trust and Banking			
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Trust and Banking			
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowe from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 4.0 billion	JPY 4.0 billion	JPY 19.0 billion	JPY 14.0 billion
	Non-consolidated	JPY 4.0 billion	JPY 4.0 billion	JPY 19.0 billion	JPY 14.0 billion
9	Par value of instrument	JPY 4.0 billion	JPY 4.0 billion	JPY 19.0 billion	JPY 14.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	Liability - amortised cost			
11	Original date of issuance	2022/9/2	2022/9/2	2023/6/2	2023/6/2
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2028/1/15 at per	2033/1/15 at per	2028/7/15 at per	2033/7/15 at per
	Contingent call dates and redemption amount	Tax event or Regulatory event at per			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the fir call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)		ı		
25	If convertible, fully or partially		ı	ı	_
26	If convertible, conversion rate	_		ı	_
27	If convertible, mandatory or optional conversion	_	-	-	_

If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Yes Yes Yes 30 Writedown feature Yes Mitsubishi UFJ Trust and Banking's 31 If writedown, writedown trigger(s) consolidated CET1 capital ratio fallen below 5.125%, etc. below 5.125%, etc. below 5.125%, etc. below 5.125%, etc. If writedown, full or partial Temporary or Permanent If writedown, permanent or temporary Temporary or Permanent Temporary or Permanent Temporary or Permanent Amount agreed with JFSA and other If temporary write-own, description of writeup mechanism Regulatory authorities Regulatory authorities Regulatory authorities Regulatory authorities 34a Type of subordination Contractual Contractual Contractual Contractual Position in subordination hierarchy in liquidation (specify instrument type 35 immediately senior to instrument in the insolvency creditor hierarchy of the legal Subordinated Subordinated Subordinated Subordinated entity concerned) 36 Non-compliant transitioned features No No No No 37 If yes, specify non-compliant features

MUTB B3AT1-17	MUTB B3T2-3	MUTB B3T2-5	MUTB B3T2-7
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		MUTB B3AT1-17	MUTB B3T2-3	MUTB B3T2-5	MUTB B3T2-7
1	Issuer	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
2	Unique identifier (ISIN)		_	1	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
32	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
Ja	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 11.0 billion	JPY 12.2 billion	JPY 9.4 billion	JPY 18.7 billion
	Non-consolidated	JPY 11.0 billion	JPY 12.2 billion	JPY 9.4 billion	JPY 18.7 billion
9	Par value of instrument	IPY 11.0 billion	JPY 16.0 billion	JPY 11.0 billion	JPY 20.0 billion
	Accounting classification	Ji i ii.o omnon	Ji i io.o omnom	ji i ii.o omion	ji i 20.0 billion
10	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
14		1	2	1	
	Original date of issuance	2023/9/29	2017/3/2	2017/9/15	2018/6/11
	Perpetual or dated	Perpetual	Dated	Dated	Dated
13	Original maturity date	No maturity	2027/7/26	2028/1/12	2028/6/9
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2038/1/15 at per	-	_	-
	Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	_	ı	_
	6 / 1: : 1 1				
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed	Fixed
17 18	* '	Fixed to floating  *	Fixed *	Fixed *	Fixed *
18 19	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	Fixed to floating  * Yes	* No	* No	* No
18	Fixed or floating dividend/coupon Coupon rate and any related index	*	*	*	*
18 19	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem	* Yes	* No	* No	* No
18 19 20	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	* Yes Fully discretionary	* No Mandatory	* No Mandatory	* No Mandatory
18 19 20 21	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem	* Yes Fully discretionary No	* No Mandatory No	* No Mandatory No	* No Mandatory No
18 19 20 21 22	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative	* Yes Fully discretionary No Non-cumulative	* No Mandatory No Non-cumulative	* No Mandatory No Non-cumulative	* No Mandatory No Non-cumulative
18 19 20 21 22 23	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible
18 19 20 21 22 23 24	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	* Yes Fully discretionary No Non-cumulative Non-convertible —	* No Mandatory No Non-cumulative Non-convertible —	* No Mandatory No Non-cumulative Non-convertible —	* No Mandatory No Non-cumulative Non-convertible —
18 19 20 21 22 23 24 25	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	Yes Fully discretionary No Non-cumulative Non-convertible — —	* No Mandatory No Non-cumulative Non-convertible — —	* No Mandatory No Non-cumulative Non-convertible — —	* No Mandatory No Non-cumulative Non-convertible — —
18 19 20 21 22 23 24 25 26	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	* Yes Fully discretionary No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible — — — —
18 19 20 21 22 23 24 25 26 27	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	* Yes Fully discretionary No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26 27 28	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, vonversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	* Yes Fully discretionary No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26 27 28 29	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	* Yes Fully discretionary No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26 27 28 29 30	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)	* Yes Fully discretionary No Non-cumulative Non-convertible Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc.	* No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc.	* No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26 27 28 29 30	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial	* Yes Fully discretionary No Non-cumulative Non-convertible Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full	* No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full	* No Mandatory No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26 27 28 29 30	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)	* Yes Fully discretionary No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc.	* No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event : Specified item 2 measures, etc.	* No Mandatory No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	* Yes Fully discretionary No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full Permanent	* No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full Permanent	* No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures, etc.  Full Permanent
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism Type of subordination	* Yes Fully discretionary No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full	* No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full	* No Mandatory No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Writedown feature  If writedown, writedown trigger(s)  If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	* Yes Fully discretionary No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full Permanent	* No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full Permanent	* No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures, etc.  Full Permanent
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, enandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Writedown feature  If writedown, writedown trigger(s)  If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	* Yes Fully discretionary No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full Permanent Contractual Other internal TLAC	* No Mandatory No Mon-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Writedown feature  If writedown, writedown trigger(s)  If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	* Yes Fully discretionary No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full Permanent Contractual	* No Mandatory No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible

		MUTB B3T2-8	MUTB B3T2-9	MUTB B3T2-10	MUTB B3T2-11
1	Issuer	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
2	Unique identifier (ISIN)	- Introduction of Trust and Banking	Witsubishi OT) Trust and banking	Witsubishi OT) Trust and banking	
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
9	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet	Jupan Eaw	Jupan Eaw	Jupan Euw	Jupun Euw
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				·
	Consolidated	JPY 12.0 billion	IPY 4.0 billion	JPY 15.0 billion	JPY 2.5 billion
	Non-consolidated	IPY 12.0 billion	IPY 4.0 billion	IPY 15.0 billion	IPY 2.5 billion
9	Par value of instrument	IPY 12.0 billion	IPY 4.0 billion	JPY 15.0 billion	JPY 2.5 billion
10		j	<i>y</i>	<i>j</i>	<i>j&gt; 0</i>
	Consolidated	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
11	Original date of issuance	2018/10/31	2019/9/20	2019/9/20	2020/5/29
	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2028/10/31	2030/1/15	2030/1/15	2030/5/29
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2023/10/31 at per	=	2025/1/15 at per	
	Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16	Subsequent call dates, if applicable	Each interest payment date after the first call date		Each interest payment date after the first call date	<u> </u>
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
0.					
26	If convertible, conversion rate	_	-	_	_
27	If convertible, mandatory or optional conversion	_ _	<u> </u>	_ _	
27 28	,				
27	If convertible, mandatory or optional conversion	_	_	-	_
27 28	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	_ _	<del>-</del>	_ _	-
27 28 29	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	- - -	- - -	- - -	- - -
27 28 29 30	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature	Yes Non-viability event :	- - - Yes Non-viability event :		- - - Yes Non-viability event :
27 28 29 30 31	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)	Yes  Non-viability event: Specified item 2 measures, etc.	Yes  Non-viability event : Specified item 2 measures, etc.	Yes  Non-viability event: Specified item 2 measures, etc.	Yes  Non-viability event : Specified item 2 measures, etc.
27 28 29 30 31	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial	Yes  Non-viability event: Specified item 2 measures, etc.  Full	Yes  Non-viability event: Specified item 2 measures, etc.  Full	Yes  Non-viability event: Specified item 2 measures, etc.  Full	
27 28 29 30 31 32 33	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	Yes  Non-viability event: Specified item 2 measures, etc.  Full	Yes  Non-viability event: Specified item 2 measures, etc.  Full	Yes  Non-viability event: Specified item 2 measures, etc.  Full	
27 28 29 30 31 32 33 34	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	Yes  Non-viability event : Specified item 2 measures, etc.  Full  Permanent  -	Yes  Non-viability event: Specified item 2 measures, etc.  Full Permanent -	Yes  Non-viability event: Specified item 2 measures, etc.  Full Permanent -	Yes  Non-viability event: Specified item 2 measures, etc.  Full Permanent

No

No

No

No

36 Non-compliant transitioned features

37 If yes, specify non-compliant features

		MUTB B3T2-12	MUTB B3T2-13	MUTB B3T2-14	MUTB B3T2-15
1	Issuer	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
2	Unique identifier (ISIN)	_		_	
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
_	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 2.0 billion	JPY 2.0 billion	JPY 10.0 billion	JPY 32.0 billion
	Non-consolidated	JPY 2.0 billion	JPY 2.0 billion	JPY 10.0 billion	JPY 32.0 billion
9	Par value of instrument	IPY 2.0 billion	JPY 2.0 billion	JPY 10.0 billion	JPY 32.0 billion
10	Accounting classification	)= = =================================	,	,	<i>y</i>
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
11	Original date of issuance	2020/5/29	2021/6/1	2021/7/30	2022/7/29
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2030/5/29	2031/5/30	2031/7/30	2032/7/29
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2025/5/29 at per	2026/6/1 at per	2026/7/30 at per	
10	Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
	Contingent can dates and redemption amount		Each interest payment date after the first		rax event of Regulatory event at per
16	Subsequent call dates, if applicable	call date	call date	call date	_
_					
1	Coupons / dividends				
17	Coupons / dividends  Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed	Fixed
17 18	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed *	Fixed *
17 18 19	Fixed or floating dividend/coupon Coupon rate and any related index	*	*	*	*
18 19	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	* No	* No	* No	* No
18 19 20	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	* No Mandatory	* No Mandatory	* No Mandatory	* No Mandatory
18 19	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem	* No Mandatory No	* No Mandatory No	* No Mandatory No	* No Mandatory No
18 19 20 21	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	* No Mandatory	* No Mandatory No Non-cumulative	* No Mandatory	* No Mandatory
18 19 20 21 22 23	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	* No Mandatory No Non-cumulative	* No Mandatory No	* No Mandatory No Non-cumulative	* No Mandatory No Non-cumulative
18 19 20 21 22	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	* No Mandatory No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible
18 19 20 21 22 23 24	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	* No Mandatory No Non-cumulative Non-convertible —	* No Mandatory No Non-cumulative Non-convertible —	* No Mandatory No Non-cumulative Non-convertible —	* No Mandatory No Non-cumulative Non-convertible —
18 19 20 21 22 23 24 25 26	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	* No Mandatory No Non-cumulative Non-convertible — —	* No Mandatory No Non-cumulative Non-convertible — —	* No Mandatory No Non-cumulative Non-convertible — —	* No Mandatory No Non-cumulative Non-convertible — —
18 19 20 21 22 23 24 25	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	* No Mandatory No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26 27	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	* No Mandatory No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26 27 28	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	* No Mandatory No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26 27 28 29	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	* No Mandatory No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26 27 28 29	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event :	* No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event :	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event :	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event :
18 19 20 21 22 23 24 25 26 27 28 29 30	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial	* No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event : Specified item 2 measures, etc.	* No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event : Specified item 2 measures, etc.	* No No Mandatory No Non-cumulative Non-convertible	* No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc.
18 19 20 21 22 23 24 25 26 27 28 29 30	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)	* No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc.	* No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc.	* No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full	* No Mandatory No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26 27 28 29 30 31	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)  If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	* No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc.	* No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc.	* No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full	* No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full
18 19 20 21 22 23 24 25 26 27 28 29 30 31	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)  If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	* No No Mandatory No Non-cumulative Non-convertible	* No No Mandatory No Non-cumulative Non-convertible	* No No Mandatory No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26 27 28 29 30 31	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)  If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	* No No Mandatory No Non-cumulative Non-convertible	* No No Mandatory No Non-cumulative Non-convertible	* No No Mandatory No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s) If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc.  Full Permanent Contractual	* No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc.  Full Permanent Contractual	* No Mandatory No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full Permanent Contractual
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Writedown feature  If writedown, writedown trigger(s) If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	* No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full Permanent Contractual Other internal TLAC	* No Mandatory No Mon-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible	* No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full Permanent Contractual Other internal TLAC

	MUTB B3T2-16	MUTB B3T2-17	MUTB B3T2-18	MUTB B3T2-19
1 Issuer	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Bankin
2 II : 11 (16: (IGD.))				í e

_	•	MU18 B312-16	MU18 B312-17	MU18 B312-18	MU1B B312-19
1	Issuer	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
2	Unique identifier (ISIN)		_		_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 81.0 billion	JPY 2.0 billion	JPY 8.0 billion	JPY 55.0 billion
	Non-consolidated	JPY 81.0 billion	IPY 2.0 billion	JPY 8.0 billion	IPY 55.0 billion
9	Par value of instrument	JPY 81.0 billion	JPY 2.0 billion	JPY 8.0 billion	JPY 55.0 billion
10	Accounting classification	JI I OIIO DIMON	JI I 2.0 EMION	Ji i olo billon	ji i colo dimon
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
$\sqsubseteq$	Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost
11	Original date of issuance	2022/7/29	2022/8/3	2023/2/1	2023/2/1
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2032/7/29	2032/8/3	2033/7/28	2033/7/28
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2027/7/29 at per	2027/8/3 at per	_	2028/7/28 at per
	Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	-	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Non-cumulative or cumulative	Non-cumulative			Non-cultulative
24	Non-cumulative or cumulative  Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	Convertible or non-convertible		Non-convertible		
25	Convertible or non-convertible  If convertible, conversion trigger(s)	Non-convertible		Non-convertible	Non-convertible
	Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially	Non-convertible —	_	Non-convertible —	Non-convertible  —
25	Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate	Non-convertible  -  -	_ _	Non-convertible  -  -	Non-convertible  — — —
25 26	Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion	Non-convertible  -  -  -  -  -		Non-convertible	Non-convertible
25 26 27	Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	Non-convertible  -  -  -  -  -  -  -	- - - -	Non-convertible	Non-convertible
25 26 27 28 29	Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Non-convertible	- - - - - -	Non-convertible	Non-convertible
25 26 27 28	Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	Non-convertible	- - - - -	Non-convertible	Non-convertible
25 26 27 28 29 30	Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)	Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.		Non-convertible  Yes  Non-viability event : Specified item 2 measures, etc.	Non-convertible  Yes  Non-viability event : Specified item 2 measures, etc.
25 26 27 28 29 30 31	Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial	Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.  Full		Non-convertible  Yes  Non-viability event : Specified item 2 measures, etc.  Full	Non-convertible  Yes  Non-viability event : Specified item 2 measures, etc.  Full
25 26 27 28 29 30	Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)	Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.		Non-convertible  Yes  Non-viability event : Specified item 2 measures, etc.	Non-convertible  Yes  Non-viability event : Specified item 2 measures, etc.
25 26 27 28 29 30 31 32 33 34	Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.  Full Permanent		Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.  Full Permanent	Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.  Full Permanent
25 26 27 28 29 30 31 32 33	Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination	Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.  Full		Non-convertible  Yes  Non-viability event : Specified item 2 measures, etc.  Full	Non-convertible  Yes  Non-viability event : Specified item 2 measures, etc.  Full
25 26 27 28 29 30 31 32 33 34	Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.  Full Permanent		Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.  Full Permanent	Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.  Full Permanent
25 26 27 28 29 30 31 32 33 34 34a	Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.  Full Permanent Contractual		Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.  Full Permanent Contractual	Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.  Full Permanent Contractual

MUTB B3T2-20 MUTB B3T2-21

		MU1B B312-20	MU18 B312-21
1 Issuer		Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
	ue identifier (ISIN)	_	_
	rning law(s) of the instrument	Japan Law	Japan Law
	ns by which enforceability requirement of Section 13 of the TLAC Term Sheet		
is achi	nieved (for other TLAC-eligible instruments governed by foreign law)		
	latory treatment		
	ansitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital
5 Pos	st-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital
6 Elig	gible at solo/group/group and solo	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
7 Inst	trument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8 Amou	unt recognised in regulatory capital		
Cons	solidated	JPY 6.0 billion	JPY 13.0 billion
Non-	-consolidated	JPY 6.0 billion	JPY 13.0 billion
9 Par va	alue of instrument	IPY 6.0 billion	JPY 13.0 billion
	unting classification	,	,
	solidated	Liability - amortised cost	Liability - amortised cost
Non-	-consolidated	Liability - amortised cost	Liability – amortised cost
	nal date of issuance	2023/9/19	2023/9/19
	etual or dated	Dated	Dated
	iginal maturity date	2034/1/19	2034/1/19
	r call subject to prior supervisory approval	Yes	Yes
	tional call date and redemption amount	<del></del>	2029/1/19 at per
Cor	ntingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per
	bsequent call dates, if applicable		Each interest payment date after the first call date
	ons / dividends		
	ed or floating dividend/coupon	Fixed	Fixed
	upon rate and any related index	*	*
	istence of a dividend stopper	No	No
	lly discretionary, partially discretionary or mandatory	Mandatory	Mandatory
	istence of step-up or other incentive to redeem	No	
22 Nor			No
	n-cumulative or cumulative	Non-cumulative	No Non-cumulative
23 Conve	n-cumulative or cumulative vertible or non-convertible		
24 If co		Non-cumulative	Non-cumulative
24 If co	ertible or non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
24 If co 25 If co	ertible or non-convertible convertible, conversion trigger(s)	Non-cumulative Non-convertible —	Non-cumulative Non-convertible —
24 If co 25 If co 26 If co	ertible or non-convertible convertible, conversion trigger(s) convertible, fully or partially	Non-cumulative Non-convertible — —	Non-cumulative Non-convertible —
24 If co 25 If co 26 If co 27 If co	ertible or non-convertible convertible, conversion trigger(s) convertible, fully or partially convertible, conversion rate	Non-cumulative Non-convertible — — —	Non-cumulative Non-convertible
24 If co 25 If co 26 If co 27 If co 28 If co	ertible or non-convertible convertible, conversion trigger(s) convertible, fully or partially convertible, conversion rate convertible, mandatory or optional conversion	Non-cumulative Non-convertible	Non-cumulative Non-convertible
24 If co 25 If co 26 If co 27 If co 28 If co 29 If co	ertible or non-convertible convertible, conversion trigger(s) convertible, fully or partially convertible, conversion rate convertible, mandatory or optional conversion convertible, specify instrument type convertible into convertible, specify issuer of instrument it converts into	Non-cumulative Non-convertible	Non-cumulative Non-convertible
24 If cc 25 If cc 26 If cc 27 If cc 28 If cc 29 If cc 30 Writed	ertible or non-convertible convertible, conversion trigger(s) convertible, fully or partially convertible, conversion rate convertible, mandatory or optional conversion convertible, specify instrument type convertible into	Non-cumulative Non-convertible	Non-cumulative Non-convertible
24 If cc 25 If cc 26 If cc 27 If cc 28 If cc 29 If cc 30 Writed	retible or non-convertible convertible, conversion trigger(s) convertible, fully or partially convertible, conversion rate convertible, mandatory or optional convertible into convertible, specify instrument type convertible into convertible, specify issuer of instrument it converts into sedown feature vritedown, writedown trigger(s)	Non-cumulative  Non-convertible  Yes  Non-viability event : Specified item 2 measures, etc.	Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc.
24 If cc 25 If cc 26 If cc 27 If cc 28 If cc 29 If cc 30 Writes 31 If w	rettible or non-convertible convertible, conversion trigger(s) convertible, fully or partially convertible, conversion rate convertible, mandatory or optional conversion convertible, specify instrument type convertible into convertible, specify issuer of instrument it converts into edown feature vritedown, writedown trigger(s) vritedown, full or partial	Non-cumulative  Non-convertible  Yes  Non-viability event : Specified item 2 measures, etc.	Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full
24 If cc 25 If cc 26 If cc 27 If cc 28 If cc 29 If cc 30 Writed 31 If w 32 If w 33 If w	retible or non-convertible convertible, conversion trigger(s) convertible, fully or partially convertible, conversion rate convertible, mandatory or optional convertible into convertible, specify instrument type convertible into convertible, specify issuer of instrument it converts into sedown feature vritedown, writedown trigger(s)	Non-cumulative  Non-convertible  Yes  Non-viability event : Specified item 2 measures, etc.	Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc.
24 If cc 25 If cc 26 If cc 27 If cc 28 If cc 29 If cc 30 Writec 31 If w 32 If w 33 If w 34 If te	retible or non-convertible convertible, conversion trigger(s) convertible, fully or partially convertible, conversion rate convertible, mandatory or optional conversion convertible, specify instrument type convertible into convertible, specify issuer of instrument it converts into edown feature  writedown, writedown trigger(s) writedown, full or partial writedown, permanent or temporary emporary write-own, description of writeup mechanism	Non-cumulative Non-convertible	Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures, etc. Full Permanent -
24 If cc 25 If cc 26 If cc 27 If cc 28 If cc 29 If cc 30 Writes 31 If w 32 If w 33 If w 34 If te	retible or non-convertible convertible, conversion trigger(s) convertible, fully or partially convertible, conversion rate convertible, mandatory or optional conversion convertible, specify instrument type convertible into convertible, specify issuer of instrument it converts into convertible, writedown trigger(s)  writedown, writedown trigger(s)  writedown, full or partial writedown, permanent or temporary emporary write-own, description of writeup mechanism of subordination	Non-cumulative  Non-convertible  Yes  Non-viability event : Specified item 2 measures, etc.	Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full
24 If cc 25 If cc 26 If cc 27 If cc 28 If cc 29 If cc 30 Writec 31 If w 32 If w 34 If te 34 Type c Positic 35 If cc 36 If cc 27 If cc 37 If w 38 If w 39 If w 30 If w 30 If w	retible or non-convertible convertible, conversion trigger(s) convertible, fully or partially convertible, conversion rate convertible, mandatory or optional conversion convertible, specify instrument type convertible into convertible, specify issuer of instrument it converts into edown feature  writedown, writedown trigger(s) writedown, full or partial writedown, permanent or temporary emporary write-own, description of writeup mechanism	Non-cumulative Non-convertible	Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures, etc. Full Permanent -
24 If cc 25 If cc 26 If cc 27 If cc 28 If cc 29 If cc 30 Writec 31 If w 32 If w 33 If w 34 If te 34a Type c 45 Positic 35 immediately a proper contity	retible or non-convertible convertible, conversion trigger(s) convertible, fully or partially convertible, conversion rate convertible, mandatory or optional conversion convertible, specify instrument type convertible into convertible, specify issuer of instrument it converts into convertible, specify instrument or temporary convertible, specify instrument or temporary convertible, specify instrument type convertible, mandatory or optional convertible into convertible, specify instrument in the insolvency creditor hierarchy of the legal	Non-cumulative Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.  Full Permanent Contractual	Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures, etc.  Full Permanent Contractual

Weighted-average of interest rate which are shown " \* " in item 29 in the list