		MUBK T1-1	MUBK T1-2	MUBK B3AT1-2	MUBK B3AT1-3
1	Issuer	MUFG Bank	Bank of Ayudhya Public Company, etc.	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law, etc.	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	MUFG Bank	Mitsubishi UFJ Financial Group, MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Common stock	Common stock, etc.	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 10,540.6 billion	JPY 291.5 billion	JPY 150.0 billion	JPY 250.0 billion
	Non-consolidated	JPY 8,556.7 billion	_	JPY 150.0 billion	JPY 250.0 billion
9	Par value of instrument	_	_	JPY 150.0 billion	JPY 250.0 billion
	Accounting classification				
	T T T T T T T T T T T T T T T T T T T		Non-controlling interest in consolidated		
	Consolidated	Shareholders' equity	subsidiary	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	Shareholders' equity	_	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	_	_	2015/10/29	2016/3/3
	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date		_	No maturity	No maturity
	Issuer call subject to prior supervisory approval	No	No	Yes	Yes
15	Optional call date and redemption amount	_	_	2026/1/15 at par	2026/7/15 at par
10	Contingent call dates and redemption amount		_	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	_	_		Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	_	_	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	_	_	*	*
19	Existence of a dividend stopper	No	No	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
	Writedown feature	No	No	Yes	Yes
31	If writedown, writedown trigger(s)	_	_	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	_	_	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	_	_	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	_	_	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a	Type of subordination	_	_	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Preferred stock	Preferred stock, etc.	Subordinated	Subordinated
36	Non-compliant transitioned features	No	No	No	No
	If yes, specify non-compliant features	_	_	_	_

		MUBK B3AT1-5	MUBK B3AT1-7	MUBK B3AT1-8	MUBK B3AT1-9
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 90.0 billion	JPY 131.0 billion	JPY 45.0 billion	JPY 53.0 billion
	Non-consolidated	JPY 90.0 billion	JPY 131.0 billion	JPY 45.0 billion	IPY 53.0 billion
9	Par value of instrument	JPY 90.0 billion	JPY 131.0 billion	JPY 45.0 billion	JPY 53.0 billion
	Accounting classification) 7 0.10 VIII.	,)	<i>y</i> = - 0010 # 222001
10					
	Consolidated	Liability – amortised cost			
<u> </u>	Non-consolidated	Liability – amortised cost			
	Original date of issuance	2016/10/24	2017/10/23	2018/10/19	2018/12/18
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2027/7/15 at par	2028/7/15 at par	2024/1/15 at par	2024/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	T
25	If convertible, fully or partially	_	_	_	T
26	If convertible, conversion rate	_	_	_	
27	If convertible, mandatory or optional conversion	_	_	_	-
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31		MUFG Bank's consolidated CET1 capital			
32	ii wiitedowii, wiitedowii trigger(s)	ratio fallen below 5.125% atc	ratio tallen below 5.175% etc	ratio tallen below b 175% otc	ratio tallen below b 175% otc
32		ratio fallen below 5.125%, etc.			
22	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33		Full or Partial Temporary or Permanent			
34	If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
34	If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Full or Partial Temporary or Permanent Amount agreed with JFSA and other
34 34a	If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
34 34a 35	If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual

		MUBK B3AT1-10	MUBK B3AT1-11	MUBK B3AT1-12	MUBK B3AT1-13
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
2 -	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 84.0 billion	JPY 140.0 billion	JPY 83.0 billion	JPY 16.0 billion
	Non-consolidated	JPY 84.0 billion	JPY 140.0 billion	JPY 83.0 billion	JPY 16.0 billion
9	Par value of instrument	JPY 84.0 billion	JPY 140.0 billion	JPY 83.0 billion	JPY 16.0 billion
	Accounting classification			-	
1					
	Consolidated	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
_	Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2018/12/18	2019/10/16	2019/10/16	2019/10/28
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2029/1/15 at par	2025/1/15 at par	2030/1/15 at par	2025/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	-
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	-
30			I .		
31	Writedown feature	Yes	Yes	Yes	Yes
1 31	Writedown feature If writedown, writedown trigger(s)	MUFG Bank's consolidated CET1 capital			
	If writedown, writedown trigger(s)	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, writedown trigger(s) If writedown, full or partial	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial
	If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent
32 33 34	If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
32 33 34	If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other
32 33 34 34a	If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
32 33 34 34a 35	If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual

		MUBK B3AT1-14	MUBK B3AT1-15	MUBK B3AT1-16	MUBK B3AT1-17
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 5.0 billion	JPY 19.5 billion	JPY 32.0 billion	JPY 8.0 billion
	Non-consolidated	JPY 5.0 billion	JPY 19.5 billion	JPY 32.0 billion	JPY 8.0 billion
9	Par value of instrument	JPY 5.0 billion	JPY 19.5 billion	JPY 32.0 billion	JPY 8.0 billion
	Accounting classification	,	,	,	,
	Consolidated	Liability – amortised cost			
	Non-consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Original date of issuance	2019/10/28	2020/10/19	2020/10/19	2020/10/30
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2030/1/15 at par	2026/1/15 at par	2031/1/15 at par	2026/1/15 at par
L_	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	ı	-	_	
28	If convertible, specify instrument type convertible into	ı	-	_	ı
29	If convertible, specify issuer of instrument it converts into	-	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	Villedovili lediale				
			MUFG Bank's consolidated CET1 capital		
32	If writedown, writedown trigger(s)	ratio fallen below 5.125%, etc.			
32	If writedown, writedown trigger(s) If writedown, full or partial	ratio fallen below 5.125%, etc. Full or Partial	ratio fallen below 5.125%, etc. Full or Partial	ratio fallen below 5.125%, etc. Full or Partial	ratio fallen below 5.125%, etc. Full or Partial
32 33 34	If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other
33	If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
33	If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other
33 34 34a	If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
33 34 34a 35	If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual

		MUBK B3AT1-18	MUBK B3AT1-19	MUBK B3AT1-20	MUBK B3AT1-21
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
2 -	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 12.0 billion	JPY 37.0 billion	JPY 46.0 billion	JPY 36.0 billion
	Non-consolidated	JPY 12.0 billion	JPY 37.0 billion	JPY 46.0 billion	JPY 36.0 billion
9	Par value of instrument	JPY 12.0 billion	JPY 37.0 billion	JPY 46.0 billion	JPY 36.0 billion
10	Accounting classification	7	,	7	· · · · · · · · · · · · · · · · · · ·
10					
	Consolidated	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2020/10/30	2021/10/15	2022/9/2	2022/9/2
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	- 6	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Transfer to the second	2031/1/15 at par	2032/1/15 at par	2028/1/15 at par	2033/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	00 17	_	_	_	_
26	, , , , , , , , , , , , , , , , , , ,	_	_	_	
27		_	_	_	-
28		_	_	_	_
29		_	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	I VIII CUOWII I CALUIC				
		MUFG Bank's consolidated CET1 capital		MUFG Bank's consolidated CET1 capital	
22	If writedown, writedown trigger(s)	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	ratio fallen below 5.125%, etc.	ratio fallen below 5.125%, etc.	ratio fallen below 5.125%, etc.
32	If writedown, writedown trigger(s) If writedown, full or partial	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	ratio fallen below 5.125%, etc. Full or Partial	ratio fallen below 5.125%, etc. Full or Partial	ratio fallen below 5.125%, etc. Full or Partial
32 33	If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent
33	If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
33	If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other
33 34 34a	If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
33 34 34a 35	If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual

		MUBK B3AT1-22	MUBK B3AT1-23	MUBK B3AT1-24	MUBK B3AT1-25
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 5.0 billion	JPY 5.0 billion	JPY 173.0 billion	JPY 124.0 billion
	Non-consolidated	IPY 5.0 billion	JPY 5.0 billion	JPY 173.0 billion	JPY 124.0 billion
9	Par value of instrument	JPY 5.0 billion	IPY 5.0 billion	JPY 173.0 billion	JPY 124.0 billion
	Accounting classification	<i>y</i> = 0.00 passess	<i>y</i> = 0.00 passess)) <u></u>
10					
	Consolidated	Liability – amortised cost			
\vdash	Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
11	Original date of issuance	2022/9/9	2022/9/9	2023/6/2	2023/6/2
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2028/1/15 at par	2033/1/15 at par	2028/7/15 at par	2033/7/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	
25	If convertible, fully or partially	_	_	_	
26	If convertible, conversion rate	_	_	_	
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	in convertible, specify institution type convertible into				
30	If convertible, specify issuer of instrument it converts into	_	_	_	_
	If convertible, specify issuer of instrument it converts into		– Yes	– Yes	— Yes
31	If convertible, specify issuer of instrument it converts into Writedown feature	— Yes MUFG Bank's consolidated CET1 capital	Yes MUFG Bank's consolidated CET1 capital	Yes MUFG Bank's consolidated CET1 capital	Yes MUFG Bank's consolidated CET1 capital
	If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	— Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	— Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial
	If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	— Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent
32 33 34	If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
32 33 34	If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other
32 33 34 34a	If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
32 33 34 34a 35	If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual

	MUBK B3AT1-26	MUBK B3AT1-27	MUBK B3AT1-28	MUBK B3AT1-29
1 Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2 Unique identifier (ISIN)	_	_	_	_
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6 Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7 Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8 Amount recognised in regulatory capital				
Consolidated	JPY 13.0 billion	JPY 35.0 billion	JPY 9.0 billion	JPY 45.0 billion
Non-consolidated	JPY 13.0 billion	IPY 35.0 billion	JPY 9.0 billion	JPY 45.0 billion
9 Par value of instrument	JPY 13.0 billion	JPY 35.0 billion	JPY 9.0 billion	JPY 45.0 billion
10 Accounting classification	,	,	,	,
The state of the s				
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	2023/9/29	2023/9/29	2023/9/29	2023/9/29
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2029/1/15 at par	2034/1/15 at par	2038/1/15 at par	2039/1/15 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	*	*	*	*
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
25 If convertible, fully or partially	-	-	-	-
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	-	_	_
28 If convertible, specify instrument type convertible into	_	<u> </u>	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type	Contractual	Contractual	Contractual	Contractual
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
	i .		<u> </u>	
L 36 INon-compliant transitioned teatures	No	No	No	No
36 Non-compliant transitioned features37 If yes, specify non-compliant features	No _	No	No	No —

3 Gove 3a Mear is acl Regu 4 Tr 5 Po 6 Eli 7 Ins 8 Amo Con Non 9 Par v 10 Acco Con Non 11 Orig 12 Perp 13 Or 14 Issue	que identifier (ISIN) rerning law(s) of the instrument ans by which enforceability requirement of Section 13 of the TLAC Term Sheet chieved (for other TLAC-eligible instruments governed by foreign law) ulatory treatment ransitional Basel III rules by 2022/3/30 ost-transitional Basel III rules from 2022/3/31 ligible at solo/group/group and solo astrument type ount recognised in regulatory capital asolidated n-consolidated value of instrument ounting classification asolidated	MUFG Bank — Japan Law Additional Tier 1 capital Additional Tier 1 capital MUFG Bank Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group JPY 65.0 billion JPY 65.0 billion JPY 65.0 billion	MUFG Bank — Japan Law Additional Tier 1 capital Additional Tier 1 capital MUFG Bank Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group JPY 64.0 billion JPY 64.0 billion	MUFG Bank — Japan Law Additional Tier 1 capital Additional Tier 1 capital MUFG Bank Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group USD 750 million	MUFG Bank — Japan Law Additional Tier 1 capital Additional Tier 1 capital MUFG Bank Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
3 Gove 3a Mear is acl Regu 4 Tr 5 Po 6 Eli 7 Ins 8 Amo Con Non 9 Par v 10 Acco Con Non 11 Orig 12 Perp 13 Or 14 Issue	rerning law(s) of the instrument ans by which enforceability requirement of Section 13 of the TLAC Term Sheet chieved (for other TLAC-eligible instruments governed by foreign law) ulatory treatment ransitional Basel III rules by 2022/3/30 ost-transitional Basel III rules from 2022/3/31 ligible at solo/group/group and solo astrument type ount recognised in regulatory capital asolidated n-consolidated value of instrument ounting classification	Japan Law Additional Tier 1 capital Additional Tier 1 capital MUFG Bank Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group JPY 65.0 billion JPY 65.0 billion	Additional Tier 1 capital Additional Tier 1 capital MUFG Bank Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group JPY 64.0 billion	Additional Tier 1 capital Additional Tier 1 capital MUFG Bank Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Additional Tier 1 capital Additional Tier 1 capital MUFG Bank Perpetual Subordinated Loan borrowed
3a Mean is acl Regular 4 4 Transport 5 Pool 6 Eli 7 Ins 8 Amo Con Non 9 Par v 10 Accord Con Non 11 Orig 12 Perp 13 Or 14 Issue	ans by which enforceability requirement of Section 13 of the TLAC Term Sheet chieved (for other TLAC-eligible instruments governed by foreign law) ulatory treatment ransitional Basel III rules by 2022/3/30 ost-transitional Basel III rules from 2022/3/31 ligible at solo/group/group and solo astrument type ount recognised in regulatory capital asolidated an-consolidated value of instrument ounting classification	Additional Tier 1 capital Additional Tier 1 capital MUFG Bank Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group JPY 65.0 billion JPY 65.0 billion	Additional Tier 1 capital Additional Tier 1 capital MUFG Bank Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group JPY 64.0 billion	Additional Tier 1 capital Additional Tier 1 capital MUFG Bank Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Additional Tier 1 capital Additional Tier 1 capital MUFG Bank Perpetual Subordinated Loan borrowed
Sa Is act	chieved (for other TLAC-eligible instruments governed by foreign law) ulatory treatment ransitional Basel III rules by 2022/3/30 ost-transitional Basel III rules from 2022/3/31 ligible at solo/group/group and solo astrument type ount recognised in regulatory capital asolidated n-consolidated value of instrument ounting classification	Additional Tier 1 capital MUFG Bank Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group JPY 65.0 billion JPY 65.0 billion	Additional Tier 1 capital MUFG Bank Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group JPY 64.0 billion	Additional Tier 1 capital MUFG Bank Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Additional Tier 1 capital MUFG Bank Perpetual Subordinated Loan borrowed
Sa Is act	chieved (for other TLAC-eligible instruments governed by foreign law) ulatory treatment ransitional Basel III rules by 2022/3/30 ost-transitional Basel III rules from 2022/3/31 ligible at solo/group/group and solo astrument type ount recognised in regulatory capital asolidated n-consolidated value of instrument ounting classification	Additional Tier 1 capital MUFG Bank Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group JPY 65.0 billion JPY 65.0 billion	Additional Tier 1 capital MUFG Bank Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group JPY 64.0 billion	Additional Tier 1 capital MUFG Bank Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Additional Tier 1 capital MUFG Bank Perpetual Subordinated Loan borrowed
4 Tra 5 Po 6 Eli 7 Ins 8 Amo Con Non 9 Par v 10 Acco Con Non 11 Orig 12 Perp 13 Or 14 Issue	ransitional Basel III rules by 2022/3/30 ost-transitional Basel III rules from 2022/3/31 ligible at solo/group/group and solo astrument type ount recognised in regulatory capital asolidated n-consolidated value of instrument ounting classification	Additional Tier 1 capital MUFG Bank Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group JPY 65.0 billion JPY 65.0 billion	Additional Tier 1 capital MUFG Bank Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group JPY 64.0 billion	Additional Tier 1 capital MUFG Bank Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Additional Tier 1 capital MUFG Bank Perpetual Subordinated Loan borrowed
4 Tra 5 Po 6 Eli 7 Ins 8 Amo Con Non 9 Par v 10 Acco Con Non 11 Orig 12 Perp 13 Or 14 Issue	ransitional Basel III rules by 2022/3/30 ost-transitional Basel III rules from 2022/3/31 ligible at solo/group/group and solo astrument type ount recognised in regulatory capital asolidated n-consolidated value of instrument ounting classification	Additional Tier 1 capital MUFG Bank Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group JPY 65.0 billion JPY 65.0 billion	Additional Tier 1 capital MUFG Bank Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group JPY 64.0 billion	Additional Tier 1 capital MUFG Bank Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Additional Tier 1 capital MUFG Bank Perpetual Subordinated Loan borrowed
5 Po 6 Eli 7 Ins 8 Amo Con Non 9 Par v 10 Acco Con Non 11 Orig 12 Perp 13 Or 14 Issue	ost-transitional Basel III rules from 2022/3/31 ligible at solo/group/group and solo astrument type ount recognised in regulatory capital asolidated n-consolidated value of instrument ounting classification	Additional Tier 1 capital MUFG Bank Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group JPY 65.0 billion JPY 65.0 billion	Additional Tier 1 capital MUFG Bank Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group JPY 64.0 billion	Additional Tier 1 capital MUFG Bank Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Additional Tier 1 capital MUFG Bank Perpetual Subordinated Loan borrowed
6 Eli 7 Ins 8 Amo Con Non 9 Par v 10 Acco Con Non 11 Orig 12 Perp 13 Or 14 Issue	ligible at solo/group/group and solo Instrument type Ount recognised in regulatory capital Insolidated Insolidated Value of instrument Ounting classification	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group JPY 65.0 billion JPY 65.0 billion	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group JPY 64.0 billion	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed
8 Amo Con Non 9 Par v 10 Acco Con Non 11 Orig 12 Perp 13 Or 14 Issue	ount recognised in regulatory capital nsolidated n-consolidated value of instrument ounting classification	from Mitsubishi UFJ Financial Group JPY 65.0 billion JPY 65.0 billion	from Mitsubishi UFJ Financial Group JPY 64.0 billion	from Mitsubishi UFJ Financial Group	1
Con Non 9 Par v 10 Acco Con Non 11 Orig 12 Perp 13 Or 14 Issue	nsolidated n-consolidated value of instrument ounting classification	JPY 65.0 billion		LISD 750 million	
Con Non 9 Par v 10 Acco Con Non 11 Orig 12 Perp 13 Or 14 Issue	nsolidated n-consolidated value of instrument ounting classification	JPY 65.0 billion		LISD 750 million	
9 Par v 10 Acco Con Non 11 Orig 12 Perp 13 Or 14 Issue	value of instrument ounting classification	-	JPY 64.0 billion	03D 730 Hillion	JPY 10.0 billion
9 Par v 10 Acco Con Non 11 Orig 12 Perp 13 Or 14 Issue	value of instrument ounting classification	-		USD 750 million	JPY 10.0 billion
10 Acco Con Non 11 Orig 12 Perp 13 Or 14 Issue	ounting classification	JI I colo cimen	JPY 64.0 billion	USD 750 million	JPY 10.0 billion
Con Non 11 Orig 12 Perp 13 Or 14 Issue	Ů		J. 1 01.0 DIMOII	COD TO MIMION	j2 1 10.0 Dimon
Non 11 Orig 12 Perp 13 Or 14 Issue	nsolidated				
11 Orig 12 Perp 13 Or 14 Issue	1.1 1	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
12 Perp 13 Or 14 Issue	n-consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
13 Or 14 Issue	ginal date of issuance	2023/10/16	2023/10/16	2023/10/26	2023/11/17
14 Issue	petual or dated	Perpetual	Perpetual	Perpetual	Perpetual
	riginal maturity date	No maturity	No maturity	No maturity	No maturity
	er call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Op	otional call date and redemption amount	2029/1/15 at par	2034/1/15 at par	2029/1/15 at par	2034/1/15 at par
Cc	ontingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Su	ubsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each fifth year anniversary after the first call date	Each interest payment date after the first call date
Cou	pons / dividends				
17 Fix	ixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed	Fixed to floating
	oupon rate and any related index	*	*	*	*
19 Ex	xistence of a dividend stopper	Yes	Yes	Yes	Yes
	ully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
	xistence of step-up or other incentive to redeem	No	No	No	No
	on-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	vertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
	convertible, conversion trigger(s)	_	_	_	_
	convertible, fully or partially	_	_	_	_
	convertible, conversion rate	_	_	_	_
	convertible, mandatory or optional conversion	_	_	_	_
	convertible, specify instrument type convertible into	_	_	_	_
	convertible, specify issuer of instrument it converts into	_	_	_	_
	tedown feature	Yes	Yes	Yes	Yes
		MUFG Bank's consolidated CET1 capital	MUFG Bank's consolidated CET1 capital	MUFG Bank's consolidated CET1 capital	MUFG Bank's consolidated CET1 capital
	56	ratio fallen below 5.125%, etc.	ratio fallen below 5.125%, etc.	ratio fallen below 5.125%, etc.	ratio fallen below 5.125%, etc.
	writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If v	writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
	temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34а Турс	e of subordination	Contractual	Contractual	Contractual	Contractual
35 imm	ition in subordination hierarchy in liquidation (specify instrument type nediately senior to instrument in the insolvency creditor hierarchy of the legal ty concerned)	Subordinated	Subordinated	Subordinated	Subordinated
	n-compliant transitioned features	No	No	No	No
	es, specify non-compliant features	_	_	_	_

		MUBK B3T2-1	MUBK B3T2-3	MUBK B3T2-5	MUBK B3T2-8
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital				·
	Consolidated	JPY 3.8 billion	JPY 8.7 billion	JPY 15.0 billion	JPY 16.2 billion
	Non-consolidated	JPY 3.8 billion	JPY 8.7 billion	JPY 15.0 billion	JPY 16.2 billion
9	Par value of instrument	JPY 40.0 billion	JPY 30.0 billion	JPY 15.0 billion	JPY 35.0 billion
	Accounting classification				
	<u> </u>	7.149	7.149.	T 1 111	T. I die
<u></u>	Consolidated Non-consolidated	Liability - amortised cost Liability - amortised cost	Liability - amortised cost Liability - amortised cost	Liability – amortised cost Liability – amortised cost	Liability - amortised cost Liability - amortised cost
11			1		3
11	Original date of issuance	2014/6/26	2015/6/18	2015/6/18	2016/4/28
_	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2024/6/26	2025/6/18	2030/6/18	2026/4/28
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	—	—	— — — — — — — — — — — — — — — — — — —	
\vdash	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	_	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-	-	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate				
27	If convertible, mandatory or optional conversion	_		_	
28	If convertible, specify instrument type convertible into	-	-	_	_
29	If convertible, specify issuer of instrument it converts into				
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.			
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
1	If temporary write-own, description of writeup mechanism	_	_	_	_
34	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Type of subordination				
	Position in subordination hierarchy in liquidation (specify instrument type	İ			
34a		Other internal TLAC	Other internal TLAC	Other internal TLAC	Other internal TLAC
34a 35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal		Other internal TLAC	Other internal TLAC	Other internal TLAC

		MUBK B3T2-9	MUBK B3T2-11	MUBK B3T2-12	MUBK B3T2-14
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital			,	
	Consolidated	JPY 54.6 billion	JPY 16.9 billion	JPY 24.2 billion	JPY 16.5 billion
	Non-consolidated	IPY 54.6 billion	JPY 16.9 billion	JPY 24.2 billion	JPY 16.5 billion
9	Par value of instrument	JPY 106.0 billion	JPY 31.0 billion	JPY 34.0 billion	JPY 23.0 billion
	Accounting classification	J1 1 100.0 DHHOII	ji i oi.o omnon	Ji i O4.0 Dimon	ji i 20.0 omion
10	Accounting classification				
	Consolidated	Liability – amortised cost			
\vdash	Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
	Original date of issuance	2016/7/29	2016/9/23	2017/3/2	2017/8/1
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2026/7/29	2026/9/24	2027/7/26	2027/8/2
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_		ı	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	1	-	ı	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	00 17	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_		_
28	If convertible, specify instrument type convertible into	_	-		_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	_	_	_	_
L					Contractual
3/10	Type of subordination	Contractual	Contractual	('ontractual	
34a	Type of subordination Position in subordination biography in liquidation (specify instrument type)	Contractual	Contractual	Contractual	Contractual
	Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Contractual Other internal TLAC	Contractual Other internal TLAC	Other internal TLAC	Other internal TLAC
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal				

		MUBK B3T2-15	MUBK B3T2-16	MUBK B3T2-18	MUBK B3T2-19
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital	,			,
	Consolidated	JPY 36.5 billion	JPY 42.7 billion	JPY 40.1 billion	JPY 35.3 billion
	Non-consolidated	IPY 36.5 billion	IPY 42.7 billion	JPY 40.1 billion	JPY 35.3 billion
9	Par value of instrument	JPY 50.0 billion	JPY 53.0 billion	JPY 51.0 billion	JPY 40.0 billion
		Ji i 30.0 billion	Ji i 33.0 billion	JI I 31.0 billion	Ji i 40.0 Dimon
10	Accounting classification				
	Consolidated	Liability - amortised cost			
<u></u>	Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
11	Original date of issuance	2017/8/28	2017/9/15	2017/12/8	2018/5/31
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2027/8/27	2028/1/12	2027/12/8	2028/5/31
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_	_	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	-	-	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23		Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	1
25	60 17	_	_	_	
26	, , , , , , , , , , , , , , , , , , ,	_	_	_	
27	If convertible, mandatory or optional conversion	_	_	_	_
28	, î	_	_	_	_
29		_	_		1
	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.
32	If writedown, full or partial	Full	Full	Full	Full
33		1 uii		Permament	Permament
55		Pormamont	Pormamont		i eimamem
34	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Permament —	Permament —	rermament —	_
	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	_	_	_	_
	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	Permament — Contractual	Permament — Contractual	Contractual	– Contractual
34a	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	_	_	_	_
34a 35	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	– Contractual	– Contractual	– Contractual	– Contractual

		MUBK B3T2-21	MUBK B3T2-22	MUBK B3T2-23	MUBK B3T2-24
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
2 -	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital			,	
	Consolidated	JPY 8.8 billion	JPY 9.2 billion	JPY 27.0 billion	JPY 26.0 billion
	Non-consolidated	JPY 8.8 billion	IPY 9.2 billion	JPY 27.0 billion	JPY 26.0 billion
9	Par value of instrument	JPY 10.0 billion	IPY 10.0 billion	JPY 28.0 billion	JPY 26.0 billion
	Accounting classification	Ji i io.o billion	Ji i io.o omion	Ji i 20.0 billion	Ji i 20.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost			
<u></u>	Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost
	Original date of issuance	2018/6/11	2018/8/13	2018/11/5	2019/9/20
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2028/6/9	2028/8/10	2028/11/2	2030/1/15
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_	_	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Г	_	1	1
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	1	
27	If convertible, mandatory or optional conversion	_	_		
28	If convertible, specify instrument type convertible into	_	_	-	-
29	If convertible, specify issuer of instrument it converts into	_	_	1	1
	Writedown feature	Yes	Yes	Yes	Yes
31		Non-viability event :	Non-viability event :	Non-viability event :	Non-viability event :
32	If writedown, writedown trigger(s)	3	Specified item 2 massures atc	Specified item 2 massures ata	Specified itam 2 massures atc
11/		Specified item 2 measures, etc.			
	If writedown, full or partial	Specified item 2 measures, etc. Full	Full	Full	Full
33		Specified item 2 measures, etc.	_	•	•
33	If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Specified item 2 measures, etc. Full Permament	Full Permament —	Full Permament —	Full Permament
33	If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	Specified item 2 measures, etc. Full	Full	Full	Full
33 34 34a	If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Specified item 2 measures, etc. Full Permament	Full Permament —	Full Permament —	Full Permament
33 34 34a 35	If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Specified item 2 measures, etc. Full Permament — Contractual	Full Permament — Contractual	Full Permament — Contractual	Full Permament — Contractual

		MUBK B3T2-25	MUBK B3T2-26	MUBK B3T2-27	MUBK B3T2-28
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital	,			,
	Consolidated	JPY 93.0 billion	JPY 22.0 billion	JPY 28.0 billion	JPY 28.0 billion
-	Non-consolidated	IPY 93.0 billion	JPY 22.0 billion	JPY 28.0 billion	JPY 28.0 billion
9	Par value of instrument	JPY 93.0 billion	JPY 22.0 billion	JPY 28.0 billion	JPY 28.0 billion
	Accounting classification	ji i 75.0 billion	ji i 22.0 omnon	ji i 20.0 omnon	ji i 20.0 omnon
10	Accounting Classification				
	Consolidated	Liability - amortised cost			
	Non-consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
	Original date of issuance	2019/9/20	2019/12/12	2019/12/12	2020/5/29
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2030/1/15	2029/12/12	2029/12/12	2030/5/29
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2025/1/15 at par	_	2024/12/12 at par	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	-	-	Each interest payment date after the first call date	-
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30				Yes	Yes
31		Yes	Yes	i es	res
51	Writedown feature If writedown, writedown trigger(s)	Non-viability event :	Non-viability event :	Non-viability event :	Non-viability event :
	Writedown feature If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.			
32	Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	Non-viability event : Specified item 2 measures, etc. Full			
	Writedown feature If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.			
32 33 34	Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Non-viability event : Specified item 2 measures, etc. Full Permament —	Non-viability event : Specified item 2 measures, etc. Full Permament —	Non-viability event : Specified item 2 measures, etc. Full Permament —	Non-viability event : Specified item 2 measures, etc. Full Permament —
32 33 34	Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	Non-viability event : Specified item 2 measures, etc. Full			
32 33 34 34a	Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Non-viability event : Specified item 2 measures, etc. Full Permament —	Non-viability event : Specified item 2 measures, etc. Full Permament —	Non-viability event : Specified item 2 measures, etc. Full Permament —	Non-viability event : Specified item 2 measures, etc. Full Permament —
32 33 34 34a 35	Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Non-viability event : Specified item 2 measures, etc. Full Permament — Contractual	Non-viability event : Specified item 2 measures, etc. Full Permament — Contractual	Non-viability event : Specified item 2 measures, etc. Full Permament — Contractual	Non-viability event : Specified item 2 measures, etc. Full Permament — Contractual

		MUBK B3T2-29	MUBK B3T2-30	MUBK B3T2-31	MUBK B3T2-32
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
2 -	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital		,	,	,
	Consolidated	JPY 23.0 billion	JPY 54.0 billion	JPY 96.0 billion	JPY 15.0 billion
	Non-consolidated	JPY 23.0 billion	IPY 54.0 billion	JPY 96.0 billion	JPY 15.0 billion
9	Par value of instrument	JPY 23.0 billion	JPY 54.0 billion	JPY 96.0 billion	JPY 15.0 billion
		ji i 25.0 bimoli	ji i 54.0 Dimon	ji i 20.0 biiii0li	JI I 10.0 DIIIION
10	Accounting classification				
	Consolidated	Liability - amortised cost			
<u></u>	Non-consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Original date of issuance	2020/5/29	2020/9/30	2020/9/30	2021/6/1
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2030/5/29	2031/1/31	2031/1/31	2031/5/30
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2025/5/29 at par	_	2026/1/31 at par	2026/6/1 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	-	-	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	1	_
25	If convertible, fully or partially	_	_	1	_
26	If convertible, conversion rate	_	_	1	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	-	_
29	If convertible, specify issuer of instrument it converts into	_	_	1	_
	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	–	-	–	–
L	if temporary write-own, description of writeup mechanism				
24-		Contractive 1	Contractival	Contracture 1	Contractural
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
		Contractual Other internal TLAC			
35	Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal				

		MUBK B3T2-33	MUBK B3T2-34	MUBK B3T2-35	MUBK B3T2-36
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital	,		,	
	Consolidated	JPY 98.0 billion	JPY 33.0 billion	JPY 84.0 billion	JPY 17.0 billion
	Non-consolidated	IPY 98.0 billion	JPY 33.0 billion	JPY 84.0 billion	JPY 17.0 billion
9	Par value of instrument	JPY 98.0 billion	JPY 33.0 billion	JPY 84.0 billion	JPY 17.0 billion
		ji i 70.0 biiiloli	ji i 55.0 biiiioit	Ji i 04.0 DimOli	JI I 17.0 DIMON
10	Accounting classification				
	Consolidated	Liability - amortised cost			
<u></u>	Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost
	Original date of issuance	2021/7/30	2022/7/29	2022/7/29	2022/8/3
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2031/7/30	2032/7/29	2032/7/29	2032/8/3
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2026/7/30 at par	_	2027/7/29 at par	2027/8/3 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	-	-	_	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_		_	_
26	If convertible, conversion rate	_		_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	4	_	_	_
	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	–	–	–	–
24	_ = = = = = = = = = = = = = = = = = = =				Contractual
~/.~	Type of subordination	Contractual	Contractual	('anheacheal	
<i>9</i> 4d	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Contractual Other internal TLAC	Contractual Other internal TLAC	Other internal TLAC	Other internal TLAC
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal				

		MUBK B3T2-37	MUBK B3T2-38	MUBK B3T2-39	MUBK B3T2-40
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital				
	Consolidated	JPY 10.0 billion	JPY 76.0 billion	JPY 47.0 billion	JPY 108.0 billion
	Non-consolidated	JPY 10.0 billion	JPY 76.0 billion	JPY 47.0 billion	JPY 108.0 billion
9	Par value of instrument	JPY 10.0 billion	JPY 76.0 billion	JPY 47.0 billion	JPY 108.0 billion
10	Accounting classification				
	Consolidated	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	Liability – amortised cost			
11	Original date of issuance	2023/2/1	2023/2/1	2023/9/19	2023/9/19
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2033/7/28	2033/7/28	2034/1/19	2034/1/19
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount		2028/7/28 at par		2029/1/19 at par
10	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	-	_	_	-
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	<u> </u>	-	_
26	If convertible, conversion rate	-	-	_	_
27	If convertible, mandatory or optional conversion	_	-	-	_
28	If convertible, specify instrument type convertible into	_	<u> </u>	-	_
29	If convertible, specify issuer of instrument it converts into			<u> </u>	
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.			
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	_	_		_
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Other internal TLAC	Other internal TLAC	Other internal TLAC	Other internal TLAC
2.5	entity concerned)		N.	\	
	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	_	_	_	_

Weighted-average of interest rate which are shown " * " in item 18 in the list