

**CC1: Composition of Capital Disclosure (Mitsubishi UFJ Financial Group)** (in million yen, except percentage)

Basel III Template No.	Items	December 31, 2023	September 30, 2023	Reference to Template CC2
<b>Common Equity Tier 1 capital: instruments and reserves</b>				
1a+2-1c-26	Directly issued qualifying common share capital plus related capital surplus and retained earnings	15,428,358	15,238,461	
1a	of which: capital and capital surplus	2,224,925	2,489,934	
2	of which: retained earnings	13,598,478	13,475,072	
1c	of which: treasury stock (-)	395,045	479,444	
26	of which: national specific regulatory adjustments (earnings to be distributed) (-)	-	247,101	
	of which: other than above	-	-	
1b	Subscription rights to common shares	-	-	
3	Accumulated other comprehensive income and other disclosed reserves	3,459,732	3,035,644	(a)
5	Common share capital issued by subsidiaries and held by third parties (amount allowed in group Common Equity Tier 1)	260,917	270,668	
6	Common Equity Tier 1 capital: instruments and reserves (A)	19,149,008	18,544,774	
<b>Common Equity Tier 1 capital: regulatory adjustments</b>				
8+9	Total intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights)	1,609,609	1,619,102	
8	of which: goodwill (including those equivalent)	750,207	759,312	
9	of which: other intangibles other than goodwill and mortgage servicing rights	859,402	859,789	
10	Deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability)	3,840	3,547	
11	Deferred gains or losses on derivatives under hedge accounting	(688,934)	(813,795)	
12	Shortfall of eligible provisions to expected losses	-	-	
13	Securitisation gain on sale	16,662	16,571	
14	Gains and losses due to changes in own credit risk on fair valued liabilities	6,119	8,079	
15	Net defined benefit assets	962,951	955,824	
16	Investments in own shares (excluding those reported in the Net assets section)	18,035	17,168	
17	Reciprocal cross-holdings in common equity	-	-	
18	Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold)	-	-	
19+20+21	Amount exceeding the 10% threshold on specified items	1,931,974	2,104,944	
19	of which: significant investments in the common stock of financials	1,931,974	2,104,944	
20	of which: mortgage servicing rights	-	-	
21	of which: deferred tax assets arising from temporary differences (net of related tax liability)	-	-	
22	Amount exceeding the 15% threshold on specified items	174,530	456,768	
23	of which: significant investments in the common stock of financials	123,093	295,965	
24	of which: mortgage servicing rights	-	-	
25	of which: deferred tax assets arising from temporary differences (net of related tax liability)	51,437	160,802	
27	Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions	-	-	
28	Common Equity Tier 1 capital: regulatory adjustments (B)	4,034,788	4,368,210	
<b>Common Equity Tier 1 capital (CET1)</b>				
29	Common Equity Tier 1 capital (CET1) ((A)-(B)) (C)	15,114,219	14,176,563	

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<b>Additional Tier 1 capital: instruments</b>					
30	31a	Directly issued qualifying Additional Tier 1 instruments plus related capital surplus of which: classified as equity under applicable accounting standards	-	-	
	31b	Subscription rights to Additional Tier 1 instruments	-	-	
	32	Directly issued qualifying Additional Tier 1 instruments plus related capital surplus of which: classified as liabilities under applicable accounting standards	2,166,372	1,907,000	
		Qualifying Additional Tier 1 instruments plus related capital surplus issued by special purpose vehicles and other equivalent	-	-	
34-35	Additional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in group Additional Tier 1)	177,583	175,293		
33+35	Eligible Tier 1 capital instruments subject to transitional arrangements included in Additional Tier 1 capital: instruments	-	-		
33	of which: instruments issued by bank holding companies and their special purpose vehicles	-	-		
35	of which: instruments issued by subsidiaries (excluding bank holding companies' special purpose vehicles)	-	-		
36	Additional Tier 1 capital: instruments (D)	2,343,955	2,082,293		
<b>Additional Tier 1 capital: regulatory adjustments</b>					
37	Investments in own Additional Tier 1 instruments	6,624	3,692		
38	Reciprocal cross-holdings in Additional Tier 1 instruments	-	-		
39	Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold)	-	-		
40	Significant investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)	42,510	42,406		
42	Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions	-	-		
43	Additional Tier 1 capital: regulatory adjustments (E)	49,134	46,099		
<b>Additional Tier 1 capital</b>					
44	Additional Tier 1 capital ((D)-(E)) (F)	2,294,821	2,036,193		
<b>Tier 1 capital (T1 = CET1 + AT1)</b>					
45	Tier 1 capital (T1 = CET1 + AT1) ((C)+(F)) (G)	17,409,041	16,212,757		

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<b>Tier 2 capital: instruments and provisions</b>				
46	Directly issued qualifying Tier 2 instruments plus related capital surplus of which: classified as equity under applicable accounting standards	-	-	
	Subscription rights to Tier 2 instruments	-	-	
	Directly issued qualifying Tier 2 instruments plus related capital surplus of which: classified as liabilities under applicable accounting standards	1,774,439	1,843,496	
	Qualifying Tier 2 instruments plus related capital surplus issued by special purpose vehicles and other equivalent entities	-	-	
48-49	Tier 2 instruments issued by subsidiaries and held by third parties (amount allowed in group Tier 2)	101,443	101,725	
47+49	Eligible Tier 2 capital instruments subject to transitional arrangements included in Tier 2: instruments and provisions	-	-	
47	of which: instruments issued by bank holding companies and their special purpose vehicles	-	-	
49	of which: instruments issued by subsidiaries (excluding bank holding companies' special purpose vehicles)	-	-	
50	Total of general allowance for credit losses and eligible provisions included in Tier 2	588,705	600,100	
50a	of which: provision for general allowance for credit losses	298,600	294,054	
50b	of which: eligible provisions	290,104	306,046	
51	Tier 2 capital: instruments and provisions (H)	2,464,587	2,545,322	
<b>Tier 2 capital: regulatory adjustments</b>				
52	Investments in own Tier 2 instruments	4,171	1,912	
53	Reciprocal cross-holdings in Tier 2 instruments and other TLAC	-	-	
54	Investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold)	-	-	
54a	Investments in the other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation and where the bank does not own more than 10% of the issued common share capital of the entity: amount previously designated for the 5% threshold but that no longer meets the conditions	-	-	
55	Significant investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)	25,592	21,305	
57	Tier 2 capital: regulatory adjustments (I)	29,763	23,217	
<b>Tier 2 capital (T2)</b>				
58	Tier 2 capital (T2) ((H)-(I)) (J)	2,434,823	2,522,105	
<b>Total capital (TC = T1 + T2)</b>				
59	Total capital (TC = T1 + T2) ((G) + (J)) (K)	19,843,864	18,734,862	
<b>Risk weighted assets</b>				
60	Risk weighted assets (L)	135,149,165	133,561,415	

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<b>Capital ratio (consolidated) and buffers</b>				
61	Common Equity Tier 1 capital ratio (consolidated) ((C)/(L))	11.18%	10.61%	
62	Tier 1 capital ratio (consolidated)((G)/(L))	12.88%	12.13%	
63	Total capital ratio (consolidated)((K)/(L))	14.68%	14.02%	
64	The minimum capital buffer requirement	4.10%	4.10%	
65	Of which: capital conservation buffer requirement	2.50%	2.50%	
66	Of which: countercyclical buffer requirement	0.10%	0.10%	
67	Of which: G-SIB/D-SIB additional requirement	1.50%	1.50%	
68	CET1 available after meeting the minimum capital buffer requirements	6.68%	6.02%	
<b>Regulatory adjustments</b>				
72	Non-significant investments in the capital and other TLAC liabilities of other financials that are below the thresholds for	1,088,329	1,039,269	
73	Significant investments in the common stock of other financials that are below the thresholds for deduction (before risk weighting)	1,599,150	1,378,090	
74	Mortgage servicing rights that are below the thresholds for deduction (before risk weighting)	-	-	
75	Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting)	668,239	748,737	
<b>Provisions included in Tier 2 capital: instruments and provisions</b>				
76	Provisions (general allowance for credit losses)	462,130	461,205	
77	Cap on inclusion of provisions (general allowance for credit losses)	298,600	294,054	
78	Provisions eligible for inclusion in Tier 2 in respect of exposures subject to internal ratings-based approach (prior to application of cap) (if the amount is negative, report as "nil")	290,104	306,046	
79	Cap for inclusion of provisions in Tier 2 under internal ratings-based approach	396,182	396,397	
<b>Capital instruments subject to transitional arrangements</b>				
82	Current cap on AT1 instruments subject to phase out arrangements	-	-	
83	Amount excluded from AT1 due to cap (excess over cap after redemptions and maturities) (if the amount is negative, report as "nil")	-	-	
84	Current cap on T2 instruments subject to transitional arrangements	-	-	
85	Amount excluded from T2 due to cap (excess over cap after redemptions and maturities) (if the amount is negative, report as "nil")	-	-	