	MUFG T1-1	MUFG T1-2	MUFG B3AT1-B-2	MUFG B3AT1-B-3
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Morgan Stanley Securities,	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	TSE code : 8306	ACOM, Mitsubishi UFJ NICOS, etc.	IP390290AFA8	IP390290BG37
3 Governing law(s) of the instrument	Japan Law	Japan Law, etc	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet	Jupuit Lutt	Jupuit Luit) etc	Jupan Lan	Jupun Dun
^{3a} is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
5 Post-transitional Basel III rules from 2022/3/31	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group, MUFG Bank, Mitsubishi UFJ Trust & Banking	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Common stock	Common stock, etc.	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 15,428.3 billion	JPY 539.9 billion	JPY 150.0 billion	JPY 300.0 billion
Non-consolidated		—	_	
9 Par value of instrument		—	JPY 150.0 billion	JPY 300.0 billion
10 Accounting classification				
Consolidated	Shareholders' equity	Non-controlling interest in consolidated subsidiary	Liability – amortised cost	Liability – amortised cost
Non-consolidated	_		_	_
11 Original date of issuance	—	—	2015/10/29	2016/3/3
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	_	_	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	No	No	Yes	Yes
15 Optional call date and redemption amount	_	-	2026/1/15 at par	2026/7/15 at par
Contingent call dates and redemption amount		_	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	_	_	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	_	—	Fixed to floating	Fixed to floating
18 Coupon rate and any related index			2.50%	1.94%
19 Existence of a dividend stopper	No	No	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory21 Existence of step-up or other incentive to redeem	Fully discretionary No	Fully discretionary No	Fully discretionary No	Fully discretionary No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate		_	_	_
27 If convertible, mandatory or optional conversion		—	—	—
28 If convertible, specify instrument type convertible into	_	_		
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	No	No	Yes	Yes
31 If writedown, writedown trigger(s)	_	-	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial	_	_	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	_	—	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	-	-	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	_	_	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Perpetual subordinated	Preferred stock, etc.	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

		MUFG B3AT1-B-5	MUFG B3AT1-B-7	MUFG B3AT1-B-8	MUFG B3AT1-B-9
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290BGA4	JP390290BHA2	JP390290BJC4	JP390290CJC2
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
20	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
5a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 150.0 billion	JPY 150.0 billion	JPY 60.0 billion	JPY 95.0 billion
	Non-consolidated	_	_	_	_
	Par value of instrument	JPY 150.0 billion	JPY 150.0 billion	JPY 60.0 billion	JPY 95.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated		—	—	—
11	Original date of issuance	2016/10/24	2017/10/23	2018/12/18	2018/12/18
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2027/7/15 at par	2028/7/15 at par	2024/1/15 at par	2029/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
	Colorence of the later of the literation	Each interest payment date after the first	Each interest payment date after the first	Each interest payment date after the first	Each interest payment date after the first
16	Subsequent call dates, if applicable	call date	call date	call date	call date
16	Coupons / dividends			call date	call date
16 17	Coupons / dividends Fixed or floating dividend/coupon	call date Fixed to floating	call date Fixed to floating	call date Fixed to floating	call date Fixed to floating
17 18	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index	call date Fixed to floating 1.40%	call date Fixed to floating 1.34%	call date Fixed to floating 1.03%	call date Fixed to floating 1.23%
17 18 19	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	call date Fixed to floating 1.40% Yes	call date Fixed to floating 1.34% Yes	call date Fixed to floating 1.03% Yes	call date Fixed to floating 1.23% Yes
17 18 19 20	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	call date Fixed to floating 1.40% Yes Fully discretionary	call date Fixed to floating 1.34% Yes Fully discretionary	call date Fixed to floating 1.03% Yes Fully discretionary	call date Fixed to floating 1.23% Yes Fully discretionary
17 18 19 20 21	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem	call date Fixed to floating 1.40% Yes Fully discretionary No	call date Fixed to floating 1.34% Yes Fully discretionary No	call date Fixed to floating 1.03% Yes Fully discretionary No	call date Fixed to floating 1.23% Yes Fully discretionary No
17 18 19 20 21 22	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative	call date Fixed to floating 1.40% Yes Fully discretionary No Non-cumulative	call date Fixed to floating 1.34% Yes Fully discretionary No Non-cumulative	call date Fixed to floating 1.03% Yes Fully discretionary No Non-cumulative	call date Fixed to floating 1.23% Yes Fully discretionary No Non-cumulative
17 18 19 20 21 22 23	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	call date Fixed to floating 1.40% Yes Fully discretionary No Non-cumulative Non-convertible	call date Fixed to floating 1.34% Yes Fully discretionary No Non-cumulative Non-convertible	call date Fixed to floating 1.03% Yes Fully discretionary No Non-cumulative Non-convertible	Fixed to floating Fixed to floating 1.23% Yes Fully discretionary No Non-cumulative Non-convertible
17 18 19 20 21 22 23 24	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	call date Fixed to floating 1.40% Yes Fully discretionary No Non-cumulative Non-convertible —	call date Fixed to floating 1.34% Yes Fully discretionary No Non-cumulative Non-convertible	call date Fixed to floating 1.03% Yes Fully discretionary No Non-cumulative Non-convertible —	call date Fixed to floating Fixed to floating 1.23% Yes Fully discretionary No Non-cumulative Non-convertible —
17 18 19 20 21 22 23	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	call date Fixed to floating 1.40% Yes Fully discretionary No Non-cumulative Non-convertible	call date Fixed to floating 1.34% Yes Fully discretionary No Non-cumulative Non-convertible	call date Fixed to floating 1.03% Yes Fully discretionary No Non-cumulative Non-convertible	Fixed to floating Fixed to floating 1.23% Yes Fully discretionary No Non-cumulative Non-convertible
17 18 19 20 21 22 23 24 25	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partially	call date Fixed to floating 1.40% Yes Fully discretionary No Non-cumulative Non-convertible	call date Fixed to floating 1.34% Yes Fully discretionary No Non-cumulative Non-convertible	call date Fixed to floating 1.03% Yes Fully discretionary No Non-cumulative Non-convertible	call date Fixed to floating 1.23% Yes Fully discretionary No Non-cumulative Non-convertible
17 18 19 20 21 22 23 24 25 26	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate	call date Fixed to floating 1.40% Yes Fully discretionary No Non-cumulative Non-convertible	call date Fixed to floating 1.34% Yes Fully discretionary No Non-cumulative Non-convertible - - - - - - - - - - - - -	call date Fixed to floating 1.03% Yes Fully discretionary No Non-cumulative Non-convertible	Fixed to floating Fixed to floating 1.23% Yes Fully discretionary No Non-comulative Non-convertible
17 18 19 20 21 22 23 24 25 26 27	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, nandatory or optional conversion	call date Fixed to floating 1.40% Yes Fully discretionary No Non-cumulative Non-convertible	call date Fixed to floating 1.34% Yes Fully discretionary No Non-cumulative Non-convertible	call date Fixed to floating 1.03% Yes Fully discretionary No Non-cumulative Non-convertible	call date Fixed to floating 1.23% Yes Fully discretionary No Non-cumulative Non-convertible - - - - -
17 18 19 20 21 22 23 24 25 26 27 28 29	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Fixed to floating 1.40% Yes Fully discretionary No Non-cumulative Non-convertible —	call date Fixed to floating 1.34% Yes Fully discretionary No Non-cumulative Non-convertible —	Fixed to floating 1.03% Yes Fully discretionary No Non-cumulative Non-convertible —	Fixed to floating 1.23% Yes Fully discretionary No Non-cumulative Non-convertible —
17 18 19 20 21 22 23 24 25 26 27 28 29	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Fixed to floating 1.40% Yes Fully discretionary No Non-cumulative Non-convertible —	call date Fixed to floating 1.34% Yes Fully discretionary No Non-cumulative Non-convertible —	Fixed to floating 1.03% Yes Fully discretionary No Non-cumulative Non-convertible	Fixed to floating 1.23% Yes Fully discretionary No Non-cumulative Non-convertible —
17 18 19 20 21 22 23 24 25 26 27 28 29 30	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature	Fixed to floating 1.40% Yes Fully discretionary No Non-cumulative Non-convertible - - - - - - - - - Yes MUFG's consolidated CET1 capital ratio	call date Fixed to floating 1.34% Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio	Fixed to floating 1.03% Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — Yes MUFG's consolidated CET1 capital ratio	Fixed to floating 1.23% Yes Fully discretionary No Non-cumulative Non-convertible —
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	call date Fixed to floating 1.40% Yes Fully discretionary No Non-cumulative Non-convertible —	call date Fixed to floating 1.34% Yes Fully discretionary No Non-cumulative Non-convertible — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	Fixed to floating 1.03% Yes Fully discretionary No Non-cumulative Non-convertible - - - - Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	call date Fixed to floating 1.23% Yes Fully discretionary No Non-cumulative Non-convertible - - - - - Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	Fixed to floating 1.40% Yes Fully discretionary No Non-cumulative Non-convertible - - - - - Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	call date Fixed to floating 1.34% Yes Fully discretionary No Non-cumulative Non-convertible	Fixed to floating 1.03% Yes Fully discretionary No Non-cumulative Non-convertible - - - - - Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	call date Fixed to floating 1.23% Yes Fully discretionary No Non-cumulative Non-convertible -
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary	Fixed to floating 1.40% Yes Fully discretionary No Non-cumulative Non-convertible - - - - Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	call date Fixed to floating 1.34% Yes Fully discretionary No Non-cumulative Non-convertible - - - - Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Fixed to floating 1.03% Yes Fully discretionary No Non-cumulative Non-convertible - - - - Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	call date Fixed to floating 1.23% Yes Fully discretionary No Non-cumulative Non-convertible -
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Fixed to floating 1.40% Yes Fully discretionary No Non-cumulative Non-convertible - - - - Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	call date Fixed to floating 1.34% Yes Fully discretionary No Non-cumulative Non-convertible - - - - Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Fixed to floating 1.03% Yes Fully discretionary No Non-cumulative Non-convertible - - - - Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	call date Fixed to floating 1.23% Yes Fully discretionary No Non-cumulative Non-convertible - - - - - Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	call date Fixed to floating 1.40% Yes Fully discretionary No Non-cumulative Non-convertible —	call date Fixed to floating 1.34% Yes Fully discretionary No Non-cumulative Non-convertible -	Fixed to floating 1.03% Yes Fully discretionary No Non-cumulative Non-convertible -	call date Fixed to floating 1.23% Yes Fully discretionary No Non-cumulative Non-convertible -
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Fixed to floating 1.40% Yes Fully discretionary No Non-cumulative Non-convertible -	Fixed to floating 1.34% Yes Fully discretionary No Non-cumulative Non-convertible - - - - - Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Fixed to floating 1.03% Yes Fully discretionary No Non-cumulative Non-convertible - - - - Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	call date Fixed to floating 1.23% Yes Fully discretionary No Non-cumulative Non-convertible -

	MUFG B3AT1-B-10	MUFG B3AT1-B-11	MUFG B3AT1-B-12	MUFG B3AT1-B-13
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	JP390290AKA8	JP390290BKA6	JP390290ALA6	JP390290BLA4
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
^{5a} is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 157.0 billion	JPY 116.0 billion	JPY 23.0 billion	JPY 37.0 billion
Non-consolidated		_	_	_
9 Par value of instrument	JPY 157.0 billion	JPY 116.0 billion	JPY 23.0 billion	JPY 37.0 billion
10 Accounting classification				
Consolidated	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	—	—	—	—
11 Original date of issuance	2019/10/16	2019/10/16	2020/10/19	2020/10/19
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2025/1/15 at par	2030/1/15 at par	2026/1/15 at par	2031/1/15 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	0.82%	1.00%	0.851%	1.038%
19 Existence of a dividend stopper 20 Exile discussion of the discussion of th	Yes	Yes	Yes	Yes Fully discretionary
20 Fully discretionary, partially discretionary or mandatory21 Existence of step-up or other incentive to redeem	Fully discretionary	Fully discretionary	Fully discretionary	FILLIV discretionary
22 Non-cumulative or cumulative	No		No	
	No Non-cumulative	No	No Non-cumulative	No
23 Convertible or non-convertible	Non-cumulative	Non-cumulative	Non-cumulative	No Non-cumulative
23 Convertible or non-convertible 24 If convertible, conversion trigger(s)				No
24 If convertible, conversion trigger(s)	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	No Non-cumulative Non-convertible
	Non-cumulative Non-convertible —	Non-cumulative Non-convertible —	Non-cumulative Non-convertible —	No Non-cumulative Non-convertible —
24 If convertible, conversion trigger(s)25 If convertible, fully or partially	Non-cumulative Non-convertible — —	Non-cumulative Non-convertible — —	Non-cumulative Non-convertible — —	No Non-cumulative Non-convertible — —
 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 	Non-cumulative Non-convertible — — — —	Non-cumulative Non-convertible	Non-cumulative Non-convertible	No Non-cumulative Non-convertible — — — —
 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	No Non-cumulative Non-convertible
 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 	Non-cumulative Non-convertible Yes	Non-cumulative Non-convertible Yes	Non-cumulative Non-convertible	No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 	Non-cumulative Non-convertible Yes	Non-cumulative Non-convertible	Non-cumulative Non-convertible	No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
24If convertible, conversion trigger(s)25If convertible, fully or partially26If convertible, conversion rate27If convertible, mandatory or optional conversion28If convertible, specify instrument type convertible into29If convertible, specify issuer of instrument it converts into30Writedown feature31If writedown, writedown trigger(s)32If writedown, full or partial	Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Non-cumulative Non-convertible	Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
24If convertible, conversion trigger(s)25If convertible, fully or partially26If convertible, conversion rate27If convertible, mandatory or optional conversion28If convertible, specify instrument type convertible into29If convertible, specify issuer of instrument it converts into30Writedown feature31If writedown, writedown trigger(s)	Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Non-cumulative Non-convertible Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	No Non-cumulative Non-convertible — — — — — — — — — MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent
 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 	Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Non-cumulative Non-convertible	Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 	Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Non-cumulative Non-convertible MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	No Non-cumulative Non-convertible — — — — — — — — — — — — — — — —
24If convertible, conversion trigger(s)25If convertible, fully or partially26If convertible, conversion rate27If convertible, mandatory or optional conversion28If convertible, specify instrument type convertible into29If convertible, specify issuer of instrument it converts into30Writedown feature31If writedown, writedown trigger(s)32If writedown, full or partial33If writedown, permanent or temporary34If temporary write-own, description of writeup mechanism34aType of subordination35immediately senior to instrument in the insolvency creditor hierarchy of the legal	Non-cumulative Non-convertible — — — — — — — — — — — — MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Non-cumulative Non-convertible NUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	No Non-cumulative Non-convertible —
24If convertible, conversion trigger(s)25If convertible, fully or partially26If convertible, conversion rate27If convertible, mandatory or optional conversion28If convertible, specify instrument type convertible into29If convertible, specify issuer of instrument it converts into30Writedown feature31If writedown, writedown trigger(s)32If writedown, full or partial33If writedown, permanent or temporary34If temporary write-own, description of writeup mechanism34aType of subordinationPosition in subordination hierarchy in liquidation (specify instrument type	Non-cumulative Non-convertible — MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Non-cumulative Non-convertible — MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Non-cumulative Non-convertible NUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	No Non-cumulative Non-convertible — — — — — — — — — — P

	MUFG B3AT1-B-14	MUFG B3AT1-B-15	MUFG B3AT1-B-16	MUFG B3AT1-B-17
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	JP390290AMA4	IP390290AN96	IP390290BN95	JP390290AP60
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
^{3a} is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7 Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 40.0 billion	JPY 50.0 billion	JPY 40.0 billion	JPY 192.0 billion
Non-consolidated	_	_	_	
9 Par value of instrument	JPY 40.0 billion	JPY 50.0 billion	JPY 40.0 billion	JPY 192.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
Non-consolidated	_	-	—	
11 Original date of issuance	2021/10/15	2022/9/2	2022/9/2	2023/6/2
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2032/1/15 at par	2028/1/15 at par	2033/1/15 at par	2028/7/15 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	0.856%	1.069%	1.296%	1.804%
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory21 Existence of step-up or other incentive to redeem	Fully discretionary No	Fully discretionary No	Fully discretionary No	Fully discretionary No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
25 If convertible, fully or partially				
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	—	—	—	—
29 If convertible, specify issuer of instrument it converts into	_	-	—	—
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities			
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features		_		

		MUFG B3AT1-B-18	MUFG B3AT1-B-19	MUFG B3AT1-B-20	MUFG B3AT1-B-21
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	IP390290BP69	JP390290APA7	IP390290BPA5	US606822DD36
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	New York Law
20	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
Sa	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 138.0 billion	JPY 72.0 billion	JPY 71.0 billion	USD 750 million
	Non-consolidated		_	_	_
	Par value of instrument	JPY 138.0 billion	JPY 72.0 billion	JPY 71.0 billion	USD 750 million
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—	—
11	Original date of issuance	2023/6/2	2023/10/16	2023/10/16	2023/10/26
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2033/7/15 at par	2029/1/15 at par	2034/1/15 at par	2029/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each fifth year anniversary after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed
18	Coupon rate and any related index	2.127%	1.963%	2.447%	8.20%
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary No	Fully discretionary No	Fully discretionary	Fully discretionary
21 22	Existence of step-up or other incentive to redeem			N.	
	Non cumulative or cumulative			No Non sumulativo	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	No Non-cumulative
-	Convertible or non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	No Non-cumulative Non-convertible
24	Convertible or non-convertible If convertible, conversion trigger(s)	Non-cumulative Non-convertible —	Non-cumulative Non-convertible —	Non-cumulative Non-convertible —	No Non-cumulative Non-convertible —
24 25	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	No Non-cumulative Non-convertible
24	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	Non-cumulative Non-convertible — —	Non-cumulative Non-convertible — —	Non-cumulative Non-convertible — —	No Non-cumulative Non-convertible — —
24 25 26	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	No Non-cumulative Non-convertible — — —
24 25 26 27	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	No Non-cumulative Non-convertible — — — — —
24 25 26 27 28 29	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	No Non-cumulative Non-convertible
24 25 26 27 28 29	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Non-cumulative Non-convertible Yes	Non-cumulative Non-convertible	Non-cumulative Non-convertible	No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
24 25 26 27 28 29 30	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature	Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio	Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
24 25 26 27 28 29 30 31	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	No Non-cumulative Non-convertible — — — — — — — — — MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent
24 25 26 27 28 29 30 31 32	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Non-cumulative Non-convertible — — — — — — — — — — — — MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Non-cumulative Non-convertible MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
24 25 26 27 28 29 30 31 31 32 33 34	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary	Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Non-cumulative Non-convertible — — — — — — — — — MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
24 25 26 27 28 29 30 31 32 33 34 34a	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Non-cumulative Non-convertible	Non-cumulative Non-convertible — — — — — — — — — — MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Non-cumulative Non-convertible — — — — — — — — MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	No Non-cumulative Non-convertible —
24 25 26 27 28 29 30 31 31 32 33 34 34a 35	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Non-cumulative Non-convertible —	Non-cumulative Non-convertible — — — — — — — — — — MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Non-cumulative Non-convertible — MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	No Non-cumulative Non-convertible — — — — — — — — — MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual

		MUFG B3AT1-L-1	MUFG B3AT1-L-2	MUFG B3AT1-L-3	MUFG B3AT1-L-4
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)		_	_	
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
2.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan
8	Amount recognised in regulatory capital				
	Consolidated	JPY 45.0 billion	JPY 16.0 billion	JPY 5.0 billion	JPY 8.0 billion
	Non-consolidated	—	—	—	—
	Par value of instrument	JPY 45.0 billion	JPY 16.0 billion	JPY 5.0 billion	JPY 8.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	_
11	Original date of issuance	2018/10/19	2019/10/28	2019/10/28	2020/10/30
	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2024/1/15 at par	2025/1/15 at par	2030/1/15 at par	2026/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	
22	Non cumulative or cumulative				No
	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
_	Convertible or non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible		
24	Convertible or non-convertible If convertible, conversion trigger(s)	Non-convertible —	Non-convertible —	Non-cumulative Non-convertible —	Non-cumulative Non-convertible —
24 25	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	Non-convertible — —	Non-convertible — —	Non-cumulative Non-convertible — —	Non-cumulative Non-convertible — —
24 25 26	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	Non-convertible — — —	Non-convertible — — — —	Non-cumulative Non-convertible — — — —	Non-cumulative Non-convertible
24 25 26 27	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Non-convertible — — — — —	Non-convertible — — — — — —	Non-cumulative Non-convertible — — — — — —	Non-cumulative Non-convertible — —
24 25 26 27 28	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Non-convertible — — —	Non-convertible — — — —	Non-cumulative Non-convertible — — — —	Non-cumulative Non-convertible
24 25 26 27 28 29	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Non-convertible — — — — — — —	Non-convertible — — — — — — — —	Non-cumulative Non-convertible	Non-cumulative Non-convertible
24 25 26 27 28 29	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Non-convertible — — — — — — — — — Yes MUFG's consolidated CET1 capital ratio	Non-convertible — — — — — — — — — — — Yes MUFG's consolidated CET1 capital ratio	Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio	Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio
24 25 26 27 28 29 30 31	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	Non-convertible — — — — — — — — — — — — — — — — — — —	Non-convertible – – – – – – – MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	Non-cumulative Non-convertible — — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
24 25 26 27 28 29 30 31 32	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	Non-convertible — — — — — — — — — — — — — — — — — — —	Non-convertible – – – – – – MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
24 25 26 27 28 29 30 31	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	Non-convertible — — — — — — — — — MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Non-convertible — — — — — — — — MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Non-cumulative Non-convertible	Non-cumulative Non-convertible
24 25 26 27 28 29 30 31 32 33 33	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Non-convertible	Non-convertible	Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Non-cumulative Non-convertible —
24 25 26 27 28 29 30 31 32 33 33	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	Non-convertible — — — — — — — — — MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Non-convertible — — — — — — — — MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Non-cumulative Non-convertible	Non-cumulative Non-convertible
24 25 26 27 28 29 30 31 32 33 34 34a	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Non-convertible	Non-convertible	Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Non-cumulative Non-convertible —
24 25 26 27 28 29 30 31 31 32 33 34 34a 35	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Non-convertible — — — — — — — MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Non-convertible — MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Non-cumulative Non-convertible	Non-cumulative Non-convertible Non-convertible

	MUFG B3AT1-L-5	MUFG B3AT1-L-6	MUFG B3AT1-L-7	MUFG B3AT1-L-8
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)				
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
^{3a} is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan
8 Amount recognised in regulatory capital				
Consolidated	JPY 12.0 billion	JPY 5.0 billion	JPY 5.0 billion	JPY 13.0 billion
Non-consolidated	_	—	_	
9 Par value of instrument	JPY 12.0 billion	JPY 5.0 billion	JPY 5.0 billion	JPY 13.0 billion
10 Accounting classification				
Consolidated	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
Non-consolidated	_	—	—	
11 Original date of issuance	2020/10/30	2022/9/9	2022/9/9	2023/9/29
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2031/1/15 at par	2028/1/15 at par	2033/1/15 at par	2029/1/15 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	*	*	*	*
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes
 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 	Fully discretionary No	Fully discretionary No	Fully discretionary No	Fully discretionary No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate		—		
27 If convertible, mandatory or optional conversion	—	—	—	_
28 If convertible, specify instrument type convertible into	_	_	_	
29 If convertible, specify issuer of instrument it converts into	_	_	_	
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	fallen below 5.125%, etc.	fallen below 5.125%, etc.
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No

		MUFG B3AT1-L-9	MUFG B3AT1-L-10	MUFG B3AT1-L-11	MUFG B3AT1-L-12
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)		_		_
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
2.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan
8	Amount recognised in regulatory capital				
	Consolidated	JPY 35.0 billion	JPY 20.0 billion	JPY 45.0 billion	JPY 10.0 billion
	Non-consolidated	Ι	—	_	_
	Par value of instrument	JPY 35.0 billion	JPY 20.0 billion	JPY 45.0 billion	JPY 10.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated		_		_
11	Original date of issuance	2023/9/29	2023/9/29	2023/9/29	2023/11/17
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2034/1/15 at par	2038/1/15 at par	2039/1/15 at par	2034/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
				Eined to flooting	
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
18 19	Coupon rate and any related index Existence of a dividend stopper	* Yes	* Yes	* Yes	* Yes
18 19 20	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	* Yes Fully discretionary	* Yes Fully discretionary	* Yes Fully discretionary	* Yes Fully discretionary
18 19 20 21	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem	* Yes Fully discretionary No	* Yes Fully discretionary No	* Yes Fully discretionary No	* Yes Fully discretionary No
18 19 20 21 22	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative	* Yes Fully discretionary No Non-cumulative	* Yes Fully discretionary No Non-cumulative	* Yes Fully discretionary No Non-cumulative	* Yes Fully discretionary No Non-cumulative
18 19 20 21 22 23	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	* Yes Fully discretionary No	* Yes Fully discretionary No	* Yes Fully discretionary No	* Yes Fully discretionary No
18 19 20 21 22 23 24	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	* Yes Fully discretionary No Non-cumulative	* Yes Fully discretionary No Non-cumulative	* Yes Fully discretionary No Non-cumulative	* Yes Fully discretionary No Non-cumulative
18 19 20 21 22 23	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible —	* Yes Fully discretionary No Non-cumulative Non-convertible —	* Yes Fully discretionary No Non-cumulative Non-convertible —	* Yes Fully discretionary No Non-cumulative Non-convertible —
18 19 20 21 22 23 24 25	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible
181920212223242526	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26 27	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26 27 28 29	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26 27 28 29	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26 27 28 29 30	Coupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversionIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts intoWritedown featureIf writedown, full or partial	* Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	* Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	* Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	* Yes Fully discretionary No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26 27 28 29 30 31	Coupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversionIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts intoWritedown featureIf writedown, writedown trigger(s)	* Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	* Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	* Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	* Yes Fully discretionary No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32	Coupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversionIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts intoWritedown featureIf writedown, full or partial	* Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	* Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	* Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	* Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Coupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversionIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts intoWritedown featureIf writedown, full or partialIf writedown, permanent or temporary	* Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	* Yes Fully discretionary No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Coupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversionIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts intoWritedown featureIf writedown, writedown trigger(s)If writedown, full or partialIf writedown, full or partialIf temporary write-own, description of writeup mechanismType of subordinationPosition in subordination hierarchy in liquidation (specify instrument typeimmediately senior to instrument in the insolvency creditor hierarchy of the legal	* Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	* Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	* Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	* Yes Fully discretionary No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Coupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversionIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts intoWritedown featureIf writedown, writedown trigger(s)If writedown, full or partialIf writedown, permanent or temporaryIf temporary write-own, description of writeup mechanismType of subordinationPosition in subordination hierarchy in liquidation (specify instrument type	* Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	* Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	* Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	* Yes Fully discretionary No Non-cumulative Non-convertible

	MUFG B3T2-B-1	MUFG B3T2-B-3	MUFG B3T2-B-5	MUFG B3T2-B-7
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	JP390290AE63	JP390290AF39	JP390290AF62	JP390290CF60
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 3.8 billion	JPY 5.4 billion	JPY 8.7 billion	JPY 15.0 billion
Non-consolidated	_		_	
9 Par value of instrument	JPY 40.0 billion	JPY 23.0 billion	JPY 30.0 billion	JPY 15.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	-	—	—	—
11 Original date of issuance	2014/6/26	2015/3/5	2015/6/18	2015/6/18
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2024/6/26	2025/3/5	2025/6/18	2030/6/18
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	_	—	—
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	0.940%	0.724%	0.972%	1.393%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory21 Existence of step-up or other incentive to redeem	Mandatory No	Mandatory No	Mandatory No	Mandatory No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_			_
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	—	—	—	—
28 If convertible, specify instrument type convertible into	-	_	_	_
29 If convertible, specify issuer of instrument it converts into			_	
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures			
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism	_	_	-	_
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	I	_	_	_

	MUFG B3T2-B-10	MUFG B3T2-B-11	MUFG B3T2-B-13	MUFG B3T2-B-15
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	JP390290AG46	JP390290AG79	JP390290AH37	JP390290AHL1
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
^{3a} is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)
8 Amount recognised in regulatory capital				
Consolidated	JPY 16.2 billion	JPY 54.6 billion	JPY 35.6 billion	JPY 36.5 billion
Non-consolidated	-	_	_	_
9 Par value of instrument	JPY 35.0 billion	JPY 106.0 billion	JPY 50.0 billion	JPY 50.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	_	_	_	—
11 Original date of issuance	2016/4/28	2016/7/29	2017/3/2	2017/8/28
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2026/4/28	2026/7/29	2027/7/26	2027/8/27
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	—	_	_
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	—	-	_	-
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	0.535%	0.366%	0.652%	*
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_		_	—
25 If convertible, fully or partially26 If convertible, conversion rate				
27 If convertible, conversion rate				
28 If convertible, manuatory of optional conversion				_
29 If convertible, specify insurance of instrument it converts into			_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures			
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism			_	_
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type	Contractual	Contractual	Contractual	Contractual
 immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) 	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

		MUFG B3T2-B-16	MUFG B3T2-B-18	MUFG B3T2-B-19	MUFG B3T2-B-21
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290AH94	JP390290AHQ0	JP390290AJ50	JP390290AJJ1
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)
8	Amount recognised in regulatory capital				
	Consolidated	JPY 51.6 billion	JPY 55.1 billion	JPY 35.3 billion	JPY 44.3 billion
	Non-consolidated				
9	Par value of instrument	JPY 64.0 billion	JPY 70.0 billion	JPY 40.0 billion	JPY 50.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	_	—	_	_
11	Original date of issuance	2017/9/15	2017/12/8	2018/5/31	2018/6/11
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2028/1/12	2027/12/8	2028/5/31	2028/6/9
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	—	—	—	—
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	-	-	-	-
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	0.546%	*	0.535%	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23		Non-convertible	Non-convertible	Non-convertible	Non-convertible
24		_	—	—	—
25	If convertible, fully or partially If convertible, conversion rate	_			_
26 27	If convertible, conversion rate				
28	If convertible, specify instrument type convertible into				
20		_			
	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32	If writedown, full or partial	Full	Full	Full	Full
33		Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism		-		
34-	Type of subordination	Contractual	Contractual	Contractual	Contractual
040	Position in subordination hierarchy in liquidation (specify instrument type	Contractual	Contractual	Contractual	Contractual
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
	Non-compliant transitioned features	No	No	No	No
36	INOn-compliant transitioned leatures	INO	INO	INU	INO

		MUFG B3T2-B-23	MUFG B3T2-B-24	MUFG B3T2-B-25	MUFG B3T2-B-26
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290AJP8	JP390290AK99	[P390290BK98	JP390290BKC2
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
20	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
Ja	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Bonds (for only qualified institutional investors)	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 48.3 billion	JPY 44.0 billion	JPY 156.0 billion	JPY 22.0 billion
	Non-consolidated	_	_	_	_
	Par value of instrument	JPY 50.0 billion	JPY 44.0 billion	JPY 156.0 billion	JPY 22.0 billion
10	Accounting classification				
	Consolidated	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	_
	Original date of issuance	2018/11/5	2019/9/20	2019/9/20	2019/12/12
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2028/11/2	2030/1/15	2030/1/15	2029/12/12
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	-	-	2025/1/15 at par	-
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	_	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	0.452%	0.290%	0.610%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory No	Mandatory No	Mandatory No	Mandatory No
21 22	Existence of step-up or other incentive to redeem Non-cumulative or cumulative	No Non-cumulative	No	No	No
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_			
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	—	_	-	—
29	If convertible, specify issuer of instrument it converts into				
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	-	-	-	-
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
-					
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
		Other external TLAC No	Other external TLAC No	Other external TLAC No	Other external TLAC No

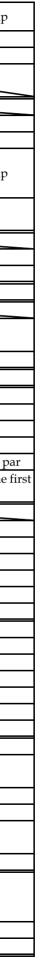
		MUFG B3T2-B-27	MUFG B3T2-B-28	MUFG B3T2-B-29	MUFG B3T2-B-30
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290CKC0	JP390290AL56	IP390290BL55	JP390290AL98
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
20	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
Ja	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 28.0 billion	JPY 34.0 billion	JPY 28.0 billion	JPY 54.0 billion
	Non-consolidated				
_	Par value of instrument	JPY 28.0 billion	JPY 34.0 billion	JPY 28.0 billion	JPY 54.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	_	_	_	_
11	Original date of issuance	2019/12/12	2020/5/29	2020/5/29	2020/9/30
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2029/12/12	2030/5/29	2030/5/29	2031/1/31
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2024/12/12 at par		2025/5/29 at par	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	-	Each interest payment date after the first call date	-
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed to floating	Fixed
18	Coupon rate and any related index	0.400%	0.885%	0.550%	0.894%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s) If convertible, fully or partially	_		_	_
25 26	If convertible, conversion rate				
27	If convertible, mandatory or optional conversion				
28	If convertible, specify instrument type convertible into	_			_
29	If convertible, specify issuer of instrument it converts into	_	-	_	_
	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	_	_	-	_
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
1		Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)				
	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) Non-compliant transitioned features	No	No	No	No

	MUFG B3T2-B-31	MUFG B3T2-B-32	MUFG B3T2-B-33	MUFG B3T2-B-34
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	JP390290BL97	JP390290AM63	JP390290AM71	JP390290AN70
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
^{3a} Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 96.0 billion	JPY 20.0 billion	JPY 130.0 billion	JPY 73.0 billion
Non-consolidated	_	—	—	_
9 Par value of instrument	JPY 96.0 billion	JPY 20.0 billion	JPY 130.0 billion	JPY 73.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated		_		—
11 Original date of issuance	2020/9/30	2021/6/1	2021/7/30	2022/7/29
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2031/1/31	2031/5/30	2031/7/30	2032/7/29
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2026/1/31 at par	2026/6/1 at par	2026/7/30 at par	_
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	_	Each interest payment date after the first call date	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed	Fixed
18 Coupon rate and any related index	0.580%	0.409%	0.345%	0.904%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)25 If convertible, fully or partially			_	
26 If convertible, rully of partially 26 If convertible, conversion rate			_	
27 If convertible, mandatory or optional conversion				
28 If convertible, specify instrument type convertible into		_	_	_
29 If convertible, specify issuer of instrument it converts into		_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism	_	-	_	_
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type35immediately senior to instrument in the insolvency creditor hierarchy of the legal	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
lentity concerned)		1 1		
entity concerned) 36 Non-compliant transitioned features	No	No	No	No

	MUFG B3T2-B-35	MUFG B3T2-B-36	MUFG B3T2-B-37	MUFG B3T2-B-38
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	JP390290BN79	JP390290AP29	JP390290BP28	JP390290AP94
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
^{3a} Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 184.0 billion	JPY 24.0 billion	JPY 176.0 billion	JPY 64.0 billion
Non-consolidated			_	_
9 Par value of instrument	JPY 184.0 billion	JPY 24.0 billion	JPY 176.0 billion	JPY 64.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost			
Non-consolidated	_	_	_	_
11 Original date of issuance	2022/7/29	2023/2/1	2023/2/1	2023/9/19
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2032/7/29	2033/7/28	2033/7/28	2034/1/19
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2027/7/29 at par	-	2028/7/28 at par	_
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	_	_	_	-
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	0.718%	1.564%	1.209%	1.672%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory21 Existence of step-up or other incentive to redeem	Mandatory No	Mandatory No	Mandatory No	Mandatory No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)			_	_
25 If convertible, fully or partially				_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	—	—	—	—
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into			_	
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures			
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism	_	_		_
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

		MUFG B3T2-B-39	MUFG B3T2-L-2	MUFG B3T2-L-3	MUFG B3T2-L-4
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	JP390290BP93			
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7	Instrument type	Subordinated Bonds	Subordinated Loan	Subordinated Loan	Subordinated Loan
8	Amount recognised in regulatory capital				
	Consolidated	JPY 146.0 billion	JPY 7.6 billion	JPY 16.9 billion	JPY 16.5 billion
	Non-consolidated	_	—	—	_
9	Par value of instrument	JPY 146.0 billion	JPY 22.0 billion	JPY 31.0 billion	JPY 23.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	_
11	Original date of issuance	2023/9/19	2015/9/30	2016/9/23	2017/8/1
	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2034/1/19	2025/9/30	2026/9/24	2027/8/2
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2029/1/19 at par	—	—	—
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	-	_	-	-
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.204%	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23		Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	—
25 26	If convertible, fully or partially If convertible, conversion rate	_			
27	If convertible, conversion rate				
28	If convertible, specify instrument type convertible into				
29	If convertible, specify issuer of instrument it converts into	_			
30		Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures			
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism			-	
3/1-	Type of subordination	Contractual	Contractual	Contractual	Contractual
540	Position in subordination hierarchy in liquidation (specify instrument type	Contractual	Connactual	Contractual	Contractual
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
<u> </u>	Non-compliant transitioned features	No	No	No	No
36	INOR-Compliant transitioneu leatures	INO	INU	110	110

		MUFG B3T2-L-6	MUFG B3T2-L-7	MUFG B3T2-L-8
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)			
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Loan	Subordinated Loan	Subordinated Loan
8	Amount recognised in regulatory capital			
	Consolidated	JPY 9.2 billion	JPY 15.0 billion	JPY 19.0 billion
	Non-consolidated	—	—	—
9	Par value of instrument	JPY 10.0 billion	JPY 15.0 billion	JPY 19.0 billion
10	Accounting classification			
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_
11	Original date of issuance	2018/8/13	2019/8/9	2022/8/3
	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2028/8/10	2029/8/9	2032/8/3
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	_	2024/8/9 at par	2027/8/3 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	_	_	Each interest payment date after the fin call date
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating
18	Coupon rate and any related index	*	*	*
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—
25	If convertible, fully or partially	—	_	
26 27	If convertible, conversion rate If convertible, mandatory or optional conversion			-
27	If convertible, manuatory or optional conversion			
29	If convertible, specify instrument type convertible into			_
	Writedown feature	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32	If writedown, full or partial	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism		-	
				Contractual
	Type of subordination	Contractual	(ontractual	
	Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Contractual	Contractual	
34a	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Contractual Other external TLAC	Other external TLAC	Other external TLAC
34a 35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC
34a 35 36	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal			



Weighted-average of interest rate which are shown " * " in item 18 in the list

Weighted-average of interest rates 1.105% (round to three decimal places)