		MUBK T1-1	MUBK T1-2	MUBK B3AT1-2	MUBK B3AT1-3
1	Issuer	MUFG Bank	Bank of Ayudhya Public Company, etc.	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law, etc.	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	MUFG Bank	Mitsubishi UFJ Financial Group, MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Common stock	Common stock, etc.	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 10,110.4 billion	JPY 309.6 billion	JPY 150.0 billion	JPY 250.0 billion
	Non-consolidated	JPY 8,092.7 billion	_	IPY 150.0 billion	IPY 250.0 billion
9	Par value of instrument	_	_	JPY 150.0 billion	JPY 250.0 billion
	Accounting classification			J2 1 100.0 0 mion	J2 1 20010 EMION
10			Non-controlling interest in consolidated		
	Consolidated	Shareholders' equity	subsidiary	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	Shareholders' equity	_	Liability – amortised cost	Liability – amortised cost
	Original date of issuance		_	2015/10/29	2016/3/3
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	<del>-</del>	_	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	No	No	Yes	Yes
15	Optional call date and redemption amount	_	_	2026/1/15 at par	2026/7/15 at par
	Contingent call dates and redemption amount	_	_	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	-	_		Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	_	_	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	_	_	*	*
19	Existence of a dividend stopper	No	No	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_		_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
	Writedown feature	No	No	Yes	Yes
31	If writedown, writedown trigger(s)	_			MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.
22	If write deven full or neutial			· · · · · · · · · · · · · · · · · · ·	Full or Partial
32	If writedown, full or partial	<del>_</del>	_	Full or Partial	
33	If writedown, permanent or temporary	<del>_</del>	_	Temporary or Permanent	Temporary or Permanent  Amount agreed with JFSA and other
34	If temporary write-own, description of writeup mechanism	_	-	Amount agreed with JFSA and other Regulatory authorities	Regulatory authorities
34a	Type of subordination	_	_	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Preferred stock	Preferred stock, etc.	Subordinated	Subordinated
36	Non-compliant transitioned features	No	No	No	No
	If yes, specify non-compliant features	_	_	_	_

		MUBK B3AT1-5	MUBK B3AT1-7	MUBK B3AT1-10	MUBK B3AT1-11
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
2 -	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 90.0 billion	JPY 131.0 billion	JPY 84.0 billion	JPY 140.0 billion
	Non-consolidated	IPY 90.0 billion	JPY 131.0 billion	JPY 84.0 billion	JPY 140.0 billion
9	Par value of instrument	JPY 90.0 billion	JPY 131.0 billion	JPY 84.0 billion	JPY 140.0 billion
	Accounting classification	, 2 7 5 10 7 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	,	,	,
10					
	Consolidated	Liability – amortised cost			
$\vdash$	Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Original date of issuance	2016/10/24	2017/10/23	2018/12/18	2019/10/16
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2027/7/15 at par	2028/7/15 at par	2029/1/15 at par	2025/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31					
<u> </u>	If writedown, writedown trigger(s)	MUFG Bank's consolidated CET1 capital			
22	if writedown, writedown trigger(s)	ratio fallen below 5.125%, etc.			
32	If writedown, writedown trigger(s)  If writedown, full or partial	ratio fallen below 5.125%, etc. Full or Partial	ratio fallen below 5.125%, etc. Full or Partial	ratio fallen below 5.125%, etc. Full or Partial	ratio fallen below 5.125%, etc. Full or Partial
32	if writedown, writedown trigger(s)	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent
33	If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other  Regulatory authorities	ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other  Regulatory authorities	ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other  Regulatory authorities	ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other  Regulatory authorities
33	If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination	ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other	ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other	ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other	ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other
33 34 34a	If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other  Regulatory authorities	ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other  Regulatory authorities	ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other  Regulatory authorities	ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other  Regulatory authorities
33 34 34a 35	If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other  Regulatory authorities  Contractual	ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other  Regulatory authorities  Contractual	ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other  Regulatory authorities  Contractual	ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other  Regulatory authorities  Contractual

		MUBK B3AT1-12	MUBK B3AT1-13	MUBK B3AT1-14	MUBK B3AT1-15
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
2 -	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 83.0 billion	JPY 16.0 billion	JPY 5.0 billion	JPY 19.5 billion
	Non-consolidated	JPY 83.0 billion	JPY 16.0 billion	JPY 5.0 billion	JPY 19.5 billion
9	Par value of instrument	JPY 83.0 billion	JPY 16.0 billion	JPY 5.0 billion	JPY 19.5 billion
	Accounting classification	,	,	,	,
1					
	Consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
<u></u>	Non-consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
11	Original date of issuance	2019/10/16	2019/10/28	2019/10/28	2020/10/19
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	- 8	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2030/1/15 at par	2025/1/15 at par	2030/1/15 at par	2026/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24		_	_	_	
25	00 17	_	_	_	
26	, , ,	_	_	_	
27	If convertible, mandatory or optional conversion	_	_	_	_
28	, <u>, , , , , , , , , , , , , , , , , , </u>	_	_	_	_
29		_	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31				MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	
32			Full or Partial	Full or Partial	Full or Partial
	If writedown full or partial			. contortainal	r un or r arual
4.2	If writedown, full or partial	Full or Partial			Temporary or Parmanant
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent  Amount agreed with IESA and other
34	If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34	If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination	Temporary or Permanent Amount agreed with JFSA and other	Temporary or Permanent Amount agreed with JFSA and other	Temporary or Permanent Amount agreed with JFSA and other	Amount agreed with JFSA and other
34 34a	If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34 34a 35	If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Amount agreed with JFSA and other Regulatory authorities Contractual

		MUBK B3AT1-16	MUBK B3AT1-17	MUBK B3AT1-18	MUBK B3AT1-19
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
2 -	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 32.0 billion	JPY 8.0 billion	JPY 12.0 billion	JPY 37.0 billion
	Non-consolidated	JPY 32.0 billion	JPY 8.0 billion	JPY 12.0 billion	JPY 37.0 billion
9	Par value of instrument	JPY 32.0 billion	JPY 8.0 billion	JPY 12.0 billion	JPY 37.0 billion
	Accounting classification	,	,	,	,
1					
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
<u></u>	Non-consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
11	Original date of issuance	2020/10/19	2020/10/30	2020/10/30	2021/10/15
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2031/1/15 at par	2026/1/15 at par	2031/1/15 at par	2032/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	
25	If convertible, fully or partially	_	_	_	
26	If convertible, conversion rate	_	_	_	
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31				MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	
32			Full or Partial	Full or Partial	Full or Partial
33	If writedown full or partial	Hill Or Partial		run vi i ai ual	i uli vi i ai ual
	If writedown, full or partial	Full or Partial			Temporary or Permanent
34	If writedown, permanent or temporary	Temporary or Permanent Amount agreed with JFSA and other	Temporary or Permanent Amount agreed with JFSA and other	Temporary or Permanent Amount agreed with JFSA and other	Temporary or Permanent Amount agreed with JFSA and other
34	If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34	If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination	Temporary or Permanent Amount agreed with JFSA and other	Temporary or Permanent Amount agreed with JFSA and other	Temporary or Permanent Amount agreed with JFSA and other	Amount agreed with JFSA and other
34 34a	If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34 34a 35	If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Amount agreed with JFSA and other Regulatory authorities Contractual

		MUBK B3AT1-20	MUBK B3AT1-21	MUBK B3AT1-22	MUBK B3AT1-23
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 46.0 billion	JPY 36.0 billion	JPY 5.0 billion	JPY 5.0 billion
	Non-consolidated	JPY 46.0 billion	JPY 36.0 billion	JPY 5.0 billion	JPY 5.0 billion
9	Par value of instrument	JPY 46.0 billion	JPY 36.0 billion	IPY 5.0 billion	JPY 5.0 billion
	Accounting classification	)	,	<i>y</i> = 1 000 0000000	<i>y</i> = 1 000 0 00000000
10					
L	Consolidated	Liability – amortised cost			
$\vdash$	Non-consolidated	Liability – amortised cost			
	Original date of issuance	2022/9/2	2022/9/2	2022/9/9	2022/9/9
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2028/1/15 at par	2033/1/15 at par	2028/1/15 at par	2033/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31		MUFG Bank's consolidated CET1 capital			
32	ii wiitedowii, wiitedowii tiigger(s)	ratio fallen below 5.125% etc	ratio fallen below 5.125% atc	ratio tallen helow h 175% etc	ratio tallen below b 175% otc
11/		ratio fallen below 5.125%, etc.			
	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33		Full or Partial Temporary or Permanent			
33	If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
33	If writedown, full or partial If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination	Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Full or Partial Temporary or Permanent Amount agreed with JFSA and other
33 34 34a	If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
33 34 34a 35	If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual

		MUBK B3AT1-24	MUBK B3AT1-25	MUBK B3AT1-26	MUBK B3AT1-27
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
2 -	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 173.0 billion	JPY 124.0 billion	JPY 13.0 billion	JPY 35.0 billion
	Non-consolidated	JPY 173.0 billion	JPY 124.0 billion	JPY 13.0 billion	JPY 35.0 billion
9	Par value of instrument	JPY 173.0 billion	JPY 124.0 billion	JPY 13.0 billion	JPY 35.0 billion
	Accounting classification				
1					
	Consolidated	Liability – amortised cost			
<u></u>	Non-consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
11	Original date of issuance	2023/6/2	2023/6/2	2023/9/29	2023/9/29
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	- 8	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2028/7/15 at par	2033/7/15 at par	2029/1/15 at par	2034/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	00 17	_	_	_	_
26	, , ,	_	_	_	-
27	If convertible, mandatory or optional conversion	_	_	_	_
28	, <u>, , , , , , , , , , , , , , , , , , </u>	_	_	_	_
29		_	_	_	_
30			•		• .
	Writedown feature	Yes	Yes	Yes	Yes
31	Writedown feature	MUFG Bank's consolidated CET1 capital			
	Writedown feature  If writedown, writedown trigger(s)	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial
32 33	Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other
32 33 34	Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities
32 33 34	Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other
32 33 34 34a	Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities
32 33 34 34a 35	Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual

		MUBK B3AT1-28	MUBK B3AT1-29	MUBK B3AT1-30	MUBK B3AT1-31
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
2 -	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 9.0 billion	JPY 45.0 billion	JPY 65.0 billion	JPY 64.0 billion
	Non-consolidated	JPY 9.0 billion	JPY 45.0 billion	JPY 65.0 billion	JPY 64.0 billion
9	Par value of instrument	JPY 9.0 billion	JPY 45.0 billion	JPY 65.0 billion	JPY 64.0 billion
	Accounting classification			-	
1					
	Consolidated	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
<u></u>	Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2023/9/29	2023/9/29	2023/10/16	2023/10/16
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2038/1/15 at par	2039/1/15 at par	2029/1/15 at par	2034/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29					
30	If convertible, specify issuer of instrument it converts into	_	_	_	_
—		– Yes	— Yes	— Yes	Yes
31	Writedown feature	Yes MUFG Bank's consolidated CET1 capital			
	Writedown feature  If writedown, writedown trigger(s)	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial
	Writedown feature  If writedown, writedown trigger(s)	Yes  MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent	Yes  MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent
32 33 34	Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	Yes  MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	Yes  MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	Yes  MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	Yes  MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities
32 33 34	Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination	Yes  MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other	Yes  MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other
32 33 34 34a	Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	Yes  MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	Yes  MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	Yes  MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	Yes  MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities
32 33 34 34a 35	Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Yes  MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual	Yes  MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual	Yes  MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual	Yes  MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual

		MUBK B3AT1-32	MUBK B3AT1-33	MUBK B3AT1-34	MUBK B3AT1-35
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
2 -	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	USD 750 million	JPY 10.0 billion	JPY 114.0 billion	JPY 53.0 billion
	Non-consolidated	USD 750 million	JPY 10.0 billion	JPY 114.0 billion	JPY 53.0 billion
9	Par value of instrument	USD 750 million	JPY 10.0 billion	JPY 114.0 billion	JPY 53.0 billion
	Accounting classification		,	,	V
	Consolidated	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
<u> </u>	Non-consolidated	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Original date of issuance	2023/10/26	2023/11/17	2024/3/8	2024/3/8
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2029/1/15 at par	2034/1/15 at par	2029/7/15 at par	2034/7/15 at par
<u></u>	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Each fifth year anniversary after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	-	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30					
31	Writedown feature	Yes	Yes	Yes	Yes
	Writedown feature	MUFG Bank's consolidated CET1 capital			
32	Writedown feature  If writedown, writedown trigger(s)	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial
32 33	Writedown feature  If writedown, writedown trigger(s)	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent
33	Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities
33	Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other
33 34 34a	Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities
33 34 34a 35	Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual

		MUBK B3T2-1	MUBK B3T2-3	MUBK B3T2-5	MUBK B3T2-8
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital				
	Consolidated	JPY 1.9 billion	JPY 7.2 billion	JPY 15.0 billion	JPY 14.5 billion
	Non-consolidated	JPY 1.9 billion	JPY 7.2 billion	JPY 15.0 billion	JPY 14.5 billion
9	Par value of instrument	JPY 40.0 billion	JPY 30.0 billion	JPY 15.0 billion	JPY 35.0 billion
	Accounting classification				
	Consolidated	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2014/6/26	2015/6/18	2015/6/18	2016/4/28
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2024/6/26	2025/6/18	2030/6/18	2026/4/28
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_			——————————————————————————————————————
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	_	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	<del>-</del>	_	<u> </u>	<u> </u>
25	If convertible, fully or partially	_	_	_	<del>-</del>
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	-	_	_
28	If convertible, specify instrument type convertible into		<u> </u>	<del>-</del>	<del>_</del>
29	If convertible, specify issuer of instrument it converts into		<u> </u>	<u> </u>	
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.			
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	_	-	-	_
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other internal TLAC	Other internal TLAC	Other internal TLAC	Other internal TLAC
26	Non-compliant transitioned features	No	No	No	No
	If yes, specify non-compliant features		N0 _		
27					

		MUBK B3T2-9	MUBK B3T2-11	MUBK B3T2-12	MUBK B3T2-14
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
Ja.	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital				
	Consolidated	JPY 49.3 billion	JPY 15.3 billion	JPY 22.5 billion	JPY 15.3 billion
	Non-consolidated	JPY 49.3 billion	JPY 15.3 billion	JPY 22.5 billion	JPY 15.3 billion
9	Par value of instrument	JPY 106.0 billion	JPY 31.0 billion	JPY 34.0 billion	JPY 23.0 billion
	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2016/7/29	2016/9/23	2017/3/2	2017/8/1
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2026/7/29	2026/9/24	2027/7/26	2027/8/2
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount		_	_	_
10	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable		-	_	-
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	<del>-</del>	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	-	<del>-</del>	П	_
28	If convertible, specify instrument type convertible into	_	-	-	_
29	If convertible, specify issuer of instrument it converts into	<u> </u>	<u> </u>	<u> </u>	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	_		_	_
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Other internal TLAC	Other internal TLAC	Other internal TLAC	Other internal TLAC
2.5	entity concerned)		N.	\	
	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	_	_	_	_

ssuer Unique identifier (ISIN)	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
Jnique identifier (ISIN)				
	_	_	_	_
Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
Regulatory treatment				
Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
Amount recognised in regulatory capital				
Consolidated	JPY 34.0 billion	JPY 40.1 billion	JPY 37.6 billion	JPY 33.3 billion
Non-consolidated	JPY 34.0 billion	JPY 40.1 billion	JPY 37.6 billion	JPY 33.3 billion
	· · · · · · · · · · · · · · · · · · ·	, , , , , , , , , , , , , , , , , , ,	,	JPY 40.0 billion
	j	,	,	j
· ·				
	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost
		1		Liability – amortised cost
U		7 7		2018/5/31
1				Dated
0 7			· · ·	2028/5/31
	Yes	Yes	Yes	Yes
	_	_	_	_
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
Subsequent call dates, if applicable	-	-	-	_
A				
ÿ . 1	Fixed	Fixed	Fixed	Fixed
	*	*	*	*
	No			No
	Mandatory	ý	7	Mandatory
				No
	Non-cumulative			Non-cumulative
	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)	_	_	_	_
If convertible, fully or partially	_	_	_	_
If convertible, conversion rate	_	_	_	_
If convertible, mandatory or optional conversion	_	_	_	_
If convertible, specify instrument type convertible into	_	_	_	_
If convertible, specify issuer of instrument it converts into				_
Vritedown feature	Yes	Yes	Yes	Yes
If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.
If writedown, full or partial	Full	Full	Full	Full
If writedown, permanent or temporary	Permament	Permament	Permament	Permament
If temporary write-own, description of writeup mechanism	_	-	_	_
Type of subordination	Contractual	Contractual	Contractual	Contractual
	×			
mmediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other internal TLAC	Other internal TLAC	Other internal TLAC	Other internal TLAC
				4
Non-compliant transitioned features	No	No	No	No
	s achieved (for other TLAC-eligible instruments governed by foreign law)  Regulatory treatment  Transitional Basel III rules by 2022/3/30  Post-transitional Basel III rules from 2022/3/31  Eligible at solo/group/group and solo  Instrument type  Amount recognised in regulatory capital  Consolidated  Non-consolidated  Par value of instrument  Accounting classification  Consolidated  Non-consolidated  Original date of issuance  Perpetual or dated  Original maturity date  ssuer call subject to prior supervisory approval  Optional call dates and redemption amount  Contingent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible, conversion trigger(s)  If convertible, specify instrument type convertible into  If convertible, specify instrument type convertible into  If convertible, specify instrument type convertible into  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Coposition in subordination hierarchy in liquidation (specify instrument type	Regulatory treatment Transitional Basel III rules by 2022/3/30 Tier 2 capital Post-transitional Basel III rules from 2022/3/31 Tier 2 capital Post-transitional Basel III rules from 2022/3/31 Tier 2 capital Post-transitional Basel III rules from 2022/3/31 Tier 2 capital Post-transitional Basel III rules from 2022/3/31 Tier 2 capital  MUFG Bank  Instrument type Subordinated Loan borrowed from Mitsubishi UFF Financial Group Amount recognised in regulatory capital Consolidated IPY 34.0 billion Non-consolidated IPY 34.0 billion Pry 34.0 billion Non-consolidated ILiability - amortised cost Vaccounting classification Consolidated Liability - amortised cost Liability - amortised cost Vinginal date of issuance Porpetual or dated Original maturity date Porpetual or dated Original maturity date Suscer call subject to prior supervisory approval Yes Optional call date and redemption amount Contingent call dates and redemption amount Contingent call dates, if applicable  — Coupons / dividends Fixed or floating dividend/coupon Fixed or floating dividend/coupon Fixed or floating dividend foopper No Coupon rate and any related index Existence of a dividend stopper No Coupon rate and any related index Existence of step-up or other incentive to redeem Non-comutative Convertible, conversion trigger(s) If convertible, procession trigger(s) If convertible, procession trigger(s) If convertible, specify instrument type convertible into II convertible, specify instrument type convertible into II convertible, specify instrument it converts into Yes Non-comutative Vyes Non-vaibility event: Specified inter 2 measures, etc. If writedown, full or partial If writedown, permanent or temporary Permanent If temporary write-own, description of writeup mechanism Vyes of subordination hierarchy in liquidation (specify instrument type Contractual	sachieved (for other TLAC-digible instruments governed by foreign law) segulatory troutment Transitional Basel III rules by 2022/3/30 Tier 2 capital Tier 3 capital Tier 2 capital Tier 2 capital Tier 3 capital Tier 4 capital Tier 5 capital Tier 6 capital Tier 7 capital Tier 6 capital Tier 7 capital Tier 6 capital Tier 7 capital Tier 6 capital Tier 6 capital Tier 6 capital Tier 7 capital Tier 6 capital Tier 6 capital Tier 7 capital Tier 6 capital Tier 6 capital Tier 7 capital Tier 6 capital Tier 6 capital Tier 7 capital Tier 6 capital Tier 6 capital Tier 7 capital Tier 6 capital Tier 7 capital Tier 6 capital Tier 7 capital Tier 7 capital Tier 6 capital Tier 7 capital Tier 6 capital Tier 7	se achieved (for other LLAC-eighte instruments governed by foreign low) togolarity transland Based III rules to p. 2022/3/50  Ter 2 capital  Ter 2 capital

		MUBK B3T2-21	MUBK B3T2-22	MUBK B3T2-23	MUBK B3T2-24
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital				,
	Consolidated	JPY 8.3 billion	JPY 8.7 billion	JPY 25.7 billion	JPY 26.0 billion
	Non-consolidated	IPY 8.3 billion	IPY 8.7 billion	JPY 25.7 billion	JPY 26.0 billion
9	Par value of instrument	JPY 10.0 billion	IPY 10.0 billion	JPY 28.0 billion	JPY 26.0 billion
	Accounting classification	Ji i 10.0 DilliOli	Ji i 10.0 Dimon	ji i 20.0 omion	J1 1 20.0 DIMOH
10	Accounting Classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
<u></u>	Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
	Original date of issuance	2018/6/11	2018/8/13	2018/11/5	2019/9/20
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2028/6/9	2028/8/10	2028/11/2	2030/1/15
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_	_	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Г	-	ŀ	-
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_		_
	Writedown feature	Yes	Yes	Yes	Yes
31				Non-viability event :	Non-viability event :
32	If writedown, writedown trigger(s)	Non-viability event :	Non-viability event :	-	
		Specified item 2 measures, etc.			
	If writedown, full or partial	Specified item 2 measures, etc. Full	Specified item 2 measures, etc. Full	Specified item 2 measures, etc. Full	Specified item 2 measures, etc. Full
33		Specified item 2 measures, etc.			
33	If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	Specified item 2 measures, etc. Full Permament	Specified item 2 measures, etc. Full Permament —	Specified item 2 measures, etc. Full Permament	Specified item 2 measures, etc. Full Permament
33	If writedown, full or partial If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination	Specified item 2 measures, etc. Full	Specified item 2 measures, etc. Full	Specified item 2 measures, etc. Full	Specified item 2 measures, etc. Full
33 34 34a	If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	Specified item 2 measures, etc. Full Permament	Specified item 2 measures, etc. Full Permament —	Specified item 2 measures, etc. Full Permament	Specified item 2 measures, etc. Full Permament
33 34 34a 35	If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism  Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Specified item 2 measures, etc.  Full  Permament  —  Contractual	Specified item 2 measures, etc.  Full  Permament  —  Contractual	Specified item 2 measures, etc.  Full  Permament  —  Contractual	Specified item 2 measures, etc.  Full  Permament  —  Contractual

		MUBK B3T2-25	MUBK B3T2-26	MUBK B3T2-27	MUBK B3T2-28
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital	,			,
	Consolidated	JPY 93.0 billion	JPY 22.0 billion	JPY 28.0 billion	JPY 28.0 billion
-	Non-consolidated	IPY 93.0 billion	JPY 22.0 billion	JPY 28.0 billion	JPY 28.0 billion
9	Par value of instrument	JPY 93.0 billion	JPY 22.0 billion	JPY 28.0 billion	JPY 28.0 billion
	Accounting classification	ji i 75.0 billion	ji i 22.0 omnon	ji i 20.0 omnon	ji i 20.0 omnon
10	Accounting Classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Original date of issuance	2019/9/20	2019/12/12	2019/12/12	2020/5/29
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2030/1/15	2029/12/12	2029/12/12	2030/5/29
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2025/1/15 at par	_	2024/12/12 at par	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	-	-	Each interest payment date after the first call date	-
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30				Yes	Yes
31		Yes	Yes	i es	res
51	Writedown feature  If writedown, writedown trigger(s)	Non-viability event :	Non-viability event :	Non-viability event :	Non-viability event :
	Writedown feature  If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.
32	Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial	Non-viability event : Specified item 2 measures, etc. Full	Non-viability event : Specified item 2 measures, etc. Full	Non-viability event : Specified item 2 measures, etc. Full	Non-viability event : Specified item 2 measures, etc. Full
	Writedown feature  If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.
32 33 34	Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	Non-viability event : Specified item 2 measures, etc. Full Permament —	Non-viability event : Specified item 2 measures, etc. Full Permament —	Non-viability event : Specified item 2 measures, etc. Full Permament —	Non-viability event : Specified item 2 measures, etc. Full Permament —
32 33 34	Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination	Non-viability event : Specified item 2 measures, etc. Full	Non-viability event : Specified item 2 measures, etc. Full	Non-viability event : Specified item 2 measures, etc. Full	Non-viability event : Specified item 2 measures, etc. Full
32 33 34 34a	Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	Non-viability event : Specified item 2 measures, etc. Full Permament —	Non-viability event : Specified item 2 measures, etc. Full Permament —	Non-viability event : Specified item 2 measures, etc. Full Permament —	Non-viability event : Specified item 2 measures, etc. Full Permament —
32 33 34 34a 35	Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Non-viability event : Specified item 2 measures, etc. Full Permament — Contractual	Non-viability event : Specified item 2 measures, etc. Full Permament  — Contractual	Non-viability event : Specified item 2 measures, etc. Full Permament  — Contractual	Non-viability event : Specified item 2 measures, etc. Full Permament — Contractual

		MUBK B3T2-29	MUBK B3T2-30	MUBK B3T2-31	MUBK B3T2-32
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
2 -	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital		,	,	,
	Consolidated	JPY 23.0 billion	JPY 54.0 billion	JPY 96.0 billion	JPY 15.0 billion
	Non-consolidated	JPY 23.0 billion	IPY 54.0 billion	JPY 96.0 billion	JPY 15.0 billion
9	Par value of instrument	JPY 23.0 billion	JPY 54.0 billion	JPY 96.0 billion	JPY 15.0 billion
		ji i 25.0 bimoli	ji i 54.0 Dimon	ji i 20.0 biiii0li	Ji i 10.0 biiii0ii
10	Accounting classification				
	Consolidated	Liability - amortised cost			
<u></u>	Non-consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Original date of issuance	2020/5/29	2020/9/30	2020/9/30	2021/6/1
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2030/5/29	2031/1/31	2031/1/31	2031/5/30
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2025/5/29 at par	_	2026/1/31 at par	2026/6/1 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	-	-	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	1	_
25	If convertible, fully or partially	_	_	1	_
26	If convertible, conversion rate	_	_	1	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	-	_
29	If convertible, specify issuer of instrument it converts into	_	_	1	_
	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	–	-	–	–
L	if temporary write-own, description of writeup mechanism				
24-		Contractive 1	Contractival	Contracture 1	Contractural
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
		Contractual Other internal TLAC			
35	Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal				

		MUBK B3T2-33	MUBK B3T2-34	MUBK B3T2-35	MUBK B3T2-36
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital	,		,	
	Consolidated	JPY 98.0 billion	JPY 33.0 billion	JPY 84.0 billion	JPY 17.0 billion
	Non-consolidated	IPY 98.0 billion	JPY 33.0 billion	JPY 84.0 billion	JPY 17.0 billion
9	Par value of instrument	JPY 98.0 billion	JPY 33.0 billion	JPY 84.0 billion	JPY 17.0 billion
		ji i 70.0 diiidii	ji i 55.0 biiiioit	Ji i 04.0 DimOli	JI I 17.0 DIMON
10	Accounting classification				
	Consolidated	Liability - amortised cost			
<u></u>	Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost
	Original date of issuance	2021/7/30	2022/7/29	2022/7/29	2022/8/3
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2031/7/30	2032/7/29	2032/7/29	2032/8/3
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2026/7/30 at par	_	2027/7/29 at par	2027/8/3 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	-	-	_	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_		_	_
26	If convertible, conversion rate	_		_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	4	_	_	_
	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	–	–	–	-
24	_ = = = = = = = = = = = = = = = = = = =				Contractual
~/.~	Type of subordination	Contractual	Contractual	('anheacheal	
<i>9</i> 4d	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Contractual Other internal TLAC	Contractual Other internal TLAC	Other internal TLAC	Other internal TLAC
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal				

		MUBK B3T2-37	MUBK B3T2-38	MUBK B3T2-39	MUBK B3T2-40
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital				
	Consolidated	JPY 10.0 billion	JPY 76.0 billion	JPY 47.0 billion	JPY 108.0 billion
	Non-consolidated	JPY 10.0 billion	JPY 76.0 billion	JPY 47.0 billion	JPY 108.0 billion
9	Par value of instrument	JPY 10.0 billion	JPY 76.0 billion	JPY 47.0 billion	JPY 108.0 billion
10	Accounting classification				
	Consolidated	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	Liability – amortised cost			
11	Original date of issuance	2023/2/1	2023/2/1	2023/9/19	2023/9/19
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2033/7/28	2033/7/28	2034/1/19	2034/1/19
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount		2028/7/28 at par		2029/1/19 at par
10	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	-	_	_	-
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	<u> </u>	<del>-</del>	_
26	If convertible, conversion rate	-	<del>-</del>	_	_
27	If convertible, mandatory or optional conversion	_	-	-	_
28	If convertible, specify instrument type convertible into	_	<u> </u>	<del>-</del>	_
29	If convertible, specify issuer of instrument it converts into			<u> </u>	
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.			
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	_	_		_
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Other internal TLAC	Other internal TLAC	Other internal TLAC	Other internal TLAC
2.5	entity concerned)		N.	\	
	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	_	_	_	_

Weighted-average of interest rate which are shown " \* " in item 18 in the list