	MUFG T1-1	MUFG T1-2	MUFG B3AT1-B-2	MUFG B3AT1-B-3
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Morgan Stanley Securities,	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	TSE code : 8306	ACOM, Mitsubishi UFJ NICOS, etc.	IP390290AFA8	IP390290BG37
3 Governing law(s) of the instrument	Japan Law	 Japan Law, etc	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet	Jupuit Lutt	Jupun Zum) ett	Jupun Lun	Jupuit Lutt
^{3a} is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
5 Post-transitional Basel III rules from 2022/3/31	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group, MUFG Bank, Mitsubishi UFJ Trust & Banking	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Common stock	Common stock, etc.	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 15,161.9 billion	JPY 611.2 billion	JPY 150.0 billion	JPY 300.0 billion
Non-consolidated		_		_
9 Par value of instrument			JPY 150.0 billion	JPY 300.0 billion
10 Accounting classification				
Consolidated	Shareholders' equity	Non-controlling interest in consolidated subsidiary	Liability - amortised cost	Liability - amortised cost
Non-consolidated	_	_	—	_
11 Original date of issuance	—	—	2015/10/29	2016/3/3
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	_	_	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	No	No	Yes	Yes
15 Optional call date and redemption amount	_	—	2026/1/15 at par	2026/7/15 at par
Contingent call dates and redemption amount	—	—	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	_	_	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	_	—	Fixed to floating	Fixed to floating
18 Coupon rate and any related index			2.50%	1.94%
19 Existence of a dividend stopper	No	No	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory21 Existence of step-up or other incentive to redeem	Fully discretionary No	Fully discretionary No	Fully discretionary No	Fully discretionary No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	-	_	_
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate		_	_	_
27 If convertible, mandatory or optional conversion	—	-	—	-
28 If convertible, specify instrument type convertible into	_	_	_	
29 If convertible, specify issuer of instrument it converts into	_	_		
30 Writedown feature	No	No	Yes	Yes
31 If writedown, writedown trigger(s)	-	-	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial	_	_	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	_		Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	_	-	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination		_	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Perpetual subordinated	Preferred stock, etc.	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No

	MUFG B3AT1-B-5	MUFG B3AT1-B-7	MUFG B3AT1-B-9	MUFG B3AT1-B-10
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	JP390290BGA4	JP390290BHA2	JP390290CJC2	JP390290AKA8
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
^{5a} is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 150.0 billion	JPY 150.0 billion	JPY 95.0 billion	JPY 157.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 150.0 billion	JPY 150.0 billion	JPY 95.0 billion	JPY 157.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	—	—	—	—
11 Original date of issuance	2016/10/24	2017/10/23	2018/12/18	2019/10/16
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2027/7/15 at par	2028/7/15 at par	2029/1/15 at par	2025/1/15 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	1.40%	1.34%	1.23%	0.82%
	24		24	2/
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes Ecclled discretion on the
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
20 Fully discretionary, partially discretionary or mandatory21 Existence of step-up or other incentive to redeem	Fully discretionary No	Fully discretionary No	Fully discretionary No	Fully discretionary No
 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 	Fully discretionary No Non-cumulative	Fully discretionary No Non-cumulative	Fully discretionary No Non-cumulative	Fully discretionary No Non-cumulative
 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 	Fully discretionary No	Fully discretionary No Non-cumulative Non-convertible	Fully discretionary No Non-cumulative Non-convertible	Fully discretionary No Non-cumulative Non-convertible
 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 	Fully discretionary No Non-cumulative Non-convertible	Fully discretionary No Non-cumulative	Fully discretionary No Non-cumulative	Fully discretionary No Non-cumulative
 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 	Fully discretionary No Non-cumulative Non-convertible —	Fully discretionary No Non-cumulative Non-convertible —	Fully discretionary No Non-cumulative Non-convertible —	Fully discretionary No Non-cumulative Non-convertible —
 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 	Fully discretionary No Non-cumulative Non-convertible — —	Fully discretionary No Non-cumulative Non-convertible — — —	Fully discretionary No Non-cumulative Non-convertible — —	Fully discretionary No Non-cumulative Non-convertible — —
 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 	Fully discretionary No Non-cumulative Non-convertible — — —	Fully discretionary No Non-cumulative Non-convertible — — — —	Fully discretionary No Non-cumulative Non-convertible — — — —	Fully discretionary No Non-cumulative Non-convertible — — — —
 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — —
 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Fully discretionary No Non-cumulative Non-convertible —	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	Fully discretionary No Non-cumulative Non-convertible — — — — — — — MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial
 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	Fully discretionary No Non-cumulative Non-convertible — — — — — — — MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	Fully discretionary No Non-cumulative Non-convertible — — — — — — — MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent
20Fully discretionary, partially discretionary or mandatory21Existence of step-up or other incentive to redeem22Non-cumulative or cumulative23Convertible or non-convertible24If convertible, conversion trigger(s)25If convertible, fully or partially26If convertible, conversion rate27If convertible, mandatory or optional conversion28If convertible, specify instrument type convertible into29If convertible, specify issuer of instrument it converts into30Writedown feature31If writedown, writedown trigger(s)32If writedown, full or partial	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	Fully discretionary No Non-cumulative Non-convertible — — — — — — — MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial
20Fully discretionary, partially discretionary or mandatory21Existence of step-up or other incentive to redeem22Non-cumulative or cumulative23Convertible or non-convertible24If convertible, conversion trigger(s)25If convertible, fully or partially26If convertible, conversion rate27If convertible, mandatory or optional conversion28If convertible, specify instrument type convertible into29If convertible, specify issuer of instrument it converts into30Writedown feature31If writedown, writedown trigger(s)32If writedown, full or partial33If writedown, permanent or temporary	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other
20Fully discretionary, partially discretionary or mandatory21Existence of step-up or other incentive to redeem22Non-cumulative or cumulative23Convertible or non-convertible24If convertible, conversion trigger(s)25If convertible, fully or partially26If convertible, conversion rate27If convertible, mandatory or optional conversion28If convertible, specify instrument type convertible into29If convertible, specify issuer of instrument it converts into30Writedown feature31If writedown, writedown trigger(s)32If writedown, full or partial33If temporary write-own, description of writeup mechanism34aType of subordination hierarchy in liquidation (specify instrument type35immediately senior to instrument in the insolvency creditor hierarchy of the legal	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
20Fully discretionary, partially discretionary or mandatory21Existence of step-up or other incentive to redeem22Non-cumulative or cumulative23Convertible or non-convertible24If convertible, conversion trigger(s)25If convertible, fully or partially26If convertible, conversion rate27If convertible, mandatory or optional conversion28If convertible, specify instrument type convertible into29If convertible, specify issuer of instrument it converts into30Writedown feature31If writedown, full or partial33If writedown, full or partial34Type of subordination34aType of subordination hierarchy in liquidation (specify instrument type35immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Fully discretionary No Non-cumulative Non-convertible — MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc	Fully discretionary No Non-cumulative Non-convertible —	Fully discretionary No Non-cumulative Non-convertible —
20Fully discretionary, partially discretionary or mandatory21Existence of step-up or other incentive to redeem22Non-cumulative or cumulative23Convertible or non-convertible24If convertible, conversion trigger(s)25If convertible, fully or partially26If convertible, conversion rate27If convertible, mandatory or optional conversion28If convertible, specify instrument type convertible into29If convertible, specify issuer of instrument it converts into30Writedown feature31If writedown, writedown trigger(s)32If writedown, full or partial33If temporary write-own, description of writeup mechanism34aType of subordination hierarchy in liquidation (specify instrument type35immediately senior to instrument in the insolvency creditor hierarchy of the legal	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Fully discretionary No Non-cumulative Non-convertible —	Fully discretionary No Non-cumulative Non-convertible —	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —

		MUFG B3AT1-B-11	MUFG B3AT1-B-12	MUFG B3AT1-B-13	MUFG B3AT1-B-14
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290BKA6	JP390290ALA6	IP390290BLA4	JP390290AMA4
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
20	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
5a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 116.0 billion	JPY 23.0 billion	JPY 37.0 billion	JPY 40.0 billion
	Non-consolidated	_	_	_	_
	Par value of instrument	JPY 116.0 billion	JPY 23.0 billion	JPY 37.0 billion	JPY 40.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—	—
11	Original date of issuance	2019/10/16	2020/10/19	2020/10/19	2021/10/15
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14		Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2030/1/15 at par	2026/1/15 at par	2031/1/15 at par	2032/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	1.00%	0.851%	1.038%	0.856%
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20 21	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem	Fully discretionary No	Fully discretionary No	Fully discretionary No	Fully discretionary No
21	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23		Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	—	—	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	—	—	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)		MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
	80° (°)	fallen below 5.125%, etc.	Tallell below 5.125 %, etc.	idileti below 5.125 %, etc.	
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
32 33		Full or Partial Temporary or Permanent	Full or Partial Temporary or Permanent	Full or Partial Temporary or Permanent	Temporary or Permanent
_	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	
33 34	If writedown, full or partial If writedown, permanent or temporary	Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Temporary or Permanent Amount agreed with JFSA and other
33 34 34a	If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
33 34 34a 35	If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual

	MUFG B3AT1-B-15	MUFG B3AT1-B-16	MUFG B3AT1-B-17	MUFG B3AT1-B-18
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	JP390290AN96	JP390290BN95	JP390290AP60	JP390290BP69
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
^{3a} is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 50.0 billion	JPY 40.0 billion	JPY 192.0 billion	JPY 138.0 billion
Non-consolidated	—	—	—	—
9 Par value of instrument	JPY 50.0 billion	JPY 40.0 billion	JPY 192.0 billion	JPY 138.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	_	_	_	—
11 Original date of issuance	2022/9/2	2022/9/2	2023/6/2	2023/6/2
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2028/1/15 at par	2033/1/15 at par	2028/7/15 at par	2033/7/15 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	1.069%	1.296%	1.804%	2.127%
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)25 If convertible, fully or partially	_			—
26 If convertible, conversion rate				
27 If convertible, mandatory or optional conversion				
28 If convertible, specify instrument type convertible into				
 29 If convertible, specify issuer of instrument it converts into 	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Subordinated	Subordinated	Subordinated	Subordinated
entity concerned)				
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features		_	_	

		MUFG B3AT1-B-19	MUFG B3AT1-B-20	MUFG B3AT1-B-21	MUFG B3AT1-B-22
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290APA7	IP390290BPA5	US606822DD36	JP390290AQ36
3	Governing law(s) of the instrument	Japan Law	Japan Law	New York Law	Japan Law
2.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
<i>5</i> a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 72.0 billion	JPY 71.0 billion	USD 750 million	JPY 137.0 billion
	Non-consolidated		_	_	_
	Par value of instrument	JPY 72.0 billion	JPY 71.0 billion	USD 750 million	JPY 137.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated		—	—	—
11	Original date of issuance	2023/10/16	2023/10/16	2023/10/26	2024/3/8
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	0	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2029/1/15 at par	2034/1/15 at par	2029/1/15 at par	2029/7/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each fifth year anniversary after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed	Fixed to floating
18	Coupon rate and any related index	1.963%	2.447%	8.20%	1.912%
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem Non-cumulative or cumulative	No Nor consultations	No Non-cumulative	No Non sumulating	No Non-cumulative
22 23		Non-cumulative Non-convertible	Non-convertible	Non-cumulative Non-convertible	Non-convertible
23	If convertible, conversion trigger(s)				
25	If convertible, fully or partially				
26	If convertible, conversion rate	_	_		
27	ii conversioni rate	_			
	If convertible, conversion rate If convertible, mandatory or optional conversion		_	_	_
28	,				
	If convertible, mandatory or optional conversion	—			
28 29	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	 Yes	_ _ Yes	_ _ Yes	 Yes
28 29	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	 Yes		_ _ Yes	 Yes
28 29 30	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature	– – – Yes MUFG's consolidated CET1 capital ratio	– – Yes MUFG's consolidated CET1 capital ratio	– – Yes MUFG's consolidated CET1 capital ratio	– – Yes MUFG's consolidated CET1 capital ratio
28 29 30 31	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	— — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	— — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	— — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	— — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent
28 29 30 31 32	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	 Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	— — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	— — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	— — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial
28 29 30 31 32 33 34	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary	— — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other			
28 29 30 31 32 33 34 34a	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	- - Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	 – Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities 	 – Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities 	 – Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
28 29 30 31 32 33 34 34a 35	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	 Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual			

	MUFG B3AT1-B-23	MUFG B3AT1-L-2	MUFG B3AT1-L-3	MUFG B3AT1-L-4
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	JP390290BQ35	_		_
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan
8 Amount recognised in regulatory capital				
Consolidated	JPY 63.0 billion	JPY 16.0 billion	JPY 5.0 billion	JPY 8.0 billion
Non-consolidated		_		_
9 Par value of instrument	JPY 63.0 billion	JPY 16.0 billion	JPY 5.0 billion	JPY 8.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	_	_		_
11 Original date of issuance	2024/3/8	2019/10/28	2019/10/28	2020/10/30
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2034/7/15 at par	2025/1/15 at par	2030/1/15 at par	2026/1/15 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	call date	Each interest payment date after the first call date	call date	call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	2.305%	*	*	*
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory21 Existence of step-up or other incentive to redeem	Fully discretionary No	Fully discretionary No	Fully discretionary No	Fully discretionary No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	-	-	-	_
25 If convertible, fully or partially	_			_
26 If convertible, conversion rate	—	—	—	—
27 If convertible, mandatory or optional conversion	_	—	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	fallen below 5.125%, etc.	fallen below 5.125%, etc.
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

	MUFG B3AT1-L-5	MUFG B3AT1-L-6	MUFG B3AT1-L-7	MUFG B3AT1-L-8
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)				
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
^{3a} is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan
8 Amount recognised in regulatory capital				
Consolidated	JPY 12.0 billion	JPY 5.0 billion	JPY 5.0 billion	JPY 13.0 billion
Non-consolidated	_	—	_	
9 Par value of instrument	JPY 12.0 billion	JPY 5.0 billion	JPY 5.0 billion	JPY 13.0 billion
10 Accounting classification				
Consolidated	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
Non-consolidated	_	—	—	
11 Original date of issuance	2020/10/30	2022/9/9	2022/9/9	2023/9/29
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2031/1/15 at par	2028/1/15 at par	2033/1/15 at par	2029/1/15 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	*	*	*	*
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes
 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 	Fully discretionary No	Fully discretionary No	Fully discretionary No	Fully discretionary No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	-	_	
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate		—		
27 If convertible, mandatory or optional conversion	—	—	—	_
28 If convertible, specify instrument type convertible into	_	_	_	
29 If convertible, specify issuer of instrument it converts into	_	_	_	
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	fallen below 5.125%, etc.	fallen below 5.125%, etc.
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No

		MUFG B3AT1-L-9	MUFG B3AT1-L-10	MUFG B3AT1-L-11	MUFG B3AT1-L-12
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)		_		_
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
2.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan
8	Amount recognised in regulatory capital				
	Consolidated	JPY 35.0 billion	JPY 20.0 billion	JPY 45.0 billion	JPY 10.0 billion
	Non-consolidated	Ι	—	_	_
	Par value of instrument	JPY 35.0 billion	JPY 20.0 billion	JPY 45.0 billion	JPY 10.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated		_		_
11	Original date of issuance	2023/9/29	2023/9/29	2023/9/29	2023/11/17
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2034/1/15 at par	2038/1/15 at par	2039/1/15 at par	2034/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
				Eined to flooting	
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
18 19	Coupon rate and any related index Existence of a dividend stopper	* Yes	* Yes	* Yes	* Yes
18 19 20	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	* Yes Fully discretionary	* Yes Fully discretionary	* Yes Fully discretionary	* Yes Fully discretionary
18 19 20 21	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem	* Yes Fully discretionary No	* Yes Fully discretionary No	* Yes Fully discretionary No	* Yes Fully discretionary No
18 19 20 21 22	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative	* Yes Fully discretionary No Non-cumulative	* Yes Fully discretionary No Non-cumulative	* Yes Fully discretionary No Non-cumulative	* Yes Fully discretionary No Non-cumulative
18 19 20 21 22 23	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	* Yes Fully discretionary No	* Yes Fully discretionary No	* Yes Fully discretionary No	* Yes Fully discretionary No
18 19 20 21 22 23 24	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	* Yes Fully discretionary No Non-cumulative	* Yes Fully discretionary No Non-cumulative	* Yes Fully discretionary No Non-cumulative	* Yes Fully discretionary No Non-cumulative
18 19 20 21 22 23	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible —	* Yes Fully discretionary No Non-cumulative Non-convertible —	* Yes Fully discretionary No Non-cumulative Non-convertible —	* Yes Fully discretionary No Non-cumulative Non-convertible —
18 19 20 21 22 23 24 25	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible
181920212223242526	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26 27	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26 27 28 29	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26 27 28 29	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26 27 28 29 30	Coupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversionIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts intoWritedown featureIf writedown, full or partial	* Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	* Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	* Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	* Yes Fully discretionary No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26 27 28 29 30 31	Coupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversionIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts intoWritedown featureIf writedown, writedown trigger(s)	* Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	* Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	* Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	* Yes Fully discretionary No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32	Coupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversionIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts intoWritedown featureIf writedown, full or partial	* Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	* Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	* Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	* Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Coupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversionIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts intoWritedown featureIf writedown, full or partialIf writedown, permanent or temporary	* Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	* Yes Fully discretionary No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	* Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	* Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	* Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	* Yes Fully discretionary No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Coupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversionIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts intoWritedown featureIf writedown, writedown trigger(s)If writedown, full or partialIf writedown, permanent or temporaryIf temporary write-own, description of writeup mechanismType of subordinationPosition in subordination hierarchy in liquidation (specify instrument type	* Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	* Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	* Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	* Yes Fully discretionary No Non-cumulative Non-convertible

	MUFG B3T2-B-1	MUFG B3T2-B-3	MUFG B3T2-B-5	MUFG B3T2-B-7
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	JP390290AE63	JP390290AF39	JP390290AF62	JP390290CF60
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
^{3a} Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 1.9 billion	JPY 4.2 billion	JPY 7.2 billion	JPY 15.0 billion
Non-consolidated	_		_	_
9 Par value of instrument	JPY 40.0 billion	JPY 23.0 billion	JPY 30.0 billion	JPY 15.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost			
Non-consolidated	—	—	—	—
11 Original date of issuance	2014/6/26	2015/3/5	2015/6/18	2015/6/18
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2024/6/26	2025/3/5	2025/6/18	2030/6/18
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount		_	_	_
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	_	-	-	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	0.940%	0.724%	0.972%	1.393%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative23 Convertible or non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
24 If convertible, conversion trigger(s)				
25 If convertible, fully or partially				
26 If convertible, conversion rate				
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures			
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism	_	_	_	_
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_		

	MUFG B3T2-B-10	MUFG B3T2-B-11	MUFG B3T2-B-13	MUFG B3T2-B-15
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	JP390290AG46	JP390290AG79	JP390290AH37	JP390290AHL1
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
^{3a} Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)
8 Amount recognised in regulatory capital				
Consolidated	JPY 14.5 billion	JPY 49.3 billion	JPY 33.1 billion	JPY 34.0 billion
Non-consolidated	_	_		_
9 Par value of instrument	JPY 35.0 billion	JPY 106.0 billion	JPY 50.0 billion	JPY 50.0 billion
10 Accounting classification				
Consolidated	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
Non-consolidated	—	—	—	—
11 Original date of issuance	2016/4/28	2016/7/29	2017/3/2	2017/8/28
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2026/4/28	2026/7/29	2027/7/26	2027/8/27
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	_		_
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	_	_	_	-
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	0.535%	0.366%	0.652%	*
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No Non-cumulative	No	No	No
22 Non-cumulative or cumulative 23 Convertible or non-convertible	Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
24 If convertible, conversion trigger(s)				
25 If convertible, fully or partially				
26 If convertible, conversion rate				
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	—	_	—
29 If convertible, specify issuer of instrument it converts into	—	—	—	—
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures			
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism	_	_	_	_
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36 Non-compliant transitioned features	No	No	No	No

		MUFG B3T2-B-16	MUFG B3T2-B-18	MUFG B3T2-B-19	MUFG B3T2-B-21
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290AH94	JP390290AHQ0	JP390290AJ50	JP390290AJJ1
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)
8	Amount recognised in regulatory capital				
	Consolidated	JPY 48.4 billion	JPY 51.6 billion	JPY 33.3 billion	JPY 41.8 billion
	Non-consolidated	_	_		_
	Par value of instrument	JPY 64.0 billion	JPY 70.0 billion	JPY 40.0 billion	JPY 50.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	_	_		
11	Original date of issuance	2017/9/15	2017/12/8	2018/5/31	2018/6/11
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2028/1/12	2027/12/8	2028/5/31	2028/6/9
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_		_
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	_	-	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	0.546%	*	0.535%	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22 23	Non-cumulative or cumulative Convertible or non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
23	If convertible, conversion trigger(s)				
24	If convertible, fully or partially				
26	If convertible, conversion rate				
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_		
29	If convertible, specify issuer of instrument it converts into	_	—	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	_	_	_	_
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
26	entity concerned)	NT_	NT ₂	NT ₂	NT ₂
	Non-compliant transitioned features If yes, specify non-compliant features	No	No —	No —	No
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Journal proof the instructured Japon Law Japon Law Japon Law Japon Law 1 According the structure struc	1 Issuer	Mitsubishi UFJ Financial Group			
Construction Input Law Input Law Input Law Input Law Input Law 0 March by disk index-addity requirement of basical D for the LC from bios Incomparison of the intra-control for the control of the control	2 Unique identifier (ISIN)	JP390290AJP8	IP390290AK99	IP390290BK98	JP390290BKC2
Image: Second			Japan Law	Japan Law	Japan Law
Image: Image: special synthesis and the synthesynthesis and the synthesis and the synthesis and t	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
I Image of the set of 2017/373 Imit 2 capital Imit 2	^{5a} is achieved (for other TLAC-eligible instruments governed by foreign law)				
5 The transmissional Based III miles from 2022/1/31 The 2 capital The 7 capital The 7 capital The 7 capital The 7 capital 6 Tiggifies at solv (many (many and solv Missabiol UT) Financial Croup Missabiol UT) Financial Croup Missabiol UT, Financial Croup Subordinate Books Subor					
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Image: Subsection of the sequence of th	5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
Image: transmit typeinstitutional investoryMinistrumatics noiseMinistrumatics noise	6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
Coscolated IPY 16.8 liftion IPY 4.0 liftion IPY 21.0 liftion IPY 22.0 liftion Non-consolidated — …<	7 Instrument type		Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
Nanconsolidated					
IP Produce of instrument IPY 20.1 billion IPY 20.1 billion ID Accounting desification Important of the second		JPY 45.8 billion	JPY 44.0 billion	JPY 156.0 billion	JPY 22.0 billion
In Accounting destination Non-constrained cost Liability - anortised cost Liability - anortised cost Liability - anortised cost Non-consolidated		—		_	_
Canadidated Liability - amortised cost Liability - amortised cost Liability - amortised cost Non-consolidated 10 Original dates of sistance 2018/1/15 2019/9/210 2019/9/210 2019/9/210 12 Original dates of sistance 2018/1/15 2019/9/210 2019/9/210 2019/9/210 13 Original data data contemportance 2028/1/12 2020/1/15 2020/1/15 2020/1/15 14 Base coll data is and redomption amount 15 Original and data and redomption amount Tax event or Regulatory event at par 16 Subsequent call datas and redomption amount Tax event or Regulatory event at par 17 Food or floating dividend/coupon Fined Fined Fined Fined 16 Coupon rate and any related index ~ 0.6122% 0.200% 0.6105% 17 Food or floating dividend/coupon Non Non Non <td></td> <td>JPY 50.0 billion</td> <td>JPY 44.0 billion</td> <td>JPY 156.0 billion</td> <td>JPY 22.0 billion</td>		JPY 50.0 billion	JPY 44.0 billion	JPY 156.0 billion	JPY 22.0 billion
Non-consolidated	10 Accounting classification				
11Original date of issuance2018/11/52019/1/202019/12/1212Perpetual or datedDatedDatedDatedDated13Original anturity date.2028/11/122180/1/152020/12/1214Issuer call subject to price supervisory approvalYesYesYes15Optional call dates and redemption amount2025/1/15 at par16Subsequent call dates and redemption amount16Subsequent call dates, if applicable16Subsequent call dates, if applicable17Food of during dividend/corponTixedTixedTixedTixedTixedTixed18Subsequent call dates, if applicable19Distationer of advirdand stopperNoNoNoNoNoNoNo19Distationer of advirdand stopperNoNoNoNoNoNo19Distationer of advirdand stopperNoNoNoNoNo20Is advirdand StopperNon-cumulativeNon-cumulativeNon-cumulativeNon-cumulative10Is advirdand StopperNon-cumulativeNon-cumulativeNon-cumulativeNon-cumulative21Is advirdand StopperNon-cumulativeNon-cumulativeNon-cumulativeNon-cumulative<		Liability – amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
12 Derivation relatest Dated Dated Dated 13 Original maturity date 2028/11/2 2020/115 2029/12/12 14 Issuer call subject to prior supervisory approval Yes Yes 15 Original maturity date Yes Yes Yes 16 Subsequent call dates and redemption amount - - - 2025/11/5 at part - 16 Subsequent call dates and redemption amount Tax event or Regulatory event at part 16 Subsequent call dates, if applicable - - - - 17 Fixed or floating dividend/compton Tixed Fixed Fixed Fixed 18 Compton Y, partially, discretionary, part	Non-consolidated	_	_	_	_
13Control2028/11/22020/1/152029/12/1214Issuer call subject to price supervisory approvalYesYesYesYes15Optional call data and redemption amount $ -$ 16Contingent call dates and redemption amount12a event or Regulatory event at par12a event or Regulatory event at par17Fixed or floating dividend/coupon $ -$ 18Coupors / dividends $ -$ 19Fixed or floating dividend/couponFixedFixedFixedFixedFixed19Fixed or floating dividend stopperNoNoNoNoNo10Fixed or dividend stopperNoNoNoNoNo11Exerctionary, partially directionary or mandatoryMandatoryMandatoryMandatory10Fixed correlative or could directionary partially directionary partially directionary partially directionary partiallyNon-convertibleNon-convertible11Forwardible, conversion trigger(f) $ -$ 12If convertible, fourty or partially $ -$ 13If convertible, conversion trigger(f) $ -$ 14If convertible, specify instrument it conversion $ -$ 15If conver	11 Original date of issuance	2018/11/5	2019/9/20	2019/9/20	2019/12/12
14 Subject on plor supervisory approval Yes Yes Yes 15 Optional data and redemption amount 2027/1/15 apr 16 Contingent call dates and redemption amount Tax event or Regulatory event at par Tax event	·		Dated	Dated	
15 Optional call data and redemption amount $ 2023/1/15$ at par $-$ 16 Contragent call data and redemption amount Tax event or Regulatory event at par Tax event or Regulatory event at par Tax event or Regulatory event at par 16 Subsequent call data s, if applicable $ -$ 17 Trad or Routing dividend/coupon Fixed Fixed Fixed Fixed 18 Coupon size and any related index $ 0.452\%$ 0.200% 0.610% 18 Coupon size and any related index $ 0.452\%$ 0.200% 0.610% 18 Existence of a dividend stopper No No No No No 21 Existence of stop-up or other incentive to redeem No No No No No 22 Non-cumulative or cumulative or		· · ·			
Contingent call dates and redemption amount Tax event or Regulatory event at par 18 Convertible or adviedma Stopper Non Non Non Non Non		Yes	Yes		Yes
16 Subsequent call dates, if applicable - - - - Coupons / dividend/coupon Fixed Fixed Fixed Fixed Fixed 17 Fixed or floating dividend/coupon Fixed Fixed Fixed Fixed Fixed Fixed 18 Coupons / dividend stopper No No <td< td=""><td></td><td>_</td><td>-</td><td></td><td>_</td></td<>		_	-		_
Coupons / dividends	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
17 Fixed of floating dividend/coupon Fixed Fixed Fixed 18 Coupon rate and any related index * 0.452% 0.290% 0.610% 19 Fixstence of a dividend stopper No No No No 20 Fully discretionary, partially discretionary or mandatory Mandatory Mandatory Mandatory Mandatory 21 Existence of a dividend stopper No No No No 21 Existence of a dividend stopper Mandatory Mandatory Mandatory 21 Existence of a dividend stopper Non-convertible Non-convertible Non-convertible 22 Non-convertible Non-convertible Non-convertible Non-convertible 23 Convertible, conversion trigger(s) - - - - 24 If convertible, conversion trigger(s) - - - - 25 If convertible, conversion rate - - - - 26 If convertible, specify instrument type convertible into - - - 27 If convertible, specify instrument type convertible into - - - 28 If convertible, specify instrument type convertible into - -<	16 Subsequent call dates, if applicable	-	_	_	-
18 Coupon rate and any related index * 0.452% 0.290% 0.610% 19 Existence of a dividend stopper No No No No 20 Full discretionary, partially discretionary or mandatory Mandatory Mandatory Mandatory Mandatory 21 Existence of step-up or other incentive to redeem No No No No 22 Non-cumulative Non-cumulative Non-cumulative Non-cumulative 23 Convertible or non-convertible Non-convertible Non-convertible Non-cumulative 24 If convertible, conversion trigger(s) - - - - 25 If convertible, conversion rate - - - - 26 If convertible, specify instrument type convertible into - - - - 29 Wirtedown, writedown feature Yes Yes Yes Yes 31 If writedown, writedown trigger(s) Specifie item 2 measures Specifie item 2 measures Specified item 2 measures Specified item 2 measures 32 If writedown, writedown trigger(s) Specified item 2 measures Specified item 2 measures Specified item 2 measures Specified item 2 measures 32 If writedown, ful					
19 Existence of a dividend stopper No No No 20 Fully discretionary, partially discretionary or mandatory Mandatory Mandatory Mandatory 21 Existence of step-up or other incentive to redeem No No No 22 Non-comutative or cumulative Non-comutative Non-comutative Non-comutative 23 Convertible or non-convertible Non-convertible Non-convertible Non-convertible 24 If convertible, conversion trigger(s) - - - 25 If convertible, conversion rate - - - 26 If convertible, conversion rate - - - 27 If convertible, conversion rate - - - 28 If convertible, conversion rate - - - 29 If convertible, specify issuer of instrument it converts into - - - 29 If convertible, specify issuer of instrument it converts into - - - 20 Writedown, writedown fature Yes Yes Yes 31 If writedown, full or partial Full Non-viability event : Specified item 2 measures 32 If writedown, permanent or temporary Perma		Fixed			Fixed
20 Fully discretionary, partially discretionary or mandatory Mandatory Mandatory Mandatory Mandatory 21 Existence of step-up or other incentive to redeem No No No No 22 Non-cumulative Non-cumulative Non-cumulative Non-cumulative Non-cumulative 23 Convertible or non-convertible Non-convertible Non-convertible Non-convertible Non-convertible 24 If convertible, fully or partially - - - - 25 If convertible, fully or partially - - - - 26 If convertible, fully or partially - - - - 27 If convertible, fully or partially - - - - 28 If convertible, fully or partially - - - - 29 If convertible, specify instrument type convertible into - - - - 29 If convertible, specify issuer of instrument it converts into - - - - 30 Writedown feature Yes Yes Yes Yes 32 If writedown, permanent or temporary Pretrament Permament Permanent 33		*			
21 Existence of step-up or other incentive to redeem No No No 22 Non-cumulative or cumulative Non-cumulative <					
122 Non-cumulative or cumulative Non-cumulative Non-cumulative Non-cumulative 23 Convertible or non-convertible Non-convertible Non-convertible Non-convertible 24 If convertible, fully or partially - - - - 25 If convertible, conversion trigger(s) - - - - 26 If convertible, conversion trigger(s) - - - - 26 If convertible, conversion rate - - - - 27 If convertible, conversion trigger(s) - - - - 28 If convertible, specify instrument type conversion - - - - 29 If convertible, specify instrument type conversion - - - - 29 If convertible, specify instrument type conversion - - - - 20 Writedown, kature Yes Yes Yes Yes 30 If writedown, permanent trigger(s) Non-viability event : Non-viability event : Non-viability event : 31 If writedown, permanent temporary Permament Permament Permament 32 If writedown, permanent metemporary Contractual		ž	, ,	ý	,
23 Convertible Non-convertible Non-convertible Non-convertible 24 If convertible, conversion trigger(s) - - - - - 25 If convertible, (onversion trigger(s) - - - - - - 26 If convertible, (onversion rate - - - - - - 27 If convertible, (specify instrument type convertible into - </td <td></td> <td></td> <td></td> <td></td> <td></td>					
24 If convertible, conversion trigger(s) - - - - 25 If convertible, fully or partially - - - - 26 If convertible, conversion rate - - - - 26 If convertible, mandatory or optional conversion - - - - 27 If convertible, specify instrument type convertible into - - - - 28 If convertible, specify instrument type convertible into - - - - 29 If convertible, specify instrument it converts into - - - - - 29 If writedown, fautre Yes Yes Yes Yes Yes 31 If writedown, tritger(s) Non-viability event : Specified item 2 measures Specified item 2			•		
25If convertible, fully or partially26If convertible, conversion rate27If convertible, specify instrument type conversion28If convertible, specify instrument type convertible into29If convertible, specify instrument it converts into30Writedown featureYesYesYesYesYesYes31If writedown, writedown trigger(s)Non-viability event : Specified item 2 measuresNon-viability event : Specified item 2 measuresSpecified item 2 measuresSpecified item 2 measures32If writedown, full or partialFullFullFullFull33If writedown, full or partial34If temporary write-own, description of writeup mechanism34If temporary write-own, description of writeup mechanism35immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Other external TLACOther external TLACOther external TLACOther external TLACOther external TLAC36Non-compliant transitioned featuresNoNoNoNoNo					
26If convertible, conversion rate27If convertible, mandatory or optional conversion28If convertible, specify instrument type convertible into28If convertible, specify instrument type convertible into30Writedown featureYesYesYesYesYes31If writedown, writedown trigger(s)Non-viability event : Specified item 2 measuresNon-viability event : Specified item 2 measuresNon-viability event : Specified item 2 measuresNon-viability event : Specified item 2 measuresSpecified item 2 measures32If writedown, full or partialFullFullFullFull33If writedown, permanent or temporaryPermamentPermamentPermament34If geo f subordinationContractualContractualContractualContractual35Position in subordination hierarchy in liquidation (specify instrument type entity concerned)Other external TLACOther external TLACOther external TLAC36Non-compliant transitioned featuresNoNoNoNo					
27If convertible, mandatory or optional conversion28If convertible, specify instrument type convertible into29If convertible, specify instrument it converts into30Writedown featureYesYesYes31If writedown, writedown trigger(s)Non-viability event :Non-viability event :Non-viability event :31If writedown, full or partialFullFullFull33If writedown, permanent or temporaryPermamentPermament34If temporary write-own, description of writeup mechanism34Type of subordinationContractualContractualContractual35Position in subordination hierarchy in liquidation (specify instrument type and instrument in the insolvency creditor hierarchy of the legal entity concerned)Other external TLACOther external TLACOther external TLAC36Non-compliant transitioned featuresNoNoNoNo					
28 If convertible, specify instrument type convertible into — … <td></td> <td>_</td> <td>_</td> <td>_</td> <td>_</td>		_	_	_	_
29If convertible, specify issuer of instrument it converts into––––30Writedown featureYesYesYesYes31If writedown, writedown trigger(s)Non-viability event : Specified item 2 measuresNon-viability event : Specified item 2 measuresNon-viabilit	· ·				
31If writedown, writedown trigger(s)Non-viability event : Specified item 2 measuresNon-viability event : Specified item 2 measures34If writedown, permanent or temporary					
31If writedown, writedown, writedown, writedown, writedown, full or partialSpecified item 2 measuresSpecified item 2 measuresSpecified item 2 measures32If writedown, full or partialFullFullFullFull33If writedown, permanent or temporaryPermamentPermamentPermament34If temporary write-own, description of writeup mechanism34aType of subordinationContractualContractualContractualContractual35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Other external TLACOther external TLACOther external TLAC36Non-compliant transitioned featuresNoNoNoNo					
32If writedown, full or partialFullFullFull33If writedown, permanent or temporaryPermamentPermamentPermament34If temporary write-own, description of writeup mechanism34aType of subordinationContractualContractualContractualContractualContractual35aPosition in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Other external TLACOther external TLACOther external TLACOther external TLAC36Non-compliant transitioned featuresNoNoNoNoNo	31 If writedown, writedown trigger(s)	-	,	,	5
33If writedown, permanent or temporaryPermamentPermamentPermament34If temporary write-own, description of writeup mechanism34aType of subordinationContractualContractualContractualContractualContractual35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legalOther external TLACOther external TLACOther external TLACOther external TLAC36Non-compliant transitioned featuresNoNoNoNo	32 If writedown, full or partial	*	*	*	*
34aType of subordinationContractualContractualContractualContractual34aType of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Other external TLACOther external TLACOther external TLACOther external TLAC36Non-compliant transitioned featuresNoNoNoNo		Permament	Permament	Permament	Permament
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Other external TLACOther external TLACOther external TLAC36Non-compliant transitioned featuresNoNoNoNo	34 If temporary write-own, description of writeup mechanism	_	_	_	_
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Other external TLACOther external TLACOther external TLAC36Non-compliant transitioned featuresNoNoNoNo	34a Type of subordination	Contractual	Contractual	Contractual	Contractual
36Non-compliant transitioned featuresNoNoNo	Position in subordination hierarchy in liquidation (specify instrument type35immediately senior to instrument in the insolvency creditor hierarchy of the legal				
		No	No	No	No
37 If yes specify non-compliant features	36 INon-compliant transitioned features 37 If yes, specify non-compliant features				

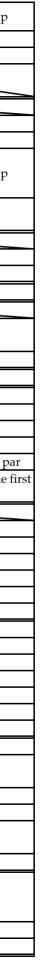
		MUFG B3T2-B-27	MUFG B3T2-B-28	MUFG B3T2-B-29	MUFG B3T2-B-30
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290CKC0	JP390290AL56	IP390290BL55	JP390290AL98
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
20	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
Ja	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 28.0 billion	JPY 34.0 billion	JPY 28.0 billion	JPY 54.0 billion
	Non-consolidated				
_	Par value of instrument	JPY 28.0 billion	JPY 34.0 billion	JPY 28.0 billion	JPY 54.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	_	_	_	_
11	Original date of issuance	2019/12/12	2020/5/29	2020/5/29	2020/9/30
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2029/12/12	2030/5/29	2030/5/29	2031/1/31
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2024/12/12 at par		2025/5/29 at par	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	-	Each interest payment date after the first call date	-
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed to floating	Fixed
18	Coupon rate and any related index	0.400%	0.885%	0.550%	0.894%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s) If convertible, fully or partially	_		_	_
25 26	If convertible, conversion rate				
27	If convertible, mandatory or optional conversion				
28	If convertible, specify instrument type convertible into	_			_
29	If convertible, specify issuer of instrument it converts into	_	-	_	_
	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	_	_	-	_
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
1		Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)				
	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) Non-compliant transitioned features	No	No	No	No

	MUFG B3T2-B-31	MUFG B3T2-B-32	MUFG B3T2-B-33	MUFG B3T2-B-34
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	JP390290BL97	JP390290AM63	JP390290AM71	JP390290AN70
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
^{3a} Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 96.0 billion	JPY 20.0 billion	JPY 130.0 billion	JPY 73.0 billion
Non-consolidated	_	—	—	_
9 Par value of instrument	JPY 96.0 billion	JPY 20.0 billion	JPY 130.0 billion	JPY 73.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated		_		—
11 Original date of issuance	2020/9/30	2021/6/1	2021/7/30	2022/7/29
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2031/1/31	2031/5/30	2031/7/30	2032/7/29
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2026/1/31 at par	2026/6/1 at par	2026/7/30 at par	_
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	_	Each interest payment date after the first call date	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed	Fixed
18 Coupon rate and any related index	0.580%	0.409%	0.345%	0.904%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)25 If convertible, fully or partially			_	
26 If convertible, rully of partially 26 If convertible, conversion rate			_	
27 If convertible, mandatory or optional conversion				
28 If convertible, specify instrument type convertible into		_	_	_
29 If convertible, specify issuer of instrument it converts into		_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism	_	-	_	_
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type35immediately senior to instrument in the insolvency creditor hierarchy of the legal	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
lentity concerned)		1 1		
entity concerned) 36 Non-compliant transitioned features	No	No	No	No

	MUFG B3T2-B-35	MUFG B3T2-B-36	MUFG B3T2-B-37	MUFG B3T2-B-38
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	JP390290BN79	JP390290AP29	JP390290BP28	JP390290AP94
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
^{3a} Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 184.0 billion	JPY 24.0 billion	JPY 176.0 billion	JPY 64.0 billion
Non-consolidated			_	_
9 Par value of instrument	JPY 184.0 billion	JPY 24.0 billion	JPY 176.0 billion	JPY 64.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost			
Non-consolidated	_	_	_	_
11 Original date of issuance	2022/7/29	2023/2/1	2023/2/1	2023/9/19
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2032/7/29	2033/7/28	2033/7/28	2034/1/19
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2027/7/29 at par	-	2028/7/28 at par	_
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	_	_	_	-
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	0.718%	1.564%	1.209%	1.672%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory21 Existence of step-up or other incentive to redeem	Mandatory No	Mandatory No	Mandatory No	Mandatory No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)			_	_
25 If convertible, fully or partially				_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	—	—	—	—
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into			_	
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures			
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism	_	_		_
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

	MUFG B3T2-B-39	MUFG B3T2-L-2	MUFG B3T2-L-3	MUFG B3T2-L-4
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	JP390290BP93	_	_	_
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
^{3a} is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7 Instrument type	Subordinated Bonds	Subordinated Loan	Subordinated Loan	Subordinated Loan
8 Amount recognised in regulatory capital				
Consolidated	JPY 146.0 billion	JPY 6.6 billion	JPY 15.3 billion	JPY 15.3 billion
Non-consolidated	—	—	—	—
9 Par value of instrument	JPY 146.0 billion	JPY 22.0 billion	JPY 31.0 billion	JPY 23.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost			
Non-consolidated	_	_	_	_
11 Original date of issuance	2023/9/19	2015/9/30	2016/9/23	2017/8/1
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2034/1/19	2025/9/30	2026/9/24	2027/8/2
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2029/1/19 at par	_	_	_
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	1.204%	*	*	*
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	—	—	—	—
25 If convertible, fully or partially	—	—	-	—
26 If convertible, conversion rate	—	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into29 If convertible, specify issuer of instrument it converts into				
29 If convertible, specify issuer of instrument it converts into30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event :	Non-viability event :	Non-viability event :	Non-viability event :
	Specified item 2 measures			
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism	_	_	_	_
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36 Non-compliant transitioned features	No	No	No	No

		MUFG B3T2-L-6	MUFG B3T2-L-7	MUFG B3T2-L-8
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)			
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Loan	Subordinated Loan	Subordinated Loan
8	Amount recognised in regulatory capital			
	Consolidated	JPY 8.7 billion	JPY 15.0 billion	JPY 19.0 billion
	Non-consolidated	—	—	—
9	Par value of instrument	JPY 10.0 billion	JPY 15.0 billion	JPY 19.0 billion
10	Accounting classification			
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	_	_	_
11	Original date of issuance	2018/8/13	2019/8/9	2022/8/3
	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2028/8/10	2029/8/9	2032/8/3
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	_	2024/8/9 at par	2027/8/3 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	_	-	Each interest payment date after the fin call date
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating
18	Coupon rate and any related index	*	*	*
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	_	-
25	If convertible, fully or partially	—	_	-
26	If convertible, conversion rate	—	—	–
27	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into		—	
28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	_		_
	Writedown feature	Yes	Yes	 Yes
31	If writedown, writedown trigger(s)	Non-viability event :	Non-viability event :	Non-viability event :
		Specified item 2 measures	Specified item 2 measures	Specified item 2 measures
32	If writedown, full or partial	Full	Full Permament	Full Permament
33 34	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Permament	Fermament	Permament
51		Contractual	Contractual	Contractor
24-		Contractual	Contractual	Contractual
34a	Type of subordination	Contractuur		
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Other external TLAC	Other external TLAC	Other external TLAC
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC		
35 36	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal		Other external TLAC No	Other external TLAC No —



Weighted-average of interest rate which are shown " * " in item 18 in the list

Weighted-average of interest rates 1.100% (round to three decimal places)