		MUTB T1-1	MUTB T1-2	MUTB B3AT1-1
1	Issuer	Mitsubishi UFJ Trust and Banking	The Master Trust Bank of Japan, etc.	Mitsubishi UFJ Trust and Banking
	Unique identifier (ISIN)		_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law, etc.	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is			
За	achieved (for other TLAC-eligible instruments governed by foreign law)			
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	Common equity Tier1 capital	Common equity Tier1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Common equity Tier1 capital	Common equity Tier1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Financial Group Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
7	Instrument type	Common stock	Common stock	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital			
	Consolidated	JPY 1,919.8 billion	JPY 4.8 billion	JPY 50.0 billion
	Non-consolidated	JPY 1,787.3 billion	_	JPY 50.0 billion
9	Par value of instrument	_	_	IPY 50.0 billion
	Accounting classification			JI I 50.0 DIMOIT
10	Consolidated	Shareholders' equity	Non-controlling interest in consolidated subsidiary	Liability - amortised cost
	Non-consolidated	Shareholders' equity		Liability – amortised cost
11	Original date of issuance	- Shareholders equity	_	2016/3/3
	Perpetual or dated	Perpetual	Perpetual	Perpetual
13	*	rerpetuai —	r er petuar —	*
13	Original maturity date			No maturity
15	Issuer call subject to prior supervisory approval	No	No	Yes
15	Optional call date and redemption amount	П	_	2026/7/15 at per
_	Contingent call dates and redemption amount	П	_	Tax event or Regulatory event at per
16	Subsequent call dates, if applicable	-	-	Each interest payment date after the first call date
	Coupons / dividends			
17	Fixed or floating dividend/coupon	_	_	Fixed to floating
18	Coupon rate and any related index	_	_	*
19	Existence of a dividend stopper	No	No	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_
25	If convertible, fully or partially	_	_	_
26	If convertible, conversion rate			
27	If convertible, conversion rate	_	_	_
	If convertible, conversion rate  If convertible, mandatory or optional conversion			
28	,			
	If convertible, mandatory or optional conversion	-	-	-
28	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	- - -	- - -	_ _
28 29	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	<u> </u>	_ _	- - -
28 29 30	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)	- - -	- - -	Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below
28 29 30 31	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial	   No 	   No	- - Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5:125%, etc. Full or Partial
28 29 30 31 32	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)	  No 	   No 	- Yes  Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other
28 29 30 31 32 33 34	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	  No   	   No 	- Yes  Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
28 29 30 31 32 33 34	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary	- - - No - -	   No 	- Yes  Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other
28 29 30 31 32 33 34 34a 35	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism  Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately	- - - No - - - - -	No	- Yes  Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual

	MUTB B3AT1-3	MUTB B3AT1-5	MUTB B3AT1-7
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		MUTB B3AT1-3	MUTB B3AT1-5	MUTB B3AT1-7
1	Issuer	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
2	Unique identifier (ISIN)	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)			
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital			
	Consolidated	JPY 15.0 billion	JPY 19.0 billion	JPY 11.0 billion
	Non-consolidated	JPY 15.0 billion	JPY 19.0 billion	JPY 11.0 billion
9	Par value of instrument	JPY 15.0 billion	IPY 19.0 billion	IPY 11.0 billion
	Accounting classification	)	<i>y</i> = = = = = = = = = = = = = = = = = = =	,
10	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
	Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2016/10/24	2017/10/23	2018/12/18
	Perpetual or dated	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity
14		Yes		
15	Issuer call subject to prior supervisory approval Optional call date and redemption amount		Yes	Yes
15		2027/7/15 at per	2028/7/15 at per	2029/1/15 at per
	Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating
18				
	Coupon rate and any related index	*	*	*
19	Existence of a dividend stopper	* Yes	* Yes	* Yes
	* '	* Yes Fully discretionary	* Yes Fully discretionary	* Yes Fully discretionary
19	Existence of a dividend stopper			
19 20	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary
19 20 21	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem	Fully discretionary No	Fully discretionary No	Fully discretionary No
19 20 21 22 23	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Fully discretionary No Non-cumulative	Fully discretionary No Non-cumulative	Fully discretionary No Non-cumulative
19 20 21 22	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative	Fully discretionary No Non-cumulative Non-convertible	Fully discretionary No Non-cumulative Non-convertible	Fully discretionary No Non-cumulative Non-convertible
19 20 21 22 23 24	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Fully discretionary No Non-cumulative Non-convertible —	Fully discretionary No Non-cumulative Non-convertible —	Fully discretionary No Non-cumulative Non-convertible —
19 20 21 22 23 24 25	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	Fully discretionary No Non-cumulative Non-convertible — —	Fully discretionary No Non-cumulative Non-convertible — —	Fully discretionary No Non-cumulative Non-convertible
19 20 21 22 23 24 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Fully discretionary  No  Non-cumulative  Non-convertible	Fully discretionary No Non-cumulative Non-convertible — — — —	Fully discretionary No Non-cumulative Non-convertible
19 20 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Fully discretionary  No  Non-cumulative  Non-convertible	Fully discretionary No Non-cumulative Non-convertible	Fully discretionary No Non-cumulative Non-convertible
19 20 21 22 23 24 25 26 27 28	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, onversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Fully discretionary No Non-cumulative Non-convertible	Fully discretionary No Non-cumulative Non-convertible	Fully discretionary No Non-cumulative Non-convertible
19 20 21 22 23 24 25 26 27 28 29	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Fully discretionary  No  Non-cumulative  Non-convertible	Fully discretionary  No  Non-cumulative  Non-convertible	Fully discretionary No Non-cumulative Non-convertible
19 20 21 22 23 24 25 26 27 28 29	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, onversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Fully discretionary  No  Non-cumulative  Non-convertible  — — — — — — — — — Yes  Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below	Fully discretionary  No  Non-cumulative  Non-convertible  — — — — — — — — — Yes  Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below	Fully discretionary  No  Non-cumulative  Non-convertible  — — — — — — — — — — — Yes  Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below
19 20 21 22 23 24 25 26 27 28 29 30	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)	Fully discretionary  No  Non-cumulative  Non-convertible  Yes  Mitsubishi UFJ Trust and Banking's consolidated CETI capital ratio fallen below 5.125%, etc.	Fully discretionary  No  Non-cumulative  Non-convertible  Yes  Mitsubishi UFJ Trust and Banking's consolidated CETI capital ratio fallen below 5.125%, etc.	Fully discretionary No Non-cumulative Non-convertible
19 20 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial	Fully discretionary  No  Non-cumulative  Non-convertible  Yes  Mitsubishi UFJ Trust and Banking's consolidated CFTI capital ratio fallen below 5.125%, etc.  Full or Partial	Fully discretionary  No  Non-cumulative  Non-convertible  Yes  Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial
19 20 21 22 23 24 25 26 27 28 29 30	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)	Fully discretionary  No  Non-cumulative  Non-convertible  Yes  Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent	Fully discretionary  No  Non-cumulative  Non-convertible  Yes  Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent	Fully discretionary  No  Non-cumulative  Non-convertible  Yes  Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent
19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	Fully discretionary  No  Non-cumulative  Non-convertible  — — — — — — — — — — Yes  Mitsubishi UFJ Trust and Banking's consolidated CETI capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	Fully discretionary  No  Non-cumulative  Non-convertible  — — — — — — — — — — Yes  Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	Fully discretionary  No  Non-cumulative  Non-convertible  — — — — — — — — — — Yes  Mitsubishi UFJ Trust and Banking's consolidated CETI capital ratio fallen below 5.125%, etc. Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities
19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial If writedown, permanent or temporary	Fully discretionary  No  Non-cumulative  Non-convertible  — — — — — — — — — — — — — Yes  Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other	Fully discretionary  No  Non-cumulative  Non-convertible  — — — — — — — — — — — — — — — Yes  Mitsubishi UFI Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other	Fully discretionary  No  Non-cumulative  Non-convertible  — — — — — — — — — — — — — — — Yes  Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other
19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	Fully discretionary  No  Non-cumulative  Non-convertible  — — — — — — — — — — Yes  Mitsubishi UFJ Trust and Banking's consolidated CETI capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	Fully discretionary  No  Non-cumulative  Non-convertible  — — — — — — — — — — Yes  Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	Fully discretionary No Non-cumulative Non-convertible  Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Writedown feature  If writedown, writedown trigger(s) If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately	Fully discretionary  No  Non-cumulative  Non-convertible  Yes  Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual	Fully discretionary  No  Non-cumulative  Non-convertible  Yes  Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual	Fully discretionary No Non-cumulative Non-convertible

		MUTB B3AT1-8	MUTB B3AT1-9	MUTB B3AT1-10
1	Issuer	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
2	Unique identifier (ISIN)	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)			
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital		1	
	Consolidated	JPY 17.0 billion	JPY 11.0 billion	JPY 3.5 billion
	Non-consolidated	JPY 17.0 billion	JPY 11.0 billion	JPY 3.5 billion
9	Par value of instrument	JPY 17.0 billion	JPY 11.0 billion	JPY 3.5 billion
10	Accounting classification		,	7
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost
11	Original date of issuance	2019/10/16	2019/10/16	2020/10/19
	Perpetual or dated	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	2025/1/15 at per	2030/1/15 at per	2026/1/15 at per
	Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_
25			_	_
26	If convertible, fully or partially	_		
27	If convertible, conversion rate			
	If convertible, conversion rate  If convertible, mandatory or optional conversion	- - -	- - -	 - -
28	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	- - - -	- - - -	- - - -
28 29	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	- - - - -	- - - - -	- - - -
28	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	- - - - - Yes	- - - - - - Yes	- - - - - Yes
28 29	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into		— — — — — — — — — — — — — Yes  Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below	— — — — — — — — — — — Yes  Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below
28 29 30 31	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)			
28 29 30 31 32	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial			
28 29 30 31	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)			— — — — — — — — — — — — Yes  Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent
28 29 30 31 32 33 34	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism			— — — — — — — — — — — — — — — — — — —
28 29 30 31 32 33 34	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary			— — — — — — — — — — — — — — — — — — —
28 29 30 31 32 33 34	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism			
28 29 30 31 32 33 34 34a 35	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately			— — — — — — — — — — — — — — — — — — —

MUTB B3AT1-11 MUTB B3AT1-12 MUTB B3AT1-13
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		MUTB B3AT1-11	MUTB B3AT1-12	MUTB B3AT1-13
1	Issuer	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
2	Unique identifier (ISIN)	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)			
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital			
	Consolidated	JPY 5.0 billion	JPY 3.0 billion	JPY 4.0 billion
	Non-consolidated	JPY 5.0 billion	JPY 3.0 billion	JPY 4.0 billion
9	Par value of instrument	IPY 5.0 billion	IPY 3.0 billion	IPY 4.0 billion
	Accounting classification	,	,	)
10	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
	Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2020/10/19	2021/10/15	2022/9/2
	Perpetual or dated	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity
14		Yes		
15	Issuer call subject to prior supervisory approval Optional call date and redemption amount	2031/1/15 at per	Yes	Yes
15			2032/1/15 at per	2028/1/15 at per
	Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary
20 21	Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem	Fully discretionary No	Fully discretionary No	Fully discretionary No
		, ,	, ,	, ,
21	Existence of step-up or other incentive to redeem	No	No	No
21 22 23	Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible	No Non-cumulative	No Non-cumulative	No Non-cumulative
21 22 23 24	Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible
21 22 23 24 25	Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially	No Non-cumulative Non-convertible —	No Non-cumulative Non-convertible -	No Non-cumulative Non-convertible —
21 22 23 24	Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible
21 22 23 24 25 26	Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible
21 22 23 24 25 26 27	Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible
21 22 23 24 25 26 27 28 29	Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible
21 22 23 24 25 26 27 28	Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	No Non-cumulative Non-convertible  Yes	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible
21 22 23 24 25 26 27 28 29	Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	No Non-cumulative Non-convertible  Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below	No Non-cumulative Non-convertible  Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below	No Non-cumulative Non-convertible  Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below
21 22 23 24 25 26 27 28 29 30	Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)	No Non-cumulative Non-convertible  Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.	No Non-cumulative Non-convertible  Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.	No Non-cumulative Non-convertible
21 22 23 24 25 26 27 28 29 30 31	Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial	No Non-cumulative Non-convertible  Yes Mitsubishi UFJ Trust and Banking's consolidated CETI capital ratio fallen below 5.125%, etc. Full or Partial	No Non-cumulative Non-convertible  Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	No Non-cumulative Non-convertible
21 22 23 24 25 26 27 28 29 30	Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)	No Non-cumulative Non-convertible  Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible
21 22 23 24 25 26 27 28 29 30 31	Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	No Non-cumulative Non-convertible  Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible  Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
21 22 23 24 25 26 27 28 29 30 31	Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary	No Non-cumulative Non-convertible  Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5:125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible  Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5:125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other
21 22 23 24 25 26 27 28 29 30 31	Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	No Non-cumulative Non-convertible  Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible  Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately	No Non-cumulative Non-convertible  Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	No Non-cumulative Non-convertible  Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	No Non-cumulative Non-convertible

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		MUTB B3AT1-14	MUTB B3AT1-15	MUTB B3AT1-16
1	Issuer	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
2	Unique identifier (ISIN)	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)			
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital		1	
	Consolidated	JPY 4.0 billion	JPY 19.0 billion	JPY 14.0 billion
	Non-consolidated	JPY 4.0 billion	JPY 19.0 billion	JPY 14.0 billion
9	Par value of instrument	IPY 4.0 billion	IPY 19.0 billion	JPY 14.0 billion
10	Accounting classification	7	7	· · · · · · · · · · · · · · · · · · ·
	Consolidated	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost
11	Original date of issuance	2022/9/2	2023/6/2	2023/6/2
	Perpetual or dated	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity
14		Yes	Yes	Yes
15	Optional call date and redemption amount	2033/1/15 at per	2028/7/15 at per	2033/7/15 at per
	Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	-	_
25	If convertible, fully or partially	_	_	_
26	If convertible, conversion rate	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_
29				_
30	If convertible, specify issuer of instrument it converts into	_	_	
	If convertible, specify issuer of instrument it converts into  Writedown feature	Yes	Yes	Yes
31	· · · · · · · · · · · · · · · · · · ·	Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below	Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below	Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below
	Writedown feature  If writedown, writedown trigger(s)	Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.	Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.	Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial	Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial
	Writedown feature  If writedown, writedown trigger(s)	Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent
32 33 34	Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Yes  Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
32 33 34	Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary	Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other
32 33 34	Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Yes  Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
32 33 34 34a	Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately	Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Yes  Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual	Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual

		MUTB B3AT1-17	MUTB B3AT1-18	MUTB B3AT1-19
1	Issuer	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
2	Unique identifier (ISIN)	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)			
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital			
	Consolidated	JPY 11.0 billion	JPY 7.0 billion	JPY 7.0 billion
	Non-consolidated	JPY 11.0 billion	JPY 7.0 billion	JPY 7.0 billion
9	Par value of instrument	JPY 11.0 billion	IPY 7.0 billion	JPY 7.0 billion
	Accounting classification	)2 2 22.0 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	,	<i>je 1 10 1111011</i>
10	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
	Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2023/9/29	2023/10/16	2023/10/16
	Perpetual or dated	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity
14		Yes		
15	Issuer call subject to prior supervisory approval Optional call date and redemption amount	2038/1/15 at per	Yes	Yes
15			2029/1/15 at per	2034/1/15 at per
	Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating
18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed to floating  *	Fixed to floating  *	Fixed to floating  *
18 19	Coupon rate and any related index Existence of a dividend stopper	* Yes	* Yes	* Yes
18	Coupon rate and any related index	*	*	*
18 19	Coupon rate and any related index Existence of a dividend stopper	* Yes	* Yes	* Yes
18 19 20	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	* Yes Fully discretionary	* Yes Fully discretionary	* Yes Fully discretionary
18 19 20 21	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem	* Yes Fully discretionary No	* Yes Fully discretionary No	* Yes Fully discretionary No
18 19 20 21 22 23	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible	Yes Fully discretionary No Non-cumulative	* Yes Fully discretionary No Non-cumulative	* Yes Fully discretionary No Non-cumulative
18 19 20 21 22 23 24	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible
18 19 20 21 22 23	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible	Yes Fully discretionary No Non-cumulative Non-convertible —	* Yes Fully discretionary No Non-cumulative Non-convertible —	* Yes Fully discretionary No Non-cumulative Non-convertible —
18 19 20 21 22 23 24 25	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	* Yes Fully discretionary No Non-cumulative Non-convertible — —	Yes Fully discretionary No Non-cumulative Non-convertible — — —	Yes Fully discretionary No Non-cumulative Non-convertible — —
18 19 20 21 22 23 24 25 26	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion	* Yes Fully discretionary No Non-cumulative Non-convertible	Yes Fully discretionary No Non-cumulative Non-convertible	Yes Fully discretionary No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26 27	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible	Yes Fully discretionary No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26 27 28	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26 27 28 29	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	* Yes Fully discretionary No Non-cumulative Non-convertible	Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26 27 28 29	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below	* Yes Fully discretionary No Non-cumulative Non-convertible Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below
18 19 20 21 22 23 24 25 26 27 28 29 30	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.	Yes Fully discretionary No Non-cumulative Non-convertible Yes Mitsubishi UFJ Trust and Banking's consolidated CETI capital ratio fallen below 5.125%, etc.
18 19 20 21 22 23 24 25 26 27 28 29 30	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	Yes Fully discretionary No Non-cumulative Non-convertible  Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial
18 19 20 21 22 23 24 25 26 27 28 29 30	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	* Yes Fully discretionary No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Writedown feature  If writedown, writedown trigger(s)  If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible	Yes Fully discretionary No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial If writedown, permanent or temporary	* Yes Fully discretionary No Non-cumulative Non-convertible	Yes Fully discretionary No Non-cumulative Non-convertible	Yes Fully discretionary No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Writedown feature  If writedown, writedown trigger(s)  If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible	Yes Fully discretionary No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial If writedown, pull or partial If writedown, description of writeup mechanism  Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately	* Yes Fully discretionary No Non-cumulative Non-convertible	Yes Fully discretionary No Non-cumulative Non-convertible	Yes Fully discretionary No Non-cumulative Non-convertible

MUTB B3AT1-20	MUTB B3AT1-20	MUTB B3T2-3

		MUTB B3AT1-20	MUTB B3AT1-20	MUTB B3T2-3
1	Issuer	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
2	Unique identifier (ISIN)	_	_	
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)			
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFI Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital			,
	Consolidated	JPY 23.0 billion	JPY 10.0 billion	JPY 10.6 billion
	Non-consolidated	JPY 23.0 billion	JPY 10.0 billion	JPY 10.6 billion
9	Par value of instrument	IPY 23.0 billion	IPY 10.0 billion	IPY 16.0 billion
	Accounting classification	Ji i 25.0 billion	Ji i io.o omion	Ji i 10.0 billion
10	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2024/3/8	2024/3/8	2017/3/2
		, ,	, ,	· ·
	Perpetual or dated	Perpetual	Perpetual	Dated
13	Original maturity date	No maturity	No maturity	2027/7/26
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	2029/7/15 at per	2034/7/15 at per	
	Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	_
	6 / 1: : 1 1			
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed
18		Fixed to floating  *	Fixed to floating	Fixed *
18 19	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	* Yes	* Yes	* No
18 19 20	Fixed or floating dividend/coupon Coupon rate and any related index	*	*	* No Mandatory
18 19	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	* Yes	* Yes	* No
18 19 20	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	* Yes Fully discretionary	* Yes Fully discretionary	* No Mandatory
18 19 20 21	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem	* Yes Fully discretionary No	* Yes Fully discretionary No	* No Mandatory No
18 19 20 21 22	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative	* Yes Fully discretionary No Non-cumulative	Yes Fully discretionary No Non-cumulative	* No Mandatory No Non-cumulative
18 19 20 21 22 23	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	* Yes Fully discretionary No Non-cumulative Non-convertible	Yes Fully discretionary No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible
18 19 20 21 22 23 24	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Yes Fully discretionary No Non-cumulative Non-convertible —	Yes Fully discretionary No Non-cumulative Non-convertible —	* No Mandatory No Non-cumulative Non-convertible —
18 19 20 21 22 23 24 25	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	Yes Fully discretionary No Non-cumulative Non-convertible — — —	Yes Fully discretionary No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible — —
18 19 20 21 22 23 24 25 26	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	Yes Fully discretionary No Non-cumulative Non-convertible	Yes Fully discretionary No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26 27	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Yes Fully discretionary No Non-cumulative Non-convertible	Yes Fully discretionary No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26 27 28	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, vonversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26 27 28 29	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26 27 28 29 30	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)	Yes Fully discretionary No Non-cumulative Non-convertible	Yes Fully discretionary No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible Yes  Non-viability event: Specified item 2 measures, etc.
18 19 20 21 22 23 24 25 26 27 28 29 30	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s) If writedown, full or partial	Yes Fully discretionary No Non-cumulative Non-convertible  Yes Mitsubishi UFJ Trust and Banking's consolidated CETI capital ratio fallen below 5.125%, etc. Full or Partial	Yes Fully discretionary No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible Yes  Non-viability event: Specified item 2 measures, etc. Full
18 19 20 21 22 23 24 25 26 27 28 29 30	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)	* Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible Yes Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	* No Mandatory No Non-cumulative Non-convertible Yes  Non-viability event: Specified item 2 measures, etc.
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, tully or partially If convertible, conversion rate If convertible, one mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)  If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible Yes  Non-viability event: Specified item 2 measures, etc. Full
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial If writedown, permanent or temporary	Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible Yes  Non-viability event: Specified item 2 measures, etc. Full Permanent
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, tully or partially If convertible, conversion rate If convertible, one mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)  If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Yes Fully discretionary No Non-cumulative Non-convertible	* Yes Fully discretionary No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full Permanent
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, pacify instrument type convertible into If convertible, specify instrument it convertible into If convertible, specify instrument it converts into Writedown feature If writedown, writedown trigger(s)  If writedown, partial If writedown, tull or partial If writedown, partial If writedown, write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately	Yes Fully discretionary No Non-cumulative Non-convertible	Yes Fully discretionary No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full Permanent Contractual

MUTB B3T2-5 MUTB B3T2-7 MUTB B3T2-9

		MUTB B3T2-5	MUTB B3T2-7	MUTB B3T2-9
1	Issuer	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
2	Unique identifier (ISIN)	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)			
-	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital  Tier 2 capital
3	Fost-transitional basel in rules from 2022/3/31	Tier 2 capitai	Tier 2 capitai	Her 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital			
	Consolidated	JPY 8.3 billion	JPY 16.7 billion	JPY 4.0 billion
	Non-consolidated	JPY 8.3 billion	JPY 16.7 billion	JPY 4.0 billion
9	Par value of instrument	JPY 11.0 billion	JPY 20.0 billion	JPY 4.0 billion
10	Accounting classification			,
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11		Liability – amortised cost 2017/9/15	2018/6/11	2019/9/20
	Original date of issuance			, ,
	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2028/1/12	2028/6/9	2030/1/15
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16	Subsequent call dates, if applicable	_	_	_
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
21 22	Existence of step-up or other incentive to redeem  Non-cumulative or cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative
		**		
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
22	Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
22 23 24	Non-cumulative or cumulative Convertible or non-convertible	Non-cumulative Non-convertible —	Non-cumulative Non-convertible —	Non-cumulative Non-convertible —
22 23 24 25	Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially	Non-cumulative Non-convertible — —	Non-cumulative Non-convertible	Non-cumulative Non-convertible
22 23 24 25 26	Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
22 23 24 25 26 27	Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
22 23 24 25 26 27 28	Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
22 23 24 25 26 27 28 29	Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
22 23 24 25 26 27 28 29 30	Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)	Non-cumulative Non-convertible  Yes Non-viability event :	Non-cumulative Non-convertible  Yes Non-viability event :	Non-cumulative Non-convertible  Yes  Non-viability event :
22 23 24 25 26 27 28 29 30	Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial	Non-cumulative Non-convertible  Yes Non-viability event : Specified item 2 measures, etc. Full	Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures, etc. Full	Non-cumulative Non-convertible Yes Non-viability event : Specified item 2 measures, etc.
22 23 24 25 26 27 28 29 30 31	Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)	Non-cumulative Non-convertible  Yes Non-viability event : Specified item 2 measures, etc.	Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures, etc.	Non-cumulative Non-convertible Yes Non-viability event : Specified item 2 measures, etc.
22 23 24 25 26 27 28 29 30 31 32 33 34	Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary	Non-cumulative Non-convertible  Yes Non-viability event : Specified item 2 measures, etc. Full	Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures, etc. Full	Non-cumulative Non-convertible Yes Non-viability event : Specified item 2 measures, etc.
22 23 24 25 26 27 28 29 30 31 32 33 34	Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full Permanent	Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures, etc. Full Permanent	Non-cumulative Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.  Full Permanent
22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, specify instrument type convertible into  If convertible, specify instrument type convertible into  If convertible, specify instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately	Non-cumulative Non-convertible  Yes  Non-viability event : Specified item 2 measures, etc.  Full Permanent Contractual	Non-cumulative Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.  Full Permanent Contractual	Non-cumulative Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.  Full Permanent Contractual

MUTB B3T2-10 MUTB B3T2-11	MUTB B3T2-12
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		MUTB B3T2-10	MUTB B3T2-11	MUTB B3T2-12
1	Issuer	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
2	Unique identifier (ISIN)	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)			
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital		,	
	Consolidated	JPY 15.0 billion	JPY 2.5 billion	JPY 2.0 billion
	Non-consolidated	JPY 15.0 billion	JPY 2.5 billion	JPY 2.0 billion
9	Par value of instrument	JPY 15.0 billion	IPY 2.5 billion	IPY 2.0 billion
10	Accounting classification		,	,
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2019/9/20	2020/5/29	2020/5/29
	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2030/1/15	2030/5/29	2030/5/29
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	2025/1/15 at per	_	2025/5/29 at per
	Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	_	Each interest payment date after the first call date
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating
18	Coupon rate and any related index	*	*	*
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible		
24		Non-convertible	Non-convertible	Non-convertible
25	If convertible, conversion trigger(s)		Non-convertible —	Non-convertible  —
	If convertible, fully or partially			_ _
26	If convertible, fully or partially If convertible, conversion rate	- - -	<del>-</del> - -	_ _ _ _
26 27	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	- - - -	- - - -	- - -
26 27 28	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	- - - - -	- - - - -	- - - - -
26 27 28 29	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	- - - - - -	- - - - - -	- - - - -
26 27 28	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	- - - - -	- - - - -	- - - -
26 27 28 29	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	- - - - - -	- - - - - -	- - - - -
26 27 28 29 30	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)		- - - - - Yes Non-viability event :	
26 27 28 29 30	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial			
26 27 28 29 30 31	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)			
26 27 28 29 30 31 32 33 34	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism			
26 27 28 29 30 31 32 33	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)  If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism			
26 27 28 29 30 31 32 33 34 34a	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)  If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately			

MUTB B3T2-13 MUTB B3T2-14 MUTB B3T	2-15
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		MUTB B3T2-13	MUTB B3T2-14	MUTB B3T2-15
1	Issuer	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
2	Unique identifier (ISIN)	_	-	
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)			
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital			
	Consolidated	JPY 2.0 billion	JPY 10.0 billion	JPY 32.0 billion
	Non-consolidated	JPY 2.0 billion	JPY 10.0 billion	JPY 32.0 billion
9	Par value of instrument	IPY 2.0 billion	IPY 10.0 billion	IPY 32.0 billion
10	Accounting classification	,	7	
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
	Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost
11	Original date of issuance	2021/6/1	2021/7/30	2022/7/29
	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2031/5/30	2031/7/30	2032/7/29
_	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	2026/6/1 at per	2026/7/30 at per	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	_
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed
18	Coupon rate and any related index	*	*	*
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	NY THE THE			2.7
23	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Non-cumulative or cumulative  Convertible or non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
24				
25	Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially	Non-convertible	Non-convertible	Non-convertible
25 26	Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate	Non-convertible	Non-convertible  —	Non-convertible
25 26 27	Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion	Non-convertible	Non-convertible	Non-convertible  — — —
25 26 27 28	Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	Non-convertible	Non-convertible	Non-convertible
25 26 27 28 29	Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Non-convertible	Non-convertible	Non-convertible
25 26 27 28	Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	Non-convertible	Non-convertible	Non-convertible
25 26 27 28 29	Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Non-convertible	Non-convertible	Non-convertible
25 26 27 28 29 30	Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature	Non-convertible  Yes Non-viability event :	Non-convertible  Yes  Non-viability event :	Non-convertible  Yes Non-viability event :
25 26 27 28 29 30	Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)	Non-convertible  Yes  Non-viability event : Specified item 2 measures, etc.	Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.	Non-convertible  Yes Non-viability event: Specified item 2 measures, etc.
25 26 27 28 29 30 31	Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)	Non-convertible  Yes  Non-viability event : Specified item 2 measures, etc.  Full	Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.  Full	Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.  Full
25 26 27 28 29 30 31 32 33 34	Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	Non-convertible  Yes  Non-viability event : Specified item 2 measures, etc.  Full Permanent	Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.  Full  Permanent	Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.  Full Permanent
25 26 27 28 29 30 31 32 33 34	Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary	Non-convertible  Yes  Non-viability event : Specified item 2 measures, etc.  Full	Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.  Full	Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.  Full
25 26 27 28 29 30 31 32 33 34 34a	Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately	Non-convertible  Yes  Non-viability event : Specified item 2 measures, etc.  Full Permanent Contractual	Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.  Full Permanent Contractual	Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.  Full Permanent Contractual

		MUTB B3T2-16	MUTB B3T2-17	MUTB B3T2-18
1	Issuer	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
2	Unique identifier (ISIN)	_	-	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)			
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital			
	Consolidated	JPY 81.0 billion	JPY 2.0 billion	JPY 8.0 billion
	Non-consolidated	JPY 81.0 billion	JPY 2.0 billion	JPY 8.0 billion
9	Par value of instrument	JPY 81.0 billion	IPY 2.0 billion	IPY 8.0 billion
10	Accounting classification			
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2022/7/29	2022/8/3	2023/2/1
	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2032/7/29	2032/8/3	2033/7/28
_	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	2027/7/29 at per	2027/8/3 at per	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	_
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed
18	Coupon rate and any related index	*	*	*
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21				
22	Existence of step-up or other incentive to redeem	No	No	No
23	Non-cumulative or cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative
24				
	Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)	Non-cumulative	Non-cumulative	Non-cumulative
25	Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible — —
25 26	Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible — — —
25 26 27	Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
25 26 27 28	Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
25 26 27 28 29	Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative  Non-convertible
25 26 27 28	Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
25 26 27 28 29	Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative  Non-convertible
25 26 27 28 29 30	Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature	Non-cumulative Non-convertible  Yes Non-viability event :	Non-cumulative Non-convertible  Yes Non-viability event :	Non-cumulative Non-convertible  Yes Non-viability event :
25 26 27 28 29 30	Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)	Non-cumulative Non-convertible	Non-cumulative  Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.	Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc.
25 26 27 28 29 30 31	Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)	Non-cumulative  Non-convertible	Non-cumulative  Non-convertible	Non-cumulative  Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.  Full
25 26 27 28 29 30 31 32 33 34	Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	Non-cumulative  Non-convertible	Non-cumulative Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.  Full Permanent -	Non-cumulative  Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.  Full
25 26 27 28 29 30 31 32 33 34	Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary	Non-cumulative Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.  Full Permanent	Non-cumulative  Non-convertible	Non-cumulative Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.  Full Permanent -
25 26 27 28 29 30 31 32 33 34 34a	Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately	Non-cumulative Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.  Full Permanent Contractual	Non-cumulative Non-convertible	Non-cumulative Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.  Full Permanent Contractual

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		MU1B B312-19	MU1B B312-20	MU1B B312-21
-	Issuer	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
$\overline{}$	Unique identifier (ISIN)	-	_	_
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)			
-	Regulatory treatment	T: 0 ::1	T' 0 '11	T: 2 : 1
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital			
	Consolidated	JPY 55.0 billion	JPY 6.0 billion	JPY 13.0 billion
	Non-consolidated	JPY 55.0 billion	JPY 6.0 billion	IPY 13.0 billion
9	Par value of instrument	JPY 55.0 billion	JPY 6.0 billion	JPY 13.0 billion
=	Accounting classification	JI I solo simon	JI I olo billion	ji i iolo billion
10	Accounting classification			
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
$\Box$	Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost
11	Original date of issuance	2023/2/1	2023/9/19	2023/9/19
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2033/7/28	2034/1/19	2034/1/19
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	2028/7/28 at per	_	2029/1/19 at per
	Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
		Each interest payment date after the first	0 ,	Each interest payment date after the first
16	Subsequent call dates, if applicable		_	
		call date	_	call date
	Coupons / dividends	call date		call date
17	Coupons / dividends Fixed or floating dividend/coupon		Fixed *	
17 18	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index	call date Fixed *	Fixed *	call date  Fixed  *
17 18 19	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	rixed * No	Fixed * No	rixed * No
17 18 19 20	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Fixed  *  No  Mandatory	Fixed * No Mandatory	rixed  * No Mandatory
17 18 19 20 21	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem	rixed  *  No  Mandatory  No	Fixed  * No Mandatory No	rixed  * No Mandatory No
17 18 19 20 21 22	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative	rixed  * No Mandatory No Non-cumulative	Fixed  * No Mandatory No Non-cumulative	Call date  Fixed  *  No  Mandatory  No  Non-cumulative
17 18 19 20 21 22 23	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	rixed  * No Mandatory No Non-cumulative Non-convertible	Fixed  * No Mandatory No Non-cumulative Non-convertible	rixed  * No Mandatory No Non-cumulative Non-convertible
17 18 19 20 21 22 23 24	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	rixed  * No Mandatory No Non-cumulative Non-convertible —	Fixed  * No Mandatory No Non-cumulative Non-convertible —	rixed  * No Mandatory No Non-cumulative Non-convertible —
17 18 19 20 21 22 23 24 25	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	rixed  * No Mandatory No Non-cumulative Non-convertible	Fixed  * No Mandatory No Non-cumulative Non-convertible — —	call date  Fixed  *  No  Mandatory  No  Non-cumulative  Non-convertible  — —
17 18 19 20 21 22 23 24 25 26	Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate	rixed  * No Mandatory No Non-cumulative Non-convertible	Fixed  * No Mandatory No Non-cumulative Non-convertible — — —	Call date  Fixed  *  No  Mandatory  No  Non-cumulative  Non-convertible
17 18 19 20 21 22 23 24 25 26 27	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	rixed  * No Mandatory No Non-cumulative Non-completible	Fixed  *  No  Mandatory  No  Non-cumulative  Non-convertible  -  -  -  -  -	Call date  Fixed  *  No  Mandatory  No  Non-cumulative  Non-convertible
17 18 19 20 21 22 23 24 25 26 27 28	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Call date  Fixed  *  No  Mandatory  No  Non-cumulative  Non-convertible	Fixed  *  No  Mandatory  No  Non-cumulative  Non-convertible	Call date  Fixed  *  No  Mandatory  No  Non-cumulative  Non-convertible
17 18 19 20 21 22 23 24 25 26 27 28 29	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	rixed  * No No Mandatory No Non-cumulative Non-convertible	Fixed  * No Mandatory No Non-cumulative Non-convertible	Call date  Fixed  *  No  Mandatory  No  Non-cumulative  Non-convertible
17 18 19 20 21 22 23 24 25 26 27 28 29	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Call date  Fixed  *  No  Mandatory  No  Non-cumulative  Non-convertible	Fixed  *  No  Mandatory  No  Non-cumulative  Non-convertible	Call date  Fixed  *  No  Mandatory  No  Non-cumulative  Non-convertible
17 18 19 20 21 22 23 24 25 26 27 28 29	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	rixed  * No No Mandatory No Non-cumulative Non-convertible	Fixed  * No Mandatory No Non-cumulative Non-convertible	Call date  Fixed  *  No  Mandatory  No  Non-cumulative  Non-convertible
17 18 19 20 21 22 23 24 25 26 27 28 29	Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify instrument it converts into  Writedown feature  If writedown, writedown trigger(s)	rixed  * No No Mandatory No Non-cumulative Non-convertible	Fixed  *  No  Mandatory  No  Non-cumulative  Non-convertible  Yes  Non-viability event :	Call date  Fixed  *  No  No  Mandatory  No  Non-cumulative  Non-convertible  Yes  Non-viability event :
17 18 19 20 21 22 23 24 25 26 27 28 29 30	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Writedown feature  If writedown, writedown trigger(s) If writedown, full or partial	rixed  * No No Mandatory No Non-cumulative Non-convertible	Fixed  *  No  Mandatory  No  Non-cumulative  Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.  Full	rixed  * No No Mandatory No Non-cumulative Non-convertible
17 18 19 20 21 22 23 24 25 26 27 28 29 30	Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify instrument it converts into  Writedown feature  If writedown, writedown trigger(s)	rixed  * No No Mandatory No Non-cumulative Non-convertible	Fixed  *  No  Mandatory  No  Non-cumulative  Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.	rixed  *  No  Mandatory  No  Non-cumulative  Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31	Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, specify instrument type convertible into  If convertible, specify instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary	rixed  * No No Mandatory No Non-cumulative Non-convertible	Fixed  *  No  Mandatory  No  Non-cumulative  Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.  Full	rixed  * No No Mandatory No Non-cumulative Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.  Full
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31	Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	rixed  * No Mo Mandatory No Non-cumulative Non-convertible	Fixed  * No Mandatory No Mon-cumulative Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.  Full Permanent	rixed  * No Mandatory No Non-cumulative Non-convertible Yes  Non-viability event: Specified item 2 measures, etc.  Full Permanent
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately	rixed  * No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc.  Full Permanent Contractual	Fixed  *  No  Mandatory  No  Non-cumulative  Non-convertible  Yes  Non-viability event: Specified item 2 measures, etc.  Full  Permanent Contractual	rixed  * No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc.  Full Permanent Contractual

Weighted-average of interest rate which are shown "  $\ast$  " in item 34 in the list

Weighted-average of interest rates 1.225% (round to three decimal places)
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