

(in million yen, %)

KM1:Key metrics (Mitsubishi UFJ Financial Group)						
Corresponding line # on Basel III disclosure template		a	b	c	d	e
		June 30, 2024	March 31, 2024	December 31, 2023	September 30, 2023	June 30, 2023
Available capital (amounts)						
1	Common Equity Tier 1 (CET1)	15,231,588	15,041,314	15,114,219	14,176,563	14,090,302
2	Tier1	17,684,374	17,479,730	17,409,041	16,212,757	16,009,116
3	Total capital	20,058,097	19,817,830	19,843,864	18,734,862	18,229,367
Risk-weighted assets (amounts)						
4	Total risk-weighted assets (RWA)	113,701,559	111,160,175	135,149,165	133,561,415	129,448,833
4a	Total risk-weighted assets (pre-floor)	113,701,559	111,160,175			
	Total risk-weighted assets (RWA) (If Phase-in arrangements for output floor were not applied.)	123,087,665	122,620,206			
Risk-based capital ratios as a percentage of RWA						
5	Common Equity Tier 1 ratio (%)	13.39%	13.53%	11.18%	10.61%	10.88%
5a	Common Equity Tier 1 ratio (%) (pre-floor ratio)	13.39%	13.53%			
	Common Equity Tier 1 ratio (%) (If Phase-in arrangements for output floor were not applied.)	12.37%	12.26%			
6	Tier 1 ratio (%)	15.55%	15.72%	12.88%	12.13%	12.36%
6a	Tier 1 ratio %)(pre-floor ratio)	15.55%	15.72%			
	Tier 1 ratio (%) (If Phase-in arrangements for output floor were not applied.)	14.36%	14.25%			
7	Total capital ratio (%)	17.64%	17.82%	14.68%	14.02%	14.08%
7a	Total capital ratio %)(pre-floor ratio)	17.64%	17.82%			
	Total capital ratio (%) (If Phase-in arrangements for output floor were not applied.)	16.29%	16.16%			
Additional CET1 buffer requirements as a percentage of RWA						
8	Capital conservation buffer requirement	2.50%	2.50%	2.50%	2.50%	2.50%
9	Countercyclical buffer requirement	0.19%	0.16%	0.10%	0.10%	0.08%
10	G-SIB/D-SIB additional requirement	1.50%	1.50%	1.50%	1.50%	1.50%
11	Total of bank specific buffer requirement	4.19%	4.16%	4.10%	4.10%	4.08%
12	CET1 available after meeting the minimum capital buffer requirements	8.89%	9.03%	6.68%	6.02%	6.08%
Basel III leverage ratio						
13	Total Basel III leverage ratio exposure measure	335,123,616	336,425,698	328,835,629	324,612,217	315,754,591
14	Basel III leverage ratio (%)	5.27%	5.19%	5.29%	4.99%	5.07%

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Consolidated Liquidity Coverage Ratio						
15	Total HQLA allowed to be included in the calculation	140,535,107	134,273,678	134,395,263	134,200,588	133,431,948
16	Net cash outflows	86,966,381	83,025,705	83,085,068	84,143,634	83,752,686
17	Consolidated liquidity coverage ratio (LCR)	161.6%	161.7%	161.8%	159.5%	159.3%
Consolidated Net Stable Funding Ratio						
18	Available Stable Funding	195,424,862	190,459,458	194,237,721	196,117,669	199,610,534
19	Required Stable Funding	171,746,213	165,767,965	161,463,915	164,393,361	156,361,629
20	Consolidated net stable funding ratio (NSFR)	113.7%	114.8%	120.2%	119.2%	127.6%

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KM2: Key metrics (Mitsubishi UFJ Financial Group)						
Corresponding line # on Basel III disclosure template		a	b	c	d	e
		June 30, 2024	March 31, 2024	December 31, 2023	September 30, 2023	June 30, 2023
1	Total loss-absorbing capacity (TLAC) available	33,279,292	32,488,633	33,540,261	32,782,646	32,437,628
2	Total risk-weighted assets (RWA)	113,701,559	111,160,175	135,149,165	133,561,415	129,448,833
3	TLAC before deduction of CET1 specific buffer requirement (as a percentage of RWA)	29.26%	29.22%	24.81%	24.54%	25.05%
3a	TLAC as a percentage of RWA	25.07%	25.06%	20.71%	20.44%	20.97%
4	Leverage ratio exposure measure	335,123,616	336,425,698	328,835,629	324,612,217	315,754,591
5	TLAC as a percentage of leverage ratio exposure measure	9.93%	9.65%	10.19%	10.09%	10.27%
6a	Does the subordination exemption in the antepenultimate paragraph of Section 11 of the FSB TLAC Term Sheet apply?					
6b	Does the subordination exemption in the penultimate paragraph of Section 11 of the FSB TLAC Term Sheet apply?					
6c	If the capped subordination exemption applies, the amount of funding issued that ranks pari passu with Excluded Liabilities and that is recognised as external TLAC, divided by funding issued that ranks pari passu with Excluded Liabilities and that would be recognised as external TLAC if no cap was applied					