		MUFG T1-1	MUFG T1-2	MUFG B3AT1-B-2	MUFG B3AT1-B-3
1 I	ssuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Morgan Stanley Securities, ACOM, Mitsubishi UFJ NICOS, etc.	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 l	Jnique identifier (ISIN)	TSE code : 8306	—	JP390290AFA8	JP390290BG37
	Governing law(s) of the instrument	Japan Law	Japan Law, etc	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet sachieved (for other TLAC-eligible instruments governed by foreign law)				
I	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group, MUFG Bank, Mitsubishi UFJ Trust & Banking	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Common stock	Common stock, etc.	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
	Amount recognised in regulatory capital				
	Consolidated	JPY 16,024.0 billion	JPY 630.8 billion	JPY 150.0 billion	JPY 300.0 billion
	Non-consolidated	<u> </u>	_	_	_
9 I	Par value of instrument			JPY 150.0 billion	JPY 300.0 billion
10	Accounting classification				
	Consolidated	Shareholders' equity	Non-controlling interest in consolidated subsidiary	Liability – amortised cost	Liability – amortised cost
	Non-consolidated		_	_	_
11 (Original date of issuance	_	_	2015/10/29	2016/3/3
12 I	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	-	_	No maturity	No maturity
14 I	ssuer call subject to prior supervisory approval	No	No	Yes	Yes
15	Optional call date and redemption amount	<u> </u>	_	2026/1/15 at par	2026/7/15 at par
	Contingent call dates and redemption amount		_	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	_	_	Each interest payment date after the first call date	Each interest payment date after the first call date
(Coupons / dividends				
17	Fixed or floating dividend/coupon	<u> </u>	_	Fixed to floating	Fixed to floating
18	Coupon rate and any related index		_	2.50%	1.94%
19	Existence of a dividend stopper	No	No	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
-	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	-	_	-
25	If convertible, fully or partially		_	_	_
26	If convertible, conversion rate	_	_	-	_
27 28	If convertible, mandatory or optional conversion	_	_	-	_
-	If convertible, specify instrument type convertible into	_	_	-	_
29	If convertible, specify issuer of instrument it converts into Nritedown feature	No No	No	Yes	Yes
31	If writedown, writedown trigger(s)	- NO	- NO	MUFG's consolidated CET1 capital ratio	MUFG's consolidated CET1 capital ratio
				fallen below 5.125%, etc. Full or Partial	fallen below 5.125%, etc. Full or Partial
32	If writedown, full or partial If writedown, permanent or temporary			Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism			Amount agreed with JFSA and other	Amount agreed with JFSA and other
24	1 1			Regulatory authorities	Regulatory authorities
	Type of subordination		_	Contractual	Contractual
35 i	Position in subordination hierarchy in liquidation (specify instrument type mmediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Perpetual subordinated	Preferred stock, etc.	Subordinated	Subordinated
36	Non-compliant transitioned features	No	No	No	No
	f yes, specify non-compliant features	_	_		

		MUFG B3AT1-B-5	MUFG B3AT1-B-7	MUFG B3AT1-B-9	MUFG B3AT1-B-10
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290BGA4	JP390290BHA2	JP390290CJC2	JP390290AKA8
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 150.0 billion	JPY 150.0 billion	JPY 95.0 billion	JPY 157.0 billion
	Non-consolidated	<u> </u>	_	_	_
9	Par value of instrument	JPY 150.0 billion	JPY 150.0 billion	JPY 95.0 billion	JPY 157.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	_	_	_	_
11	Original date of issuance	2016/10/24	2017/10/23	2018/12/18	2019/10/16
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2027/7/15 at par	2028/7/15 at par	2029/1/15 at par	2025/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	1.40%	1.34%	1.23%	0.82%
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20		Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22		Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible		3.7	3.7 .11.1
24	70 .011 /)		Non-convertible	Non-convertible	Non-convertible
	If convertible, conversion trigger(s)	-	_	-	_
25	If convertible, fully or partially	-	_ _	<u>-</u> -	
25 26	If convertible, fully or partially If convertible, conversion rate	- - -	_ _ _ _	_ _ _ _	_ _ _ _
25 26 27	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	- - - -	- - - -	- - - -	
25 26 27 28	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	- - - - -	- - - - -	- - - - -	_ _ _ _
25 26 27 28 29	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	- - - - - -	 	- - - - - -	
25 26 27 28 29	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	— — — — — — — — Yes MUFG's consolidated CET1 capital ratio	— — — — — — — — — Yes MUFG's consolidated CET1 capital ratio	— — — — — — — — — Yes MUFG's consolidated CET1 capital ratio	— — — — — — — — — Yes MUFG's consolidated CET1 capital ratio
25 26 27 28 29 30 31	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	— — — — — — — — — — — — — — — — — — —	— — — — — — — — — — — — — — — — — — —	— — — — — — — — — — — — — — — — — — —	— — — — — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
25 26 27 28 29 30 31	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial		— — — — — — — — — — — — — — — — — — —	— — — — — — — — — — — — — — — — — — —	— — — — — — — — — — — — — — — — — — —
25 26 27 28 29 30 31	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)		— — — — — — — — — — — — — — — — — — —		— — — — — — — — — — — — — — — — — — —
25 26 27 28 29 30 31 32 33	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	— — — — — — — — — — — — — — — — — — —	— — — — — — — — — — — — — — — — — — —	— — — — — — — — — — — — — — — — — — —	— — — — — — — — — — — — — — — — — — —
25 26 27 28 29 30 31 32 33	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination		— — — — — — — — — — — — — — — — — — —		— — — — — — — — — — — — — — — — — — —
25 26 27 28 29 30 31 32 33 34	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	— — — — — — — — — — — — — — — — — — —	— — — — — — — — — — — — — — — — — — —	— — — — — — — — — — — — — — — — — — —	— — — — — — — — — — — — — — — — — — —
25 26 27 28 29 30 31 32 33 34 34 35	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal		— — — — — — — — — — — — — — — — — — —		— — — — — — — — — — — — — — — — — — —

		MUFG B3AT1-B-11	MUFG B3AT1-B-12	MUFG B3AT1-B-13	MUFG B3AT1-B-14
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	JP390290BKA6	IP390290ALA6	IP390290BLA4	JP390290AMA4
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7	Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 116.0 billion	JPY 23.0 billion	JPY 37.0 billion	JPY 40.0 billion
	Non-consolidated	_	_	_	_
	Par value of instrument	JPY 116.0 billion	JPY 23.0 billion	JPY 37.0 billion	JPY 40.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	_
	Original date of issuance	2019/10/16	2020/10/19	2020/10/19	2021/10/15
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2030/1/15 at par	2026/1/15 at par	2031/1/15 at par	2032/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	each interest payment date after the first call date	Each interest payment date after the first call date	each interest payment date after the first call date	call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	1.00%	0.851%	1.038%	0.856%
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem	Fully discretionary No	Fully discretionary No	Fully discretionary No	Fully discretionary No
21	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	No Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)		–	–	–
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	ı	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
22	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
33	, fr			A managed a small at the ITC A and at least	Amount agreed with JFSA and other
33	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Regulatory authorities
34					
34 34a	If temporary write-own, description of writeup mechanism	Regulatory authorities	Regulatory authorities	Regulatory authorities	Regulatory authorities
34 34a 35	If temporary write-own, description of writeup mechanism Type of subordination	Regulatory authorities	Regulatory authorities	Regulatory authorities	Regulatory authorities
34 34a 35	If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Regulatory authorities Contractual	Regulatory authorities Contractual	Regulatory authorities Contractual	Regulatory authorities Contractual
34 34a 35 36	If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Regulatory authorities Contractual Subordinated			

In two contributions of the control of th			MUFG B3AT1-B-15	MUFG B3AT1-B-16	MUFG B3AT1-B-17	MUFG B3AT1-B-18
Secretaria function of the instrument of Section 10 of the TAAC Tree Stock Section 10 of the TAAC Stock Section 10 of the TAAC Tree Stock Section 10 of the Tax Tree Sto	1	Issuer	Mitsubishi UFJ Financial Group			
Secretaria function of the instrument of Section 10 of the TAAC Tree Stock Section 10 of the TAAC Stock Section 10 of the TAAC Tree Stock Section 10 of the Tax Tree Sto	2	Unique identifier (ISIN)	IP390290AN96	IP390290BN95	IP390290AP60	IP390290BP69
Second for other TLAC - displace reconsuments personnel by Second for other TLAC - displace reconstructions Second for other TLAC - displaced for other traped Additional Turi repetal Personal Turi Turi Turi Turi Turi Turi Turi Turi				Ž	,	,
Additional Terr optional Terr optional Terr optional Terr optional Terr optional Terr optional Terror op	3a					
Section Procession Proces		Ů ,				
Fights at solv/group/group and solo Missabels LTF Financel Croup Missabels LTF Financel	4		*	^	•	•
Perpetual Subordinated Bonds	5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
Non-consolidated PY 190 billion PY	6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
Consolidated	7	Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
Non-consolidated Proposition Propositi	8					
9 Per value of instrument IFY 50.0 billion IFY 40.0 billion IFY			JPY 50.0 billion	JPY 40.0 billion	JPY 192.0 billion	JPY 138.0 billion
December				_	-	_
Controllidated Liability - amortised cost Liability - amortised cost			JPY 50.0 billion	JPY 40.0 billion	JPY 192.0 billion	JPY 138.0 billion
Non-consolidated Non-consoli	10	Accounting classification				
10 Drignal date of issuance 2023/97 20			Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
Perpetual of Auteon Perpetual Normaturity Normat			_	_	_	_
13 Original maturity date No maturity		U	2022/9/2	2022/9/2	2023/6/2	2023/6/2
14 Suer call subject to prior supervisors, approval Yes Ye	12	*	Perpetual	Perpetual	Perpetual	<u> </u>
15 Optional call date and redemption amount	13	v ,		, ,	ž	ž
Courtingent call dates and redemption amount Tax event or Regulatory event at par Each interest payment date after the first call date Coupons / dividends To event or Regulatory event at par Each interest payment date after the first call date Coupons / dividends To event or Regulatory event at par Each interest payment date after the first call date Coupons / dividends To event or Regulatory event at par Each interest payment date after the first call date Coupons / dividends To event or Regulatory event at par Each interest payment date after the first call date Coupons / dividends To event or Regulatory event at par Each interest payment date after the first call date Coupons / dividends To event or Regulatory event at par Each interest payment date after the first call date Coupons / dividends To event or Regulatory event at par Each interest payment date after the first call date Coupons / dividends To event or Regulatory event at par Each interest payment date after the first call date Coupons / dividends To event or Regulatory event at par Each interest payment date after the first call date Coupons / dividends To event or Regulatory event at par Each interest payment date after the first call date Coupons / dividends To event or Regulatory event at par Each interest payment date after the first call date Coupons / dividends To event or Regulatory event at par Each interest payment date after the first call date Coupons / dividends To event or Regulatory event at par Each interest payment date after the first call date Coupons / dividends To event or Regulatory event at par Each interest payment date after the first call date To event or Regulatory devent at par Each interest payment date after the first call date on the part of the first call date	14					
Each interest payment date after the first call date Each interest payment date after the first call date Coupons / dividends Fixed to floating Fixed to flo	15	1	· · · •			· · •
Source-content call dates, if applications Call date Call da		Contingent call dates and redemption amount		<u> </u>	<u> </u>	<u> </u>
Fixed or floating Fixed to floating Fixe	16	7	1 2	2 7	1 2	1 7
Section and any related index 1.09% 1.296% 1.804% 2.127%		* '				
Faishence of a dividend stopper Yes	17		Č	Ÿ	V	Č
Fully discretionary, partially discretionary or mandatory Fully discretionary Full	18	1				
Existence of step-up or other incentive to redeem	20					
Non-cumulative of cumulative Non-cumulative Non-cum						
Convertible Non-convertible Non-convertibl		* *	- 1.0	- 1.0	- 14	- 10
24 If convertible, conversion trigger(s)						
If convertible, fully or partially	24					
If convertible, conversion rate	25		_	_	1	_
If convertible, specify instrument type convertible into - - - - - - - - -	26	V A V	_	_	_	_
If convertible, specify issuer of instrument it converts into - - - - - - - - -	27	If convertible, mandatory or optional conversion	_		ı	_
Writedown feature Yes Ye			_	_		_
If writedown, writedown trigger(s) MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Amount agreed with JFSA and other Regulatory authorities Regulatory authorities Amount agreed with JFSA and other Regulatory authorities Regulatory authorities Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) No No No No No No No No No N			_	_	_	_
Full or Partial Full or Pa	30	Writedown feature				
If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Amount agreed with JFSA and other Regulatory authorities Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Segulatory authorities Subordinated Subordinated Subordinated Subord	31	If writedown, writedown trigger(s)			-	
34 If temporary write-own, description of writeup mechanism Amount agreed with JFSA and other Regulatory authorities Contractual Amount agreed with JFSA and other Regulatory authorities Contractual Contractual Contractual Contractual Amount agreed with JFSA and other Regulatory authorities Contractual Contractual Contractual Subordinated	32					
1 If temporary write-own, description of writeup mechanism Regulatory authorities	33	If writedown, permanent or temporary	* · ·	1 /	•	. · ·
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) Subordinated Subordina	34	If temporary write-own, description of writeup mechanism	-			
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) Subordinated Subordi	34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
entity concerned) 36 Non-compliant transitioned features No No No No No No No						
36Non-compliant transitioned featuresNoNoNo			Subordinated	Subordinated	Subordinated	Subordinated
37 If yes, specify non-compliant features — — — — —		•	No	No	No	No
	37	If yes, specify non-compliant features				

		MUFG B3AT1-B-19	MUFG B3AT1-B-20	MUFG B3AT1-B-21	MUFG B3AT1-B-22
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	JP390290APA7	IP390290BPA5	US606822DD36	JP390290AQ36
	Governing law(s) of the instrument	Japan Law	Japan Law	New York Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7	Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 72.0 billion	JPY 71.0 billion	USD 750 million	JPY 137.0 billion
	Non-consolidated	_	_	_	_
	Par value of instrument	JPY 72.0 billion	JPY 71.0 billion	USD 750 million	JPY 137.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	_
	Original date of issuance	2023/10/16	2023/10/16	2023/10/26	2024/3/8
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2029/1/15 at par	2034/1/15 at par	2029/1/15 at par	2029/7/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	each interest payment date after the first call date	each fifth year anniversary after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed	Fixed to floating
18	Coupon rate and any related index	1.963%	2.447%	8.20%	1.912%
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem	Fully discretionary No	Fully discretionary No	Fully discretionary No	Fully discretionary No
21	Non-cumulative or cumulative	Non-cumulative	No Non-cumulative	Non-cumulative	No Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	–			–
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	-	_
29	If convertible, specify issuer of instrument it converts into	_	_	П	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
	Non-compliant transitioned features	No	No	No	No
-	If yes, specify non-compliant features	_	_	_	_
37	if yes, speetly from compitant reactives				

	MUFG B3AT1-B-23	MUFG B3AT1-B-24	MUFG B3AT1-B-25	MUFG B3AT1-L-2
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	JP390290BQ35	JP390290CQ91	JP390290DQ90	_
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Shee is achieved (for other TLAC-eligible instruments governed by foreign law)	t			
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7 Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Loan
8 Amount recognised in regulatory capital				
Consolidated	JPY 63.0 billion	JPY 114.0 billion	JPY 56.0 billion	JPY 16.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 63.0 billion	JPY 114.0 billion	JPY 56.0 billion	JPY 16.0 billion
10 Accounting classification				
Consolidated	Liability – amortised cost			
Non-consolidated	_	_	_	_
11 Original date of issuance	2024/3/8	2024/9/13	2024/9/13	2019/10/28
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2034/7/15 at par	2030/1/15 at par	2035/1/15 at par	2025/1/15 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	2.305%	2.006%	2.446%	*
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem22 Non-cumulative or cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	-	– Horr-convertible	– – – – – – – – – – – – – – – – – – –	-
25 If convertible, fully or partially		_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	-	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
35 immediately senior to instrument in the insolvency creditor hierarchy of the legal		0.1.11	0 1 11 . 1	0 1 11 1
entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
entity concerned) 36 Non-compliant transitioned features 37 If yes, specify non-compliant features	Subordinated No	Subordinated No	Subordinated No	Subordinated No

		MUFG B3AT1-L-3	MUFG B3AT1-L-4	MUFG B3AT1-L-5	MUFG B3AT1-L-6
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
	Unique identifier (ISIN)	Ţ	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan
8	Amount recognised in regulatory capital				
	Consolidated	JPY 5.0 billion	JPY 8.0 billion	JPY 12.0 billion	JPY 5.0 billion
	Non-consolidated	<u> </u>	_	_	_
9	Par value of instrument	JPY 5.0 billion	JPY 8.0 billion	JPY 12.0 billion	JPY 5.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	_
11	Original date of issuance	2019/10/28	2020/10/30	2020/10/30	2022/9/9
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2030/1/15 at par	2026/1/15 at par	2031/1/15 at par	2028/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tay arrant on Dogulatour arrant at non
	Contingent can dates and redemption amount	Tux event of Regulatory event at par	Tax event of Regulatory event at par	Tax event of Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable		Each interest payment date after the first call date		<u> </u>
16	·	Each interest payment date after the first	Each interest payment date after the first	Each interest payment date after the first	Each interest payment date after the first
16	Subsequent call dates, if applicable	Each interest payment date after the first	Each interest payment date after the first	Each interest payment date after the first	Each interest payment date after the first
	Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
17 18 19	Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	Each interest payment date after the first call date Fixed to floating * Yes	Each interest payment date after the first call date Fixed to floating * Yes	Each interest payment date after the first call date Fixed to floating * Yes	Each interest payment date after the first call date Fixed to floating * Yes
17 18	Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Each interest payment date after the first call date Fixed to floating *	Each interest payment date after the first call date Fixed to floating *	Each interest payment date after the first call date Fixed to floating *	Each interest payment date after the first call date Fixed to floating *
17 18 19 20 21	Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No
17 18 19 20 21 22	Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative
17 18 19 20 21 22	Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No
17 18 19 20 21 22 23 24	Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative
17 18 19 20 21 22 23 24 25	Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible
17 18 19 20 21 22 23 24 25 26	Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible —	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible —	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible —	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible —
17 18 19 20 21 22 23 24 25 26 27	Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — —	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — —	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — —	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — —
17 18 19 20 21 22 23 24 25 26 27 28	Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — —	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — —	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — —
17 18 19 20 21 22 23 24 25 26 27 28 29	Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — —	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — —
17 18 19 20 21 22 23 24 25 26 27 28 29	Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible
17 18 19 20 21 22 23 24 25 26 27 28 29 30	Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31	Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial
17 18 19 20 21 22 23 24 25 26 27 28 29 30	Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31	Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — —	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual

	MUFG B3AT1-L-7	MUFG B3AT1-L-8	MUFG B3AT1-L-9	MUFG B3AT1-L-10
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)				
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7 Instrument type	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan
8 Amount recognised in regulatory capital				
Consolidated	JPY 5.0 billion	JPY 13.0 billion	JPY 35.0 billion	JPY 20.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 5.0 billion	JPY 13.0 billion	JPY 35.0 billion	JPY 20.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost			
Non-consolidated	_	_	_	_
11 Original date of issuance	2022/9/9	2023/9/29	2023/9/29	2023/9/29
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2033/1/15 at par	2029/1/15 at par	2034/1/15 at par	2038/1/15 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	*	*	*	*
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 	_	-	_	_
26 If convertible, conversion rate	<u> </u>	<u> </u>	<u> </u>	_ _
27 If convertible, mandatory or optional conversion				_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type	Contractadi	Contractant	Contractadi	Contraction
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
o. 12 year open, non-companii rentire	<u> </u>	I .	I .	I .

		MUFG B3AT1-L-11	MUFG B3AT1-L-12	MUFG B3T2-B-3	MUFG B3T2-B-5
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	_	_	JP390290AF39	JP390290AF62
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 45.0 billion	JPY 10.0 billion	JPY 1.9 billion	JPY 4.2 billion
	Non-consolidated	_	_	_	_
	Par value of instrument	JPY 45.0 billion	JPY 10.0 billion	JPY 23.0 billion	JPY 30.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	_
11	Original date of issuance	2023/9/29	2023/11/17	2015/3/5	2015/6/18
12	Perpetual or dated	Perpetual	Perpetual	Dated	Dated
13	Original maturity date	No maturity	No maturity	2025/3/5	2025/6/18
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2039/1/15 at par	2034/1/15 at par		_
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	-	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed	Fixed
18	Coupon rate and any related index	*	*	0.724%	0.972%
19	Existence of a dividend stopper	Yes	Yes	No	No
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary No	Mandatory No	Mandatory No
21	Existence of step-up or other incentive to redeem Non-cumulative or cumulative	No Non-cumulative	No Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	–		-	
25	If convertible, fully or partially	_	_	_	
26	If convertible, conversion rate	_	_	_	
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	
29	If convertible, specify issuer of instrument it converts into		_		_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32	If writedown, full or partial	Full or Partial	Full or Partial	Full	Full
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Permament	Permament
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other	Amount agreed with JFSA and other Regulatory authorities	_	-
-	if temporary write-own, description of writeup mechanism	Regulatory authorities	Regulatory authornies		
34a	Type of subordination	Regulatory authorities Contractual	Contractual	Contractual	Contractual
		Ŭ į		Contractual	Contractual
35	Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Ŭ į		Contractual Other external TLAC	Contractual Other external TLAC
35	Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Contractual	Contractual		

		MUFG B3T2-B-7	MUFG B3T2-B-10	MUFG B3T2-B-11	MUFG B3T2-B-13
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290CF60	JP390290AG46	JP390290AG79	JP390290AH37
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 15.0 billion	JPY 11.0 billion	JPY 38.7 billion	JPY 28.1 billion
	Non-consolidated		_	_	_
	Par value of instrument	JPY 15.0 billion	JPY 35.0 billion	JPY 106.0 billion	JPY 50.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost
	Non-consolidated		_	_	-
	Original date of issuance	2015/6/18	2016/4/28	2016/7/29	2017/3/2
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2030/6/18	2026/4/28	2026/7/29	2027/7/26
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_	_	_
-	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	_	-	-	-
	Coupons / dividends		71. 1		71. 1
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 19	Coupon rate and any related index Existence of a dividend stopper	1.393% No	0.535% No	0.366% No	0.652% No
20		Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	-
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	-	_
27	If convertible, mandatory or optional conversion	_	_	_	
28	If convertible, specify instrument type convertible into		_	<u>–</u>	
29	If convertible, specify issuer of instrument it converts into	<u> </u>	_		_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	_	_	_	_
	Type of subordination	Contractual	Contractual	Contractual	Contractual
34a	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
34a 35	immediately senior to instrument in the insolvency creditor hierarchy of the legal	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC

	MUFG B3T2-B-15	MUFG B3T2-B-16	MUFG B3T2-B-18	MUFG B3T2-B-19
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	JP390290AHL1	JP390290AH94	JP390290AHQ0	JP390290AJ50
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds (for only qualified institutional investors)	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 29.0 billion	JPY 42.0 billion	JPY 44.6 billion	JPY 29.3 billion
Non-consolidated	_	_	_	
9 Par value of instrument	JPY 50.0 billion	JPY 64.0 billion	JPY 70.0 billion	JPY 40.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	_	-	_	<u> </u>
11 Original date of issuance	2017/8/28	2017/9/15	2017/12/8	2018/5/31
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2027/8/27	2028/1/12	2027/12/8	2028/5/31
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	—	Tax event or Regulatory event at par	—	—
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	*	0.546%	*	0.535%
19 Existence of a dividend stopper	No	No	No	No
 Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem 	Mandatory No	Mandatory No	Mandatory No	Mandatory No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)				
25 If convertible, fully or partially			_	_
25 If convenies, runy or partially	_	_		<u>– </u>
26 If convertible, conversion rate				
		-	-	-
 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 		- -	- -	-
 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 		- - - -	- - - -	- - -
 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 				
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s)			- - - -	- - - - -
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial	— — — — — — — — — — — — — — — — — — —			
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s)	— — — — — — — — — — — — — — — — — — —			- - - - - Yes Non-viability event : Specified item 2 measures
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial	— — — — — — — — — — — — — — — — — — —			
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary	— — — — — — — — — — — — — — — — — — —			
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	— — — — — — — — — — — — — — — — — — —	Yes Non-viability event: Specified item 2 measures Full Permament		Yes Non-viability event: Specified item 2 measures Full Permament
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	— — — — — — — — — — — — — — — — — — —			
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	— — — — — — — Yes Non-viability event: Specified item 2 measures Full Permament — — — — — — — — — — — — — — — — — — —	Yes Non-viability event: Specified item 2 measures Full Permament Contractual	Yes Non-viability event: Specified item 2 measures Full Permament Contractual	Yes Non-viability event: Specified item 2 measures Full Permament Contractual

If convertible, specify issuer of instrument it converts into		MUFG B3T2-B-21	MUFG B3T2-B-23	MUFG B3T2-B-24	MUFG B3T2-B-25
Convention Lawring of the international content international content in	1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
Convention Lawring of the international content international content in	2 Unique identifier (ISIN)		IP390290AIP8	IP390290AK99	IP390290BK98
Second content of the content of Section 1.5 of the 11AC from below is architected from the Content of the Co	1 ' '			, and the second	
Processor Trace Trac					
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b Lizgible at substyperopy/george and solo Missocialist UFF Financial Group Missocialist UFF Financial Gro		•	*	•	<u> </u>
Second comment Seco	5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
Second content of the second content of th	6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group		Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
Controllated PY 9.05 billion PY 405 billion PY 405 billion PY 150 billion PY 15	7 Instrument type	1	` * * *	Subordinated Bonds	Subordinated Bonds
Non-commoditated					
Presidence of sustrement Pr. 500 billion P		JPY 36.8 billion	JPY 40.8 billion	JPY 44.0 billion	JPY 156.0 billion
Description		_	_	_	_
Consolidated Tability - amortised cost Tability - amortised cost Tability - amortised cost		JPY 50.0 billion	JPY 50.0 billion	JPY 44.0 billion	JPY 156.0 billion
Non-consolidated	10 Accounting classification				
		Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
12 Perpetual or dated			_		
13 Original maturity date 2008/1/5 2008/11/2 2009/1/15 2009/1/15 2009/1/15					
14 Suer call subject to prior supervisors approval Yes					
15 Optional call date and redemption amount					
Coupors de Videndes Texe event or Regulatory event at par Tax event		Yes	Yes	Yes	
Subsequent call dates, if applicable		Tax areas as Danielators areas at any	Taxa arant an Dagulatama arant at man	Tax around an Descriptions around at man	• • •
Coupons / dividends Coupons / dividends/coupon Fixed or floating dividend/coupon No	Contingent can dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
Fixed or floating dividend/coupon Fixed Outpoor and and any related index Coupon rate and any related index 1	16 Subsequent call dates, if applicable	_	_	_	_
Section Component Compon	Coupons / dividends				
Seistence of a dividend stopper No No No No No No No N	17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
20 Fully discretionary, partially discretionary or mandatory Mandatory Mandatory Mandatory Mandatory		*	*	0.452%	0.290%
Existence of step-up or other incentive to redeem					
Non-cumulative or cumulative Non-cumulative Non-cum		·		,	
Convertible or non-convertible Non-convertib		- 1.0	- 1.0	- 1.0	- 14
If convertible, conversion trigger(s)	·				
If convertible, fully or partially -					
If convertible, conversion rate	00 17				
If convertible, mandatory or optional conversion	ÿ Å ÿ				
If convertible, specify instrument type convertible into					
If convertible, specify issuer of instrument it converts into	ž *				
Writedown feature Yes Ye					
Specified item 2 measures	30 Writedown feature	Yes	Yes	Yes	Yes
18 If writedown, full or partial Full Full Full Full Full Full Full Fu	31 If writedown, writedown trigger(s)	,	1		
33If writedown, permanent or temporaryPermamentPermamentPermament34If temporary write-own, description of writeup mechanism34aType of subordinationContractualContractualContractualPosition in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Other external TLACOther external TLACOther external TLAC36Non-compliant transitioned featuresNoNoNoNo	32 If writedown, full or partial	*	1		
Type of subordination Contractual TLAC Other external TLAC Other external TLAC Other external TLAC Other external TLAC Non-compliant transitioned features No	*	Permament	Permament	Permament	Permament
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) Non-compliant transitioned features Other external TLAC	34 If temporary write-own, description of writeup mechanism				
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) Non-compliant transitioned features Other external TLAC	34a Type of subordination	Contractual	Contractual	Contractual	Contractual
35immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Other external TLACOther external TLACOther external TLAC36Non-compliant transitioned featuresNoNoNoNo	Position in subordination hierarchy in liquidation (specify instrument type				
36 Non-compliant transitioned features No No No No	35 immediately senior to instrument in the insolvency creditor hierarchy of the legal	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
	36 Non-compliant transitioned features	No	No	No	No
	37 If yes, specify non-compliant features				

		MUFG B3T2-B-26	MUFG B3T2-B-27	MUFG B3T2-B-28	MUFG B3T2-B-29
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290BKC2	IP390290CKC0	IP390290AL56	JP390290BL55
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	7,7			777
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 22.0 billion	JPY 28.0 billion	JPY 34.0 billion	JPY 28.0 billion
	Non-consolidated		_	_	_
	Par value of instrument	JPY 22.0 billion	JPY 28.0 billion	JPY 34.0 billion	JPY 28.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated		_	_	_
	Original date of issuance	2019/12/12	2019/12/12	2020/5/29	2020/5/29
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2029/12/12	2029/12/12	2030/5/29	2030/5/29
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	-	2024/12/12 at par	_	2025/5/29 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	_	Each interest payment date after the first call date	_	Each interest payment date after the first call date
	Coupons / dividends				
\perp	1				
17	Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed	Fixed to floating
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	0.610%	0.400%	0.885%	0.550%
17 18 19	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	0.610% No	0.400% No	0.885% No	0.550% No
17 18 19 20	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	0.610% No Mandatory	0.400% No Mandatory	0.885% No Mandatory	0.550% No Mandatory
21	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem	0.610% No Mandatory No	0.400% No Mandatory No	0.885% No Mandatory No	0.550% No Mandatory No
21 22	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative	0.610% No Mandatory No Non-cumulative	0.400% No Mandatory No Non-cumulative	0.885% No Mandatory No Non-cumulative	0.550% No Mandatory No Non-cumulative
21 22	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	0.610% No Mandatory No Non-cumulative Non-convertible	0.400% No Mandatory No Non-cumulative Non-convertible	0.885% No Mandatory No Non-cumulative Non-convertible	0.550% No Mandatory No Non-cumulative Non-convertible
21 22	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	0.610% No Mandatory No Non-cumulative Non-convertible —	0.400% No No Mandatory No Non-cumulative Non-convertible —	0.885% No Mandatory No Non-cumulative Non-convertible —	0.550% No Mandatory No Non-cumulative Non-convertible —
21 22	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	0.610% No Mandatory No Non-cumulative Non-convertible	0.400% No Mandatory No Non-cumulative Non-convertible	0.885% No Mandatory No Non-cumulative Non-convertible	0.550% No Mandatory No Non-cumulative Non-convertible
21 22 23 24 25	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	0.610% No No Mandatory No Non-cumulative Non-convertible — —	0.400% No Mandatory No Non-cumulative Non-convertible — —	0.885% No Mandatory No Non-cumulative Non-convertible — —	0.550% No Mandatory No Non-cumulative Non-convertible — —
21 22 23 24 25 26	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	0.610% No No Mandatory No Non-cumulative Non-convertible — — — —	0.400% No Mandatory No Non-cumulative Non-convertible — — —	0.885% No Mandatory No Non-cumulative Non-convertible — — —	0.550% No Mandatory No Non-cumulative Non-convertible — — —
21 22 23 24 25 26 27	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	0.610% No Mandatory No Non-cumulative Non-convertible	0.400% No No Mandatory No Non-cumulative Non-convertible	0.885% No Mandatory No Non-cumulative Non-convertible — — — — —	0.550% No No Mandatory No Non-cumulative Non-convertible — — — — —
21 22 23 24 25 26 27 28 29	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	0.610% No Mandatory No Non-cumulative Non-convertible — — — — — — —	0.400% No No Mandatory No Non-cumulative Non-convertible	0.885% No Mandatory No Non-cumulative Non-convertible — — — — — — —	0.550% No No Mandatory No Non-cumulative Non-convertible
21 22 23 24 25 26 27 28 29	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	0.610% No Mandatory No Non-cumulative Non-convertible	0.400% No No Mandatory No Non-cumulative Non-convertible	0.885% No Mandatory No Non-cumulative Non-convertible — — — — — — — — — — — —	0.550% No No Mandatory No Non-cumulative Non-convertible
21 22 23 24 25 26 27 28 29	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature	0.610% No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event :	0.400% No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event :	0.885% No Mandatory No Non-cumulative Non-convertible	0.550% No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event :
21 22 23 24 25 26 27 28 29	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	0.610% No Mandatory No Non-cumulative Non-convertible — — — — — — — — — Yes Non-viability event : Specified item 2 measures	0.400% No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures	0.885% No Mandatory No Non-cumulative Non-convertible — — — — — — — — — Yes Non-viability event : Specified item 2 measures	0.550% No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures
21 22 23 24 25 26 27 28 29 30 31	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	0.610% No Mandatory No Non-cumulative Non-convertible	0.400% No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	0.885% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event : Specified item 2 measures Full	0.550% No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full
21 22 23 24 25 26 27 28 29 30 31 32 33	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary	0.610% No Mandatory No Non-cumulative Non-convertible	0.400% No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	0.885% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event : Specified item 2 measures Full	0.550% No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full
21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	0.610% No Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event: Specified item 2 measures Full Permament —	0.400% No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament	0.885% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament	0.550% No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	0.610% No Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event: Specified item 2 measures Full Permament —	0.400% No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament	0.885% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament	0.550% No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	0.610% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual	0.400% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual	0.885% No Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event: Specified item 2 measures Full Permament — Contractual	0.550% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	0.610% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual Other external TLAC	0.400% No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual Other external TLAC	0.885% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual Other external TLAC	0.550% No No Mandatory No Non-cumulative Non-convertible

		MUFG B3T2-B-30	MUFG B3T2-B-31	MUFG B3T2-B-32	MUFG B3T2-B-33
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290AL98	IP390290BL97	JP390290AM63	JP390290AM71
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 54.0 billion	JPY 96.0 billion	JPY 20.0 billion	JPY 130.0 billion
	Non-consolidated	-	-	_	-
9	Par value of instrument	JPY 54.0 billion	JPY 96.0 billion	JPY 20.0 billion	JPY 130.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	_	П	_	
11	Original date of issuance	2020/9/30	2020/9/30	2021/6/1	2021/7/30
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2031/1/31	2031/1/31	2031/5/30	2031/7/30
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount		2026/1/31 at par	2026/6/1 at par	2026/7/30 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	_	_	Each interest payment date after the first call date	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed
18	Coupon rate and any related index	0.894%	0.580%	0.409%	0.345%
19	Existence of a dividend stopper	No	No	No	No
20	, , , , , , ,	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative Convertible or non-convertible	Non-cumulative	Non-cumulative	Non-cumulative Non-convertible	Non-cumulative
24	If convertible, conversion trigger(s)	Non-convertible —	Non-convertible —	Non-convertible —	Non-convertible —
25	If convertible, fully or partially				
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into		_	_	
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	_	_	-	_
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
	1 obtain it suborantation incrarcity in inquitation (specify instrument type		1	1	0.1
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
	immediately senior to instrument in the insolvency creditor hierarchy of the legal	Other external TLAC No	Other external TLAC No	Other external TLAC No	Other external TLAC No

		MUFG B3T2-B-34	MUFG B3T2-B-35	MUFG B3T2-B-36	MUFG B3T2-B-37
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290AN70	JP390290BN79	JP390290AP29	JP390290BP28
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 73.0 billion	JPY 184.0 billion	JPY 24.0 billion	JPY 176.0 billion
	Non-consolidated	_	_	_	-
	Par value of instrument	JPY 73.0 billion	JPY 184.0 billion	JPY 24.0 billion	JPY 176.0 billion
10	Accounting classification				
	Consolidated	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	_	_	_	_
11	Original date of issuance	2022/7/29	2022/7/29	2023/2/1	2023/2/1
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2032/7/29	2032/7/29	2033/7/28	2033/7/28
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	-	2027/7/29 at par	-	2028/7/28 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	_	-	_	_
-	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	0.904%	0.718%	1.564%	1.209%
19 20	Existence of a dividend stopper	No Mandatawa	No Mandatowy	No Mandatom	No Mandatory
21	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem	Mandatory No	Mandatory No	Mandatory No	Mandatory No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)				
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_		_	-
29	If convertible, specify issuer of instrument it converts into	_	_	_	
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event :	Non-viability event :	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32		Specified item 2 measures	Specified item 2 measures	opecinea item 2 incasares	1
	If writedown, full or partial	Full	Specified item 2 measures Full	Full	Full
33	66 17				
33	If writedown, full or partial	Full	Full	Full	Full
34	If writedown, full or partial If writedown, permanent or temporary	Full	Full	Full	Full
34 34a 35	If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Full Permament —	Full Permament —	Full Permament —	Full Permament
34 34a 35	If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Full Permament — Contractual	Full Permament — Contractual	Full Permament — Contractual	Full Permament — Contractual

		MUFG B3T2-B-38	MUFG B3T2-B-39	MUFG B3T2-B-40	MUFG B3T2-B-41
1	ssuer	Mitsubishi UFJ Financial Group			
2 1	Jnique identifier (ISIN)	JP390290AP94	IP390290BP93	JP390290AQ93	JP390290BQ92
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
22	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet s achieved (for other TLAC-eligible instruments governed by foreign law)				
]	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
	Amount recognised in regulatory capital				
	Consolidated	JPY 64.0 billion	JPY 146.0 billion	JPY 66.0 billion	JPY 111.0 billion
	Non-consolidated	_	_	_	_
_	Par value of instrument	JPY 64.0 billion	JPY 146.0 billion	JPY 66.0 billion	JPY 111.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	_
11 (Original date of issuance	2023/9/19	2023/9/19	2024/9/18	2024/9/18
12 l	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2034/1/19	2034/1/19	2035/1/18	2035/1/18
	ssuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	2029/1/19 at par	_	2030/1/18 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	_	-	_	_
-	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.672%	1.204%	1.838%	1.303%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
-	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s) If convertible, fully or partially	_	-	_	-
25 26	If convertible, conversion rate		<u> </u>	<u> </u>	<u> </u>
27	If convertible, mandatory or optional conversion		<u> </u>		
28	If convertible, specify instrument type convertible into				
29	If convertible, specify issuer of instrument it converts into			_	_
	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures			
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	<u> </u>			
34a -	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type	20112 NC 1881	Comment		- Comment
35 i	mmediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
1 10					
	Non-compliant transitioned features	No	No	No	No

		MUFG B3T2-L-2	MUFG B3T2-L-3	MUFG B3T2-L-4	MUFG B3T2-L-6
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	-	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Loan	Subordinated Loan	Subordinated Loan	Subordinated Loan
8	Amount recognised in regulatory capital				
	Consolidated	JPY 4.3 billion	JPY 12.2 billion	JPY 13.0 billion	JPY 7.7 billion
	Non-consolidated	_	_	_	_
9	Par value of instrument	JPY 22.0 billion	JPY 31.0 billion	JPY 23.0 billion	JPY 10.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	_	_	_	_
11	Original date of issuance	2015/9/30	2016/9/23	2017/8/1	2018/8/13
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2025/9/30	2026/9/24	2027/8/2	2028/8/10
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_	_	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	_		_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20		Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22		Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)		_	_	_
25		_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into		_	_	_
29	If convertible, specify issuer of instrument it converts into	_	<u> </u>		
	VAT-21-1	3/		V oc	Yes
30	Writedown feature	Yes	Yes	Yes	
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
31 32	If writedown, writedown trigger(s) If writedown, full or partial	Non-viability event : Specified item 2 measures Full	Non-viability event : Specified item 2 measures Full	Non-viability event : Specified item 2 measures Full	Non-viability event : Specified item 2 measures Full
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
31 32 33 34	If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Non-viability event : Specified item 2 measures Full Permament	Non-viability event : Specified item 2 measures Full Permament —	Non-viability event : Specified item 2 measures Full Permament	Non-viability event : Specified item 2 measures Full Permament
31 32 33 34	If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	Non-viability event : Specified item 2 measures Full	Non-viability event : Specified item 2 measures Full	Non-viability event : Specified item 2 measures Full	Non-viability event : Specified item 2 measures Full
31 32 33 34 34a	If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Non-viability event : Specified item 2 measures Full Permament	Non-viability event : Specified item 2 measures Full Permament —	Non-viability event : Specified item 2 measures Full Permament	Non-viability event : Specified item 2 measures Full Permament
31 32 33 34 34a 35	If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Non-viability event : Specified item 2 measures Full Permament — Contractual	Non-viability event : Specified item 2 measures Full Permament — Contractual	Non-viability event : Specified item 2 measures Full Permament — Contractual	Non-viability event : Specified item 2 measures Full Permament — Contractual

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1 Source Mitsubishi UI Financial Group				
Japan Law Japa	1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
Japan Law Japa	2	Unique identifier (ISIN)	_	
James by which enforceability requirement of Section 13 of the TLAC.Term Sheek is achieved (for other TLAC.plaighte instruments powered by foreign law) Regulatory treatment			Japan Law	Japan Law
Segulatory tearment) of the contract of the contr)aparam
Regulatory treatment Twe 2 capital Twe 2	3a			
Time 2 capital Time		0 0 3 0 7		
Tool-transitional Basel III rules from 2022/3/31 Tier 2 capital Tier 2 capital	4		Tier 2 capital	Tier 2 capital
6 Bigible at solo/group/group and solo 7 Instrument type 8 Amount recognised in regulatory capital Consolidated 9 Par value of instrument 10 Accounting classification 11 Accounting classification 12 Consolidated 13 Original date of issuance 14 Searce call subject to prior supervisory approval 15 Original anturity date 16 Subsequent call dates and reclemption amount 17 Tax event or Regulatory event at par 18 Subsequent call dates, if applicable 19 Subsequent call dates, if applicable 10 Contingent call dates, if applicable 10 Contingent call dates and reclemption amount 10 Subsequent call dates, if applicable 11 Original subject to prior amount 12 Subsequent call dates, if applicable 15 Coupons / dividends 17 Tixed or floating dividend/coupon 18 Coupons and any related index 19 Leistence of advidend stopper 10 No 11 No 12 Non-commutative or commutative 12 Non-commutative 13 Non-commutative 14 Convertible, practical subject to prior and any expension trigger(s) 15 Convertible or non-convertible 16 Non-convertible 17 Tixed or floating dividend/coupon 18 Convertible or non-convertible 19 Leistence of advidend stopper 10 Non-commutative 11 Non-commutative or commutative 12 Non-commutative 13 Non-commutative 14 Non-commutative 15 Convertible or non-convertible 16 Non-convertible 17 Non-commutative promitable proper interestive to redeem 18 Non-convertible 19 Lower trible, practify instrument type convertible into ————————————————————————————————————	5			-
8 Amount recognised in regulatory capital Consolidated Non-consolidated Non-consolidated Non-consolidated Non-consolidated Non-consolidated Consolidated Consolidated Liability - amortised cost Liability - amort	6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
Consolidated JPY 17.0 billion JPY 17.0 billio	7	Instrument type	Subordinated Loan	Subordinated Loan
Non-consolidated	8			
9 Par value of instrument 10 Accounting classification 10 Accounting classification 10 Accounting classification 10 Accounting classification 11 Original date of issuance 11 Original date of issuance 12022/8/3 12 Perpetual or dated 13 Original maturity date 14 Suser call subject to prior supervisory approval 14 Issuer call subject to prior supervisory approval 15 Optional call date and redemption amount 15 Optional call date and redemption amount 16 Outpons of dividends 17 Subsequent call dates, if applicable 18 Coupons / dividends 19 Fixed to floating 19 Existence of a dividend/coupon 19 Existence of a dividend/coupon 19 Existence of a dividend stopper 19 Existence of a dividend stopper 19 Existence of a dividend stopper 20 Non-cumulative or unmulative 21 Existence of a dividend stopper 21 Non-cumulative or Non-convertible 22 Non-cumulative or unmulative 23 Convertible or non-convertible 24 If convertible, conversion rate 27 If convertible, mandatory optional conversion 28 If convertible, mandatory optional conversion 29 If it original conversion rate 20 If writedown, puritally optional conversion 20 If writedown, full or partially 21 Existence of subsection rate 21 If writedown, full or partially 22 If convertible, conversion rate 23 If writedown, full or partiall 34 If writedown, permanent or temporary 35 If writedown, permanent or temporary 36 If writedown, permanent or temporary 36 If writedown, permanent or temporary 37 Permanent 38 If writedown, permanent or temporary 39 Permanent 40 Permanent 41 If temporary write-own, description of writeup mechanism 40 Permanent 41 If temporary write-own, description of writeup mechanism 40 Posterion in subordination hierarchy in liquidation (specify instrument type immediately serior to instrument in the insolvency creditor hierarchy of the legal emission of the legal emission of the legal of the conversion of the legal of the conversion of the legal of the conversion in the conversion of the permanent of the legal emission of the legal of the conversion of the conve			JPY 19.0 billion	JPY 17.0 billion
Accounting classification			_	_
Consolidated Consolidated Conso			JPY 19.0 billion	JPY 17.0 billion
Non-consolidated Companies	10	Accounting classification		
11 Original date of issuance 2022/8/3 2024/9/25 12 Perpetual or dated Dated Dated Dated 13 Original maturity date 2032/8/3 2034/9/25 14 Issuer call subject to prior supervisory approval Yes Yes Yes 15 Optional call date and redemption amount 2027/8/3 at par 2029/9/25 at par 16 Coupons call dates and redemption amount Tax event or Regulatory event at par Each interest payment date after the first 16 Subsequent call dates, if applicable Each interest payment date after the first 16 Coupons / dividends Each interest payment date after the first 17 Irixed or floating dividend/coupon Fixed to floating Fixed to floating 18 Coupon rate and any related index * * * * * * 19 Existence of a dividend stopper No No No 19 Evistence of a dividend stopper No No No 10 Fully discretionary, partially discretionary or mandatory Mandatory Mandatory Mandatory 21 Existence of step-up or other incentive to redeem Non-cumulative			Liability – amortised cost	Liability - amortised cost
12 Perpetual or dated Dated Dated Dated			<u> </u>	<u> </u>
13 Original maturity date 2032/8/3 2034/9/25 14 Issuer call subject to prior supervisory approval Yes Yes 15 Optional call date and redemption amount 2027/8/3 at par 2029/9/25 at par 16 Contingent call dates and redemption amount Tax event or Regulatory event at par 16 Subsequent call dates, if applicable Each interest payment date after the first 17 Sive or floating dividends Coupons / dividends 18 Coupon rate and any related index * * * * * * * * * * * * * * * * * *		V		
14 Issuer call subject to prior supervisory approval Yes Yes Yes	-			
Topional call date and redemption amount Contingent call date and redemption amount Tax event or Regulatory event at par Tax event or Regulatory event at par Tax event or Regulatory event at par Subsequent call dates, if applicable Each interest payment date after the first call date Coupons / dividends Coupons / dividends Fixed or floating Fixed to floating F		U ,		
Contingent call dates and redemption amount Each interest payment date after the first call date Coupons / dividends Coupons / dividends Fixed to floating dividend/coupon Fixed to floating dividend/coupon Existence of a dividend stopper No Pully discretionary, partially discretionary or mandatory No No No No No No No No No N				
Each interest payment date after the first call date Coupons / dividends	15	*		
Coupons / dividends Coupons / dividends Rived or floating dividend/coupon Fixed to floating fixed to floating Fixed to floati		Contingent call dates and redemption amount		
Fixed or floating dividend/coupon	16		1 7	~ *
18 Coupon rate and any related index		1 .		
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 30 No 22 Non-cumulative or cumulative 31 Convertible or non-convertible 42 If convertible, conversion trigger(s) 43 If convertible, fully or partially 44 If convertible, fully or partially 55 If convertible, anadatory or optional conversion 66 If convertible, specify instrument type on vertible into 10 Full 67 Specified item 2 measures 68 If writedown, writedown trigger(s) 79 If writedown, permanent or temporary 70 If writedown, permanent or temporary 70 If temporary write-own, description of writeup mechanism 70 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) 80 Non-compliant transitioned features 80 Non-compliant transitioned features 80 Non-compliant transitioned features 80 Other external TLAC 81 One Mandatory 81 Mandatory 82 Mandatory 83 Mandatory 84 Non-cumulative 84 Non-cumulative 85 Non-cumulative 86 Non-cumulative 87 Non-cumulative 87 Non-cumulative 88 Non-cumulative 89 Non-cumulative 80 Non-cumulative 80 Non-cumulative 80 Non-cumulative 81 Non-cumulative 81 Non-cumulative 82 Non-cumulative 83 Non-cumulative 84 Non-cumulative 85 Non-cumulative 86 Non-cumulative 87 Non-cumulative 87 Non-cumulative 88 Non-cumulative 89 Non-cumulative 89 Non-cumulative 80 Non-cumulati			Fixed to floating	Fixed to floating
20 Fully discretionary, partially discretionary or mandatory Mandatory Mondatory		. ,	*	× NI
Existence of step-up or other incentive to redeem				
Non-cumulative or cumulative Non-cumulative Non-cumulative				,
23 Convertible or non-convertible Non-convertible Non-convertible				
If convertible, conversion trigger(s)				
25			INOIT-COTIVETUBLE	
26			_	_
27				<u> </u>
28 If convertible, specify instrument type convertible into — — 29 If convertible, specify issuer of instrument it converts into — — 30 Writedown feature Yes Yes 31 If writedown, writedown trigger(s) Non-viability event: Specified item 2 measures Specified item 2 measures 32 If writedown, full or partial Full Full 33 If writedown, permanent or temporary Permament Permament 34 If temporary write-own, description of writeup mechanism — — 34a Type of subordination Contractual Contractual Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) Other external TLAC Other external TLAC 36 Non-compliant transitioned features No No			_	
29 If convertible, specify issuer of instrument it converts into			_	
30 Writedown feature Yes Yes Yes 31 If writedown, writedown trigger(s) Non-viability event : Specified item 2 measures Specified item 2 measures 32 If writedown, full or partial Full Full 33 If writedown, permanent or temporary Permament Permament 34 If temporary write-own, description of writeup mechanism 34a Type of subordination Contractual Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) Other external TLAC 36 Non-compliant transitioned features No No No 37 Non-compliant transitioned features No No No 38 Non-compliant transitioned features No No 39 Non-compliant transitioned features No No 30 Non-compliant transitioned features No No 30 Non-compliant transitioned features No No 31 Non-compliant transitioned features No No 32 Non-compliant transitioned features No No 34 Non-compliant transitioned features No No 35 Non-compliant transitioned features No No 36 Non-compliant transitioned features No No 37 Non-compliant transitioned features No No 38 Non-compliant transitioned features No No 39 Non-compliant transitioned features No No 30 Non-compliant transitioned features No No 30 Non-compliant transitioned features No No 31 Non-compliant transitioned features No No 30 Non-compliant transitioned features No No 31 Non-compliant transitioned features No No 31 Non-compliant transitioned features No No 32 Non-compliant transitioned features No No 33 Non-compliant transitioned features No No 34 Non-compliant transitioned features No No No 35 Non-compliant transitioned features No No No 36 Non-compliant transitioned features No No No 37 Non-compliant transitioned features No No No 38 Non-compliant transitioned features No No No 39 Non-compliant trans			_	
Non-viability event: Specified item 2 measures Specified item 2 measures			Yes	Yes
32If writedown, full or partialFullFull33If writedown, permanent or temporaryPermamentPermament34If temporary write-own, description of writeup mechanism——34aType of subordinationContractualContractualPosition in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Other external TLACOther external TLAC36Non-compliant transitioned featuresNoNo			Non-viability event :	Non-viability event :
33 If writedown, permanent or temporary Permament Permament 34 If temporary write-own, description of writeup mechanism — — — — — — — — — — — — — — — — — —	32	If writedown, full or partial	_	
34If temporary write-own, description of writeup mechanism——34aType of subordinationContractualContractualPosition in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Other external TLACOther external TLAC36Non-compliant transitioned featuresNoNo			-	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) Other external TLAC Other external TLAC Non-compliant transitioned features No No			_	_
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) Other external TLAC Other external TLAC No No	34a	Type of subordination	Contractual	Contractual
36 Non-compliant transitioned features No No		Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal		
	26	, ,	NIO	N ₀
37 If yes, specify non-compliant features – – –	30	*	INO	INU

Weighted-average of interest rate which are shown " * " in item 18 in the list

Weighted-average of interest rates	1.129% (round to three decimal places)