	MUFG T1-1	MUFG T1-2	MUFG B3AT1-B-2	MUFG B3AT1-B-3
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Morgan Stanley Securities, ACOM, Mitsubishi UFJ NICOS, etc.	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	TSE code : 8306	ACOM, Mitsubishi UF) NICOS, etc.	JP390290AFA8	IP390290BG37
3 Governing law(s) of the instrument	Japan Law	Japan Law, etc	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	71			
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
5 Post-transitional Basel III rules from 2022/3/31	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group, MUFG Bank, Mitsubishi UFJ Trust & Banking	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Common stock	Common stock, etc.	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 16,398.4 billion	JPY 621.1 billion	JPY 150.0 billion	JPY 300.0 billion
Non-consolidated	<u> </u>	_	<u> </u>	_
9 Par value of instrument	-	_	JPY 150.0 billion	JPY 300.0 billion
10 Accounting classification				
Consolidated	Shareholders' equity	Non-controlling interest in consolidated subsidiary	Liability – amortised cost	Liability – amortised cost
Non-consolidated	<u> </u>	_	_	_
11 Original date of issuance	_	_	2015/10/29	2016/3/3
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	<u> </u>	_	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	No	No	Yes	Yes
15 Optional call date and redemption amount		_	2026/1/15 at par	2026/7/15 at par
Contingent call dates and redemption amount		-	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	_	_	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon		_	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	_	_	2.50%	1.94%
19 Existence of a dividend stopper	No	No	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative 23 Convertible or non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
24 If convertible, conversion trigger(s)	Non-convertible			
25 If convertible, fully or partially				<u> </u>
26 If convertible, conversion rate		_	<u> </u>	_
27 If convertible, mandatory or optional conversion	_	_		_
28 If convertible, specify instrument type convertible into	_	_		_
29 If convertible, specify issuer of instrument it converts into	_	_	-	_
30 Writedown feature	No	No	Yes	Yes
31 If writedown, writedown trigger(s)	_	_	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial	_	_	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	_	_	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	_	_	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	_	_	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Perpetual subordinated	Preferred stock, etc.	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

		MUFG B3AT1-B-5	MUFG B3AT1-B-7	MUFG B3AT1-B-9	MUFG B3AT1-B-10
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290BGA4	JP390290BHA2	JP390290CJC2	JP390290AKA8
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 150.0 billion	JPY 150.0 billion	JPY 95.0 billion	JPY 157.0 billion
	Non-consolidated	<u> </u>	_	_	_
9	Par value of instrument	JPY 150.0 billion	JPY 150.0 billion	JPY 95.0 billion	JPY 157.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
	Non-consolidated	_	_	_	_
11	Original date of issuance	2016/10/24	2017/10/23	2018/12/18	2019/10/16
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2027/7/15 at par	2028/7/15 at par	2029/1/15 at par	2025/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
			1.34%	1.23%	
18	Coupon rate and any related index	1.40%			0.82%
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
19 20	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Yes Fully discretionary	Yes Fully discretionary	Yes Fully discretionary	Yes Fully discretionary
19 20 21	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem	Yes Fully discretionary No	Yes Fully discretionary No	Yes Fully discretionary No	Yes Fully discretionary No
19 20 21 22	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative	Yes Fully discretionary No Non-cumulative	Yes Fully discretionary No Non-cumulative	Yes Fully discretionary No Non-cumulative	Yes Fully discretionary No Non-cumulative
19 20 21 22 23	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Yes Fully discretionary No Non-cumulative Non-convertible	Yes Fully discretionary No Non-cumulative Non-convertible	Yes Fully discretionary No Non-cumulative Non-convertible	Yes Fully discretionary No Non-cumulative Non-convertible
19 20 21 22 23 24	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Yes Fully discretionary No Non-cumulative Non-convertible —	Yes Fully discretionary No Non-cumulative Non-convertible —	Yes Fully discretionary No Non-cumulative Non-convertible —	Yes Fully discretionary No Non-cumulative Non-convertible —
19 20 21 22 23 24 25	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	Yes Fully discretionary No Non-cumulative Non-convertible — —	Yes Fully discretionary No Non-cumulative Non-convertible — —	Yes Fully discretionary No Non-cumulative Non-convertible — —	Yes Fully discretionary No Non-cumulative Non-convertible — —
19 20 21 22 23 24 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	Yes Fully discretionary No Non-cumulative Non-convertible	Yes Fully discretionary No Non-cumulative Non-convertible — — —	Yes Fully discretionary No Non-cumulative Non-convertible — — —	Yes Fully discretionary No Non-cumulative Non-convertible — — —
19 20 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Yes Fully discretionary No Non-cumulative Non-convertible — — — — —	Yes Fully discretionary No Non-cumulative Non-convertible — — — — —	Yes Fully discretionary No Non-cumulative Non-convertible — — — — —	Yes Fully discretionary No Non-cumulative Non-convertible — — — — —
19 20 21 22 23 24 25 26 27 28	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — —	Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — —	Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — —	Yes Fully discretionary No Non-cumulative Non-convertible — — —
19 20 21 22 23 24 25 26 27 28 29	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — —	Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — —	Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
19 20 21 22 23 24 25 26 27 28 29	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio	Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio	Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — Yes MUFG's consolidated CET1 capital ratio	Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — Yes MUFG's consolidated CET1 capital ratio
19 20 21 22 23 24 25 26 27 28 29 30	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
19 20 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————
19 20 21 22 23 24 25 26 27 28 29 30	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————
19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Yes Fully discretionary No Non-cumulative Non-convertible	Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————
19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————
19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Yes Fully discretionary No Non-cumulative Non-convertible	Yes Fully discretionary No Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————
19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————

		MUFG B3AT1-B-11	MUFG B3AT1-B-12	MUFG B3AT1-B-13	MUFG B3AT1-B-14
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	JP390290BKA6	IP390290ALA6	IP390290BLA4	JP390290AMA4
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7	Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 116.0 billion	JPY 23.0 billion	JPY 37.0 billion	JPY 40.0 billion
	Non-consolidated	_	_	_	_
	Par value of instrument	JPY 116.0 billion	JPY 23.0 billion	JPY 37.0 billion	JPY 40.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	_
	Original date of issuance	2019/10/16	2020/10/19	2020/10/19	2021/10/15
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2030/1/15 at par	2026/1/15 at par	2031/1/15 at par	2032/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	each interest payment date after the first call date	Each interest payment date after the first call date	each interest payment date after the first call date	call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	1.00%	0.851%	1.038%	0.856%
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem	Fully discretionary No	Fully discretionary No	Fully discretionary No	Fully discretionary No
21	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	No Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)		–	–	–
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	ı	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
22	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
33	, fr			A managed a small at the ITC A and at least	Amount agreed with JFSA and other
33	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Regulatory authorities
34					
34 34a	If temporary write-own, description of writeup mechanism	Regulatory authorities	Regulatory authorities	Regulatory authorities	Regulatory authorities
34 34a 35	If temporary write-own, description of writeup mechanism Type of subordination	Regulatory authorities	Regulatory authorities	Regulatory authorities	Regulatory authorities
34 34a 35	If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Regulatory authorities Contractual	Regulatory authorities Contractual	Regulatory authorities Contractual	Regulatory authorities Contractual
34 34a 35 36	If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Regulatory authorities Contractual Subordinated			

In two contributions of the control of th			MUFG B3AT1-B-15	MUFG B3AT1-B-16	MUFG B3AT1-B-17	MUFG B3AT1-B-18
Secretaria function of the instrument of Section 10 of the TAAC Tree Stock Section 10 of the TAAC Stock Section 10 of the TAAC Tree Stock Section 10 of the Tax Tree Sto	1	Issuer	Mitsubishi UFJ Financial Group			
Secretaria function of the instrument of Section 10 of the TAAC Tree Stock Section 10 of the TAAC Stock Section 10 of the TAAC Tree Stock Section 10 of the Tax Tree Sto	2	Unique identifier (ISIN)	IP390290AN96	IP390290BN95	IP390290AP60	IP390290BP69
Second for other TLAC - displace reconsuments personnel by Second for other TLAC - displace reconstructions Second for other TLAC - displaced for other traped Additional Turi repetal Personal Turi Turi Turi Turi Turi Turi Turi Turi				Ž	,	,
Additional Terr optional Terr optional Terr optional Terr optional Terr optional Terr optional Terror op	3a					
Section Procession Proces		Ů ,				
Fights at solv/group/group and solo Missabels LTF Financel Croup Missabels LTF Financel	4		*	^	•	
Perpetual Subordinated Bonds	5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
Non-consolidated PY 190 billion PY	6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
Consolidated	7	Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
Non-consolidated Proposition Propositi	8					
9 Per value of instrument IFY 50.0 billion IFY 40.0 billion IFY			JPY 50.0 billion	JPY 40.0 billion	JPY 192.0 billion	JPY 138.0 billion
December				_	-	_
Controllidated Liability - amortised cost Liability - amortised cost			JPY 50.0 billion	JPY 40.0 billion	JPY 192.0 billion	JPY 138.0 billion
Non-consolidated Non-consoli	10	Accounting classification				
10 Drignal date of issuance 2023/97 20			Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
Perpetual of Auteon Perpetual Normaturity Normat			_	_	_	_
13 Original maturity date No maturity		U	2022/9/2	2022/9/2	2023/6/2	2023/6/2
14 Suer call subject to prior supervisors, approval Yes Ye	12	*	Perpetual	Perpetual	Perpetual	<u> </u>
15 Optional call date and redemption amount	13	v ,		, ,	ž	ž
Courtingent call dates and redemption amount Tax event or Regulatory event at par Each interest payment date after the first call date Coupons / dividends To event or Regulatory event at par Each interest payment date after the first call date Coupons / dividends To event or Regulatory event at par Each interest payment date after the first call date Coupons / dividends To event or Regulatory event at par Each interest payment date after the first call date Coupons / dividends To event or Regulatory event at par Each interest payment date after the first call date Coupons / dividends To event or Regulatory event at par Each interest payment date after the first call date Coupons / dividends To event or Regulatory event at par Each interest payment date after the first call date Coupons / dividends To event or Regulatory event at par Each interest payment date after the first call date Coupons / dividends To event or Regulatory event at par Each interest payment date after the first call date Coupons / dividends To event or Regulatory event at par Each interest payment date after the first call date Coupons / dividends To event or Regulatory event at par Each interest payment date after the first call date Coupons / dividends To event or Regulatory event at par Each interest payment date after the first call date Coupons / dividends To event or Regulatory event at par Each interest payment date after the first call date Coupons / dividends To event or Regulatory event at par Each interest payment date after the first call date Coupons / dividends To event or Regulatory event at par Each interest payment date after the first call date To event or Regulatory devent at par Each interest payment date after the first call date on the part of the first call date	14					
Each interest payment date after the first call date Each interest payment date after the first call date Coupons / dividends Fixed to floating Fixed to flo	15	1	· · · •			· · •
Source-content call dates, if applications Call date Call da		Contingent call dates and redemption amount		<u> </u>	<u> </u>	<u> </u>
Fixed or floating Fixed to floating Fixe	16	7	1 2	2 7	1 2	1 7
Section and any related index 1.09% 1.296% 1.804% 2.127%		* '				
Faishence of a dividend stopper Yes	17		Č	Ÿ	V	Č
Fully discretionary, partially discretionary or mandatory Fully discretionary Full	18	1				
Existence of step-up or other incentive to redeem	20					
Non-cumulative of cumulative Non-cumulative Non-cum						
Convertible Non-convertible Non-convertibl		* *	- 1.0	- 1.0	- 14	- 1.0
24 If convertible, conversion trigger(s)						
If convertible, fully or partially	24					
If convertible, conversion rate	25		_	_	1	_
If convertible, specify instrument type convertible into - - - - - - - - -	26	V A V	_	_	_	_
If convertible, specify issuer of instrument it converts into - - - - - - - - -	27	If convertible, mandatory or optional conversion	_		ı	_
Writedown feature Yes Ye			_	_		_
If writedown, writedown trigger(s) MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Amount agreed with JFSA and other Regulatory authorities Regulatory authorities Amount agreed with JFSA and other Regulatory authorities Regulatory authorities Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) No No No No No No No No No N			_	_	_	_
Full or Partial Full or Pa	30	Writedown feature				
If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Amount agreed with JFSA and other Regulatory authorities Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Segulatory authorities Subordinated Subordinated Subordinated Subord	31	If writedown, writedown trigger(s)			-	
34 If temporary write-own, description of writeup mechanism Amount agreed with JFSA and other Regulatory authorities Contractual Amount agreed with JFSA and other Regulatory authorities Contractual Contractual Contractual Contractual Amount agreed with JFSA and other Regulatory authorities Contractual Contractual Contractual Subordinated	32					
1 If temporary write-own, description of writeup mechanism Regulatory authorities	33	If writedown, permanent or temporary	* · ·	1 /	•	. · ·
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) Subordinated Subordina	34	If temporary write-own, description of writeup mechanism	-			
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) Subordinated Subordi	34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
entity concerned) 36 Non-compliant transitioned features No No No No No No No						
36Non-compliant transitioned featuresNoNoNo			Subordinated	Subordinated	Subordinated	Subordinated
37 If yes, specify non-compliant features — — — — —		•	No	No	No	No
	37	If yes, specify non-compliant features				

		MUFG B3AT1-B-19	MUFG B3AT1-B-20	MUFG B3AT1-B-21	MUFG B3AT1-B-22
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	JP390290APA7	IP390290BPA5	US606822DD36	JP390290AQ36
	Governing law(s) of the instrument	Japan Law	Japan Law	New York Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7	Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 72.0 billion	JPY 71.0 billion	USD 750 million	JPY 137.0 billion
	Non-consolidated	_	_	_	_
	Par value of instrument	JPY 72.0 billion	JPY 71.0 billion	USD 750 million	JPY 137.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	_
	Original date of issuance	2023/10/16	2023/10/16	2023/10/26	2024/3/8
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2029/1/15 at par	2034/1/15 at par	2029/1/15 at par	2029/7/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	each interest payment date after the first call date	each fifth year anniversary after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed	Fixed to floating
18	Coupon rate and any related index	1.963%	2.447%	8.20%	1.912%
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem	Fully discretionary No	Fully discretionary No	Fully discretionary No	Fully discretionary No
21	Non-cumulative or cumulative	Non-cumulative	No Non-cumulative	Non-cumulative	No Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-			–
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	-	_
29	If convertible, specify issuer of instrument it converts into	_	_	П	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
	Non-compliant transitioned features	No	No	No	No
-	If yes, specify non-compliant features	_	_	_	_
37	if yes, speetly from compitant reactives				

	MUFG B3AT1-B-23	MUFG B3AT1-B-24	MUFG B3AT1-B-25	MUFG B3AT1-B-26
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	JP390290BQ35	JP390290CQ91	JP390290DQ90	JP390290AQC1
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 63.0 billion	JPY 114.0 billion	JPY 56.0 billion	JPY 90.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 63.0 billion	JPY 114.0 billion	JPY 56.0 billion	JPY 90.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2024/3/8	2024/9/13	2024/9/13	2024/12/13
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2034/7/15 at par	2030/1/15 at par	2035/1/15 at par	2030/1/15 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	2.305%	2.006%	2.446%	2.08%
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 	-	-	_	_
26 If convertible, rully or partially 26 If convertible, conversion rate	<u> </u>	<u> </u>	<u> </u>	<u> </u>
27 If convertible, mandatory or optional conversion				
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	1
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type	Contractual	Contractual	Contractadi	Contractadi
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
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		MUFG B3AT1-B-27	MUFG B3AT1-L-2	MUFG B3AT1-L-3	MUFG B3AT1-L-4
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	JP390290BQC9	_	_	
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7	Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan
8	Amount recognised in regulatory capital				
	Consolidated	JPY 30.0 billion	JPY 16.0 billion	JPY 5.0 billion	JPY 8.0 billion
	Non-consolidated	-	_	_	_
	Par value of instrument	JPY 30.0 billion	JPY 16.0 billion	JPY 5.0 billion	JPY 8.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	_
	Original date of issuance	2024/12/13	2019/10/28	2019/10/28	2020/10/30
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2035/1/15 at par	2025/1/15 at par	2030/1/15 at par	2026/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	2.512%	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem	Fully discretionary No	Fully discretionary No	Fully discretionary No	Fully discretionary No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)				
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
	Non-compliant transitioned features	No	No	No	No
-	If yes, specify non-compliant features	_	_	_	_
0,			-	-	-

	MUFG B3AT1-L-5	MUFG B3AT1-L-6	MUFG B3AT1-L-7	MUFG B3AT1-L-8
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)		<u> </u>	<u> </u>	
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7 Instrument type	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan
8 Amount recognised in regulatory capital				
Consolidated	JPY 12.0 billion	JPY 5.0 billion	JPY 5.0 billion	JPY 13.0 billion
Non-consolidated	_	_	-	_
9 Par value of instrument	JPY 12.0 billion	JPY 5.0 billion	JPY 5.0 billion	JPY 13.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost			
Non-consolidated	_	_	_	_
11 Original date of issuance	2020/10/30	2022/9/9	2022/9/9	2023/9/29
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2031/1/15 at par	2028/1/15 at par	2033/1/15 at par	2029/1/15 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	*	*	*	*
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary No	Fully discretionary No	Fully discretionary	Fully discretionary No
 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 	Non-cumulative	Non-cumulative	No Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)				
25 If convertible, fully or partially	_	_		_
26 If convertible, conversion rate	_	_	1	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	-	_	1	_
29 If convertible, specify issuer of instrument it converts into	_	_	П	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
35 immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
	•			

	MUFG B3AT1-L-9	MUFG B3AT1-L-10	MUFG B3AT1-L-11	MUFG B3AT1-L-12
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	_	_	_	_
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan
8 Amount recognised in regulatory capital				
Consolidated	JPY 35.0 billion	JPY 20.0 billion	JPY 45.0 billion	JPY 10.0 billion
Non-consolidated	_	_		_
9 Par value of instrument	JPY 35.0 billion	JPY 20.0 billion	JPY 45.0 billion	JPY 10.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2023/9/29	2023/9/29	2023/9/29	2023/11/17
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2034/1/15 at par	2038/1/15 at par	2039/1/15 at par	2034/1/15 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	*	*	*	*
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	-	_
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into		_	_	_
29 If convertible, specify issuer of instrument it converts into				
30 Writedown feature 31 If writedown, writedown trigger(s)		Yes MUFG's consolidated CET1 capital ratio	_	
35	fallen below 5.125%, etc.	fallen below 5.125%, etc.	fallen below 5.125%, etc.	fallen below 5.125%, etc.
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other	Amount agreed with JFSA and other	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	Regulatory authorities	Regulatory authorities	· ·	<u> </u>
	Regulatory authorities Contractual	Regulatory authorities Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type	Contractual	Contractual	Contractual	Contractual
35 immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Contractual	ž i	· ·	<u> </u>
35 immediately senior to instrument in the insolvency creditor hierarchy of the legal	Contractual	Contractual	Contractual	Contractual

		MUFG B3AT1-L-13	MUFG B3AT1-L-14	MUFG B3AT1-L-15	MUFG B3T2-B-3
1 Iss	suer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 U	nique identifier (ISIN)	_	_	_	JP390290AF39
3 G	overning law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	leans by which enforceability requirement of Section 13 of the TLAC Term Sheet achieved (for other TLAC-eligible instruments governed by foreign law)				
	egulatory treatment				
	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Subordinated Bonds
	mount recognised in regulatory capital				
	Consolidated	JPY 5.0 billion	JPY 20.0 billion	JPY 43.0 billion	JPY 0.8 billion
	Non-consolidated	_	_	_	_
	ar value of instrument	JPY 5.0 billion	JPY 20.0 billion	JPY 43.0 billion	JPY 23.0 billion
10 A	ccounting classification				
С	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	_	_	_	_
	riginal date of issuance	2024/12/20	2024/12/20	2024/12/20	2015/3/5
-	erpetual or dated	Perpetual	Perpetual	Perpetual	Dated
	Original maturity date	No maturity	No maturity	No maturity	2025/3/5
	suer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
-	Optional call date and redemption amount	2030/1/15 at par	2035/1/15 at par	2040/1/16 at par	-
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	_
Co	oupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed
	Coupon rate and any related index	*	*	*	0.724%
	Existence of a dividend stopper	Yes	Yes	Yes	No
	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Mandatory
	Existence of step-up or other incentive to redeem	No	No	No	No
	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	onvertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
	If convertible, conversion trigger(s)		_	_	_
	If convertible, fully or partially If convertible, conversion rate		<u> </u>	<u> </u>	
	If convertible, conversion rate If convertible, mandatory or optional conversion				
	If convertible, specify instrument type convertible into	_	_	_	_
	If convertible, specify issuer of instrument it converts into	_	_	_	_
	/ritedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	Non-viability event : Specified item 2 measures
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full
	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Permament
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	-
34a Tv	ype of subordination	Contractual	Contractual	Contractual	Contractual
	osition in subordination hierarchy in liquidation (specify instrument type				
35 in	nmediately senior to instrument in the insolvency creditor hierarchy of the legal ntity concerned)	Subordinated	Subordinated	Subordinated	Other external TLAC
	on-compliant transitioned features	No	No	No	No
-	yes, specify non-compliant features	_	_	_	_
37 IIf	yes, specify non-compnant leatures			<u> </u>	<u> </u>

	MUFG B3T2-B-5	MUFG B3T2-B-7	MUFG B3T2-B-10	MUFG B3T2-B-11
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	JP390290AF62	IP390290CF60	IP390290AG46	IP390290AG79
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	7.1			
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 2.7 billion	JPY 15.0 billion	JPY 9.2 billion	JPY 33.3 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 30.0 billion	JPY 15.0 billion	JPY 35.0 billion	JPY 106.0 billion
10 Accounting classification				
Consolidated	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2015/6/18	2015/6/18	2016/4/28	2016/7/29
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2025/6/18	2030/6/18	2026/4/28	2026/7/29
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount				
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	_	_	-	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	0.972%	1.393%	0.535%	0.366%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)25 If convertible, fully or partially		<u> </u>		-
26 If convertible, conversion rate				
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures			
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism	_	_	_	_
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36 Non-compliant transitioned features	No	No	No	No
	INU	INO	INO	INO

If convertible, mandatory or optional conversion		MUFG B3T2-B-13	MUFG B3T2-B-15	MUFG B3T2-B-16	MUFG B3T2-B-18
Somewhater Som	1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
Somewhater Som	2 Unique identifier (ISIN)	IP390290AH37	IP390290AHI.1	IP390290AH94	IP390290AHO0
Money to selve in reference of the Control Section 2 of the CLAC trans blood of the control beautiful an exchanged from the Control Section 1 of			,		
Separation Sep	U \ /		,,,,,),,,	,,,,,
Text-control from Fire by 2027/5/30 Text 2 copital					
\$ New Communication Recoil III makes from 2022_1/31 Lighter at sole/group/group and note to Minestein UP1 intended Group Subscription of Bond for only quadried intended Group of Minestein UP1 Set Follow IP1 25 Stillion IP1 25 Stillion					
b Eligible at solo/group/group and solo Mitsulesia UPI Financial Group Mitsulesia UPI Financial Group Mitsulesia UPI Financial Group Mitsulesia UPI Financial Group Subordinated Bloods Subordin		*	*	•	
Subordinated Bonds Subordi	5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
A mount recorpiest to regulatory capital A mount recorpiest to recorpiest cost A provided to provide cost A mount recorpiest cost A provided to the financial cost A provided to the financial cost A provided to the financial cost A mount recorpiest cost A provided to the financial cos	6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	-	Mitsubishi UFJ Financial Group	
Control cold date and eveloper amount Tax event or Regulatory event at par Tax event or Re	7 Instrument type	Subordinated Bonds	• • • • •	Subordinated Bonds	` , ,
Non-consolidated Pr StD billion Pr					
9 Par value of instrument IPY 500 billion IPY 500 billion IPY 500 billion IPY 500 billion IPY 700 billion IP		JPY 25.6 billion	JPY 26.5 billion	JPY 38.7 billion	JPY 41.0 billion
10 According destification Tabelity - amortised cost		_		_	_
Consolidated Liability - amortised cost Liability - amortised cost Liability - amortised cost		JPY 50.0 billion	JPY 50.0 billion	JPY 64.0 billion	JPY 70.0 billion
Non-convolidated	10 Accounting classification				
11 Original dathe of issuance 2017/3/2 2017/8/28 2017/9/15 2017/12/8 21 Perpetuta of edated Dated Dated Dated Dated Dated 21 Perpetuta of edated Dated Dated Dated Dated 22 Perpetuta of edated Dated Dated Dated Dated 23 Original instrutity date 2027/12/6 2027/12/8 24 Subsequent of indicating the prior supervisory approval Yes Yes Yes Yes 25 Original relativity of the supervisory approval Yes Yes Yes Yes Yes 25 Original relativity of the supervisory approval Yes Yes Yes Yes Yes 26 Original relativity of the supervisory approval Yes Yes Yes Yes Yes 27 Original relativity of the supervisory approval Yes	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
12 Perpetual or dated Da					
13 Original maturity dale 2027/1/26 2028/1/12 2028/1/12 2027/12/8			2017/8/28		2017/12/8
14 Suevent call subject to prior supervisory approval Yes	*				
5 Optional call date and redemption amount Contingent call dates and redemption amount Tax event or Regulatory event at par Tax	o i				
Contingent call dates and redemption amount Tax event or Regulatory event at par Tax event		Yes	Yes	Yes	Yes
Subsequent call dates, if applicable					
Coupons / dividends Fixed or Floating dividend/coupon	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
17 Fixed or floating dividend/coupon	1 1	_	_	_	_
18 Coupon rate and any related index 0.652% * 0.546% * 0	1 ,				
Sexistence of a dividend stopper No No No No No					Fixed
20 Fully discretionary, partially discretionary or mandatory Mandatory Mandatory Mandatory Mandatory			- The state of the		*
Existence of step-up or other incentive to redeem					
Non-cumulative or cumulative Non-cumulative Non-cum		ž	, and the second	,	†
Non-convertible Non-conver		- 10	- 1.0	- 1.0	- 1.0
If convertible, conversion trigger(s) - - - - -					
If convertible, fully or partially -					
If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into If convertible, specify issuer of instrument it converts into Yes Yes Yes Yes Yes Yes Yes Ye	00 17	_	_	_	_
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into If convertible, specify issuer of instrument it converts into If writedown feature Non-viability event: Specified item 2 measures Non-viability event: Specified item 2 measures Specified item 2	26 If convertible, conversion rate				
If convertible, specify issuer of instrument it converts into		_	_	_	_
Writedown feature Yes Ye		_	_	_	_
If writedown, writedown trigger(s) Non-viability event: Specified item 2 measures Specified item 2 measure					
Specified item 2 measures Specified item 2 m	30 Writedown feature				
1 If temporary write-own, description of writeup mechanism — — — — — — — — — — — — — — — — — — —	35	1	Specified item 2 measures		ž
If temporary write-own, description of writeup mechanism					-
Type of subordination Contractual Cont	33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) No N	1 1		_	_	-
immediately senior to instrument in the insolvency creditor hierarchy of the legal other external TLAC Oth	34a Type of subordination	Contractual	Contractual	Contractual	Contractual
entity concerned) No N					
		egal Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
37 If yes, specify non-compliant features — — — — —	36 Non-compliant transitioned features	No	No	No	No
	37 If yes, specify non-compliant features	_	_	_	_

		MUFG B3T2-B-19	MUFG B3T2-B-21	MUFG B3T2-B-23	MUFG B3T2-B-24
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290AJ50	JP390290AJJ1	JP390290AJP8	JP390290AK99
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)	Subordinated Bonds (for only qualified institutional investors)	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 27.3 billion	JPY 34.3 billion	JPY 38.3 billion	JPY 44.0 billion
	Non-consolidated	<u> </u>	_	_	<u> </u>
	Par value of instrument	JPY 40.0 billion	JPY 50.0 billion	JPY 50.0 billion	JPY 44.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	_	_	_	<u> </u>
	Original date of issuance	2018/5/31	2018/6/11	2018/11/5	2019/9/20
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	0 7	2028/5/31	2028/6/9	2028/11/2	2030/1/15
14) 1 1 7 11	Yes	Yes	Yes	Yes
15	1			_	
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	-	_	-	_
L.	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	0.535%	NI.	No	0.452%
19 20	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No Mandatory	No Mandatory	Mandatory	No Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22		Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)				
25	00 (7	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	-	_	_	_
29	If convertible, specify issuer of instrument it converts into	<u> </u>	_	_	<u> </u>
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	-			
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
			I .		
36	Non-compliant transitioned features	No	No	No	No

		MUFG B3T2-B-25	MUFG B3T2-B-26	MUFG B3T2-B-28	MUFG B3T2-B-29
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290BK98	JP390290BKC2	JP390290AL56	JP390290BL55
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 156.0 billion	JPY 21.7 billion	JPY 34.0 billion	JPY 28.0 billion
	Non-consolidated	_	_	_	_
	Par value of instrument	JPY 156.0 billion	JPY 22.0 billion	JPY 34.0 billion	JPY 28.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	_	_	_	_
11	Original date of issuance	2019/9/20	2019/12/12	2020/5/29	2020/5/29
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2030/1/15	2029/12/12	2030/5/29	2030/5/29
-	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2025/1/15 at par		_	2025/5/29 at par
\vdash	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	_	_	-	Each interest payment date after the first call date
-	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed to floating
18	Coupon rate and any related index	0.290%	0.610%	0.885%	0.550%
19 20	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No Mandatory	No Mandatana	No Mandatana	No Mandatory
21	FILLY discrenonary, parnally discrenonary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
22		ž	Mo	No	•
	Existence of step-up or other incentive to redeem	No	Non-cumulative	Non-cumulative	No
	Existence of step-up or other incentive to redeem Non-cumulative or cumulative	No Non-cumulative	Non-cumulative	Non-cumulative	No Non-cumulative
23	Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	No Non-cumulative Non-convertible
23 24	Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	No Non-cumulative	Non-cumulative	Non-cumulative	No Non-cumulative
23	Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Non-cumulative Non-convertible —	Non-cumulative Non-convertible —	Non-cumulative Non-convertible —	No Non-cumulative Non-convertible —
23 24 25	Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	No Non-cumulative Non-convertible — — —	Non-cumulative Non-convertible — — —	Non-cumulative Non-convertible — —	No Non-cumulative Non-convertible — — —
23 24 25 26	Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	No Non-cumulative Non-convertible	Non-cumulative Non-convertible — — — —	Non-cumulative Non-convertible — — — —	No Non-cumulative Non-convertible — — — —
23 24 25 26 27 28 29	Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	No Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	No Non-cumulative Non-convertible
23 24 25 26 27 28 29	Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	No Non-cumulative Non-convertible	Non-cumulative Non-convertible Yes	Non-cumulative Non-convertible	No Non-cumulative Non-convertible Yes
23 24 25 26 27 28 29	Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	No Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	No Non-cumulative Non-convertible — — — — — — — — — — — — — — —
23 24 25 26 27 28 29 30 31	Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	No Non-cumulative Non-convertible Yes Non-viability event : Specified item 2 measures Full
23 24 25 26 27 28 29 30 31	Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures	Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures	Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures	No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures
23 24 25 26 27 28 29 30 31	Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full
23 24 25 26 27 28 29 30 31 32 33 34	Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	No Non-cumulative Non-convertible Yes Non-viability event : Specified item 2 measures Full
23 24 25 26 27 28 29 30 31 32 33 34 34a	Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament	Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament	Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament -	No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament
23 24 25 26 27 28 29 30 31 32 33 34 34a	Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual Other external TLAC	Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual Other external TLAC	Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual Other external TLAC	No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual Other external TLAC
23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament - Contractual	Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual	Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual	No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual

		MUFG B3T2-B-30	MUFG B3T2-B-31	MUFG B3T2-B-32	MUFG B3T2-B-33
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290AL98	IP390290BL97	JP390290AM63	JP390290AM71
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 54.0 billion	JPY 96.0 billion	JPY 20.0 billion	JPY 130.0 billion
	Non-consolidated	-	-	_	-
9	Par value of instrument	JPY 54.0 billion	JPY 96.0 billion	JPY 20.0 billion	JPY 130.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	_	П	_	
11	Original date of issuance	2020/9/30	2020/9/30	2021/6/1	2021/7/30
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2031/1/31	2031/1/31	2031/5/30	2031/7/30
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount		2026/1/31 at par	2026/6/1 at par	2026/7/30 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	_	_	Each interest payment date after the first call date	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed
18	Coupon rate and any related index	0.894%	0.580%	0.409%	0.345%
19	Existence of a dividend stopper	No	No	No	No
20	, , , , , , ,	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative Convertible or non-convertible	Non-cumulative	Non-cumulative	Non-cumulative Non-convertible	Non-cumulative
24	If convertible, conversion trigger(s)	Non-convertible —	Non-convertible —	Non-convertible —	Non-convertible —
25	If convertible, fully or partially				
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	_	_	-	_
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
	1 obtain in suboral addition included in inquiration (specify instrument type		1	1	0.1
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
	immediately senior to instrument in the insolvency creditor hierarchy of the legal	Other external TLAC No	Other external TLAC No	Other external TLAC No	Other external TLAC No

2.		MUFG B3T2-B-34	MUFG B3T2-B-35	MUFG B3T2-B-36	MUFG B3T2-B-37
December of the consument Spans Law	1 Issuer	Mitsubishi UFJ Financial Group			
December of the internance Expans Law	2 Unique identifier (ISIN)	IP390290AN70	IP390290BN79	IP390290AP29	IP390290BP28
be been by which colors colorly requirement of section 3 of the FLAC trees been been continued from PLAC Acceptable requirement for section 4 to 120 pt 120	1 ' '	Ź	· ·	Ž	
Bedience due to the TLAC eligible internance operand by integring tool	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet		7,7		7,1
Proposition from the common					
Text					
Test 2 capital Test	4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
Subordinated Bonds Subordi	5 Post-transitional Basel III rules from 2022/3/31				
Amount recognised in regulatory capital Connobleded Description Des	6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
Consolidated BY 73 o Billion BY 180 billion BY 18	7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
Non-consolidated					
Proceedings Proceedings Procedings P		JPY 73.0 billion	JPY 184.0 billion	JPY 24.0 billion	JPY 176.0 billion
10 Accounting classification		_	_	_	_
Compositulated Tability - amortised cost Tability - amortised cost Tability - amortised cost		JPY 73.0 billion	JPY 184.0 billion	JPY 24.0 billion	JPY 176.0 billion
Non-consolidated	10 Accounting classification				
11 Original date of issuance 2022/1/29 2022/1/29 2023/1/21 2023/1/1 2023/1/1 2023/1/2 2023/1/29 2023/1/29 2023/1/28	Consolidated	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
12 Perpetual or dated Da	Non-consolidated	_	_	_	-
13 Source and subsets to prior supervisory approval Yes Ye	11 Original date of issuance	2022/7/29	2022/7/29	2023/2/1	2023/2/1
14 Seuer call subject to prior supervisory approval Yes Ye	12 Perpetual or dated	Dated	Dated	Dated	Dated
Depinola call date and redemption amount Caption Contingent call dates and redemption amount Tax event or Regulatory event at par Tax event or Regulatory event at p		2032/7/29		2033/7/28	
Coupons / dividends Tax event or Regulatory event at par Tax event o		Yes	I .	Yes	
Coupons / dividends		<u> </u>		_	
Coupons / dividends Fixed	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
Fixed of floating dividend/coupon Fixed		-	_	_	_
18 Coupon rate and any related index 0.904% 0.718% 1.564% 1.209% 19 Existence of a dividend stopper No	*				
Fixistence of a dividend stopper No	0 1				
Fully discretionary, partially discretionary or mandatory Mandatory Mandatory Mandatory					
Existence of step-up or other incentive to redeem					
Non-cumulative or cumulative or cumulative Non-cumulative Non-convertible Non-convertib				, , , , , , ,	, , , , , , , , , , , , , , , , , , , ,
23 Convertible or non-convertible Non-conver					
24 If convertible, conversion trigger(s)					
25 If convertible, fully or partially					
If convertible, conversion rate					
If convertible, mandatory or optional conversion					
If convertible, specify instrument type convertible into	·				
29 If convertible, specify issuer of instrument it converts into					
Yes		_	_	_	_
Specified item 2 measures		Yes	Yes	Yes	Yes
32If writedown, full or partialFullFullFullFull33If writedown, permanent or temporaryPermamentPermamentPermament34If temporary write-own, description of writeup mechanism34aType of subordinationContractualContractualContractualPosition in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Other external TLACOther external TLACOther external TLAC36Non-compliant transitioned featuresNoNoNoNo		Non-viability event :	Non-viability event :	Non-viability event :	Non-viability event :
33 If writedown, permanent or temporary Permament Permament Permament Permament Permament 34 If temporary write-own, description of writeup mechanism - - - - 34a Type of subordination Position in subordination hierarchy in liquidation (specify instrument type 35 immediately senior to instrument in the insolvency creditor hierarchy of the legal Other external TLAC 36 Non-compliant transitioned features No No No No No No No	32 If writedown, full or partial	*	1	-	•
34If temporary write-own, description of writeup mechanism34aType of subordinationContractualContractualContractualPosition in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Other external TLACOther external TLACOther external TLAC36Non-compliant transitioned featuresNoNoNoNo					
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) Other external TLAC Other external TLAC Other external TLAC Other external TLAC No No No No No		_	_	_	-
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) Other external TLAC Other external TLAC Other external TLAC Other external TLAC No No No No No	34a Type of subordination	Contractual	Contractual	Contractual	Contractual
35immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Other external TLACOther external TLACOther external TLAC36Non-compliant transitioned featuresNoNoNo	1 2 4	Contractual	Confidence	Continuenda	Contractant
36 Non-compliant transitioned features No No No No	35 immediately senior to instrument in the insolvency creditor hierarchy of the legal	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
		No	No	No	No
37 If yes, specify non-compliant features — — — — —					

10 mm Observation (Comp.) Wilstable (Comp.) Wilstable (Comp.) Wilstable (Comp.) Wilstable (Comp.) Wilstable (Comp.) Mission (Comp.) Progression (C		MUFG B3T2-B-38	MUFG B3T2-B-39	MUFG B3T2-B-40	MUFG B3T2-B-41
Begin Law September Sept	1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
Begin Law September Sept	2 Unique identifier (ISIN)	•	IP390290BP93	IP390290AO93	IP390290BO92
Note	* '				
1	Means by which enforceability requirement of Section 13 of the TLAC Term S		71	7.1	
Process	Regulatory treatment				
6 Flighbit at solo/group/group and solo Missubshit ITJ Financel Croup Missubshit ITJ Financel Cr		Tier 2 capital	Tier 2 capital	Tier 2 capital	*
Second content type	5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
No. Amount recognision or regulation y capital Pri 10.0 billion	6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
Consolidated	7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
Non-consolidated PY 4.0 billion PY 4.0 billion PY 6.0 billion PY 1110 bill					
Part value of instrument		JPY 64.0 billion	JPY 146.0 billion	JPY 66.0 billion	JPY 111.0 billion
10 Necessidated		_	_	_	_
Controllidated Liability - amortised cost Liability - amortised cost Liability - amortised cost		JPY 64.0 billion	JPY 146.0 billion	JPY 66.0 billion	JPY 111.0 billion
Non-consolidated Non-consoli	10 Accounting classification				
10		Liability – amortised cost	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
Perpetual or dated		_	_		
13 13 13 13 14 15 15 15 15 15 15 15			2023/9/19		2024/9/18
14 Suer call subject to prior supervisors, approval Yes Ye					
15 Optional call dates and redemption amount Tax event or Regulatory event at par Tax even					
Coupons / dividends Fixed Fixe		Yes		Yes	
Subsequent call dates, if applicable	<u> </u>			_	*
Coupons / dividends	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
Fixed or floating dividend/coupon	1 2	-	_	_	-
18 Coupon rate and any related index 1.672% 1.204% 1.838% 1.303%					
Feishence of a dividend stopper No No No No No No No N	9 : 1				
Fully discretionary, partially discretionary or mandatory Mandatory Mandatory Mandatory Mandatory					
Existence of step-up or other incentive to redeem					
Non-cumulative or cumulative Non-cumulative Non-cum				j	
Convertible or non-convertible Non-convertible Non-convertible Non-convertible Non-convertible Non-convertible Non-convertible		- 1.0	- 1.0	- 1.0	- 14
24 If convertible, conversion trigger(s)					
25 If convertible, fully or partially -					
If convertible, conversion rate		_	_	_	_
If convertible, specify instrument type convertible into	, , ,	_	_	_	_
If convertible, specify issuer of instrument it converts into	27 If convertible, mandatory or optional conversion				
Writedown feature Yes Ye			_	_	
Specified item 2 measures					
Specified item 2 measures Specified item 2 m	30 Writedown feature				
33If writedown, permanent or temporaryPermamentPermamentPermament34If temporary write-own, description of writeup mechanism34aType of subordinationContractualContractualContractualPosition in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Other external TLACOther external TLACOther external TLAC36Non-compliant transitioned featuresNoNoNoNo		· · · · · · · · · · · · · · · · · · ·	į		,
34If temporary write-own, description of writeup mechanism34aType of subordinationContractualContractualContractualPosition in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Other external TLACOther external TLACOther external TLAC36Non-compliant transitioned featuresNoNoNoNo					-
34a Type of subordination Contractual Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) Other external TLAC Other external TLAC Other external TLAC No	33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) Other external TLAC	34 If temporary write-own, description of writeup mechanism	_	_	_	_
immediately senior to instrument in the insolvency creditor hierarchy of the legal other external TLAC oth	34a Type of subordination	Contractual	Contractual	Contractual	Contractual
immediately senior to instrument in the insolvency creditor hierarchy of the legal other external TLAC oth	Position in subordination hierarchy in liquidation (specify instrument type				
		egal Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
37 If yes, specify non-compliant features – – – –					
	36 Non-compliant transitioned features	No	No	No	No

	MUFG B3T2-L-2	MUFG B3T2-L-3	MUFG B3T2-L-4	MUFG B3T2-L-6
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	_	_	_	_
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Loan	Subordinated Loan	Subordinated Loan	Subordinated Loan
8 Amount recognised in regulatory capital				
Consolidated	JPY 3.2 billion	JPY 10.7 billion	JPY 11.8 billion	JPY 7.2 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 22.0 billion	JPY 31.0 billion	JPY 23.0 billion	JPY 10.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	_		_	_
11 Original date of issuance	2015/9/30	2016/9/23	2017/8/1	2018/8/13
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2025/9/30	2026/9/24	2027/8/2	2028/8/10
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_		_	_
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	_	-	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	*	*	*	*
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	<u> </u>	_	-
25 If convertible, fully or partially26 If convertible, conversion rate		<u> </u>		<u> </u>
27 If convertible, mandatory or optional conversion			<u> </u>	<u> </u>
28 If convertible, manualory of optional conversion 28 If convertible, specify instrument type convertible into			_	
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32 If writedown, full or partial	Specified item 2 measures Full	Full	Full	Specified field 2 measures Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism	_	<u> </u>	_	_
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type	COLLUCIAL	Contractant	l Continue and	Contractadi
35 immediately senior to instrument in the insolvency creditor hierarchy of the legal				
entity concerned)		Other external TLAC	Other external TLAC	Other external TLAC
		Other external TLAC	Other external TLAC	Other external TLAC

MUFG B3T2-L-8	MUFG B3T2-L-9

1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
		Witsubishi CT) Thancial Group	Wittsubishi CT) Thankiai Group
	Unique identifier (ISIN)	_	
	Governing law(s) of the instrument	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
-	Regulatory treatment Transitional Basel III rules by 2022/3/30	Tion 2 conital	Tion 2 conital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital Tier 2 capital	Tier 2 capital Tier 2 capital
	1 OSC-transitional basel in rules from 2022/3/31	Hei 2 capitai	Tiei 2 Capitai
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Loan	Subordinated Loan
	Amount recognised in regulatory capital		
-	Consolidated	JPY 19.0 billion	JPY 17.0 billion
	Non-consolidated	_	_
\perp	Par value of instrument	JPY 19.0 billion	JPY 17.0 billion
10	Accounting classification		
	Consolidated	Liability – amortised cost	Liability - amortised cost
	Non-consolidated	_	_
	Original date of issuance	2022/8/3	2024/9/25
-	Perpetual or dated	Dated	Dated
13	Original maturity date	2032/8/3	2034/9/25
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date and redemption amount	2027/8/3 at par	2029/9/25 at par
Ш	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date
-	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
-	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s) If convertible, fully or partially		<u> </u>
26	If convertible, conversion rate		
27	If convertible, mandatory or optional conversion		
28	If convertible, specify instrument type convertible into		
29	If convertible, specify issuer of instrument it converts into	_	_
	Writedown feature	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32	If writedown, full or partial	Full	Full
33	If writedown, permanent or temporary	Permament	Permament
34	If temporary write-own, description of writeup mechanism	-	-
34a			Control to 1
	Type of subordination	Contractual	Contractual
35	Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Contractual Other external TLAC	Other external TLAC
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal		

Weighted-average of interest rate which are shown " * " in item 18 in the list