	MUFG T1-1	MUFG T1-2	MUFG B3AT1-B-2	MUFG B3AT1-B-3
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Morgan Stanley Securities, ACOM, Mitsubishi UFJ NICOS, etc.	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	TSE code : 8306	ACOM, Mitsubishi OF) NICOS, etc.	JP390290AFA8	IP390290BG37
3 Governing law(s) of the instrument	Japan Law	Japan Law, etc	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				7.1
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
5 Post-transitional Basel III rules from 2022/3/31	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group, MUFG Bank, Mitsubishi UFJ Trust & Banking	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Common stock	Common stock, etc.	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 15,810.7 billion	JPY 625.5 billion	JPY 150.0 billion	JPY 300.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument		_	JPY 150.0 billion	JPY 300.0 billion
10 Accounting classification				
Consolidated	Shareholders' equity	Non-controlling interest in consolidated subsidiary	Liability – amortised cost	Liability – amortised cost
Non-consolidated	<u> </u>	_	_	_
11 Original date of issuance	_	_	2015/10/29	2016/3/3
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	<u> </u>	_	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	No	No	Yes	Yes
15 Optional call date and redemption amount	<del>-</del>	_	2026/1/15 at par	2026/7/15 at par
Contingent call dates and redemption amount	_	_	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	_	_	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	<del>-</del>	_	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	_	_	2.50%	1.94%
19 Existence of a dividend stopper	No	No	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	No	No No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
<ul> <li>24 If convertible, conversion trigger(s)</li> <li>25 If convertible, fully or partially</li> </ul>	<u>-</u>			<u> </u>
26 If convertible, conversion rate				
27 If convertible, mandatory or optional conversion		_		_
28 If convertible, specify instrument type convertible into	_	_	<del>-</del>	_
29 If convertible, specify issuer of instrument it converts into	_	_	-	_
30 Writedown feature	No	No	Yes	Yes
31 If writedown, writedown trigger(s)	_	_	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial	_	_	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	_	_	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism		_	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	_	_	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Perpetual subordinated	Preferred stock, etc.	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

		MUFG B3AT1-B-5	MUFG B3AT1-B-7	MUFG B3AT1-B-9	MUFG B3AT1-B-11
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	JP390290BGA4	IP390290BHA2	JP390290CJC2	IP390290BKA6
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7	Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 150.0 billion	JPY 150.0 billion	JPY 95.0 billion	JPY 116.0 billion
	Non-consolidated	_	_	<del>-</del>	_
	Par value of instrument	JPY 150.0 billion	JPY 150.0 billion	JPY 95.0 billion	JPY 116.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	_
11	Original date of issuance	2016/10/24	2017/10/23	2018/12/18	2019/10/16
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2027/7/15 at par	2028/7/15 at par	2029/1/15 at par	2030/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	1.40%	1.34%	1.23%	1.00%
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem	Fully discretionary No	Fully discretionary No	Fully discretionary No	Fully discretionary No
21	Non-cumulative or cumulative	No Non-cumulative	Non-cumulative	Non-cumulative	No Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)		–		–
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate		_		_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	-	_	1	_
29	If convertible, specify issuer of instrument it converts into	ı	_	П	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
	•	No	No	No	No
36	Non-compliant transitioned features  If yes, specify non-compliant features	No —	No —	No —	No —

		MUFG B3AT1-B-12	MUFG B3AT1-B-13	MUFG B3AT1-B-14	MUFG B3AT1-B-15
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	JP390290ALA6	IP390290BLA4	JP390290AMA4	IP390290AN96
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7	Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 23.0 billion	JPY 37.0 billion	JPY 40.0 billion	JPY 50.0 billion
	Non-consolidated	<del>-</del>	_	_	_
	Par value of instrument	JPY 23.0 billion	JPY 37.0 billion	JPY 40.0 billion	JPY 50.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	_
	Original date of issuance	2020/10/19	2020/10/19	2021/10/15	2022/9/2
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2026/1/15 at par	2031/1/15 at par	2032/1/15 at par	2028/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	call date	Each interest payment date after the first call date	call date	call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	0.851%	1.038%	0.856%	1.069%
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No.	No Non susualativa	No Non-cumulative	No.
22	Non-cumulative or cumulative  Convertible or non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-convertible	Non-cumulative Non-convertible
2/	If convertible, conversion trigger(s)				
25	If convertible, fully or partially	<del>-</del>	_		
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	-	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36	Non-compliant transitioned features	No	No	No	No
	Non-compliant transitioned features  If yes, specify non-compliant features	No -	No	No -	No

		MUFG B3AT1-B-16	MUFG B3AT1-B-17	MUFG B3AT1-B-18	MUFG B3AT1-B-19
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	JP390290BN95	IP390290AP60	JP390290BP69	JP390290APA7
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7	Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 40.0 billion	JPY 192.0 billion	JPY 138.0 billion	JPY 72.0 billion
	Non-consolidated	_	_	_	_
	Par value of instrument	JPY 40.0 billion	JPY 192.0 billion	JPY 138.0 billion	JPY 72.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Non-consolidated		_	_	_
11	Original date of issuance	2022/9/2	2023/6/2	2023/6/2	2023/10/16
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2033/1/15 at par	2028/7/15 at par	2033/7/15 at par	2029/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	1.296%	1.804%	2.127%	1.963%
19	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Yes	Yes	Yes Fully discretionary	Yes
21	Existence of step-up or other incentive to redeem	Fully discretionary No	Fully discretionary No	No	Fully discretionary No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)				
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36	Non-compliant transitioned features	No	No	No	No

		MUFG B3AT1-B-20	MUFG B3AT1-B-21	MUFG B3AT1-B-22	MUFG B3AT1-B-23
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290BPA5	US606822DD36	JP390290AQ36	JP390290BQ35
	Governing law(s) of the instrument	Japan Law	New York Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 71.0 billion	USD 750 million	JPY 137.0 billion	JPY 63.0 billion
	Non-consolidated	_	_	_	_
	Par value of instrument	JPY 71.0 billion	USD 750 million	JPY 137.0 billion	JPY 63.0 billion
10	Accounting classification				
	Consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	_
	Original date of issuance	2023/10/16	2023/10/26	2024/3/8	2024/3/8
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2034/1/15 at par	2029/1/15 at par	2029/7/15 at par	2034/7/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each fifth year anniversary after the first call date	each interest payment date after the first call date	each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	2.447%	8.20%	1.912%	2.305%
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem	Fully discretionary No	Fully discretionary No	Fully discretionary No	Fully discretionary No
21	Non-cumulative or cumulative	No Non-cumulative	Non-cumulative	Non-cumulative	No Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)		–	–	–
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
		Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
33	If writedown, permanent or temporary	* · ·	* *		-
33	If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34	• •	Amount agreed with JFSA and other	Amount agreed with JFSA and other		
34 34a	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Regulatory authorities	Regulatory authorities
34 34a 35	If temporary write-own, description of writeup mechanism  Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Regulatory authorities	Regulatory authorities
34 34a 35	If temporary write-own, description of writeup mechanism  Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type	Amount agreed with JFSA and other Regulatory authorities Contractual	Amount agreed with JFSA and other Regulatory authorities Contractual	Regulatory authorities  Contractual	Regulatory authorities  Contractual
34 34a 35 36	If temporary write-own, description of writeup mechanism  Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Amount agreed with JFSA and other Regulatory authorities Contractual Subordinated	Amount agreed with JFSA and other Regulatory authorities Contractual Subordinated	Regulatory authorities  Contractual  Subordinated	Regulatory authorities  Contractual  Subordinated

	MUFG B3AT1-B-24	MUFG B3AT1-B-25	MUFG B3AT1-B-26	MUFG B3AT1-B-27
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	JP390290CQ91	JP390290DQ90	JP390290AQC1	JP390290BQC9
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7 Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 114.0 billion	JPY 56.0 billion	JPY 90.0 billion	JPY 30.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 114.0 billion	JPY 56.0 billion	JPY 90.0 billion	JPY 30.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost			
Non-consolidated	_	_	_	_
11 Original date of issuance	2024/9/13	2024/9/13	2024/12/13	2024/12/13
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2030/1/15 at par	2035/1/15 at par	2030/1/15 at par	2035/1/15 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	2.006%	2.446%	2.08%	2.512%
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
<ul> <li>24 If convertible, conversion trigger(s)</li> <li>25 If convertible, fully or partially</li> </ul>	<u> </u>	<u> </u>	_ _	<u> </u>
26 If convertible, runy or partially 26 If convertible, conversion rate	_ _		_ _	
27 If convertible, mandatory or optional conversion				
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
o. In your opening non-companie features	!	1	<u>I</u>	I

		MUFG B3AT1-L-3	MUFG B3AT1-L-4	MUFG B3AT1-L-5	MUFG B3AT1-L-6
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
	Unique identifier (ISIN)	-	_	_	1
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan
8	Amount recognised in regulatory capital				
	Consolidated	JPY 5.0 billion	JPY 8.0 billion	JPY 12.0 billion	JPY 5.0 billion
	Non-consolidated	_	_	_	_
9	Par value of instrument	JPY 5.0 billion	JPY 8.0 billion	JPY 12.0 billion	JPY 5.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	_	_	_	_
11	Original date of issuance	2019/10/28	2020/10/30	2020/10/30	2022/9/9
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2030/1/15 at par	2026/1/15 at par	2031/1/15 at par	2028/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
L		Tust event of Hegulatory event at pur	Tax event of Regulatory event at par	Tax event of Regulatory event at par	Tax event of Regulatory event at par
16	Subsequent call dates, if applicable		Each interest payment date after the first call date	<u> </u>	
16	•	Each interest payment date after the first	Each interest payment date after the first	Each interest payment date after the first	Each interest payment date after the first
16	Subsequent call dates, if applicable	Each interest payment date after the first	Each interest payment date after the first	Each interest payment date after the first	Each interest payment date after the first
	Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
17 18 19	Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper	Each interest payment date after the first call date  Fixed to floating  *  Yes	Each interest payment date after the first call date  Fixed to floating  *  Yes	Each interest payment date after the first call date  Fixed to floating  *  Yes	Each interest payment date after the first call date  Fixed to floating  *  Yes
17 18	Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory	Each interest payment date after the first call date  Fixed to floating  *	Each interest payment date after the first call date  Fixed to floating  *	Each interest payment date after the first call date  Fixed to floating  *	Each interest payment date after the first call date  Fixed to floating  *
17 18 19 20 21	Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No
17 18 19 20 21 22	Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative
17 18 19 20 21 22	Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No
17 18 19 20 21 22 23 24	Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative
17 18 19 20 21 22 23 24 25	Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible
17 18 19 20 21 22 23 24 25 26	Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, conversion rate	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible  —	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible  —	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible  —	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible  —
17 18 19 20 21 22 23 24 25 26 27	Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible  — — —	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible  — —	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible  — — —	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible  — — —
17 18 19 20 21 22 23 24 25 26 27 28	Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible  — — — — — — — — — — — — — — — — — —	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible  — — — — — — — — — — — — — — — — — —	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible  — — — —
17 18 19 20 21 22 23 24 25 26 27 28 29	Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible  — — — — — — — — — — — — — — — — — —	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible  — — — — — — — — — — — — — — — — — —
17 18 19 20 21 22 23 24 25 26 27 28 29	Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible  Yes	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible  — — — — — — — — — Yes
17 18 19 20 21 22 23 24 25 26 27 28 29 30	Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible  Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible     Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible  Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible  Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31	Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible  Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible  Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible  Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible  Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial
17 18 19 20 21 22 23 24 25 26 27 28 29 30	Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible  Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible  Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible  Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible  — — — — — — — — — Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31	Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible  Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible  Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible  Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible  Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible  Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible  Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible  Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible  — — — — — — — — Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible  Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible  — — — — — — — — Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible  Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible  Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible  Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible  — — — — — — — — — — — — — — — — — —	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible  — — — — — — — — — — Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual	Each interest payment date after the first call date  Fixed to floating  *  Yes  Fully discretionary  No  Non-cumulative  Non-convertible  — — — — — — — — — — Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual

	MUFG B3AT1-L-7	MUFG B3AT1-L-8	MUFG B3AT1-L-9	MUFG B3AT1-L-10
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)				
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7 Instrument type	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan
8 Amount recognised in regulatory capital				
Consolidated	JPY 5.0 billion	JPY 13.0 billion	JPY 35.0 billion	JPY 20.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 5.0 billion	JPY 13.0 billion	JPY 35.0 billion	JPY 20.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost			
Non-consolidated	_	_	_	_
11 Original date of issuance	2022/9/9	2023/9/29	2023/9/29	2023/9/29
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2033/1/15 at par	2029/1/15 at par	2034/1/15 at par	2038/1/15 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	*	*	*	*
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
<ul> <li>24 If convertible, conversion trigger(s)</li> <li>25 If convertible, fully or partially</li> </ul>	_	<del>-</del>	_	_
26 If convertible, conversion rate	<u> </u>	<u> </u>	<u> </u>	_ _
27 If convertible, mandatory or optional conversion				_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type	Contractadi	Contractant	Contractadi	Contraction
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
o. 12 year open, non-companii rentire	<u> </u>	I .	I .	I .

		MUFG B3AT1-L-11	MUFG B3AT1-L-12	MUFG B3AT1-L-13	MUFG B3AT1-L-14
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	_	-	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7	Instrument type	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan
8	Amount recognised in regulatory capital				
	Consolidated	JPY 45.0 billion	JPY 10.0 billion	JPY 5.0 billion	JPY 20.0 billion
	Non-consolidated	<u>-</u>	_	_	_
	Par value of instrument	JPY 45.0 billion	JPY 10.0 billion	JPY 5.0 billion	JPY 20.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	_
11	Original date of issuance	2023/9/29	2023/11/17	2024/12/20	2024/12/20
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2039/1/15 at par	2034/1/15 at par	2030/1/15 at par	2035/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No No	No	No No	No
22	Non-cumulative or cumulative  Convertible or non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative	Non-cumulative
23	If convertible, conversion trigger(s)	Non-convertible	Non-convertible  —	Non-convertible —	Non-convertible  —
25	If convertible, fully or partially				_
26	If convertible, conversion rate		_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities			
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
	Non-compliant transitioned features	No	No	No	No
	If yes, specify non-compliant features	_	_	_	_
37	ii yes, specify non-compilant features				

		MUFG B3AT1-L-15	MUFG B3T2-B-5	MUFG B3T2-B-7	MUFG B3T2-B-10
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	_	IP390290AF62	IP390290CF60	IP390290AG46
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Perpetual Subordinated Loan	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 43.0 billion	JPY 1.2 billion	JPY 15.0 billion	JPY 7.5 billion
	Non-consolidated	_	_	_	_
	Par value of instrument	JPY 43.0 billion	JPY 30.0 billion	JPY 15.0 billion	JPY 35.0 billion
10	Accounting classification				
	Consolidated	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	_	_	_	<del>-</del>
	Original date of issuance	2024/12/20	2015/6/18	2015/6/18	2016/4/28
	Perpetual or dated	Perpetual	Dated	Dated	Dated
13	Original maturity date	No maturity	2025/6/18	2030/6/18	2026/4/28
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2040/1/16 at par			
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed	Fixed
18	Coupon rate and any related index	* V	0.972%	1.393%	0.535%
19 20	Existence of a dividend stopper	Yes	No Mandatory	No Mandatom	No Mandatana
21	Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem	Fully discretionary No	Mandatory No	Mandatory No	Mandatory No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24		1 ton convenienc	1 toll collection	1 toll colly criticie	
25	It convertible, conversion trigger(s)	_	_	_	
	If convertible, conversion trigger(s)  If convertible, fully or partially			_ _	
26	If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate				_
	If convertible, fully or partially	-	_	_	<u>-</u>
26	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	_ _	_ _	_ _	_ _ _ _
26 27 28 29	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	– – –	- - - - -	<del>-</del> - -	- - - -
26 27 28 29	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	- - - - - - Yes	    Yes	- - - - - Yes	- - - - - - - Yes
26 27 28 29	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	- - - -	- - - - -	- - - -	- - - - - -
26 27 28 29 30 31	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	— — — — — — — — — — — — — — — — — — —			
26 27 28 29 30 31	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	— — — — — — — — — — — — — — — — — — —	Yes Non-viability event: Specified item 2 measures		
26 27 28 29 30 31	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	— — — — — — — — — — — — — — — — — — —			
26 27 28 29 30 31 32 33 34	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary	— — — — — — — — — — — — — — — — — — —			
26 27 28 29 30 31 32 33 34	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	— — — — — — — — — — — — — — — — — — —			Yes Non-viability event: Specified item 2 measures Full Permament
26 27 28 29 30 31 32 33 34 34a	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	— — — — — — — — — — — — — — — — — — —			
26 27 28 29 30 31 32 33 34 34a	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	— — — — — — — — — — — — — — — — — — —	Yes Non-viability event: Specified item 2 measures Full Permament Contractual	Yes Non-viability event: Specified item 2 measures Full Permament Contractual	

	MUFG B3T2-B-11	MUFG B3T2-B-13	MUFG B3T2-B-15	MUFG B3T2-B-16
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	JP390290AG79	JP390290AH37	JP390290AHL1	JP390290AH94
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 28.1 billion	JPY 23.1 billion	JPY 24.0 billion	JPY 35.6 billion
Non-consolidated	_	_	_	<u> </u>
9 Par value of instrument	JPY 106.0 billion	JPY 50.0 billion	JPY 50.0 billion	JPY 64.0 billion
10 Accounting classification				
Consolidated	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
Non-consolidated	_	_	_	
11 Original date of issuance	2016/7/29	2017/3/2	2017/8/28	2017/9/15
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2026/7/29	2027/7/26	2027/8/27	2028/1/12
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount		—		
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	0.366%	0.652%	*	0.546%
<ul> <li>Existence of a dividend stopper</li> <li>Fully discretionary, partially discretionary or mandatory</li> </ul>	No Mandatory	No Mandatory	No Mandatory	No Mandatorn
21 Existence of step-up or other incentive to redeem	No	No No	No	Mandatory No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)				
25 If convertible, fully or partially	_		_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	-	_	<del>-</del>
28 If convertible, specify instrument type convertible into	_	-	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism		_		
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
35 immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
entity concerned)				
	Other external TLAC  No  —	Other external TLAC  No  —	Other external TLAC  No  —	Other external TLAC  No  —

	MUFG B3T2-B-18	MUFG B3T2-B-19	MUFG B3T2-B-21	MUFG B3T2-B-23
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	JP390290AHQ0	JP390290AJ50	JP390290AJJ1	JP390290AJP8
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds (for only qualified institutional investors)	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)	Subordinated Bonds (for only qualified institutional investors)
8 Amount recognised in regulatory capital				
Consolidated	JPY 37.6 billion	JPY 25.3 billion	JPY 31.9 billion	JPY 35.9 billion
Non-consolidated	_		_	_
9 Par value of instrument	JPY 70.0 billion	JPY 40.0 billion	JPY 50.0 billion	JPY 50.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	_		_	_
11 Original date of issuance	2017/12/8	2018/5/31	2018/6/11	2018/11/5
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2027/12/8	2028/5/31	2028/6/9	2028/11/2
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	_	_	_
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	*	0.535%	*	*
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No N	No	No No	No No
22 Non-cumulative or cumulative 23 Convertible or non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
24 If convertible, conversion trigger(s)	Non-convertible  —	Non-convertible		
25 If convertible, fully or partially	_			
26 If convertible, conversion rate	_			
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism	_	_	_	_
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
1 / , ,	<u>!</u>		1	I

		MUFG B3T2-B-24	MUFG B3T2-B-26	MUFG B3T2-B-28	MUFG B3T2-B-29
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290AK99	JP390290BKC2	JP390290AL56	JP390290BL55
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 42.1 billion	JPY 20.6 billion	JPY 34.0 billion	JPY 28.0 billion
	Non-consolidated	_	_	<del>-</del>	_
	Par value of instrument	JPY 44.0 billion	JPY 22.0 billion	JPY 34.0 billion	JPY 28.0 billion
10	Accounting classification				
	Consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	_
11	Original date of issuance	2019/9/20	2019/12/12	2020/5/29	2020/5/29
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2030/1/15	2029/12/12	2030/5/29	2030/5/29
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	<del>-</del>	_	<del>-</del>	2025/5/29 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	_	_	_	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed to floating
10	Coupon rate and any related index	0.452%	0.610%	0.885%	0.550%
18					
19	Existence of a dividend stopper	No	No	No	No
19 20	Fully discretionary, partially discretionary or mandatory	No Mandatory	Mandatory	Mandatory	Mandatory
19 20 21	Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem	No Mandatory No	Mandatory No	Mandatory No	Mandatory No
19 20 21 22	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative	No Mandatory No Non-cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative
19 20 21 22 23	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible
19 20 21 22 23 24	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	No Mandatory No Non-cumulative Non-convertible —	Mandatory No Non-cumulative Non-convertible —	Mandatory No Non-cumulative Non-convertible —	Mandatory No Non-cumulative Non-convertible —
19 20 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially	No Mandatory No Non-cumulative Non-convertible — —	Mandatory No Non-cumulative Non-convertible — —	Mandatory No Non-cumulative Non-convertible — —	Mandatory No Non-cumulative Non-convertible — —
19 20 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	No Mandatory No Non-cumulative Non-convertible  — — — —	Mandatory No Non-cumulative Non-convertible — — —	Mandatory No Non-cumulative Non-convertible — — — —	Mandatory No Non-cumulative Non-convertible — — — —
19 20 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	No Mandatory No Non-cumulative Non-convertible — — — — — —	Mandatory No Non-cumulative Non-convertible  — — — — —	Mandatory No Non-cumulative Non-convertible — — — — —	Mandatory No Non-cumulative Non-convertible
19 20 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	No Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible — — — — — — — —	Mandatory No Non-cumulative Non-convertible  — — — —
19 20 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	No Mandatory No Non-cumulative Non-convertible — — — — — —	Mandatory No Non-cumulative Non-convertible  — — — — —	Mandatory No Non-cumulative Non-convertible — — — — —	Mandatory No Non-cumulative Non-convertible  — — — — — —
19 20 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	No Mandatory No Non-cumulative Non-convertible Yes Non-viability event :	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event :	Mandatory No Non-cumulative Non-convertible — — — — — — — Yes Non-viability event :	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event :
19 20 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)	No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures
19 20 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	Mandatory No Non-cumulative Non-convertible ————————————————————————————————————	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full
19 20 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)	No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures
19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	Mandatory No Non-cumulative Non-convertible ————————————————————————————————————	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full
19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament
19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	No Mandatory No Non-cumulative Non-convertible — — — — — — — — — Yes Non-viability event: Specified item 2 measures Full Permament — Contractual	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament Contractual	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament Contractual	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament Contractual

		MUFG B3T2-B-30	MUFG B3T2-B-31	MUFG B3T2-B-32	MUFG B3T2-B-33
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290AL98	IP390290BL97	JP390290AM63	JP390290AM71
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 54.0 billion	JPY 96.0 billion	JPY 20.0 billion	JPY 130.0 billion
	Non-consolidated	<del>-</del>	<del>-</del>	_	<del>-</del>
9	Par value of instrument	JPY 54.0 billion	JPY 96.0 billion	JPY 20.0 billion	JPY 130.0 billion
10	Accounting classification				
	Consolidated	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	_	П	_	
11	Original date of issuance	2020/9/30	2020/9/30	2021/6/1	2021/7/30
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2031/1/31	2031/1/31	2031/5/30	2031/7/30
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount		2026/1/31 at par	2026/6/1 at par	2026/7/30 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	_	_	Each interest payment date after the first call date	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed
18	Coupon rate and any related index	0.894%	0.580%	0.409%	0.345%
19	Existence of a dividend stopper	No	No	No	No
20		Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem  Non-cumulative or cumulative	No Non-cumulative	No Non-cumulative	No	No Non-cumulative
22	Convertible or non-convertible	Non-convertible	Non-convertible	Non-cumulative Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)			- Non-convertible	
25	If convertible, fully or partially			_	
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	_	_	-	_
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
	entity concerned)				
		No	No	No	No

		MUFG B3T2-B-34	MUFG B3T2-B-35	MUFG B3T2-B-36	MUFG B3T2-B-37
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290AN70	JP390290BN79	JP390290AP29	JP390290BP28
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 73.0 billion	JPY 184.0 billion	JPY 24.0 billion	JPY 176.0 billion
	Non-consolidated	_	_	_	_
	Par value of instrument	JPY 73.0 billion	JPY 184.0 billion	JPY 24.0 billion	JPY 176.0 billion
10	Accounting classification				
	Consolidated	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	_
11	Original date of issuance	2022/7/29	2022/7/29	2023/2/1	2023/2/1
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2032/7/29	2032/7/29	2033/7/28	2033/7/28
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	<del>-</del>	2027/7/29 at par	<del>-</del>	2028/7/28 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	_	-	_	_
	Coupons / dividends		77. 1	771 1	
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	0.904%	0.718%	1.564%	1.209%
19 20	Existence of a dividend stopper	No Mandatawa	No Mandatowy	No Mandatom	No Mandatory
21	Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem	Mandatory No	Mandatory No	Mandatory No	Mandatory No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)				
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	-
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	ı	_	1
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	_	_	_	_
				Combratural	Contractual
	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Contractual Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
35	Position in subordination hierarchy in liquidation (specify instrument type				

		MUFG B3T2-B-38	MUFG B3T2-B-39	MUFG B3T2-B-40	MUFG B3T2-B-41
1 Is	ssuer	Mitsubishi UFJ Financial Group			
2 U	Inique identifier (ISIN)	JP390290AP94	IP390290BP93	JP390290AQ93	JP390290BQ92
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
22 N	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet sachieved (for other TLAC-eligible instruments governed by foreign law)				
R	egulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
	mount recognised in regulatory capital				
	Consolidated	JPY 64.0 billion	JPY 146.0 billion	JPY 66.0 billion	JPY 111.0 billion
N	Non-consolidated	_	_	_	_
	ar value of instrument	JPY 64.0 billion	JPY 146.0 billion	JPY 66.0 billion	JPY 111.0 billion
10 A	accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	_
11 C	Original date of issuance	2023/9/19	2023/9/19	2024/9/18	2024/9/18
	erpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2034/1/19	2034/1/19	2035/1/18	2035/1/18
	suer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	2029/1/19 at par	_	2030/1/18 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
	Subsequent call dates, if applicable	_	-	_	_
	Coupons / dividends				
	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
	Coupon rate and any related index	1.672%	1.204%	1.838%	1.303%
	Existence of a dividend stopper	No	No	No	No
	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
	Existence of step-up or other incentive to redeem	No	No	No	No
	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
	If convertible, conversion trigger(s)		<del>-</del>	_	<del>_</del>
	If convertible, fully or partially If convertible, conversion rate	<del>-</del>	<del>-</del>	_	<del>_</del>
	If convertible, conversion rate  If convertible, mandatory or optional conversion		<del>-</del>	_	
	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into		<u> </u>	<u> </u>	<u> </u>
	If convertible, specify instrument type convertible into				
	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures			
32	If writedown, full or partial	Full	Full	Full	Full
	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	<u> </u>			
34a T	ype of subordination	Contractual	Contractual	Contractual	Contractual
	osition in subordination hierarchy in liquidation (specify instrument type				
35 in	nmediately senior to instrument in the insolvency creditor hierarchy of the legal ntity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
	Jon-compliant transitioned features	No	No	No	No
36 N	ion-compilant transitioned features	INO	INU	110	110

	MUFG B3T2-B-42	MUFG B3T2-B-43	MUFG B3T2-L-2	MUFG B3T2-L-3
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	JP390290AR19	JP390290BR18	_	
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Loan	Subordinated Loan
8 Amount recognised in regulatory capital				
Consolidated	JPY 51.0 billion	JPY 118.0 billion	JPY 2.2 billion	JPY 9.2 billion
Non-consolidated	_		_	_
9 Par value of instrument	JPY 51.0 billion	JPY 118.0 billion	JPY 22.0 billion	JPY 31.0 billion
10 Accounting classification				
Consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated Non-consolidated	_	_	_	<del>-</del>
11 Original date of issuance	2025/1/22	2025/1/22	2015/9/30	2016/9/23
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2035/7/20	2035/7/20	2025/9/30	2026/9/24
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount		2030/7/22 at par		
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	-	-	-	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	2.051%	1.565%	*	*
<ul> <li>Existence of a dividend stopper</li> <li>Fully discretionary, partially discretionary or mandatory</li> </ul>	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
	1 1 1 1 1 1	Mo	No	No
21 Existence of step-up or other incentive to redeem	No	Non-cumulative	No Non-cumulative	No Non-cumulativa
<ul> <li>21 Existence of step-up or other incentive to redeem</li> <li>22 Non-cumulative or cumulative</li> </ul>	No Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible	No Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s)	No Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s)	No Non-cumulative Non-convertible —	Non-cumulative Non-convertible —	Non-cumulative Non-convertible —	Non-cumulative Non-convertible —
21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially	No Non-cumulative Non-convertible  — — —	Non-cumulative Non-convertible  — — —	Non-cumulative Non-convertible  — — —	Non-cumulative Non-convertible — —
21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into	No Non-cumulative Non-convertible  — — —	Non-cumulative Non-convertible — — — —	Non-cumulative Non-convertible	Non-cumulative Non-convertible — —
21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into	No Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into	No Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible  Yes
21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into	No Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible  — — — — — — — — — —
21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial	No Non-cumulative Non-convertible  Yes Non-viability event :	Non-cumulative Non-convertible  Yes Non-viability event :	Non-cumulative  Non-convertible  Yes Non-viability event :	Non-cumulative Non-convertible  Yes Non-viability event :
21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s)	No Non-cumulative Non-convertible  Yes Non-viability event : Specified item 2 measures	Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures	Non-cumulative  Non-convertible  Yes Non-viability event: Specified item 2 measures	Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures
21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial	No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full	Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full	Non-cumulative  Non-convertible  Yes Non-viability event: Specified item 2 measures Full	Non-cumulative Non-convertible  Yes Non-viability event : Specified item 2 measures Full
21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary	No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full	Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full	Non-cumulative  Non-convertible  Yes Non-viability event: Specified item 2 measures Full	Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full
21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament	Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament	Non-cumulative  Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament	Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament  -
21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament Contractual Other external TLAC	Non-cumulative  Non-convertible  Yes  Non-viability event: Specified item 2 measures  Full  Permament  - Contractual  Other external TLAC	Non-cumulative  Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament Contractual  Other external TLAC	Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament Contractual Other external TLAC
21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament Contractual	Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament Contractual	Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament Contractual	Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament Contractual

		MUFG B3T2-L-4	MUFG B3T2-L-6	MUFG B3T2-L-8	MUFG B3T2-L-9
1	ssuer	Mitsubishi UFJ Financial Group			
2	Jnique identifier (ISIN)	-	_	_	_
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet s achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7	Instrument type	Subordinated Loan	Subordinated Loan	Subordinated Loan	Subordinated Loan
8	Amount recognised in regulatory capital				
	Consolidated	JPY 10.7 billion	JPY 6.7 billion	JPY 19.0 billion	JPY 17.0 billion
	Non-consolidated	_	_	_	_
9	Par value of instrument	JPY 23.0 billion	JPY 10.0 billion	JPY 19.0 billion	JPY 17.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	_	<del>-</del>	_	_
11	Original date of issuance	2017/8/1	2018/8/13	2022/8/3	2024/9/25
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2027/8/2	2028/8/10	2032/8/3	2034/9/25
14	ssuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_	2027/8/3 at par	2029/9/25 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	_	_	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed to floating
18					
	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	* No	* No	No	No No
20	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20 21	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem	Mandatory No	Mandatory No	Mandatory No	Mandatory No
20 21 22	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative
20 21 22 23	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory No	Mandatory No	Mandatory No	Mandatory No
20 21 22 23 24	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory No Non-cumulative Non-convertible —	Mandatory No Non-cumulative Non-convertible —	Mandatory No Non-cumulative Non-convertible —	Mandatory No Non-cumulative Non-convertible —
20 21 22 23 24 25	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	Mandatory No Non-cumulative Non-convertible — —			
20 21 22 23 24 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	Mandatory No Non-cumulative Non-convertible  — — — —	Mandatory No Non-cumulative Non-convertible  — — — —	Mandatory No Non-cumulative Non-convertible — — —	Mandatory No Non-cumulative Non-convertible — — — —
20 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Mandatory No Non-cumulative Non-convertible  — — — — — —	Mandatory No Non-cumulative Non-convertible  — — — — — —	Mandatory No Non-cumulative Non-convertible — — — — —	Mandatory No Non-cumulative Non-convertible
20 21 22 23 24 25 26 27 28	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory No Non-cumulative Non-convertible  — — — — — — — —	Mandatory No Non-cumulative Non-convertible  — — — — — — — —	Mandatory No Non-cumulative Non-convertible — — — — — — —	Mandatory No Non-cumulative Non-convertible — — — —
20 21 22 23 24 25 26 27 28 29	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible  — — — — — — — — — — — —	Mandatory No Non-cumulative Non-convertible  — — — — — — — — — — — — — — —	Mandatory No Non-cumulative Non-convertible
20 21 22 23 24 25 26 27 28 29	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event :	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event :	Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event :	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event :
20 21 22 23 24 25 26 27 28 29 30	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures
20 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	Mandatory No Non-cumulative Non-convertible — — — — — — — Yes Non-viability event: Specified item 2 measures Full	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full
20 21 22 23 24 25 26 27 28 29 30	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	Mandatory No Non-cumulative Non-convertible — — — — — — — Yes Non-viability event: Specified item 2 measures Full	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s) If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type mmediately senior to instrument in the insolvency creditor hierarchy of the legal	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type mmediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament Contractual Other external TLAC	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament Contractual Other external TLAC	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament Contractual Other external TLAC	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament Contractual Other external TLAC
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s) If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type mmediately senior to instrument in the insolvency creditor hierarchy of the legal	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament - Contractual	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament - Contractual	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament Contractual	Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament - Contractual

Weighted-average of interest rate which are shown " \* " in item 18 in the list