

Composition of Leverage Ratio Disclosure (Mitsubishi UFJ Financial Group)

(in million yen, except percentage)

Basel III Template No. 'LR1'	Item	March 31, 2025	December 31, 2024
1	Total assets reported in the consolidated balance sheet	413,113,501	413,193,210
2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	-	-
3	Adjustment for securitised exposures that meet the operational requirements for the recognition of risk transference	-	-
4	Adjustments for temporary exemption of central bank reserves(-)	94,326,019	92,390,534
5	Adjustment for fiduciary assets recognised on the balance sheet pursuant to the operative accounting framework but excluded from the leverage ratio exposure measure(-)		
6	Adjustments for regular-way purchases and sales of financial assets subject to trade date accounting	2,751,639	2,235,144
7	Adjustments for eligible cash pooling transactions	974,375	1,093,260
8	Adjustments for derivative financial instruments	(7,467,671)	(4,320,628)
8a	Total exposures related to derivative transactions	15,081,410	17,061,555
8b	The accounting value of the derivatives recognised as assets (-)	22,549,082	21,382,183
9	Adjustment for securities financing transactions	3,088,459	2,819,429
9a	Total exposures related to repo transactions, etc.	27,944,161	25,643,020
9b	The accounting value of the securities financing transactions recognised as assets (-)	24,855,702	22,823,590
10	Total exposures related to off-balance sheet transactions	39,094,465	39,177,685
11	Adjustments for prudent valuation adjustments and specific and general provisions which have reduced Tier 1 capital (-)	-	-
12	Other adjustments	(21,195,163)	(22,020,331)
12a	Asset amounts deducted in determining Tier 1 capital and regulatory adjustments(-)	6,133,646	6,312,149
12b	The amount of customers' liabilities for acceptances and guarantees(-)	12,864,745	12,664,258
12c	Gross-up for derivatives collateral provided where deducted from balance sheet assets pursuant to the operative accounting framework	14,938	2,027
12d	Deductions of receivable assets for cash variation margin provided in derivatives transactions(-)	2,211,710	3,045,951
12e	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
13	Total exposures	336,033,587	339,787,235

Basel III Template No. 'LR2'	Item	March 31, 2025	December 31, 2024
On-balance sheet exposures (1)			
1	On-balance sheet exposures (excluding derivatives and securities financing transactions, but including collateral)	262,243,967	267,261,047
2	Gross-up for derivatives collateral provided where deducted from balance sheet assets pursuant to the operative accounting framework	14,938	2,027
3	Deductions of receivable assets for cash variation margin provided in derivatives transactions(-)	2,211,710	3,045,951
4	Adjustment for securities received under securities financing transactions that are recognised as an asset(-)	-	-
5	Adjustments for prudent valuation adjustments and specific and general provisions which have reduced Tier 1 capital (-)	-	-
6	Asset amounts deducted in determining Tier 1 capital and regulatory adjustments(-)	6,133,646	6,312,149
7	Total on-balance sheet exposures (a)	253,913,549	257,904,974
Exposures related to derivatives transactions (2)			
8	Replacement cost multiplied by 1.4 associated with derivatives transactions, etc.	6,688,706	8,215,239
9	Potential future exposure multiplied by 1.4 associated with derivatives transactions, etc.	7,218,233	7,645,580
10	Exempted central counterparty (CCP) leg of client-cleared trade exposures (-)	-	-
11	Adjusted effective notional amount of written credit derivatives	1,979,624	2,000,246
12	The amount of deductions from effective notional amount of written credit derivatives (-)	805,153	799,511
13	Total exposures related to derivative transactions (b)	15,081,410	17,061,555
Exposures related to repo transactions (3)			
14	The amount of assets related to repo transactions, etc.	27,632,434	25,072,657
15	The amount of deductions from the assets above (line 14) (-)	2,092,736	1,671,505
16	The exposures for counterparty credit risk for repo transactions, etc.	2,404,464	2,241,868
17	The exposures for agent repo transactions		
18	Total exposures related to repo transactions, etc. (c)	27,944,161	25,643,020
Exposures related to off-balance sheet transactions (4)			
19	Notional amount of off-balance sheet transactions	109,038,564	111,210,647
20	The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	69,944,099	72,032,962
22	Total exposures related to off-balance sheet transactions (d)	39,094,465	39,177,685
Leverage ratio on a consolidated basis (5)			
23	The amount of capital (Tier1 capital) (e)	17,804,875	18,056,064
24	Total exposures ((a)+(b)+(c)+(d)) (f)	336,033,587	339,787,235
25	Leverage ratio on a consolidated basis ((e)/(f))	5.29%	5.31%
26	National minimum leverage ratio requirement	3.15%	3.15%
27	Applicable leverage buffers	0.80%	0.80%

Basel III Template No. 'LR2'	Item	March 31, 2025	December 31, 2024
Leverage ratio on a consolidated basis (including the deposits with the Bank of Japan) (6)			
	Total exposures (f)	336,033,587	339,787,235
	The deposits with the Bank of Japan	94,326,019	92,390,534
	Total exposures (including the deposits with the Bank of Japan) (f')	430,359,607	432,177,770
	Leverage ratio on a consolidated basis (including the deposits with the Bank of Japan) ((e)/(f'))	4.13%	4.17%
Disclosure of mean values (7)			
28	Mean value of the amount of assets related to repo transactions, etc. ((g)+(h))	23,581,719	23,037,562
	Mean value of the amount of assets related to repo transactions, etc. (g)	25,457,150	24,671,751
	Mean value of the amount of deductions from the assets above (-) (h)	1,875,431	1,634,188
29	Quarter-end value of the amount of assets related to repo transactions, etc. ((i)+(j))	25,539,697	23,401,151
14	Quarter-end value of the amount of assets related to repo transactions, etc. (i)	27,632,434	25,072,657
15	Quarter-end value of the amount of deductions from the assets above (line 14) (-) (j)	2,092,736	1,671,505
30	Total exposures incorporating mean values from row 28 of the amount of assets related to repo transactions, etc. (k)	334,075,609	339,423,646
30a	Total exposures (including the deposits with the Bank of Japan) incorporating mean values from row 28 of the amount of assets related to repo transactions, etc. (l)	428,401,629	431,814,181
31	Leverage ratio on a consolidated basis incorporating mean values from row 28 of the amount of assets related to repo transactions, etc. ((e)/(k))	5.32%	5.31%
31a	Leverage ratio on a consolidated basis (including the deposits with the Bank of Japan) incorporating mean values from row 28 of the amount of assets related to repo transactions, etc. ((e)/(l))	4.15%	4.18%