		MUBK T1-1	MUBK T1-2	MUBK B3AT1-2	MUBK B3AT1-3
1	Issuer	MUFG Bank	Bank of Ayudhya Public Company, etc.	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law, etc.	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	MUFG Bank	Mitsubishi UFJ Financial Group, MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Common stock	Common stock, etc.	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 10,753.0 billion	JPY 321.2 billion	JPY 150.0 billion	JPY 250.0 billion
	Non-consolidated	JPY 8,491.8 billion	_	IPY 150.0 billion	JPY 250.0 billion
9	Par value of instrument	_	_	JPY 150.0 billion	JPY 250.0 billion
	Accounting classification			j2 1 10000 DIMOIT	J2 1 20010 EMILOIT
10	~		Non-controlling interest in consolidated		
	Consolidated	Shareholders' equity	subsidiary	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	Shareholders' equity	-	Liability – amortised cost	Liability – amortised cost
	Original date of issuance		_	2015/10/29	2016/3/3
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	-	_	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	No	No	Yes	Yes
15	Optional call date and redemption amount	_	_	2026/1/15 at par	2026/7/15 at par
	Contingent call dates and redemption amount	_	_	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	-	_	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	_	_	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	_	_	*	*
19	Existence of a dividend stopper	No	No	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
	Writedown feature	No	No	Yes	Yes
31	If writedown, writedown trigger(s)	_	_		MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If remited are so full on position			Full or Partial	Full or Partial
	If writedown, full or partial			Temporary or Permanent	
33	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism			Amount agreed with JFSA and other	Temporary or Permanent Amount agreed with JFSA and other
				Regulatory authorities	Regulatory authorities
	Type of subordination Position in subordination hierarchy in liquidation (specify instrument type		<u> </u>	Contractual	Contractual
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Preferred stock	Preferred stock, etc.	Subordinated	Subordinated
36	Non-compliant transitioned features	No	No	No	No
	If yes, specify non-compliant features	_	_	_	_

		MUBK B3AT1-5	MUBK B3AT1-7	MUBK B3AT1-10	MUBK B3AT1-12
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 90.0 billion	JPY 131.0 billion	JPY 84.0 billion	JPY 83.0 billion
	Non-consolidated	JPY 90.0 billion	IPY 131.0 billion	JPY 84.0 billion	JPY 83.0 billion
9	Par value of instrument	JPY 90.0 billion	JPY 131.0 billion	JPY 84.0 billion	JPY 83.0 billion
	Accounting classification	Ji i 70.0 Dillion	JI I 101.0 DIMOR	ji i one chinon	JI I 65.6 DIMOII
10	· ·				
	Consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost
<u> </u>	Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Original date of issuance	2016/10/24	2017/10/23	2018/12/18	2019/10/16
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2027/7/15 at par	2028/7/15 at par	2029/1/15 at par	2030/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-	_	_	_
25	If convertible, fully or partially	-	_	_	_
26	If convertible, conversion rate	_	-	-	_
27	If convertible, mandatory or optional conversion	_	_	-	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into		_		
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
24-	Type of subordination	•	·	Contractual	Ÿ ,
54 a	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36	Non-compliant transitioned features	No	No	No	No
	If yes, specify non-compliant features	_	_	_	_

		MUBK B3AT1-14	MUBK B3AT1-15	MUBK B3AT1-16	MUBK B3AT1-17
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 5.0 billion	JPY 19.5 billion	JPY 32.0 billion	JPY 8.0 billion
	Non-consolidated	JPY 5.0 billion	JPY 19.5 billion	JPY 32.0 billion	JPY 8.0 billion
9	Par value of instrument	JPY 5.0 billion	JPY 19.5 billion	JPY 32.0 billion	JPY 8.0 billion
	Accounting classification			-	
<u> </u>					
<u> </u>	Consolidated	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
	Original date of issuance	2019/10/28	2020/10/19	2020/10/19	2020/10/30
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	- 8	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2030/1/15 at par	2026/1/15 at par	2031/1/15 at par	2026/1/15 at par
L_	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	00 17	_	_	_	
26	, , ,	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	-
28	, T	_	_	_	_
29		_	_	_	-
30			I .		3/
31	Writedown feature	Yes	Yes	Yes	Yes
1	Writedown feature If writedown, writedown trigger(s)	MUFG Bank's consolidated CET1 capital			
	If writedown, writedown trigger(s)	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, writedown trigger(s) If writedown, full or partial	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial
32	If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other
32 33 34	If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
32 33 34	If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other
32 33 34 34a	If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
32 33 34 34a 35	If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual

		MUBK B3AT1-18	MUBK B3AT1-19	MUBK B3AT1-20	MUBK B3AT1-21
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
2 -	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 12.0 billion	JPY 37.0 billion	JPY 46.0 billion	JPY 36.0 billion
	Non-consolidated	JPY 12.0 billion	JPY 37.0 billion	JPY 46.0 billion	JPY 36.0 billion
9	Par value of instrument	JPY 12.0 billion	JPY 37.0 billion	JPY 46.0 billion	JPY 36.0 billion
	Accounting classification				
1					
	Consolidated	Liability – amortised cost			
	Non-consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2020/10/30	2021/10/15	2022/9/2	2022/9/2
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2031/1/15 at par	2032/1/15 at par	2028/1/15 at par	2033/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	-	
28	If convertible, specify instrument type convertible into	-	-	-	ı
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31		MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	TO WITH CHOWN IN THE CONTROL		Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
(1,1)			. Tellingial v Ol Tellialielli	remporary of remailed	. ,
34	If writedown, permanent or temporary	Temporary or Permanent Amount agreed with JFSA and other	Amount agreed with JFSA and other	Amount agreed with JFSA and other	Amount agreed with JFSA and other
34	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Regulatory authorities	Regulatory authorities
34	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	Amount agreed with JFSA and other	Amount agreed with JFSA and other		
34 34a	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Regulatory authorities	Regulatory authorities
34 34a 35	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Amount agreed with JFSA and other Regulatory authorities Contractual	Amount agreed with JFSA and other Regulatory authorities Contractual	Regulatory authorities Contractual	Regulatory authorities Contractual

		MUBK B3AT1-22	MUBK B3AT1-23	MUBK B3AT1-24	MUBK B3AT1-25
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
_	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 5.0 billion	JPY 5.0 billion	JPY 173.0 billion	JPY 124.0 billion
	Non-consolidated	IPY 5.0 billion	JPY 5.0 billion	JPY 173.0 billion	JPY 124.0 billion
9	Par value of instrument	JPY 5.0 billion	JPY 5.0 billion	JPY 173.0 billion	JPY 124.0 billion
	Accounting classification	<i>y</i> = 0.00 0.0000000	<i>y</i> = 0.00 0.00000000000000000000000000000	<i>y</i> = 2 0.000 0000000) <u></u>
10					
L	Consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
\vdash	Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Original date of issuance	2022/9/9	2022/9/9	2023/6/2	2023/6/2
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2028/1/15 at par	2033/1/15 at par	2028/7/15 at par	2033/7/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-	_	_	
25	If convertible, fully or partially	-	_	_	
26	If convertible, conversion rate	-	_	_	
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31		MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.
32			TULIO TULICII DCION J.12J/0, CIC.	·	*
	If writedown, full or partial	-	Full or Partial	Full or Partial	Full or Partial
1 33	If writedown, full or partial If writedown, permanent or temporary	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Temporary or Permanent Amount agreed with JFSA and other	Temporary or Permanent Amount agreed with JFSA and other	Temporary or Permanent Amount agreed with JFSA and other
34	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
34	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Temporary or Permanent Amount agreed with JFSA and other	Temporary or Permanent Amount agreed with JFSA and other	Temporary or Permanent Amount agreed with JFSA and other
34 34a	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
34 34a 35	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual

		MUBK B3AT1-26	MUBK B3AT1-27	MUBK B3AT1-28	MUBK B3AT1-29
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
2 -	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 13.0 billion	JPY 35.0 billion	JPY 9.0 billion	JPY 45.0 billion
	Non-consolidated	JPY 13.0 billion	JPY 35.0 billion	JPY 9.0 billion	IPY 45.0 billion
9	Par value of instrument	JPY 13.0 billion	JPY 35.0 billion	JPY 9.0 billion	JPY 45.0 billion
	Accounting classification	JI I Iolo Chinori	Ji i colo cimen	JI I 9.0 CHIIGH	JI I IO.O CHIICH
10					
	Consolidated	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
<u> </u>	Non-consolidated	Liability – amortised cost			
11	Original date of issuance	2023/9/29	2023/9/29	2023/9/29	2023/9/29
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2029/1/15 at par	2034/1/15 at par	2038/1/15 at par	2039/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)				
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	
	Writedown feature	Yes	Yes	Yes	Yes
30				MUFG Bank's consolidated CET1 capital	
31	If writedown, writedown trigger(s)	ratio fallen below 5.125%, etc.			
32	00 (7	Tauo fallen below 3.173 /n. etc.	I fauto fatien below 5.175 /n. etc.		
112		-		·	*
	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33		Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Full or Partial Temporary or Permanent Amount agreed with JFSA and other
33	If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
33	If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Full or Partial Temporary or Permanent Amount agreed with JFSA and other
33 34 34a	If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
33 34 34a 35	If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual

		MUBK B3AT1-30	MUBK B3AT1-31	MUBK B3AT1-32	MUBK B3AT1-33
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 65.0 billion	JPY 64.0 billion	USD 750 million	JPY 10.0 billion
	Non-consolidated	IPY 65.0 billion	JPY 64.0 billion	USD 750 million	JPY 10.0 billion
9	Par value of instrument	JPY 65.0 billion	JPY 64.0 billion	USD 750 million	JPY 10.0 billion
	Accounting classification	J. 1 0010 DIMOIT	J- 1 0110 DIMOII	COD TO HUMON	J2 1 10.0 DIMOIT
10					
	Consolidated	Liability – amortised cost			
	Non-consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
	Original date of issuance	2023/10/16	2023/10/16	2023/10/26	2023/11/17
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2029/1/15 at par	2034/1/15 at par	2029/1/15 at par	2034/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each fifth year anniversary after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
	Writedown feature	Yes	Yes	Yes	Yes
31		MUFG Bank's consolidated CET1 capital			
-	35	ratio fallen below 5.125%, etc.			
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
H	Non-compliant transitioned features	No	NT.	No	No
36	INON-COMBINANT TRANSMONEG TEATURES	INO	No	I INO	NO
	If yes, specify non-compliant features		No _		

		MUBK B3AT1-34	MUBK B3AT1-35	MUBK B3AT1-36	MUBK B3AT1-37
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
2 -	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 114.0 billion	JPY 53.0 billion	JPY 91.0 billion	JPY 45.0 billion
	Non-consolidated	JPY 114.0 billion	JPY 53.0 billion	JPY 91.0 billion	JPY 45.0 billion
9	Par value of instrument	JPY 114.0 billion	JPY 53.0 billion	JPY 91.0 billion	JPY 45.0 billion
	Accounting classification				
1					
	Consolidated	Liability – amortised cost			
_	Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2024/3/8	2024/3/8	2024/9/13	2024/9/13
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2029/7/15 at par	2034/7/15 at par	2030/1/15 at par	2035/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	
28	If convertible, specify instrument type convertible into	_	_	_	ı
29	if convertible, speerly instrument type convertible into	<u> </u>			
30	If convertible, specify issuer of instrument it converts into	_	_	_	_
			– Yes	– Yes	— Yes
31	If convertible, specify issuer of instrument it converts into Writedown feature	— Yes MUFG Bank's consolidated CET1 capital	Yes MUFG Bank's consolidated CET1 capital	Yes MUFG Bank's consolidated CET1 capital	Yes MUFG Bank's consolidated CET1 capital
	If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	— Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	— Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial
	If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other
32 33 34	If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
32 33 34	If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other
32 33 34 34a	If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
32 33 34 34a 35	If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual

		MUBK B3AT1-38	MUBK B3AT1-39	MUBK B3AT1-40	MUBK B3AT1-41
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
2 -	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 71.0 billion	JPY 24.0 billion	JPY 5.0 billion	JPY 20.0 billion
	Non-consolidated	JPY 71.0 billion	JPY 24.0 billion	JPY 5.0 billion	JPY 20.0 billion
9	Par value of instrument	JPY 71.0 billion	JPY 24.0 billion	JPY 5.0 billion	JPY 20.0 billion
	Accounting classification	,	,	,	,
<u> </u>					
	Consolidated	Liability – amortised cost			
<u></u>	Non-consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
	Original date of issuance	2024/12/13	2024/12/13	2024/12/20	2024/12/20
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2030/1/15 at par	2035/1/15 at par	2030/1/15 at par	2035/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31		MUFG Bank's consolidated CET1 capital	MUFG Bank's consolidated CET1 capital	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	
32		ratio tallen below b 175% otc	I ratio tallen below b 175% otc		
	If writedown full or partial	ratio fallen below 5.125%, etc.	ratio fallen below 5.125%, etc.	•	·
22	If writedown, full or partial If writedown, permanent or temporary	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Full or Partial Temporary or Permanent Amount agreed with JFSA and other
34	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
34	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Full or Partial Temporary or Permanent Amount agreed with JFSA and other
34 34a	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
34 34a 35	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual

		MUBK B3AT1-42	MUBK B3AT1-43	MUBK B3AT1-44	MUBK B3T2-5
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				,
	Consolidated	JPY 43.0 billion	JPY 184.0 billion	JPY 74.0 billion	JPY 14.9 billion
	Non-consolidated	JPY 43.0 billion	IPY 184.0 billion	IPY 74.0 billion	JPY 14.9 billion
9	Par value of instrument	JPY 43.0 billion	IPY 184.0 billion	JPY 74.0 billion	JPY 15.0 billion
10	Accounting classification	Ji i 45.0 billion	JI I 104.0 DIMOIT	JI 174.0 DIMOR	Ji i 13.0 billion
10	Accounting classification				
L	Consolidated	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
\vdash	Non-consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
	Original date of issuance	2024/12/20	2025/6/12	2025/6/12	2015/6/18
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Dated
13	Original maturity date	No maturity	No maturity	No maturity	2030/6/18
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2040/1/16 at par	2030/7/15 at par	2035/7/15 at par	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	No
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22		Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	ı	_	_	_
25	00 17	ı	_	_	_
26	If convertible, conversion rate		_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	-	_	_	_
29					
	If convertible, specify issuer of instrument it converts into	_	_	_	_
30		– Yes	— Yes	Yes	Yes
30	If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	Yes MUFG Bank's consolidated CET1 capital	Yes MUFG Bank's consolidated CET1 capital	Yes MUFG Bank's consolidated CET1 capital	Yes Non-viability event :
31	Writedown feature If writedown, writedown trigger(s)	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	Yes Non-viability event : Specified item 2 measures, etc.
31	Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	Yes Non-viability event : Specified item 2 measures, etc. Full
31	Writedown feature If writedown, writedown trigger(s)	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Yes Non-viability event : Specified item 2 measures, etc.
31 32 33 34	Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Yes Non-viability event: Specified item 2 measures, etc. Full Permament —
31 32 33 34	Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Yes Non-viability event : Specified item 2 measures, etc. Full
31 32 33 34 34a	Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Yes Non-viability event: Specified item 2 measures, etc. Full Permament —
31 32 33 34 34 <i>a</i> 35	Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Yes Non-viability event: Specified item 2 measures, etc. Full Permament — Contractual

		MUBK B3T2-8	MUBK B3T2-9	MUBK B3T2-11	MUBK B3T2-12
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital				
	Consolidated	JPY 5.7 billion	JPY 22.8 billion	JPY 7.6 billion	JPY 14.0 billion
	Non-consolidated	JPY 5.7 billion	JPY 22.8 billion	JPY 7.6 billion	JPY 14.0 billion
9	Par value of instrument	JPY 35.0 billion	JPY 106.0 billion	JPY 31.0 billion	JPY 34.0 billion
10	Accounting classification				
	Consolidated	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	Liability – amortised cost			
11	Original date of issuance	2016/4/28	2016/7/29	2016/9/23	2017/3/2
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2026/4/28	2026/7/29	2026/9/24	2027/7/26
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_	_	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	_	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially			_	<u> </u>
26	If convertible, conversion rate		-	-	_
27	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into				
28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into		_	_	_
30	Writedown feature	— Yes	— Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event :	Non-viability event :	Non-viability event :	Non-viability event :
		Specified item 2 measures, etc.			
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	- Control to 1	-	-	-
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
1	Position in subordination hierarchy in liquidation (specify instrument type				Other internal TLAC
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal	Other internal TLAC	Other internal TLAC	Other internal TLAC	Other internal TLAC
		Other internal TLAC No	Other internal TLAC No	Other internal TLAC No	No

		MUBK B3T2-14	MUBK B3T2-15	MUBK B3T2-16	MUBK B3T2-18
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
_	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital			,	,
	Consolidated	JPY 9.6 billion	JPY 21.5 billion	JPY 26.8 billion	JPY 24.8 billion
\vdash	Non-consolidated	IPY 9.6 billion	JPY 21.5 billion	JPY 26.8 billion	JPY 24.8 billion
9	Par value of instrument	JPY 23.0 billion	JPY 50.0 billion	JPY 53.0 billion	JPY 51.0 billion
	Accounting classification	ji i 25.0 bimon	ji i 50.0 omion	ji i 55.0 biiitott	ji i 51.0 biiiloit
10	Accounting classification				
	Consolidated	Liability - amortised cost			
<u> </u>	Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
	Original date of issuance	2017/8/1	2017/8/28	2017/9/15	2017/12/8
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2027/8/2	2027/8/27	2028/1/12	2027/12/8
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_	_	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	_	_	1	1
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	60 17	_	_	_	_
26	, , , , , , , , , , , , , , , , , , ,	_	_	1	-
27	If convertible, mandatory or optional conversion	_	_		_
28	, î	_	_	-	-
29		_	_	1	1
	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.
32	1	opecineu nem 2 measures, etc.	_	•	Full
	If writedown full or partial	E11	E.,11	Liaal I	
	If writedown, full or partial	Full	Full	Full	
33	If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Full Permament	Full Permament —	Full Permament	Permament
34	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Permament —	Permament —	Permament —	Permament —
34	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination				
34 34a	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Permament —	Permament —	Permament —	Permament —
34 34a 35	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Permament — Contractual	Permament — Contractual	Permament — Contractual	Permament — Contractual

		MUBK B3T2-19	MUBK B3T2-21	MUBK B3T2-22	MUBK B3T2-23
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital	,	7	7	,
	Consolidated	JPY 23.3 billion	JPY 5.8 billion	JPY 6.2 billion	JPY 18.7 billion
\vdash	Non-consolidated	IPY 23.3 billion	JPY 5.8 billion	IPY 6.2 billion	JPY 18.7 billion
9	Par value of instrument	JPY 40.0 billion	IPY 10.0 billion	IPY 10.0 billion	JPY 28.0 billion
	Accounting classification	JI I 40.0 DIMOR	Ji i io.o billion	Ji i io.o omion	Ji i 20.0 Dimon
10	Accounting classification				
	Consolidated	Liability - amortised cost			
<u> </u>	Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
11	Original date of issuance	2018/5/31	2018/6/11	2018/8/13	2018/11/5
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2028/5/31	2028/6/9	2028/8/10	2028/11/2
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_	_	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	-	-	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	00 17	_	_	_	_
26	, , , ,	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	, i	_	_	_	_
29		_	_	_	_
	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.
32		DUELTIEU HEILI Z HIEASULES, EU.	opecineu nem z measures, etc.	_	opecineu nem z measures, etc.
	If writedown full or partial	•	E.,11	E11	E11
22	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	•	Full Permament	Full Permament —	Full Permament
34	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Full Permament	Permament —	Permament —	Permament —
34	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	Full			
34 34a	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Full Permament	Permament —	Permament —	Permament —
34 34a 35	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Full Permament — Contractual	Permament — Contractual	Permament — Contractual	Permament — Contractual

		MUBK B3T2-24	MUBK B3T2-26	MUBK B3T2-28	MUBK B3T2-30
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital				,
	Consolidated	JPY 23.6 billion	JPY 19.5 billion	JPY 27.5 billion	JPY 54.0 billion
\vdash	Non-consolidated	IPY 23.6 billion	JPY 19.5 billion	JPY 27.5 billion	JPY 54.0 billion
9	Par value of instrument	JPY 26.0 billion	JPY 22.0 billion	JPY 28.0 billion	JPY 54.0 billion
	Accounting classification	Ji i 20.0 billion	Ji i 22.0 billion	Ji i 20.0 billion	Ji i 54.0 Dimori
10	Accounting classification				
	Consolidated	Liability - amortised cost			
<u></u>	Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
11	Original date of issuance	2019/9/20	2019/12/12	2020/5/29	2020/9/30
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2030/1/15	2029/12/12	2030/5/29	2031/1/31
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	-	_	_	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Г	-	ŀ	1
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	-
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	-
29	If convertible, specify issuer of instrument it converts into	_	_		1
	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.
32		_	Full	Full	Full
33	I If writedown full or partial	Lia II	run -	Full	Full
33	If writedown, full or partial	Full		Downsmant	Dormamont
34	If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Full Permament	Permament	Permament	Permament —
34	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Permament —	Permament —	_	_
34	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination			Permament — Contractual	Permament — Contractual
34 34a	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Permament —	Permament —	_	_
34 34a 35	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Permament — Contractual	Permament — Contractual	– Contractual	– Contractual

		MUBK B3T2-31	MUBK B3T2-32	MUBK B3T2-33	MUBK B3T2-34
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital	,		,	,
	Consolidated	JPY 96.0 billion	JPY 15.0 billion	JPY 98.0 billion	JPY 33.0 billion
	Non-consolidated	JPY 96.0 billion	JPY 15.0 billion	JPY 98.0 billion	JPY 33.0 billion
9	Par value of instrument	JPY 96.0 billion	JPY 15.0 billion	JPY 98.0 billion	JPY 33.0 billion
	Accounting classification	j. 1 70.0 viiitori	ji i 10.0 omion	J. 1 70.0 DIIIOH	Ji i oo.o omion
10	T T T T T T T T T T T T T T T T T T T				
	Consolidated	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
<u> </u>	Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
11	Original date of issuance	2020/9/30	2021/6/1	2021/7/30	2022/7/29
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2031/1/31	2031/5/30	2031/7/30	2032/7/29
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2026/1/31 at par	2026/6/1 at par	2026/7/30 at par	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	-	Each interest payment date after the first call date	-	-
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	-	— — — — — — — — — — — — — — — — — — —	— —	——————————————————————————————————————
210	Type of subordination	Contractual	Contractual	Contractual	Contractual
34a	Position in subordination hierarchy in liquidation (specify instrument type	Contractual	Contractual	Contractual	Contractual
1	Trostition in supordination nierarchy in liquidation (specify instrument type		1	Other internal TLAC	Other internal TLAC
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other internal TLAC	Other internal TLAC	Other internal TLAC	Other Internal TLAC
	immediately senior to instrument in the insolvency creditor hierarchy of the legal	Other internal TLAC No	Other internal TLAC No	No No	No

		MUBK B3T2-35	MUBK B3T2-36	MUBK B3T2-37	MUBK B3T2-38
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital	,		,	
	Consolidated	JPY 84.0 billion	JPY 17.0 billion	JPY 10.0 billion	JPY 76.0 billion
	Non-consolidated	JPY 84.0 billion	JPY 17.0 billion	JPY 10.0 billion	JPY 76.0 billion
9	Par value of instrument	JPY 84.0 billion	JPY 17.0 billion	JPY 10.0 billion	JPY 76.0 billion
	Accounting classification	J. 1 0 1.0 DIMOIT	J2 1 17.0 DIMOIT	J. 1 10:00 DIMIOH	J2 1 7 0.0 DIMOIT
10					
	Consolidated	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
\vdash	Non-consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
	Original date of issuance	2022/7/29	2022/8/3	2023/2/1	2023/2/1
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2032/7/29	2032/8/3	2033/7/28	2033/7/28
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2027/7/29 at par	2027/8/3 at par	-	2028/7/28 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	-	Each interest payment date after the first call date	-	1
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	- Cintainent	— —		-
24-	1	1	Contractual	Contractual	Contractual
54 a	Type of subordination	(contractual		Contractual	Contractual
	Type of subordination Position in subordination biography in liquidation (specify instrument type)	Contractual	Contractual		
	Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other internal TLAC	Other internal TLAC	Other internal TLAC	Other internal TLAC
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal				Other internal TLAC

		MUBK B3T2-39	MUBK B3T2-40	MUBK B3T2-41	MUBK B3T2-42
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 47.0 billion	JPY 108.0 billion	JPY 15.0 billion	JPY 25.0 billion
	Non-consolidated	JPY 47.0 billion	JPY 108.0 billion	JPY 15.0 billion	JPY 25.0 billion
9	Par value of instrument	JPY 47.0 billion	JPY 108.0 billion	JPY 15.0 billion	JPY 25.0 billion
	Accounting classification	J. 1 17.0 CHIOH	J. 7 100.0 0111011	ji i 10.0 biii011	J1 1 20.0 0 mion
10					
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
\vdash	Non-consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
11	Original date of issuance	2023/9/19	2023/9/19	2024/9/18	2024/9/18
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2034/1/19	2034/1/19	2035/1/18	2035/1/18
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	2029/1/19 at par	_	2030/1/18 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	-	-	-	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23		Non-convertible	Non-convertible	Non-convertible	Non-convertible
24		_	_	_	-
25	00 17	_	_	_	-
26		_	_	_	-
27	If convertible, mandatory or optional conversion	_	_	_	_
28	,	_	_	_	_
29		_	_	_	1
	· • J				.,
	Writedown feature	Yes	Yes	Yes	Yes
31	Writedown feature If writedown, writedown trigger(s)	Yes Non-viability event: Specified item 2 measures etc	Yes Non-viability event: Specified item 2 measures, etc.	Yes Non-viability event : Specified item 2 measures etc	Yes Non-viability event: Specified item 2 measures, etc.
	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.
32	If writedown, writedown trigger(s) If writedown, full or partial	Non-viability event : Specified item 2 measures, etc. Full	Non-viability event : Specified item 2 measures, etc. Full	Non-viability event : Specified item 2 measures, etc. Full	Non-viability event : Specified item 2 measures, etc. Full
	If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.
32 33 34	If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Non-viability event : Specified item 2 measures, etc. Full Permament —	Non-viability event : Specified item 2 measures, etc. Full Permament —	Non-viability event : Specified item 2 measures, etc. Full Permament	Non-viability event : Specified item 2 measures, etc. Full Permament —
32 33 34	If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	Non-viability event : Specified item 2 measures, etc. Full	Non-viability event : Specified item 2 measures, etc. Full	Non-viability event : Specified item 2 measures, etc. Full	Non-viability event : Specified item 2 measures, etc. Full
32 33 34 34a	If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Non-viability event : Specified item 2 measures, etc. Full Permament —	Non-viability event : Specified item 2 measures, etc. Full Permament —	Non-viability event : Specified item 2 measures, etc. Full Permament	Non-viability event : Specified item 2 measures, etc. Full Permament —
32 33 34 34a 35	If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Non-viability event : Specified item 2 measures, etc. Full Permament — Contractual	Non-viability event : Specified item 2 measures, etc. Full Permament — Contractual	Non-viability event : Specified item 2 measures, etc. Full Permament — Contractual	Non-viability event : Specified item 2 measures, etc. Full Permament — Contractual

		MUBK B3T2-43	MUBK B3T2-44	MUBK B3T2-45
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet			
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)			
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital
	• •		•	i i
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital			
	Consolidated	JPY 17.0 billion	JPY 36.0 billion	JPY 84.0 billion
	Non-consolidated	JPY 17.0 billion	IPY 36.0 billion	JPY 84.0 billion
9	Par value of instrument	JPY 17.0 billion	JPY 36.0 billion	JPY 84.0 billion
10	Accounting classification	J. I IIIO DIIIOII	J. 1 00.0 DIMOII	J2 I OLIO DILIOIT
10	Accounting classification			
	Consolidated	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost
	Non-consolidated	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost
	Original date of issuance	2024/9/25	2025/1/22	2025/1/22
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2034/9/25	2035/7/20	2035/7/20
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	2029/9/25 at par		2030/7/22 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	-	_
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed
18	Coupon rate and any related index	*	*	*
	r · · · · · · · · · · · · · · · · ·			
19	Existence of a dividend stopper	No	No	No
19 20	· ·	No Mandatory	No Mandatory	No Mandatory
	Existence of a dividend stopper			
20	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
20 21	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem	Mandatory No	Mandatory No	Mandatory No
20 21 22 23	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory No Non-cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative
20 21 22	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative
20 21 22 23 24	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory No Non-cumulative Non-convertible —	Mandatory No Non-cumulative Non-convertible —	Mandatory No Non-cumulative Non-convertible —
20 21 22 23 24 25	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	Mandatory No Non-cumulative Non-convertible —	Mandatory No Non-cumulative Non-convertible — —	Mandatory No Non-cumulative Non-convertible —
20 21 22 23 24 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	Mandatory No Non-cumulative Non-convertible — — — —	Mandatory No Non-cumulative Non-convertible — — — —	Mandatory No Non-cumulative Non-convertible — — — —
20 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Mandatory No Non-cumulative Non-convertible — — — —	Mandatory No Non-cumulative Non-convertible — — — — —	Mandatory No Non-cumulative Non-convertible — — — — — —
20 21 22 23 24 25 26 27 28	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory No Non-cumulative Non-convertible — — — —	Mandatory No Non-cumulative Non-convertible — — — — — — — —	Mandatory No Non-cumulative Non-convertible — — — — — —
20 21 22 23 24 25 26 27 28 29	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory No Non-cumulative Non-convertible Yes Non-viability event :	Mandatory No Non-cumulative Non-convertible Yes Non-viability event :	Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event :
20 21 22 23 24 25 26 27 28 29 30	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	Mandatory No Non-cumulative Non-convertible Yes	Mandatory No Non-cumulative Non-convertible Yes	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc.
20 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full
20 21 22 23 24 25 26 27 28 29 30	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc.	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc.	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc.
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full Permament	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full Permament	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full Permament
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full	Mandatory No Non-cumulative Non-convertible ————————————————————————————————————
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full Permament	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full Permament	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full Permament
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full Permament Contractual Other internal TLAC	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full Permament Contractual Other internal TLAC	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full Permament Contractual Other internal TLAC
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full Permament - Contractual	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full Permament - Contractual	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures, etc. Full Permament Contractual

Weighted-average of interest rate which are shown " * " in item 18 in the list